

PROVINCE OF QUEBEC
District of Quebec
Division No.: 19-Iberville
Court No.: 755-11-002875-132

Estate No.: 41-1755397

SUPERIOR COURT "Bankruptcy and Insolvency"

IN THE MATTER OF THE PROPOSAL OF:

STEEL SPACE PRODUCTIONS INC., a body duly incorporated according to law, having its principal place of business at 700 Montrichard avenue, in the City of Saint-Jean-sur-Richelieu, Province of Quebec, J2X 5G4.

DEBTOR

- and -

PRICEWATERHOUSECOOPERS INC.

TRUSTEE

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS

(Subsection 102(1) of the Act)

Take notice that:

- 1. Steel Space Productions Inc. is deemed to have filed an assignment on the 6th day of August 2013, and the undersigned, PricewaterhouseCoopers Inc. (Christian Bourque, CPA, CA, CIRP), was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
- 2. The first meeting of creditors of the bankrupt will be held on August 26, 2013, at 2:30 PM at the office of the Superintendent of Bankruptcy, at 1155 Metcalfe Street, Room 1071, Montreal, Quebec.
- 3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
- 4. Enclosed with this notice is a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
- 5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED AT MONTREAL, this 13th day of August 2013.

PRICEWATERHOUSE COOPERS INC.

Trustee

Christian Bourque, CPA, CA, CIRP Trustee in charge of the estate



Industrie Canada

Bureau du surintendant des faillites Canada

Industry Canada

Office of the Superintendent of Bankruptcy Canada

District de : Québec
Nº de division : 19 - Iberville
Nº de cour : 755-11-002875-132

Nº de dossier: 41-1755397

Dans l'affaire de la faillite de :

LES PRODUCTIONS STEEL SPACE INC.

Débiteur

PRICEWATERHOUSECOOPERS INC.

Syndic

Administration Ordinaire

Date de faillite: 06 août 2013 Garantie: 0.00\$

Assemblée des créanciers : 26 août 2013, 14:30

Édifice Sun Life

1155, rue Metcalfe, Salle 1071

Montréal Canada,

Président : Syndic Personne désignée : Robert Tardif

CERTIFICAT DE CESSION - Alinéa 50.4(8)b.1) de la Loi

Je soussigné, séquestre officiel pour ce district de faillite, certifie par les présentes que :

- un avis d'intention à l'égard du débiteur susmentionné a été déposé en vertu de l'article 50.4 de la *Loi sur la faillite et l'insolvabilité*:
- le débiteur a omis de déposer un état de l'évolution de l'encaisse ou le syndic a omis de déposer la proposition dans les délais prévus, après le dépôt de l'avis d'intention, et le débiteur est par conséquent réputé avoir fait dès lors une cession.

Ledit syndic susmentionné doit :

- me fournir sans délai une garantie au montant susmentionné;
- envoyer à tous les créanciers, dans les cinq jours qui suivent la date de sa nomination, un avis de la faillite; et
- le cas échéant, convoquer de la manière prescrite une première assemblée des créanciers, qui aura lieu à la date et à l'endroit susmentionnés, ou à telle autre date et tel autre endroit, selon ce que pourra demander plus tard le séquestre officiel.

Date: 06 août 2013

E-File/Dépôt Electronique

Séquestre officiel





Liste des créanciers

	Nom	Adresse	Créance (\$)
1	175202 CANADA INC (GILMOUR MEDIA SOLUTIONS)	92 Oakland Avenue, Hudson Heights QC JOP 1J0	180,21
2	2645-2698 QUEBEC INC (BONNE ROUTE)	406, rue St-Jacques, Saint-Jean-sur-Richelieu QC J3B 2L9	7 205,48
3	9185-1196 QUEBEC INC (DIFFUSION MARKETING)	13 525, Sherbrooke Est, Montréal QC H1A 3V4	172 869,50
4	Agence du Revenu du Canada	2250 rue St-Olivier, Trois-Rivières QC G9A 4E9	1,00
5	AJW ENGINEERING LTD	5080 Timberlea Blve #42-43, Mississauga ON L4W 4M2	9 237,75
6	AUVENTS MULTIPLES	1701 Chemin de l'Industrie, Beloeil QC J3G 4S5	2 839,88
7	BELL CANADA (450-347-1796)	Case postale 8712, succ. Centre-Ville, Montréal QC H3C 3P6	60,83
8	BELL CANADA (514-274-7979 30504-008)	Case postale 8712, succ. Centre-Ville, Montréal QC H3C 3P6	222,98
9	BELL CANADA (519-731001)	CP 11490 Station Centre-ville, Montréal QC	135,44
	BELL CANADA (BELL MEDIA INC) BELL GAZ	Case postale 11716, succ. Centre-Ville, Montréal QC H3C 6N4 5300 chemin St-Gabriel, St-Félix-de-Valois QC J0K 2M0	22,45 58,41
	BELL MOBILITY	PO Box 11095, Montréal QC H3C 5E7	85,33
	CANADA FRANÇAIS (LE)	84 Richelieu, St-Jean-sur-Richelieu QC J3B 6X3	476,46
	CDHM LTÉE	988 av des Érables, Québec QC G1R 2M7	1 419,94
	CITY EVENTIONS USA,LLC	1333 Broadway, suite 502, New York NY 10018 USA	57 980,00
	COMMISSION DES NORMES DU TRAVAIL	500, boulevard René-Lévesque Ouest, 25 e Étage, Montréal QC H2Z 2A5	1,00
17	CONFERENCES DIALOGUE INC.	1879 Ethel Ouest, Carignan QC J3L 3P9	1 435,35
18	COPPEX POWER TECHNOLOGIES INC	260 St-Michel, St-Jean-sur-Richelieu QC J3B 1T4	419,66
19	COURRIER ST-MARTIN S.O.S	1817 des Larentides, Laval QC H7M 2P7	55,07
	CSST	Case postale 11493, Succursale Centre-Ville, QC H3C 5S1	1,00
	DEVELOPPEMENT OLYMBEC INC	333 Boul. Décarie 5ième étage, St-Laurent QC H4N 3M9	64,92
	ELECTRIC SAFETY AUTHORITY (53334)	PO BOX 24143, Cambridge QC H1R 8E6	5 585,61
	EMPLOYÉS		7 685,05
	EMPLOYÉS	DO HOV CAA Cooph arough ON MAK FUA	7 753,99
	ENBRIDGE - PAYMENT PROCESSING DEPT	PO bOX 644, Scarborough ON M1K 5H1	377,37
	ENDURO KTM QUEBEC ENERSOURCE (8320277766)	266 Seigneuriale, Beauport QC G1C 3P5 PO BOX 3080 Station A, Mississauga ON L5A 3V6	1 718,88 383,50
	FASTENAL CANADA	860 rue de Dijon, St-Jean-sur-Richelieu QC J3B 8G3	1 124,04
	FEDEX EXPRESS CANADA	PO BOX 4826 Toronto Stn A, Toronto ON M5W 5B4	4 323,48
	FONDATION NORDIQUES	900 boul. René-Lévesque, Est bureau 710, Québec QC G1R 2B5	2 500,00
	FRANCIS FONTAINE	912 St-Michel, Longueuil QC J4J 1N8	2 250,00
32	GABRIEL DENIS	330 Chemion Tour du Lac, Lac Beauport QC G3B 0V2	2 662,81
33	GARDA CANADA SECURITY CORP	1390 Barre, Montréal QC H3C 1N4	5 415,72
34	GARY WHITWORTH	16917 Birkdale Commons Parkway, Apt.D, Huntersville NC 28078 USA	193 127,70
	GAZ METRO	1717 Rue Havre, Montréal QC H2k 2X3	1 637,41
	Groupe Capital Alternatif inc.	426 rue Ste-Hélène, suite 1, Montréal QC H2Y 2K7	-
	GROUPE LUSSIER INC	979 rue Saint-Isidore, St-Lin-Laurentides QC J5M 2V5	4 869,19
	GROUPE MQI INC (2316-0229 QUEBEC INC)	700 Av. Montrichard, St-Jean-sur-Richelieu QC J2X 5G4	53 205,72
	GUILLAUME LATROMPETTE IDENCO CANADA	4529 Hutchison, Montréal QC H2V 4A1	7 340,21 378,73
	IMPACT AUDIO VISUEL INC	1235 Gay-Lussac, Boucherville QC J4B 7K1 7500 St-Patrick, Lasalle QC H8N 1V1	2 155,78
	IN-TOUCH INSIGHT SYSTEMS INC	400 March Road, Ottawa ON K2K 3H4	5 486,72
	J.A.LÉVEILLÉ ET FILS (1990) INC	250 St-Urbain, Granby QC J2G 8M8	6 226,21
	JOEL HEBERT-BOURGOUIN	4539 rue de bullion, Montréal QC H2T 1Y7	181,73
45	LA TETE CHERCHEUSE	1434 rue Sainte-Catherine Ouest, bureau 300, Montréal QC H3G 1R4	10 347,76
46	LEE RODGERS	311 The West Hall apt #102, Etobicoke ON M9C 1C9	433,06
47	LEFEBVRE GENDRON BEAULIEU BRISSON	3090 boul. Le Carrefour, bureau 610, Laval QC H7T 2J7	11 554,99
48	LENIA McFARLAND	277 rue des Forêts, St-Jean-sur-Richelieu QC J2W 2E4	713,33
49	LOUE-FROID	985 rue Lippmann, Laval QC H7S 1G3	15 504,39
	LUMIERE VERTE	4251 Fabre, Montréal QC H2J 3T5	713,99
	MATREC	4 Chemin du Tremblay, Boucherville QC J2X 5G4	215,54
	MEGA-STAGE INC	927 rue Gaudette, Saint-Jean-sur-Richelieu QC J3B 7S7	3 426,26
	METAMORFIC	2300 rue Barachois, bureau 203, Québec QC G2C 0G3	1 379,70
	MIL-QUIP INC Ministère du Payanu du Québas Direction régionale	700 Avenue Montrichard, Saint-Jean-sur-Richelieu QC J2X 5G4 1600, boul. René-Lévesque Ouest, 3e étage, Secteur des faillites R23CPF,	375 173,70 1,00
33	Ministère du Revenu du Québec Direction régionale du recouvrement de Montréal	Montréal QC H3H 2V2	1,00
56	MORENCY SOCIETE D'AVOCATS	500 Place d'Armes, 25e étage, Montréal QC H2Y 2W2	2 471,11
	OK!INTERACTIF	101 rue Arago Est, Québec QC G1K 3T6	45,15
	OMNITRANS INC	4300 Jean Talon Ouest, Montréal QC H4P 1W3	93 140,57
	PNH ENTERPRISES INC	1985 Hymus, Dorval QC H9P 1J8	303,75
	PROCAD CONSULTANTS	1744 William, suite 410, Montréal QC H3J 1R4	993,37
61	PRODUITS ENERGETIQUES GAL (LES)	881 route Harwood, Vaudreuil-Dorion QC J7V 8P2	217,73
62	PRODUITS SPECIALISES DENESKO (LES)	1780 Boul. Cité des Jeunes, Les Cèdres QC J7T 1K9	349,52
	PUBSPHERE	9080 boul. du Golf, Montréal QC H1J 3A1	47 497,94
64	PYRAMIDE SERVICE DE BUANDRIE	749 Avenue Thomas, St-Jean-sur-Richelieu QC J2X 5A9	74,91

Dans l'affaire de la faillite de Les productions Steel Space Inc.

Liste des créanciers

	Nom	Adresse	Créance (\$)
65	RAYMOND CHABOT GRANT THORNTON, syndic de:	4805, boul. Lapinière, bureau 2100, Brossard QC J4Z 0G2	2 391,48
	GROUPE BERGER		
66	REMORQUAGE MORIN	350 rue Christine, suite 100, St-Jean-sur-Richelieu QC J3B 8B5	54 380,59
67	RGA SALES CONSULTING INC.	14 Greystone Crt, Etobicoke ON M8V 4A5	88 252,57
68	RORY AMELIO	14 Greystone Crt, Etobicoke ON M8V 4A5	2 815,03
69	SECURI SPORT	2055 Ave Branly, Québec QC G1N 4C7	7 525,94
70	Stéphane Yannakopulos	100, rue de Bourgogne, St-Colomban QC J5K 0C4	250 000,00
71	STEVE LÉTOURNEAU	206 rue Cousins Nord apt 101, Saint-Jean-sur-Richelieu QC J3B 5T4	1 216,44
72	TAMIS CORPORATION	10700 Frankstown Road, Suite #105, Pittsburgh PA 15235 USA	632,80
73	TED VENTES ET MARKETING INC.	507-210 Chemin du Golf, Verdun QC H3E 2A6	42 689,32
74	TEKSHO	4000 rue Jean-Marchand, suite 100, Québec QC G2C 1Y6	8 882,81
75	TRANSPORT L-60	115-A rue Champlain, Saint-Jean-sur-Richelieu QC J3B 6V1	385,75
76	TRAVICE FELTHMANS	10 Havelock Gate, Markham ON L3S 3X8	1 754,00
77	TRINITY INNOVATIONS	27430 Bostik Court, Suite 101, Temecula CA 92590 USA	2 015,00
78	UNITED RENTALS OF CANADA INC (BC)	C/O V7406 PO BOX 7406 Station Terminal, Vancouver BC V6B 4E2	204,75
79	UNITED RENTALS OF CANADA INC (ON)	C/O T52638 PO BOX 4526 Postal Station A, Toronto ON M5W 5Z9	10 053,13
80	UNITOW SERVICES (1978)LTD	13065 76Th Avenue, Surrey BC V3W 2V7	3 318,98
81	VAC OXYGÈNE INC	1733 boul. Taschereau, Longueuil QC J4K 2X9	1 284,16
82	VAN CITY MOVING	1511 East 3Road, Vancouver BC V5N 1G8	1 680,00
83	VIRGINIE LAPIERRE	26 St-François Xavier, Saint-Mathieu QC J0L 2H0	4 599,00
84	WASTE MANAGEMENT OF CANADA CORPORATION	2625 West Grandview Road, suite 150, Phenix, Arizona 85023 USA	186,00
85	YANICK COUTIE	309-230 Chemin du Golf, Verdun QC H3E 2A8	1 000,00
86	ZENERGY COMMUNICATIONS	276 King Street West, suite 103, Toronto ON M5V 1J2	28 516,67
	TOTAL		1 649 504,70



PROOF OF CLAIM

(see instructions on page 3)

Reserved for Administration								
Secured:								
Privileged :								
Unsecured :								
Original:		Amendment:						
Collocated on:			Initials					

IN THE MATTER OF THE BANKRUPTCY OF:

Steel Space Productions Inc., of th	e city	of Sair	nt-Jean	-sur-Richelieu, province of Quebec (referred to in this form as "the debtor")				
and the claim of				, (referred to in this form as "the creditor").				
All notices or correspondence regardir	ıg thi	s claim	must b	e forwarded to the creditor at the following address:				
				(attention)				
				(civic number and street)				
				(city, province, postal code and country)				
Telephone:				Fax:				
Email address:								
I,				residing in the city of				
(name of individual con in the Province of	npletin	g this forr	n)	As however, and the state of				
in the Province of				, do nereby certify that:				
If an officer of the company, state position or title.	1.							
position or title.		of _	of (state position or title) (name of creditor or its representative)					
	2.	I have knowledge of all the circumstances connected with the claim referred to below.						
The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.	3.	cred (or	debtor litor in affidavi tled.	was, at the date of bankruptcy, namely the 6 th day of August 2013, and still is, indebted to the the sum of \$, as specified in the statement of account t) attached and marked Schedule "A", after deducting any counterclaims to which the debtor is				
Check and complete the appropriate category.	4.	A		Unsecured claim of \$				
Check appropriate description. Set			(i)	☐ Regarding the amount of \$, I do not claim a right to a priority.				
out an attached sheet details to support priority claim.			(ii)	□ Regarding the amount of \$, I claim a right to a priority under section 136 the Act.				
Give full particulars of the claim, including the calculations upon which the claim is based.		В		Claim of lessor for disclaimer of a lease of \$ I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:				
Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.		С		Secured claim of \$ In respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows:				
Attach a copy of sales agreement and delivery receipts.		D		Claim by farmer, fisherman, or aquaculturist of \$ I hereby claim under subsection 81.2(1) of the Act for the unpaid amount of \$				
Give full particulars of any wage earner's claim, including the calculations upon which the claim is based.		E	(i) or (ii)	Claim by wage earner of \$				
Give full particulars of any employee's claim, including the calculations upon which the claim is		F	(i) or	Claim by employee for unpaid amount regarding pension plan of \$				
based.			(ii)	\square I hereby make a claim under subsection 81.6 of the Act in the amount of \$				
To be completed when a proposal provides for the compromise of claims against directors. Give full particulars of the claim, including the calculations upon which the claim is based.		G		Claim against director of \$				
Give full particulars of the claim, including the calculations upon which the claim is based.		Н		Claim of a customer of a bankrupt securities firm of \$ I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:				

Chose the right formulation for your situation by checking it and striking the non desired portion.		debtor		aning of section			m/is $or \square$ am/is not related to the \square have/has not dealt with the debtor
Provide details of payments, credits and transfers at undervalue.		at und debtor of the 2	ervalue within within the thr Act or were no	the meaning of s ree months (or, if at dealing with ea	ubsection 2(1) of the creditor an och other at arn	of the Act that I hav d the debtor are re	at I have allowed to, and the transfers we been privy to or a party to with the clated within the meaning of section the 12 months) immediately before the 1) of the Act:
	nly in the case of the f an individual.					stee regarding the b the above address	oankrupt's application for discharge
Must be sign	ed and witnessed.	8. DATI	ED AT		this	th day of	, 201
			(sign	ature of witness)		(sign	nature of individual completing this form)
			(name	of witness, print)		(name	e of individual completing this form, print)
Notes:	All references to "the Act If an affidavit is attached If a copy of this form is s must be added at the end	l, it must hav ent electroni	re been made b cally by means	efore a person qu	alified to take a	affidavits. ntact information o	of the sender, prescribed in Form 1.1,
Warnings:	A trustee may, pursuant the security as assessed, Subsection 201(1) of the	in a proof of	security, by th	e secured credito	r.		d creditor of the debt or the value of statement of account.
If there are	any questions in com	pleting the	proof of clai	m, please write	or call the of	ffice of the truste	ee.
1250 René-Lo Montréal, Qu Attention: Telephone: (Fax: (514) 20	rerhouseCoopers évesque Boulevard West, debec H3B 2G4 Mrs Audrey Huot 514) 205-5001 ext. 1966 05-5694 ey.huot@ca.pwc.com						
			G	ENERAL PF	OXY		
I,	(name of creditor)		, of		(name of town or c	ity)	, a creditor in the above matter,
hereby appoi				, of	(, to be my proxy
петеру аррог	III	(name of proxy)		, 01		(company or firm)	, to be my proxy
holder in the	above matter, except as to	the receipt	of dividends,	□ with power to a	appoint another	proxyholder in his	s or her place $or \square$ without power
to appoint an	other proxyholder in his	or her place.					
DATED AT _			, this	th day of			,201
	(Signature of witn	ess)		_		(Signature of the cred	litor or its authorized representative)

(Name of witness, print)

(Name of creditor of the creditor or its authorized representative, print)

Instructions for completing proof of claim forms

Every creditor shall prove his claim, and a creditor who does not prove his claim is not entitled to share in any distribution of the amounts from the realization of the assets. Claims not completed correctly in every respect will be returned.

In completing the attached form, your attention is directed to the marginal notes on the form and to the following requirements:

Proof of Claim:

- 1. The form must be completed and signed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, *Credit Manager*, *Treasurer*, *Authorized Agent*, etc.
- 2. The person signing the form must have knowledge of the circumstances in connection with the claim.
- 3. The date appearing at this paragraph is the one at which amounts owed are to be calculated. <u>A Statement of Account containing details of the claim as well as the correct name of the debtor must be attached and marked "A"</u>.
- 4. The nature of the claim must be indicated by ticking the type of claim which applies, e.g. ticking the box:
 - A indicates the claim is unsecured and
 - A(i) indicates that the creditor is not claiming any priority
 - A(ii) indicates the creditor is claiming preferred status under section 136 of the Act. Details to support the priority claim must be set out on an attached schedule.
 - B indicates a claim of landlord for disclaimer of a lease under subsection 65.2(4) of the Act. Details to support this claim must be set out on an attached schedule.
 - C indicates the claim is secured and the value at which the creditor assesses the security must be inserted. Details of each item of security held should be attached as a separate schedule and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.
 - D indicates that the creditor is a farmer, fisherman or aquaculturist who supplied goods within fifteen (15) days prior to the date of receivership or bankruptcy and has not yet been paid for those goods.
 - E indicating that the creditor is a former employee of the debtor:
 - E(i) The claim of a clerk, servant, travelling salesperson, labourer or worker who is owed wages, salaries, commissions or compensation by a bankrupt for services rendered during the period beginning on the day that is six (6) months before the date of the initial bankruptcy event and ending on the date of the bankruptcy is secured, as of the date of the bankruptcy, to the extent of \$2,000 less any amount paid for those services by the trustee or by a receiver by security on the bankrupt's current assets on the date of the bankruptcy.
 - E(ii) The claim of a clerk, servant, travelling salesperson, labourer or worker who is owed wages, salaries, commissions or compensation by a person who is subject to a receivership for services rendered during the six (6) months before the first day on which there was a receiver in relation to the person is secured, as of that day, to the extent of \$2,000 less any amount paid for those services by a receiver or trustee by security on the person's current assets that are in the possession or under the control of the receiver.
 - F indicates the claim by employee for unpaid amount regarding pension plan under subsection 81.5 and 81.6 of the Act. Details to support this claim must be set out on an attached schedule:
 - F(i) under subsection 81.5 of the Act, if it is a Bankruptcy
 - F(ii) under subsection 81.6 of the Act, if it is a Receivership
 - Details to support this claim must be set out on an attached schedule.
 - G indicates the claim is against a director under subsection 50(13) of the Act. It is applicable only in the case of a proposal which provides for the compromise of claims against directors. Details to support this claim must be set out on an attached schedule.
 - H (applies only to bankruptcies of security firms) indicating that the creditor is a customer of the bankrupt securities firm.
- 5. The person signing the form must indicate (by checking the appropriate box and striking out what is not applicable) whether the creditor and the debtor are related. Section 4 of the Act defines persons related to a debtor. If the creditor is related by blood or marriage to the debtor, the creditor should consider itself to be a related person. If the debtor is a corporation, a creditor would be related if it was a shareholder or if the creditor was controlled by the same shareholders as the debtor.
- 6. The person signing the form must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. Leaving a blank will indicate that there were no such payments and credits.
- 7. In the case of the bankruptcy of an individual, tick the box if desired.
- 8. The person signing the form must insert the place and date and the signature must be witnessed.

General Proxy:

If it is desired to appoint a proxy, the proxy form must be completed and signed by the creditor; if the creditor is a corporation, the proxy form must be signed by an authorized representative (who is not necessarily the individual signing the proof of claim form) and must be witnessed.