



NOTICE AND STATEMENT OF THE RECEIVER

(Pursuant to subsection 245(1) and 246 (1)
of the *Bankruptcy and Insolvency Act*)

IN THE MATTER OF THE INTERIM RECEIVERSHIP OF THE PROPERTY OF

True Blend Tobacco Company Inc., Brian Kevin Poreba and Victor Osztrovics
of the Town of Tillsonburg, in the Province of Ontario

The Receiver gives notice and declares that:

1. On May 10, 2011, pursuant to an order (the "**Appointment Order**") of the Ontario Superior Court of Justice (Commercial List) (the "**Court**"), PricewaterhouseCoopers Inc. was appointed as interim receiver (the "**Interim Receiver**") pursuant to section 47.1(1)(b) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c.B-3, as amended (the "**BIA**") and section 101 of the *Courts of Justice Act*, R.S.O. 1990, c.C-43, as amended (the "**CJA**"), without security, of all of the assets, undertakings and properties (the "**Property**") of **True Blend Tobacco Company Inc., ("True Blend" or the "Company"), Brian Kevin Poreba ("Poreba") and Victor Osztrovics ("Osztrovics" and collectively with Poreba and True Blend the "Debtors")** acquired for, or used in relation to the business carried on by the Debtors.
2. As the Court noted that the application for the Appointment Order should properly have been brought before the court in London, Ontario, the Appointment Order was initially effective only until the matter could be fully considered by the London Court on May 12, 2011. On May 12, 2011, the Appointment Order was extended until further Order of the Court.
3. The Appointment Order was granted pursuant to an application made by certain creditors of the Debtors, as detailed on Schedule "A" attached hereto, all being plaintiffs in an action bearing Court file No. 54/11.
4. On April 1, 2011, an order for a Mareva injunction was issued against the Debtors prohibiting them from dealing with or disposing of the Property (the "**Mareva Injunction Order**").
5. On April 20, 2011, True Blend filed a Notice of Intention to Make a Proposal (the "**NOI**"), pursuant to subsection 50.4 (1) of the BIA, and Schwartz Levitsky Feldman Inc. ("**SLF**") was appointed as trustee under the NOI (the "**Proposal Trustee**").
6. On May 2, 2011, each of Poreba and Osztrovics filed an NOI, pursuant to subsection 50.4 (1) of the BIA, and SLF was appointed as Proposal Trustee.



7. On May 11, 2011, the Interim Receiver attended at True Blend's former leased office/processing facility located at 500 Highway 3, Tillsonburg, Ontario (the "**Leased Premises**") and was advised by the landlord that the lease with True Blend had been terminated in April 2011 due to non-payment of rent. The Interim Receiver made arrangements with the landlord to access the Leased Premises, on a temporary basis, in order to make an inventory of and secure the Property.
8. In addition on May 11 and 12, 2011, the Interim Receiver attended at the personal residences of both Poreba and Osztrovics to make an inventory of their assets and copy the information available on their personal computers.
9. On May 11, 2011 the Interim Receiver took possession of the Property of the Debtors, which primarily consisted of:

True Blend Tobacco Company Inc. \$ Value – Unknown	Victor Osztrovics \$ Value - Unknown	Brian Kevin Poreba \$ Value - Unknown
Machinery and Equipment Tobacco inventory Office furniture and computers	None in the possession of Interim Receiver	None in the possession of the Interim Receiver

10. The following information relates to the interim receivership:

- (a) Address of the head office of the insolvent person:

True Blend Tobacco Company Inc.

500 Highway 3
Box 32
Tillsonburg, ON N4G 4H4

Victor Osztrovics

R.R.#3,26 Lawrence Street
Burford, ON N0E 1A0

Brian Kevin Poreba

188 Highway 53
Cathcart, ON N0B 1B0

- (b) Principal line of business:

Purchasing and selling of tobacco in Ontario.



- (c) Location of business (former leased location):

500 Highway 3
Box 32
Tillsonburg, ON N4G 4H4

- (d) Amount owed as of May 10, 2011 by the Debtors to each creditor who holds security on the Property described above, pursuant to a search of the Personal Property Security Registration system:

Trisura Guarantee Insurance Company	\$ Unknown
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- (e) The list of other creditors of the Debtors and the amount owed to each creditor is set out in Schedules "B", "C" and "D", which totals:

Unsecured Creditors – True Blend	\$7,146,842.75
Unsecured Creditors – Poreba	\$7,390,778.86
Unsecured Creditors – Osztrovics	\$7,432,912.86

- (f) The intended plan of action of the Interim Receiver during the interim receivership proceedings, to the extent that such a plan has been determined, is to preserve and protect the Property and to act in accordance with the Appointment Order.

- (g) Contact person for Interim Receiver:

PricewaterhouseCoopers Inc.
Interim Receiver of True Blend Tobacco Company Inc.,
Brian Kevin Poreba and Victor Osztrovics
Suite 3000, Box 82
Royal Trust Tower, TD Centre
77 King Street West
Toronto, ON M5K 1G8

Attention:	Wendy Pittman
Telephone:	(416) 941 8383 ext. 13484
Facsimile:	(416) 814-3219



11. Further information regarding the interim receivership proceedings and materials relating to the proceedings may be obtained from the Interim Receiver's website at <http://www.pwc.com/ca/en/car/true-blend-tobacco>.

DATED at Toronto this, 19th day of May, 2011.

PricewaterhouseCoopers Inc.
in its capacity as
Interim Receiver of
True Blend Tobacco Company Inc.,
Brian Kevin Poreba and Victor Ozstrovics
and not in its personal capacity

A handwritten signature in dark ink, appearing to read "T. Weaver". The signature is fluid and cursive, with a large, stylized "T" and a long, sweeping underline.

Tracey Weaver
Vice President

SCHEDULE "A"

LIST OF CREDITORS

1787811 Ontario Inc. c/o Peter Watts	D K Sioen Farms Inc.
1815612 Ontario Inc.	Edward Poljanowski
2134265 Ontario Ltd.	G.D. Byers Farms
2204293 Ontario Inc.	Gary Demeyere
2204051 Ontario Ltd. c/o Elizabeth Huyge	Gary Isenor
2226700 Ontario Inc.	Jacob D & Elisabeth Knelsen
2229987 Ontario Inc.	Mendonca Holdings Inc.
2230916 Ontario Ltd.	Jeff Neville
2231288 Ontario Inc.	Jordan James Farms
2232139 Ontario Ltd. c/o Peter Vilaca	Keith Bokla
2232466 Ontario Inc.	Kylie Demeulenaere Farms Ltd.
2232471 Ontario Inc.	Matthew Sobczyk
Aaron Phillips	Michael Dew
Allan Mudge	MYTY Farm
Autumn Creek Field Inc.	Peter Wall
Birdiebuff Holdings Ltd.	R & R Farming Limited
BMW Farms Inc.,	Rhineland Farms Ltd.
Brandon Vanhaecke,	Richard & Barbara Demarest
Brian Sioen,	Ryan Demeulenaere Farm Ltd.
Brian Vanderhaeghe,	Scott Brinker
C & B Vankerbroeck Farms Inc.,	Trudy Redekopp
Collin Yarmie,	Steven Knill
D & M Csercsics Farms Inc.,	Spriet Ventures Ltd.
David Toth,	
Dierick Farms Ltd.,	

Schedule "B"

**In the matter of the Interim Receivership of
True Blend Tobacco**

Creditors Listing

<u>Name</u>	<u>Amount Owing</u>
1537702 ONTARIO INC.	71,233.40
1787811 ONTARIO INC.	76,552.81
1815612 ONTARIO INC.	65,328.35
2134265 ONTARIO INC.	38,343.50
2204293 ONTARIO INC.	157,208.41
2226700 ONTARIO INC.	91,743.76
2229987 ONTARIO INC.	86,185.05
2232466 ONTARIO INC.	98,245.83
2232471 ONTARIO INC.	169,176.92
ABILITY & DRIVE	485.00
AUTUMN CREEK FIELD	81,016.81
BELL CANADA	225.16
BELL CANADA	53.62
BEST WEIGH SCALE	1,582.00
BIRDIEBUFF HOLDINGS LTD.	80,826.53
BLAKE'S FARM EQUIPMENT	16,272.00
BMW FARMS INC.	75,861.98
C&B VANKERREBROECK	94,627.98
CANADA REVENUE AGENCY	35,108.66
CANADA STEEL	2,097.28
CLINE, BACKUS, NIGHTINGALE	7,150.07
COOPER MILL LTD.	296.29
D & M CSERCSIS FARMS INC.	159,742.73
D K SIOEN FARMS INC.	92,368.83
DHL EXPRESS CANADA LTD.	96.62
DIERICK FARMS LTD.	245,179.79
DODSLEY PROPANE	1,288.57
E & E MCLAUGHLIN LTD.	243,644.51
EQUIPMENT SALES & SERVICE INC.	95,550.00
EXECULINK TELECOM	141.05
FARMER'S BLEND INC.	11,602.66
FASTENAL CANADA	398.41
G D BYERS FARMS INC.	75,063.47
GRACIOUS LIVING	110,000.00
HAUNI RICHMOND INC.	1,612.60
HUGYE, ELIZABETH	136,061.76
ICR CANADA CORPORATION	898.35
J/E BEARING & MACHINE LTD.	2,053.69
JONES, JOHNATHON & DANIELLE	74,266.63
JORDAN JAMES FARMS LTD.	71,881.02
KANTERS, PAUL	66,486.43
KEITH BOKLA	63,942.31
KEYSTONE PACKAGING INC.	3,241.12
KLENZOID	2,742.31
KNELSON, JACOB & ELIZABETH	79,067.29

KNILL, STEVEN	71,030.30
KOSLOWSKI, CLAUDE	1,110,550.80
KUKIELKA PRODUCE	23,222.00
KYLIE DEMEULENAERE FARMS LTD.	1,651.74
LABSTAT INTERNATIONAL ULC	819.48
LEACH, ARCHIE	401,000.00
MANARY, J BRENT	143,965.23
MANULIFE FINANCIAL	5,185.16
MENDONCA HOLDINGS INC.	146,671.69
MICHEAL DEW	39,494.45
MUDGE, ALLAN	76,248.11
MYTY FARMS	68,050.66
NEVILLE, JEFF	252,507.86
ONTOR LIMITED	222.58
OSZTROVICS, ELYSIA	34,162.20
PARKVIEW CUSTOMS BROKERAGE LTI	1,522.39
PERRAS MECHANICAL SERVICES LTD.	46,832.40
PHILIPS, AARON	38,030.58
POREBA, BRIAN	121,790.24
R & R FARMING	152,329.24
RDA CONTAINER CORPORATION	8,277.50
REDEKOPP, TRUDY	82,294.95
RHINLAND FARMS LTD	85,619.04
RICHARD & BARBARA DEMAREST	175,472.64
RYAN DEMEULENAERE FARMS LTD.	81,992.53
SAMPLA BELTING CANADA LTD.	947.68
SCOTT BRINKER	80,641.78
SEAWAST LOGISTICS	134,803.76
SOBCZYK, MATTEW	79,935.53
SPRIET VENTURES LTD.	73,156.24
SZALKAI, REBECCA	80,834.59
TOTH, DAVID	244,087.57
TSC STORES L.P.	424.64
ULINE	988.54
UNION GAS	8,103.23
UPS CANADA	275.78
VAN HOUTTE COFFEE SERVICES INC.	45.94
VANBERLO, AMANDA & MATTHEW	786.75
VANBERLO, MIKE	751.63
VANDERHAEGHE, BRIAN	83,359.31
VANHAECKE, BRANDON	74,458.04
WAELEZ JUSTIN	90,882.57
WALL, PETER	61,556.65
WESTBURNE RUDDY ELECTRIC	170.26
WOODSIDE GREENS GOLF CLUB	5,850.00
YARMIE, COLIN	168,886.93
TOTAL	<u>\$7,146,842.75</u>

Schedule "C"

In the matter of the Interim Receivership of
Brian Kevin Poreba

Creditors Listing

<u>Name</u>	<u>Amount Owning</u>
1537702 ONTARIO INC.	71,233.40
1787811 ONTARIO INC.	76,552.81
1815612 ONTARIO INC.	65,328.35
2134265 ONTARIO INC.	38,343.50
2204293 ONTARIO INC.	157,208.41
2226700 ONTARIO INC.	91,743.76
2229987 ONTARIO INC.	86,185.05
2232466 ONTARIO INC.	98,245.83
2232471 ONTARIO INC.	169,176.92
ABILITY & DRIVE	485.00
AUTUMN CREEK FIELD	81,016.81
BEST WEIGH SCALE	1,582.00
BIRDIEBUFF HOLDINGS LTD.	80,826.53
BLAKE'S FARM EQUIPMENT	16,272.00
BMW FARMS INC.	75,861.98
C&B VANKERREBROECK	94,627.98
C.I.B.C. BANKRUPTCY & OPERATIONS DEBT	257,000.00
CANADA REVENUE AGENCY	3,000.00
CANADA STEEL	2,097.28
CLINE, BACKUS, NIGHTINGALE	7,150.07
COOPER MILL LTD.	296.29
D & M CSERCSIS FARMS INC.	159,742.73
D K SIOEN FARMS INC.	92,368.83
DIERICK FARMS LTD.	245,179.79
DODSLEY PROPANE	1,288.57
E & E MCLAUGHLIN LTD	243,644.51
EQUIPMENT SALES & SERVICE INC.	95,550.00
FARMER'S BLEND INC.	11,602.66
FASTENAL CANADA	398.41
G D BYERS FARMS INC.	75,063.47
GRACIOUS LIVING	110,000.00
HAUNI RICHMOND INC.	1,612.60
HUGYE, ELIZABETH	136,061.76
ICR CANADA CORPORATION	898.35
J/E BEARING & MACHINE LTD.	2,053.69
JONES, JOHNATHON & DANIELLE	74,266.63
JORDAN JAMES FARMS LTD.	71,881.02
KANTERS, PAUL	66,486.43
KEITH BOKLA	63,942.31
KEYSTONE PACKAGING INC.	3,241.12
KLENZOID	2,742.31
KNELSON, JACOB & ELIZABETH	79,067.29
KNILL, STEVEN	71,030.30
KOSLOWSKI, CLAUDE	1,110,550.80
KUKIELKA PRODUCE	23,222.00

KYLIE DEMEULENAERE FARMS LTD.	1,651.74
LABSTAT INTERNATIONAL ULC	819.48
LEACH, ARCHIE	401,000.00
MANARY, J BRENT	143,965.23
MANULIFE FINANCIAL	5,185.16
MENDONCA HOLDINGS INC.	146,671.69
MICHEAL DEW	59,494.45
MUDGE, ALLAN	76,248.11
MYTY FARMS	68,050.66
NEVILLE, JEFF	252,507.86
OSZTROVICS, ELYSIA	34,162.20
PARKVIEW CUSTOMS BROKERAGE LTD.	1,522.39
PERRAS MECHANICAL SERVICES LTD.	46,832.40
PHILIPS, AARON	38,030.58
POREBA, BRIAN	121,790.24
R & R FARMING	152,329.24
RDA CONTAINER CORPORATION	8,277.50
REDEKOPP, TRUDY	82,294.95
RHINLAND FARMS LTD	85,619.04
RICHARD & BARBARA DEMAREST	175,472.64
RYAN DEMEULENAERE FARMS LTD.	81,992.53
SAMPLA BELTING CANADA LTD.	947.68
SCOTT BRINKER	80,641.78
SEAWAST LOGISTICS	134,803.76
SOBCZYK, MATTEW	79,935.53
SPRIET VENTURES LTD.	73,156.24
SZALKAI, REBECCA	80,834.59
TOTH, DAVID	244,087.57
TSC STORES L.P.	424.64
ULINE	986.54
UNION GAS	8,103.23
UPS CANADA	275.78
VANBERLO, AMANDA & MATTHEW	786.75
VANBERLO, MIKE	751.63
VANDERHAEGHE, BRIAN	83,359.31
VANHAECKE, BRANDON	74,458.04
WAEELZ JUSTIN	90,882.57
WALL, PETER	61,558.65
WOODSIDE GREENS GOLF CLUB	5,850.00
YARMIE, COLIN	168,886.93
TOTAL	<u><u>\$7,390,778.86</u></u>

Schedule "D"

In the matter of the Interim Receivership of
Victor Osztrovics

Creditors Listing

<u>Name</u>	<u>Amount Owing</u>
1537702 ONTARIO INC.	71,233.40
1787811 ONTARIO INC.	76,552.81
1815612 ONTARIO INC.	65,328.35
2134265 ONTARIO INC.	38,343.50
2204293 ONTARIO INC.	157,208.41
2226700 ONTARIO INC.	91,743.76
2229987 ONTARIO INC.	86,185.05
2232466 ONTARIO INC.	98,245.83
2232471 ONTARIO INC.	169,176.92
ABILITY & DRIVE	485.00
AUTUMN CREEK FIELD	81,016.81
BEST WEIGH SCALE	1,582.00
BIRDIEBUFF HOLDINGS LTD.	80,826.53
BLAKE'S FARM EQUIPMENT	16,272.00
BMW FARMS INC.	75,861.98
C&B VANKERREBROECK	94,627.98
CANADA REVENUE AGENCY	1,634.00
CANADA REVENUE AGENCY	14,000.00
CANADA STEEL	2,097.28
CLINE, BACKUS, NIGHTINGALE	7,150.07
COOPER MILL LTD.	296.29
D & M CSERCSIS FARMS INC.	159,742.73
D K SIOEN FARMS INC.	92,368.83
DIERICK FARMS LTD.	245,179.79
DODSLEY PROPANE	1,288.57
E & E MCLAUGHLIN LTD.	243,644.51
EQUIPMENT SALES & SERVICE INC.	95,550.00
FARMER'S BLEND INC.	11,602.66
FASTENAL CANADA	398.41
G D BYERS FARMS INC.	75,063.47
GRACIOUS LIVING	110,000.00
HAUNI RICHMOND INC.	1,612.60
HUGYE, ELIZABETH	136,061.76
ICR CANADA CORPORATION	898.35
J/E BEARING & MACHINE LTD.	2,053.69
JONES, JOHNATHON & DANIELLE	74,266.63
JORDAN JAMES FARMS LTD.	71,881.02
KANTERS, PAUL	66,486.43
KEITH BOKLA	63,942.31
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KLENZOID	2,742.31
KNELSON, JACOB & ELIZABETH	79,067.29
KNILL, STEVEN	71,030.30
KOSLOWSKI, CLAUDE	1,110,550.80
KUKIELKA PRODUCE	23,222.00

KYLIE DEMEULENAERE FARMS LTD.	1,651.74
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LEACH, ARCHIE	401,000.00
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PHILIPS, AARON	38,030.58
POREBA, BRIAN	121,790.24
R & R FARMING	152,329.24
RDA CONTAINER CORPORATION	8,277.50
REDEKOPP, TRUDY	82,294.95
RHINLAND FARMS LTD	85,619.04
RICHARD & BARBARA DEMAREST	175,472.64
RYAN DEMEULENAERE FARMS LTD.	81,992.53
SAMPLA BELTING CANADA LTD.	947.68
SCOTT BRINKER	80,641.78
SEAWAST LOGISTICS	134,803.76
SOBCZYK, MATTEW	79,935.53
SPRIET VENTURES LTD.	73,156.24
SZALKAI, REBECCA	80,834.59
THE TORONTO DOMINION BANK	8,500.00
TOTH, DAVID	244,087.57
TSC STORES L.P.	424.64
ULINE	988.54
UNION GAS	8,103.23
UPS CANADA	275.78
VANBERLO, AMANDA & MATTHEW	786.75
VANBERLO, MIKE	751.63
VANDERHAEGHE, BRIAN	83,359.31
VANHAECKE, BRANDON	74,458.04
VIOLET OSZTROVICS	278,000.00
WAELEZ JUSTIN	90,882.57
WALL, PETER	61,556.65
WOODSIDE GREENS GOLF CLUB	5,850.00
YARMIE, COLIN	168,886.93
TOTAL	<u><u>\$7,432,912.86</u></u>