



Office of the Superintendent
of Bankruptcy Canada

An Agency of
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des faillites Canada

Un organisme
d'Industrie Canada

District of: Ontario
Division No.: 05 - London
Court No.: 35-1489580
Estate No.: 35-1489580

In the Matter of the Bankruptcy of:
TRUE BLEND TOBACCO COMPANY INC.
Debtor
PRICEWATERHOUSECOOPERS INC.
Trustee
Ordinary Administration

Date of bankruptcy: June 09, 2011 Security: \$0.00

Meeting of creditors: June 09, 2011, 10:50
BEST WESTERN BRANT C GRAND
BALLROOM
19 HOLIDAY DR
BRANTFORD, Ontario
Canada,

Official Receiver

Designated person: Brian Poreba

Chair:

CERTIFICATE OF ASSIGNMENT - Paragraph 57(b,1) of the Act

-- AMENDED --

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- a proposal in respect of the aforenamed debtor was filed under section 62 of the *Bankruptcy and Insolvency Act*;
- the creditors, at a meeting held to consider the proposal, refused to accept the proposal and the debtor is thereupon deemed to have made an assignment.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held immediately following the meeting held to consider the proposal or at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: June 13, 2011

Official Receiver

E-File/Dépôt Electronique

Federal Bldg., 451 Talbot St., Rm 303, London, Ontario, Canada, N6A5C9, (877)376-9902

Canada