



**NOTICE AND STATEMENT OF THE RECEIVER AND
RECEIVER'S STATEMENT**

(Pursuant to subsections 245(1), 246(1))

**IN THE MATTER OF THE RECEIVERSHIP
OF THE PROPERTY OF**

RTF Financial Holdings Inc. ("RTF" or the "Company")

The receiver gives notice and declares that:

1. On the 8th day of October 2014, PricewaterhouseCoopers Inc. ("PwC") became the Receiver ("Receiver") in respect of the personal property of RTF, an insolvent person, that is described below as reflected in the Company's books and records:

	Net Book Value as at October 8, 2014 <u>\$</u>
Shares in DVB Investment OY	To be determined
Shares in MCO Capital Ltd.	To be determined
Shares in Foc Capital Oy	To be determined
Shares in HTO Finansiering AB	To be determined
Shares in MVC Investment Oy	To be determined
Shares in PDV Investment Oy	<u>To be determined</u>
	<u>To be determined</u>

2. PwC became Receiver by virtue of being appointed by the Court of Queen's Bench of Alberta pursuant to a Court Order.
3. Upon its appointment, the Receiver requested access to the books and records of the Company which it was advised are in offices of Cash Stores Inc. Cash Stores Inc. is currently undergoing a restructuring under the Companies' Creditor Arrangement Act. On October 17, 2014, the Receiver started to receive some of the books and records for RTF; accordingly, it has not had sufficient time to gather financial information from these records. As a result, this notice is compiled based on publically available information and may be incomplete and inaccurate.



4. The following information relates to the receivership:

(a) Location of business:

17631-103 Avenue
Edmonton, AB
T5S 1N8

(b) Principal line of business:

Virtual Loans.

(c) Addresses of the insolvent person:

17631-103 Avenue
Edmonton, AB
T5S 1N8

(d) Amount owed by the insolvent person to the known creditors as compiled from the available information in the estate:

	\$
SECURED CREDITORS	
Assistive Financial Corp.	74,000,000.00
Patronus Inc.	3,400,000.00
424178 Alberta Ltd.	2,100,000.00
Canada Revenue Agency	<u>To be determined</u>
	<u>79,500,000.00</u>
UNSECURED CREDITORS	
Unknown	<u>To be determined</u>
	<u>To be determined</u>
	<u>79,500,000.00</u>



(e) The intended plan of action of the receiver during the receivership, to the extent that such a plan has been determined, is as follows:

- The receiver is considering the options available to fully maximize returns to the creditors on the assets noted above.
- As the Receiver gathers more information from the books and records, it will send future updates as required.

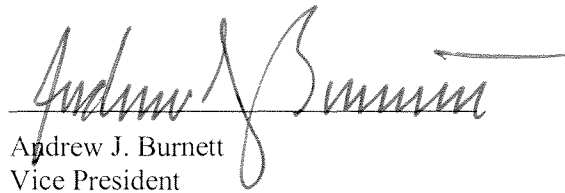
(f) Contact person for receiver:

PricewaterhouseCoopers Inc.
Receiver of RTF Financial Holdings Inc.
1501 TD Tower
10088 – 102 Avenue
Edmonton, AB Canada
T5J 3N5
Attention: Andrew J. Burnett

Telephone: (780) 441-6723
Facsimile: (780) 441-6776

DATED at Edmonton, Alberta this 17th day of October, 2014.

PricewaterhouseCoopers Inc.
Receiver of RTF Financial Holdings Inc.


Andrew J. Burnett
Vice President