PROOF OF CLAIM

(see reverse for instructions)



IN THE MATTER OF THE BANKRUPTCY (OR THE PROPOSAL OR RECEIVERSHIP) OF

Brian Poreba		(referred to in this form as "the debtor")								
and the claim of		(referred to in this form as "the creditor")								
All notices or correspondence regarding	ıg th	is clain	n to be	forwarded to the creditor at the following address:						
-				Fax:						
I,				residing in the(city, town, etc.)						
				in the Province of						
(name of city, town ,etc.)										
Do hereby certify that:										
If an officer of the company, state position or title.	1.	□Ia	ım the c	reditor or I am of the creditor (state position or title)						
	2.	I have	e knowle	edge of all the circumstances connected with the claim referred to below.						
The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.	3.	č								
Check and complete appropriate category. Other than as a customer contemplated by Section 262 of the Act	4.	A		Unsecured claim of \$						
Check appropriate description. Set out			(i)	☐ Regarding the amount of \$, does not claim a right to a priority						
an attached sheet details to support priority claim.			(ii)	or ☐ Regarding the amount of \$, claims a right to a priority under section 136 of the Bankruptcy and Insolvency Act (the "Act").						
Give full particulars of the claim, including the calculations upon which the claim is based.		В		Claim of lessor for disclaimer of a lease of \$						
Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.		С		Secured claim of \$						
Attach a copy of sales agreement and delivery receipts.		D		Claim by farmer, fisherman, or aquaculturist of \$ I hereby claim under subsection 81.2(1) of the Act for the unpaid amount of \$						
Give full particulars of any wage eraner's claim, including the calculations upon which the claim is based.		Е		Claim by wage earner of \$						
			(i) (ii)	☐ I hereby claim under subsection 81.3(8) of the Act in the amount of \$, or ☐ I hereby claim under subsection 81.4(8) of the Act in the amount of \$,						
To be completed when a proposal		F		Claim by employee for unpaid amount regarding pension plan of \$						
provides for the compromise of claims against directors. Give full particulars		1	(i)	☐ I hereby claim under subsection 81.5 of the Act in the amount of \$						
of the claim, including the calculations upon which the claim is based.			(ii)	or ☐ I hereby claim under subsection 81.6 of the Act in the amount of \$,						
To be completed when a proposal provides for the compromise of claims against directors. Give full particulars of the claim, including the calculations upon which the claim is based.		G		Claim against director \$ I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:						
Give full particulars of the claim,		Н		Claim of a customer of a bankrupt securities firm \$						
including the calculations upon which the claim is based.				I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:						
Strike out "is" or "is not"	5.			my knowledge, the creditor is/is not related to the debtor within the meaning of section 4 of the Act, and						
Provide details of payments, credits	6			alt with the debtor in a non-arm's-length manner. are the payments that the creditor has received from, the credits that I have allowed to, and the transfers						
and transfers at undervalue.	0.	The following are the payments that the creditor has received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to ar a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2(1) of the Act:								
Applicable only in the case of the bankruptcy of an individual		su	bsection	at a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to 170(1) of the Act be sent to the above address.						
	8.	Dated	l at	, this day of, 20						
Must be signed and witnessed	_			Witness (signature of individual completing this form)						
Notes: All references to "the Act" ref	er to	the Bar	ıkruptcy	\ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \ \						

If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations. If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end if the document.

A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as Warning:

assessed, in a proof of security, by the secured creditor.

Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

GENERAL PROXY

			CINENAL F N									
In	the matter of th	e bankruptcy or proposal of the debtor, the c	with power of substite creditor hereby appoi		oower of substitution)							
to l	be the creditor'	s general proxy in the above matter (excepting	ng only as to the rece	eipt of divi	dends).							
Da	ted at	, this	day of			, 20 .						
		,										
				Name	ne of creditor (print)							
			Per:									
		Witness			Signature							
Ins	structions for	completing proof of claim forms										
	ery creditor wh urned.	o does not prove his claim is not entitled to	share in any distribu	tion. Claim	ns not completed correc	tly in every respect will be						
In	completing the	attached form, your attention is directed to t	the marginal notes or	the form	and to the following rea	quirements:						
Pr	oof of Claim	:										
1.		be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.										
2.	The person sig	ning the form must have knowledge of the circum	nstances connected with	n the claim.								
3.		ame and date of the bankruptcy must be filled in a claims are to be calculated and the correct name o				nust be attached and marked "A".	The					
4.	The nature of t	he claim must be indicated by ticking the type of	claim which applies, e.	.g								
	Ticking A Ticking A(i) Ticking A(ii)	indicates the claim is unsecured and indicates that the creditor is not claiming any p indicates the creditor is claiming preferred statuattached schedule.	riority or us under section 136 of	the Act. De	tails to support the priorit	y claim must be set out on an						
	Ticking B	indicates a claim of landlord for disclaimer of a attached schedule.	a lease under subsection	65.2(4) of	the Act. Details to support	t this claim must be set out on an						
	Ticking C	indicates the claim is secured and the value at v should be attached as a separate schedule and s					etc.					
	Ticking D	indicates that the creditor is a farmer, fishermar bankruptcy and has not yet been paid for those	*	supplied goo	ods within 15 days prior to	the date of receivership or						
	Ticking E	indicating that the creditor is a former employe	e of the debtor.									
	Ticking E(i)	The claim of a clerk, servant, travelling salespe bankrupt for services rendered during the perio- ending on the date of the bankruptcy is secured services by the trustee or by a receiver — by ser	d beginning on the day , as of the date of the b	that is six n ankruptcy, t	months before the date of to the extent of \$2,000 —	he initial bankruptcy event and less any amount paid for those						
	Ticking E(ii)	The claim of a clerk, servant, travelling salespe	rson, labourer or worke	er who is ow	ed wages, salaries, commi	issions or compensation by a pers	on					

- The claim of a clerk, servant, travelling salesperson, labourer or worker who is owed wages, salaries, commissions or compensation by a person who is subject to a receivership for services rendered during the six months before the first day on which there was a receiver in relation to the person is secured, as of that day, to the extent of \$2,000 less any amount paid for those services by a receiver or trustee by security on the person's current assets that are in the possession or under the control of the receiver.
- Ticking F indicates the claim is against a director under subsection 50(13) of the Act. It is applicable only in the case of a proposal which provides for the compromise of claims against directors. Details to support this claim must be set out on an attached schedule.
- Ticking G (applies only to bankruptcies of security firms) indicating that the creditor is a customer of the bankrupt securities firm.
- 5. The person signing the form must indicate (by striking out "is" or "is not") whether the creditor and the debtor are related. Section 4 of the Act defines persons related to a debtor. If the creditor is related by blood or marriage to the debtor, the creditor should consider itself to be a related person. If the debtor is a corporation, a creditor would be related if it was a shareholder or if the creditor was controlled by the same shareholders as the debtor.
- 6. The person signing the form must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. Leaving a blank will indicate that there were no such payments and credits.
- 7. In the case of the bankruptcy of an individual, tick one or more of the three boxes in No. 7 as appropriate.
- 8. The person signing the form must insert the place and date and the signature must be witnessed.

General Proxy:

If it is desired to appoint a proxy, the proxy form must be completed and signed by the creditor; if the creditor is a corporation, the proxy form must be signed in the corporate name (not necessarily by the individual signing the proof of claim form) and the proxy must be witnessed.

If there are any questions in completing the proof of claim, please write or telephone the office of the trustee

PricewaterhouseCoopers Inc. Suite 3000, Box 82 Royal Trust Tower 77 King Street West Toronto, ON M5K 1G8 Attention: Wend y Pittman Telephone: 416 941 8383, Ext 13848

Fax: 416 814 3219