



Province of QUEBEC
District of Montréal
Division No.: Montréal-01
Court No.: 500-11-043574-124
Estate No.: 41-343256

SUPERIOR COURT
"Commercial Division"

IN THE MATTER OF THE RECEIVERSHIP OF:

SOCIÉTÉ EN COMMANDITE PAPINEAU-SHERBROOKE, a body duly incorporated according to law, having its principal place of business at 1830 Amherst Street, in the City of Montréal, District of Montréal, Province of Quebec, H2L 3L6.

DEBTOR

- and -

PRICEWATERHOUSECOOPERS INC.

RECEIVER

NOTICE AND STATEMENT OF THE RECEIVER
(Subsection 245(1) and 246(1) of the Act)

The receiver gives notice and declares that:

1. On the 30th day of October 2012, PricewaterhouseCoopers Inc. became the receiver in respect of the property of Société en commandite Papineau-Sherbrooke, an insolvent person, that is described below:
 - The building and land having a civic number of 2150 Papineau Avenue, Montréal, Québec H2K 4J6 and all leases attached to the building and any rent revenues resulting.
2. We became a receiver by virtue of being appointed by the Superior Court of Quebec pursuant to a court order rendered on October 30, 2012.
3. The undersigned took possession of the property described above on the 30th day of October 2012.
4. The following information relates to the receivership:
 - a) Address of insolvent person: 1830 Amherst Street, Montréal, Quebec H2L 3L6;
 - b) Principal line of business: Assisted living residences for the elderly;
 - c) Location of business: 2150 Papineau Street, Montréal, Quebec H2K 4J6;

PricewaterhouseCoopers Inc.
1250 René-Lévesque Boulevard West, Suite 2800, Montréal, Quebec, Canada H3B 2G4
T : +1 514 205 5000, F : +1 514 876 1502, www.pwc.com/ca



- d) Amount owed by insolvent person to each creditor who holds a security on the property described above:

Secured Creditors	Amounts (\$)
Bank of Montréal	6,087,055
Hydro-Québec	40,754
Canada Revenue Agency	107,657
Ministère du Revenu du Québec	217,652
Commission de la santé et sécurité du travail	59,560
Gestion S.L.S. Inc.	600,000
Les Placements Normand Durocher	1,000,000
Gestion J.S.V. Inc.	250,000
TOTAL	8,362,678

- e) The list of other creditors of the insolvent person and the amount owed to each creditor and the total amount due by the insolvent person is as follows:
- Unsecured creditors (see attached list) \$97,354.30;
- f) The intended plan of action of the receiver during the receivership is as follows: Take possession of the property and take necessary procedures to protect and secure it. Realize the rent revenues and assume expenses relating to the operations;
- g) Contact person for receiver:

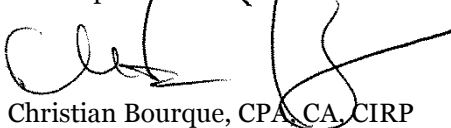
Vincent Chevalier, CPA, CA
T : 514-205-5001 ext. 1857
F : 514-205-5694
vincent.chevalier@ca.pwc.com

Please note that all information to creditors will be available on the following Web site address:
<http://www.pwc.com/car-secpapineausherbrooke>

DATED AT MONTREAL, this 9th day of November 2012.

PRICEWATERHOUSECOOPERS INC.

In its capacity of Receiver of
SEC Papineau-Sherbrooke



Christian Bourque, CPA, CA, CIRP

PricewaterhouseCoopers Inc.
Liste des créanciers non garantis / List of Unsecured Creditors
Dans l'affaire de la mise sous séquestre de / In the matter of the Receivership of
SOCIÉTÉ EN COMMANDITE PAPINEAU-SHERBROOKE

	<i>Nom / Name</i>	<i>Adresse / Address</i>	<i>Montant / Amount</i> <i>(\$)</i>
1	ADP Santé & Sécurité au Travail	1100 boul. René-Lévesque ouest 5ième étage; Montreal QC H3B 4N4	6,126.19
2	Alerte 2000 inc.	930 Mackenzie; Boucherville QC J4B 5Y9	354.46
3	AST Group inc.	2021 rue Union bureau 1200; Montreal QC H3A 2S9	2,560.20
4	Avantages Enseignes	133 Louise; Le Gardeur QC J5Z 2V2	341.77
5	Bell Canada Internet	Centre de versements des clients; CP 11490 Station Centre-Ville; Montreal QC H3C 5R7	398.61
6	Bell Canada télévision	CP 11465 Station Centre-Ville; Montreal QC H3C 5M4	9,892.97
7	Bell Mobilité	PO Box 11097 Station Centre-Ville; Montreal QC H3C 5E9	60.23
8	Bertoldi's	3730 Autoroute des Laurentides; Laval QC H7P 6A9	18.17
9	Câblage Expert	4061 Garand; Laval QC H7L 5Z5	593.63
10	Centre de Formation St-Michel	1960 Jean-Talon est; Montreal QC H2E 1T8	4,129.04
11	Coinamatic	6155 route Transcanadienne; St-Laurent QC H4T 1S3	2,091.15
12	Daniel Guay Weston	80 Carré de Lilas; Rougemont QC JoL 1Mo	1,403.15
13	Déneigement Gauthier	2860 Hochelaga; Montreal QC H2K 1K6	2,858.87
14	Direct Sécurité	5475 Mont-Royal #127; Montreal QC H4P 1J3	358.30
15	Diversey Canada	PO Box 15218 Station A; Toronto ON M5W 1C1	3,292.58
16	Gaz Metro	1717, rue du Havre; Montreal QC H2K 2X3	669.36
17	GFS Canada	550 rue Louis-Pasteur; Boucherville QC J4B 7Z1	2,000.00
18	JG Pilon	CP 355; St-Sauveur QC JoR 1Ro	1,395.52
19	JG Rive-Sud	1963 Patrick-Farrar; Chambly QC J3L 4N7	4,748.10
20	Koll Co. (Antiflamme Purafiltre)	80 Fleury Ouest; Montreal QC H3L 1T2	346.80
21	Koll Co. (George Courey)	80 Fleury Ouest; Montreal QC H3L 1T2	2,036.60
22	Koll Co. (Vitrerie G. Lebeau)	80 Fleury Ouest; Montreal QC H3L 1T2	965.08
23	Koll Co. (Linges Olympiques)	80 Fleury Ouest; Montreal QC H3L 1T2	775.77
24	Kone	CP 11035 succ Centre-Ville; Montreal QC H2L 3L6	3,935.19
25	Lavage de Vitres de l'Est	7725 de Teck; Montreal QC H1L 1G5	1,552.03
26	LD Électrique	1976 Rachel est; Montreal QC H2H 1P7	195.89
27	Maheu Ltée	2591 Masson; Montreal QC H1Y 1V7	3,704.65
28	Natrel (Groupe Echo)	333 boul. Lebeau; St-Laurent QC H4N 1S3	4,945.22
30	Prochimie	3 rue Desrochers, Candiac (Québec) J5R 6E3	2,176.96
31	Pyrosécur	207 Monique; Lachenaie QC J6W 5W9	125.75
32	Racine Chamberland	4001, Crémazie Est, bureau 100; Montreal QC H1Z 2L2	22,440.92
33	RCI Environement	9501 boul. Ray-Lawson; Anjou QC H1J 1L4	5,881.47
34	Régie du Bâtiment	545 boul. Crémazie est 4ieme étage; Montreal QC H2M 2V2	1,040.04
35	Santinelle	1061 boul. Ste-Foy; Longueil QC J4K 1W5	111.53
36	SOS Technologie	136 Merizzi; St-Laurent QC H4T 1S4	835.49
37	T.Lauzon inc.	CP 4040 succ. D; Montreal QC H3C oJ7	370.08
38	Transcontinental	2850 Jean-Perrin; Québec QC G2C 9C8	1,592.55
39	Ville de Montréal	C.P. 11043, succ. Centre-Ville; Montreal QC H3C 4X8	1,029.98
	TOTAL		97,354.30