

**DUPLICATE
ORIGINAL**

CANADA)
PROVINCE OF SASKATCHEWAN)

Q.B.G. No. 252 of 2007

IN THE QUEEN'S BENCH
JUDICIAL CENTRE OF SASKATOON

BETWEEN:

TORONTO-DOMINION BANK

PLAINTIFF

- and -

WHEATLAND INDUSTRIES (1990) LTD.

DEFENDANT

BEFORE THE HONOURABLE) *Monday* *14th - #*
) THURSDAY, THE 10th DAY OF
MR. JUSTICE J.D. KOCH) JUNE, 2010
)
IN CHAMBERS)

ORDER

UPON THE APPLICATION of counsel on behalf of the Applicant PricewaterhouseCoopers Inc. (the "Receiver"), in its capacity as Court-appointed Receiver of Wheatland Industries (1990) Ltd. ("Wheatland"), and upon having read the Notice of Motion herein, together with the Reports of the Receiver dated May 17, 2010, and May 28, 2010, and the pleadings and proceedings taken herein, all filed, and upon hearing counsel on behalf of the Receiver and other interested parties:

IT IS HEREBY ORDERED AS FOLLOWS:

1. The Receiver's Statement of Receipts and Disbursements over the period from February 28, 2007 to May 11, 2010 (including the period of the interim receivership from February 28, 2007 to March 26, 2007) as well as the all of the Receiver's actions to date in respect of the administration of the Company's Receivership are hereby approved;
2. The accounts of the Receiver in the amount of \$192,469.39 excluding GST are hereby approved;

3. The accounts of the Receiver's counsel, Balfour Moss, of \$49,837.92 excluding GST are hereby approved;
4. The distribution of \$117.04 to Concentra Financial (formerly CU Lease) is hereby approved, such amount to be applied by Concentra Financial in full and final settlement of the indebtedness owed by Wheatland to Concentra Financial;
5. Payment of an interim distribution of \$125,000.00 to Toronto-Dominion Bank ("TD"), is approved, such amount to be applied by TD as partial payment of the indebtedness owed by Wheatland to TD;
6. Other than this Order, service of any other court materials in this receivership, including without limitation, future Notices of Motion, shall be deemed to have been effected if such materials are posted on the following website: <http://www.pwc.com/car-wheatland> and notice (the "Notice") is given to those being served that the document may be obtained from that website. Service of the documents described in the Notice shall be effective on the day that service of the Notice is effected. Service of such Notice may be made and shall be effected as provided in paragraph 33 of the Order of Mr. Justice J.D. Koch dated March 26, 2007.

ISSUED at Saskatoon, Saskatchewan, this 15th day of June, 2010.


D) Ben D. Johnson
LOCAL REGISTRAR

This Order was prepared and delivered by Balfour Moss LLP, Barristers and Solicitors, 600 - 123 - 2nd Avenue South, Saskatoon, SK, S7K 7E6, Solicitors for the Receiver, PricewaterhouseCoopers, whose address for service is the same.

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