

No. 09-A0014
Whitehorse Registry

SUPREME COURT OF YUKON

BETWEEN:

NORMAN ROSS

PLAINTIFF

AND:

ROSS MINING LIMITED and MACKENZIE PETROLEUMS LTD

DEFENDANTS

RECEIVER'S SEVENTH REPORT TO COURT

DECEMBER 19, 2012



**ROSS MINING LIMITED
RECEIVER'S SEVENTH REPORT TO COURT**

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1. PURPOSE OF THIS REPORT

- 1.1 This is the Receiver's Seventh and Final Report to the Court since its appointment on July 29, 2009. The purpose of this Report is to:
 - 1.1.1 Provide the Court with an update on the activities of the Receiver from November 10, 2011 to date with respect to Ross Mining Limited (the "**Company**");
 - 1.1.2 Seek approval to complete the transfer of the Company's assets to Mr. Norman Ross or his delegate as contemplated in the November 22, 2012 Order (the "**Foreclosure Order**"), discussed further in Section 3.9 of this Report. A draft copy of the Foreclosure Order is attached as **Appendix A**;
 - 1.1.3 Seek summary approval of the accounts of PricewaterhouseCoopers Inc. ("**PwC**"), in its capacity as Court-Appointed Monitor of the Company (the "**Monitor**"), including the accounts of PwC in its capacity as Court-Appointed Receiver and Receiver-Manager of the Company (the "**Receiver**") and its legal counsel, Borden Ladner Gervais LLP ("**BLG**"), and
 - 1.1.4 Request the discharge of PwC in its capacity as both Monitor and Receiver.

2. BACKGROUND

- 2.1 On June 9, 2009, upon the application of Mr. Norman Ross ("**Mr. Ross**") as secured creditor of the Company, PwC was appointed as the Monitor of the Company by Order of the Supreme Court of Yukon (the "**Court**") (the "**Monitor Order**"). The purpose of the Monitorship was to allow the Company a limited period of time to finalize a re-financing, which was represented to be in the late stages of completion.
- 2.2 By mid-July, the re-financing had not materialized. In July 2009, Mr. Ross made an application for the appointment of PwC as Receiver of the Company.
- 2.3 On July 29, 2009, the Court, under Action No. 09-A0014, Whitehorse Registry (the "**Receivership Proceeding**"), appointed PwC as Receiver of the Company. Details relating to the Company and the Receivership Proceeding are set out in the Statement of Claim filed in these proceedings.

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- 2.4 Prior to the receivership, the Company operated a placer gold mine located approximately 80- kilometres south-east of Dawson City, Yukon Territory (the “**Mine**”). The Mine consists of 415 contiguous claims, various pieces of mining equipment, and numerous buildings comprising the mine site.
- 2.5 On October 21, 2009, Golden Hill Ventures Limited Partnership (“**GHVLP**”), a related party to the Company, filed a Petition with the Court, under Action No. 09-A0087, Whitehorse Registry, claiming a lien against the Mine (the “**Lien Action**”).
- 2.6 In April 2010, the Plaintiff, Mr. Ross, made an application for the appointment of PwC as the Receiver-Manager of the Company. The purpose of the application was to expand the powers of the Receiver to allow for the operation of the Mine going forward.
- 2.7 On May 10, 2010, the Court, appointed PwC as Receiver-Manager of the Company. Throughout this report, the term “Receiver” is used to refer to either the Receiver or the Receiver-Manager.
- 2.8 The Receiver has previously filed six reports with the Court, along with supplemental and amended reports for the Receiver’s Second and Fourth Reports, respectively. The Receiver’s last report to the Court was dated November 9, 2011.

3. ACTIVITIES OF THE RECEIVER FROM NOVEMBER 10, 2011 TO DATE

- 3.1 Mine Attendance
 - 3.1.1 The Receiver attended the Mine during the week of September 17, 2012 to meet with Adrian Hollis of Hollis Mining & Exploration Ltd. (“Hollis”), the Mining Inspector (as defined in Section 2.3 below), and to observe the Mine and assets of the Company.

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3.2 Permits and Licences

3.2.1 Placer Mining Claims

3.2.1.1 One claim of the Company was set to expire on January 1, 2013. The Receiver has renewed the claim for a further ten-year period.

3.2.2 Placer Land Use Permit ("Land Use Permit") and Water Licence

3.2.2.1 These permits are each set to expire on March 15, 2013.

3.2.2.2 The Receiver retained the services of Rical Mining Ltd to assist in the renewal of both the Land Use Permit and Water Licence.

3.2.2.3 Both the Land Use Permit and Water Licence applications have made their way through the renewal process and, at the date of this Report, are currently before the Yukon Water Board for its consideration.

3.2.3 Air Emissions Permit / Commercial Dump Permit / Special Waste Permit

3.2.3.1 All three permits expire on December 31, 2013.

3.3 Insurance

3.3.1 The current policy is set to expire on December 17, 2012.

3.3.2 The Receiver has renewed and paid for the policy for one year, which will expire on December 17, 2013.

3.4 Security

3.4.1 From mid-April to mid-October 2012, Hollis made regular visits to observe the Mine.

3.4.2 The Receiver was advised that vandals had pulled the gate posts out with a vehicle and accessed the Mine. The Receiver was also advised that a neighbouring

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placer miner had inadvertently provided access to the Mine by cutting new roads near the Mine for its own mining purposes.

- 3.4.3 During the week of September 17, 2012, the Receiver observed very minor damage to some vehicles. No insurance claim was made as the insurance policy deductible was more than the cost to fix the damage. The Receiver conducted a thorough review of the camp buildings, shop and equipment and found no further damage.
- 3.4.4 The Receiver took steps to resolve the security issues by ensuring access to the Mine was cut off to vehicle traffic and the doors and windows of buildings at the Mine were secured.

3.5 Mining Inspection

- 3.5.1 In its Sixth Report to Court dated November 9, 2011, the Receiver reported an inspection of the Mine was carried out and a Placer Mining Inspection Report was prepared on July 2, 2011, which brought a few minor issues to the Receiver's attention.
- 3.5.2 The Receiver met with the Mining Inspector on September 27, 2011 at the Mine. The Mining Inspector, at that time, indicated his satisfaction with the work completed to date and advised the Receiver that, after further work by Hollis, he would revisit the Mine and prepare an amended Placer Mining Inspection Report.
- 3.5.3 The Receiver visited the office of the Mining Inspector on September 19, 2012 to enquire as to the status of the amended report and was advised that due to staff shortages, the Mine has not been revisited.
- 3.5.4 The Receiver is not aware of any significant issues or concerns of the Mining Inspector.

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3.6 The 2012 Hollis Royalty

- 3.6.1 The Company entered into a Placer Agreement with Hollis dated August 17, 2002 (the “**2002 Placer Agreement**”) under which Hollis leased certain placer mining claims from the Company.
- 3.6.2 Pursuant to the 2002 Placer Agreement, Hollis is required to deliver to the Company 7.5% of its raw gold production (the “**Hollis Royalty**”) in any given year.
- 3.6.3 On October 1, 2012, Hollis delivered the Hollis Royalty from its 2012 mining season production. Gross proceeds of \$102,946 were paid to the Receiver from the sale of gold received from the Hollis Royalty.

3.7 Yukon Corporate Affairs

- 3.7.1 As reported in the Receiver's Sixth Report to the Court dated November 9, 2011, Yukon Corporate Affairs (“**YCA**”) advised the Receiver that the Company would be struck from the registry as it is not in compliance with Section 102 of the *Yukon Business Corporations Act*, RSY 2002, c.20, which requires there to be at least one director of a corporation.
- 3.7.2 The Receiver has advised YCA of the ongoing Lien Action and that it cannot act as a director of the Company. In view of this, four extensions have been granted by YCA.
- 3.7.3 The current extension expired on October 30, 2012. The Receiver has asked for a further extension but has yet to receive a response from YCA.

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3.8 The Lien Action

- 3.8.1 The Lien Action trial was held in late August 2011. The Court reserved its decision in the matter and has advised the Key Interested Parties, as defined in Paragraph 2.3.1 of the Receiver's Fifth Report to Court, a decision would take some time to render.
- 3.8.2 On December 6, 2011, the Court rendered its decision, ordering the GHVLP lien claim discharged and vacated. GHVLP appealed the December 6, 2011 decision to the Court of Appeal for Yukon, which, on June 29, 2012, dismissed the appeal.
- 3.8.3 The June 29, 2012 decision by the Court of Appeal for Yukon resolved the ongoing issue of the economic interests of the Key Interested Parties. We understand Mr. Ross and MacKenzie Petroleum Ltd. have reached agreement with respect to their respective interests in the assets of the Company. We understand that Mr. Ross holds the primary economic interest in the assets of the Company.

3.9 Order of Foreclosure

- 3.9.1 As a result of the June 29, 2012 decision by the Court of Appeal, Mr. Ross made an application to the Court on November 22, 2012 for an Order of Foreclosure (the "**Foreclosure Application**").
- 3.9.2 On November 22, 2012, the Court ordered that, effective January 14, 2013 (the "**Effective Date**"), there will be a final Order of Foreclosure in favour of Mr. Ross in and to all of the Company's undertaking, property and assets.
- 3.9.3 Up to the Effective Date, Mr. Ross' loan and security, being \$4,271,366.48, together with simple interest at 6.00% per annum accruing at \$493.16 per day from November 22, 2012 until paid plus costs, may be redeemed by any interested party.
- 3.9.4 The Receiver sent notice to all known creditors of the Company on November 26, 2012 of the Foreclosure Application and the opportunity to redeem Mr. Ross' security anytime up to the Effective Date. A copy of the notice is attached as **Appendix B**.

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3.9.5 As at the date of this report, the Receiver has not received notice from any party indicating Mr. Ross' security is to be redeemed.

3.10 Corporate Tax Returns

3.10.1 The Receiver has proceeded to complete and file the Company's outstanding pre-receivership corporate tax returns in an attempt to recover GST/HST credits. As at the date of this report, the credit balance in the Receiver's GST/HST account is approximately \$25,000.

3.10.2 The Receiver has accrued its time to affect the filing of the returns.

3.10.3 The Canada Revenue Agency will not release the GST/HST credits to the Receiver until the Company's outstanding corporate tax returns are filed.

3.10.4 Any refund received by the Receiver will be remitted to Mr. Ross or his delegate. The Receiver will issue an Amended Final Statement of Receipts and Disbursements upon receipt of any GST/HST refund being received and remitted to Mr. Ross or his delegate.

4. PROPOSED TRANSFER OF COMPANY ASSETS TO MR. ROSS

4.1 As contemplated in Paragraph 14 of the Foreclosure Order, the Receiver is to take all such action and execute and provide to Mr. Ross all such documents as may be required to transfer and assign the Company's assets to Mr. Ross should Mr. Ross' security not be redeemed by the Effective Date.

4.2 The Receiver has considered what will be required to transfer and assign the following assets of the Company:

4.2.1 415 placer claims and related permits and licenses, as detailed in Section 3.2 above;

4.2.2 The Company's agreements, equipment, supplies, buildings and related infrastructure;

4.2.3 Certain utility accounts;

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4.2.4 Insurance policy;

4.2.5 Books and records of the Company; and

4.2.6 The net funds held in the Receiver's trust account after all receipts and disbursements have been accounted for.

4.3 The Receiver has discussed the protocol for the transfer and assignment of the Company's assets with Mr. Ross' legal counsel and we do not foresee any issues related to such transfer or assignment.

5. PROFESSIONAL FEES AND DISBURSEMENTS

5.1 Monitor

5.1.1 The Monitor's invoices for the period June 5, 2009 to July 28, 2009 are summarized in **Table 1** below. A summary of time charges and copies of the Monitor's invoices are attached in **Appendix E**.

Table 1 Summary of the Fees and Disbursements of PricewaterhouseCoopers Inc. In its capacity as Court-Appointed Monitor of Ross Mining Limited For the Period June 5, 2009 to July 28, 2009					
Invoice	Period Covered	Fees (\$)	Disbursements (\$)	GST (\$)	Total (\$)
VN129702095	05-Jun-09 to 21-Jun-09	66,893.50	3,344.68	3,511.91	73,750.09
VN129702148	22-Jun-09 to 30-Jun-09	22,971.00	1,148.55	1,205.98	25,325.53
VN129702346	01-Jul-09 to 19-Jul-09	65,408.00	9,932.98	3,767.05	79,108.03
VN129702962	20-Jul-09 to 28-Jul-09	15,409.50	10,695.30	1,305.25	27,410.05
Total		170,682.00	25,121.51	9,790.19	205,593.70

5.1.2 As reported in Monitor's First Report to the Court dated July 16, 2009, the intent of the monitorship was to allow the Company to continue operations while it sought refinancing.

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- 5.1.3 The Monitor was appointed on June 9, 2009 to supervise the mining operations and ensure the operations were conducted in a pre-approved manner and to monitor the progress of the Company's refinancing efforts.
- 5.1.4 This role required attendance by the Monitor at the Mine from June 9, 2009 until July 17, 2009.
- 5.1.5 The Company did not cooperate with the Monitor. The Monitor, in Section 2.2 of its First Report to the Court, outlines the issues it faced for the duration of its appointment.
- 5.1.6 On July 14, 2009, the Monitor observed machinery and equipment, which GHVLP advised it owned, being removed from the Mine. The Company later advised the Monitor it was ceasing operations immediately.
- 5.1.7 Between July 14, 2009 and July 16, 2009, the only authorized activities approved by the Monitor related to the completion of processing the remaining ore and the final gold clean-up.
- 5.1.8 The final gold sale was affected on July 16, 2009 by the Monitor.
- 5.1.9 All the Monitor invoices except the final invoice of the Monitor, VN129702962 dated September 10, 2009, were paid out of funds held by the Monitor. All remaining funds in the Monitor's possession were turned over to the Receiver on August 6, 2009 and the final invoice of the Monitor was paid from the Receiver's account.

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5.2 Receiver

- 5.2.1 The Receiver's invoices for the period July 29, 2009 to Completion are summarized in **Table 2** below. A detailed summary of the Receiver's invoices, along with time charges and copies of the invoices, are attached in **Appendix F**.

<p style="text-align: right;">Table 2</p> <p>Summary of the Fees and Disbursements of PricewaterhouseCoopers Inc. In its capacity as Court-Appointed Receiver of Ross Mining Limited</p> <p>For the Period July 29, 2009 to Completion</p>			
Fees (\$)	Disburse- ments (\$)	GST / HST (\$)	Total (\$)
383,285.50	32,804.88	36,046.30	452,136.68

- 5.2.2 The Receiver has accrued time on its final invoice to affect the actions required to transfer and assign the Company's assets to Mr. Ross or his delegate.
- 5.2.3 The Receiver has previously reported to the Court on a summary of its fees and the fees of its legal counsel, BLG, in its Third Report to the Court dated October 19, 2010 and its Fifth Report to the Court dated May 26, 2011.
- 5.2.4 In addition to its statutory duties, the Receiver has, over the course of its administration of the Receivership, spent significant time:
- 5.2.4.1 Attending the Mine to take possession and subsequent trips to observe the Mine and its operations under the Receivership;
- 5.2.4.2 Making repeated requests to and negotiations with GHVLP for the return of the Company's property in its possession, including heavy equipment, motor vehicles, drilling maps and assay results and other books and records;

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- 5.2.4.3 Conducting an in depth review of the Company's books and records in an attempt to clarify certain related-company transactions and trying to reconcile them to the GHVLP Lien Claim;
 - 5.2.4.4 Planning, preparing and executing a marketing and sale process, including, but not limited to, creation of sale documents, discussions with the Key Interested Parties and prospective purchasers;
 - 5.2.4.5 Attending Case Management Calls and Court Hearings by telephone as required;
 - 5.2.4.6 Negotiating placer lease, including operating and drilling activities, and equipment rental agreements with Hollis and other parties; and
 - 5.2.4.7 Ongoing discussions with various Territorial regulators with respect to inspections and permit/licence renewals and making arrangements to ensure continued compliance with existing regulations.
- 5.2.5 Mr. Ross has the primary economic interest in this matter and has reviewed and approved the payment of all of the Receiver's invoices.

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5.3 Borden Ladner Gervais LLP ("BLG")

5.3.1 The invoices of the Receiver's legal counsel, BLG, for the period June 25, 2009 to Completion, are summarized in **Table 3** below. A detailed summary and copies of the BLG invoices are attached as **Appendix G**.

<div> <div>Table 3</div> <div>Summary of Fees and Disbursements of BLG</div> <div>For the Period June 25, 2009 to Completion</div> </div>			
Fees (\$)	Disburse- ments (\$)	Taxes (\$)	Total (\$)
Paid by the Monitor			
14,350.00	1,017.98	1,772.90	17,140.88
Paid by the Receiver			
124,568.69	3,536.46	15,171.00	143,276.15
Total			
138,918.69	4,554.44	16,943.90	160,417.03

5.3.2 With respect to BLG's invoices, the Receiver confirms:

5.3.2.1 It has examined the BLG invoices;

5.3.2.2 The services were duly authorized and rendered; and

5.3.2.3 In its opinion, the charges are reasonable.

6. FINAL STATEMENT OF RECEIPTS AND DISBURSEMENTS

6.1 The Monitor

6.1.1 The Monitor's Final Statement of Receipts and Disbursements for the Period June 5, 2009 to July 28, 2009 is attached as **Appendix C**.

6.1.2 Total receipts were \$657,999 and total disbursements were \$513,948.

6.1.3 The difference of \$144,051 was turned over to the Receiver.

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6.1.4 While the Monitor funded the Company's expenses, it has not accounted separately for GST paid. The Company claimed the Input Tax Credits for payments made from funds advanced from the Monitor's trust account.

6.2 Receiver

6.2.1 The Receiver's Final Statement of Receipts and Disbursements for the Period July 29, 2009 to Completion is attached as **Appendix D**.

6.2.2 For the administration of the Receivership, total receipts were \$1,387,872 and total disbursements were \$997,224.

6.2.3 Upon the passing of the Receiver's accounts, the Receiver will remit the difference of \$390,648 to Mr. Ross or his delegate as provided for in Paragraph 13 of the Foreclosure Order.

7. FUTURE ACTIONS OF THE RECEIVER

7.1 The Receiver will, pursuant to the Foreclosure Order:

7.1.1 Until January 13, 2013, entertain qualified offers to redeem Mr. Ross' security;

7.1.2 Assuming no serious expression of interest is received by the Receiver to redeem Mr. Ross' security before the Effective Date and subject to the passing of its accounts by the Court;

7.1.2.1 Payout the net funds of \$390,648 to Mr. Ross or his delegate on account of the amount of money due and owing to him under the Loan Agreement and secured by the Security Documentation as provided for in Paragraph 13 of the Foreclosure Order; and

7.1.2.2 Notwithstanding its discharge, take all action and execute and provide to Mr. Ross all such documents as may be reasonably requested and required by Mr. Ross to transfer and assign all of the undertaking, property, and assets of the Company to Mr. Ross or his delegate.

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- 7.2 The Receiver will take such further actions as may be ordered by the Court.
- 7.3 The Receiver submits this Report to the Court in support of the Receiver's application for:
 - 7.3.1 Approval to affect the transfer of the Company's assets to Mr. Ross or his delegate as contemplated in the Foreclosure Order;
 - 7.3.2 Approval of the accounts of PwC in its capacity as Court-Appointed Monitor and Receiver / Receiver-Manager of the Company, as well as the accounts of its legal counsel, BLG;
 - 7.3.3 Approval of the actions of the Monitor, the Receiver and its legal counsel;
 - 7.3.4 Discharge of the Monitor; and
 - 7.3.5 Discharge of the Receiver.

This report is respectfully submitted this 19th day of December, 2012.

PricewaterhouseCoopers Inc.
In its capacity as Court-Appointed Monitor and Receiver-Manager of
Ross Mining Limited
and not in its personal capacity



Richard D. Pallen
Senior Vice President



Lucas J. Matsuda
Manager

APPENDIX A

**Draft Order of the Court
Dated November 22, 2012**

SUPREME COURT OF YUKON

Between

NORMAN ROSS

Plaintiff

And

ROSS MINING LIMITED and MACKENZIE PETROLEUMS LTD.

Defendants

ORDER

BEFORE THE HONOURABLE) THURSDAY, THE 22nd DAY
MR. JUSTICE R.S. VEALE) OF NOVEMBER 2012

THE APPLICATION of the Applicant (Plaintiff), **Norman Ross** ("**Ross**"), coming on for hearing today at the Law Courts, 2134 Second Avenue, Whitehorse, Yukon; AND ON READING the Notice of Application dated November 19, 2012, the pleadings and materials filed and the Reasons for Judgment and the Orders pronounced to date herein; AND ON HEARING Murray J. Leitch, Counsel for **Ross**, Geoffrey Thompson, Counsel for **PricewaterhouseCoopers Inc.** ("**PWC**"), the receiver manager of the Defendant, **Ross Mining Limited** ("**RML**"), and Jocelyn Barrett, Counsel for the Defendant, **MacKenzie Petroleum Ltd.** ("**MPL**"); AND WITH **MPL** consenting to the terms of this Order;

1. THIS COURT DECLARES that **RML** has defaulted under the terms of a loan agreement between predecessors of **RML**, as borrower and guarantors, and **Ross**, as lender, dated November 1, 2005 (the "Loan Agreement"), which became an obligation of **RML**, on November 1, 2006 by amalgamation.

2. THIS COURT FURTHER DECLARES that **RML** has also defaulted under the terms of the Security Documentation as defined in the Loan Agreement (the "Security Documentation").

3. THIS COURT FURTHER DECLARES that, under and by the Security Documentation, **Ross** is:

- (a) the holder of a security interest in and to all of the undertaking, property and assets of **RML** including without limitation all of the Placer Claims referenced in Appendix A to this Order and all of the Equipment referenced in Schedule B to **Ross'** Further Amended Statement of Claim filed September 30, 2010 (respectively, the "Placer Claims" and the "Equipment"); and
- (b) the assignee of all of the right, title and interest of **RML** in and to the Placer Claims and the Water Licence and the Operating Plan, as defined in the Further Amended Statement of Claim;

which security ranks in priority to the interest therein or claims thereto of **RML**.

4. THIS COURT FURTHER DECLARES that all monies secured by the Security Documentation are now due and owing in full.

5. THIS COURT ORDERS that, effective January 14, 2013 (the "Effective Date") there be a final Order of Foreclosure in the first instance of the interest of **RML** in and to all of its undertaking, property and assets including without limitation the Placer Claims, the Equipment, the Water Licence and Operating Plan.

6. THIS COURT FURTHER ORDERS that, from the Effective Date, **RML**, its respective successors and assigns, as the case may be, and all persons claiming by, through or under it, stand and be absolutely debarred and foreclosed from any and all right, title and interest, estate and equity of redemption in and to **RML's** undertaking, property and assets including without limitation the Placer Claims, the Equipment, the Water Licence and Operating Plan.

7. THIS COURT FURTHER DECLARES that the amount of money due and owing to **Ross** under the Loan Agreement and secured by the Security Documentation is the sum of \$4,271,366.48 together with simple interest at 6.00% per annum accruing thereon at \$493.16 per day from November 22, 2012 until paid, plus:

- (a) all amounts paid or to be paid to **MPL** by **Ross** in settlement for and assignment of its miner's lien claim with simple interest at 6.00% per annum accruing thereon from the date(s) of payment until paid; and
- (b) all the legal fees and disbursements of **Ross** in connection with the exercise by **Ross** of its rights, remedies and powers including, without limitation, the assessed costs of **Ross** in this proceeding.

8. THIS COURT FURTHER ORDERS that **Ross** recover judgment against **RML** for the amount set forth in Paragraph 7 of this Order.

9. THIS COURT FURTHER DECLARES that the balance to be paid to **Ross** to redeem all of **RML's** undertaking, property and assets (including without limitation the Placer Claims, the Equipment, the Water Licence and the Operating Plan) shall be the balance found to be due and owing to **Ross** as at the date of payment.

10. THIS COURT FURTHER ORDERS that **Ross** recover from **RML** its costs of and incidental to this proceeding assessed as special costs.

11. THIS COURT FURTHER ORDERS that upon the filing of a certified true copy of this Order, on the Effective Date, the Dawson City Mining Recorder transfer and vest 100% title in **Ross** to the Placer Claims (listed in Appendix A to this Order) free and clear of the interests of **RML** and **MPL**, and each of them, their respective successors and assigns, and all people claiming by, in, through or under them or any of them and free and clear of:

- (a) the Claim of Lien of the Defendant, **MacKenzie Petroleums Ltd.**, dated December 24, 2008 and filed under Placer Reg. Document Number PD83102;
- (b) the Assignment of Placer Mining Claims, Operating Plan and Water Licence between **Ross Mining Ltd.**, pre amalgamation, and **Norman Ross** dated as of November 1, 2005 and filed under Placer Reg. Document Number PD83111;
- (c) the Assignment of Placer Mining Claims between **20949 Yukon Inc.**, pre amalgamation, and **Norman Ross** dated as of November 1, 2005 and registered under Placer Reg. Document Number PD83112;
- (d) the Certificate of Pending Litigation dated February 19, 2009 and filed under Placer Reg. Document Number PD83120; and
- (e) the Order of this Honourable Court dated July ____, 2009 appointing **PWC** as **RML's** receiver filed under Placer Reg. Document Number P.D.83190.

12. THIS COURT FURTHER ORDERS that, upon the Effective Date, **PWC**, in its capacity as Receiver Manager of **RML** forthwith deliver possession of all **RML's** property and assets to **Ross** but shall in the interim:

- (a) prepare its final accounts with respect to this Receivership;
- (b) prepare and file a final report in these proceedings (the "Final Report"); and
- (c) bring on an application to have its accounts summarily approved by this Honourable Court.

13. THIS COURT FURTHER ORDERS that, after the passing of its accounts, as provided for in Paragraph 12 of this Order, **PWC**, in its capacity as Receiver Manager of **RML**, shall forthwith payout the net monies it holds, as per the Final Report, to **Ross** or as he may direct on account of the amount of money due and owing to **Ross** under the Loan Agreement and secured by the Security Documentation; and shall thereafter, without further Order of this Honourable Court and except as provided in Paragraph 14 of this Order, be discharged as Receiver Manager of **RML**.

14. THIS COURT FURTHER ORDERS that, notwithstanding its discharge, **PWC** shall take all such action and execute and provide to Ross all such documents as may be reasonably requested by the Plaintiff, at the Plaintiff's cost, to transfer and assign to the Plaintiff all of the undertaking, property, and assets of the Defendant, **Ross Mining Limited**, including, without limitation, the Placer Claims, the Equipment, the Water Licence and the Operating Plan.

BY THE COURT

CLERK OF THE COURT

APPROVED AS THE ORDER MADE:

Murray J. Leitch, Counsel for **Norman Ross**

Geoffrey Thompson, Counsel for **PricewaterhouseCoopers Inc.**

Jocelyn Barrett, Counsel for **MacKenzie Petroleum Ltd.**

APPENDIX B

**November 26, 2012 Notice of Foreclosure Proceeding
To Known Creditors of Ross Mining Limited**



November 26, 2012

To All Unsecured Creditors of Ross Mining Limited

Dear Sirs / Mesdames:

**Norman Ross v. Ross Mining Limited and MacKenzie Petroleum Ltd.
Supreme Court of Yukon, Action No. S.C. No. 09-A0014**

We write in our capacity as the Court-Appointed Receiver-Manager of Ross Mining Limited pursuant to an Order pronounced by the Honourable Mr. Justice Veale in the above captioned proceeding on July 29, 2009.

We wish to advise that following the conclusion of lengthy legal proceedings between Norman Ross and Golden Hill Ventures Limited Partnership and Jon Rudolph, on November 22, 2012 Norman Ross brought on an application to the Supreme Court of Yukon in the above captioned proceeding to obtain an Order Absolute of Foreclosure with respect to the real and personal property owned by Ross Mining Limited.

The Receiver-Manager appeared on this application. Following submissions from counsel, the Honourable Mr. Justice Veale ordered that, effective January 14, 2013, Norman Ross will obtain legal title to all of the real and personal property owned by Ross Mining Limited in full and final satisfaction of all monies due and owing by Ross Mining Limited to him. As of November 22, 2012, the amount required to redeem the security granted by Ross Mining Limited to Norman Ross is the sum of \$4,271,366.48, plus interest which accrues at the rate of \$493.16 per day.

The purpose of this letter is to provide you with final notice that, unless the Receiver-Manager of Ross Mining Limited is put in a position to redeem the security held by Norman Ross on or before January 14, 2013, Mr. Ross will acquire title to all of the real and personal property owned by Ross Mining Limited and any claims which you have against Ross Mining Limited will remain unsatisfied.

Should you wish to discuss this matter further, please contact the writer at 604-806-7309.

Yours truly,

**PricewaterhouseCoopers Inc.
In its capacity as Court-Appointed Receiver-Manager of
Ross Mining Limited
and not in its personal capacity**

A handwritten signature in dark ink, appearing to read 'Lucas Matsuda', written over a light blue circular stamp that is partially visible.

Lucas Matsuda

APPENDIX C

Monitor's Final Statement of Receipts and Disbursements For the Period June 5, 2001 to July 28, 2009

PricewaterhouseCoopers Inc.
Court-Appointed Monitor of
Ross Mining Limited

Final Statement of Receipts and Disbursements
For the Period June 5, 2009 to July 28, 2009
(Note 1)

Receipts	\$
Cash turned over by Company	25,014.00
Gold Sales (Note 2)	632,914.83
Interest Allocation	70.40
Total Receipts	657,999.23
 Disbursements	
Pre-Monitorship Payroll	63,759.62
Wages (Note 3)	98,730.37
WCB	7,877.81
Legal Fees & Disbursements	27,140.88
Repairs & Maintenance	29,123.47
Operating Expense	14,220.13
Outside Consulting	968.63
Fuel - Operations	87,318.00
Meals & Accomodation	6,625.58
Monitor Fees (Note 4)	178,183.65
Total Disbursements	513,948.14
Surplus / (Deficit) - Transferred to Receiver	144,051.09

Note 1

The Monitor's duties ceased as of July 29, 2009 when the Receiver was appointed. Once all funds were received from the Monitorship period, funds were paid to the Receiver on August 6, 2009.

Note 2

There are outstanding Assay sales to complete. The last gold sale was made on July 16, 2009. The due date for settlement was August 6, 2009. PricewaterhouseCoopers Inc., as Receiver of Ross Mining Limited, has instructed Technic Canada to sell all outstanding assay amounts and remit the funds to the Receiver's account. The Receiver anticipates approximately \$90,000 based on gold sales performed during the Monitorship period.

Note 3

Due to a lag in the payroll reporting, there are outstanding wages owed to four (4) employees of Ross Mining Limited for the Monitorship period. It is the intention of the Receiver to pay the outstanding amounts as the wages would be a secured claim under the BIA in a receivership and the Receiver has hired three of the four individuals.

Note 4

The Monitor's final invoice in the amount of \$27,410.05 for the period July 20, 2009 to July 28, 2009, was paid from funds held by the Receiver as all funds in the Monitor's possession were turned over to the Receiver on August 6, 2009.

APPENDIX D

**Receiver's Final Statement of Receipts and Disbursements
For the Period July 29, 2009 to Completion**

**IN THE MATTER OF THE RECEIVERSHIP OF
ROSS MINING LIMITED**

**PRICEWATERHOUSECOOPERS INC.
Court-Appointed Receiver-Manager**

**Receiver's Final Statement of Receipts and Disbursements
For the Period July 29, 2009 to Completion**

Receipts	\$
Cash in Bank	1,793.95
Accounts Receivable - Hollis Royalty	146,265.40
Transfer from Monitor	144,051.09
Gold Sales	899,159.84
Equipment Rentals	64,112.66
Receiver's Borrowings	80,000.00
Refund - Insurance & Cancelled Order	1,571.13
GST Collected	3,105.62
HST Collected	240.00
GST Refund	41,328.23
Interest Earned	6,244.51
Total Receipts	1,387,872.43
Disbursements	
Payroll - Pre-Receiver'ship	9,376.51
Payroll - Post-Receiver'ship	26,172.96
Payroll Deductions	14,695.65
WCB - Post-Receiver'ship	2,067.37
Contract Labour	6,709.75
Outside Consulting	11,400.01
Utilities	5,256.85
Advertising	9,807.16
Property Taxes	8,021.97
Insurance	63,270.97
Operating Expense	85,627.55
Storage	899.94
Environmental Survey	6,515.00
Filing Fees - Official Receiver	70.00
Filing Fees - Mineral Claims	516.00
Repayment of Receiver's Certificate - Principal	80,000.00
Repayment of Receiver's Certificate - Interest	5,435.76
Deemed Trust Claim Paid to CRA	77,512.75
Monitor's Fees & Disbursements	15,409.50
Receiver's Fees	383,285.50
Legal Fees & Disbursements	132,788.50
Bank Charges	262.00
GST Paid	16,960.39
HST Paid	34,122.73
GST Remitted	1,039.36
Total Disbursements	997,224.18
Excess of Receipts Over Disbursements	390,648.25
Represented by	
Cash in Bank - Funds to be Remitted to Mr. Ross	390,648.25

APPENDIX E

**Invoices of PricewaterhouseCoopers Inc.
In its capacity as Court-Appointed Monitor of
Ross Mining Limited
For the Period June 5, 2009 to July 28, 2009**

PricewaterhouseCoopers Inc.
In its Capacity as Court-Appointed Monitor of
Ross Mining Limited

Summary of Time Charges by Level
For the Period June 5, 2009 to July 28, 2009

	Rate	TOTAL	
		Hours	Fees
Senior Vice President			
M. Vermette	500	19.0	9,500.00
Senior Vice President Total		19.0	9,500.00
Vice President			
M. Armstrong	400	115.5	46,200.00
Vice President Total		115.5	46,200.00
Senior Associate			
L. Matsuda	250	201.1	50,275.00
M. Booth	250	151.0	37,750.00
Senior Associate Total		352.1	88,025.00
Associate			
T. Mills	125	167.0	20,875.00
Associate Total		167.0	20,875.00
Administrator			
A. Koning	115	24.0	2,760.00
Administrator Total		24.0	2,760.00
Technician			
M. Lo	110	30.2	3,322.00
Technician Total		30.2	3,322.00
Total Fees		707.8	170,682.00
Disbursements			25,121.51
GST			9,790.19
Total			205,593.70

Ross Mining Limited.
30 Laberge Road
Whitehorse, YT Y1A 5Y9

Attention: Mr. Jon Rudolph, President

PricewaterhouseCoopers Inc.
PricewaterhouseCoopers Place
250 Howe Street, Suite 700
Vancouver, BC V6C 3S7
Canada
Telephone: +1 604 806 7000
Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: June 29, 2009
Payment requested by: June 30, 2009
Invoice No.: VN129702095

GST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Monitor of Ross Mining Limited for the period to June 21, 2009.

Fees (Schedules 1 & 2)

FEES

\$66,893.50

DISBURSEMENTS

\$3,344.68

TOTAL FEES AND DISBURSEMENTS

\$70,238.18

GST

\$3,511.91

TOTAL DUE

\$73,750.09

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9

Account Name: PricewaterhouseCoopers LLP

Transit No.: 10002:016 Swift Code: HKBCCATT

CAD Account: 064871-001 USD Account: 064871-070

Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD TO JUNE 21, 2009**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT M VERMETTE	6.5	500	3,250.00
VICE PRESIDENT M ARMSTRONG	79.5	400	31,800.00
SENIOR ASSOCIATE L MATSUDA	53.3	250	13,325.00
M BOOTH	63.0	250	15,750.00
ADMINISTRATOR A KONING	12.5	115	1,437.50
TECHNICIAN M LO	12.1	110	1,331.00
Total	226.9		66,893.50

FEEs	66,893.50
DISBURSEMENTS - Office expenses	3,344.68
SUBTOTAL	<u>70,238.18</u>
GST	3,511.91
TOTAL AMOUNT DUE	<u><u>73,750.09</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD TO JUNE 21, 2009**

Name	Date	Hours	Description
ARMSTRONG MICHAEL	6/9/2009	7.5	In Whitehorse - meeting with Murray L and John S; two court hearings; making travel plans with Jon R.
	6/10/2009	7.0	Travel to mine site and return; tour of mine; review of inventory on site - in the Yukon.
	6/11/2009	5.0	Meeting at GHV office with Rudolph; review of draft work plan.
	6/12/2009	7.5	Call with Josh Lewis; call with Faskens and Norm Ross; meeting with Rudolph at GHV office; review of backup and payroll records - in Whitehorse.
	6/13/2009	7.5	Dealing with the work plan and cash flow - in Whitehorse.
	6/14/2009	12.0	Various calls and review of cash flow; travel to the mine site from Whitehorse; monitoring the clean out in Gold Room #1.
	6/15/2009	9.0	At mine site - dealing with cash flow and work plan - general observations of mine site / gold rooms.
	6/16/2009	10.0	Drafting the conditions approval letter; submitting the monitor budget to all parties; discussion with RML on the work plan and cash flow; observing the clean-up in gold room #1; discussion with Shaun R. re: gold sales process; cancelling / rebooking flights; discussion of RML and plant operations with project team.
	6/17/2009	6.0	Conditions approval letter draft and discussion; discussions of mine activities; travel from mine site to Vancouver.
	6/18/2009	5.0	Draft and submit the clarifications letter re: the work plan and cash flow; obtain the final version from RML - review and discussion with Sam Dendys about the final version; discussion with Sam Dendys on the issues in the clarifications letter; drafting a response to FMC's letter re: Monitor's Fee budget; review of Monitor's Fee budget now that final work plan and cash flow obtained; discussions with Norm Ross and Faskens.
BOOTH MICHAEL	6/19/2009	3.0	Points of qualification letter; arranging for an associate to travel to the mine site.
	6/14/2009	1.0	Booking travel; prep for arrival (initial discussions w/ team members).
	6/15/2009	12.0	Flight (Vancouver to Whitehorse); drive (Whitehorse to mine); initial run-through of draft cash flow and work plan; update of issues onsite and work done to-date.
	6/16/2009	10.0	Further update of issues onsite and work done to date, and discussion of tasks to be completed while onsite; observation of gold table refinement process; observation of drying and measurement process; review of cash flow and work plan and discussion of conditions to be in place prior to our approval; general observations.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD TO JUNE 21, 2009**

Name	Date	Hours	Description
KONING AMANDA	6/17/2009	10.0	Further update of issues onsite and work done to date, and discussion of tasks to be completed while onsite; observation of sluice plant cleanout; review of cash flow and work plan incl. communication w/ staff in Whitehorse; general observations.
	6/18/2009	10.0	Observation of trammel refinement in gold room 1; observation of gold table refinement in gold room 1; observation of measurement and storage in gold room 2; review of revisions to cash flow and work plan; general observations.
	6/19/2009	10.0	Update of issues; observation of sluice cleanout; general observations.
	6/20/2009	5.0	General observations.
	6/21/2009	5.0	General observations.
	6/8/2009	7.5	Met for teleconference call from N.Ross and Faskens; arranged satellite radios and security; looked into obtaining a locksmith (decided against it - too expensive); reviewed draft court order.
	6/9/2009	1.8	tt Metro Mobile Radio to confirm dialing instructions; attempted to call L.Matsuda re: voice message from N.Ross with update; tt RCMP; communications with L.Matsuda once court order was received.
	6/12/2009	0.3	Reviewed accts needed to be setup in BRS; tt Metro Mobile phones to inform them we will require the Irdian phone another week.
	6/15/2009	1.1	Created the BRS file; tt Metro Mobile Radio Phones to renew rental of both phones for another 2 weeks; emailed Sonny at Sirius Security for a copy of the invoice; opened bank acct.
	6/16/2009	0.8	tt TD for account information and emailed wire details; received a revised invoice from Sirius Security; updated the BRS file with new contacts and documents.
LO MAGDALENA	6/17/2009	1.0	tt Metro Mobile Radio phone re: billing; packaged and returned the Global satellite phone; tt Sirius Security to have them revise the invoice.
	6/8/2009	2.5	Travel arrangements for MDA and LM; draft pre-acceptance checklist.
	6/9/2009	0.8	Travel arrangements for MDA and LM.
	6/10/2009	0.5	Travel arrangements for LM; setup job.
	6/11/2009	0.4	Set up conference call invite and tel Norman Ross.
	6/15/2009	0.7	Travel arrangement for MDA.
	6/16/2009	1.6	Set up BRSP, add staff to this BRSP and update; travel arrangement for MDA.
	6/17/2009	2.0	Draft letter to Ross Mining and appendix.
	6/18/2009	2.0	Finalize letter to Ross Mining re Work Plan and appendix; pdf and email to parties; travel arrangement for Trevor Mills.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD TO JUNE 21, 2009**

Name	Date	Hours	Description
MATSUDA LUCAS	6/19/2009	1.6	Finalize letter to FMC re Monitor's budget and create filenotes re same and letter re Work Plan; travel arrangement for Trevor Mills.
	6/8/2009	7.5	Telephone meeting with MJV, MDA, AK, Josh Lewis and Norm Ross, preparations, fly to Whitehorse.
	6/9/2009	7.5	Drive to camp from Whitehorse with security, enter site, discussions with Shaun Rudolph, telephone discussions with Mike Vermette, Mike Armstrong.
	6/10/2009	10.0	Stay on site, take inventory of machinery.
	6/11/2009	10.0	Stay at site, view unused bunk house, houses and other living quarters, take video of 2008, 2009 pits, watch crew do a clean-up, tt Mike Armstrong, drive to Whitehorse.
	6/12/2009	7.5	Meet with Mike Armstrong, meet with Jon and Shaun Rudolph at Golden Hill Venture offices in Whitehorse, fly to Vancouver.
	6/15/2009	7.0	Review pictures of assets and label, ensure BRS power file has been started, tt Amanda re security invoice, tt mike booth re camp and discussion re role, provide copy of order, review map, driving instruction, etc, monitor budget for move's review.
	6/17/2009	0.3	tf MJV re monitor budget, tt Norm Ross to discuss budget.
	6/18/2009	2.3	Revise monitor's budget, populate bars power, filing, review letter of understanding, tt MDA re disbursements.
	6/19/2009	1.2	Review and update monitor's budget, tt MDA re RM's response and go-forward plan, complete review of company asset list and compare to my inventory, emt MB re asset verification, review invoices for services with AK.
	6/5/2009	1.0	Planning for court application; review of draft material.
	6/8/2009	1.0	t/c's with lawyers; review materials; planning for the Receivership.
	6/9/2009	2.0	Review of material re Monitorship appointment; planning alternative strategy; t/c's with various parties.
VERMETTE MICHAEL	6/10/2009	0.5	Updates and debriefing.
	6/18/2009	2.0	Review of cash flows and plan; t/c's re approval.
TOTAL		226.9	

Ross Mining Limited
30 Laberge Road
Whitehorse, YT Y1A 5Y9

Attention: Mr. Jon Rudolph, President

PricewaterhouseCoopers Inc.
PricewaterhouseCoopers Place
250 Howe Street, Suite 700
Vancouver, BC V6C 3S7
Canada
Telephone: +1 604 806 7000
Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: July 8, 2009
Payment requested by: July 9, 2009
Invoice No.: VN129702148

GST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed
Monitor of Ross Mining Limited for the period June 22 to 30, 2009.

Fees (Schedules 1 & 2)

FEES

\$22,971.00

DISBURSEMENTS

\$1,148.55

TOTAL FEES AND DISBURSEMENTS

\$24,119.55

GST

\$1,205.98

TOTAL DUE

\$25,325.53

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9

Account Name: PricewaterhouseCoopers LLP

Transit No.: 10002:016 Swift Code: HKBCCATT

CAD Account: 064871-001 USD Account: 064871-070

Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD JUNE 22 TO 30, 2009**

Staff	Hours	Rate	Total (\$)
VICE PRESIDENT M ARMSTRONG	5.0	400	2,000.00
SENIOR ASSOCIATE M BOOTH	35.5	250	8,875.00
ASSOCIATE T MILLS	87.0	125	10,875.00
ADMINISTRATOR A KONING	6.6	115	759.00
TECHNICIAN M LO	4.2	110	462.00
Total	138.3		22,971.00

FEES	22,971.00
DISBURSEMENTS - Office expenses	1,148.55
SUBTOTAL	<u>24,119.55</u>
GST	1,205.98
TOTAL AMOUNT DUE	<u><u>25,325.53</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JUNE 22 TO 30, 2009**

Name	Date	Hours	Description
ARMSTRONG MICHAEL	6/23/2009	2.0	Points of clarification; discussion with J. Rudolph; review of fuel invoices; discussion with Technic Canada; email with Fastens; discussion of on-site staff re: Strategic Metals site visit; follow up on due diligence info from RML.
	6/24/2009	2.0	Approval for work plan; discussions re first gold sale; engagement letter; prep documents for BLG; prepare to pay payroll and grocery store; review of spare parts request.
	6/25/2009	0.5	Organize for cash receipts and subsequent payment of invoices.
	6/26/2009	0.5	Communications with Sam Dendys; review of the budget and cash flow.
BOOTH MICHAEL	6/22/2009	10.0	Travel plans; sorting out handover of issues to new staff; general observations.
	6/23/2009	6.5	Travel (to pick staff up at Dawson City airport); bringing staff up to speed and walking through required tasks; general observations.
	6/24/2009	4.5	Travel (mine to Dawson City); observation of gold sale and melting process at broker's office (Technic Canada).
	6/25/2009	9.0	Travel (Dawson City to Whitehorse); flight (Whitehorse to Vancouver).
	6/26/2009	1.5	Review of cashflow and discussion re: update for actuals; update of any issues at the minesite.
	6/29/2009	2.5	Discussion re: items requested for payment; update of cashflow for actual cash amounts to date; approval of items requested; update of issues onsite at the mine.
	6/30/2009	1.5	Discussion re: items requested for payment; approval of items requested; update of issues onsite at the mine.
KONING AMANDA	6/22/2009	0.3	Confirmed funds received into our account.
	6/23/2009	0.5	Setup estate in Ascend.
	6/24/2009	1.3	tt TD to confirm timing of transfers; prepared deposit slip and entered into Ascend; prepared chq requisition and wire transfer; email Sonny for a revised invoice reflecting more details.
	6/25/2009	1.9	Faxed banking details to Marcel Lees; revised transfer letter for the payroll exp and food; tf Jeanette and confirmed the banking details; discussion re: tasks for upcoming week; prepared additional wire transfer requests; tt TD to confirm deposit; updated BRS with contacts and emails; entered transfers in Ascend.
	6/26/2009	0.5	Discussion re: cashflow forecasting and reporting for the upcoming weeks.
	6/29/2009	1.0	Met with M.Booth to discuss current and future expenses; tt S. Dendys; prepared and faxed transfer of funds request; entered transaction into Ascend.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JUNE 22 TO 30, 2009**

Name	Date	Hours	Description
LO MAGDALENA	6/30/2009	1.1	tt TD to follow up re: the funds transfer; tt S. Dendys; emailed confirmation to S.Dendys; tt Ian at Metro Mobile Radio to discuss the deposit being refunded; prepared wire transfer and entered transactions into Ascend; confirmed transfer with TD.
	6/22/2009	1.5	Travel arrangement for Trevor Mills; tel budget re receipt for MDA; finalize letter to Ross Mining response to their letter of Jun 19, 2009, pdf and email to MDA.
	6/23/2009	1.0	Add Trevor Mills to BRSP and iTime; draft letter to Ross re approval of work plan.
	6/24/2009	0.8	Finalize letter to Ross re approval of work plan, pdf and email to MDA; create file note re same.; draft time summaries.
	6/26/2009	0.3	Draft time summaries.
MILLS TREVOR	6/29/2009	0.6	Finalize engagement letter, pdf and email to Norman roses; finalize time summaries.
	6/22/2009	7.0	Meeting with Michael Armstrong discussing role as monitor; reviewing court order, "The Plan" and cash flows; driving to YVR and travel to Whitehorse, YK.
	6/23/2009	10.0	Travelled from Vancouver to Whitehorse and from Whitehorse to Dawson City. Drove to the mine site. Monitored trommel process. Checked meter readings on GHV vehicles.
	6/24/2009	10.0	Discussed with Shaun some expenses and the progress at the pit. Also requested that the hour meters of the GHV vehicles be taken daily and given to me. Discussed with Randy the conditions of the vehicles and equipment. Observed the involvement of staff and their presence on site. Waited for request to be present at sluice cleanup, but that was delayed until tomorrow.
	6/25/2009	10.0	Went to Sluice at 12:00 because that was my last ride there. Observed sluice clean-up from 13:20 to 14:40. Got a ride back and observed the gold room table process and the drying process till 16:00. Observed gold room measurement. Documented time cards. Observed fuel delivery.
	6/26/2009	10.0	Discussed with Shaun hour readings for GHV vehicles. Observed the involvement of staff and their presence on site. Waited for request to observe gold room 1 trommel process, but it did not occur.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JUNE 22 TO 30, 2009**

Name	Date	Hours	Description
	6/27/2009	10.0	Obtained GHV vehicle time readings from Shaun and inquired as to the progress in the pits and the working condition of the equipment. Observed involvement of staff and their presence on site. Waited for request to observe the trommel process which Shaun said would be in the morning. At 12:30 the trommel process had still not begun so I asked Shaun again what time it would start. Shaun replied that he would get around to it in a couple of hours. I waited all day, but this process never occurred.
	6/28/2009	10.0	Observed the involvement of staff and their presence on site. Waited for request to observe gold room 1 trommel process, but it did not occur.
	6/29/2009	10.0	Observed trommel process in gold room 1 for 3 hours. Observed the involvement of staff and their presence on site. Recorded GHV vehicle use.
	6/30/2009	10.0	Observed the gold table process and the drying process. Observed measurement and storage in vault. Observed the involvement of staff and their presence on site. Recorded GHV vehicle use.
TOTAL		138.3	

Ross Mining Limited
30 Laberge Road
Whitehorse, YT Y1A 5Y9

Attention: Mr. Jon Rudolph, President

PricewaterhouseCoopers Inc.
PricewaterhouseCoopers Place
250 Howe Street, Suite 700
Vancouver, BC V6C 3S7
Canada
Telephone: +1 604 806 7000
Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: July 24, 2009
Payment requested by: July 25, 2009
Invoice No.: VN129702346

GST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Monitor of Ross Mining Limited for the period July 1 to 19, 2009.

Fees (Schedules 1 & 2)

FEES

\$65,408.00

DISBURSEMENTS

\$9,932.98

TOTAL FEES AND DISBURSEMENTS

\$75,340.98

GST

\$3,767.05

TOTAL DUE

\$79,108.03

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9

Account Name: PricewaterhouseCoopers LLP

Transit No.: 10002:016 Swift Code: HKBCCATT

CAD Account: 064871-001 USD Account: 064871-070

Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD JULY 1 TO 19, 2009**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT M VERMETTE	8.5	500	4,250.00
VICE PRESIDENT M ARMSTRONG	14.5	400	5,800.00
SENIOR ASSOCIATE L MATSUDA	124.5	250	31,125.00
M BOOTH	50.0	250	12,500.00
ASSOCIATE T MILLS	80.0	125	10,000.00
ADMINISTRATOR A KONING	3.4	115	391.00
TECHNICIAN M LO	12.2	110	1,342.00
Total	293.1		65,408.00

FEES	65,408.00
DISBURSEMENTS - Office expenses, including office supplies	4,777.05
DISBURSEMENTS - Travel, etc.	5,155.93
SUBTOTAL	<u>75,340.98</u>
GST	3,767.05
TOTAL AMOUNT DUE	<u><u>79,108.03</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 1 TO 19, 2009**

Name	Date	Hours	Description
ARMSTRONG MICHAEL	7/2/2009	1.0	Email to RML re: due diligence; update on site activities; receipt of gold sales; call with Faskens re: timing next week; message to J. Rudolph.
	7/3/2009	2.0	Work plan and cash flow update request to RML; discussions of RML with BLG.
	7/6/2009	1.0	Follow-up on due diligence requests & status update; actual vs forecasts budget; emailed J. Rudolph for an update.
	7/7/2009	2.5	Draft first monitor's report to court; review letter to FMC re: follow-up request; call with fastens re: trying to anticipate the next steps for Thursday; discussion with David LLP re: Mackenzie lien holder wanting an update because no word from FMC; call with Ian Talbot at Strategic Metals re: deal is off.
	7/8/2009	3.0	Left a message with RML for J. Rudolph to call me at Whitehorse office and cell phone; monitor's draft report; new work plan and cashflow.
	7/9/2009	2.0	Worked on monitor's report to reflect new financing option; dealt with comment that no clean-ups on site unless pre-June 9 payment made; review of new work plan and cash flow; message again to Jon Rudolph and FMC; call with Faskens; call with BLG; issues on receipts and disbursements discussion i.e. pre-June 9 requests.
	7/10/2009	3.0	2 conference calls with BLG and Faskens; monitor's draft report; new work plan and cash-flow discussions; discussion with Sam D. and review of onsite comments made regarding mine manager walking off the site if pre-June 9 amount not paid and dealing with issues from that threat.
BOOTH MICHAEL	7/2/2009	1.0	Update on issues onsite.
	7/3/2009	2.0	Update of issues onsite; review of payment confirmation from Sam D; update of cashflow for actual amounts to date.
	7/6/2009	3.0	Update of issues onsite w/ L. Matsuda; update of cashflow for actual amounts to date; discussions w/ S. Dendys re: payment items to be requested.
	7/7/2009	2.5	Update of cashflow for actual amounts to July 4; discussions w/ S. Dendys re: payment items requested.
	7/8/2009	4.5	Update of cashflow for actual amounts to July 4; discussions w/ S. Dendys re: payment items requested; requirement for extension of workplan and cashflow past end of "week 4"; analysis of billings by staff member and major task through to June 30.
	7/9/2009	4.5	Update of cashflow for actual amounts to July 9; discussions w/ S. Dendys re: payment items requested; transfer request to TD; initial review of extended draft workplan (for weeks 5 and 6) prepared by Sam Dendys; completion of billings analysis.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 1 TO 19, 2009**

Name	Date	Hours	Description
	7/10/2009	4.5	Review of draft court report; update of appendices for court report; discussions w/ S. Dendys re: payment of pre-June 9th fuel A/P to S. Rudolph; update of cashflow for items incurred to date; update of "free cash flow" for inclusion in court report; further review of draft workplan and cashflow for Weeks 5 and 6; call w/ Faskens.
	7/13/2009	5.0	Update of issues onsite; discussion re: billing and time inputted; review of updated work plan and cash flow to July 25; comments sent out re: updated version; prep discussions and agenda for conf call July 14 w/ counsel.
	7/14/2009	5.5	Call w/ counsel and M. Armstrong; call w/ monitor counsel and Norm Ross with counsel; update of issues and discussion of plan going forward given the lack of funds received in trust; update of issues onsite - discussions re: removal of equipment, plan for cleanouts and gold sale.
	7/15/2009	6.5	Calls w/ monitor's counsel re: monitor's charge, removal of equipment and plan going forward; call w/ company's counsel re: removal of equipment and security measures to be implemented; summary of issues re: removal of equipment; review and update of court report incl. appendices; contact w/ local RCMP to advise of situation onsite.
	7/16/2009	5.5	Contact w/ gold broker; discussions with counsel re: court report; discussions with Monitor rep onsite re: update of issues, plan for gold sale; update of court report incl. appendices, including final review; discussions with N. Ross re: ownership of equipment and general update of issues and status of report.
	7/17/2009	5.5	Review of correspondence b/w all parties to ensure sufficient knowledge for court hearing; Contact w/ Toronto office re: background searches; Review of affidavits received; Review of court report.
KONING AMANDA	7/2/2009	1.1	Entered transactions into Ascend; tt TD for confirmation of deposit; discussion with M.Booth re: future transactions; discussion with M.Armstrong re: satellite phone charges; tt and emailed Metro Mobile Radio Phones; expensed satellite phone charges.
	7/3/2009	0.1	Printed off GL.
	7/13/2009	2.0	tt Metro Mobile Phones; read email correspondence; prepared cheque; emailed TD for a statement; entered recent deposits and expenses, emailed M.Booth an updated GL report.
	7/15/2009	0.2	Emailed TD to request bank acct be setup on internet banking.
LO MAGDALENA	7/6/2009	1.0	Draft 1st court report, create filenote re same; deposit.
	7/8/2009	0.5	Finalize time summaries, prepare cover letter, pdf and email.
	7/9/2009	0.2	Update BRSP.
	7/10/2009	0.5	Draft appendices re 1st report.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 1 TO 19, 2009**

Name	Date	Hours	Description
MATSUDA LUCAS	7/13/2009	2.5	Draft time summaries and 1st report.
	7/15/2009	1.0	Draft 1st report.
	7/16/2009	5.5	Draft and finalize 1st report to court and appendices; pdf and email to BLG and Murray Leitch on Jul 16; assemble bound reports, prepare cover letter and courier to Murray Leitch on Jul 17 for filing in court; update BRSP re same.
	7/17/2009	1.0	Locate, print docs and prepare binder re Jul 20 hearing.
	7/6/2009	3.0	Travel prep, discussions with Booth and Armstrong, book flight and car rental.
	7/7/2009	14.5	Flight (Vancouver - Calgary - Whitehorse) 5 hrs; drive (Whitehorse - Camp) 8.5 hrs, discussion with Trevor re work done to-date.
	7/8/2009	10.0	Attend mine site, drive Trevor to Dawson City Airport, discussions with MDA re updates, review letters from BLG, FMC, discussions with Shaun R., visual hour meter readings, review pit progress.
	7/9/2009	10.0	Attend mine site, walk about mine site, video 2009 pit, discussions with Shaun R.
	7/10/2009	10.0	Attend mine site, two walkabouts, discussions with Shaun R., Mike A.
	7/11/2009	10.0	Attend mine site, one walkabout, discussions with Karl R., Randy, Jason, visual hour meter reading.
	7/12/2009	10.0	Attend mine site, walkabout, discussions with Karl R., observe 2008 and 2009 pit progress, short video of pit progress, visual hour meter reading.
	7/13/2009	10.0	Attend mine site, walkabout, discussions with Karl R., observe 2008 and 2009 pit progress, short video of pit progress, discussions with Shaun R., Trommel processing of two sluice bins from July 12 clean-out.
	7/14/2009	10.0	Attend mine site, walkabout, observe 2008 and 2009 pit, short video, observe plant and ore stockpile, observe GHV and RML machinery being taken to shop, visual hour readings off GHV machines (rock trucks, ZX800), discussions with Shaun R., observe employees loading alleged GHV parts/supplies into white Fruehauf trailer from Shop & old CAT trailer at shop.
	7/15/2009	10.0	Attend mine site, walkabout, clean-out, Trommel processing, gold table, refinement, drying, discussions with Shaun R., discussions with Mike B., observe employees.
	7/16/2009	10.0	Attend mine site, discussions with Shaun r., travel to Dawson city to make gold sale, travel back to mine site, observe equipment removal from mine site (GHV equipment), discussion with crew.
	7/17/2009	17.0	Attend mine site, discussions with crew, discussions with move, drive to Whitehorse, fly to Vancouver.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 1 TO 19, 2009**

Name	Date	Hours	Description
MILLS TREVOR	7/1/2009	10.0	Observed sluice plant clean-out - left at 6:45AM and returned at 8:45PM. Documented a gold sale. Observed the involvement of staff and their presence on site. Recorded GHV vehicle use.
	7/2/2009	10.0	Stayed onsite. Camp shut down for the day.
	7/3/2009	10.0	Observed Trommel process in gold room 1. Observed the involvement of staff and their presence on site. Recorded GHV vehicle use.
	7/4/2009	10.0	Observed the involvement of staff and their presence on site. Recorded time cards. Retrieved GHV hour readings from Shaun.
	7/5/2009	10.0	Observed Trommel process in gold room 1. Observed the involvement of staff and their presence on site. Retrieved GHV hour readings from Shaun.
	7/6/2009	10.0	Observed the involvement of staff and their presence on site.
	7/7/2009	10.0	Observed sluice plant clean-out. Observed Trommel process. Observed gold table process. Observed gold measurement. Confirmed no major issues with equipment. Confirmed pit progress is as per the plan. Observed the involvement of staff and their presence on site. Recorded GHV vehicle use. Recorded time cards.
	7/8/2009	10.0	Documented gold sale. Travelled from the mine site to Vancouver.
VERMETTE MICHAEL	7/15/2009	3.0	Review situation and report.
	7/16/2009	3.0	Review and finalize report to Court.
	7/17/2009	2.5	Review court material and preparation for hearing on Monday.
TOTAL		293.1	

Norman Ross
3945 Spiers Road
Kelowna British Columbia Canada V1W 4B3

PricewaterhouseCoopers Inc.
PricewaterhouseCoopers Place
250 Howe Street, Suite 700
Vancouver, BC V6C 3S7
Canada
Telephone: +1 604 806 7000
Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: September 10, 2009
Payment requested by:
September 11, 2009
Invoice No.: VN129702962

GST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Monitor of Ross Mining Limited for the period July 20 to 28, 2009.

Fees (Schedules 1 & 2)

FEES

\$15,409.50

DISBURSEMENTS

\$10,695.30

TOTAL FEES AND DISBURSEMENTS

\$26,104.80

GST

\$1,305.25

TOTAL DUE

\$27,410.05

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9

Account Name: PricewaterhouseCoopers LLP

Transit No.: 10002:016 Swift Code: HKBCCATT

CAD Account: 064871-001 USD Account: 064871-070

Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD JULY 20 TO 28, 2009**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT M VERMETTE	4.0	500	2,000.00
VICE PRESIDENT M ARMSTRONG	16.5	400	6,600.00
SENIOR ASSOCIATE L MATSUDA	23.3	250	5,825.00
M BOOTH	2.5	250	625.00
ADMINISTRATOR A KONING	1.5	115	172.50
TECHNICIAN M LO	1.7	110	187.00
Total	49.5		15,409.50

FEES	15,409.50
DISBURSEMENTS - Office expenses, including office supplies	1,273.92
DISBURSEMENTS - Travel, etc.	9,421.38
SUBTOTAL	<u>26,104.80</u>
GST	1,305.25
TOTAL AMOUNT DUE	<u><u>27,410.05</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 20 TO 28, 2009**

Name	Date	Hours	Description
ARMSTRONG MICHAEL	7/20/2009	4.5	Court hearing (3x) - 11 am - listened to J. Rudolph give testimony; 2:30 pm listen to application, 4:15 listen to application.
	7/21/2009	3.0	Discussion with Norm Ross re: next steps, sales and marketing plan, security on site; work with BLG on letter to FMC re: security on site and due diligence request (again); sales and marketing plan.
	7/22/2009	2.0	Sales and marketing plan strategy and document; dealing with security go-forward plan for the mine site while still monitor role.
	7/23/2009	1.5	Dealing with the parking a vehicle as a secured measure (on July 22); sales and marketing plan; emails with Norm Ross.
	7/24/2009	2.0	Phone call to Lorne Austing re: due diligence material (per Lorne A. he gave info to Cindy C, FMC); approval of wire transfer to RML for payroll and legal bills; arrange for Norm Ross to visit the mine site next week; request RML to make the assay gold sales; request from RML confirmation of status of RML employees working for GHV now.
	7/27/2009	2.5	Meeting with Norm Ross at vcr airport to discuss sales and marketing plan and obtain documents from him; arrange for Norm Ross site visit; review due diligence documents received to date from RML.
	7/28/2009	1.0	Email to FMC re: status of request of key due diligence materials; sales & marketing plan - draft teaser; obtain due diligence materials from FMC.
BOOTH MICHAEL	7/21/2009	2.0	Sales & marketing discussion; correspondence re: Price Steel and cancelled purchase order; discussion re: FMC fees and request for payment; discussion re: accounting of receipts/disbursements and workplan/cashflow.
KONING AMANDA	7/22/2009	0.5	Discussion re: payroll, CRA remittances, fees.
	7/20/2009	0.6	Checked account balance; Confirmed recent sales with L.Matsuda; entered sale of gold transaction.
	7/21/2009	0.1	Bank recon.
	7/23/2009	0.3	tt Metro Mobile Radio; returned satellite phones.
	7/24/2009	0.3	Faxed wire transfer request and followed up with TD; Issued cheque.
LO MAGDALENA	7/28/2009	0.2	Entered wire transfer on 7/24/09 (FMC and Payroll); issued chq to BLG for legal fees.
	7/21/2009	0.2	Draft time summaries.
	7/22/2009	0.5	Finalize time summaries, prepare cover letter, scan doc and created filenote re same.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED MONITOR OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 20 TO 28, 2009**

Name	Date	Hours	Description
MATSUDA LUCAS	7/28/2009	1.0	Arrange for photocopy of binders; liaison re request for offer to purchase; photocopying docs for Norman Ross.
	7/20/2009	5.0	Attend Geoff Thompson's office for court application call, discussions with Geoff Thompson.
	7/21/2009	2.5	tt MDA re sales process and coming steps, set up meeting with Dave Egan re sales process; review letters from FMC and BLG, prepare document binder for RML.
	7/22/2009	5.0	Sales process - meet with Dave Egan and MDA re BYG and United Keno sales process, review docs on w: drive for examples, tt MDA re available materials, contact and/or search for possible advertising publications, costs and deadlines for ads; general - tt MIB re: status and process of expense processing, review court material, review letters from FMC and BLG, prepare and file documents.
	7/23/2009	2.5	Receive and review payroll summary, discussion with Sam re payroll summary, emf fact re \$10k request from rill, tt and emt/emf norm roses re payroll issues, tt MDA re payroll issues, tt MIB re payment process, tt Geoff Thompson re payroll issues and assay sale.
	7/24/2009	6.0	Sales process - review confidentiality agreement, ad teaser, prepare budget, tt mad re process; receive payroll documentation, prepare letter for MDA and RDP's signature to transfer funds, prepare cheque requisition and all backup required, emt and emf Sam re transfer and confirmation.
	7/27/2009	2.0	Meeting with Norm Ross at YVR with MDA, travel to office, emt and emf Lois Hendley re Karl's absence.
	7/28/2009	0.3	Sales process - prepare newspaper ad for sale of mine, tt MDA re ad.
VERMETTE MICHAEL	7/20/2009	4.0	Court hearing by tel; pre-meeting with Geoff.
TOTAL		49.5	

APPENDIX F

**Invoices of PricewaterhouseCoopers Inc.
In its capacity as Court-Appointed Receiver / Receiver-Manager of
Ross Mining Limited
For the Period July 29, 2009 to Completion**

Summary of the Fees and Disbursements of PricewaterhouseCoopers Inc.
In its capacity as Court-Appointed Receiver / Receiver-Manager of Ross Mining Limited
For the Period July 29, 2009 to Completion

Invoice	Period Covered	Fees (\$)	Disbursements (\$)	GST / HST (\$)	Total (\$)
VN129702964	29-Jul-09 to 31-Aug-09	67,456.00	6,719.03	3,708.75	77,883.78
VN129703534	01-Sep-09 to 15-Oct-09	38,781.50	2,161.20	2,047.14	42,989.84
VN129704015	16-Oct-09 to 15-Nov-09	4,720.00	236.00	247.80	5,203.80
VN130700087	16-Nov-09 to 31-Dec-09	9,257.50	462.88	486.02	10,206.40
VN130700566	01-Jan-10 to 31-Jan-10	3,922.50	335.46	212.90	4,470.86
VN130700878	01-Feb-10 to 28-Feb-10	2,357.50	420.76	138.92	2,917.18
VN130701371	01-Mar-10 to 15-Apr-10	11,107.00	555.35	583.12	12,245.47
VN130701749	16-Apr-10 to 15-May-10	20,121.00	1,006.05	1,056.35	22,183.40
VN130702315	16-May-10 to 30-Jun-10	27,363.00	1,368.15	1,436.56	30,167.71
VN130702565	01-Jul-10 to 15-Aug-10	1,911.00	2,935.41	581.57	5,427.98
VN130702845	16-Aug-10 to 30-Sep-10	17,466.50	1,878.49	2,321.40	21,666.39
VN130702980	01-Oct-10 to 30-Oct-10	21,166.00	1,058.30	2,666.92	24,891.22
VN130703257	01-Nov-10 to 30-Nov-10	6,497.00	324.85	818.62	7,640.47
VN131700369	01-Dec-10 to 31-Jan-11	5,554.00	277.70	699.80	6,531.50
VN131701004	01-Feb-11 to 15-Apr-11	53,962.50	2,698.13	6,799.28	63,459.91
VN131701379	16-Apr-11 to 15-Jun-11	17,241.00	1,171.43	2,209.49	20,621.92
VN131701573	16-Jun-11 to 15-Jul-11	3,395.00	169.75	427.77	3,992.52
VN131701785	16-Jul-11 to 15-Aug-11	2,654.00	132.70	334.40	3,121.10
VN131702126	16-Aug-11 to 15-Oct-11	11,672.50	583.63	1,470.74	13,726.87
VN132700584	16-Oct-11 to 15-Mar-12	9,254.50	3,032.29	1,474.41	13,761.20
VN132701183	16-Mar-12 to 31-May-12	1,627.00	81.35	205.00	1,913.35
VN132702374	01-Jun-12 to Completion	45,798.50	5,195.97	6,119.34	57,113.81
Total		383,285.50	32,804.88	36,046.30	452,136.68

PricewaterhouseCoopers Inc.
In its Capacity as Court-Appointed Receiver of
Ross Mining Limited

Summary of Time Charges by Level
For the Period July 29, 2009 to Completion

		TOTAL		
		Rate	Hours	Fees
Senior Vice President				
M. Vermette	500	76.0	38,000.00	
R. Pallen	450	62.7	28,215.00	
R. Pallen	400	3.4	1,360.00	
Senior Vice President Total			142.1	67,575.00
Vice President				
M. Armstrong	400	95.8	38,320.00	
Vice President Total			95.8	38,320.00
Manager				
L. Matsuda	350	356.3	124,705.00	
L. Scobie	350	25.5	8,925.00	
P. Marshall	300	4.2	1,260.00	
Manager Total			386.0	134,890.00
Senior Associate				
A. Baines	250	11.2	2,800.00	
A. Kovaleva	250	0.6	150.00	
B. Linnen	250	27.8	6,950.00	
L. Matsuda	250	319.4	79,850.00	
M. Booth	250	-	-	
M. Woodward	250	23.1	5,775.00	
P. Marshall	250	6.1	1,525.00	
Senior Associate Total			388.2	97,050.00
Associate				
A. Koning	200	60.8	12,160.00	
B. Linnen	200	58.9	11,780.00	
C. Miyagi	200	3.1	620.00	
J. Wu	125	35.0	4,375.00	
L. Parrotta	200	0.2	40.00	
T. Mills	125	7.5	937.50	
Associate Total			165.5	29,912.50
Administrator				
A. Koning	115	18.3	2,104.50	
K. Chahal	115	74.3	8,544.50	
Administrator Total			92.6	10,649.00
Technician				
F. Cole	110	0.1	11.00	
M. Lo	110	79.1	8,701.00	
P. Gunn	110	8.0	880.00	
J. Matheson	110	2.5	275.00	
S. Or	110	0.2	22.00	
Technician Total			89.9	9,889.00
Total Fees			1,360.1	388,285.50
Discount				(5,000.00)
Subtotal				383,285.50
Disbursements				32,804.88
GST / HST				36,046.30
Total				452,136.68

Norman Ross
3945 Spiers Road
Kelowna British Columbia Canada V1W 4B3

PricewaterhouseCoopers Inc.
PricewaterhouseCoopers Place
250 Howe Street, Suite 700
Vancouver, BC V6C 3S7
Canada
Telephone: +1 604 806 7000
Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: September 10, 2009
Payment requested by:
September 11, 2009
Invoice No.: VN129702964

GST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period July 29 to August 31, 2009, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009.

Fees (Schedules 1 & 2)

FEES

\$67,456.00

DISBURSEMENTS

\$6,719.03

TOTAL FEES AND DISBURSEMENTS

\$74,175.03

GST

\$3,708.75

TOTAL DUE

\$77,883.78

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9

Account Name: PricewaterhouseCoopers LLP

Transit No.: 10002:016 Swift Code: HKBCCATT

CAD Account: 064871-001 USD Account: 064871-070

Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD JULY 29 TO AUGUST 31, 2009**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT			
M VERMETTE	7.0	500	3,500.00
R PALLAN	0.3	400	120.00
VICE PRESIDENT			
M ARMSTRONG	44.0	400	17,600.00
SENIOR ASSOCIATE			
L MATSUDA	131.7	250	32,925.00
A KOVALEVA	0.6	250	150.00
P MARSHALL	0.2	250	50.00
M WOODWARD	7.5	250	1,875.00
ASSOCIATE			
T MILLS	7.5	125	937.50
J WU	35.0	125	4,375.00
ADMINISTRATOR			
A KONING	18.3	115	2,104.50
K CHAHAL	0.4	115	46.00
TECHNICIAN			
M LO	26.3	110	2,893.00
P GUNN	8.0	110	880.00
Total	286.8		67,456.00

FEES	67,456.00
DISBURSEMENTS - Office expenses, including redirect mail and supplies	5,262.11
DISBURSEMENTS - Travel etc.	1,456.92
SUBTOTAL	<u>74,175.03</u>
GST	3,708.75
TOTAL AMOUNT DUE	<u><u>77,883.78</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 29 TO AUGUST 31, 2009**

Name	Date	Hours	Description
ARMSTRONG MICHAEL	7/29/2009	3.0	Review of Judge Veale's ruling; discussion with FMD; message to Norm Ross; review current on site security; draft steps as receiver; review of due diligence material provided by FMC the day before; call with Marcel Lees at Technic Canada re: assay amounts in their possession and the receiver order; call with Ian Talbot at strategic metals re: due diligence material they have and any level of interest in RML in the future; begin to compile interested party listing; arrange for Lucas M. to head to the mine site; email document request now that we are the receiver to GHV for our site visit on Friday (i.e. obtain all the RML books and records).
	7/30/2009	1.0	Discussion with ML who was on the mine site re: status of mine and books and records; message to Yukon government official; phone call with Norm Tribe author of 2004 report; messages to GHV re: office visit on Friday by ML.
	7/31/2009	1.0	Discussion with LM re: site visit to the GHV office; email to Sam Dendys at GHV re: site visit to their office; arrange for Dawson grocery store payment process; call with Norm Ross to discuss meeting with LM and any government related issues; email to BLG; sales and marketing plan draft.
	8/4/2009	2.5	Email to Ian Talbot re: due diligence materials; email to Technic Canada; email to TD bank; email to Lorne Austring re: corporate records; review of items missing from books and records obtained from GHV office; discussion with BLG re: sales and marketing plan and next court date.
	8/5/2009	1.0	Marketing plan; discussions about RML / GHV employees; letter to Rudolph re: equipment and records.
	8/6/2009	3.0	Email to Jon Rudolph re: input into the marketing plan and receivership issues around documents and off-site assets; email to Ian Talbot; email to potential purchasers; marketing plan and appendices; due diligence listing; marketing timelines; discussion with Norm Ross.
	8/7/2009	5.0	Separate calls with potential purchasers; drafting the marketing plan document; draft agenda for Monday's meeting; review R&D statement, review receiver's budget; update contact status with potential purchasers; review mailout listing; review teaser document; review ad and proposed ad placement dates; review draft timelines for marketing plan.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 29 TO AUGUST 31, 2009**

Name	Date	Hours	Description
	8/8/2009	3.0	Marketing plan document and appendices; agenda and presentation for Monday's meeting; receiver's budget; asset listing.
	8/10/2009	3.5	Meeting with Norm Ross, BLG and FMD re: receivership update and marketing plan; discussion with potential purchaser; meeting at Strategic Metals to get due diligence material which was not previously provided to PwC.
	8/11/2009	3.0	Setup the DataSite contract; organize DataSite documents for uploading; discussion with Norm Ross re: sales process; discussion with BLG re: sales process, due diligence material and Terex dump trucks; call with Adrian Hollis - driller for the mine; edits to the marketing plan and timelines; send Plan to Rudolph and Mackenzie.
	8/12/2009	3.5	Review and make sales and marketing plan edits; review promissory note information; DataSite set up call; discussions with BLG re: indemnity agreement, Plan, promissory note; lien claims over Terex trucks; ownership of 2 trucks.
	8/13/2009	3.0	Follow-up with map company to find out shipping status from the Yukon; discussion with Adrian Hollis re: due diligence drilling; review of promissory notes; review of CIM document; review of draft indemnity agreements; review of strategic metals due diligence binder; review of teaser.
	8/14/2009	1.0	Discussion with Jean-Louis at Underhill re: maps; discussion with Norm Ross re: maps; discussion with Peter Sandiford, Davis re: Mackenzie's input into the sales plan; update call with BLG.
	8/24/2009	3.0	Update meeting with BLG re: various issues; draft receiver report; discussion with various potential purchasers; email CA and teaser to potential purchasers; setting them up in the DataSite.
	8/25/2009	2.5	Court report; discussions with potential purchasers; setting up purchasers in DataSite.
	8/26/2009	2.0	Discussion with Norm Ross re: maps; setting up purchasers in DataSite; court report; discussion with BLG.
	8/27/2009	2.0	Draft report; changing documents in the DataSite; dealing with map 5 issues.
	8/28/2009	1.0	Review of vesting order; discussion with potential purchasers; review of GHV claim of lien; dealing with maps 5 & 6.
CHAHAL KIRANDEEP	8/27/2009	0.3	Posted Deposits.
	8/28/2009	0.1	Prepare check for Karl Rachel.
GUNN PATRICK	8/7/2009	2.0	Project build/layout.

**PRICewaterhouseCOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 29 TO AUGUST 31, 2009**

Name	Date	Hours	Description
KONING AMANDA	8/10/2009	1.0	Ross Mining offer; build/edits.
	8/11/2009	0.5	Corrections to layout.
	8/13/2009	3.5	Ross Mining offer; edits.
	8/14/2009	1.0	Ross Mining offer; final (edits, printing).
	7/31/2009	0.4	tt and emailed Dawson Creek General Store to set up a new account; met with M.Armstrong to discuss what has to be done for the Receivership.
	8/5/2009	1.5	Emailed TD to confirm the company's accounts have been frozen; prepared letter to request a new acct be opened; tt D.Iverson to discuss options available to accessing the company's software remotely; confirmed new account number; emailed TD for statements; prepared letter to have funds transferred.
	8/6/2009	1.2	tt Infosat and setup a new account for the Receiver; tt IT to have assistance with accessing the company's accounting software; emailed TD for an updated statement for the company's account.
	8/7/2009	2.8	Submitted the redirection of mail request with Canada Post; prepared final payroll for the monitoring period; tt IT to purchase PC Anywhere.
	8/10/2009	1.4	Mailed out payroll cheques; issued insurance chq; tt Vonage and Glentel; attempted to determine who provided what service.
	8/11/2009	4.2	Reissued insurance cheque; tt Infosat and Vonage (incl. multiple calls to Vonage); reconciled the company's bank account; had funds transferred from the company's acct to the Receiver's acct; faxed notice to Vonage.
	8/12/2009	0.4	tt and discussions about how to obtain the acct records.
	8/13/2009	0.1	Issued chq.
	8/18/2009	1.3	Prepared payroll cheques; issued other misc cheques; tt TD to confirm deposit; entered deposit - gold sales.
	8/20/2009	0.7	Reviewed final invoices for the satellite phones; submitted the invoices for Canada Post for the mail forwarding service; prepared chq requisition for pymt of the notices in the local Yukon paper; tt TD to inquire about the service charge that was deducted.
	8/21/2009	0.6	Voided and had a stop placed on cheque #10 to Capital Towing Services; tt R.McKee and Lori Muir to follow up re: access to the company's records.
	8/25/2009	0.5	Left message for CRA to confirm payroll account #; refaxed request to D.Fisher at CRA; tf Canada Post re: forwarding of the Dawson mail.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 29 TO AUGUST 31, 2009**

Name	Date	Hours	Description
KOVALEVA ANASTASIA LO MAGDALENA	8/26/2009	0.8	tt Canada Post - Lori to check on why mail forwarding has not yet been activated, tt TD for an updated statement; prepared R&D.
	8/27/2009	0.2	Discussion re: PST exemption # and call from Glentel looking for the number.
	8/28/2009	0.4	tt and email correspondence re: PST exempt #; ordered ROE forms.
	8/31/2009	1.8	Worked on preparing the pre ROE's.
	8/7/2009	0.6	CIQ buyer search for MA.
	7/29/2009	0.5	Set up job and add to various staff's iTime; photocopying.
	7/31/2009	0.5	Draft 1st report, create filenote re same.
	8/6/2009	0.3	Booking of meeting room and catering.
	8/7/2009	1.7	Draft marketing plan and teaser.
	8/10/2009	2.8	Draft market plan and appendices, pdf and email to BLG and Fasken; assemble bound copies for 2pm meeting; update filenote.
	8/11/2009	1.0	Scan and email changes re teaser to P Gunn; search email Agreement of Purchase and Sale template to BLG; draft marketing plan; add J Wu to BRSP and iTime.
	8/12/2009	2.0	Revised draft marketing plan and appendices, pdf and email to BLG; proof-read teaser.
	8/13/2009	1.8	Prepare letter to Strategic Metals re return of 2 binders via courier; create filenote re same; prepare mailing list for the 1st mailing of the teaser to potential purchasers.
	8/14/2009	5.0	Prepare mailing list for the 1st mailing of the teaser to potential purchasers and create filenote re same; draft CIM, pdf.
	8/17/2009	2.5	Prepare mailing list for the 1st mailing of the teaser (Request for Offers) to potential purchasers and update filenote; mail-merge for labels and mail-out of the 1st mailing of Request for Offers.
	8/18/2009	1.0	Draft IM.
	8/19/2009	1.0	Finalize IM, pdf.
	8/20/2009	1.5	Draft Marketing plan; finalize IM and assemble bound copies.
	8/21/2009	0.5	Marketing Plan; tel w/prospective purchaser and relay message to LM.
	8/24/2009	1.3	Draft 1st report and update filenote re same; sales & marketing plan; create filenote re confidentiality agreement and Request for Offers brochure to be sent electronically.
	8/26/2009	0.6	Deposits; sale & marketing plan.
	8/27/2009	0.5	Tel w/the print house re scanning of maps and courier.

**PRICewaterhouseCOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 29 TO AUGUST 31, 2009**

Name	Date	Hours	Description
MARSHALL PATRICIA MATSUDA LUCAS	8/28/2009	1.5	Sales & Marketing Plan; received pdf maps, create file note re same and email to LM for upload to our DataSite; draft time summaries; deposit.
	8/31/2009	0.3	Sales and Marketing Plan.
	8/17/2009	0.2	Inquire as to opening of GST account.
	7/29/2009	4.5	To YVR, flight to Whitehorse.
	7/29/2009	2.5	Review business material and begin to prepare CIM.
	7/30/2009	12.0	Flight from Whitehorse to Dawson city, meet Norm Ross and drive to camp, review records at camp, discussions with Lois and Randy re winterization, site tour with Norm Ross, survey drill holes, to Adrian's mine for drilling information, drive back to Whitehorse with Norm Ross.
	7/31/2009	12.0	Attend corporate office, file and index books and records, review with Sam, to GHV shop to view Jeep and GMC pickups, meeting with Norm Ross, flight back to YVR.
	8/4/2009	7.0	Begin work on CIM, discussions with MJV and MDA, receive and review books and records, begin s245/246 notice, review data for ascend, creditor information, review payroll records, draft letter for MDA re assets offsite, research trucking companies, receiver's budget.
	8/4/2009	0.5	Prepare high level R&D.
	8/5/2009	10.0	Review boxed records for employee data, equipment data, financial data, begin to prepare CIM, prepare s245/s.246 notice to creditors, emt/emf Norm Ross re equipment, tt/emt/emf Whitehorse trucking company for the retrieval of TA-40's, tt/tf Christina @ Axis insurance, prepare and fax cover letter and orders, confirm amounts outstanding, review insurance coverage, tt MJV and MDA re plan, current offsite equipment status, draft letter for Geoff Thompson to send out to FMC, draft employment letters for MDA's review, tt Dawson City & Whitehorse RCMP, prepare cover letter and send with copies of orders, tt AK re banking status.
	8/6/2009	8.5	Review employment letters with MDA, prepare final draft, tt / tf Lois and Karl re camp status, draft employment letters, necessary items, send letters by email, finalize s 245/246 receiver's notice & discuss with MDA, emt trucking company re TA-40's and storage, meeting with MJV and MDA on status and direction, create ascend file for receivership, review payroll records, equipment records, follow up on vehicle insurance, confirm vehicles covered.

**PRICewaterhouseCOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 29 TO AUGUST 31, 2009**

Name	Date	Hours	Description
	8/7/2009	7.5	Receiver's budget, pre-receivership payroll, tt/emt/emf/tf Sam re payroll numbers, fax 245/246 to osb, mailout, tf Sam re R101, review file and fax copy of purchase agreement, tf Geoff Thompson re payroll issue, emf Mike re transport of trucks, tf Randy re work and payroll issues, review payroll calculations, review and approve disbursements, fax employment letters to Randy's accountant, tt Mackenzie Petroleum re antifreeze.
	8/8/2009	4.5	Asset list, review budget with MDA, mining claim transfer forms, review meeting agenda.
	8/10/2009	7.5	tt/tf mining recorder's office, tt Lois re status, meeting with Norm Ross, Josh Lewis, Marcel Peerson, Geoff Thompson re sales process, contact towing company, tt Mackenzie Petroleum, Finning and Van Waters re antifreeze.
	8/11/2009	6.4	Review and approve disbursements, tt/tf/emt/emf mining recorders office, tt Sam/Brooke re phone system, collect information on offsite equipment, tt capital towing re jeep, review teaser and make edits, tt booth re Dawson visit, emt/emf Geoff Thompson re meeting follow-up and vehicle docs, assist Jennifer with records inventory.
	8/12/2009	7.5	emt/emf mining recorder's office re registration, prepare CIM-lite, review and approve disbursements, DataSite orientation and conference call, prepare, scan and send vehicle docs for Geoff Thompson, review next week process with MDA.
	8/13/2009	5.5	Letter to Yukon corporate registry, edits to CIM-lite, receive invite and navigate DataSite, tt Jennifer re DataSite population, emt/tf Merrill re DataSite, to graphic department re map and outlook, review Underhill maps, review and approve disbursements.
	8/14/2009	6.0	DataSite review, meeting with MDA re plan, tt/emf Christina @ Axis, receive insurance summary, review and approve disbursements, tf Glentel, letter to Glentel, tf Karl Rachel, prepare timesheet spreadsheet, emt/emf Lois re Whitehorse trip, emt/emf Geoff Thompson re outstanding keys, drill logs, prepare end-of-July payroll, emt AK re ROE's and payroll, assistance to Jennifer re DataSite population, review DataSite, emt/emf Sam Dendys re ROE's, reviewing the GHV rental invoice and Terex repair lien calculation.

**PRICewaterhouseCOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 29 TO AUGUST 31, 2009**

Name	Date	Hours	Description
	8/17/2009	6.9	Email CA to interested parties, mail out teaser to known parties as per plan, update buyer/interested parties list, discussion with Patrick Gunn re map graphics, meeting with MJV re status update, conference call with Geoff Thompson, receive and review package from GHV, review maps, update DataSite, discussions with Jennifer re DataSite, emt Geoff Thompson GHV equipment rental and repairer's lien documents.
	8/18/2009	7.3	Email CA to interested parties, mail out teaser to known parties as per plan, update buyer/interested parties list, review agreement for purchase and sale, tt/tf Geoff Thompson re agreement, discussion with MJV re CIM, IA, mailing list, water licence, mining recorders office, emf Tara Christie re paragraph 8 of CA, placer claims, emt/emf Axis re motor vehicle insurance, emt/emf/tt/tf Norm Ross re prospective purchasers, maps and drill results, tt and letter to Capital Towing re release of Jeep, emt/emf Lois re cleaning update, Whitehorse trip, tt/tf OSB re estate no., discussion with Patrick Gunn re map graphics.
	8/19/2009	6.6	Receiver's first report to court, emt/emf potential purchasers, update list, email CA and teaser to potential purchasers, tt/tf Geoff Thompson re agreements, emf GT re: offsite assets, discuss IA, CA and IM with MJV, amend docs as required, DataSite work.
	8/20/2009	5.5	Emt/emf potential purchasers, tt/tf Norm Ross re drill results, update list, emt/emf Merrill re DataSite, review receiver's first report to court, tf Greg Burns re drilling data, review DataSite contents and discuss with Trevor Mills, tt/tf Capital Towing, make necessary arrangements for Lois to pick up Jeep.
	8/24/2009	1.0	Administer DataSite, meet with MDA re status update, review mail received from GHV, emt/emf DataSite re status and mac user issues.
	8/25/2009	0.5	DataSite admin, emf/emt potential purchasers, solution to mac user issues with DataSite.
	8/26/2009	0.2	DataSite admin, emf/emt/tt/tf potential purchasers.
	8/28/2009	0.4	DataSite admin, review and approve disbursements.
	8/31/2009	1.4	tf Karl re John Taylor, tt John Taylor re work on culvert, tt Norm Ross and MJV re John Taylor, DataSite administration, prepare employment letter for John Taylor for RDP's signature, email to John Taylor, tt John Taylor re agreement, tt Randy Loewen re status, have AK issue termination letters to Lois and Randy.

**PRICewaterhouseCOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 29 TO AUGUST 31, 2009**

Name	Date	Hours	Description
MILLS TREVOR	8/19/2009	2.0	Agreed confidentiality agreements to original; cover letter regarding Shaun's Shaw invoice.
	8/20/2009	3.0	Updating DataSite.
	8/21/2009	2.5	Updating DataSite and adding members.
PALLEN RICHARD	8/31/2009	0.3	Review, execute cheques; review and execute employment letter.
VERMETTE MICHAEL	7/29/2009	2.0	Review of receiver appointment; planning initial steps.
	8/6/2009	2.0	t/c w Norm; review marketing plan.
	8/20/2009	3.0	Review of Info Memo and the sales process, list of pot purchasers; t/c w Norm re various issues.
WOODWARD MICHAEL	8/6/2009	4.0	Contacting Advertising Branches of Newspapers; compiling list of potential buyers.
	8/7/2009	2.5	Coordinating Advertising for tender.
	8/11/2009	1.0	Advertising Arrangements.
WU JENNIFER	8/11/2009	7.5	Organizing and preparing files to be added to Ross Mining Ltd DataSite.
	8/12/2009	7.5	Tele conference for DataSite; finished organizing files for DataSite; sorted through files retrieved from Ross Mining Ltd. and transposed information onto excel spreadsheet.
	8/13/2009	7.5	Organized and documented the files provided by Ross Mining Limited; prepared documents for DataSite.
	8/14/2009	7.5	Populated DataSite; finished sorting through boxes and transposed data onto excel.
	8/17/2009	3.0	Updating DataSite; inventory-ing new items sent from RML.
	8/18/2009	2.0	Revising and updating DataSite as per Lucas's changes.
TOTAL		286.8	

Norman Ross
3945 Spiers Road
Kelowna British Columbia Canada V1W 4B3

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Telephone: +1 604 806 7000
Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: October 28, 2009
Payment requested by:
October 29, 2009
Invoice No.: VN129703534

GST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period September 1 to October 15, 2009, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009.

Fees (Schedules 1 & 2)

FEES

\$38,781.50

DISBURSEMENTS

\$2,161.20

TOTAL FEES AND DISBURSEMENTS

\$40,942.70

GST

\$2,047.14

TOTAL DUE

\$42,989.84

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9

Account Name: PricewaterhouseCoopers LLP

Transit No.: 10002:016 Swift Code: HKBCCATT

CAD Account: 064871-001 USD Account: 064871-070

Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD SEPTEMBER 1 TO OCTOBER 15, 2009**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT			
M VERMETTE	9.1	500	4,550.00
R PALLAN	0.2	400	80.00
VICE PRESIDENT			
M ARMSTRONG	18.4	400	7,360.00
MANAGER			
L SCOBIE	22.5	350	7,875.00
SENIOR ASSOCIATE			
L MATSUDA	29.8	250	7,450.00
P MARSHALL	0.3	250	75.00
M WOODWARD	15.6	250	3,900.00
ASSOCIATE			
A KONING	28.7	200	5,740.00
ADMINISTRATOR			
K CHAHAL	7.1	115	816.50
TECHNICIAN			
M LO	8.5	110	935.00
Total	140.2		38,781.50

FEES	38,781.50
DISBURSEMENTS - Office expenses	1,939.08
DISBURSEMENTS - Towing and storage fee	222.12
SUBTOTAL	40,942.70
GST	2,047.14
TOTAL AMOUNT DUE	42,989.84

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD SEPTEMBER 1 TO OCTOBER 15, 2009**

Name	Date	Hours	Description
ARMSTRONG MICHAEL	9/3/2009	1.0	Update of potential purchasers tracking; review of activity on DataSite.
	9/4/2009	2.5	Emailed potential purchasers to determine if they had considered any drilling options yet; discussion with Faskens; emails with BLG re: monitorship amounts owing; review of draft asset and purchase agreement; update potential purchaser contact listing; forward final marketing plan to Jon Rudolph and MacKenzie; letter to Yukon Water Board.
	9/8/2009	1.0	Discussions with a potential purchaser; review of signed CA and setting up in the system; discussion with Karl Rachel on site; emails with BLG re: draft report and invoicing; discussions re: electronic data.
	9/9/2009	1.5	Follow up with potential purchasers; interview with CBC radio in the North re: mine sale; agenda for Friday meeting; set up Friday meeting; review R&D and budget.
	9/14/2009	0.5	Discussion with potential purchasers; compile liability analysis.
	9/15/2009	1.0	Drafting of letter to GHV re: books and records; mammoth tusk review; discussions with various potential purchasers; discussion with BLG.
	9/16/2009	0.5	Set up potential purchasers into the DataSite with signed CA's; liability analysis
	9/17/2009	2.0	Discussions with Norm Ross re: billings and sales process; communications with various potential purchasers and setting them up in DataSite; liability analysis; discussion with Karl Rachel on site issues; update potential purchasers listing.
	9/18/2009	1.0	Calls to potential purchasers to understand status in process; fuel tax request from government; prepare binder.
	9/21/2009	1.0	Liability assessment; correspondence with potential purchaser.
	9/22/2009	1.0	Discussion with Faskens and Norm Ross re: various sales process issues; set up potential purchaser for site visit; set up access for potential purchaser.
	9/24/2009	0.2	Email to J. Rudolph re: thoughts on DataSite.
	9/25/2009	0.2	Review of GHV lien claim update notice from FMC.
	9/28/2009	0.5	Discussion with Murray Leitch; set up to review GHV lien; correspondence with potential purchaser.
	9/29/2009	1.0	Response to potential purchaser; discussion with A. Hollis re: royalty; discussion with BLG re: project update (APA status, lien status, WCB).
	9/30/2009	2.0	Correspondence with Murray L.; correspondence with potential purchaser; update the 1st receiver report.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD SEPTEMBER 1 TO OCTOBER 15, 2009**

Name	Date	Hours	Description
CHAHAL KIRANDEEP	10/2/2009	1.5	Discussion re: sales process continuation and decision to shut it down; court report drafting; discussion with potential purchaser re: shut down of process.
	9/1/2009	0.2	Prepare cheque.
	9/3/2009	0.4	Prepare cheques & post deposit.
	9/8/2009	1.3	Prepare cheques, payroll cheques.
	9/9/2009	0.2	Bank reconciliation.
	9/15/2009	0.4	Prepare cheques.
	9/16/2009	0.2	Prepare cheque.
	9/18/2009	0.4	Prepared cheques.
	9/23/2009	0.5	Go to CIBC and deposit paycheques into Karl Rachel and John Taylors account.
	9/25/2009	0.3	Issue expense cheques for Karl Rachel and John Taylor.
	9/28/2009	0.6	Issue cheques; July & Aug 2009 GST.
	9/29/2009	0.2	Issue cheque.
	9/30/2009	0.4	Issue cheques.
	10/1/2009	0.2	Issue cheque.
	10/2/2009	0.2	Issue cheque.
	10/5/2009	0.7	Issue cheques.
	10/6/2009	0.5	Deposit payroll cheques into Karl Rachels & John Taylors bank accounts at CIBC.
	10/9/2009	0.2	Issue cheque.
	10/15/2009	0.2	Sept 2009 bank reconciliation.
KONING AMANDA	9/1/2009	1.1	Prepared and emailed termination notices to Lois Hendley and Randy Loewen; prepared chq requisition; tt L.Muir re: obtaining accounting info.
	9/2/2009	0.8	tt Evelyn @ Goldenhill Ventures to obtain acct records; tt CRA re: opening of the payroll acct; emailed Evelyn a list of reports needed; prepared chq requisitions.
	9/4/2009	1.5	Received call from Tammy @ CRA re: trust audit; prepared ROE's; tt CRA; saved payroll files received into BRSP.
	9/8/2009	2.1	Prepared chq requests; sent email following up on receipt of the acct records; requested additional ROE's; prepared payroll (Aug 16-31/09).
	9/9/2009	2.7	Filed documents; reviewed payroll documents received from Ev; prepared WCB report; tt Ev for remaining GL reports; prepared chq requisitions; confirmed book balance; prepared R&D.
	9/11/2009	0.9	Updated the cashflow statement; filed documents in BRSP.
	9/14/2009	1.8	Prepared chq reqs; prepared ROE for J.Taylor for employment under Ross Mining; mailed out ROE's; preparation of the 2009 T4's for the Company.
	9/15/2009	2.3	Returned call to Ian @ Metro Mobile Radio re: final invoice; prepared T4's; checked contents of boxes and updated the records list.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD SEPTEMBER 1 TO OCTOBER 15, 2009**

Name	Date	Hours	Description
	9/16/2009	3.6	Returned call to Martina @ CRA re: obtaining a 2009 statement; confirmed payroll chqs mailed out; issued chq req for final pymt to Metro Mobile Radio Sales Inc; preparation of T4's; calc the CRA payroll related claim portion.
	9/17/2009	0.1	Received email about fuel records needed by the Yukon Gov.
	9/18/2009	1.3	Prepared payroll for the period Sep 1 - 15, 2009; tt Lorraine @ Yukon Gov re: request for fuel records; emailed Lorraine my contact info; emailed L.Matsuda to confirm if Ross Mining will be purchasing more fuel in the future; confirmed the deemed trust portion of the amt owed to CRA on the RP acct.
	9/22/2009	1.0	Received notice from CRA re; GST Remittance for Feb 2009; searched records for required report; emailed Ev for the reports for this period; refaxed order form to Service Canada for ROE forms for the Receiver; responded to Yukon Finance re: not cancelling the fuel permit; faxed GST information to CRA.
	9/23/2009	1.4	Emailed TD to confirm that account #5212379 had been closed; mailed out the company's T4's for 2009; prepared chq requisitions; tt Lindy @ CRA re: the RT0001 and filings.
	9/25/2009	1.5	Prepared termination letter for J. Taylor; checked previous invoices and tt Dawson City General Store for a copy of the missing invoice; prepared chq requisition; updated cash flow statement as at Sep 25/09.
	9/28/2009	1.3	tt Inforsat to request name change on the acct and copy invoices; prepared and faxed request to Tax Payers Relief Program at CRA to have late penalties reversed (CRA opened RP002 acct late); printed off GL.
	9/30/2009	0.2	tt Service Canada to follow up on the status of the ROE forms that were ordered.
	10/1/2009	0.3	tt Merrill to question charges on recent invoice; prepared chq requisition; emailed EV a request for an Aged AP listing for CRA for the period Feb 2009.
	10/2/2009	1.2	Prepared R&D up to September 30; incl calc estimates; discussion re: July GST return; emailed Ev for GST reports.
	10/5/2009	0.7	Prepared payroll.
	10/7/2009	1.0	Prepared ROE's.
	10/9/2009	1.6	Completed the GST return for the period July 1 - 29; preparation of the Receiver's T4's; inquired about Worksafe Yukon pymts.
	10/13/2009	0.1	Mailed out T4's.
	10/15/2009	0.2	tf L.Coleman @ CRA - payroll remittances misapplied by CRA; filed proof of mailing of the Receiver's T4's to CRA.
LO MAGDALENA	9/1/2009	0.6	Draft time summaries.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD SEPTEMBER 1 TO OCTOBER 15, 2009**

Name	Date	Hours	Description
MARSHALL PATRICIA MATSUDA LUCAS	9/2/2009	0.6	Finalize Sales & Marketing Plan, email to BLG and Fasken, arrange bound copies; draft 1st report.
	9/3/2009	0.6	Draft and finalize letter to Yukon Water Board, pdf, create filenote re same.
	9/4/2009	0.3	Revised letter to Yukon Water Board and courier out, pdf, email to BLG, update filenote re same.
	9/9/2009	0.3	Email letter to Yukon Water Board and update filenote re same.
	9/10/2009	0.5	Finalize time summaries, prepare cover letter re same.
	9/11/2009	0.5	Revised agenda re Sept 11 meeting and printing same and appendices.
	9/15/2009	0.5	Draft letter to GHV re RML books and records and attachment.
	9/18/2009	0.8	List of books and records received from GHV.
	9/22/2009	1.0	Format list of books and records received from GHV as attachment to letter.
	9/25/2009	0.8	Finalize letter to GHV re books and records and appendix, pdf and email to GHV; create filenote re same.
	10/2/2009	0.2	Draft letter re shutdown of the sale of RML.
	10/8/2009	1.5	Finalize letter, data and merged re notice of suspension of the sale of RML assets; create file note re same.
	10/14/2009	0.3	Reject letter to Ross' offer.
	9/29/2009	0.3	Updates to GST log, review 2 GST returns.
	9/2/2009	0.7	tf Karl re status, receive and review invoices from Sam Dendys, review and approve disbursements.
	9/3/2009	0.4	Review documents received from Sam Dendys, receive entered receivership order.
	9/8/2009	1.2	Receive John Taylor's employment agreement, file, receive mail from GHV, review and approve disbursements, review payroll, letter from CRA re source deductions, vmt CRA re letter, tf Karl re status, George Robson re site visit.
	9/10/2009	0.5	tf Karl re status, Data Site maintenance.
	9/11/2009	2.5	Meeting prep with MJV, meeting with Norm Ross, Marcel Peerson and Josh Lewis, MDA by telephone.
	9/21/2009	1.0	Review mail received and file, review and approve disbursements, tf Glentel re account, vmf/vmt CRA re GST, discussion with MDA re status.
	9/22/2009	0.8	Receive signed CA from GHV, give to MDA, discuss with MDA and MJV, tf Karl re camp status, add GHV to DataSite.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD SEPTEMBER 1 TO OCTOBER 15, 2009**

Name	Date	Hours	Description
	9/23/2009	2.5	Receive and review industry Canada (radio licence), Yukon government (motor vehicle) registration, discussion with MDA re payment of registration fees, prepare cheque requisitions, receive package from GHV for vonage billing, discuss with MDA, tt Lois re ROE, fax EI office in Scotch Creek, tt AK re ROE forms, emf potential purchaser re Friday's visit to site, send personal mail to GHV and Norm Ross, tt Norm Ross re winter fuel, security and John Taylor, tt AK re GST accounts and returns required, arrange for payroll cheques to be direct deposited.
	9/24/2009	0.8	tt Karl, tt John Taylor, discuss termination, AK to prepare letter for MDA's signature, email and mail termination letter to John.
	9/25/2009	1.0	tt Mackenzie Petroleum re winter fuel delivery to mine site, prepare Purchase Order and tax, tt Karl, review invoices and prepare cheque requests as necessary, tt LS and MDA re intercompany amounts.
	9/28/2009	0.8	tt Yukon WCB re final payroll numbers, review monitor and pre-receiver payroll numbers, emt WCB pre-receivership payroll numbers, tt MDA re GHV (vonage) invoice.
	9/29/2009	0.2	tt/tf Infosat re satellite internet modems, tt MDA re response to FMC re redirected mail, emt/emf MJV re redirected mail.
	9/30/2009	2.0	tt Karl re fuel delivery, superior propane tanks, Infosat's satellite modems, tt/tf Glentel re system status, possible shutdown, tt MDA re Glentel, tt Superior Propane re tanks, emt Superior POC property re tanks, begin review of Receiver's first report.
	10/1/2009	2.7	tt/tf/emt/emf Superior Propane re tanks onsite, tt Karl re status, tt Infosat re internet modems, fax letter to Infosat, tt Glentel, emf Murray Leitch re Oct.9 09 meeting, book room, tt/tt Axis Insurance re automobile policy, tt/tt prospective purchaser, tt/tt CRA re Feb 09 payable listing.
	10/2/2009	3.2	tt/tf/emt/emf Superior Propane re tanks onsite, telephone meeting with MJV and GT re sales process, meeting with MDA and LS re file status and update, WCB issue, review 1st report, tt Karl, advise to leave, Yukon motor vehicle registration, tt prospective purchaser.
	10/5/2009	0.5	Receive and review final payroll hours for Karl and John, tt Mackenzie Petroleum re winter fuel invoice, tt LS re sales plan letter and 1st report.
	10/6/2009	1.0	Review receiver's first report and make changes, tt LS re report and other matters.
	10/8/2009	2.5	Review 1st court report with LS, make changes, emf Murray Leitch re meeting.
	10/9/2009	5.5	Prepare boxes and records for Murray Leitch's visit, meet with Murray, Josh Lewis, Geoff Thompson & LS, review and amend cash flow forecast.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD SEPTEMBER 1 TO OCTOBER 15, 2009**

Name	Date	Hours	Description
PALLEN RICHARD	9/1/2009	0.2	Work with Amanda re term'n letter.
SCOBIE LUCAS	9/28/2009	1.0	Review of accounting records to determine build up of inter-company balances with GHVLP 2006 to 2009. Preparing schedules to document findings.
	9/29/2009	1.0	Review of accounting records to determine build up of inter-company balances with GHVLP 2006 to 2009. Preparing schedules to document findings.
	9/30/2009	5.0	Review of accounting records to determine build up of inter-company balances with GHVLP 2006 to 2009. Preparing schedules to document findings.
	10/2/2009	1.0	Meeting with MDA and LM re holiday cover and key next steps.
	10/5/2009	0.5	Review of suspension of sales process letter.
	10/6/2009	2.0	Preparation of materials for Martin, Review of court report.
	10/7/2009	3.0	Preparing for meeting with Murray Leitch.
	10/8/2009	1.5	Drafting suspension of sales process letter and updating contact details.
	10/9/2009	5.0	Preparing for and attending meeting with Murray Leitch; reviewing Receiver's first report and cash flow.
VERMETTE MICHAEL	10/13/2009	2.5	Review of revised R&D and cash flow and court report.
	9/8/2009	0.5	Review status of sales process.
	9/11/2009	3.0	Prepare for meeting with Faskens and Norm; attend meeting to discuss go-forward; post meeting planning and debriefing.
	9/18/2009	0.5	Review strategy re sales process.
	9/25/2009	1.3	Review status of sales process; review correspondence from Sandrelli.
	10/5/2009	2.3	Review status of file and the decision to suspend the sales process
	10/6/2009	1.5	Finalize plan forward.
WOODWARD MICHAEL	9/16/2009	2.0	Liability summary.
	9/17/2009	6.5	Liability summary; tracking MacKenzie invoices.
	9/18/2009	2.0	Liability summary.
	9/21/2009	0.6	Liability summary.
	9/28/2009	2.5	Revise liability summary; refiling documents.
	10/9/2009	2.0	Preparing liability summary, backup and support.
TOTAL		140.2	

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Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: December 4, 2009
Payment requested by:
December 5, 2009
Invoice No.: VN129704015

GST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period October 16 to November 15, 2009, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed on the attached Schedules 1 & 2.

	CAD
FEES	\$4,720.00
DISBURSEMENTS	<u>\$236.00</u>
TOTAL FEES AND DISBURSEMENTS	\$4,956.00
GST	<u>\$247.80</u>
TOTAL DUE	<u>\$5,203.80</u>

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9
Account Name: PricewaterhouseCoopers LLP
Transit No.: 10002:016 Swift Code: HKBCCATT
CAD Account: 064871-001 USD Account: 064871-070
Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD OCTOBER 16 TO NOVEMBER 15, 2009**

Staff	Hours	Rate	Total (\$)
VICE PRESIDENT M ARMSTRONG	2.0	400	800.00
MANAGER L SCOBIE	3.0	350	1,050.00
SENIOR ASSOCIATE L MATSUDA	5.0	250	1,250.00
ASSOCIATE A KONING	5.8	200	1,160.00
ADMINISTRATOR K CHAHAL	1.8	115	207.00
TECHNICIAN M LO	2.3	110	253.00
Total	19.9		4,720.00

FEES	4,720.00
DISBURSEMENTS - Office expenses	236.00
SUBTOTAL	<u>4,956.00</u>
GST	<u>247.80</u>
TOTAL AMOUNT DUE	<u><u>5,203.80</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD OCTOBER 16 TO NOVEMBER 15, 2009**

Name	Date	Hours	Description
ARMSTRONG MICHAEL	10/19/2009	0.5	Discussion with Davis LLP re: suspending the sales process; discussion with potential purchaser.
	10/26/2009	0.5	Draft court report; emails with BLG re: royalty and correspondence from GHV through FMC.
	10/27/2009	0.5	Discussion with Norm Ross.
	11/3/2009	0.5	Misc issues: Hollis Royalty, discussion with BLG, court report, potential purchaser request for information.
CHAHAL KIRANDEEP	10/21/2009	0.2	Issue cheque.
	10/22/2009	0.2	Issue cheque.
	10/23/2009	0.2	GST for Sept 1-30, 2009.
	11/2/2009	0.2	Issue cheque to Borden Ladner Gervais LLP.
	11/5/2009	0.2	Issue cheque to Mackenzie Petroleum Ltd.
	11/9/2009	0.4	Issue cheques to Axis Insurance & Government of Yukon.
	11/10/2009	0.2	Issue cheque to Glentel Inc.
KONING AMANDA	11/13/2009	0.2	Issue a cheque to Glentel Inc.
	10/16/2009	1.3	Reviewed GST reports and emailed Ev for additional info in order to report July 1-29 GST; tt Worksafe Yukon; calc premium for Worksafe; prepared letter requesting Yukon Workers' Comp Board acct be opened.
	10/20/2009	0.1	tt Worksafe Yukon to obtain the Receiver's acct number.
	10/21/2009	3.2	Continued preparing the GST return for July 1-92 (incl retrieving inv copies to determine dates entered); received statement of assessment for Yukon Worksafe; tt to have name and rate amended; reviewed the GST audit for the period Feb 2009 (checked to see if the refund had been received); tt Wayne @ CRA; prepared chq requisitions.
	10/23/2009	0.6	tt Wayne @ CRA: re: GST audit; looked further into the Feb 2009 GST return - reviewed supporting documentation.
	10/30/2009	0.1	Reviewed Sep 2009 GST return.
	11/3/2009	0.1	Looked into outstanding amt for Mackenzie Petroleum.
	11/4/2009	0.2	tt Mackenzie Petroleum for a copy of the outstanding invoice.
	11/5/2009	0.2	Prepared chq request; sent list to L.Matsuda of outstanding invoices.
	10/16/2009	0.4	Finalize letter to A1 Cats re their offer and return of their cheque by registered mail, pdf and update filenote.
	10/22/2009	0.6	Draft time summaries.
	10/28/2009	0.7	Finalize time summaries, prepare cover letter, pdf and email to N Ross; create filenote re same.
LO MAGDALENA	10/29/2009	0.6	Draft receiver cert. #1 and cover letter.
	11/9/2009	1.3	Cash flow & forecast, review and approve disbursements.
MATSUDA LUCAS	11/9/2009	1.3	Cash flow & forecast, review and approve disbursements.

**PRICewaterhouseCOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD OCTOBER 16 TO NOVEMBER 15, 2009**

Name	Date	Hours	Description
SCOBIE LUCAS	11/10/2009	2.0	Cash flow updates, review and approve disbursements, tf Murray Leitch re dates of events of operating plan.
	11/12/2009	1.7	tf D Welder re sale process, prepare and send CA, receive CA signed, update purchaser list, download docs from DataSite, emt Welder along with IM, tt MDA re Welder, tt/tf Karl Rachel re final pay, etc., tt John Taylor.
	10/21/2009	1.0	Reviewing correspondence received to L Matsuda.
	10/23/2009	1.5	Review of GST issues.
	10/26/2009	0.5	Court report.
TOTAL		19.9	

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Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: January 11, 2010
Payment requested by:
January 12, 2010
Invoice No.: VN130700087

GST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period November 16 to December 31, 2009, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed on the attached schedules 1 & 2.

	CAD
FEES	\$9,257.50
DISBURSEMENTS	<u>\$462.88</u>
TOTAL FEES AND DISBURSEMENTS	\$9,720.38
GST	<u>\$486.02</u>
TOTAL DUE	<u>\$10,206.40</u>

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9
Account Name: PricewaterhouseCoopers LLP
Transit No.: 10002:016 Swift Code: HKBCCATT
CAD Account: 064871-001 USD Account: 064871-070
Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD NOVEMBER 16 TO DECEMBER 31, 2009**

Staff	Hours	Rate	Total (\$)
VICE PRESIDENT M ARMSTRONG	8.5	400	3,400.00
SENIOR ASSOCIATE L MATSUDA	11.4	250	2,850.00
P MARSHALL	0.8	250	200.00
ASSOCIATE A KONING	7.2	200	1,440.00
ADMINISTRATOR K CHAHAL	2.9	115	333.50
TECHNICIAN M LO	9.4	110	1,034.00
Total	40.2		9,257.50

FEES	9,257.50
DISBURSEMENTS - Office expenses	462.88
SUBTOTAL	<u>9,720.38</u>
GST	486.02
TOTAL AMOUNT DUE	<u><u>10,206.40</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD NOVEMBER 16 TO DECEMBER 31, 2009**

Name	Date	Hours	Description
ARMSTRONG MICHAEL	11/20/2009	0.5	Background information for court report.
	11/23/2009	1.5	Court report.
	11/26/2009	3.0	Court report edits and update.
	11/27/2009	2.0	Court report and discussion with Murray Leitch.
	12/1/2009	0.5	Discussion last Friday with Norm Ross and sub-contractor re: mining land use permit renewal process.
CHAHAL KIRANDEEP	12/8/2009	1.0	Budget update, GHV lien and NOI issues.
	11/16/2009	0.4	Oct 2009 Bank Recs.
	11/24/2009	0.2	Oct 1-31/2009 GST.
	12/1/2009	0.2	Issue cheque to Alkan Air Ltd.
	12/2/2009	0.2	Issue cheque to New Era Engineering Corp.
	12/10/2009	0.2	Post deposit.
	12/11/2009	0.3	Received call from Todd Henkel (employee) requested ROE, scanned and emailed ROE to Todd.
	12/14/2009	0.4	Nov 2009 Bank Reconciliations.
	12/18/2009	0.8	Issue cheques.
	12/23/2009	0.2	Post deposit.
KONING AMANDA	11/16/2009	0.2	Emailed request to TD to have the company's account closed, effective Aug 11, 2009(date of funds transfer to the Receiver's acct).
	11/17/2009	0.2	tf CRA - confirmed no payroll to report for the remainder of the year.
	11/19/2009	1.3	Emailed TD for a current statement; discussion re: preparation of the updated R&D; prepared R&D.
	11/20/2009	1.1	Prepared R&D.
	11/26/2009	0.4	Discussion re: forecasted amounts and the form 245.
	11/27/2009	0.6	Confirmed fuel payments made under the Receivership and Monitoring period.
	11/30/2009	0.3	tt Canada Post re: renewal of the mail box; confirmed Alkan Air invoice not paid.
	12/1/2009	0.8	Retrieved payroll info (C.Campbell) as requested by S. Dendys; visited the Canada Post website and emailed Canada Post to renew mailbox; prepared chq requisition (Alkan Air).
	12/2/2009	0.5	Amended T4 for John Taylor (mailed out amended copies to J.Taylor and CRA); email correspondence with Canada Post re: mailbox.
	12/3/2009	0.3	Responded to email from Canada Post; scanned and emailed our Canada Post contact a copy of the renewal notice.
	12/4/2009	0.6	Correspondence with Canada Post re: renewal of the mailbox; tf Marge @ Goldenhill looking for a ROE for a former employee.
	12/7/2009	0.2	Emailed Canada Post for details on the mailbox in Whitehorse.
	12/9/2009	0.3	Redirected the mail for mailbox #2.

PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED

SUMMARY OF TIME CHARGES
FOR THE PERIOD NOVEMBER 16 TO DECEMBER 31, 2009

Name	Date	Hours	Description
	12/10/2009	0.4	Scanned and emailed Marge @ Goldenhill a copy of T.Hinkle's ROE; received and filed notice from the taxpayer's relief office.
LO MAGDALENA	11/26/2009	6.3	Draft Receiver's 1st report and email to BLG; draft time summaries.
	11/27/2009	3.1	Finalize 1st report, PDF and email to M Leitch for e-filing; assemble bound reports, prepare cover letter and courier same to M Leitch and BLG; update filenote re same.
MARSHALL PATRICIA	11/26/2009	0.2	Review Sept & Oct GST returns.
	12/4/2009	0.4	Discuss GST refund w/L Matsuda, prepare deposit and update to GST log.
	12/16/2009	0.2	Prepare and log GST return.
MATSUDA LUCAS	11/16/2009	1.5	GST discussions with LS and AK, tt RML's accountant re GST audit in 2008, review and approve disbursements.
	11/20/2009	0.2	tt Geoff Thompson re report, discuss timelines.
	11/23/2009	4.4	Finalize draft receiver's report, tt LS and MDA re report contents, letter to CRA re GST issue.
	11/26/2009	1.5	Discussions re court report, interim SRD, loan calculations, docs for MDA's review.
	11/27/2009	0.2	tt John Taylor re visit to mine site.
	11/30/2009	0.3	Renewal of placer mining land use permit, review letter and background of consultant.
	12/1/2009	0.3	Review Randy Clarkson documents, amend the agent authorization form, review docs with MDA, vmt Randy.
	12/2/2009	0.2	tt Randy Clarkson re renewal docs, emt Randy Agent Authorization form, cheque requisition for deposit to Randy.
	12/7/2009	0.2	vmf former RML employee re first and last day worked, emt AK re information, emf FMC re letter to Jon Rudolph.
	12/16/2009	1.0	tt/tf Axis (Tony) re insurance policy expiration, review insurance file and policy coverage, tt MDA re insurance.
	12/17/2009	0.7	Review and approve disbursements, tt Glentel re outstanding pre-receivership amounts owing, fax copy of court order to Glentel.
	12/21/2009	0.8	tt CBC reporter, forward to Jim Nelson, emt/emf Jim and MDA re status and information for reporter, prepare cheque req for invoice payment (PwC).
	12/22/2009	0.1	Filing.
TOTAL		40.2	

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Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: February 17, 2010
Payment requested by:
February 18, 2010
Invoice No.: VN130700566

GST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period January 1 to January 31, 2010, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed on the attached schedules 1 & 2.

	CAD
FEES	\$3,922.50
DISBURSEMENTS	<u>\$335.46</u>
TOTAL FEES AND DISBURSEMENTS	\$4,257.96
GST	<u>\$212.90</u>
TOTAL DUE	<u>\$4,470.86</u>

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9

Account Name: PricewaterhouseCoopers LLP

Transit No.: 10002:016 Swift Code: HKBCCATT

CAD Account: 064871-001 USD Account: 064871-070

Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD JANUARY 1 TO 31, 2010**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT M VERMETTE	2.2	500	1,100.00
VICE PRESIDENT M ARMSTRONG	2.7	400	1,080.00
SENIOR ASSOCIATE L MATSUDA	4.3	250	1,075.00
P MARSHALL	0.1	250	25.00
ASSOCIATE A KONING	1.4	200	280.00
ADMINISTRATOR K CHAHAL	2.1	115	241.50
TECHNICIAN M LO	1.1	110	121.00
Total	13.9		3,922.50

FEES	3,922.50
DISBURSEMENTS - Office expenses	196.13
DISBURSEMENTS - Redirect mail	139.33
TOTAL FEES AND DISBURSEMENTS	<u>4,257.96</u>
GST	<u>212.90</u>
TOTAL AMOUNT DUE	<u><u>4,470.86</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JANUARY 1 TO 31, 2010**

Name	Date	Hours	Description
ARMSTRONG MICHAEL	11/01/2010	0.5	Dealing with placer mining land use application; discussion with Norm Ross.
	12/01/2010	0.2	Email to Norm Ross re: status of "manager" status and mine land use application.
	13/01/2010	1.0	Call with BLG and Faskens re: operating the mine and land use application; call with BLG re: land use application; comments on land use application to Randy Clarkson.
	14/01/2010	0.5	Email from Randy Clarkson re: land use application; prepare for meeting with potential purchaser.
	15/01/2010	0.5	Meeting with prospective purchaser.
CHAHAL KIRANDEEP	06/01/2010	0.2	Email TD for wire instructions.
	14/01/2010	0.3	Issue cheque.
	18/01/2010	0.4	Dec 2009 Bank Reconciliations.
	19/01/2010	0.3	Post journal entries in ascend for payment of PWC invoice from retainer account.
	20/01/2010	0.2	Post deposit.
KONING AMANDA	26/01/2010	0.2	File GST return.
	28/01/2010	0.5	Issue cheques.
	18/01/2010	0.2	Reprinted T4 for Michael Smarch; discussion re: reporting of the Company's annual Yukon Workers Comp.
	25/01/2010	1.2	Renewed the mail forwarding for Bag 2010 and 30 Laberge; tt YCB and inquired about annual reporting they requested.
LO MAGDALENA	11/01/2010	0.3	Draft time summaries.
	12/01/2010	0.4	Finalize time summaries, prepare cover letter, pdf and email to N Ross.
	18/01/2010	0.2	Deposit.
	19/01/2010	0.2	Deposit.
	29/01/2010	0.1	Review GST return, update to log.
MARSHALL PATRICIA MATSUDA LUCAS	05/01/2010	0.2	tt CRA re RTP for Jon Rudolph.
	06/01/2010	0.2	vmt CRA re RTP.
	08/01/2010	0.8	Emt Norm, FMD, Geoff re sale process and upcoming conference opportunities, emf Randy Clarkson re land use and water board applications, review documents and respond.
	11/01/2010	0.2	Emf Marcel Peerson re sale process, review permit renewal forms.
	18/01/2010	1.0	Receive and review Yukon WCB reports, tt Yukon WCB re reports, vmf Sam Dendys re employee's lost T4 slip, search records for T4, make copy and send to employee, receive GST refund and process for deposit.
	19/01/2010	0.3	Receive draft from RBC, review J/E.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JANUARY 1 TO 31, 2010**

Name	Date	Hours	Description
	20/01/2010	0.5	Emt/emf Axis re insurance policy renewal, tt/tf Tony Davis re policies.
	21/01/2010	0.6	Receive insurance policies from Axis, review, tt/tf Tony Davis re equipment policy.
	25/01/2010	0.3	tf Dave Marsters of TD Oilfields re sale other issues, receive and review mail, emf Randy Clarkson re YESAB progress.
	27/01/2010	0.2	tf Axis Insurance (Tony Davis) re policy issues, request corrections.
VERMETTE MICHAEL	07/01/2010	2.2	t/c w BLG re update on various legal matters, return phone calls, review status update at the mine site, review issues between GHV and Ross Mining re the NOI of GHV, review various emails and general correspondence.
TOTAL		13.9	

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Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: March 11, 2010
Payment requested by: March 12, 2010
Invoice No.: VN130700878

GST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period February 1 to February 28, 2010, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.

	CAD
FEES	\$2,357.50
DISBURSEMENTS	<u>\$420.76</u>
TOTAL FEES AND DISBURSEMENTS	\$2,778.26
GST	<u>\$138.92</u>
TOTAL DUE	<u><u>\$2,917.18</u></u>

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9
Account Name: PricewaterhouseCoopers LLP
Transit No.: 10002:016 Swift Code: HKBCCATT
CAD Account: 064871-001 USD Account: 064871-070
Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD FEBRUARY 1 TO 28, 2010**

Staff	Hours	Rate	Total (\$)
SENIOR ASSOCIATE			
L MATSUDA	5.4	250	1,350.00
P MARSHALL	0.5	250	125.00
ASSOCIATE			
A KONING	2.6	200	520.00
ADMINISTRATOR			
K CHAHAL	2.1	115	241.50
TECHNICIAN			
M LO	1.1	110	121.00
Total	11.7		2,357.50

FEES	2,357.50
DISBURSEMENTS - Office expenses	117.88
DISBURSEMENTS - Redirect mail	302.88
TOTAL FEES AND DISBURSEMENTS	<u>2,778.26</u>
GST	138.92
TOTAL AMOUNT DUE	<u><u>2,917.18</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD FEBRUARY 1 TO 28, 2010**

Name	Date	Hours	Description
CHAHAL KIRANDEEP	03/02/2010	0.4	Issue cheques.
	10/02/2010	0.4	Jan 2010 Bank Reconciliations.
	17/02/2010	0.1	Check account balance.
	19/02/2010	0.2	Jan 2010 GST.
	22/02/2010	0.4	Issue cheques.
	23/02/2010	0.2	Post Journal Entries.
	25/02/2010	0.2	Issue cheque.
	26/02/2010	0.2	Issue cheque.
KONING AMANDA	03/02/2010	0.2	tf Marge @ Golden Hill re: T4's for pre-receivership employees.
	05/02/2010	0.3	Expensed invoices for forwarding of the mail; filed the confirmation received from Canada Post.
	08/02/2010	0.3	tt Yukon Workers' Comp re: annual form needed to be completed for the Receiver and Co.
	09/02/2010	0.6	Completed the annual assessment forms for both the Receiver and the Company; faxed forms to the Yukon Workers Compensation.
	10/02/2010	0.2	Filed Yukon Workers' Comp documents.
	17/02/2010	0.5	tf from former employee requesting a copy of his T4; retrieved and faxed copy of the T4.
	22/02/2010	0.4	tf Marge requesting a copy of T.Widrig's ROE; looked for ROE.
	25/02/2010	0.1	Returned call to Chris @ Stats Canada.
LO MAGDALENA	08/02/2010	0.5	Draft time summaries and cover letter.
	17/02/2010	0.4	Finalize time summaries, cover letter, pdf, email to N Ross and create filenote re same.
MARSHALL PATRICIA	25/02/2010	0.2	Deposit.
	23/02/2010	0.3	Review GST return & assessments, update to GST log, review GL for incorrect posting.
MATSUDA LUCAS	24/02/2010	0.2	Prepare deposit, update to GST log.
	02/02/2010	0.3	Review invoice from Randy Clarkson, emt/emf Norm Ross and Randy, process invoice for payment.
	09/02/2010	1.2	Filing documents, tt Yukon WCB re safety program, review status of sale, operations, etc., review YWBC forms for processing and submission.
	11/02/2010	0.5	Prepare receiver certificate.
	12/02/2010	0.5	Changes to receiver certificate.
	16/02/2010	1.0	Receive and review documents from Randy Clarkson re YESAB and placer mining land use license renewal.
	17/02/2010	0.2	Receive and review Yukon Water Board forms.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD FEBRUARY 1 TO 28, 2010**

Name	Date	Hours	Description
	18/02/2010	0.7	Discussion re receiver certificate, tt BLG re receiver certificate, scan and email water board form to Randy Clarkson for review and advice, review and approve disbursements.
	19/02/2010	0.5	tf Marth Martindale re receiver's certificate and taxation of fees to date.
	25/02/2010	0.3	Review and approve disbursements, filing, tt Tony Davis re insurance.
	26/02/2010	0.2	Prepare receiver's certificate, review and approve disbursements.
TOTAL		11.7	

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Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: April 20, 2010
Payment requested by: April 21, 2010
Invoice No.: VN130701371

GST REGISTRATION # 86747 0486 RT0001

	CAD
For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period March 1 to April 15, 2010, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.	
FEES	\$11,107.00
DISBURSEMENTS	<u>\$555.35</u>
TOTAL FEES AND DISBURSEMENTS	\$11,662.35
GST	<u>\$583.12</u>
TOTAL DUE	<u><u>\$12,245.47</u></u>

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9
Account Name: PricewaterhouseCoopers LLP
Transit No.: 10002:016 Swift Code: HKBCCATT
CAD Account: 064871-001 USD Account: 064871-070
Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD MARCH 1 TO APRIL 15, 2010**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT M VERMETTE	4.2	500	2,100.00
VICE PRESIDENT M ARMSTRONG	14.7	400	5,880.00
SENIOR ASSOCIATE L MATSUDA	7.3	250	1,825.00
P MARSHALL	0.1	250	25.00
ASSOCIATE A KONING	2.4	200	480.00
ADMINISTRATOR K CHAHAL	3.2	115	368.00
TECHNICIAN M LO	3.9	110	429.00
Total	35.8		11,107.00

FEES	11,107.00
DISBURSEMENTS - Office expenses	555.35
TOTAL FEES AND DISBURSEMENTS	11,662.35
GST	583.12
TOTAL AMOUNT DUE	12,245.47

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD MARCH 1 TO APRIL 15, 2010**

Name	Date	Hours	Description
ARMSTRONG MICHAEL	16/03/2010	1.5	Call with Norm Ross and Faskens and review of draft lease agreements.
	19/03/2010	0.5	Comments to BLG re: lease agreement and next court report.
	22/03/2010	0.5	Receiver's draft report to court #2.
	24/03/2010	1.0	Conference call re: draft report and placer lease agreement discussion and path forward.
	25/03/2010	1.5	Receiver's report to court #2.
	28/03/2010	1.0	Receiver's report to court #2.
	29/03/2010	4.0	Receiver's report to court #2.
	30/03/2010	2.0	Hollis royalty; draft report to court #2; R&D updates.
	31/03/2010	1.0	Discussion with Hollis and Faskens re: royalty; update court report #2.
	06/04/2010	1.0	Conference call with Faskens and BLG re: court report #2 and placer mine agreement discussion and update.
	08/04/2010	0.5	Review of BLG and Faskens comments on court report #2.
	09/04/2010	0.2	Finalize court report #2.
CHAHAL KIRANDEEP	03/03/2010	0.2	Post deposit.
	15/03/2010	0.2	Issue cheque to New ERA Engineering.
	16/03/2010	0.4	Feb 2010 bank reconciliations.
	17/03/2010	0.2	Issue cheque.
	18/03/2010	0.2	Feb 2010 GST.
	19/03/2010	0.4	Prepare deposit; issue cheque.
	23/03/2010	0.4	Issue cheque; post deposit.
	29/03/2010	0.2	Issue cheque.
	06/04/2010	0.2	Issue cheque.
	12/04/2010	0.4	March 2010 bank reconciliations.
KONING AMANDA	13/04/2010	0.4	Post deposit; issue cheque.
	08/03/2010	0.3	tf Dan Sicker requesting a copy of his T4 be faxed and mailed.
	15/03/2010	0.5	Prepared letter confirming the employment of J.Lowey and his residence at the camp; faxed letter to Liberty Tax.
LO MAGDALENA	08/04/2010	0.3	tf P.Magnuson; emailed copy of T4 to P.Magnuson.
	12/04/2010	1.3	Retrieved 2006 payroll information and related documents.
	08/03/2010	0.3	Draft time summaries.
	11/03/2010	0.3	Finalize time summaries, prepare cover letter, pdf and email to N Ross; create filenote re same.
	12/03/2010	0.5	Draft 2nd Court report and create filenote re same.
	24/03/2010	0.2	Tel and email re set up conf call.
	29/03/2010	1.0	Draft 2nd report to Court and appendix; update filenote re same.
	07/04/2010	0.3	Draft 2nd report and update filenote re same.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD MARCH 1 TO APRIL 15, 2010**

Name	Date	Hours	Description
MARSHALL PATRICIA MATSUDA LUCAS	08/04/2010	1.1	Finalize Receiver's Certificate, cover letter and update filenote re same; redraft and finalize 2nd report to Court, pdf and email to M Leitch for e-filing, prepare cover letter, assemble bound original and courier to M Leitch; update filenote re same.
	12/04/2010	0.2	Deposit.
	30/03/2010	0.1	Review GST return and update to log.
	17/03/2010	0.5	tt/tf Axis insurance re policy and premium payment, amendments to policy named insured and address, review and approve disbursements, review mail, filing.
	19/03/2010	1.2	Prepare and scan results, emt Norm, emf Axis Insurance, review and approve invoice payment, review equipment list from insurer and send comments to Axis.
	22/03/2010	0.8	Review files and collect information requested, scan and emt Norm, receive mail, review and approve disbursements.
	23/03/2010	0.1	Filing.
	26/03/2010	0.8	Update interim R&D.
	29/03/2010	0.5	emt/emf Axis insurance re camp buildings, review books and records for older policies, forward list to Axis for review.
	30/03/2010	0.5	Amend interim R&D for court report #2.
	31/03/2010	0.2	Review and provide comments on Hollis royalty owing / set-off issue.
	09/04/2010	0.2	Filing, review mail received.
	12/04/2010	2.5	Gather information for Murray Leitch requests.
	12/03/2010	0.5	Meeting re update.
VERMETTE MICHAEL	22/03/2010	0.5	Review the lease and suggested modification to the receivership order to add 'manager'.
	24/03/2010	0.5	Conference call re update.
	29/03/2010	0.5	Conference call re update.
	07/04/2010	2.2	Review the report to Court; discuss contents with Counsel; assess impact of the course of action being contemplated; review and execute the Receiver's certificate.
TOTAL		35.8	

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Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: May 28, 2010
Payment requested by: May 29, 2010
Invoice No.: VN130701749

GST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period April 16 to May 15, 2010, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.

	CAD
FEES	\$20,121.00
DISBURSEMENTS	<u>\$1,006.05</u>
TOTAL FEES AND DISBURSEMENTS	\$21,127.05
GST	<u>\$1,056.35</u>
TOTAL DUE	<u><u>\$22,183.40</u></u>

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9
Account Name: PricewaterhouseCoopers LLP
Transit No.: 10002:016 Swift Code: HKBCCATT
CAD Account: 064871-001 USD Account: 064871-070
Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD APRIL 16 TO MAY 15, 2010**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT M VERMETTE	18.3	500	9,150.00
VICE PRESIDENT M ARMSTRONG	1.5	400	600.00
SENIOR ASSOCIATE L MATSUDA	37.4	250	9,350.00
P MARSHALL	0.1	250	25.00
ADMINISTRATOR K CHAHAL	3.4	115	391.00
TECHNICIAN M LO	5.5	110	605.00
Total	66.2		20,121.00

FEES	20,121.00
DISBURSEMENTS - Office expenses	1,006.05
TOTAL FEES AND DISBURSEMENTS	21,127.05
GST	1,056.35
TOTAL AMOUNT DUE	22,183.40

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD APRIL 16 TO MAY 15, 2010**

Name	Date	Hours	Description
ARMSTRONG MICHAEL	29/04/2010	0.5	Discussions around disclosure of lease agreement; calls with Hollis.
	30/04/2010	1.0	Call with BLG to discuss next steps.
CHAHAL KIRANDEEP	20/04/2010	0.2	Issue cheque.
	22/04/2010	0.2	March 2010 GST.
	28/04/2010	0.4	Post deposit; issue cheque.
	30/04/2010	0.2	Issue cheque.
	07/05/2010	0.6	April 2010 bank reconciliation; post deposit; issue cheque from retainer account.
	11/05/2010	0.4	April 2010 bank reconciliations.
	12/05/2010	0.6	Post deposit; issue cheques.
	13/05/2010	0.6	Issue cheques; post journal entries.
	14/05/2010	0.2	April 2010 GST.
MARSHALL PATRICIA	30/04/2010	0.1	Review and log GST return.
MATSUDA LUCAS	21/04/2010	0.3	Emf/emt Randy Clarkson re flooding issue, vmt Karl Rachel re camp viewing.
	23/04/2010	0.1	Vmf / emt Karl Rachel.
	27/04/2010	0.2	Telephone call from Karl Rachel (evening of April 26, 2010) at home re camp and flood concerns.
	03/05/2010	7.0	Telephone meeting with BLG / FMD re Rudolph Affidavit, receiver's supplemental report.
	04/05/2010	4.5	Update court report.
	05/05/2010	0.8	Court report review.
	06/05/2010	3.5	Amend report, emt/emf draft to Fasken and Lamarche, tt/tf Geoff Thompson re report, review Fasken comments, make appropriate changes.
	07/05/2010	1.0	Finalize supplemental report to second court report.
	10/05/2010	2.0	Court hearing by telephone at Geoff Thompson's office.
	11/05/2010	4.0	tt/tf Norm re meeting, tt/tf internal re lease agreements, emt/emf Marcel re draft lease agreement, review draft lease agreement and current lease agreement, search records for camp pictures and map, emt Axis.
	12/05/2010	6.0	Telephone conference with Norm Ross, Marcel Pearson re: draft lease agreement, draft term sheet, tt/tf Karl Rachel re keys, agent role, Adrian's role.
	13/05/2010	3.0	Emt/emf Randy Clarkson re permit, emt/emf Norm Ross re permit, emt Adrian Hollis re lease terms, prepare boxes and records for storage.
	14/05/2010	5.0	tt/tf Norm Ross re: permit issuance, emf/emt Randy re permit, tt/tf Adrian Hollis re agreement, emt/emf BLG/FMD re agreement, prepare production estimates, review agreement, emf Geoff Thompson re Sandrelli letter (map production).
LO MAGDALENA	16/04/2010	0.4	Draft time summaries.
	20/04/2010	0.4	Finalize time summaries, prepare cover letter, pdf, email to N Ross and create file note re same.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD APRIL 16 TO MAY 15, 2010**

Name	Date	Hours	Description
VERMETTE MICHAEL	05/05/2010	1.3	Draft supplemental report to the 2nd report and update filenote re same.
	06/05/2010	1.7	Draft supplemental report to the 2nd report, email to BLG and update filenote re same.
	07/05/2010	1.6	Finalize supplemental report to the 2nd report, email to Murray Leitch and BLG, prepare cover letter, assemble bound reports and courier to Murray Leitch and BLG; update filenote re same.
	12/05/2010	0.1	Deposit.
	27/04/2010	1.3	Review correspondence and t/c's w BLG re Case Management, adjournment request of GHV; complaints by Jon Rudolph re Receiver continuing to operate the mine.
	03/05/2010	2.3	Review in detail affidavit of Rudolph (#4); draft respond to the content of the affidavit; conference call with BLG and Fasken; conference call with FMC; review proposed content of a Receiver's supplemental report.
	04/05/2010	1.5	Review emails and draft Court report (supplemental to the 2nd report).
	05/05/2010	2.6	Review emails and draft Court report (supplemental to the 2nd report).
	06/05/2010	1.3	Review emails and draft Court report (supplemental to the 2nd report).
	07/05/2010	2.4	Review emails, t/c's, review material re Monday's court hearing.
	08/05/2010	1.5	Conf call with Josh and Norm; t/c w Geoff; Conf call with Josh, Norm, and Geoff; review emails; t/c re final position.
	10/05/2010	3.0	Prepare for court hearing, attend court hearing by phone at BLG offices; attend reasons for judgement by phone at BLG offices; debrief with Geoff Thompson re next steps; internal planning re course forward; t/c to Norm Ross re next steps.
	11/05/2010	0.8	Review potential terms of the Lease agreement.
	14/05/2010	1.6	Review terms of the lease agreement; t/c w Geoff Thompson re terms; t/c w Jon Rudolph re agreement and set up of meeting.
TOTAL		66.2	

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Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: July 22, 2010
Payment requested by: July 23, 2010
Invoice No.: VN130702315

GST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period May 16 to June 30, 2010, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.

	CAD
FEES	\$27,363.00
DISBURSEMENTS	<u>\$1,368.15</u>
TOTAL FEES AND DISBURSEMENTS	\$28,731.15
GST	<u>\$1,436.56</u>
TOTAL DUE	<u>\$30,167.71</u>

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9
Account Name: PricewaterhouseCoopers LLP
Transit No.: 10002:016 Swift Code: HKBCCATT
CAD Account: 064871-001 USD Account: 064871-070
Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD MAY 16 TO JUNE 30, 2010**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT M VERMETTE	9.8	500	4,900.00
VICE PRESIDENT M ARMSTRONG	2.0	400	800.00
SENIOR ASSOCIATE L MATSUDA	83.9	250	20,975.00
P MARSHALL	0.4	250	100.00
ASSOCIATE A KONING	0.3	200	60.00
ADMINISTRATOR K CHAHAL	4.4	115	506.00
TECHNICIAN M LO	0.2	110	22.00
Total	101.0		27,363.00

FEES	27,363.00
DISBURSEMENTS - Office expenses	1,368.15
TOTAL FEES AND DISBURSEMENTS	28,731.15
GST	1,436.56
TOTAL AMOUNT DUE	30,167.71

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD MAY 16 TO JUNE 30, 2010**

Name	Date	Hours	Description
ARMSTRONG MICHAEL	16/05/2010	2.0	Underhill map issue.
CHAHAL KIRANDEEP	17/05/2010	0.2	Prepare letter to transfer funds from Monitor account to Receiver account.
	19/05/2010	0.5	Send fax to TD regarding transfer to receiver bank account; post transfer & deposit.
	21/05/2010	0.2	Issue cheque.
	25/05/2010	0.2	Issue cheque.
	27/05/2010	0.2	Post deposit.
	28/05/2010	0.2	Issue cheque.
	31/05/2010	0.2	Issue cheque.
	04/06/2010	0.2	Issue cheque.
	10/06/2010	0.4	May 2010 bank reconciliations.
	17/06/2010	0.1	Call Borden Ladner Gervais request past due invoice.
	18/06/2010	0.4	Issue cheque; post deposit.
	21/06/2010	0.2	May GST report.
	22/06/2010	0.2	Issue cheque.
	23/06/2010	0.4	Issue cheques.
	24/06/2010	0.2	Post deposit.
	25/06/2010	0.2	Issue cheque.
	28/06/2010	0.4	Issue cheques.
KONING AMANDA	29/06/2010	0.3	tf Daina at Workers Comp; confirmed acct to remain close until further notice; made a filenote in BRS.
LO MAGDALENA	27/05/2010	0.1	Deposit.
	21/06/2010	0.1	Deposit.
MARSHALL PATRICIA	21/05/2010	0.1	Review GST return and update to log.
	18/06/2010	0.2	Prepare deposit, update to GST log.
	29/06/2010	0.1	Review & e-file GST return.
MATSUDA LUCAS	17/05/2010	4.8	tt/emf/emf Geoff Thompson re agreement, emf Marcel Peerson re agreement, emf/emf Randy Clarkson re permit renewal, vmt/tf Neil @ Yukon water board re next board meeting, renewal details.
	18/05/2010	3.8	tt/tf Simon @ Technic, tt/tf Adrian re lease terms, tt/tf Norm Ross re map and drill results, emt Norm re Adrian's issues, emf Geoff re Sandrelli's request for maps, review maps and datasite.
	19/05/2010	3.5	emf/tt Jocelyn Barrett re Mackenzie Petroleum, work on finalizing lease agreement, tt Simon Mason-Wood re agent roll, receive Hollis supplier list, emt/emf/tt Adrian re agreement, emt/emf Geoff, emt/emf/tt/tf Norm Ross re equipment rental.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD MAY 16 TO JUNE 30, 2010**

Name	Date	Hours	Description
	20/05/2010	4.0	Finalize agreement, emt/emf/tt Geoff Thompson re: agreement issues, tt/tf Adrian re insurance, agreement issues, review emf J Rudolph, tt/tf Norm Ross re pit 7 agreement, emt Adrian final agreement.
	21/05/2010	4.5	Finalize lease agreement, draft agent agreement, emt/emf Geoff Thompson re agent agreement, revise agent agreement and fax to Simon Mason-Wood, tt/tf/emf/emt Adrian re lease agreement, review final draft.
	25/05/2010	1.0	Emt Geoff final agreement, emt / letter to Adrian copy of final agreement, tf CRA re sale process, vmt Geoff re CRA claim.
	26/05/2010	0.1	vmt Simon re agent agreement.
	28/05/2010	1.2	Emt/emf Hollis re may security invoice, draft cover letter for cheque, receive confirmation from Simon re agent letter of understanding, review and approve disbursements.
	31/05/2010	2.5	Letter to technic re banking information, filing, review and approve disbursements, emt Adrian re tank registration ID#.
	01/06/2010	2.5	Develop clean-up report, tf Norm re trip to mine, put site visit and gold sale procedures together.
	02/06/2010	1.5	Finalize procedure for site visits, gold sale, clean-up report, tf Adrian re use of truck with crane, emt Adrian authorization to use truck, filing.
	03/06/2010	0.5	Emt/emf Norm Ross re schedule, book flights.
	04/06/2010	2.9	Trip preparation, tf Adrian re use of forklift, trip plans, prepare email re forklift use, filing, review and approve disbursements, tt/tf Axis re camp policy, review building values, emt Norm and Marcel re Axis policy, emt HUB re quote, tf Norm re Axis policy.
	07/06/2010	3.5	Travel plans for Whitehorse trip, fax from Geoff re GHV & Rudolph counsel withdrawing services, emt HUB re current insurance and building map, emf Norm Ross re Map for Adrian, emt/emf Merill Corp re datasite, reassign admin rights, send map file for printing more copies.
	08/06/2010	1.5	Emt/emf Tony Thompson re insurance, emt/emf Norm Ross re insurance, emt/emf/tt/tf Andy Brickner (HUB Yukon) re insurance, review and email current policies to Tony Thompson.
	09/06/2010	2.5	Review BLG invoice, scan and prepare response, tt/emt/emf Geoff re invoice charges, tf Dave Marsters re site visit, emf HUB Whitehorse re building insurance, emt Norm Ross re BC and Yukon HUB quotes.
	10/06/2010	0.5	tt/tf Simon re trip to mine, review documents required, confirm flights, car rental, and hotel booking.
	11/06/2010	1.0	Prepare clean-out forms, filing, prepare maps.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD MAY 16 TO JUNE 30, 2010**

Name	Date	Hours	Description
VERMETTE MICHAEL	13/06/2010	7.0	Flight from Vancouver to Whitehorse via Calgary.
	14/06/2010	10.0	Drive from Whitehorse to Ross Mine, meet with Adrian and Norm, tour mine and Adrian's plans, drive to Dawson.
	15/06/2010	10.0	Meet with Simon in Dawson, attend mine, view Hollis's operation, take video, notes of state of mine, take machine hours of machines Hollis will use, review gold room, review clean out procedures with Hollis and Simon, drive Simon back to Dawson, drive to Whitehorse.
	16/06/2010	7.5	Fly from Whitehorse to Vancouver.
	17/06/2010	3.5	Prepare machine hour summary and fax to Simon, review amended BLG invoice and process for payment, emf/emf/tt HUB in Whitehorse re camp building insurance, prepare map of camp, filing, review and approve disbursements.
	18/06/2010	0.6	Organize movies and photos from trip.
	21/06/2010	0.5	Emf/emt Geoff Thompson re Norm's appeal to GHV lien, emt Norm re meeting with Murray Leitch.
	22/06/2010	0.5	tt Norm re GHV lien claim, emf/emt Geoff Thompson re status of GHV lien claim.
	23/06/2010	2.3	Review and approve disbursements, tt Tony Thompson re HUB Whitehorse, emf/tt Andy Brickner re HUB invoice and coverage, emt/emf Tony Davis re securing of insurance on camp buildings, vmt Adrian re status update, emt/emf Norm re payment of invoices, provide copy of older invoice, process payment of invoices.
	24/06/2010	0.1	tf/tt Norm Ross re Adrian's update.
	30/06/2010	0.1	vmt Adrian re update.
	17/05/2010	1.5	Meeting w/Jon Rudolph.
	18/05/2010	1.0	Review update.
	20/05/2010	3.0	Various issues dealing with the mining lease agreement.
	21/05/2010	1.5	Mining lease agreement.
	25/05/2010	0.8	Review details of the license agreement - planning for operations; review emails and other correspondence.
	28/05/2010	0.8	Review various issues for the current operating season.
	02/06/2010	0.7	Review strategy for trip to the mine site; review correspondence re Golden Hills actions.
	25/06/2010	0.5	Review plan forward, review correspondence and mining plan.
	TOTAL		101.0

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PricewaterhouseCoopers Place
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Canada
Telephone: +1 604 806 7000
Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: August 26, 2010
Payment requested by:
August 27, 2010
Invoice No.: VN130702565

HST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period July 1 to August 15, 2010, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.

	CAD
FEES	\$1,911.00
DISBURSEMENTS	<u>\$2,935.41</u>
TOTAL FEES AND DISBURSEMENTS	\$4,846.41
HST	<u>\$581.57</u>
TOTAL DUE	<u><u>\$5,427.98</u></u>

Remit Only Bank Wire Transfers (EFT) to:
HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9
Account Name: PricewaterhouseCoopers LLP
Transit No.: 10002:016 Swift Code: HKBCCATT
CAD Account: 064871-001 USD Account: 064871-070
Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD JULY 1 TO AUGUST 15, 2010**

Staff	Hours	Rate	Total (\$)
VICE PRESIDENT M ARMSTRONG	0.5	400	200.00
SENIOR ASSOCIATE L MATSUDA	3.2	250	800.00
ASSOCIATE A KONING	1.9	200	380.00
L PARROTTA	0.2	200	40.00
ADMINISTRATOR K CHAHAL	3.6	115	414.00
TECHNICIAN M LO	0.7	110	77.00
Total	10.1		1,911.00

FEES	1,911.00
DISBURSEMENTS - Office expenses	95.55
DISBURSEMENTS - Redirect mail	283.78
DISBURSEMENTS - Travel	2,556.08
TOTAL FEES AND DISBURSEMENTS	4,846.41
HST	581.57
TOTAL AMOUNT DUE	5,427.98

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 1 TO AUGUST 15, 2010**

Name	Date	Hours	Description
ARMSTRONG MICHAEL	7/8/2010	0.5	Letter to Randy Clarkson re: no more services required.
CHAHAL KIRANDEEP	7/8/2010	0.4	Issue Cheques.
	7/13/2010	0.2	June 2010 bank reconciliation.
	7/19/2010	0.3	Post deposit; update GST log.
	7/27/2010	0.5	June GST; issue cheque; email TD to verify if wire from Technic Canada has been received.
	7/29/2010	0.5	Email TD to verify if wire from Technic Canada has been received; issue cheques.
	7/30/2010	0.3	Issue cheque; Email TD to verify if wire from Technic Canada has been received.
	8/3/2010	0.2	Post deposit.
	8/4/2010	0.2	Issue cheque.
	8/10/2010	0.4	Issue cheque; July 2010 bank reconciliation.
	8/11/2010	0.2	Post deposit.
	8/13/2010	0.4	Issue cheques.
KONING AMANDA	7/7/2010	0.3	Prepared chq requisition forms.
	7/21/2010	0.5	Renewed mail forward postal service for another 6 months.
	7/23/2010	0.6	Reviewed PIER notice received from CRA; confirmed EI amounts and tt and faxed CRA response.
	7/30/2010	0.3	Discussion re: request from CRA for payroll info; tt Mike Daryluck at CRA to update the payroll file.
	8/10/2010	0.2	General filing of documents saved.
LO MAGDALENA	7/8/2010	0.7	Letter to Randy Clarkson re termination of his services and create filenote re same; various documentation and update in BRSP.
MATSUDA LUCAS	7/19/2010	0.5	tt Simon re first clean-up, receive fax from Simon with all forms, review and approve disbursements.
	7/28/2010	0.5	tt Simon re status of payment, clean-up results, fax clean-up reports to Simon.
	7/30/2010	0.2	Review and approve disbursements.
	8/4/2010	1.0	tt Simon re status update, request docs from last clean-up, prepare and fax invoice to Hollis re equipment rental charges for Jun 2010.
	8/11/2010	1.0	Review and approve disbursements, emt/emf Geoff Thompson re GHV claim status, November 20, 2009 invoice, repayment of retainer account.
PARROTTA LISA	7/27/2010	0.2	Verified and e-filed GST return for June 2010.
TOTAL		10.1	

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Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: October 14, 2010
Payment requested by:
October 15, 2010
Invoice No.: VN130702845

HST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period August 16 to September 30, 2010, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.

FEES

\$17,466.50

DISBURSEMENTS

\$1,878.49

TOTAL FEES AND DISBURSEMENTS

\$19,344.99

HST

\$2,321.40

TOTAL DUE

\$21,666.39

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9

Account Name: PricewaterhouseCoopers LLP

Transit No.: 10002:016 Swift Code: HKBCCATT

CAD Account: 064871-001 USD Account: 064871-070

Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD AUGUST 16 TO SEPTEMBER 30, 2010**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT M VERMETTE	2.9	500	1,450.00
VICE PRESIDENT M ARMSTRONG	1.5	400	600.00
MANAGER L MATSUDA	40.6	350	14,210.00
SENIOR ASSOCIATE P MARSHALL	0.5	250	125.00
ASSOCIATE A KONING	2.6	200	520.00
ADMINISTRATOR K CHAHAL	4.5	115	517.50
TECHNICIAN M LO	0.3	110	33.00
F COLE	0.1	110	11.00
Total	53.0		17,466.50

FEES	17,466.50
DISBURSEMENTS - Office expenses	873.33
DISBURSEMENTS - Travel	1,005.16
TOTAL FEES AND DISBURSEMENTS	19,344.99
HST	2,321.40
TOTAL AMOUNT DUE	21,666.38

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD AUGUST 16 TO SEPTEMBER 30, 2010**

Name	Date	Hours	Description
ARMSTRONG MICHAEL	9/7/2010	1.0	Meeting with Murray Letich re: lien over GHV equipment used during monitorship period and then review my notes from that time period to find additional info for Murray.
	9/17/2010	0.5	Review of notes related to use of GHV machinery.
CHAHAL KIRANDEEP	8/16/2010	0.2	Post deposit.
	8/19/2010	0.2	July GST/HST.
	8/24/2010	0.2	Post journal entries.
	8/26/2010	0.3	Post journal entries.
	8/31/2010	0.2	Issue cheque.
	9/2/2010	0.3	Email TD regarding wire from Technic Canada; post deposit.
	9/3/2010	0.2	Issue cheque.
	9/8/2010	0.2	Post deposit.
	9/10/2010	0.2	Post journal entry.
	9/15/2010	0.2	Issue cheque.
	9/16/2010	0.6	Issue cheques; Aug bank reconciliation.
	9/20/2010	0.4	Issue cheque; post deposit.
	9/21/2010	0.2	Aug 2010 GST.
	9/27/2010	0.2	Post deposit.
	9/29/2010	0.4	Issue cheques.
	9/30/2010	0.5	Email TD for update on incoming wires; post wires.
COLE FRASER	9/21/2010	0.1	Process cheque deposit.
KONING AMANDA	8/17/2010	0.5	Emailed Sam for a forwarding address for Jon Rudolph; mailed out revised T4's issued by CRA for the company's T4's.
	8/23/2010	0.2	Returned call to Workers' Comp Whitehorse.
	8/26/2010	0.4	Issued a cheque; reviewed and reported GST for July 2010.
	8/30/2010	0.1	Filed pre-T4 adjustment returned for S.Toohy.
	9/14/2010	1.4	Issued and couriered chq for repayment of the Receiver's Certificate; issued chq requisition.
LO MAGDALENA	8/18/2010	0.3	Various documentation and update in BRSP.
MARSHALL PATRICIA	8/16/2010	0.2	Update to GST log & prepare deposit.
	9/24/2010	0.3	Review CRA documents, update to GST log, review & e-file GST return.
MATSUDA LUCAS	8/16/2010	1.0	Review 2010 budget vs results.
	8/23/2010	0.5	Review mail, filing, tt Simon re update.
	8/24/2010	1.5	Review banking, update interim R&D.
	8/25/2010	0.2	tt Simon re clean-ups and results.
	8/26/2010	3.7	Review gold sales, update summary, tt/tf Technic re documentation on gold sales, reconcile first sale to amount received in estate bank account, internal discussion re: extension of Hollis-RML agreement, review and approve disbursements, emf/emt Merrill re data site issues.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD AUGUST 16 TO SEPTEMBER 30, 2010**

Name	Date	Hours	Description
	8/27/2010	2.0	tt/tf Adrian Hollis re status, machine invoices and future plans, receive documents from Technic and update schedules.
	8/30/2010	1.5	tt/tf Darlene (Hollis' bookkeeper) re machine invoice #1, emt and fax amended invoice #2 (HST/GST issue), update 2010 production worksheet.
	8/31/2010	0.5	Telephone discussion with Norm Ross re 2010 operation results to date, tt/tf/emt/emf/ft Marcel Lees of Technic re gold sales, prepare letter to Marcel and send.
	9/2/2010	0.5	tf Geoff Thompson re status of summer operations for Case Management Call, emt Hollis re extension letter and trip to mine after operations cease.
	9/3/2010	1.8	Book trip with AMEX, tt/tf Adrian re trip and extension letter, emt/emf all Vancouver and Canada finance re Hollis cheque, emt/emf Hollis' bookkeeper re mailing cheques and location of first cheque.
	9/7/2010	1.5	Emt/tf Geoff Thompson re extension issue, tf Murray Leitch, meet with Murray re GHV Lien claim.
	9/8/2010	1.0	Emf/emt Geoff Thompson re CMC Order response, review Order and Geoff's response to Marcel, journal entries for recent gold sale by Technic.
	9/9/2010	1.0	Receive final cleanup docs from Simon Mason-Wood, update schedule, review receiver's certificate and emt Marcel for a payout schedule.
	9/10/2010	0.6	Receiver certificate calculation, travel arrangements.
	9/13/2010	12.0	Fly to Whitehorse, drop off documents for Murray Leitch at his office in Whitehorse, drive to Dawson City.
	9/14/2010	7.0	Meet with Simon, drive to Mine, view property, meet with Adrian and review results, maps, etc, drive to Dawson.
	9/16/2010	0.3	Emf/emt Geoff Thompson re CMC Order and Norm's position, emt Kathryn Perry re placer mine claims.
	9/17/2010	1.5	Review and approve disbursements, receive gold sale summary from Technic and update production spreadsheet, file receiver's certificate from Norm, prepare Hollis invoice #3 and fax, internal discussions re Hollis extension and CMC Order of Justice Vaele, email re RML/GHV equipment use issue.
	9/20/2010	0.8	Receive mail for NR, vmf Norm Ross re site visit, internal discussion re site visit.
	9/21/2010	0.5	Review and approve disbursements, tf Norm Ross re site visit.
	9/28/2010	0.5	tt/emt HUB Whitehorse re auto renewal policy, send current policy.
	9/30/2010	0.7	Receive permit renewal notices and review permits.
VERMETTE MICHAEL	8/30/2010	0.2	Review and assess strategy re mine site attendance.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD AUGUST 16 TO SEPTEMBER 30, 2010**

Name	Date	Hours	Description
	9/2/2010	0.5	Update call with Geoff Thompson re case management hearing, new counsel for GHV, status of operations, requirement for further funding.
	9/7/2010	1.0	Court application reporting re liens; review updates scenario re selling the mine; payout the Receiver's certificate.
	9/22/2010	0.7	Emails and correspondence re request for financial results from the summer.
	9/27/2010	0.5	Review correspondence.
TOTAL		53.0	

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Telephone: +1 604 806 7000
Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: November 10, 2010
Payment requested by:
November 11, 2010
Invoice No.: VN130702980

HST REGISTRATION # 86747 0486 RT0001

	CAD
For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period October 1 to October 31, 2010, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.	
FEES	\$21,166.00
DISBURSEMENTS	<u>\$1,058.30</u>
TOTAL FEES AND DISBURSEMENTS	\$22,224.30
HST	<u>\$2,666.92</u>
TOTAL DUE	<u><u>\$24,891.22</u></u>

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9
Account Name: PricewaterhouseCoopers LLP
Transit No.: 10002:016 Swift Code: HKBCCATT
CAD Account: 064871-001 USD Account: 064871-070
Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD OCTOBER 1 TO OCTOBER 31, 2010**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT M VERMETTE	8.0	500	4,000.00
MANAGER L MATSUDA	45.4	350	15,890.00
SENIOR ASSOCIATE P MARSHALL	0.3	250	75.00
ASSOCIATE A KONING	2.2	200	440.00
ADMINISTRATOR K CHAHAL	2.6	115	299.00
TECHNICIAN M LO	4.2	110	462.00
Total	62.7		21,166.00

FEES (Schedules 1 & 2)	21,166.00
DISBURSEMENTS - Office expenses	1,058.30
TOTAL FEES AND DISBURSEMENTS	<u>22,224.30</u>
HST	2,666.92
TOTAL AMOUNT DUE	<u><u>24,891.22</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD OCTOBER 1 TO OCTOBER 31, 2010**

Name	Date	Hours	Description
CHAHAL KIRANDEEP	10/6/2010	0.4	Issue cheque; post journal entry.
	10/7/2010	0.4	Post journal entries.
	10/8/2010	0.2	Post journal entry.
	10/13/2010	0.2	Issue cheque.
	10/14/2010	0.2	Sept 2010 bank reconciliation.
	10/15/2010	0.4	Issue cheques.
	10/19/2010	0.4	Sept 2010 GST return; issue cheque.
	10/20/2010	0.2	issue cheque.
	10/22/2010	0.2	Issue cheque.
KONING AMANDA	10/7/2010	1.5	Photocopied legal bills; prepared summary schedule of legal fees.
	10/15/2010	0.1	tt M.Daryluk at CRA re: the RC0002 acct.
	10/22/2010	0.3	tt CRA re: RC0002 account and funds being transferred out of the RT002 account.
	10/26/2010	0.3	tt Martina at CRA re: RC002 account.
LO MAGDALENA	10/8/2010	0.9	Draft 3rd report to Court and update in BRSP.
	10/13/2010	0.4	Various documentation and update in BRSP.
	10/14/2010	0.3	Various documentation and update in BRSP.
	10/19/2010	2.6	Finalize 3rd report, pdf and email to Lamarche Pearson; assemble bound reports; prepare cover letter and courier to Lamarche Pearson for court filing.
MARSHALL PATRICIA	10/6/2010	0.1	Inform L Matsuda of non-compliance issue on RC0002.
	10/20/2010	0.2	Review & post GST return, update to GST log.
MATSUDA LUCAS	10/1/2010	2.0	Receive letters from lien holders re CMC of Sept 2, 2010 and review, internal discussions, start court report, tt YG re permit renewal.
	10/4/2010	2.5	tt/emt YG re permit renewal (air emissions, commercial dump and special waste), prepare form and mail original, emt/emf Norm Ross re GHV letter, outline for court report, request boxes from storage.
	10/5/2010	3.5	Meeting with Geoff Thompson re report and reply letter to Lawson Lundell, court report, review RML company records re gold sales and expenses for 2009.
	10/6/2010	8.0	Review company records, court report, update schedules, emt/emf Technic re sale invoices, tt/tf Adrian Hollis re status of mine, tt/tf Boyd Gilles re equipment inspection, internal meetings re report, review and approve disbursements.
	10/7/2010	5.5	Court report and appendices, tf Adrian Hollis re equipment, emt/emf Geoff Thompson re equipment, vmf/vmt CRA re audit, review letter from BLG to LL, interim R&D.
	10/8/2010	3.8	Court report draft, tt/tf Norm Ross.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD OCTOBER 1 TO OCTOBER 31, 2010**

Name	Date	Hours	Description
	10/12/2010	4.4	Receiver's 3rd report and schedules, emf/tf Adrian Hollis re operation stats, physical threats and GHV visits to site.
	10/13/2010	4.3	Receiver's 3rd report and schedules, emt/emf/tt Geoff Thompson re report and Hollis' comments.
	10/14/2010	2.5	Internal discussion re report, tt/tf Norm Ross re report and current invoice, review and approve invoice, emt Norm for approval, receive authorization to pay, prepare cheque requisition for payment of PwC invoice, amend interim R&D, report and appendix listing.
	10/15/2010	3.5	Report changes, tt Norm re report, make changes, review and approve disbursements, email draft report to Geoff Thompson, tt CRA re trust claim docs.
	10/18/2010	1.5	3rd report to court, meet with Geoff Thompson re report, tt CRA.
	10/19/2010	1.3	Finalize report to court, sign copies, discussions re report, tt CRA.
	10/20/2010	0.5	Receive Hollis extension letter draft from Geoff Thompson, tt Geoff to discuss, receive MS Word version, prepare letter for signature.
	10/22/2010	0.5	Receive docs from LS, review and file.
	10/25/2010	0.6	Review Emerson Lake Marketing agreement with RML re gold sales, email thread re transaction details, emf/emt Geoff Thompson / Murray Leitch re 3rd Report filing and title page issues.
	10/27/2010	0.7	Emf Murray Leitch re report style of cause, make correction for next reports, emt John Taylor re site visits.
	10/28/2010	0.2	tf Andy Brickner re camp building insurance policy renewal instructions.
	10/29/2010	0.1	Emt Norm re camp insurance instructions.
VERMETTE MICHAEL	10/4/2010	1.5	Review correspondence and prep for meeting with BLG to discuss plan forward giving competing requests from stakeholders.
	10/5/2010	1.5	Meeting with BLG re strategy; re-assess go-forward plan; prepare outline of report to parties.
	10/7/2010	2.5	Review all correspondence from Rudolph, Ross, McKenzie; plan out response and content of report to Court; meeting with Geoff Thompson.
	10/14/2010	2.0	Final review of Court report.
	10/26/2010	0.5	Update on status of court report.
TOTAL		62.7	

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Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: December 20, 2010
Payment requested by:
December 21, 2010
Invoice No.: VN130703257

HST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period November 1 to November 30, 2010, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.

	CAD
FEES	\$6,497.00
DISBURSEMENTS	<u>\$324.85</u>
TOTAL FEES AND DISBURSEMENTS	\$6,821.85
HST	<u>\$818.62</u>
TOTAL DUE	<u>\$7,640.47</u>

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9
Account Name: PricewaterhouseCoopers LLP
Transit No.: 10002:016 Swift Code: HKBCCATT
CAD Account: 064871-001 USD Account: 064871-070
Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD NOVEMBER 1 TO NOVEMBER 30, 2010**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT			
M VERMETTE	1.0	500	500.00
R PALLAN	2.6	400	1,040.00
MANAGER			
L MATSUDA	11.1	350	3,885.00
SENIOR ASSOCIATE			
P MARSHALL	0.5	250	125.00
ASSOCIATE			
A KONING	3.6	200	720.00
ADMINISTRATOR			
K CHAHAL	1.4	115	161.00
TECHNICIAN			
M LO	0.6	110	66.00
Total	20.8		6,497.00

FEES (Schedules 1 & 2)	6,497.00
DISBURSEMENTS - Office expenses	324.85
TOTAL FEES AND DISBURSEMENTS	<u>6,821.85</u>
HST	818.62
TOTAL AMOUNT DUE	<u><u>7,640.47</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD NOVEMBER 1 TO NOVEMBER 30, 2010**

Name	Date	Hours	Description
CHAHAL KIRANDEEP	11/2/2010	0.4	Issue cheques.
	11/8/2010	0.2	Oct 2010 bank reconciliation.
	11/15/2010	0.6	Issue cheques.
	11/16/2010	0.2	Sept 2010 GST/HST.
KONING AMANDA	11/9/2010	3.2	Photocopied binder for lawyers.
	11/18/2010	0.4	Retrieved the company's GL's.
LO MAGDALENA	11/2/2010	0.3	Various documentation.
	11/12/2010	0.3	Various documentations and update in BRSP.
MARSHALL PATRICIA	11/1/2010	0.1	Receive GST correspondence.
	11/10/2010	0.2	Receive correspondence from CRA re: GST and update to GST log.
MATSUDA LUCAS	11/30/2010	0.2	Review & e-file GST return & update to GST log.
	11/1/2010	0.4	emf/emt Murray re entered first page of 3rd report, filing report page, emf Norm re insurance, vmt HUB Whitehorse.
	11/2/2010	0.3	Review GST/HST, letter re corporate records, emt/emf Geoff Thompson re Receiver's position.
	11/3/2010	0.1	Review documentation.
	11/5/2010	1.6	Review Emerson gold sale agreement, internal discussions, tt/tf Murray Leitch re insurance and Emerson gold agreement, scan and email requested documents to Murray.
	11/9/2010	0.8	tf Murray Leitch re document request, review boxes from storage, retrieve documents, scan and send to Murray by email, internal discussion re GHVLP proposal docs and RML as creditor.
	11/10/2010	1.5	Meet with Murray Leitch re RML - GHVLP debts, possible RML creditor in GHVLP proposal with no notice, internal discussions re issues of RML-GHVLP, letter for MJV re Hollis extension, send to Hollis.
	11/12/2010	1.5	Receive boxes from storage and review for gold sales, G/L, review and approve disbursements, request further boxes, internal discussions re RML-GHVLP relation.
	11/15/2010	0.3	tf Geoff Thompson re Austring's letter on company records address, prepare letter.
	11/17/2010	0.5	Review financial statements with RDP, scan and file.
	11/18/2010	0.2	Receive and review fax from Austring re Corp records, emf BLG re Yukon Corp registry correspondence re Jon Rudolph resignation.
	11/19/2010	0.1	tf Geoff Thompson re Corp registry and Austring correspondence.
	11/22/2010	0.5	Receive boxes from storage, review contents for agreements, f/s.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD NOVEMBER 1 TO NOVEMBER 30, 2010**

Name	Date	Hours	Description
PALLEN RICHARD	11/23/2010	0.5	tf Andy @ HUB Whitehorse re camp building policy renewal, emt/tf/tt Norm Ross re building policy renewal.
	11/25/2010	0.3	emt Andy Brickner (HUB Whitehorse) re camp building policy and pending expiration of liability policy, filing.
	11/26/2010	1.5	Review gold sale records and bank statements for payment confirmation re RML-GHV-Crescent purchase & sale agreements.
	11/29/2010	1.0	Continue review of bank statements and gold sale records.
	11/5/2010	0.5	Consider approach to getting further information from smelter re Ross Mining gold refined at same smelter but no proceeds to Ross Mining granted; instruction re letters to smelter (Technic) and Crescent Financial; instr on review of records to determine record of gold cleanouts, shipments, assays and revenue.
	11/12/2010	1.2	Review documents and financial statements regarding gold sale between Golden Hill and Crescent; need corresponding agreement and consolidated loan agreement between Golden Hill and Ross Mining.
	11/17/2010	0.7	Review of 2006 to 2008 f/s; consider cash flow and interco transactions; discussion re same; need bank statements and G/L detail.
	11/24/2010	0.2	Instruction re review of banking records as it pertains to gold deliveries to contract.
VERMETTE MICHAEL	11/9/2010	1.0	t/c w Murray Leitch re results of examination; request specific information; follow up review to determine whether we have info.
TOTAL		20.8	

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Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: February 16, 2011
Payment requested by:
February 17, 2011
Invoice No.: VN131700369

HST REGISTRATION # 86747 0486 RT0001

	CAD
For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period December 1, 2010 to January 31, 2011, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.	
FEES	\$5,554.00
DISBURSEMENTS	<u>\$277.70</u>
TOTAL FEES AND DISBURSEMENTS	\$5,831.70
HST	<u>\$699.80</u>
TOTAL DUE	<u><u>\$6,531.50</u></u>

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9
Account Name: PricewaterhouseCoopers LLP
Transit No.: 10002:016 Swift Code: HKBCCATT
CAD Account: 064871-001 USD Account: 064871-070
Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD DECEMBER 1 , 2010 TO JANUARY 31, 2011**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT R Pallen	0.3	400	120.00
MANAGER L MATSUDA	6.1	350	2,135.00
SENIOR ASSOCIATE P MARSHALL	0.6	250	150.00
A BAINES	11.2	250	2,800.00
ASSOCIATE A KONING	0.2	200	40.00
ADMINISTRATOR K CHAHAL	2.4	115	276.00
TECHNICIAN M LO	0.3	110	33.00
Total	21.1		5,554.00

FEES (Schedules 1 & 2)	5,554.00
DISBURSEMENTS - Office expenses	277.70
TOTAL FEES AND DISBURSEMENTS	<u>5,831.70</u>
HST	699.80
TOTAL AMOUNT DUE	<u><u>6,531.50</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD DECEMBER 1 , 2010 TO JANUARY 31, 2011**

Name	Date	Hours	Description
BAINES ANDY	1/11/2011	1.5	Initial meeting with manager & review of client working papers.
	1/17/2011	1.5	Gold revenue review.
	1/18/2011	4.0	Summary of revenue and transfer activity from LP.
	1/19/2011	1.2	Review of file boxes needed from Butler and making of request; compilation of summary document.
	1/20/2011	3.0	Review of 2006-2009 financials; compilation of summary document.
CHAHAL KIRANDEEP	12/1/2010	0.4	Issue cheques.
	12/14/2010	0.4	Nov 2010 bank reconciliation; issue cheque.
	1/3/2011	0.4	Issue cheques.
	1/4/2011	0.4	Issue cheques.
	1/7/2011	0.2	Dec 2010 GST.
	1/10/2011	0.2	Issue cheque.
	1/14/2011	0.2	Dec 2010 bank reconciliation.
	1/26/2011	0.2	Issue cheque.
KONING AMANDA	12/7/2010	0.2	Issued cheque.
LO MAGDALENA	12/8/2010	0.3	Various documentation and create filenote in BRSP.
MARSHALL PATRICIA	12/20/2010	0.3	Efile GST return & update to log.
	1/18/2011	0.3	Review and e-file GST return, updates to GST log.
MATSUDA LUCAS	12/1/2010	0.1	Review and approve invoices.
	12/6/2010	0.2	Emt/emf HUB Whitehorse re insurance renewal, emt/emf Norm Ross re insurance renewal, emt HUB Whitehorse re liability policy renewal (now with Axis), emf Axis re: renewal.
	12/7/2010	0.1	vmt potential purchaser of mine equipment.
	12/10/2010	0.2	tf Andy Brickner (HUB Whitehorse) re liability policy, emt Axis insurance re liability renewal.
	12/13/2010	0.1	Review and approve disbursements.
	12/16/2010	0.1	Letter from Yukon Corporate Registry, emf Geoff Thompson, emf YCR.
	1/3/2011	0.5	tf Norm Ross re Invoice #13, receive authorization and prepare cheque requisition to pay invoice, review and prepare cheque requisition for BLG invoice, emf/emt HUB Whitehorse re premium payments received.
	1/5/2011	1.5	Update receiver's interim R&D, emt Norm Ross, review and approve disbursements.
	1/6/2011	0.7	Receive insurance documents for building renewal, review, filing.
	1/7/2011	1.0	Begin work on intercompany analysis.
	1/10/2011	0.5	Review and approve disbursements, tt Glentel re: invoice detail.
	1/11/2011	0.2	Directions re gold sale and intercompany review.
	1/12/2011	0.2	Datasite activation, emf Geoff Thompson re status.
	1/26/2011	0.5	Emt/tf Norm, T5 summary and slip for Norm, mail out.
	1/27/2011	0.1	Review and approve disbursements.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD DECEMBER 1 , 2010 TO JANUARY 31, 2011**

Name	Date	Hours	Description
	1/31/2011	0.1	Vmf/tt potential purchaser of equipment.
PALLEN RICHARD	12/1/2010	0.3	Instruction re roll forward of transactions on gold, equipment rental, cash transfers, wage charges etc. for basis of discussion with Murray Leitch.
TOTAL		21.1	

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Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: May 9, 2011
Payment requested by: May 10, 2011
Invoice No.: VN131701004

HST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period February 1 to April 15, 2011, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.

FEES

\$53,962.50

DISBURSEMENTS

\$2,698.13

TOTAL FEES AND DISBURSEMENTS

\$56,660.63

HST

\$6,799.28

TOTAL DUE

\$63,459.91

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9
Account Name: PricewaterhouseCoopers LLP
Transit No.: 10002:016 Swift Code: HKBCCATT
CAD Account: 064871-001 USD Account: 064871-070
Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD FEBRUARY 1 TO APRIL 15, 2011**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT			
M VERMETTE	5.7	500	2,850.00
R PALLAN	48.0	450	21,600.00
MANAGER			
L MATSUDA	67.1	350	23,485.00
SENIOR ASSOCIATE			
P MARSHALL	0.5	250	125.00
ASSOCIATE			
A KONING	1.7	200	340.00
B LINNEN	48.3	200	9,660.00
ADMINISTRATOR			
K CHAHAL	2.3	115	264.50
TECHNICIAN			
M LO	5.8	110	638.00
Total	179.4		58,962.50

FEES (Schedules 1 & 2)	58,962.50
LESS DISCOUNT	(5,000.00)
TOTAL FEES	53,962.50
DISBURSEMENTS - Office expenses	2,698.13
TOTAL FEES AND DISBURSEMENTS	56,660.63
HST	6,799.28
TOTAL AMOUNT DUE	63,459.91

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD FEBRUARY 1 TO APRIL 15, 2011**

Name	Date	Hours	Description
CHAHAL KIRANDEEP	2/2/2011	0.1	File T5 statements from TD bank.
	2/16/2011	0.4	Issue cheques.
	2/18/2011	0.2	Jan 2011 bank reconciliation.
	2/25/2011	0.2	Jan 2011 GST.
	3/15/2011	0.2	Issue cheque.
	3/22/2011	0.4	Issue cheques.
	3/28/2011	0.2	Feb 2011 GST.
	4/1/2011	0.2	Issue cheque.
	4/12/2011	0.2	Issue cheque.
	4/14/2011	0.2	Issue cheque.
KONING AMANDA	3/8/2011	0.4	Issued chq; searched for electronic documents.
	4/8/2011	0.2	GST return.
	4/11/2011	1.1	Renewed mail redirection.
LINNEN BLAIR	3/14/2011	0.2	Identify lien charges re Golden Hill intercompany account.
	3/15/2011	3.4	Identify lien charges re Golden Hill intercompany account.
	3/16/2011	3.9	Review and analyze lien claims; review intercompany GL accounts.
	3/17/2011	7.5	Reconcile intercompany GL accounts.
	3/18/2011	6.0	Reconcile intercompany GL accounts.
	3/21/2011	6.0	Prepare summary of intercompany GL accounts; review Lien charges.
	3/22/2011	7.0	Prepare summary of intercompany GL accounts; review Lien charges.
	3/23/2011	0.5	Assist in preparation of court report and appendices.
	3/24/2011	1.0	Assist in preparation of court report and appendices.
	3/25/2011	2.0	Assist in preparation of court report and appendices.
	3/28/2011	7.5	Assist in preparation of court report and appendices.
	3/29/2011	0.2	Assist in preparation of court report and appendices.
	3/30/2011	0.1	Review interest charges re intercompany accounts.
	4/1/2011	1.0	Prepare electronic version of court report.
	4/8/2011	1.0	Prepare hardcopy books and records for move to storage.
	4/15/2011	1.0	Deliver binders to M. Morgan at Lawson Lundell.
LO MAGDALENA	2/16/2011	0.4	Various documentations; letter; email; create filenote re same.
	2/23/2011	0.3	Draft 4th report.
	3/4/2011	0.3	Various documentations.
	3/29/2011	2.3	Draft 4th report, prepare cover letters and update filenote; pdf 4th report and email to BLG and Lamarche Pearson; arrange for bound reports.
	3/30/2011	2.1	Assemble Appendices; finalize 4th report, pdf and email to BLG and Lamarche Pearson; update filenote; courier bound reports to BLG and Lamarche Pearson.
MARSHALL PATRICIA	4/4/2011	0.4	Various documentations.
	2/28/2011	0.3	Review & e-file GST return, update to GST log, review CRA correspondence on GST.

PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED

SUMMARY OF TIME CHARGES
FOR THE PERIOD FEBRUARY 1 TO APRIL 15, 2011

Name	Date	Hours	Description
MATSUDA LUCAS	3/29/2011	0.2	Review and efile GST return.
	2/3/2011	0.2	Review intercompany summary, vmf/vmt party interested in equipment.
	2/7/2011	0.1	Receive notice from Yukon corporate registry of dissolution of company, emt/emf BLG re go-forward.
	2/14/2011	0.5	File docs.
	2/15/2011	1.0	Meeting with Murray Leitch re: April 20, 2011 hearing for lien claim, update intercompany summary.
	2/17/2011	0.2	Receive authorization to pay invoice #14, file and prepare cheque requisition, emt Norm re receipt of fax.
	2/18/2011	1.0	Meeting with Geoff Thompson re next report, review Murray Leitch's material.
	2/22/2011	0.1	Emt Adrian Hollis re 2011 - 2012 season, costs of stripping and reclamation.
	2/23/2011	1.5	Tf Adrian Hollis re stripping and reclamation costs, tt Norm Ross re report, stripping and reclamation costs, update interim SRD.
	2/24/2011	2.0	Fourth report to court, update receiver's SRD, fee tables.
	3/1/2011	0.5	Review Mackenzie and Ross materials for April 20, 2011 court hearing.
	3/2/2011	0.1	Emf Geoff Thompson re CMC order and duties of Receiver coming from the CMC.
	3/3/2011	0.5	Receive, review CMC draft order, emt/emf BLG re order wording and go-forward plan re information required from GHVLP, request boxes from storage.
	3/7/2011	2.1	Receive, reconcile GHVLP lien claim to RML's books and records.
	3/9/2011	3.0	Review RML books and records to GHVLP's lien invoices.
	3/10/2011	0.3	Tf Murray Leitch, book room for meeting with Murray, tt Geoff Thompson re meeting with Murray, emf Geoff re Ross' application materials.
	3/11/2011	2.0	Meeting with Murray Leitch and RDP re Receiver's Report and GHVLP Lien claim.
	3/16/2011	0.3	Emt/emf/tf/tt Andy Brickner (Whitehorse HUB) re equipment policy renewal at end of March.
	3/17/2011	0.2	Respond to underwriter's questions about equipment.
	3/21/2011	0.4	Emt Norm Ross re insurance renewal, tf Axis re renewal for equipment policy, review g/l with Blair and find J/E numbers to request information from GHVLP.
	3/22/2011	1.2	Vmf/tt/emt Norm Ross re equipment insurance, values, vmf/tt Adrian Hollis re status, access to RML site, tt HUB Whitehorse re equipment policy, emf/tt Axis insurance re policy to expire, review report outline, discussions with Blair re tables and appendices, discussions with RDP re report content.
	3/23/2011	10.0	Report to court, update interim R&D, emt/emf Norm re equipment values.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD FEBRUARY 1 TO APRIL 15, 2011**

Name	Date	Hours	Description
	3/24/2011	3.5	Work on court report, meeting with BLG re report, emf/emt HUB Whitehorse re equipment policy.
	3/25/2011	1.2	Report, tf Murray Leitch re R&D.
	3/28/2011	1.0	Review court report, add changes, prepare appendices, emt Murray Leitch re GHVLP equipment timing.
	3/29/2011	2.5	Review 4th report and appendices, telephone conference with Geoff Thompson, review amendments, tf Geoff re report facts, arrange telephone conference with Murray Leitch, Geoff, RDP and myself.
	3/30/2011	1.5	Tt Norm Ross re equipment rental, vmf George Abermeth re rental and watch duties, telephone conference with Murray Leitch and Geoff Thompson re report to court, amendments to report, sign original copies.
	3/31/2011	0.5	Tf/tt Adrian Hollis re George Abermeth, tt/tf George re rental of equipment, tt BLG re equipment rental.
	4/1/2011	1.0	Receive entered first page of receiver's 4th report, file and update BRS Power, letter to GHVLP, Lawson Lundell, HUB Whitehorse re equipment insurance policy limitations, tt BLG re insurance.
	4/7/2011	0.5	Emf/vmf/emt Doug Welder re interest in mine and court reports, emf Tara Christie re access to mine for hard rock claims.
	4/8/2011	1.0	Emt/emf HUB Whitehorse re invoice and new policy addition, tf Adrian Hollis re access and D9 rental, tf George Abermeth re D9 rental, emt Tara Christie re access conditions.
	4/13/2011	9.0	Telephone case management conference call at BLG's offices, review report for changes, amend report and provide for comments.
	4/14/2011	11.0	Redacted report, strikethrough and clean versions drafts for all parties, emt/emf counsel re documentation reviewed.
	4/15/2011	7.2	Preparation and attend case management conference call at BLG and report issues, preparation of amended and redacted report with track changes and all appendices.
PALLEN RICHARD	3/3/2011	0.7	Brief on reporting issue; am re scope what we know/don't have; instruct re getting records into office; consider draft order: need specific information and within a short period to comply with reporting deadline.
	3/8/2011	0.4	Discussion re initial findings, reportable items; etc.
	3/11/2011	4.0	Review of documents supplied by Murray Leitch 2.0; am Murray Leitch and go over exhibit binders, need his original brief; review of tasks.

**PRICewaterhouseCOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD FEBRUARY 1 TO APRIL 15, 2011**

Name	Date	Hours	Description
	3/15/2011	5.0	2x emf M Leitch; review argument; review GHVLP proposal documents; review inventory of records boxed by Receiver; review summary of annual balances within claims binders provided by GHVLP, don't agree to amount claimed per March 1 order; emt, tt Mike Morgan re same; receive his edits to that order correcting amount of claim; review detailed G/Ls for periods ending Oct 31/06, Dec 31/06, Dec 31/07, July 31/09; review those boxes rich in accounting data - still no 2008 detail G/L; emt Mike Morgan with request for copy.
	3/16/2011	2.5	Orient on review of lien charges; start drafting report.
	3/17/2011	2.8	Report drafting; create table of accounts used; instruction re tracing, report structure and appendices; review Yukon Miners Lien Act ; emt M Morgan; emt,f G Thompson.
	3/18/2011	2.5	Emf,t Mike Morgan re 2008 detail ledger insufficient; emt,f Mike Morgan requesting soft copies of client spreadsheets, fwd to Geoff Thompson; drafting report; review of work on tracing of charges.
	3/21/2011	1.3	Review of Blair's work; instruct re determining initial balance composition; need back up for JE's; emt Mike Morgan re same; review Blair's schedules and suggest edits.
	3/22/2011	2.5	Review schedules and seek revision; explore the method of booking "stripping costs" in 2007. Only one summary document provided in evidence (ie no underlying documents); locate duplicate payment within 2007 stripping cost claimed (it had been paid by Ross Mining); cross reference issues to last claim re Terex R910 and R911; consider initial entries at 2006 year end re: additional debts assumed by "new Ross Mining" and possible explanations; review background on understanding of accounting process, 2009 fuel supply to mine site, and other background.
	3/23/2011	2.5	Cross calls and finally connect with Mike Morgan; tt Geoff Thompson re no supply of requested info but can likely put a report together that would assist the Court; set app't for review; report writing; analyze summary of claims and note deficiencies; review 2008 detail g.l supplied - only goes to Oct 31/08; emt M Morgan; respond to his questions of why we needed AJE's and electronic copies of claim summary schedules.
	3/24/2011	4.0	Tf Murray Leitch re progress, areas we will not address; proposal; am Geoff Thompson re: findings and scope of reporting; report writing; consider operational issues re: insurance, re: sale process, re opportunity to lease out again; emf Mike Morgan with analysis of GHVLP accounts and application of payments.
	3/25/2011	4.5	Report writing; flush out edits that need to be incorporated.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD FEBRUARY 1 TO APRIL 15, 2011**

Name	Date	Hours	Description
	3/28/2011	3.5	Tf,tt,emf Murray Leitch; file note for 2008 g/l received in two parts and including an overlap; 2x emf,t S Phillips; review of 2008 data.
	3/29/2011	3.5	Tf Murray Leitch; finalize report draft; emt and disc with Geoff Thompson.
	3/30/2011	1.7	Conference with Murray Leitch and Geoff Thompson; report edits and finalization; receive proof of 2008 interest calculation on 1052-00, further edit to report; sign, etc.
	4/12/2011	0.2	Correspondence with Geoff Thompson and PwC team re attending case management conference call.
	4/13/2011	1.4	Review corresp re report; am Geoff Thompson with copies of all emails with Mike Morgan, Steve Phillips; later see Rudolph affidavit and fact there was an attachment to Phillips March 28 email which I had not seen.
	4/14/2011	2.3	Review of proposed amendments to Court report; review of same; much email corresp with Geoffrey Thompson; review of refusal of proposed amendments by Mike Morgan; review of background; emt Geoff Thompson instructing rebuke of Lawson Lundell letter of April 13.
	4/15/2011	2.7	Prep. for and attend at BLG office; court attendance by conf call 11:30 - 1:30; follow up on sending binders to Lawson Lundell and confirm same with Mike Morgan and Geoff Thompson; disc alternative ways of assembling amended report and tracked changes report.
VERMETTE MICHAEL	2/18/2011	0.5	Meeting with BLG re request of Murray Leitch.
	3/2/2011	0.5	Review request of secured creditor for a PwC court report.
	3/9/2011	1.0	Update on the review of the lien claims.
	3/15/2011	0.5	Update on status of our review of material in preparation of the Receiver's report.
	4/4/2011	1.0	Review report and general update.
	4/13/2011	0.7	Review request to amend report.
	4/14/2011	0.5	Review correspondence from Lawson Lundell.
	4/15/2011	1.0	Debrief court hearing.
TOTAL		179.4	

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Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: June 23, 2011
Payment requested by: June 24, 2011
Invoice No.: VN131701379

HST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period April 16 to June 15, 2011, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.

	CAD
FEES	\$17,241.00
DISBURSEMENTS	<u>\$1,171.43</u>
TOTAL FEES AND DISBURSEMENTS	\$18,412.43
HST	<u>\$2,209.49</u>
TOTAL DUE	<u>\$20,621.92</u>

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9
Account Name: PricewaterhouseCoopers LLP
Transit No.: 10002:016 Swift Code: HKBCCATT
CAD Account: 064871-001 USD Account: 064871-070
Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD APRIL 16 TO JUNE 15, 2011**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT			
M VERMETTE	4.8	500	2,400.00
R PALLAN	0.9	450	405.00
MANAGER			
L MATSUDA	33.4	350	11,690.00
SENIOR ASSOCIATE			
P MARSHALL	0.4	250	100.00
ASSOCIATE			
A KONING	0.2	200	40.00
B LINNEN	8.2	200	1,640.00
ADMINISTRATOR			
K CHAHAL	4.0	115	460.00
TECHNICIAN			
M LO	4.6	110	506.00
Total	56.5		17,241.00

FEES (Schedules 1 & 2)	17,241.00
DISBURSEMENTS - Office expenses	862.05
DISBURSEMENTS - Redirect mail	309.38
TOTAL FEES AND DISBURSEMENTS	18,412.43
HST	2,209.49
TOTAL AMOUNT DUE	<u><u>20,621.92</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD APRIL 16 TO JUNE 15, 2011**

Name	Date	Hours	Description
CHAHAL KIRANDEEP	4/19/2011	0.2	March 2011 bank reconciliation.
	4/26/2011	0.2	Issue cheque.
	4/28/2011	0.2	Issue cheque.
	5/4/2011	0.2	Issue cheque.
	5/5/2011	0.2	Issue cheque.
	5/9/2011	0.2	Post deposit.
	5/10/2011	0.2	April 2011 bank reconciliation.
	5/11/2011	0.2	April GST/HST.
	5/13/2011	0.2	Issue cheque.
	5/16/2011	0.2	Issue cheque.
	5/18/2011	0.8	Issue cheques.
	5/24/2011	0.4	Issue cheques.
	5/25/2011	0.2	Issue cheque.
	6/3/2011	0.2	Issue cheque.
	6/8/2011	0.2	May 2011 bank reconciliation; May 2011 bank reconciliation's.
	6/13/2011	0.2	Issue cheque.
KONING AMANDA	6/9/2011	0.2	Prepared HST Return.
LINNEN BLAIR	4/18/2011	1.0	Compile amended 4th report to court.
	4/19/2011	6.4	Arrange for hardcopy books and records to be sent to storage facility.
	4/20/2011	0.7	Review employee time cards as support for equipment rental charges.
LO MAGDALENA	4/26/2011	0.1	Prepare cheque requisition for Merrill Corporation Canada.
	4/18/2011	2.1	Pdf Amended 4th report, email to BLG and Lamarche Pearson; prepare cover letters, assemble bound reports and courier to BLG and Lamarche Pearson; update filenote.
	4/20/2011	0.4	Various documentations.
	4/29/2011	0.2	Various documentations.
	5/9/2011	0.3	Various documentations; update filenote re same.
	5/26/2011	1.3	Finalize 5th report, pdf and email to BLG and Lamarche Pearson, assemble bound reports, prepare cover letter and courier to BLG and Lamarche Pearson; update filenote re same.
	6/15/2011	0.3	Various documentation.
MARSHALL PATRICIA	4/19/2011	0.2	Review & efile HST return.
	5/13/2011	0.2	Review and efile HST return, update to HST log.
MATSUDA LUCAS	4/18/2011	4.5	Print appendices, prepare amended report with tabs and bind, courier to Murray Leitch and Geoff Thompson, make arrangements for boxes of company records to be returned.
	4/19/2011	1.5	Tt/tf George Abermeth re rental of D9, emt/emf Geoff Thompson re agreement terms, emf Geoff re Murray Leitch's request for information, instruct Blair on search of documents, arrange for boxes to be shipped.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD APRIL 16 TO JUNE 15, 2011**

Name	Date	Hours	Description
	4/20/2011	0.8	Review drafted equipment rental agreement, make changes, emt George for his review.
	4/21/2011	0.5	Emf/emt Tara Christie re interest in RML, email re courier to Whitehorse timing.
	4/25/2011	0.2	Emf/emt George Abermeth re D9 transportation, emt/emf Adrian Hollis re movement of D9.
	4/26/2011	0.5	Emt/emf George Abermeth re D9 rental, emf/emt Norm re D9 movement, review and approve disbursements.
	4/27/2011	0.1	Emf/emt George re D9 movement.
	4/28/2011	0.5	Review invoice.
	4/29/2011	0.2	Emf/emt George re D9 rental.
	5/2/2011	0.5	Tf/tt Norm Ross re status, mine and equipment rental, tf/tt George Abermeth re D9 rental.
	5/3/2011	0.7	Emf Yukon Corporate Registry regarding RML being stricken from the record, internal discussions re cash flow and leasing mine for 2011 season, emt Adrian Hollis re leasing the mine for 2011, review and approve disbursements.
	5/4/2011	1.5	Tf George Abermeth re D9L rental, receive insurance from Johnston Meir re George, emt Geoff Thompson re D9 rental, emt.tf Adrian Hollis re operating again this year, emt Geoff re agreement for this year, emf HUB Whitehorse re George's insurance and possible change to our policy for equipment used by Adrian, review and approve disbursements.
	5/6/2011	0.5	Prepare for and meet with George Abermeth to sign rental agreement for D9L, emf Johnston Meier re Abermeth binder, emf BLG re Hollis Agreement.
	5/10/2011	1.0	Review hollis agreement, make amendments, emt Hollis for his review, emt HUB Whitehorse re D9L rental and insurance policy changes.
	5/16/2011	3.5	Draft fifth report to court, emt/emf BLG re report.
	5/17/2011	2.5	Draft Receiver's Fifth Report to Court, emt HUB Whitehorse re George and Adrain equipment usage, emt/emf Adrian re placer agreement and repair of road and bridge to cut.
	5/18/2011	3.5	Amend RML-Hollis agreement, tt Simon re agent role, revise receiver's 5th report, email amended agreement and report to BLG for review, email amended agreement to Hollis, emt HUB Whitehorse re equipment used by hollis to arrange for insurance, contact the print house to have Map 6 copied for Adrian to polt drill results.
	5/19/2011	1.0	Tt/tf Norm Ross re invoice and status of file, update report and interim R&D.
	5/20/2011	0.5	Tt/tf Norm re invoice and status of file, discussions with Adrian.
	5/24/2011	2.5	Amend report, placer agreement, and agent terms.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD APRIL 16 TO JUNE 15, 2011**

Name	Date	Hours	Description
	5/25/2011	1.5	Emt/emf Adrian re status, prepare report, placer lease agreement and agent term sheet for execution, fax agent letter to Simon.
	5/26/2011	1.0	Finalize and send placer lease agreement to Hollis, finalize 5th report, execute and arrange for service.
	5/27/2011	0.1	Review and approve disbursements.
	5/31/2011	0.5	Emt Hollis re status of agreement, vmt Simon re agent agreement, tt Norm re George and transport of D9L.
	6/1/2011	0.5	Emt/emf Hollis re forest fires and state of camps and placer lease agreement, vmt Simon re agent agreement.
	6/2/2011	0.4	Receive signed placer and agent agreements, emt/emf Hollis re fires, vmt/vmf Mason-Woods re agent agreement and meter readings.
	6/3/2011	0.3	Emt/emf Hollis re forest fires, prepare and send clean-out reports and machine hours summary sheet to Agent.
	6/7/2011	0.1	Emf Norm re fires and status.
	6/13/2011	1.0	Emf George re transport of D9L, receive letter from Mike Morgan, discuss with Geoff Thompson on response.
	6/14/2011	1.5	Review BLG's response to Mike Morgan, tt Simon re status, emt Hollis re status, tf/tt/emt/emf Darlene Kormendy re drilling results and map to be sent, arrange for courier, tf George re D9L transport.
PALLEN RICHARD	4/19/2011	0.2	Review corresp re: request; review response (after sent).
	5/2/2011	0.3	Consider adjournment of priority trial until June and whether to lease out mine this spring, key considerations; discussion re movement of Cat.
VERMETTE MICHAEL	5/12/2011	0.4	Review of draft Mining Licence agreement.
	4/18/2011	1.8	Review amended report to court; assess concerns raised by Golden Hills.
	5/6/2011	1.0	Review emails and assess go-forward mining.
	5/24/2011	2.0	Review Operating Lease agreement; Agency agreement; report to court.
TOTAL		56.5	

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Canada
Telephone: +1 604 806 7000
Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: July 22, 2011
Payment requested by: July 23, 2011
Invoice No.: VN131701573

HST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period June 16 to July 15, 2011, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.

	CAD
FEES	\$3,395.00
DISBURSEMENTS	<u>\$169.75</u>
TOTAL FEES AND DISBURSEMENTS	\$3,564.75
HST	<u>\$427.77</u>
TOTAL DUE	<u><u>\$3,992.52</u></u>

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9
Account Name: PricewaterhouseCoopers LLP
Transit No.: 10002:016 Swift Code: HKBCCATT
CAD Account: 064871-001 USD Account: 064871-070
Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD JUNE 16 TO JULY 15, 2011**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT			
M VERMETTE	3.0	500	1,500.00
R PALLAN	0.3	450	135.00
MANAGER			
L MATSUDA	4.5	350	1,575.00
SENIOR ASSOCIATE			
P MARSHALL	0.2	250	50.00
ASSOCIATE			
B LINNEN	0.1	200	20.00
ADMINISTRATOR			
K CHAHAL	1.0	115	115.00
Total	9.1		3,395.00

FEES (Schedules 1 & 2)	3,395.00
DISBURSEMENTS - Office expenses	169.75
TOTAL FEES AND DISBURSEMENTS	<u>3,564.75</u>
HST	427.77
TOTAL AMOUNT DUE	<u><u>3,992.52</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JUNE 16 TO JULY 15, 2011**

Name	Date	Hours	Description
CHAHAL KIRANDEEP	6/20/2011	0.2	Issue cheque.
	6/21/2011	0.2	Issue cheque.
	6/28/2011	0.2	Issue cheque.
	7/11/2011	0.4	June 2011 GST; June 2011 bank reconciliation.
LINNEN BLAIR	6/28/2011	0.1	Prepare cheque requisition.
MARSHALL PATRICIA	6/30/2011	0.2	Review and efile GST return.
MATSUDA LUCAS	6/16/2011	1.0	Prepare for and telephone conference with Geoff Thompson re response to Mike Morgan, review and approve disbursements, arrange courier for map pickup.
	6/17/2011	1.2	Courier arrangements for drilling map, review revised letter for Mike Morgan, tt Geoff Thompson re changes, review and approve disbursements.
	6/20/2011	0.1	Emt George Abermeth re: status of D9L transport.
	6/21/2011	0.1	Emf/emt Darlene re courier pickup, emt/emf mail room re new courier company, emf George Abermeth re D9L transportation.
	6/22/2011	0.1	Review draft invoice.
	6/24/2011	0.6	Receive, review insurance docs for changes re equipment being used by Adrian.
	6/28/2011	0.1	Receive authorization to pay invoice.
	6/29/2011	0.1	Emt/emf Geoff Thompson re status of priority action.
	7/5/2011	0.1	Emt Hollis re status of operations.
	7/6/2011	0.7	Emf Hollis re status of operations and equipment being used, tt/emt HUB Whitehorse re changes to equipment policy.
	7/7/2011	0.2	Tf Darlene re courier package pickup, emf Hollis re status of operations and inspections.
	7/8/2011	0.1	Tf/emt George re rental invoices, emf/emt Adrian Hollis re used oil.
	7/14/2011	0.1	Vmf/tf Norm re contact with Dawson Mining Inspector.
	6/30/2011	0.2	Emf,tt Geoff Thompson re: hearing and clarification as to who was reporting.
PALLEN RICHARD	7/6/2011	0.1	Consider issue of sand levels in current production.
VERMETTE MICHAEL	6/17/2011	2.0	Review letter from Lawson; discuss with BLG; review draft from BLG and edit letter.
	6/20/2011	1.0	Review and finalize the letter response to Lawson.
TOTAL		9.1	

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Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: August 31, 2011
Payment requested by:
September 1, 2011
Invoice No.: VN131701785

HST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period July 16 to August 15, 2011, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.

	CAD
FEES	\$2,654.00
DISBURSEMENTS	<u>\$132.70</u>
TOTAL FEES AND DISBURSEMENTS	\$2,786.70
HST	<u>\$334.40</u>
TOTAL DUE	<u><u>\$3,121.10</u></u>

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9
Account Name: PricewaterhouseCoopers LLP
Transit No.: 10002:016 Swift Code: HKBCCATT
CAD Account: 064871-001 USD Account: 064871-070
Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD JULY 16 TO AUGUST 15, 2011**

Staff	Hours	Rate	Total (\$)
MANAGER L MATSUDA	6.5	350	2,275.00
SENIOR ASSOCIATE P MARSHALL	0.3	250	75.00
ASSOCIATE B LINNEN	0.1	200	20.00
ADMINISTRATOR K CHAHAL	1.8	115	207.00
TECHNICIAN M LO	0.7	110	77.00
Total	9.4		2,654.00

FEES	2,654.00
DISBURSEMENTS - Office expenses	132.70
TOTAL FEES AND DISBURSEMENTS	<u>2,786.70</u>
HST	334.40
TOTAL AMOUNT DUE	<u><u>3,121.10</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 16 TO AUGUST 15, 2011**

Name	Date	Hours	Description
CHAHAL KIRANDEEP	7/21/2011	0.2	Issue cheque.
	7/25/2011	0.4	Transfer funds from retainer to receiver account; post deposit.
	7/27/2011	0.2	Issue cheque.
	7/28/2011	0.4	Issue cheques.
	8/2/2011	0.2	Issue cheque.
	8/5/2011	0.2	Issue cheque.
	8/15/2011	0.2	Issue cheque.
LINNEN BLAIR	8/5/2011	0.1	Prepare cheque requisition.
LO MAGDALENA	7/20/2011	0.2	Log cheque, deposit.
	7/21/2011	0.3	Various documentation; create filenote re same.
	7/26/2011	0.2	Log cheque, deposit.
MARSHALL PATRICIA	7/19/2011	0.3	Review CRA correspondence, update to GST log, review and e-file GST return.
MATSUDA LUCAS	7/21/2011	0.5	Review and approve disbursements, tt/tf/emt/emf Glentel re invoice and payment amount, vmt Norm Ross re placer inspector report, send copy to Norm.
	7/22/2011	0.1	Vmt/vmf Norm re placer mining inspector's report.
	7/25/2011	0.5	Vmf Norm re placer inspector requests, tt John Taylor re work, tt Simon Mason-Wood re cleanup and status, tt Adrian Hollis re operations.
	7/27/2011	1.5	Receive gold sale and machine hour summary from Simon, prepare 2011 schedules, issue invoice to George Abermeth for D9L rental, emt Hollis re equipment usage, review and approve disbursements.
	7/28/2011	0.5	Review and approve disbursements, vmf/emt Martin Gehrig re removal of barrels of oil from site.
	8/2/2011	0.5	Emf/emt Martin Gehrig re oil clean up, review Martin's proposal for clean up, tt/tf Norm Ross re issues, review letter from Mike Morgan, emt/emf Geoff Thompson.
	8/3/2011	0.5	Prepare invoice to Hollis for equipment rental.
	8/4/2011	0.6	Review letter to Mike Morgan, tt Geoff Thompson re changes, tf Norm re drainage issues, emt/emf Hollis re placer lease.
	8/5/2011	0.4	Tt Norm Ross re drainage work, emt/emf Seewolf re waste oil removal.
	8/10/2011	0.5	Tf Norm Ross, emt/emf Geoff Thompson re Mike Morgan reply and George Abermeth agreement extension, tf George Abermeth re extension.
	8/11/2011	0.2	Tt John Taylor re work, emt Hollis, Martin Gehrig and Norm Ross re John not available, follow up on courier status.
	8/12/2011	0.5	Review and recommend changes to Abermeth extension agreement, tt Geoff re changes, send extension agreement to George for his review, emt Adrian re drainage work to be done.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD JULY 16 TO AUGUST 15, 2011**

Name	Date	Hours	Description
	8/15/2011	0.2	Emf/emt Martin Gehrig re status update, review pictures, emt Darlene and mail room re courier package.
TOTAL		9.4	

Norman Ross
3945 Spiers Road
Kelowna British Columbia Canada V1W 4B3

PricewaterhouseCoopers Inc.
PricewaterhouseCoopers Place
250 Howe Street, Suite 700
Vancouver, BC V6C 3S7
Canada
Telephone: +1 604 806 7000
Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
E-mail:
michael.j.vermette@ca.pwc.com

To avoid delays in receipt of funds, please ensure you are remitting to: PwC Central Accounting
145 King Street West
Toronto ON M5H 1V8
Canada

Bill Date: October 28, 2011
Payment requested by:
October 29, 2011
Invoice No.: VN131702126

HST REGISTRATION # 86747 0486 RT0001

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period August 16 to October 15, 2011, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.

CAD

FEES

\$11,672.50

DISBURSEMENTS

\$583.63

TOTAL FEES AND DISBURSEMENTS

\$12,256.13

HST

\$1,470.74

TOTAL DUE

\$13,726.87

Remit Only Bank Wire Transfers (EFT) to:

HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9

Account Name: PricewaterhouseCoopers LLP

Transit No.: 10002:016 Swift Code: HKBCCATT

CAD Account: 064871-001 USD Account: 064871-070

Invoice number must be included.

Please return one copy with your payment.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD AUGUST 16 TO OCTOBER 15, 2011**

Staff	Hours	Rate	Total (\$)
MANAGER L MATSUDA	31.3	350	10,955.00
SENIOR ASSOCIATE P MARSHALL	0.3	250	75.00
ASSOCIATE B LINNEN	0.6	200	120.00
ADMINISTRATOR K CHAHAL	3.3	115	379.50
TECHNICIAN M LO	1.3	110	143.00
Total	36.8		11,672.50

FEES	11,672.50
DISBURSEMENTS - Office expenses	583.63
TOTAL FEES AND DISBURSEMENTS	<u>12,256.13</u>
HST	<u>1,470.74</u>
TOTAL AMOUNT DUE	<u><u>13,726.87</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD AUGUST 16 TO OCTOBER 15, 2011**

Name	Date	Hours	Description
CHAHAL KIRANDEEP	8/16/2011	0.2	Post deposit.
	8/17/2011	0.4	July 2011 GST; July 2011 bank reconciliation.
	8/29/2011	0.2	Post deposit.
	8/31/2011	0.3	Check online account for Gold Sale deposit; Issue cheque.
	9/9/2011	0.2	Issue cheque.
	9/19/2011	0.2	Aug 2011 bank reconciliation.
	9/22/2011	0.4	Issue cheque; Aug 2011 GST.
	9/26/2011	0.4	Issue cheques.
	9/29/2011	0.4	Post sale of gold deposits.
	9/30/2011	0.4	Issue cheques.
	10/14/2011	0.2	Issue cheque.
LINNEN BLAIR	10/4/2011	0.6	Renew mail forwarding service.
LO MAGDALENA	8/16/2011	0.2	Log cheque, deposit.
	8/17/2011	0.2	Various documentation.
	8/29/2011	0.2	Log cheque, deposit.
	9/1/2011	0.3	Various documentation, prepare cover letter and create file note re same.
	9/9/2011	0.4	Travel arrangement for LJM re trip on Sept 26-29.
MARSHALL PATRICIA	8/31/2011	0.2	Review & efile GST return.
	9/27/2011	0.1	Review and e-file GST return.
MATSUDA LUCAS	8/16/2011	0.2	Tt Darlene Kormendy re courier package, search Canada Post, emt/emf Darlene re way bill, receive and process Adrian Hollis cheque.
	8/17/2011	0.3	Tt Purolator / UPS re parcel delivery, tt/tf mail room re parcel.
	8/18/2011	0.1	Receive and review drilling map and samples, filing, review and approve disbursements.
	8/19/2011	0.3	Tf/tt Norm Ross re work on drainage, emt/emf George Abermeth re agreement extension and rental invoice cheque.
	8/26/2011	0.1	Emf Chris Ash re access through RML property, tt Adrian Hollis re status and knowledge of Ash.
	8/29/2011	0.2	Tt Adrian Hollis re status, review and approve disbursements, receive and process George Abermeth rental cheque.
	8/30/2011	0.4	Tt Simon Mason-Wood, emf/emt Chris Ash re access, emt/emf Norm Ross re work requested by inspector.
	8/31/2011	0.1	Review and approve disbursements.
	9/6/2011	0.3	Tt Geoff Thompson re reply to Mike Morgan, emt Adrian Hollis re agreement.
	9/7/2011	0.1	Emt/emf Adrian Hollis re release of agreement terms.
	9/9/2011	0.2	Tt Martin Gehrig re final stages of clean up.
	9/12/2011	0.1	Emt/emf Marcel Lees (Technic Canada) re gold sales.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD AUGUST 16 TO OCTOBER 15, 2011**

Name	Date	Hours	Description
	9/14/2011	0.5	Emt George Abermeth re visit, tt Simon Mason-Wood re visit, emt Adrian Hollis re visit, vmf Randy Lang re visit, vmt Andy Brickner re visit.
	9/21/2011	0.1	Emt Geoff Thompson re Hollis Mining lease agreement.
	9/23/2011	0.2	Emt/emf Adrian Hollis re site visit and lease agreement.
	9/26/2011	7.5	Fly from Vancouver to Whitehorse, drive from Whitehorse to Dawson City.
	9/27/2011	7.5	Meet with Simon Mason-Wood, drive to Hollis Mining camp, discussion with Adrian Hollis re Ross Mining royalty from Hollis' own operations, tour Ross Mining camp, meet Randy Lang (mining inspector), drive to George Abermeth's camp, take hour reading of D9L.
	9/28/2011	7.5	Meet with Randy Lang (mining inspector), drive to Whitehorse, meet with Andy Brickner (HUB).
	9/29/2011	2.0	Fly from Whitehorse to Vancouver.
	9/30/2011	1.5	Review gold sales receipts, update sale log, summarize sales for posting, review and approve cheque disbursements.
	10/7/2011	1.0	Emt/emf Adrian Hollis re George Abermeth and D9L, prepare and send final invoice to Adrian Hollis for equipment rental.
	10/11/2011	0.5	Receive final sale docs from Technic, prepare and complete 2011 summary.
	10/12/2011	0.3	Emt/tf Adrian Hollis re wind up, D9L and final hours.
	10/14/2011	0.3	Emf/emt George Abermeth, emt/emf/tf Adrian Hollis re D9L and gold assay results, prepare and send Abermeth Invoice.
TOTAL		36.8	



Invoice

Norman Ross
3945 Spiers Road
Kelowna British Columbia Canada V1W 4B3

PricewaterhouseCoopers Inc.

PricewaterhouseCoopers Place
250 Howe Street, Suite 700
Vancouver, BC, Canada V6C 3S7
Telephone: +1 604 806 7000
Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
Email: michael.j.vermette@ca.pwc.com

Invoice number:	VN132700584	Account number:	60113495
Invoice date:	March 31, 2012	Payment requested by:	April 1, 2012

For Professional Services Rendered in its capacity as Court Appointed Receiver of Ross Mining Limited for the period October 16, 2011 to March 15, 2012, in accordance with the Order of the Supreme Court of Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.

	CAD
Fees	9,254.50
Disbursements	3,032.29
Total fees and disbursements	12,286.79
HST	1,474.41
Total due	13,761.20

Remittance information

Electronic: HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9

Account name: PricewaterhouseCoopers LLP

Transit no.: 10002:016 Swift code: HKBCCATT CAD account: 064871-001 USD account: 064871-070

Email payment details, including invoice number and amount paid, to: accounts.receivable@ca.pwc.com.

Cheques payable to: PricewaterhouseCoopers LLP *Enclose remittance copy of invoice with payment.*

Send to: PwC CAC, PwC Tower, 18 York Street, Suite 2600, Toronto, Ontario, Canada M5J 0B2

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD OCTOBER 16, 2011 TO MARCH 15, 2012**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT R PALLEN	3.9	450	1,755.00
MANAGER L MATSUDA	14.8	350	5,180.00
P MARSHALL	2.4	300	720.00
ASSOCIATE B LINNEN	1.6	200	320.00
ADMINISTRATOR K CHAHAL	9.5	115	1,092.50
TECHNICIAN M LO	1.7	110	187.00
Total	33.9		9,254.50

FEES	9,254.50
DISBURSEMENTS - Office expenses	462.73
DISBURSEMENTS - Redirect mail re Dawson City and Whitehorse	312.16
DISBURSEMENTS - Travel (including air fare, rental car, meals etc.)	2,257.40
TOTAL FEES AND DISBURSEMENTS	12,286.79
HST	1,474.41
TOTAL AMOUNT DUE	13,761.20

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD OCTOBER 16, 2011 TO MARCH 15, 2012**

Name	Date	Hours	Description
CHAHAL KIRANDEEP	10/19/2011	0.2	Issue cheque.
	10/20/2011	0.2	Post deposit.
	10/21/2011	0.4	Post deposit; Sept 2011 bank reconciliation.
	10/24/2011	0.2	Sept 2011 GST.
	10/25/2011	0.4	Issue cheques.
	10/28/2011	0.2	Issue cheques.
	10/31/2011	0.2	Issue cheque.
	11/2/2011	0.1	Email to TD requesting current bank activity.
	11/3/2011	0.8	Issue cheques; post journal entries; post deposit.
	11/7/2011	0.2	Post journal entries.
	11/9/2011	0.6	Email TD for current term deposit and bank rates; post journal entry; issue cheques.
	11/17/2011	0.2	Oct 2011 bank reconciliation.
	11/18/2011	0.4	Issue cheques.
	11/24/2011	0.2	Oct 2011 GST.
	11/29/2011	0.5	Review GST collected and paid from July 2011 to Nov 2011; retrieve deposits backups from filing.
	11/30/2011	0.2	Issue cheque.
	12/9/2011	0.2	Post journal entries.
	12/12/2011	0.2	Nov 2011 GST.
	12/13/2011	0.2	November 2011 bank reconciliation.
	1/4/2012	1.0	Issue cheques.
	1/9/2012	0.2	Post journal entry.
	1/10/2012	0.2	Dec 2011 GST.
	1/11/2012	0.2	Dec 2011 bank reconciliation.
	1/18/2012	0.2	Issue cheque.
	1/24/2012	0.2	Issue cheque.
	1/26/2012	0.1	File banking correspondence.
	1/30/2012	0.2	Issue cheque.
	2/10/2012	0.2	Jan 2012 GST.
	2/16/2012	0.2	Jan 2012 bank reconciliation.
	2/21/2012	0.2	Issue cheque.
	2/29/2012	0.4	Issue cheques.
	3/1/2012	0.2	Post journal entries.
	3/13/2012	0.4	Issue cheques.
LINNEN BLAIR	11/3/2011	1.2	Prepare statement of receipts and disbursements to October 31, 2011 for report.
	1/2/2012	0.3	Prepare cheque requisitions.
LO MAGDALENA	1/25/2012	0.1	Cheque requisition re: BLG legal fees.
	10/18/2011	0.1	Log cheque.
	10/20/2011	0.3	Deposit; various documentation.
	10/21/2011	0.2	Log cheques; deposit.
	11/9/2011	1.1	Finalize 6th report to court; pdf and email to BLG and Lamarche Pearson; prepare cover letter, assemble bound reports and courier to BLG and Lamarche Pearson on Nov 10; update filenote re same.
MARSHALL PATRICIA	10/27/2011	0.2	Review, efile GST return & update to GST log, email update re same.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD OCTOBER 16, 2011 TO MARCH 15, 2012**

Name	Date	Hours	Description
	11/29/2011	0.8	Review adjusting entries to GL re: GST issues, amend & e-file GST return.
	12/6/2011	0.2	Discussion on GST issues.
	12/7/2011	0.2	Prepare Ross Mining GST entry to adjust for non-payment of October's return.
	12/20/2011	0.2	Review and e-file GST return.
	1/18/2012	0.2	Review & e-file GST return, update to GST log.
	1/19/2012	0.2	Email re: o/s GST refunds.
	3/2/2012	0.4	Review and efile HST return, update to HST log, direction on correction of posting of GL transaction Jan 10 2012.
MATSUDA LUCAS	10/17/2011	0.2	Emt/emf Martin Gerhig re finalization of oil removal, emt Adrian re assay results.
	10/18/2011	0.1	Mt HUB Whitehorse re equipment policy.
	10/21/2011	1.0	Meeting with George Abermeth re D9L, payment of final invoice, prepare letter re retainer funds for final invoice.
	10/24/2011	0.1	Review invoice.
	10/27/2011	0.1	Review September bank reconciliation.
	11/1/2011	3.0	Receiver's 6th Report and appendices.
	11/2/2011	2.0	Receiver's 6th Report and appendices.
	11/7/2011	1.5	6th report edits and supporting schedules, emt Norm Ross re clean up and D9L issues.
	11/8/2011	0.2	Amend 6th report and appendices.
	11/9/2011	0.3	Finalize 6th report and all appendices for production.
	11/10/2011	0.2	Sign 6th report to court, tf Randy Lang (Dawson City Mining Inspector).
	12/6/2011	0.6	Review reasons for judgment from Justice Vaele re GHVLP lien claim.
	12/7/2011	0.1	Review and sign bank reconciliation.
	12/8/2011	0.1	Emt/emf Janet Bell MacDonald (Dawson Mining Recorder) re RML's Claims Status Report.
	12/9/2011	0.5	Emf Janet Bell-MacDonald re RML's Claims Status Report, review claim renewal applications.
	12/14/2011	0.5	Consider receiver's next steps, telephone call with Geoff Thompson re issues going forward.
	1/3/2012	0.5	Emt/emf George Abermeth re status of Cat D9L. receive and review notice of appeal from GHVLP.
	1/4/2012	0.1	Review letter to Yukon Corporate Registry from BLG and YCR's response.
	1/5/2012	0.5	Complete Yukon Water Board Annual Report and water use fees, and send by courier.
	1/13/2012	0.1	Vmf/vmt Sherrin re Chris Ash.
	1/16/2012	0.1	Tt Sherrin re Chris Ash.
	1/23/2012	0.2	Tf Norm Ross re permits and licence renewal.
	1/24/2012	0.8	Tt Tim Osler re renewal of water licence, emt Tim and send copy of Receiver-Manager Order, Water Licence and Placer Claims list.
	1/25/2012	1.2	Etm/emf Norm re water and land use renewal, emt/emf Tim Osler re adding renewal of land use permit, emf Geoff Thompson re GHVLP appeal, update placer claim list, filing.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD OCTOBER 16, 2011 TO MARCH 15, 2012**

Name	Date	Hours	Description
PALLEN RICHARD	1/26/2012	0.4	Emt/emf Norm Ross re Land Use Permit, emt/emf Tim Osler re work on Land Use Permit renewal.
	1/31/2012	0.1	Vmf/tt CRA re status of file.
	3/7/2012	0.1	Emt/emf Norm Ross and George Abermeth re mechanic for inspection.
	3/13/2012	0.2	Tf Norm re discussions with Tim Osler, possible rental of equipment and use of Ross Mining Camp for 2012 season.
	11/7/2011	0.5	Review of draft report; discussion re same.
	11/9/2011	0.5	Review and finalize report.
	12/6/2011	0.5	Review and consider reasons for judgment; seek instructions re: marketing of mine.
	12/14/2011	0.5	Consider issues re proposed "foreclosure"- settling Fuel Lien, mineral leases, court order for transfer of title, need to stall Corporate Registry from striking company, Hollis claim leases - maintain, extend?, will N Ross need a baseline valuation to show that unsecured creditors have no economic interest?
	1/3/2012	0.2	Review emf Geoffrey Thompson and Notice of Appeal.
	1/24/2012	0.2	Consider plan for securing renewal of water licence.
	1/25/2012	0.2	Follow dialogue between M Leitch and M Morgan re settling order, stay of order, costs application and appeal.
	2/13/2012	0.2	Consider authorship of Water Licence Application and review thereof prior to filing; instruction accordingly.
	2/15/2012	0.2	Review correspondence binding Receiver to take no action until stay application heard.
	2/16/2012	0.7	Lf Norm Ross, scan and emt L Matsuda; tt, emt Art Sailer re coordinating survey work in Dominion Creek area.
	2/27/2012	0.2	Review of letter exchange Morgan/Leitch re special costs.
TOTAL		33.9	



Invoice

Norman Ross
3945 Spiers Road
Kelowna British Columbia Canada V1W 4B3

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PricewaterhouseCoopers Place
250 Howe Street, Suite 700
Vancouver, BC, Canada V6C 3S7
Telephone: +1 604 806 7000
Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
Email: michael.j.vermette@ca.pwc.com

Invoice number: VN132701183

Account number: 60113495

Invoice date: June 18, 2012

Payment requested by: July 3, 2012

For Professional Services Rendered in its capacity as Court
Appointed Receiver of Ross Mining Limited for the period March 16, 2012
to May 31, 2012, in accordance with the Order of the Supreme Court of
Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.

CAD

Fees

1,627.00

Disbursements

81.35

Total fees and disbursements

1,708.35

HST

205.00

Total due

1,913.35

Remittance information

Electronic: HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9

Account name: PricewaterhouseCoopers LLP

Transit no.: 10002:016 Swift code: HKBCCATT CAD account: 064871-001 USD account: 064871-070

Email payment details, including invoice number and amount paid, to: accounts.receivable@ca.pwc.com.

Cheques payable to: PricewaterhouseCoopers LLP Enclose remittance copy of invoice with payment.

Send to: PwC CAC, PwC Tower, 18 York Street, Suite 2600, Toronto, Ontario, Canada M5J 0B2

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD MARCH 15, 2012 to May 31, 2012**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT R PALLEN	0.3	450	135.00
MANAGER L MATSUDA	1.6	350	560.00
P MARSHALL	0.8	300	240.00
ASSOCIATE C MIYAGI	0.6	200	120.00
ADMINISTRATOR K CHAHAL	4.4	115	506.00
TECHNICIAN M LO	0.6	110	66.00
Total	8.3		1,627.00

FEES	1,627.00
DISBURSEMENTS - Office expenses	81.35
TOTAL FEES AND DISBURSEMENTS	<u>1,708.35</u>
HST	205.00
TOTAL AMOUNT DUE	<u><u>1,913.35</u></u>

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD MARCH 15, 2012 to May 31, 2012**

Name	Date	Hours	Description
PALLEN RICHARD	3/21/2012	0.2	emf,t Geoff Thompson re cost estimates for coming season;
	3/29/2012	0.1	disc Lucas executing letter to counsel re costs over coming season and approve;
MARSHALL PATRICIA	3/26/2012	0.2	Review & e-file GST return.
	5/7/2012	0.1	Inquire on GST return for April.
	5/29/2012	0.5	Review documents from CRA, update to GST log, efile GST return, direction to K Chahal on GL correction for April GST return, email to L Matsuda on o/s refunds.
MATSUDA LUCAS	3/26/2012	0.1	emf/emt Geoff Thompson
	3/29/2012	0.2	tf Murray Leitch re application for security
	4/4/2012	0.3	Prepare and send letter to Murray Leitch re receiver costs for 2012 mining season
	4/18/2012	0.2	telephone from Tim Osler re having his brother stay at the RML camp to provide security, maintenance of roads, etc., rental of D8 or D9 to Tim for use on his property
	5/14/2012	0.4	tt Adrian Hollis re status of camp, tt Norm Ross re security, water licence renewal, equipment rental
	5/17/2012	0.2	tf Norm Ross re security issues, Tim Osler
	5/28/2012	0.1	April 2012 bank reconciliation and sign off
	5/30/2012	0.1	emt Norm ross re camp security issues, emt George Abermeth re inspection of D9L and roads
CHAHAL KIRANDEEP	3/16/2012	0.6	Issue cheques; Feb 2012 GST
	3/19/2012	0.2	Issue cheque
	4/3/2012	0.4	Issue cheques
	4/5/2012	0.2	Feb 2012 bank reconciliation
	4/20/2012	0.4	March 2012 GST & update to log & efile
	5/2/2012	0.4	Issue cheques
	5/4/2012	0.2	March 2012 bank reconciliation
	5/7/2012	0.6	Issue cheques; post journal entry
	5/9/2012	0.2	Issue cheque
	5/10/2012	0.2	April 2012 GST
	5/11/2012	0.2	April 2012 bank reconciliation
	5/16/2012	0.2	Issue cheque
	5/24/2012	0.4	Issue cheques
	5/30/2012	0.2	Post journal entry
Lo Magdalena	3/29/2012	0.6	Various documentation; create filenote re same.

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD MARCH 15, 2012 to May 31, 2012**

Name	Date	Hours	Description
MIYAGI CATHY	5/2/2012	0.2	Prepared cheque requisition for storage and datasite expenses (Butler Box & Storage Inc. and Merrill Corporation).
	5/8/2012	0.2	Prepared cheque req for Glentel Inc, investigate recent payment as per GL.
	5/25/2012	0.2	Cheque req for BLG invoice (Apr 30).
TOTAL		8.3	



Invoice

Norman Ross
3945 Spiers Road
Kelowna British Columbia Canada V1W 4B3

PricewaterhouseCoopers Inc.
PricewaterhouseCoopers Place
250 Howe Street, Suite 700
Vancouver, BC, Canada V6C 3S7
Telephone: +1 604 806 7000
Facsimile: +1 604 806 7806

Contact: Michael Vermette
Telephone: +1 604 806 7675
Email: michael.j.vermette@ca.pwc.com

Invoice number:	VN132702374	Account number:	60113495
Invoice date:	December 17, 2012	Payment requested by:	January 1, 2013

For Professional Services Rendered in its capacity as Court
Appointed Receiver of Ross Mining Limited for the period June 1, 2012
to Completion in accordance with the Order of the Supreme Court of
Yukon, dated July 29, 2009, as detailed in the attached schedules 1 & 2.

CAD

Fees	45,798.50
Disbursements	5,195.97
Total fees and disbursements	50,994.47
HST	6,119.34
Total due	57,113.81

Remittance information

Electronic: HSBC, 70 York Street, Toronto, Ontario, Canada M5J 1S9

Account name: PricewaterhouseCoopers LLP

Transit no.: 10002:016 Swift code: HKBCCATT CAD account: 064871-001 USD account: 064871-070

Email payment details, including invoice number and amount paid, to: accounts.receivable@ca.pwc.com.

Cheques payable to: PricewaterhouseCoopers LLP Enclose remittance copy of invoice with payment.

Send to: PwC CAC, PwC Tower, 18 York Street, Suite 2600, Toronto, Ontario, Canada M5J 0B2

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**TIME ANALYSIS BY STAFF MEMBER
FOR THE PERIOD FROM JUNE 1, 2012 TO COMPLETION**

Staff	Hours	Rate	Total (\$)
SENIOR VICE PRESIDENT R PALLAN	9.3	450	4,185.00
MANAGER L MATSUDA	93.9	350	32,865.00
P MARSHALL	1.0	300	300.00
SENIOR ASSOCIATE B LINNEN	27.8	250	6,950.00
ASSOCIATE C MIYAGI	2.5	200	500.00
ADMINISTRATOR K CHAHAL	6.1	115	701.50
TECHNICIAN J MATHESON	2.5	110	275.00
S OR	0.2	110	22.00
Total	143.3		45,798.50

FEES	45,798.50
DISBURSEMENTS - Office expenses	2,289.93
DISBURSEMENTS - Redirect mail re Dawson City and Whitehorse	331.08
DISBURSEMENTS - Travel (including air fare, rental car, meals etc.)	2,574.96
TOTAL FEES AND DISBURSEMENTS	50,994.47
HST	6,119.34
TOTAL AMOUNT DUE	57,113.81

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD FROM JUNE 1, 2012 TO COMPLETION**

Name	Date	Hours	Description
PALLEN RICHARD	6/29/2012	0.4	review of Court of Appeal Decision, emt Murray Leitch;
	7/18/2012	0.3	consider approach to Receiver's review of mine plan and Water Licence application; arrangements for meeting with Tim Osler;
	7/19/2012	1.7	am Tim Osler to review Water Licence and Land Use application materials;
	7/25/2012	0.4	review of proposed equipment rental agreement with Tim Osler;
	7/27/2012	0.5	review email from Murray Leach and draft foreclosure petition; consider Receiver's role and instruct Lucas Matsuda;
	7/30/2012	1.5	tt,emf Geoff Thompson re foreclosure and potential approaches by the Receiver; review of file to gather facts which might provide intuitive benchmarks for value;
	7/31/2012	0.1	tt Murray Leitch (lvm)
	8/1/2012	1.0	emt,tf Murray Leitch re possible court reaction to his foreclosure application and issues with regard to timing and impact on ultimate sale; emf,tt Geoff Thompson re same;
	8/27/2012	0.2	tf Norm Ross re people accessing site and break into buildings;
	11/8/2012	0.3	emf,tf Lucas Matsuda re Hollis difficulty with getting extended water licence
	11/20/2012	0.5	review and consider Norman Ross application materials; disc with and instruct L Matsuda
	11/22/2012	0.4	corresp re today's court application and resolution of notice to unsecured creditors
	12/14/2012	2.0	Hours expected to completion of job
MARSHALL PATRICIA	6/27/2012	0.1	Review and efile GST return.
	7/25/2012	0.1	Review & efile GST, update GST log.
	8/23/2012	0.1	Review & efile GST return.
	9/17/2012	0.1	Review & efile GST return, update GST log w/CRA correspondences.
	10/18/2012	0.1	Review and efile GST return, update to GST log.
	11/27/2012	0.3	Review and efile GST return & discuss possible ways to obtain GST refund via new CRA form.
	12/11/2012	0.2	Discuss pending GST return.
MATSUDA LUCAS	6/1/2012	0.1	emt/emf Norm Ross re water / land use licence application materials
	6/4/2012	0.1	tf Tim Osler re water and land use licence renewal process, dozer rental, Tim's brother, emt/emf Norm Ross re Tim and security
	6/5/2012	0.1	emt/emf Norm re water and land use licence renewal, security and George Abermeth
	6/7/2012	0.4	emt/emf Adrian re road and camp, tf Dave Marsters re beginning of operations and pond drainage
	6/8/2012	0.1	emf Adrian Hollis re Ross camp
	6/18/2012	0.4	emt/emf Norm Ross, Adrian Hollis re surveyor work to be done this week, emt Tim Osler re land use permit and water licence renewal

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD FROM JUNE 1, 2012 TO COMPLETION**

Name	Date	Hours	Description
	6/19/2012	0.3	emf/emt Norman Ross re water and land use permits, appeal outcome, and surveyor work, tt/tf/emt Art Sailer (and Adrian Hollis) re surveyor work to be done.
	6/20/2012	0.2	vmt/emt Randy Lang re confirmation of stakes and inspection report, emt/emf Norm Ross re surveyor and mining inspection
	6/22/2012	0.1	tf Underhill re scope and cost
	6/29/2012	0.8	review reasons for judgment, vmt Norm re next steps, internal discussion re same
	7/10/2012	0.1	vmt Tim Osler re water licence and land use permit application status
	7/12/2012	0.1	emf Tim Osler re status and timing of Land Use Plan and Water Licence applications
	7/13/2012	0.1	emt/tf Norm Ross re water licence and land use application renewals
	7/18/2012	0.1	emf Josh Lewis re Yukon Corporate Affairs striking the company from the record
	7/19/2012	6.2	Meet with Tim Osler and review water licence application, discuss rental of D8, road work at Ross Mining to be done, review rental agreement with George and make changes for Tim, consider appropriate rental fee, deposit, minimum rental funds
	7/20/2012	0.3	receive corrected signature pages from Tim Osler for signing, sign and return to Tim
	7/24/2012	0.8	receive and file land use permit application, respond to YESAB re contact and set up online profile, emt/emf Geoff Thompson re status while away
	7/25/2012	0.3	finalize draft rental agreement for Tim Osler, tt Norm Ross re agreement with Tim and continuation upon discharge of receiver
	7/26/2012	1.2	tt/tf/emt/emf Tim re rental agreement, finalize agreement and meet with Tim
	7/27/2012	0.4	finalize agreement package, request and receive copy of Tim Osler's drivers licence,
	7/30/2012	0.6	internal discussions re issue of value of mine, tt/emt/emf Geoff Thompson re value issue
	7/31/2012	1.0	review receiver's 4th report, review sale process materials, receive and review information request from YESAB, emt Tim Osler re request and next steps
	8/1/2012	1.2	discussions re next steps re valuation of mine assets, review draft email to Murray Leitch, e/t/emf Geoff Thompson, review and create filing for maps
	8/2/2012	0.1	emf/emt Tim Osler re questions from YESAB
	8/8/2012	0.8	meet with Tim Osler, review changes made to Land Use and Water Licence application, sign amended documents, discussion re D8 Rental, emt/emf Underhill re maps, arrange for printing of maps
	8/9/2012	1.8	convert December 2011 placer claim list and sort, tt Dawson Mining Recorder office re renewal of claim process, prepare form and cheque requisition, filing
	9/4/2012	0.4	tt/tt Norm Ross re site visit from Randy Clarkson and European group, tt/tt Randy re visit

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD FROM JUNE 1, 2012 TO COMPLETION**

Name	Date	Hours	Description
	9/6/2012	1.6	emt/emf production company re shoot on RML property, review release document, emt/vmf Adrian Hollis re security issues, tt Tim Osler re travel plans and applications with YESAB, tt/tf Norm Ross re documentary shoot, security and travel plans
	9/7/2012	0.2	tf Adrian Hollis re security issues, vmt Dave Marsters (TD Oil Fields) re access points and bank of Gold Run Creek
	9/14/2012	0.1	tf Norm Ross re security issues, Dave Marsters, Tim Osler and Randy Clarkson
	9/17/2012	7.5	Fly to Whitehorse and drive to Dawson City
	9/18/2012	7.5	Drive to camp, review security issues with Adrian, check all buildings and tour camp, shop out to 09 Pit, take pictures of machinery and property, discuss road/water issues with Adrian, meet with Tim Osler to discuss application information requests.
	9/19/2012	7.5	Meet with mining inspector and discuss outstanding inspection report and current status, meet with mining recorder, Janet, and discuss status of RML claims, purchase supplies and drive to camp, replace excavator batteries, move excavator to front gate, repair front gate and rerun wire, return to Dawson City
	9/20/2012	12.0	pickup supplies and drive to mine camp, finalize front gate security, drive to whitehorse
	9/21/2012	3.5	fly from whitehorse to vancouver
	9/26/2012	2.0	catalogue pictures and movies from trip to RML camp, filing
	10/15/2012	0.2	receive and review royalty sale report from Technic, tt/tf George Abermeth re D9L meeting
	10/16/2012	1.0	review Abermeth agreement, D9 inspection report, Adrian's concerns, meet with George
	10/17/2012	0.2	tf Murray Leitch re status of application, tt Magnus re receiver's role, report to be done and issues re no valuation of the mine on Norm's foreclosure application
	10/23/2012	0.5	review October 17th Order removing GHVLP from the proceedings, internal discussions, tf Kim re D9L
	10/29/2012	0.5	prepare final invoice for D8L rental and send to Tim Osler, emt Technic re sale of 2012 royalty, prepare sale summary
	11/9/2012	1.6	finalize rental payment with Tim Osler, receive final payout confirmation from Technic and prepare bank reconciliation. review and sign Project Confirmation form for Yukon Water Board
	11/14/2012	1.5	Lunch with Norm Ross, review file for banking and other information, email information to Norm
	11/16/2012	0.9	receive notification from Yukon Water Board of progress of Water Licence application and review documents and status, review and approve bank rec
	11/19/2012	0.6	receive and review notice of application for Norm's application for foreclosure, consider receiver's duties
	11/20/2012	0.8	internal discussions re Norm's foreclosure application, emt/emf/tt/tf Geoff Thompson re value issue and next steps, provide creditor and other information to Geoff
	11/22/2012	5.4	attend court hearing by telephone with Geoff Thompson, confirm Norm's claim, review promissory notes, begin to prepare receiver's final report

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD FROM JUNE 1, 2012 TO COMPLETION**

Name	Date	Hours	Description
	11/23/2012	3.0	emt/emf/tt Geoff Thompson re Hollis agreement extension, tt Norm Ross re Hollis Agreement extension, internal discussion, emt Adrian re Hollis agreement extension, review 2002 Hollis agreement, receiver's final report, including preparation for appendices
	11/26/2012	1.2	emt Hollis re placer lease agreement, emt/emf Geoff Thompson re Hollis placer agreement, receive letter from Geoff Thompson for unsecured creditors, mail letter out, affidavit of mailing, emt Norm re Hollis placer lease agreement
	11/28/2012	0.2	tf Mike Morgan re amount owing to Norm Ross in letter, refer to Geoff Thompson, tf Norm re Hollis agreement, insurance, review and approve disbursements
	12/3/2012	0.3	tf Norm Ross re insurance policy renewal, tt Geoff Thompson re insurance on articulating dump trucks, emt Norm re written authorization to take articulating dump trucks off policy
	12/4/2012	0.2	emt/emf Norm re insurance of articulating Terex trucks, emt/emf Geoff Thompson re direction on notice to GHVLP
	12/5/2012	0.2	review letter to GHVLP re Terex trucks and insurance, emt HUB re insurance renewal
	12/6/2012	0.2	tf HUB re insurance policy renewal and provide information as required
	12/7/2012	0.1	review and sign bank reconciliation
	12/10/2012	5.3	prepare final report to court, update schedules, prepare appendices
	12/14/2012	10.0	Hours expected to completion of job
MATHESON JENNIFER	6/13/2012	1.0	Compile time summaries and draft bill.
	6/14/2012	0.5	edit draft bill and finalize.
	12/14/2012	1.0	Hours expected to completion of job
CHAHAL KIRANDEEP	6/4/2012	0.1	Issue cheque
	6/6/2012	0.1	Issue cheque
	6/15/2012	0.1	May 2012 GST
	6/20/2012	0.1	Issue cheque
	6/22/2012	0.1	May 2012 bank reconciliation
	7/6/2012	0.1	June 2012 GST
	7/19/2012	0.1	Issue cheque
	7/30/2012	0.1	Post deposit
	7/31/2012	0.1	June 2012 bank reconciliation
	8/9/2012	0.1	Issue cheques
	8/10/2012	0.1	July 2012 GST
	8/22/2012	0.1	July 2012 bank reconciliation
	8/28/2012	0.1	Issue cheque
	9/5/2012	0.1	Issue cheques
	9/6/2012	0.1	Issue cheque
	9/12/2012	0.1	Issue cheques
	9/13/2012	0.1	Aug 2012 GST
	9/14/2012	0.1	Issue cheque
	9/17/2012	0.1	Aug 2012 bank reconciliation
	9/21/2012	0.1	Issue cheque
	10/1/2012	0.1	Issue cheques
	10/16/2012	0.1	Sept 2012 GST
	10/17/2012	0.1	Issue cheques
	10/31/2012	0.2	September 2012 bank reconciliation
	11/7/2012	0.2	Issue cheques; post deposit

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**SUMMARY OF TIME CHARGES
FOR THE PERIOD FROM JUNE 1, 2012 TO COMPLETION**

Name	Date	Hours	Description
	11/14/2012	0.1	Post deposit
	11/16/2012	0.2	Oct 2012 GST
	11/27/2012	1.6	Update summary of Receiver's invoices
	11/28/2012	0.2	Oct 2012 bank reconciliation
	11/30/2012	0.2	Issue cheque
	12/5/2012	0.4	Issue cheques
	12/7/2012	0.2	Issue cheque
	12/14/2012	0.5	Hours expected to completion of job
OR SAMANTHA	7/30/2012	0.2	Cheque deposit.
LINNEN BLAIR	11/15/2012	2.5	Access data room; retrieve GL and update statement of receipts and disbursements to November 15.
	11/16/2012	3.4	Finalize statement of receipts and disbursements to November 15; save documents from data room to BRSP.
	11/23/2012	3.4	Prepare summary of fees; compile invoices into pdf file.
	12/4/2012	3.5	Summarize legal fees of BLG and copy invoices to one pdf file; update BRSP.
	12/14/2012	15.0	Hours expected to completion of job
MIYAGI CATHY	6/1/2012	0.1	Prepare cheque req for storage fees.
	6/5/2012	0.1	Prepare cheque req for Merrill Corp.
	6/7/2012	0.1	Prepare cheque req for Glentel.
	6/21/2012	0.5	Cheque req for professional services. Extend mail forwarding for two addresses via Canada Post online.
	7/13/2012	0.1	Prepare cheque req for Glentel (July) invoice.
	8/1/2012	0.1	Prepare cheque req (Merrill Corp).
	8/9/2012	0.1	Prepare cheque req for Underhill Geomatics.
	8/29/2012	0.1	Cheque req for July-Aug online data room fee (Merrill Corp).
	9/7/2012	0.1	Prepare cheque req for Glentel.
	9/13/2012	0.1	Prepare cheque req for Rical Mining and Merrill Corp. Verify GL code and invoice number.
	9/17/2012	0.4	Call to Yukon property tax dept re: copy of 2012 property tax bill. Prepare cheque req for 2012 property taxes and interest.
	10/1/2012	0.1	Prepare cheque req for Napa Auto Parts.
	10/18/2012	0.1	Prepare cheque req for Glentel October fees.
	10/26/2012	0.1	Prepare cheque req for Merrill Corp.
	11/1/2012	0.1	Prepare cheque req for Nov 2012 - April 2013 box storage (Butler Box).
	11/5/2012	0.1	Prepare cheque req for Glentel November invoice.
	11/30/2012	0.1	Prepare cheque req for data storage fees.
	12/6/2012	0.1	Prepare cheque req for Glentel.
TOTAL		143.3	

**PRICEWATERHOUSECOOPERS INC.
IN ITS CAPACITY AS COURT APPOINTED RECEIVER OF
ROSS MINING LIMITED**

**EXPENSES
FOR THE PERIOD FROM JUNE 1, 2012 TO COMPLETION**

5% ON FEE AMOUNT FOR THIS PERIOD +

WIP Details - Expense - By Project

Search Criteria:

Client	Norman Ross
Job	Ross Mining Limited - Receiver
Show to date	3/29/2012

Search Results:

* Project	Exp Date	Travel	Mail forwarding	Exp Desc
Lucas Matsuda	9/6/2012	583.46		Return flight to Whitehorse to visit mine site
	9/17/2012	79.85		Fuel for car rental
	9/17/2012	60.26		Taxi fare from Burnaby to YVR
	9/17/2012	528.49		Car rental for trip to Dawson City, YT
	9/19/2012	555.87		2 x 4D-9 batteries for Komatsu PC400 excavator to fix main entrance gate area for increased security
	9/20/2012	49.07		Fuel for rental car
	9/20/2012	8.67		Rat poison for White Trailer at mine camp. Paid with cash
	9/21/2012	156.49		Hotel for 1 night in Whitehorse on way back to Vancouver Sept 20-21
	9/21/2012	49.95		Taxi fare from YVR to Burnaby
	9/21/2012	272.60		Hotel for 3 nights in Dawson City, YT sept 17-20,2012
	9/21/2012	66.35		Fuel for rental car
	9/21/2012	163.90		Excess KM charge
	6/22/2012		165.54	Extension of mail forwarding services by Canada Post for Ross Mining Ltd (GD Bag 2010, Dawson, YT address).
	6/22/2012		165.54	Extension of mail forwarding services by Canada Post for Ross Mining Ltd (30 Laberge Rd, Whitehorse YT address)
		2,574.96	331.08	

APPENDIX G

**Invoices of Borden Ladner Gervais LLP
For the Period June 25, 2009 to Completion**

Summary of the Fees and Disbursements of Borden Ladner Gervais LLP
For the Period June 25, 2009 to Completion

Invoice Number	Period Covered	Fees (\$)	Disbursements (\$)	Taxes (\$)	Total (\$)
For Services Rendered to the Monitor					
696523297	25-Jun-09 to 24-Jul-09	14,350.00	1,017.98	1,772.90	17,140.88
For Services Rendered to the Receiver					
696529755	06-Jul-09 to 31-Jul-09	1,995.00	13.95	240.10	2,249.05
696533221	01-Aug-09 to 31-Aug-09	19,450.00	466.69	2,356.96	22,273.65
696535551	19-Aug-09 to 31-Aug-09	2,675.00	330.24	337.51	3,342.75
696548168	01-Sep-09 to 30-Sep-09	4,550.00	498.18	570.91	5,619.09
696560100	02-Oct-09 to 31-Oct-09	4,293.69	353.63	491.68	5,139.00
696566658	03-Nov-09 to 30-Nov-09	4,365.00	112.45	529.43	5,006.88
696582373	03-Dec-09 to 31-Dec-09	1,125.00	2.10	135.11	1,262.21
696591073	04-Jan-10 to 31-Jan-10	2,140.00	63.50	259.98	2,463.48
696602773	01-Feb-10 to 28-Feb-10	1,495.00	38.70	181.34	1,715.04
696608990	04-Mar-10 to 31-Mar-10	3,515.00	17.40	422.67	3,955.07
696618743	01-Apr-10 to 30-Apr-10	9,950.00	363.12	1,212.16	11,525.28
696630521	01-May-10 to 31-May-10	10,600.00	-	1,272.00	11,872.00
696639530	10-Apr-10 to 30-Jun-10	1,095.00	17.50	132.28	1,244.78
696662119	05-Jul-10 to 31-Aug-10	525.00	-	63.00	588.00
696672349	01-Sep-10 to 30-Sep-10	2,755.00	-	330.60	3,085.60
696680205	01-Oct-10 to 31-Oct-10	4,415.00	82.03	539.64	5,036.67
696691314	01-Nov-10 to 30-Nov-10	2,125.00	9.00	256.08	2,390.08
696723328	01-Dec-10 to 28-Feb-11	1,660.00	43.75	203.85	1,907.60
696734615	01-Mar-11 to 31-Mar-11	6,325.00	13.20	760.58	7,098.78
696744752	01-Apr-11 to 30-Apr-11	9,950.00	250.66	1,224.08	11,424.74
696753655	01-May-11 to 31-May-11	2,650.00	410.36	367.24	3,427.60
696761663	01-Jun-11 to 30-Jun-11	2,150.00	-	258.00	2,408.00
696780355	01-Aug-11 to 31-Aug-11	2,215.00	-	265.80	2,480.80
696791504	01-Sep-11 to 30-Sep-11	1,325.00	-	159.00	1,484.00
696810147	01-Oct-11 to 30-Nov-11	1,125.00	-	135.00	1,260.00
696821094	01-Dec-11 to 31-Dec-11	1,915.00	-	229.80	2,144.80
696835606	01-Jan-12 to 31-Jan-12	1,095.00	-	131.40	1,226.40
696842660	01-Feb-12 to 29-Feb-12	995.00	-	119.40	1,114.40
696861902	01-Mar-12 to 30-Apr-12	815.00	-	97.80	912.80
696886451	01-May-12 to 31-Jul-12	1,675.00	450.00	255.00	2,380.00
696924994	01-Aug-12 to Completion	13,605.00	-	1,632.60	15,237.60
Total		138,918.69	4,554.44	16,943.90	160,417.03



BORDEN
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1200 Waterfront Centre
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www.blgcana.com

PricewaterhouseCoopers Inc.
700 – 250 Howe St.
Vancouver, BC V6C 3S7

July 27, 2009

Invoice # 696523297
Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to July 24, 2009 in connection with the above matter as described in the attached.

Fees	\$ 14,350.00
Disbursements	1,017.98
GST on Fees and Taxable Disbursements	768.40
PST on Fees and Taxable Disbursements	1,004.50
Total this Invoice	<u>\$ 17,140.88</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERV AIS LLP

By:

Geoffrey Thompson

PricewaterhouseCoopers Inc.

July 27, 2009
Invoice # 696523297
Page 2

PROFESSIONAL SERVICES RENDERED to July 24, 2009

Jun 25, 2009	G. Thompson	0.80	Review correspondence and pleadings.
Jul 2, 2009	G. Thompson	0.40	Telephone conversation with Mr. Armstrong (2x).
Jul 3, 2009	G. Thompson	4.00	File material for Yukon Appearance; conference with Mr. Armstrong; review and revise pleadings.
Jul 3, 2009	B.A. Torsky	1.20	Review Rules of Court; draft Notice of Application.
Jul 5, 2009	G. Thompson	0.60	Review pleadings; revise Affidavit of Mr. Armstrong.
Jul 7, 2009	G. Thompson	2.10	Telephone conversation with Mr. Armstrong (2x); draft letter to Mr. Sandrelli; review correspondence; telephone conversation with Mr. Armstrong; conference call with Mr. Lewis and Ms. Tickle; review Order; letter to Mr. Sandrelli.
Jul 8, 2009	G. Thompson	0.90	Telephone conversation and email with Mr. Armstrong; draft letters to Mr. Sandrelli; review Court Order and Monitor's Charge.
Jul 9, 2009	G. Thompson	1.10	Email with Ms. Armstrong; telephone conversations with Mr. Lewis; telephone conversation with Mr. Armstrong; review Court Order.
Jul 10, 2009	G. Thompson	2.20	Attend conference call with Mr. Armstrong and Mr. Lewis; telephone conversation with Mr. Sandrelli; review cash flow; email with Mr. Armstrong; conference with Ms. Tickle, Mr. Armstrong and Mr. Ross.
Jul 13, 2009	G. Thompson	1.00	Review email correspondence; revise Affidavit; telephone call with Mr. Booth; email Mr. Sandrelli and Mr. Lewis.
Jul 14, 2009	G. Thompson	2.70	Conference call with PWC and Faskens; review email correspondence; telephone call with Mr. Sandrelli; email Mr. Sandrelli; revise Affidavit; telephone call with Mr. Lewis; telephone call with Mr. Armstrong; review email for Mr. Matsuda.
Jul 15, 2009	G. Thompson	2.30	Conference with Mr. Armstrong; telephone call with Mr. Lewis (2x); email to Mr. Sandrelli (2x); telephone call with Mr. Vermette.

PricewaterhouseCoopers Inc.

July 27, 2009
Invoice # 696523297
Page 3

Jul 16, 2009	G. Thompson	2.70	Review emails; email to PricewaterhouseCoopers Inc. (3x); email to Faskens; review Report; letter to Yukon Court Registry; telephone conversation and email with Mr. Leitch; telephone conversation with Mr. Booth; telephone conversation with Ms. Tickle; revise Report; email to Ms. Tickle; telephone conversation with Mr. Vermette.
Jul 17, 2009	G. Thompson	1.80	Review Report; conference with Mr. Vermette; email with Mr. Leitch; telephone conversation with Mr. Vermette, Mr. Reardon and Mr. Leitch; review Affidavit of Jan Rudolph and Outline of Argument.
Jul 20, 2009	G. Thompson	6.20	Conference with Mr. Vermette and Mr. Armstrong; prepare for hearing in Chambers regarding appointment of Receiver; attend hearing in Chambers regarding appointment of Receiver; telephone conversation with Mr. Sandrelli; telephone conversation with Mr. Vermette.
Jul 21, 2009	G. Thompson	3.00	Review file; draft letter to Mr. Sandrelli to Faskens; email with Mr. Vermette and Mr. Armstrong; telephone conversation with Mr. Pearson; letter to Mr. Sandrelli; review letter; telephone conversation with Ms. Cheuk.
Jul 22, 2009	G. Thompson	0.60	Email with Mr. Armstrong; email with Ms. Cheuk (2x); email and telephone conversation with Mr. Sandrelli.
Jul 23, 2009	G. Thompson	0.70	Review correspondence; email with Mr. Armstrong; telephone conversation with Mr. Matsuda; email with Mr. Vermette.
Jul 24, 2009	G. Thompson	0.40	Review correspondence and emails.

TO OUR FEES

\$ 14,350.00

DISBURSEMENTS:

Taxable

	G=GST; Q=QST; H=HST; P=PST
Copies	\$65.70 G
Courier	96.67 G
Quicklaw Searches	30.61 G



BORDEN
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PricewaterhouseCoopers Inc.

July 27, 2009
Invoice # 696523297
Page 4

Miscellaneous Expense - VENDOR: Law Society of Yukon; INVOICE#: 20090703A; DATE: 7/3/2009 - Fee for Certificate of Permission to Act in Yukon	750.00	G
Miscellaneous Expense - VENDOR: G. Thompson; INVOICE#: 20090703A; DATE: 7/3/2009 - Certification of Standing Certificate	75.00	G
Total Taxable Disbursements	1,017.98	
Total Disbursements		1,017.98
Total Fees and Disbursements		15,367.98
GST on Fees and Taxable Disbursements		768.40
PST on Fees and Taxable Disbursements		1,004.50
TOTAL THIS INVOICE		\$ 17,140.88



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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

August 18, 2009

Attention: Mr. Michael J. Vermette

Invoice # 696529755
Page 1

Re: Ross Mining Limited

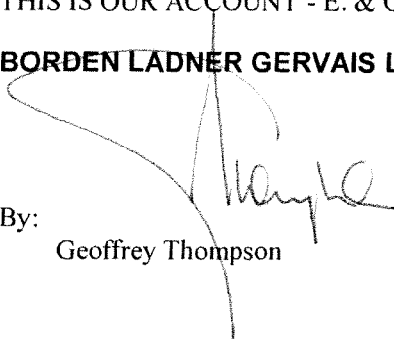
File No: 531982/000455

PROFESSIONAL SERVICES rendered to July 31, 2009 in connection with the above matter as described in the attached.

Fees	\$ 1,995.00
Disbursements	13.95
GST on Fees and Taxable Disbursements	100.45
PST on Fees and Taxable Disbursements	139.65
Total this Invoice	<u>\$ 2,249.05</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson



Borden Ladner Gervais LLP
Lawyers • Patent & Trade-Mark Agents
1200 Waterfront Centre
200 Burrard Street, P.O. Box 48600
Vancouver, BC, Canada V7X 1T2
tel.: (604) 687-5744 fax: (604) 687-1415
www.blgcana.com

August 18, 2009
Invoice # 696529755
Page 2

PricewaterhouseCoopers Inc.

PROFESSIONAL SERVICES RENDERED to July 31, 2009

Jul 6, 2009	G. Thompson	0.40	Review NORR Report; email with Mr. Abakhan.
Jul 10, 2009	N. Roos	1.00	Research lien claimant's priority rights under Yukon Miner's Lien Act.
Jul 27, 2009	G. Thompson	0.50	Telephone conversation with Ms. Cheuk; email with Mr. Armstrong; letter to Mr. Armstrong.
Jul 28, 2009	G. Thompson	0.20	Telephone conversation with Mr. Armstrong.
Jul 29, 2009	G. Thompson	1.60	Review Reasons; telephone conversation and emails with Mr. Armstrong; emails with Mr. Lewis, Mr. Peerson and Mr. Willis; consider issues regarding Receiver's Certificate.
Jul 30, 2009	P.T. Eastwood	0.50	Review email from Mr. Matsuda and employment letters to Ross Mine employees; review Yukon Employment Standards Act and consider issues.
Jul 30, 2009	G. Thompson	0.60	Review email from Mr. Peerson and Mr. Matsuda; review employment letters.
Jul 31, 2009	G. Thompson	0.70	Review email and email to Mr. Armstrong (2x); telephone conversation to Yukon Supreme Court.

TO OUR FEES

\$ 1,995.00

DISBURSEMENTS:

Taxable

G=GST; Q=QST; H=HST; P=PST

Copies	\$1.20	G
Quicklaw Searches	12.75	G

Total Taxable Disbursements

13.95

Total Disbursements

13.95

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST REGISTRATION # R869096974RT0005



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August 18, 2009
Invoice # 696529755
Page 3

PricewaterhouseCoopers Inc.

Total Fees and Disbursements	2,008.95
GST on Fees and Taxable Disbursements	100.45
PST on Fees and Taxable Disbursements	139.65
TOTAL THIS INVOICE	\$ 2,249.05

PAYABLE ON RECEIPT
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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

August 31, 2009

Attention: Mr. Michael J. Vermette

Invoice # 696533221

Page 1

Re: Ross Mining Limited

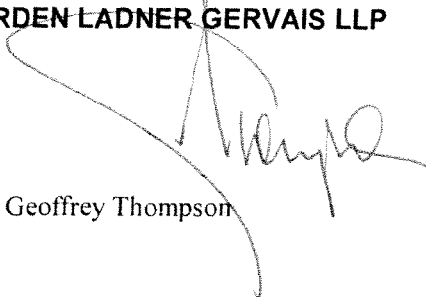
File No: 531982/000455

PROFESSIONAL SERVICES rendered to August 31, 2009 in connection with the above matter as described in the attached.

Fees	\$ 19,450.00
Disbursements	466.69
GST on Fees and Taxable Disbursements	995.46
PST on Fees and Taxable Disbursements	1,361.50
Total this Invoice	<u>\$ 22,273.65</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson



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August 31, 2009
Invoice # 696533221
Page 2

PricewaterhouseCoopers Inc.

PROFESSIONAL SERVICES RENDERED to August 31, 2009

Jun 26, 2009	G. Thompson	0.90	Email regarding Yukon counsel; review pleadings.
Aug 4, 2009	G. Thompson	1.30	Email correspondence with Mr. Armstrong; review law on Receiver's priority; draft email to Mr. Pearson; telephone conversation with Mr. Armstrong (2x).
Aug 5, 2009	G. Thompson	1.80	Telephone conversation with Mr. Vermette; email with Mr. Vermette; telephone conversation and email with Mr. Pearson; telephone conversation with Mr. Armstrong; review law on solicitor's liens; letter to Mr. Sandrelli; email with Mr. Armstrong.
Aug 6, 2009	G. Thompson	1.30	Telephone conversation with Mr. Vermette; email with Mr. Armstrong and Mr. Matsuda; email to Mr. Sandrelli; review Confidentiality Agreement.
Aug 7, 2009	G. Thompson	0.70	Review emails; telephone conversation with Mr. Matsuda; email with Mr. Armstrong; letter to Mr. Armstrong.
Aug 8, 2009	G. Thompson	0.60	Review file; email with Mr. Armstrong regarding Marketing Report; review Marketing Plan and Agenda.
Aug 10, 2009	G. Thompson	3.30	Review email; email to Mr. Leitch; review Marketing Report; emails to Mr. Armstrong; telephone conversation with Yukon Registry; telephone conversation with Mr. Armstrong; prepare and attend meeting with Mr. Lewis, Mr. Ross and Receiver.
Aug 11, 2009	R.L. Bozzer	0.80	Review deal structure.
Aug 11, 2009	G. Thompson	1.60	Email to Mr. Lewis, Mr. Pearson and Mr. Armstrong regarding sales process and entry of Receivership Order; conference with Mr. Bozzer; telephone conversation with Mr. Armstrong.
Aug 12, 2009	R.L. Bozzer	0.60	Review indemnity for driller.
Aug 12, 2009	G. Thompson	2.90	Emails with Mr. Armstrong; telephone conversation with Mr. Matsuda; draft Indemnity Agreement; draft letters regarding trucks and related claim demands; draft letters regarding trucks and Terex Dump trucks; email regarding registration of receivership order; email regarding return of vehicles.



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August 31, 2009
Invoice # 696533221
Page 3

PricewaterhouseCoopers Inc.

Aug 13, 2009	G. Thompson	0.90	Issue demand letters on trucks and loans; email with Mr. Armstrong (2x); revise Indemnity Agreements; telephone conversation with Mr. Armstrong.
Aug 14, 2009	R.L. Bozzer	1.30	Draft Purchase Agreement.
Aug 14, 2009	G. Thompson	2.90	Review Yukon statute; email with Ms. Cheuk regarding claim of lien; telephone conversation with Mr. Armstrong; conference with Mr. Armstrong and Mr. Matsuda; approve Order as to form; letter to Ms. Barratt; conference and email with Mr. Lewis; review Yukon Water Board material; review leases and email with Mr. Leitch; conference with Mr. Leitch.
Aug 16, 2009	G. Thompson	0.50	Review and revise Confidentiality Information Memorandum; review emails.
Aug 17, 2009	R.L. Bozzer	4.40	Draft Purchase Agreement.
Aug 17, 2009	G. Thompson	1.40	Emails to Mr. Matsuda regarding dump trucks and Confidentiality Information Memorandum; telephone conversation with Mr. Matsuda; telephone conversation with Mr. Vermette and Mr. Matsuda.
Aug 18, 2009	R.L. Bozzer	2.40	Review Placer Act (Yukon) and approvals process; finalize agreement and further revisions.
Aug 18, 2009	G. Thompson	1.50	Review Asset Purchase and Sale Agreement; email with Mr. Vermette; telephone conversation with Mr. Matsuda (3x); revise Asset Purchase and Sale Agreement; email with Mr. Matsuda.
Aug 19, 2009	G. Thompson	1.20	Letter to Mr. Sandrelli regarding the Trucks; email to Mr. Lewis regarding Water Board; review email regarding WCB trust claim; revise Indemnity Agreements and email to Mr. Matsuda.
Aug 20, 2009	G. Thompson	0.60	Review file; email to Mr. Lewis; review Agreement of Purchase and Sale.
Aug 21, 2009	G. Thompson	1.60	Email to Mr. Lewis; review file and prepare Meeting Agenda; organize file and consider issues.
Aug 24, 2009	R.L. Bozzer	0.80	Review assets listing; consider closing process.
Aug 24, 2009	G. Thompson	1.50	Conference with Mr. Armstrong; email with Mr. Armstrong; review file and prepare for Meeting.
Aug 24, 2009	B.A. Torsky	1.40	Receive and review correspondence; review pleadings; consider requirements for Order; draft Vesting Order.

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST REGISTRATION # R869096974RT0005



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August 31, 2009
Invoice # 696533221
Page 4

PricewaterhouseCoopers Inc.

Aug 25, 2009	G. Thompson	0.80	Review file; draft letter to Yukon Water Board.
Aug 26, 2009	R.L. Bozzer	0.40	Review Information Memo.
Aug 26, 2009	R.L. Bozzer	0.40	Review database.
Aug 26, 2009	G. Thompson	1.20	Emails regarding the Data Room; email with Mr. Lewis regarding Water Board; review Receiver's Draft Report.
Aug 27, 2009	G. Thompson	1.30	Review Receiver's Third Report to the Court; email with Mr. Armstrong; revise Vesting Order.
Aug 28, 2009	G. Thompson	2.10	Review email regarding Promissory Note and lien filings; revise Vesting Order; review lien claim; email with Mr. Armstrong; telephone conversation with Mr. Peerson.

TO OUR FEES

\$ 19,450.00

DISBURSEMENTS:

Non-Taxable

Due Diligence	\$7.50
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Total Non-Taxable Disbursements

7.50

Taxable

G=GST; Q=QST; H=HST; P=PST

BC Online Service Charge	4.00	G
Computer Searches	76.00	G
Copies	300.00	G
Courier	10.19	G
Fax Pages	38.00	G
Agency Fees - Agent's fee for filing Monitor's Third Report to Court and faxing court stamped copy. West Coast Title Search Ltd. Invoice No. H073396.	17.00	G
BC Online - Corporate Registry - Company Search - SEARCH A0075404	7.00	G
BC Online - Corporate Registry - Company Search - SEARCH A0029251	7.00	G

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GST REGISTRATION # R869096974RT0005



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PricewaterhouseCoopers Inc.

August 31, 2009
Invoice # 696533221
Page 5

Total Taxable Disbursements	<u>459.19</u>	
Total Disbursements		466.69
Total Fees and Disbursements		<u>19,916.69</u>
GST on Fees and Taxable Disbursements		995.46
PST on Fees and Taxable Disbursements		<u>1,361.50</u>
TOTAL THIS INVOICE		<u>\$ 22,273.65</u>

PAYABLE ON RECEIPT
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GST REGISTRATION # R869096974RT0005



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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

September 8, 2009

Attention: Mr. Michael J. Vermette

Invoice # 696535551
Page 1

Re: Ross Mining Limited

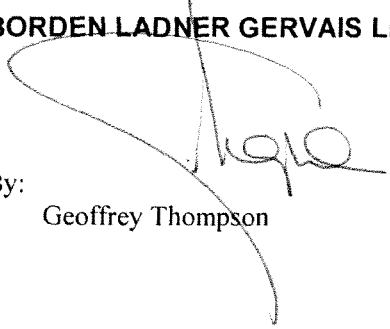
File No: 531982/000455

PROFESSIONAL SERVICES rendered to August 31, 2009 in connection with the above matter as described in the attached.

Fees	\$ 2,675.00
Disbursements	330.24
GST on Fees and Taxable Disbursements	150.26
PST on Fees and Taxable Disbursements	187.25
Total this Invoice	<u>\$ 3,342.75</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson



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September 8, 2009
Invoice # 696535551
Page 2

PricewaterhouseCoopers Inc.

PROFESSIONAL SERVICES RENDERED to August 31, 2009

Aug 19, 2009	V. Tang	0.40	Review Yukon legislation and attend to inquiry re unpaid workers' compensation assessments.
Aug 20, 2009	V. Tang	0.80	Research re priority of statutory liens and other security interests.
Aug 21, 2009	V. Tang	2.20	Prepare analysis of priority conflict between Yukon Workers Compensation Act and Garage Keepers Lien Act; review Yukon legislation and research case authorities.
Aug 28, 2009	R.L. Bozzer	0.60	Review Vesting Order and claim by Golden Hill.
Aug 28, 2009	B.A. Rebane	0.30	Advice on mining liens in Yukon.
Aug 31, 2009	R.L. Bozzer	0.20	Review draft vesting order.
Aug 31, 2009	G. Thompson	0.70	Telephone conversation with Mr. Lewis; revise Vesting Order; email to Mr. Armstrong; revise letter to Yukon Water Board.

TO OUR FEES

\$ 2,675.00

DISBURSEMENTS:

Taxable

G=GST; Q=QST; H=HST; P=PST

Copies	\$30.60	G
Courier	50.59	G
Quicklaw Searches	249.05	G

Total Taxable Disbursements

330.24

Total Disbursements

330.24

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST REGISTRATION # R869096974RT0005



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September 8, 2009
Invoice # 696535551
Page 3

PricewaterhouseCoopers Inc.

Total Fees and Disbursements	3,005.24
GST on Fees and Taxable Disbursements	150.26
PST on Fees and Taxable Disbursements	187.25
TOTAL THIS INVOICE	<u>\$ 3,342.75</u>

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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

October 15, 2009

Attention: Mr. Michael J. Vermette

Invoice # 696548168
Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to September 30, 2009 in connection with the above matter as described in the attached.

Fees	\$ 4,550.00
Disbursements	498.18
GST on Fees and Taxable Disbursements	252.41
PST on Fees and Taxable Disbursements	318.50
Total this Invoice	<u>\$ 5,619.09</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson



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www.blgcanada.com

PricewaterhouseCoopers Inc.

October 15, 2009
Invoice # 696548168
Page 2

PROFESSIONAL SERVICES RENDERED to September 30, 2009

Sep 1, 2009	G. Thompson	0.20	Email to Mr. Vermette; letter to Mr. Pearson.
Sep 2, 2009	E. Wang	4.00	Note-up Yukon Miners Lien Act; review for case-law of previous versions; search for academic discussions.
Sep 3, 2009	A. Sidhu	3.00	Reviewed the receiver document and read up general law on receivership.
Sep 3, 2009	E. Wang	2.50	Complete research of case-law for Miners Lien Act; draft and complete memorandum of law.
Sep 4, 2009	R.L. Bozzer	0.30	Review emails regarding process.
Sep 4, 2009	G. Thompson	0.60	Telephone conversation with Mr. Pearson; email with Mr. Armstrong (2x).
Sep 8, 2009	G. Thompson	0.60	Review file; email with Mr. Armstrong (3x).
Sep 18, 2009	G. Thompson	0.20	Review emails and file.
Sep 22, 2009	G. Thompson	0.40	Telephone conversation with Mr. Armstrong.
Sep 24, 2009	G. Thompson	0.20	Telephone conversation with Mr. Armstrong.
Sep 25, 2009	G. Thompson	0.40	Review letter from Mr. Sandrelli; email with Mr. Armstrong.
Sep 28, 2009	R.L. Bozzer	0.40	Review status and discuss with G. Thompson and D. Li.
Sep 28, 2009	G. Thompson	0.30	Email with Mr. Armstrong (2x).
Sep 29, 2009	G. Thompson	0.80	Email with Mr. Armstrong; review file; conference with Mr. Armstrong.
Sep 30, 2009	A. Sidhu	1.00	Receive instructions from Mr. Thompson regarding set-off and receivership memo and review Placer Agreement and invoices attached.
Sep 30, 2009	G. Thompson	0.80	Telephone conversation with Mr. Pearson; email with Mr. Armstrong; email and telephone conversation with Mr. Leitch; conference with Ms. Sidhu regarding set-off.

TO OUR FEES

\$ 4,550.00

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST REGISTRATION # R869096974RT0005



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PricewaterhouseCoopers Inc.

October 15, 2009
Invoice # 696548168
Page 3

DISBURSEMENTS:

Taxable

G=GST; Q=QST; H=HST; P=PST

Computer Searches	\$100.00	G
Copies	114.30	G
Courier	4.22	G
Quicklaw Searches	279.66	G

Total Taxable Disbursements	498.18
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Total Disbursements	498.18
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Total Fees and Disbursements	5,048.18
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GST on Fees and Taxable Disbursements	252.41
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PST on Fees and Taxable Disbursements	318.50
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TOTAL THIS INVOICE	\$ 5,619.09
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PAYABLE ON RECEIPT
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GST REGISTRATION # R869096974RT0005

May 14, 2010



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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

November 20, 2009

Attention: Mr. Michael J. Vermette

Invoice # 696560100
Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to October 31, 2009 in connection with the above matter as described in the attached.

Fees	\$ 3,950.00
Disbursements	353.63
GST on Fees and Taxable Disbursements	215.18
PST on Fees and Taxable Disbursements	276.50
Total this Invoice	<u>\$ 4,795.31</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By:

Geoffrey Thompson



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November 20, 2009
Invoice # 696560100
Page 2

PricewaterhouseCoopers Inc.

PROFESSIONAL SERVICES RENDERED to October 31, 2009

Oct 2, 2009	G. Thompson	0.80	Conference with Mr. Vermette; telephone conversation with Mr. Pearson; review emails.
Oct 5, 2009	B.A. Torsky	0.20	Attend to payment of invoice.
Oct 8, 2009	G. Thompson	0.40	Telephone conversation with Mr. Matsuda; review file regarding meeting.
Oct 9, 2009	G. Thompson	2.20	Conference with Mr. Matsuda and Mr. Leitch; prepare for conference.
Oct 10, 2009	G. Thompson	0.70	Telephone conversation with Mr. Scobie; review offer letter; draft letter to offeror; email to Mr. Anderson and Mr. Scobie.
Oct 13, 2009	G. Thompson	0.70	Email to Mr. Matsuda; email to Mr. Scobie; email to Mr. Scobie regarding corporate directors.
Oct 13, 2009	G. Thompson	0.30	Email to Mr. Pearson.
Oct 13, 2009	E. Wang	2.80	Note-up and review the Yukon Business Corporations Act and identical sections in the Canada Business Corporations Act dealing with directors' resignations; research whether sole director may resign.
Oct 14, 2009	G. Thompson	0.30	Review set-off issue.
Oct 26, 2009	G. Thompson	0.20	Emails to Mr. Armstrong.
Oct 27, 2009	G. Thompson	0.80	Telephone conversation with Mr. Armstrong; telephone conversation with Mr. Pearson; review file regarding set off.
Oct 28, 2009	G. Thompson	0.40	Telephone conversation with Mr. Armstrong; telephone conversation with Mr. Vermette; review file; email with Mr. Leitch.
Oct 30, 2009	G. Thompson	0.10	Review and forward email regarding lien.

TO OUR FEES

\$ 3,950.00

DISBURSEMENTS:

Taxable

G=GST; Q=QST; H=HST; P=PST

Agent's Account

\$37.70 G

PAYABLE ON RECEIPT

INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE

GST REGISTRATION # R869096974RT0005



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November 20, 2009
Invoice # 696560100
Page 3

PricewaterhouseCoopers Inc.

Computer Searches	43.00	G
Copies	83.70	G
Quicklaw Searches	107.98	G
Agency Fees - Agent's fees for obtaining searches	81.25	G
Total Taxable Disbursements	353.63	
Total Disbursements		353.63
Total Fees and Disbursements		4,303.63
GST on Fees and Taxable Disbursements		215.18
PST on Fees and Taxable Disbursements		276.50
TOTAL THIS INVOICE		\$ 4,795.31

PAYABLE ON RECEIPT
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GST REGISTRATION # R869096974RT0005



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STATEMENT OF ACCOUNT

120 Days Past Due

Borden Ladner Gervais LLP
Lawyers · Patent & Trade-Mark Agents
1200 Waterfront Centre
200 Burrard Street, P.O. Box 48600
Vancouver, BC, Canada V7X 1T2
tel.: (604) 687-5744 fax: (604) 687-1415
www.blgcana.com

July 26, 2010

Geoffrey Thompson

PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC, V6C 3S7
Attention: Mr. Michael J. Vermette

Our Client: 531982 PricewaterhouseCoopers Inc.
Our Matter: 000455 Ross Mining Limited

Bill Date	Bill No.	Charges	Credits	Interest	Balance Due
2009-11-20	696560100	4,795.31	0.00	343.69	5,139.00

TOTAL THIS MATTER: \$5,139.00

31-60 Days	61-90 Days	91-120 Days	121+ Days	Interest	Total Due
\$0.00	\$0.00	\$0.00	\$4,795.31	\$343.69	\$5,139.00

AS OUR INVOICES ARE DUE WHEN RENDERED AND SOME OF THESE INVOICES HAVE REMAINED UNPAID
FOR A PERIOD GREATER THAN 120 DAYS, PLEASE MAKE ARRANGEMENTS FOR IMMEDIATE PAYMENT.
INTEREST ON INVOICES NOT PAID WITHIN 30 DAYS IS CHARGED AT A RATE OF 12% PER ANNUM.

PLEASE DIRECT ALL ENQUIRIES TO ACCOUNTS RECEIVABLE AT (604) 632-3415 OR CONTACT YOUR LAWYER DIRECTLY.

REMITTANCE ADVICE

PLEASE RETURN WITH YOUR PAYMENT

Borden Ladner Gervais LLP

Lawyers · Patent & Trade-Mark Agents
1200 Waterfront Centre
200 Burrard Street, P.O. Box 48600
Vancouver, BC, Canada V7X 1T2

Our Client/Matter: 531982/000455

Geoffrey Thompson

Bill Date	Bill No.	Charges	Credits	Interest	Balance Due
2009-11-20	696560100	4,795.31	0.00	343.69	5,139.00

TOTAL THIS MATTER: \$5,139.00



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tel.: (604) 687-5744 fax: (604) 687-1415
www.blgcanada.com

PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

December 10, 2009

Attention: Mr. Michael J. Vermette

Invoice # 696566658

Page 1

Re: Ross Mining Limited

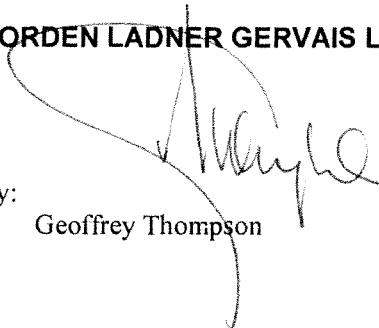
File No: 531982/000455

PROFESSIONAL SERVICES rendered to November 30, 2009 in connection with the above matter as described in the attached.

Fees	\$ 4,365.00
Disbursements	112.45
GST on Fees and Taxable Disbursements	223.88
PST on Fees and Taxable Disbursements	305.55
Total this Invoice	<u>\$ 5,006.88</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson



Borden Ladner Gervais LLP
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December 10, 2009
Invoice # 696566658
Page 2

PROFESSIONAL SERVICES RENDERED to November 30, 2009

Nov 3, 2009	G. Thompson	0.90	Email and telephone conversation with Mr. Vermette; telephone conversation with Mr. Armstrong; review file.
Nov 5, 2009	G. Thompson	0.60	Review email; review Orders; email with Mr. Armstrong regarding set-off rights.
Nov 6, 2009	G. Thompson	0.60	Review and revise Monitor's Report to Court; telephone conversation and email with Mr. Armstrong.
Nov 9, 2009	G. Thompson	0.30	Telephone conversation with Mr. Leitch; telephone conversation with West Coast; email with Mr. Armstrong.
Nov 12, 2009	G. Thompson	0.60	Review pleadings to join the two actions.
Nov 16, 2009	G. Thompson	0.30	Telephone conversation and email with Mr. Leitch.
Nov 17, 2009	G. Thompson	0.60	Email to Mr. Armstrong; email with Mr. Leitch; review pleadings.
Nov 18, 2009	G. Thompson	0.30	Telephone conversation with Mr. Leitch (2x).
Nov 19, 2009	G. Thompson	0.60	Review emails from Mr. Leitch; email to Mr. Armstrong; review Report.
Nov 20, 2009	G. Thompson	0.60	Review pleadings and draft Report; email and telephone conversation with Mr. Armstrong.
Nov 23, 2009	G. Thompson	0.80	Telephone conversation with Mr. Leitch; email to Mr. Armstrong; telephone conversation with Mr. Vermette.
Nov 25, 2009	G. Thompson	0.40	Email to Mr. Vermette; email to Mr. Armstrong; email to Mr. Vermette regarding the Monitor's Report; review file.
Nov 26, 2009	G. Thompson	1.80	Email to Mr. Leitch; telephone conversation with Mr. Armstrong; telephone conversation with Mr. Vermette; email with Mr. Pearson and Mr. Leitch; email with Ms. Lo; review Report.
Nov 27, 2009	G. Thompson	1.00	Conference with Mr. Leitch, Mr. Pearson and Mr. Vermette to discuss Receiver's Report; email with Mr. Leitch; serve Report.
Nov 30, 2009	G. Thompson	0.30	Review pleadings from Norman Ross.

PAYABLE ON RECEIPT
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GST REGISTRATION # R869096974RT0005



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December 10, 2009
Invoice # 696566658
Page 3

PricewaterhouseCoopers Inc.

TO OUR FEES \$ 4,365.00

DISBURSEMENTS:

Taxable

G=GST; Q=QST; H=HST; P=PST

Computer Searches	\$18.00	G
Copies	44.10	G
Courier	50.35	G

Total Taxable Disbursements 112.45

Total Disbursements 112.45

Total Fees and Disbursements 4,477.45

GST on Fees and Taxable Disbursements 223.88

PST on Fees and Taxable Disbursements 305.55

TOTAL THIS INVOICE \$ 5,006.88

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST REGISTRATION # R869096974RT0005



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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

December 31, 2009

Attention: Mr. Michael J. Vermette

Invoice # 696582373
Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to December 31, 2009 in connection with the above matter as described in the attached.

Fees	\$ 1,125.00
Disbursements	2.10
GST on Fees and Taxable Disbursements	56.36
PST on Fees and Taxable Disbursements	78.75

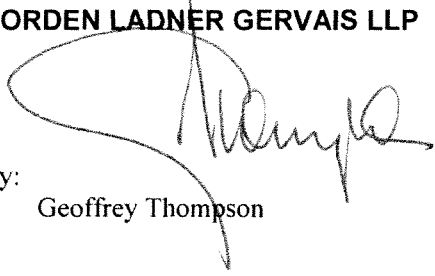
Total this Invoice

\$ 1,262.21

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERSAIS LLP

By:


Geoffrey Thompson



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December 31, 2009
Invoice # 696582373
Page 2

PricewaterhouseCoopers Inc.

PROFESSIONAL SERVICES RENDERED to December 31, 2009

Dec 3, 2009	G. Thompson	0.60	Review file; email with Mr. Leitch; review Notices; email with Mr. Vermette.
Dec 7, 2009	G. Thompson	0.30	Email with Mr. Leitch; telephone conversation with Mr. Leitch.
Dec 9, 2009	G. Thompson	0.20	Email with Mr. Leitch; review file.
Dec 11, 2009	G. Thompson	0.20	Telephone conversation with Mr. Leitch.
Dec 17, 2009	G. Thompson	0.20	Telephone conversation with Mr. Matsuda.
Dec 18, 2009	G. Thompson	0.40	Email with Mr. Peerson and Mr. Armstrong.
Dec 23, 2009	G. Thompson	0.60	Review Reasons for Judgment and correspondence.

TO OUR FEES

\$ 1,125.00

DISBURSEMENTS:

Taxable

G=GST; Q=QST; H=HST; P=PST

Copies

\$2.10 G

Total Taxable Disbursements

2.10

Total Disbursements

2.10

Total Fees and Disbursements

1,127.10

GST on Fees and Taxable Disbursements

56.36

PST on Fees and Taxable Disbursements

78.75

TOTAL THIS INVOICE

\$ 1,262.21

PAYABLE ON RECEIPT
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GST REGISTRATION # R869096974RT0005



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www.blgcana.com

PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

February 3, 2010

Attention: Mr. Michael J. Vermette

Invoice # 696591073
Page 1

Re: Ross Mining Limited

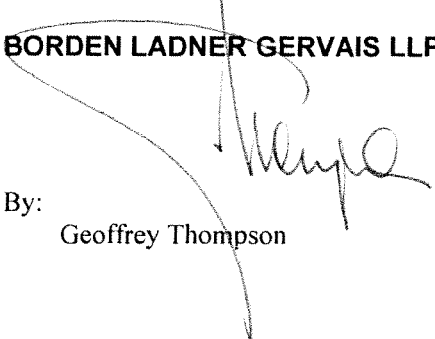
File No: 531982/000455

PROFESSIONAL SERVICES rendered to January 31, 2010 in connection with the above matter as described in the attached.

Fees	\$ 2,140.00
Disbursements	63.50
GST on Fees and Taxable Disbursements	110.18
PST on Fees and Taxable Disbursements	149.80
Total this Invoice	<u>\$ 2,463.48</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson



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February 3, 2010
Invoice # 696591073
Page 2

PricewaterhouseCoopers Inc.

PROFESSIONAL SERVICES RENDERED to January 31, 2010

Jan 4, 2010	G. Thompson	0.40	Review pleadings; emails to PWC; telephone conversation with Mr. Vermette.
Jan 5, 2010	G. Thompson	0.30	Review pleadings regarding January 27 application.
Jan 7, 2010	G. Thompson	0.60	Review letter from Mr. Rudolph; review file; email to Mr. Vermette; review letter and draft Order from Mr. Leitch.
Jan 8, 2010	G. Thompson	0.40	Review emails; review Court of Appeal pleadings.
Jan 11, 2010	G. Thompson	0.60	Review Land Use materials; telephone conversation with Mr. Armstrong.
Jan 12, 2010	G. Thompson	0.40	Review emails; email to Mr. Peerson and Mr. Lewis.
Jan 13, 2010	G. Thompson	1.40	Attend conference call with Mr. Peerson and Mr. Lewis; telephone conversations with Mr. Armstrong (2x); review pleadings and Affidavit of Mr. Rudolph.
Jan 21, 2010	G. Thompson	0.40	Review Outline for security for costs application.

TO OUR FEES

\$ 2,140.00

DISBURSEMENTS:

Taxable

G=GST; Q=QST; H=HST; P=PST

Agent's Account	\$27.00	G
Copies	1.50	G
Agency Fees - Agent's fee for filing Appearance at the Yukon Registry for Action No. 09-A0087. West Coast Title Search Invoice No. J067832.	35.00	G

Total Taxable Disbursements

63.50

Total Disbursements

63.50

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GST REGISTRATION # R869096974RT0005



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February 3, 2010
Invoice # 696591073
Page 3

PricewaterhouseCoopers Inc.

Total Fees and Disbursements	2,203.50
GST on Fees and Taxable Disbursements	110.18
PST on Fees and Taxable Disbursements	149.80
TOTAL THIS INVOICE	<u><u>\$ 2,463.48</u></u>

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GST REGISTRATION # R869096974RT0005



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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

March 15, 2010

Attention: Mr. Michael J. Vermette

Invoice # 696602773

Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to February 28, 2010 in connection with the above matter as described in the attached.

Fees	\$ 1,495.00
Disbursements	38.70
GST on Fees and Taxable Disbursements	76.69
PST on Fees and Taxable Disbursements	104.65

Total this Invoice

\$ 1,715.04

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BORDEN LADNER GERVAIS LLP

By:

Geoffrey Thompson



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PricewaterhouseCoopers Inc.

March 15, 2010
Invoice # 696602773
Page 2

PROFESSIONAL SERVICES RENDERED to February 28, 2010

Feb 1, 2010	G. Thompson	0.70	Review email and draft Order; email with Mr. Leitch; email to Mr. Vermette.
Feb 2, 2010	G. Thompson	0.40	Review emails from GHVLP.
Feb 4, 2010	G. Thompson	0.30	Review correspondence from Mr. Leitch.
Feb 10, 2010	K.E. Andersen	0.30	Emails from Mr. Barrett; review emails; emails to and from Mr. Armstrong.
Feb 18, 2010	M. Martindale	1.50	Telephone call with Mr. Matsuda regarding receiver certificate; consider receiver's fees and determine if loaned or otherwise.
Feb 18, 2010	B.A. Torsky	0.40	Review Receivership Order; discussion with Ms. Martindale.
Feb 19, 2010	M. Martindale	0.30	Consider security regarding claims for receivership's fees.
Feb 19, 2010	B.A. Torsky	0.40	Review pleadings; review searches.

TO OUR FEES

\$ 1,495.00

DISBURSEMENTS:

Taxable

G=GST; Q=QST; H=HST; P=PST

Copies

\$38.70 G

Total Taxable Disbursements

38.70

Total Disbursements

38.70

PAYABLE ON RECEIPT
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GST REGISTRATION # R869096974RT0005



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tel.: (604) 687-5744 fax: (604) 687-1415
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PricewaterhouseCoopers Inc.

March 15, 2010
Invoice # 696602773
Page 3

Total Fees and Disbursements	1,533.70
GST on Fees and Taxable Disbursements	76.69
PST on Fees and Taxable Disbursements	104.65
TOTAL THIS INVOICE	<u>\$ 1,715.04</u>

PAYABLE ON RECEIPT
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GST REGISTRATION # R869096974RT0005



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tel.: (604) 687-5744 fax: (604) 687-1415
www.blgcana.com

PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

April 8, 2010

Attention: Mr. Michael J. Vermette

Invoice # 696608990
Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to March 31, 2010 in connection with the above matter as described in the attached.

Fees	\$ 3,515.00
Disbursements	17.40
GST on Fees and Taxable Disbursements	176.62
PST on Fees and Taxable Disbursements	246.05

Total this Invoice

\$ 3,955.07

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By:

Geoffrey Thompson



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April 8, 2010
Invoice # 696608990
Page 2

PricewaterhouseCoopers Inc.

PROFESSIONAL SERVICES RENDERED to March 31, 2010

Mar 4, 2010	G. Thompson	0.20	Review correspondence and Orders.
Mar 5, 2010	G. Thompson	0.50	Review correspondence and file status.
Mar 9, 2010	G. Thompson	0.20	Telephone conversation with Mr. Armstrong.
Mar 10, 2010	G. Thompson	1.10	Telephone conversation with Mr. Vermette; review email from Mr. Pearson; email to Mr. Pearson; review Receivership Order.
Mar 15, 2010	G. Thompson	0.40	Review file; email with Mr. Vermette; telephone conversation with Mr. Armstrong.
Mar 18, 2010	G. Thompson	0.80	Review email; telephone conversation and email with Mr. Armstrong; review lease.
Mar 22, 2010	G. Thompson	0.40	Review emails and memo; email to PricewaterhouseCoopers Inc.; telephone conversation with Mr. Armstrong.
Mar 23, 2010	G. Thompson	0.40	Review email from Mr. Armstrong.
Mar 24, 2010	G. Thompson	0.60	Telephone conversations with Mr. Armstrong; telephone conversation and emails with Mr. Pearson; conference with M. Vermette.
Mar 25, 2010	G. Thompson	0.50	Review PL Agreement; email and telephone conversation with Mr. Pearson.
Mar 29, 2010	G. Thompson	1.20	Review draft Report and revised Report; conference with Mr. Vermette and Mr. Armstrong.
Mar 30, 2010	G. Thompson	0.70	Telephone conversations and emails with Mr. Pearson; email with Mr. Armstrong.
Mar 31, 2010	G. Thompson	0.40	Telephone conversation with Mr. Armstrong; review PL Agreement.

TO OUR FEES

\$ 3,515.00

DISBURSEMENTS:

Taxable

G=GST; Q=QST; H=HST; P=PST

Copies

\$17.40 G

PAYABLE ON RECEIPT

INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE

GST REGISTRATION # R869096974RT0005



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www.blgcanada.com

April 8, 2010
Invoice # 696608990
Page 3

PricewaterhouseCoopers Inc.

Total Taxable Disbursements	<u>17.40</u>	
Total Disbursements		17.40
 Total Fees and Disbursements		<u>3,532.40</u>
GST on Fees and Taxable Disbursements		176.62
PST on Fees and Taxable Disbursements		<u>246.05</u>
 TOTAL THIS INVOICE		<u><u>\$ 3,955.07</u></u>

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST REGISTRATION # R869096974RT0005



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200 Burrard Street, P.O. Box 48600
Vancouver, BC, Canada V7X 1T2
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www.blgcanada.com

PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

May 13, 2010

Attention: Mr. Michael J. Vermette

Invoice # 696618743
Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to April 30, 2010 in connection with the above matter as described in the attached.

Fees
Disbursements
GST on Fees and Taxable Disbursements
PST on Fees and Taxable Disbursements

\$ 9,950.00
363.12
515.66
696.50

11,000

Total this Invoice

\$ 11,525.28

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By:

Geoffrey Thompson



Borden Ladner Gervais LLP
Lawyers • Patent & Trade-Mark Agents
1200 Waterfront Centre
200 Burrard Street, P.O. Box 48600
Vancouver, BC, Canada V7X 1T2
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PricewaterhouseCoopers Inc.

May 13, 2010
Invoice # 696618743
Page 2

PROFESSIONAL SERVICES RENDERED to April 30, 2010

Apr 1, 2010	G. Thompson	1.60	Review Receiver's Report; conference with Mr. Armstrong; review Appearance; review Bennett on Receiverships; email with Mr. Leigh; email with Ms. Schoor; email with Mr. Peerson.
Apr 6, 2010	G. Thompson	0.80	Review letter regarding lien claim and list of documents; email with Mr. Armstrong.
Apr 7, 2010	G. Thompson	0.40	Review file; telephone conversation with Mr. Leitch; review emails.
Apr 8, 2010	G. Thompson	0.40	Review Second Receiver's Report; email to Mr. Armstrong.
Apr 15, 2010	G. Thompson	0.10	Email to Court Registry.
Apr 16, 2010	G. Thompson	0.90	Email to all parties copy of Receiver's Report; review file; email to Mr. Armstrong.
Apr 19, 2010	G. Thompson	1.30	Attend Case Management Conference with Mr. J. Veale; review pleadings; email to Mr. Vermette.
Apr 20, 2010	G. Thompson	0.80	Review draft form of Order; review email regarding Order; email with Mr. Peerson; review pleadings and email to Mr. Vermette.
Apr 21, 2010	G. Thompson	0.70	Review pleadings to appoint PwC as Receiver-Manager; email to counsel.
Apr 22, 2010	G. Thompson	0.90	Review letter from Mr. Sandrelli; email with Mr. Leitch; telephone conversation with Mr. Sandrelli; telephone conversations and emails with Mr. Armstrong; telephone conversation with Mr. Vermette.
Apr 23, 2010	G. Thompson	0.20	Telephone conversation with Mr. Peerson.
Apr 26, 2010	G. Thompson	1.20	Telephone conversation and emails with Mr. Leitch; email with Mr. Vermette; telephone conversation with Mr. Vermette; review fax; email to Mr. Armstrong.
Apr 27, 2010	G. Thompson	1.50	Emails to and from Mr. Vermette; review file and prepare for hearing in Chambres; attend hearing in Chambers before Veale J.; telephone conversation and emails with Mr. Armstrong.



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Borden Ladner Gervais LLP
Lawyers • Patent & Trade-Mark Agents
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May 13, 2010
Invoice # 696618743
Page 3

PricewaterhouseCoopers Inc.

Apr 28, 2010	G. Thompson	1.80	Email with Ms. Schoor; email with Mr. Leitch; telephone conversation with Mr. Vermette; email with Mr. Sandrelli; email with Ms. Proctor; attend CMC; email with Mr. Armstrong.
Apr 29, 2010	T. Keeler	5.00	Search for and review cases in which court appointed receiver carried on mining operations.
Apr 29, 2010	G. Thompson	1.70	Review file and draft Outline of Argument; email to Mr. Peerson (3x).
Apr 29, 2010	G. Thompson	0.70	Email with Mr. Vermette and Mr. Lewis; review emails; telephone conversation with Mr. Vermette.
Apr 30, 2010	T. Keeler	5.70	Attend to further search for cases where court appointed receiver operated mine; gather relevant cases together with flags on relevant passages; search for case law where court reluctant to interfere with a receiver's decision; gather relevant cases together with flags on relevant passages.
Apr 30, 2010	G. Thompson	2.10	Review Outline of Argument; email with Mr. Vermette; email with Mr. Keller; legal research on Soundair Corp. case; emails to and from Mr. Sandrelli (2x); telephone call with Mr. Armstrong.
Apr 30, 2010	G. Thompson	0.30	Telephone calls with Mr. Vermette and Mr. Armstrong.

TO OUR FEES

\$ 9,950.00

DISBURSEMENTS:

Taxable

G=GST; Q=QST; H=HST; P=PST

Copies	\$99.60	G
Quicklaw Searches	263.52	G

Total Taxable Disbursements

363.12

Total Disbursements

363.12

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST REGISTRATION # R869096974RT0005



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PricewaterhouseCoopers Inc.

May 13, 2010
Invoice # 696618743
Page 4

Total Fees and Disbursements	10,313.12
GST on Fees and Taxable Disbursements	515.66
PST on Fees and Taxable Disbursements	696.50
TOTAL THIS INVOICE	<u>\$ 11,525.28</u>

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST REGISTRATION # R869096974RT0005



BORDEN
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GERVAIS

PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

Attention: Mr. Michael J. Vermette

OK
Borden Ladner Gervais LLP
Lawyers • Patent & Trade-Mark Agents
1200 Waterfront Centre
200 Burrard Street, P.O. Box 48600
Vancouver, BC, Canada V7X 1T2
tel.: (604) 687-5744 fax: (604) 687-1415
www.blgcanada.com

June 4, 2010

Invoice # 696630521
Page 1

Re: Ross Mining Limited

File No: 531982/000455

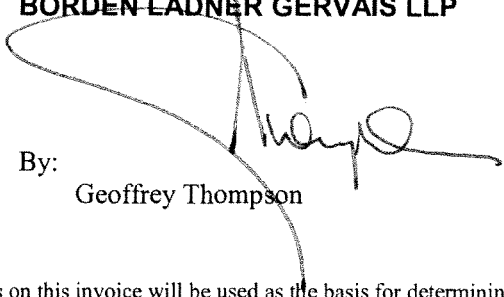
PROFESSIONAL SERVICES rendered to May 31, 2010 in connection with the above matter as described in the attached.

Fees	\$ 10,600.00
Disbursements	0.00
GST on Fees and Taxable Disbursements	530.00
PST on Fees and Taxable Disbursements	742.00

Total this Invoice	<u>\$ 11,872.00</u>
--------------------	---------------------

THIS IS OUR ACCOUNT - E. & O.E.

~~BORDEN LADNER~~ GERVAIS LLP

By: 
Geoffrey Thompson

To comply with the new place of supply rules, the address on this invoice will be used as the basis for determining if HST/GST/QST will be applied to your invoice effective July 1, 2010**. In the event this address does not properly reflect the way HST/GST/QST should be applied to your account or if you have any questions regarding the tax status of your matter please send your questions to matttaxdeterminationadvice@blgcanada.com.

**Note that some exceptions may apply to this general place of supply rule for services that deal with litigation, real property or tangible personal property.

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST REGISTRATION # R869096974RT0005

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PricewaterhouseCoopers Inc.

June 4, 2010
Invoice # 696630521
Page 2

PROFESSIONAL SERVICES RENDERED to May 31, 2010

May 1, 2010	G. Thompson	0.80	Review letter and draft Order from Austrung; review Affidavit for Mr. Rudolph; email to Mr. Vermette.
May 3, 2010	G. Thompson	4.50	Review Affidavit of Mr. Rudolph; email to Mr. Vermette and Mr. Peerson; conference with Mr. Vermette; conference with Mr. Peerson and Mr. Lewis; conference with Mr. Sandrelli; telephone call and email with Mr. Matsuda; review DL Agreement and amendments.
May 3, 2010	G. Thompson	0.70	Revise Outline of Argument.
May 4, 2010	G. Thompson	1.40	Revise Outline of Argument; email with Mr. Peerson; email with Mr. Sandrelli; draft email to Mr. Sandrelli.
May 6, 2010	G. Thompson	0.70	Telephone conversation with Mr. Vermette; telephone conversation with Mr. Matsuda; review and revise Report.
May 7, 2010	G. Thompson	0.80	Telephone conversation with Mr. Sandrelli and Mr. Vermette; emails to Mr. Leitch and Mr. Lewis; review Outline and file in Registry.
May 8, 2010	G. Thompson	2.30	Review Mr. Sandrelli's email; telephone conversations with Mr. Vermette (2x); conference with M. Lewis and Mr. Peerson; telephone conversation with Mr. Leitch; telephone conversation with Mr. Vermette; draft email to Mr. Leitch and Mr. Sandrelli; email to Mr. Lewis.
May 9, 2010	G. Thompson	0.90	Emails with Mr. Vermette; review case law and prepare for hearing in Chambers.
May 10, 2010	G. Thompson	3.80	Emails and telephone conversations with Mr. Leitch (3x); telephone call and email with Mr. Vermette; prepare for and attend hearing in Chambers by telephone to lease the Mine; attend hearing in Chambers for Reasons for Judgment; letter to Mr. Sandrelli.
May 11, 2010	G. Thompson	0.40	Email with Mr. Leitch regarding Reasons for Judgment; email with Mr. Vermette regarding Hollis Lease; consider Yukon Certificate; telephone conversation and email with Mr. Leitch.



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June 4, 2010
Invoice # 696630521
Page 3

PricewaterhouseCoopers Inc.

May 12, 2010	G. Thompson	0.70	Emails to Ms. Barrett (2x); review Certificate of Permission.
May 13, 2010	G. Thompson	0.80	Review email and revised Placer Lease Agreement; email and telephone conversation with Mr. Matsuda.
May 14, 2010	G. Thompson	2.00	Review letter from Mr. Sandrelli; email with Mr. Matsuda; review and sign Orders; letter to Mr. Sandrelli; email with Mr. Peerson and Mr. Matsuda; telephone conversation with Mr. Peerson regarding discussion of lease terms; telephone conversation with Mr. Vermette; emails with Mr. Matsuda.
May 17, 2010	G. Thompson	0.90	Email with Mr. Matsuda; telephone conversation with Mr. Matsuda; draft letter to Mr. Sandrelli; review revised lease; email with Mr. Peerson.
May 18, 2010	G. Thompson	0.40	Review correspondence; email to Mr. Matsuda; email to Mr. Vermette.
May 19, 2010	G. Thompson	0.60	Draft email to Mr. Vermette regarding Mr. Sandrelli's letter with the Map; telephone conversation and email with Mr. Matsuda.
May 20, 2010	G. Thompson	1.10	Telephone conversation with Mr. Vermette; email with Mr. Vermette; telephone conversation with Mr. Matsuda; emails to and from Mr. Peerson (2x); conference with Mr. Matsuda.
May 21, 2010	G. Thompson	0.80	Telephone conversation with Mr. Matsuda (3x); review Agent Agreement.
May 27, 2010	G. Thompson	0.60	Review correspondence from Austrung; email to Mr. Leitch; telephone conversation with Mr. Matsuda.
May 31, 2010	G. Thompson	0.20	Email to Mr. Matsuda.

TO OUR FEES

\$ 10,600.00

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PricewaterhouseCoopers Inc.

June 4, 2010
Invoice # 696630521
Page 4

Total Fees and Disbursements	10,600.00
GST on Fees and Taxable Disbursements	530.00
PST on Fees and Taxable Disbursements	742.00
TOTAL THIS INVOICE	\$ 11,872.00

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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

June 30, 2010

Attention: Mr. Michael J. Vermette

Invoice # 696639530

Page 1

Re: Ross Mining Limited

File No: 531982/000455

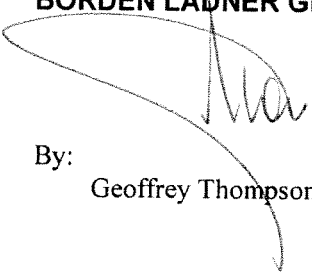
PROFESSIONAL SERVICES rendered to June 30, 2010 in connection with the above matter as described in the attached.

Fees	\$ 1,095.00
Disbursements	17.50
GST on Fees and Taxable Disbursements	55.63
PST on Fees and Taxable Disbursements	76.65
Total this Invoice	<u>\$ 1,244.78</u>

118915

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BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson

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GST REGISTRATION # R869096974RT0005



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PricewaterhouseCoopers Inc.

June 30, 2010
Invoice # 696639530
Page 2

PROFESSIONAL SERVICES RENDERED to June 30, 2010

Apr 10, 2010	B.A. Torsky	0.20	Attend to filing matters; update Pleadings.
Apr 14, 2010	G. Thompson	0.90	Emails to and from Mr. Leitch; telephone conversation with Mr. Leitch regarding April 27 Motion; email with Mr. Armstrong; telephone conversation with Mr. Vermette.
Jun 7, 2010	G. Thompson	0.30	Review pleadings; email to PricewaterhouseCoopers Inc.
Jun 8, 2010	G. Thompson	0.20	Email to Mr. Leitch.
Jun 14, 2010	G. Thompson	0.20	Email to Mr. Vermette and Mr. Matsuda; review Order.
Jun 17, 2010	G. Thompson	0.20	Review file and Orders.
Jun 21, 2010	G. Thompson	0.50	Telephone conversation with Mr. Parker; telephone conversation with Mr. Pearson; email with Mr. Vermette.

TO OUR FEES

\$ 1,095.00

DISBURSEMENTS:

Taxable

G=GST; Q=QST; H=HST; P=PST

Copies	\$0.00	G
Courier	7.00	G
File Preservation and Recycling Fee	0.00	GP
Agency Fees - Agent's fee for filing Monitor's Certificate	10.50	G

Total Taxable Disbursements

17.50

Total Disbursements

17.50

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GST REGISTRATION # R869096974RT0005



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PricewaterhouseCoopers Inc.

June 30, 2010
Invoice # 696639530
Page 3

Total Fees and Disbursements	1,112.50
GST on Fees and Taxable Disbursements	55.63
PST on Fees and Taxable Disbursements	76.65
TOTAL THIS INVOICE	<u>\$ 1,244.78</u>

PAYABLE ON RECEIPT
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GST REGISTRATION # R869096974RT0005



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PricewaterhouseCoopers Inc.
700-250 Howe St
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Attention: Mr. Michael J. Vermette

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September 9, 2010

Invoice # 696662119
Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to August 31, 2010 in connection with the above matter as described in the attached.

Fees	\$ 525.00
Disbursements	0.00
HST on Fees and Taxable Disbursements	63.00
Total this Invoice	<u>\$ 588.00</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By:


Geoffrey Thompson

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GST/HST REGISTRATION # R869096974RT0005



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PricewaterhouseCoopers Inc.

September 9, 2010
Invoice # 696662119
Page 2

PROFESSIONAL SERVICES RENDERED to August 31, 2010

Jul 5, 2010	G. Thompson	0.10	Telephone call with Mr. Matsuda.
Jul 19, 2010	G. Thompson	0.20	Telephone conversation with Mr. Matsuda.
Aug 11, 2010	G. Thompson	0.40	Review email and Reasons for Judgment.
Aug 13, 2010	G. Thompson	0.40	Telephone conversation with Mr. Morgan; email to Mr. Matsuda.

TO OUR FEES

\$ 525.00

Total Fees and Disbursements

525.00

HST on Fees and Taxable Disbursements

63.00

TOTAL THIS INVOICE

\$ 588.00



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Borden Ladner Gervais LLP
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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

October 14, 2010

Attention: Mr. Michael J. Vermette

Invoice # 696672349
Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to September 30, 2010 in connection with the above matter as described in the attached.

Fees	\$ 2,755.00
Disbursements	0.00
HST on Fees and Taxable Disbursements	330.60
Total this Invoice	<u>\$ 3,085.60</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson

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GST/HST REGISTRATION # R869096974RT0005

PricewaterhouseCoopers Inc.

October 14, 2010
Invoice # 696672349
Page 2

PROFESSIONAL SERVICES RENDERED to September 30, 2010

Sep 1, 2010	G. Thompson	0.40	Telephone call with Mr. Pearson; review pleadings regarding Case Management Conference.
Sep 2, 2010	G. Thompson	0.50	Telephone call with Mr. Vermette; telephone call with Mr. Matsuda.
Sep 2, 2010	G. Thompson	0.80	Attend Case Management Conference call.
Sep 3, 2010	G. Thompson	0.40	Review draft Order; email with Mr. Leitch.
Sep 7, 2010	G. Thompson	0.90	Review correspondence from Mr. Matsuda; telephone conversation with Mr. Leitch; review Lease; telephone conversation with Mr. Matsuda.
Sep 8, 2010	G. Thompson	0.90	Review email from Mr. Pearson; draft email to Mr. Pearson; telephone conversation with Mr. Vermette.
Sep 9, 2010	G. Thompson	0.40	Telephone conversation with Mr. Vermette and Mr. Matsuda.
Sep 16, 2010	G. Thompson	0.40	Email with Mr. Matsuda; review file.
Sep 22, 2010	G. Thompson	0.60	Telephone conversation with Mr. Morgan; emails to and from Mr. Matsuda.
Sep 23, 2010	G. Thompson	0.50	Telephone conversation with Mr. Morgan (2x); email with Mr. Morgan; email with Mr. Vermette.

TO OUR FEES

\$ 2,755.00

Total Fees and Disbursements

2,755.00

HST on Fees and Taxable Disbursements

330.60



Borden Ladner Gervais LLP
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PricewaterhouseCoopers Inc.

October 14, 2010
Invoice # 696672349
Page 3

TOTAL THIS INVOICE

\$ 3,085.60

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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

November 8, 2010

Attention: Mr. Michael J. Vermette

Invoice # 696680205

Page 1

Re: Ross Mining Limited

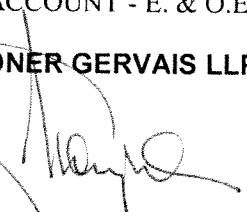
File No: 531982/000455

PROFESSIONAL SERVICES rendered to October 31, 2010 in connection with the above matter as described in the attached.

Fees	\$ 4,415.00
Disbursements	82.03
HST on Fees and Taxable Disbursements	539.64
Total this Invoice	<u>\$ 5,036.67</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson



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PricewaterhouseCoopers Inc.

November 8, 2010
Invoice # 696680205
Page 2

PROFESSIONAL SERVICES RENDERED to October 31, 2010

Oct 4, 2010	G. Thompson	0.90	Review correspondence regarding sale of the Mine; email with Mr. Vermette and Mr. Matsuda.
Oct 5, 2010	G. Thompson	1.00	Telephone conversations with Mr. Vermette and Mr. Matsuda; draft email to Mr. Morgan.
Oct 6, 2010	G. Thompson	0.70	Email with Mr. Vermette; telephone conversation with Mr. Vermette; revise letter to Mr. Morgan.
Oct 7, 2010	G. Thompson	0.80	Revise correspondence; email to Mr. Pearson and Mr. Grieve; telephone conversation with Mr. Matsuda; email regarding equipment.
Oct 13, 2010	G. Thompson	0.40	Telephone conversation and email with Mr. Matsuda.
Oct 14, 2010	G. Thompson	0.50	Email with Mr. Morgan; review pleadings; consider Report.
Oct 15, 2010	G. Thompson	1.40	Telephone conversation with Mr. Vermette; review Receiver's Third Report to Court.
Oct 18, 2010	G. Thompson	1.10	Review Receiver's Report; telephone conversation with Mr. Matsuda; conference with Mr. Matsuda.
Oct 19, 2010	G. Thompson	0.50	Email from Ms. Lo; email to counsel; review Report; review Hollis letters.
Oct 20, 2010	G. Thompson	1.40	Draft letter to Mr. Hollis; review Placer lease; draft letter; email to Mr. Matsuda.
Oct 25, 2010	G. Thompson	0.20	Email with Mr. Leitch.
Oct 29, 2010	G. Thompson	0.40	Telephone conversation with Mr. Morgan and Mr. Pearson; email to Mr. Matsuda.

TO OUR FEES

\$ 4,415.00

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November 8, 2010
Invoice # 696680205
Page 3

DISBURSEMENTS:

Taxable

G=GST; Q=QST; H=HST; P=PST

Copies	\$31.20	H
Courier	50.83	H

Total Taxable Disbursements

82.03

Total Disbursements

82.03

Total Fees and Disbursements

4,497.03

HST on Fees and Taxable Disbursements

539.64

TOTAL THIS INVOICE

\$ 5,036.67

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GST/HST REGISTRATION # R869096974RT0005



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blg.com

PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

December 10, 2010

Attention: Mr. Michael J. Vermette

Invoice # 696691314
Page 1

Re: Ross Mining Limited

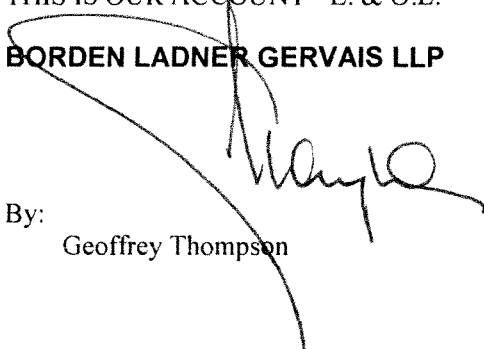
File No: 531982/000455

PROFESSIONAL SERVICES rendered to November 30, 2010 in connection with the above matter as described in the attached.

Fees	\$ 2,125.00
Disbursements	9.00
HST on Fees and Taxable Disbursements	256.08
Total this Invoice	<u>\$ 2,390.08</u>

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BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson



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PricewaterhouseCoopers Inc.

December 10, 2010
Invoice # 696691314
Page 2

PROFESSIONAL SERVICES RENDERED to November 30, 2010

Nov 10, 2010	G. Thompson	0.20	Telephone conversation with Mr. Morgan.
Nov 15, 2010	G. Thompson	0.40	Telephone conversation with Mr. Matsuda; email with Ms. Torsky.
Nov 15, 2010	B.A. Torsky	0.30	Telephone call to Corporate agents to obtain search; receive and review search results.
Nov 16, 2010	G. Thompson	0.60	Review corporate search; emails with Mr. Matsuda (3x).
Nov 16, 2010	B.A. Torsky	1.30	Online research regarding Yukon Business Corporation Act and duties of Receiver; review statute and regulations; telephone call to Yukon Corporate Affairs; review Receivership Order.
Nov 17, 2010	G. Thompson	0.60	Conference with Ms. Torsky; draft email to Yukon; email with Mr. Matsuda.
Nov 18, 2010	G. Thompson	0.50	Review email from Yukon Company Office; email with Mr. Matsuda; review law on directors in receiverships.
Nov 18, 2010	B.A. Torsky	0.20	Receive and review correspondence; discussion with Mr. Thompson.
Nov 19, 2010	G. Thompson	1.30	Telephone conversation with Mr. Thom regarding Annual Reports; telephone conversation with Mr. Matsuda; telephone conversation with Mr. Morgan; telephone conversation with Mr. Pearson; conference with Ms. Torsky; draft letter to Deputy Registrar.
Nov 26, 2010	G. Thompson	0.30	Review file; email to Mr. Matsuda.

TO OUR FEES

\$ 2,125.00

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GST/HST REGISTRATION # R869096974RT0005



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PricewaterhouseCoopers Inc.

December 10, 2010
Invoice # 696691314
Page 3

DISBURSEMENTS:

<u>Taxable</u>		G=GST; Q=QST; H=HST; P=PST	
	Copies	\$9.00	H
Total Taxable Disbursements		9.00	
Total Disbursements			9.00
Total Fees and Disbursements			2,134.00
HST on Fees and Taxable Disbursements			256.08
TOTAL THIS INVOICE			\$ 2,390.08

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GST/HST REGISTRATION # R869096974RT0005



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Borden Ladner Gervais

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1200 Waterfront Centre
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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

March 8, 2011

Attention: Mr. Michael J. Vermette

Invoice # 696723328
Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to February 28, 2011 in connection with the above matter as described in the attached.

Fees	\$ 1,660.00
Disbursements	43.75
HST on Fees and Taxable Disbursements	203.85
Total this Invoice	<u>\$ 1,907.60</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By:

Geoffrey Thompson

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST/HST REGISTRATION # R869096974RT0005

PricewaterhouseCoopers Inc.

March 8, 2011
Invoice # 696723328
Page 2

PROFESSIONAL SERVICES RENDERED to February 28, 2011

Dec 15, 2010	G. Thompson	0.40	Review letter from Ms. Horte; email to Ms. Horte.
Jan 12, 2011	G. Thompson	0.20	Email to Mr. Matsuda.
Jan 14, 2011	G. Thompson	0.30	Telephone conversation with Mr. Matsuda; email with Mr. Leitch.
Jan 18, 2011	G. Thompson	0.20	Review emails.
Feb 7, 2011	G. Thompson	0.40	Email from Mr. Matsuda; email to Mr. Leitch.
Feb 14, 2011	G. Thompson	0.20	Telephone conversation with Mr. Peerson.
Feb 17, 2011	G. Thompson	0.30	Email to Mr. Matsuda.
Feb 18, 2011	G. Thompson	1.40	Review email regarding Mr. Leitch; email regarding Case Management Conference; email with Mr. Matsuda; conference with Mr. Vermette and Mr. Matsuda; telephone conversation and email with Mr. Leitch.

TO OUR FEES

\$ 1,660.00

DISBURSEMENTS:

Non-Taxable

Agent's Account

\$5.00

Total Non-Taxable Disbursements

5.00

Taxable

G=GST; Q=QST; H=HST; P=PST

Agency Fees - Agent's fees for providing corporate search

38.75 H

Total Taxable Disbursements

38.75

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST/HST REGISTRATION # R869096974RT0005



Borden Ladner Gervais LLP
Lawyers | Patent & Trade-mark Agents
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blg.com

PricewaterhouseCoopers Inc.

March 8, 2011
Invoice # 696723328
Page 3

Total Disbursements	43.75
Total Fees and Disbursements	<u>1,703.75</u>
HST on Fees and Taxable Disbursements	<u>203.85</u>
TOTAL THIS INVOICE	<u>\$ 1,907.60</u>

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST/HST REGISTRATION # R869096974RT0005



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Borden Ladner Gervais

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blg.com

PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

April 12, 2011

Attention: Mr. Michael J. Vermette

Invoice # 696734615
Page 1

Re: Ross Mining Limited

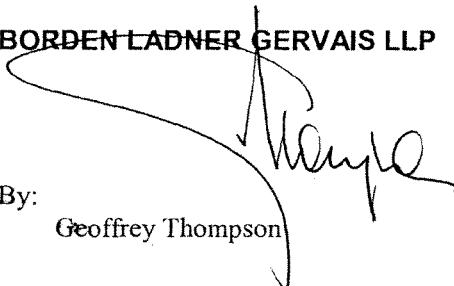
File No: 531982/000455

PROFESSIONAL SERVICES rendered to March 31, 2011 in connection with the above matter as described in the attached.

Fees	\$ 6,325.00
Disbursements	13.20
HST on Fees and Taxable Disbursements	760.58
Total this Invoice	<u>\$ 7,098.78</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST/HST REGISTRATION # R869096974RT0005

PricewaterhouseCoopers Inc.

April 12, 2011
Invoice # 696734615
Page 2

PROFESSIONAL SERVICES RENDERED to March 31, 2011

Mar 1, 2011	G. Thompson	2.30	Review email and Outline; prepare for hearing in Chambers; telephone conversation with Mr. Leitch; telephone conversation with Mr. Leitch; attend hearing in Chambers; review Receiver's Reports.
Mar 2, 2011	G. Thompson	0.80	Email to Mr. Vermette; email with Mr. Leitch.
Mar 3, 2011	G. Thompson	0.80	Review Order; email to Mr. Vermette; telephone conversation with Mr. Matsuda; email with Mr. Morgan.
Mar 4, 2011	G. Thompson	0.80	Telephone conversation with Mr. Leitch; telephone conversations with Mr. Morgan (2x); email with Mr. Morgan; email with Mr. Matsuda; review pleadings.
Mar 7, 2011	G. Thompson	0.60	Telephone conversation with Mr. Matsuda; review Outline of Norman Ross; review email from Mr. Leitch.
Mar 10, 2011	G. Thompson	0.40	Telephone conversation with Mr. Matsuda.
Mar 14, 2011	G. Thompson	0.40	Email with Mr. Matsuda; review Norman Ross's Brief of Authorities.
Mar 15, 2011	G. Thompson	0.50	Email with Mr. Matsuda; review Golden Hill Ventures Limited Partnership Outline.
Mar 16, 2011	G. Thompson	0.40	Email to Court Registry; telephone conversation with Mr. Matsuda.
Mar 21, 2011	G. Thompson	0.20	Review emails.
Mar 22, 2011	G. Thompson	0.30	Review file; email to Mr. Matsuda.
Mar 23, 2011	G. Thompson	0.30	Telephone conversations with Mr. Pallen; review pleadings.
Mar 24, 2011	G. Thompson	1.90	Email to and conference with Mr. Matsuda; review emails.
Mar 25, 2011	G. Thompson	0.10	Telephone conversation with Mr. Pallen.
Mar 28, 2011	G. Thompson	0.40	Review Order; email to Mr. Leitch; email to PwC.

PricewaterhouseCoopers Inc.

April 12, 2011
Invoice # 696734615
Page 3

Mar 29, 2011	G. Thompson	1.60	Review file; email with Mr. Matsuda; telephone conversation with Mr. Leitch; review Report; telephone call to Ms. Lo.
Mar 30, 2011	G. Thompson	0.90	Conference with Mr. Leitch; review report.
Mar 31, 2011	G. Thompson	0.20	Telephone conversation with Mr. Matsuda.

TO OUR FEES

\$ 6,325.00

DISBURSEMENTS:

Taxable

Copies

G=GST; Q=QST; H=HST; P=PST

\$13.20 H

Total Taxable Disbursements

13.20

Total Disbursements

13.20

Total Fees and Disbursements

6,338.20

HST on Fees and Taxable Disbursements

760.58

TOTAL THIS INVOICE

\$ 7,098.78



BLG
Borden Ladner Gervais

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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

May 13, 2011

Attention: Mr. Michael J. Vermette

Invoice # 696744752
Page 1

Re: Ross Mining Limited

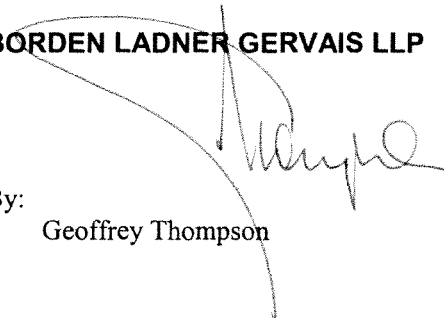
File No: 531982/000455

PROFESSIONAL SERVICES rendered to April 30, 2011 in connection with the above matter as described in the attached.

Fees	\$ 9,950.00
Disbursements	250.66
HST on Fees and Taxable Disbursements	1,224.08
Total this Invoice	<u>\$ 11,424.74</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST/HST REGISTRATION # R869096974RT0005

PricewaterhouseCoopers Inc.

May 13, 2011
Invoice # 696744752
Page 2

PROFESSIONAL SERVICES RENDERED to April 30, 2011

Apr 1, 2011	G. Thompson	0.20	Telephone conversation with Mr. Matsuda regarding insurance issue.
Apr 5, 2011	G. Thompson	0.30	Review file; email with Ms. Barrett.
Apr 8, 2011	G. Thompson	0.30	Telephone conversation with Mr. Matsuda; email to Firm.
Apr 12, 2011	G. Thompson	1.40	Telephone conversations to and from Mr. Matsuda (2x); review email regarding trailers; telephone conversations with Mr. Leitch; email with Mr. Morgan; review email regarding Case Management Conference; email to Court.
Apr 13, 2011	G. Thompson	3.90	Telephone conversation with Mr. Leitch and Mr. Matsuda; review correspondence from Mr. Morgan; conference with Mr. Pallen and Mr. Matsuda; attend Case Management Conference Call; telephone conversation with Mr. Pallen.
Apr 14, 2011	S. Rappos	1.00	Discuss research matter with Mr. Thompson; review case law regarding cross-examination of receivers and draft correspondence regarding same.
Apr 14, 2011	G. Thompson	2.20	Emails to and from Mr. Matsuda (3x); review Amended Report; email with Mr. Leitch; telephone conversations with Mr. Leitch (2x); telephone conversation with Mr. Matsuda; review emails.
Apr 14, 2011	G. Thompson	1.40	Telephone conversation with Mr. Leitch; telephone conversation with Mr. Morgan; email with Mr. Matsuda; review law on examinations of Receivers.
Apr 15, 2011	G. Thompson	6.00	Prepare for Case Management Conference; email with Mr. Morgan; review cases on examinations of receivers; attend Case Management Conference; conference with Mr. Pallen; telephone conversation with Mr. Morgan; telephone conversation with Mr. Leitch; telephone conversation with Mr. Pallen.

PricewaterhouseCoopers Inc.

May 13, 2011
Invoice # 696744752
Page 3

Apr 18, 2011	G. Thompson	0.90	Telephone conversation with Mr. Matsuda; draft Lease regarding CAT; telephone conversation with Mr. Leitch.
Apr 19, 2011	G. Thompson	1.90	Review email from Mr. Morgan and Mr. Leitch; attend to service letters regarding Fourth Report; revise Lease; email with Mr. Matsuda; telephone conversation with Mr. Leitch; email with Mr. Matsuda; revise Rental Agreement.
Apr 20, 2011	G. Thompson	0.90	Revise Rental Agreement; emails to Mr. Matsuda.
Apr 21, 2011	G. Thompson	0.30	Telephone conversations to and from Mr. Leitch (2x); telephone conversation with Ms. Lo.
Apr 29, 2011	G. Thompson	0.30	Review file; email with Mr. Leitch.

TO OUR FEES \$ 9,950.00

DISBURSEMENTS:

<u>Taxable</u>	G=GST; Q=QST; H=HST; P=PST	
Copies	\$122.70	H
Courier	127.96	H
Total Taxable Disbursements	250.66	
Total Disbursements		250.66
Total Fees and Disbursements		10,200.66
HST on Fees and Taxable Disbursements		1,224.08
TOTAL THIS INVOICE		\$ 11,424.74



etc

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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

June 15, 2011

Attention: Mr. Michael J. Vermette

Invoice # 696753655
Page 1

Re: Ross Mining Limited

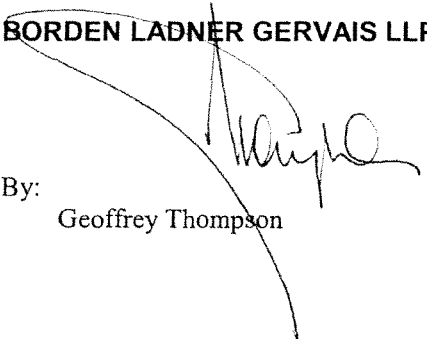
File No: 531982/000455

PROFESSIONAL SERVICES rendered to May 31, 2011 in connection with the above matter as described in the attached.

Fees	\$ 2,650.00
Disbursements	410.36
HST on Fees and Taxable Disbursements	367.24
Total this Invoice	<u>\$ 3,427.60</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson



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PricewaterhouseCoopers Inc.

June 15, 2011
Invoice # 696753655
Page 2

PROFESSIONAL SERVICES RENDERED to May 31, 2011

May 2, 2011	G. Thompson	0.60	Telephone conversations with Mr. Leitch; email with Mr. Matsuda; draft letter to Yukon Corporate Affairs.
May 3, 2011	G. Thompson	0.70	Revise letter to Deputy Registrar; email to Deputy Registrar.
May 4, 2011	G. Thompson	0.20	Review email; email with Mr. Matsuda.
May 6, 2011	G. Thompson	1.00	Email to PricewaterhouseCoopers Inc. regarding Yukon company office; email to Mr. Matsuda; review Lease; telephone conversation with Mr. Matsuda.
May 9, 2011	G. Thompson	0.30	Review file; letter to Law Society of Yukon.
May 11, 2011	G. Thompson	0.80	Review and revise Placer Lease Agreement.
May 16, 2011	G. Thompson	0.10	Email with Mr. Leitch.
May 17, 2011	G. Thompson	0.20	Email to and from Mr. Matsuda.
May 18, 2011	G. Thompson	0.90	Review and revise Receiver's Report; review Placer Lease Agreement; telephone conversations with Mr. Matsuda.
May 20, 2011	G. Thompson	0.40	Review file; email to PricewaterhouseCoopers Inc.; review email from Mr. Matsuda.

TO OUR FEES

\$ 2,650.00

DISBURSEMENTS:

Taxable

G=GST; Q=QST; H=HST; P=PST

Courier	\$60.36	H
Miscellaneous Expense - VENDOR: Law Society of Yukon; INVOICE#: 20110506A; DATE: 5/6/2011 - Renewal of Certificate of Permission to Act in the Yukon	350.00	H

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST/HST REGISTRATION # R869096974RT0005



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PricewaterhouseCoopers Inc.

June 15, 2011
Invoice # 696753655
Page 3

Total Taxable Disbursements	<u>410.36</u>	
Total Disbursements		410.36
Total Fees and Disbursements		<u>3,060.36</u>
HST on Fees and Taxable Disbursements		<u>367.24</u>
TOTAL THIS INVOICE		<u><u>\$ 3,427.60</u></u>

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST/HST REGISTRATION # R869096974RT0005



de 松田
Borden Ladner Gervais LLP
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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

July 14, 2011

Attention: Mr. Michael J. Vermette

Invoice # 696761663
Page 1

Re: Ross Mining Limited

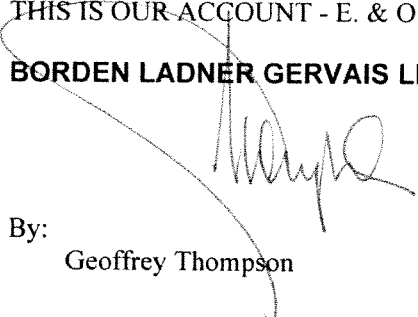
File No: 531982/000455

PROFESSIONAL SERVICES rendered to June 30, 2011 in connection with the above matter as described in the attached.

Fees	\$ 2,150.00
Disbursements	0.00
HST on Fees and Taxable Disbursements	258.00
Total this Invoice	<u>\$ 2,408.00</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson



Borden Ladner Gervais LLP
Lawyers | Patent & Trade-mark Agents
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PricewaterhouseCoopers Inc.

July 14, 2011
Invoice # 696761663
Page 2

PROFESSIONAL SERVICES RENDERED to June 30, 2011

Jun 2, 2011	M.C. Verbrugge	0.30	Review Fifth Report to Court.
Jun 13, 2011	G. Thompson	0.70	Review Receiver's Report and letter from Mr. Morgan; telephone conversation with Mr. Matsuda; review file.
Jun 14, 2011	G. Thompson	0.90	Revise letter to Mr. Morgan; review Receiver's Reports.
Jun 16, 2011	G. Thompson	0.90	Email with Mr. Matsuda; telephone conversation with Mr. Matsuda and Mr. Vermette.
Jun 17, 2011	G. Thompson	0.80	Revise letter to Mr. Morgan; email with Mr. Vermette.
Jun 29, 2011	G. Thompson	0.80	Email with Mr. Leitch; emails with Mr. Matsuda; telephone conversation with Mr. Leitch; email with Mr. Bennett.

TO OUR FEES

\$ 2,150.00

Total Fees and Disbursements

2,150.00

HST on Fees and Taxable Disbursements

258.00

TOTAL THIS INVOICE

\$ 2,408.00

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST/HST REGISTRATION # R869096974RT0005



Borden Ladner Gervais LLP
Lawyers | Patent & Trade-mark Agents
1200 Waterfront Centre
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blg.com

PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

September 14, 2011

Attention: Mr. Michael J. Vermette

Invoice # 696780355

Page 1

Re: Ross Mining Limited

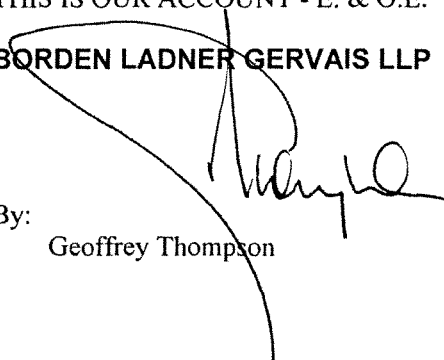
File No: 531982/000455

PROFESSIONAL SERVICES rendered to August 31, 2011 in connection with the above matter as described in the attached.

Fees	\$ 2,215.00
Disbursements	0.00
HST on Fees and Taxable Disbursements	265.80
Total this Invoice	<u>\$ 2,480.80</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson

PricewaterhouseCoopers Inc.

September 14, 2011
Invoice # 696780355
Page 2

PROFESSIONAL SERVICES RENDERED to August 31, 2011

Aug 2, 2011	G. Thompson	0.70	Emails to and from Mr. Matsuda (2x); review correspondence.
Aug 4, 2011	G. Thompson	0.50	Email from Mr. Matsuda; draft letter to Mr. Morgan.
Aug 5, 2011	G. Thompson	0.30	Review correspondence; telephone conversation with Mr. Vermette.
Aug 8, 2011	G. Thompson	0.30	Telephone conversation with Mr. Vermette; letter to Mr. Morgan.
Aug 10, 2011	G. Thompson	0.50	Emails to Mr. Matsuda; review Equipment Rental Agreement.
Aug 11, 2011	C. Mah	1.40	Draft extension to Equipment Rental Agreement.
Aug 12, 2011	G. Thompson	0.50	Review and revise Extension to Rental Agreement; email with Mr. Matsuda.
Aug 18, 2011	G. Thompson	0.30	Telephone conversation with Mr. Matsuda; review file.
Aug 23, 2011	G. Thompson	0.30	Emails to and from Mr. Matsuda (2x); review file.
Aug 30, 2011	G. Thompson	0.40	Review email from Mr. Matsuda; email to Mr. Matsuda.

TO OUR FEES

\$ 2,215.00

Total Fees and Disbursements

2,215.00

HST on Fees and Taxable Disbursements

265.80

TOTAL THIS INVOICE

\$ 2,480.80



Borden Ladner Gervais LLP
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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

October 17, 2011

Attention: Mr. Michael J. Vermette

Invoice # 696791504
Page 1

Re: Ross Mining Limited

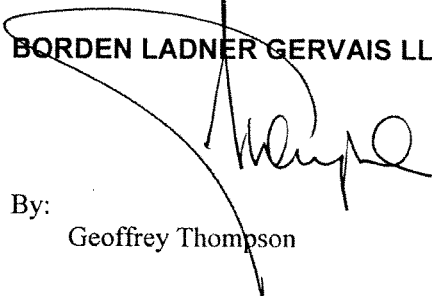
File No: 531982/000455

PROFESSIONAL SERVICES rendered to September 30, 2011 in connection with the above matter as described in the attached.

Fees	\$ 1,325.00
Disbursements	0.00
HST on Fees and Taxable Disbursements	159.00
Total this Invoice	<u>\$ 1,484.00</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson



Borden Ladner Gervais LLP
Lawyers | Patent & Trade-mark Agents
1200 Waterfront Centre
200 Burrard St, P.O. Box 48600
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PricewaterhouseCoopers Inc.

October 17, 2011
Invoice # 696791504
Page 2

PROFESSIONAL SERVICES RENDERED to September 30, 2011

Sep 2, 2011	G. Thompson	0.50	Review lett4er from Mr. Morgan; email with Mr. Matsuda.
Sep 6, 2011	G. Thompson	0.70	Review file; email with Mr. Matsuda; telephone conversation with Mr. Matsuda.
Sep 7, 2011	G. Thompson	0.40	Email to Mr. Matsuda.
Sep 21, 2011	G. Thompson	0.20	Review file; email to Mr. Matsuda.
Sep 23, 2011	G. Thompson	0.20	Email to Mr. Matsuda.
Sep 26, 2011	G. Thompson	0.50	Email to Mr. Matsuda; email to Mr. Morgan.
Sep 29, 2011	G. Thompson	0.20	Email from Mr. Matsuda.

TO OUR FEES

\$ 1,325.00

Total Fees and Disbursements

1,325.00

HST on Fees and Taxable Disbursements

159.00

TOTAL THIS INVOICE

\$ 1,484.00

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST/HST REGISTRATION # R869096974RT0005



Borden Ladner Gervais LLP
Lawyers | Patent & Trade-mark Agents
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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

December 14, 2011

Attention: Mr. Michael J. Vermette

Invoice # 696810147
Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to November 30, 2011 in connection with the above matter as described in the attached.

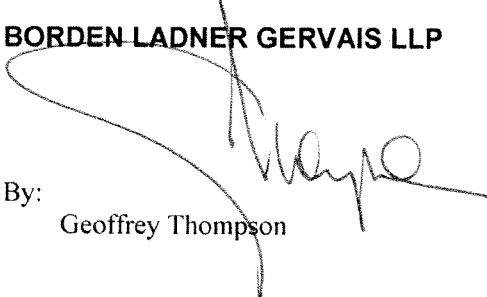
Fees	\$ 1,125.00
Disbursements	0.00
HST on Fees and Taxable Disbursements	135.00

Total this Invoice	<u>\$ 1,260.00</u>
--------------------	--------------------

65727 Legal fees 1125.00
65670 HST 135.00

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson



Borden Ladner Gervais LLP
Lawyers | Patent & Trade-mark Agents
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PricewaterhouseCoopers Inc.

December 14, 2011
Invoice # 696810147
Page 2

PROFESSIONAL SERVICES RENDERED to November 30, 2011

Oct 17, 2011	G. Thompson	0.40	Review email from Mr. Matsuda.
Nov 1, 2011	G. Thompson	0.20	Telephone conversation with Mr. Matsuda.
Nov 4, 2011	G. Thompson	0.70	Review email and draft Report.
Nov 7, 2011	G. Thompson	0.40	Email to Mr. Matsuda regarding Report.
Nov 8, 2011	G. Thompson	0.40	Review email from Mr. Matsuda; consider strategy; email with Mr. Matsuda.
Nov 9, 2011	G. Thompson	0.20	Telephone conversation with Mr. Matsuda.

TO OUR FEES \$ 1,125.00

Total Fees and Disbursements 1,125.00

HST on Fees and Taxable Disbursements 135.00

TOTAL THIS INVOICE \$ 1,260.00

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST/HST REGISTRATION # R869096974RT0005



Borden Ladner Gervais LLP
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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

December 31, 2011

Attention: Mr. Michael J. Vermette

Invoice # 696821094
Page 1

Re: Ross Mining Limited

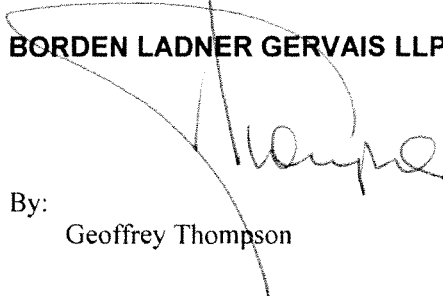
File No: 531982/000455

PROFESSIONAL SERVICES rendered to December 31, 2011 in connection with the above matter as described in the attached.

Fees	\$ 1,915.00
Disbursements	0.00
HST on Fees and Taxable Disbursements	229.80
Total this Invoice	<u>\$ 2,144.80</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson



Borden Ladner Gervais LLP
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PricewaterhouseCoopers Inc.

December 31, 2011
Invoice # 696821094
Page 2

PROFESSIONAL SERVICES RENDERED to December 31, 2011

Dec 1, 2011	G. Thompson	0.80	Review file; draft letter regarding Annual Reports; email to Mr. Matsuda.
Dec 6, 2011	G. Thompson	0.90	Review Reasons for Judgment; email with Mr. Leitch and Mr. Matsuda; email with Mr. Peerson.
Dec 13, 2011	G. Thompson	0.40	Telephone conversation and emails with Mr. Leitch; email with Mr. Matsuda.
Dec 14, 2011	G. Thompson	0.90	Telephone conversation with Mr. Matsuda; telephone conversation with Mr. Pallen; email with Mr. Leitch.
Dec 23, 2011	G. Thompson	0.40	Review Notice of Application and emails; email with Mr. Matsuda.
Dec 28, 2011	G. Thompson	0.50	Review email and Notice of Application; email to Ms. Stone.

TO OUR FEES

\$ 1,915.00

Total Fees and Disbursements

1,915.00

HST on Fees and Taxable Disbursements

229.80

TOTAL THIS INVOICE

\$ 2,144.80

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST/HST REGISTRATION # R869096974RT0005



Borden Ladner Gervais LLP
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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

February 15, 2012

Attention: Mr. Michael J. Vermette

Invoice # 696835606
Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to January 31, 2012 in connection with the above matter as described in the attached.

Fees	\$ 1,095.00
Disbursements	0.00
HST on Fees and Taxable Disbursements	131.40
Total this Invoice	<u>\$ 1,226.40</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson



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February 15, 2012
Invoice # 696835606
Page 2

PROFESSIONAL SERVICES RENDERED to January 31, 2012

Jan 3, 2012	G. Thompson	0.70	Telephone conversation with Mr. Matsuda; email regarding Notice of Appeal; review Notice of Application; email with Mr. Leitch.
Jan 4, 2012	G. Thompson	0.30	Email to Ms. Horte at Yukon Company Office.
Jan 11, 2012	G. Thompson	0.60	Review file; telephone conversations to and from Mr. Leitch (2x).
Jan 12, 2012	G. Thompson	0.20	Review emails.
Jan 24, 2012	G. Thompson	0.20	Review email from Mr. Leitch.
Jan 25, 2012	G. Thompson	0.30	Review emails regarding appeal from Veale J.; emails to Mr. Matsuda.

TO OUR FEES

\$ 1,095.00

Total Fees and Disbursements

1,095.00

HST on Fees and Taxable Disbursements

131.40

TOTAL THIS INVOICE

\$ 1,226.40

PAYABLE ON RECEIPT
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GST/HST REGISTRATION # R869096974RT0005



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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

March 13, 2012

Attention: Mr. Michael J. Vermette

Invoice # 696842660
Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to February 29, 2012 in connection with the above matter as described in the attached.

Fees	\$ 995.00
Disbursements	0.00
HST on Fees and Taxable Disbursements	119.40
Total this Invoice	<u>\$ 1,114.40</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By:

Geoffrey Thompson



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PricewaterhouseCoopers Inc.

March 13, 2012
Invoice # 696842660
Page 2

PROFESSIONAL SERVICES RENDERED to February 29, 2012

Feb 7, 2012	G. Thompson	0.30	Telephone conversation with Mr. Matsuda.
Feb 10, 2012	G. Thompson	0.20	Review email from Mr. Leitch.
Feb 15, 2012	G. Thompson	0.30	Telephone conversation with Mr. Morgan and Mr. Leitch.
Feb 16, 2012	G. Thompson	0.30	Review email and Order; email with Mr. Matsuda.
Feb 17, 2012	G. Thompson	0.20	Review pleadings.
Feb 23, 2012	G. Thompson	0.20	Review further material.
Feb 27, 2012	G. Thompson	0.40	Review email from Mr. Leitch; review letters; email to Mr. Matsuda.
Feb 29, 2012	G. Thompson	0.10	Review emails.

TO OUR FEES

\$ 995.00

Total Fees and Disbursements

995.00

HST on Fees and Taxable Disbursements

119.40

TOTAL THIS INVOICE

\$ 1,114.40

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST/HST REGISTRATION # R869096974RT0005



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PricewaterhouseCoopers Inc.
700-250 Howe St
Vancouver, BC V6C 3S7

May 15, 2012

Attention: Mr. Michael J. Vermette

Invoice # 696861902
Page 1

Re: Ross Mining Limited

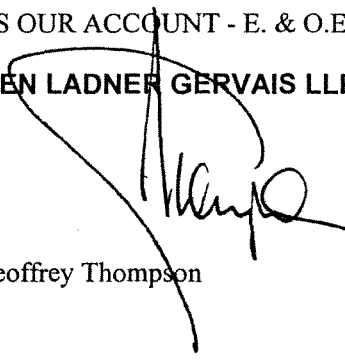
File No: 531982/000455

PROFESSIONAL SERVICES rendered to April 30, 2012 in connection with the above matter as described in the attached.

Fees	\$ 815.00
Disbursements	0.00
HST on Fees and Taxable Disbursements	97.80
Total this Invoice	<u>\$ 912.80</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson

PricewaterhouseCoopers Inc.

May 15, 2012
Invoice # 696861902
Page 2

PROFESSIONAL SERVICES RENDERED to April 30, 2012

Mar 21, 2012	G. Thompson	0.50	Telephone conversation and emails with Mr. Leitch; email with Mr. Matsuda.
Mar 23, 2012	G. Thompson	0.20	Review Order and Bill of Costs.
Mar 26, 2012	G. Thompson	0.30	Review email from Mr. Matsuda; email with Mr. Leitch.
Mar 30, 2012	G. Thompson	0.20	Review email regarding Bill of Costs.
Apr 23, 2012	G. Thompson	0.40	Email with Mr. Matsuda; telephone conversation with Mr. Matsuda.

TO OUR FEES

\$ 815.00

Total Fees and Disbursements

815.00

HST on Fees and Taxable Disbursements

97.80

TOTAL THIS INVOICE

\$ 912.80



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PricewaterhouseCoopers Inc.
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Vancouver, BC V6C 3S7

August 3, 2012

Attention: Mr. Michael J. Vermette

Invoice # 696886451

Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to July 31, 2012 in connection with the above matter as described in the attached.

Fees	\$ 1,675.00
Disbursements	450.00
HST on Fees and Taxable Disbursements	255.00
Total this Invoice	<u>\$ 2,380.00</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By:

Geoffrey Thompson

PricewaterhouseCoopers Inc.

August 3, 2012
Invoice # 696886451
Page 2

PROFESSIONAL SERVICES RENDERED to July 31, 2012

May 8, 2012	G. Thompson	0.50	Review Factum.
May 11, 2012	G. Thompson	0.20	Review email from Mr. Leitch; review file.
Jul 3, 2012	G. Thompson	0.50	Review Court of Appeal Reasons for Judgment; email to Mr. Leitch and Mr. Vermette.
Jul 11, 2012	G. Thompson	0.50	Telephone conversation with Mr. Matsuda; email with Mr. Matsuda; review file regarding change of directors.
Jul 27, 2012	G. Thompson	0.30	Telephone conversation with Mr. Leitch; email with Mr. Matsuda.
Jul 30, 2012	G. Thompson	1.30	Telephone conversations to and from Mr. Matsuda and Mr. Pallen; telephone conversation with Mr. Leitch; email to Mr. Matsuda and Mr. Pallen; conferences with Mr. Verbrugge (2x).

TO OUR FEES

\$ 1,675.00

DISBURSEMENTS:

Taxable

G=GST; Q=QST; H=HST; P=PST

Miscellaneous Expense - VENDOR: Law Society of Yukon; INVOICE#: 20120504A; DATE: 5/4/2012 - Law Society of Yukon License Renewal fee \$450.00 H

Total Taxable Disbursements

450.00

Total Disbursements

450.00



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PricewaterhouseCoopers Inc.

August 3, 2012
Invoice # 696886451
Page 3

Total Fees and Disbursements	2,125.00
HST on Fees and Taxable Disbursements	255.00
TOTAL THIS INVOICE	<u>\$ 2,380.00</u>

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GST/HST REGISTRATION # R869096974RT0005



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700-250 Howe St
Vancouver, BC V6C 3S7

December 10, 2012

Attention: Mr. Michael J. Vermette

Invoice # 696924994
Page 1

Re: Ross Mining Limited

File No: 531982/000455

PROFESSIONAL SERVICES rendered to December 10, 2012 in connection with the above matter as described in the attached.

Fees	\$ 13,605.00
Disbursements	0.00
HST on Fees and Taxable Disbursements	1,632.60
Total this Invoice	<u>\$ 15,237.60</u>

THIS IS OUR ACCOUNT - E. & O.E.

BORDEN LADNER GERVAIS LLP

By: 
Geoffrey Thompson

PAYABLE ON RECEIPT
INTEREST AT THE RATE OF 12.0% PER ANNUM MAY BE CHARGED ON ACCOUNTS WHICH ARE OVERDUE
GST/HST REGISTRATION # R869096974RT0005

PricewaterhouseCoopers Inc.
Re: Ross Mining Limited

December 10, 2012
Invoice # 696924994
File No: 531982/000455
Page 2

PROFESSIONAL SERVICES RENDERED to December 10, 2012

Aug 1, 2012	G. Thompson	0.90	Review email from and to Mr. Pallen; review pleadings; telephone conversation with Mr. Pallen.
Nov 7, 2012	G. Thompson	0.30	Review file; telephone conversation with Mr. Matsuda; telephone conversation with Mr. Pearson.
Nov 8, 2012	G. Thompson	0.60	Review file; telephone conversation with Mr. Matsuda; letter to Ms. Horte.
Nov 9, 2012	G. Thompson	0.20	Telephone conversation with Mr. Matsuda.
Nov 19, 2012	G. Thompson	0.70	Emails from Mr. Leitch; telephone conversation with Mr. Leitch; email with Mr. Matsuda; review Notice of Motion.
Nov 20, 2012	G. Thompson	0.90	Review email; email with Mr. Matsuda; telephone conversation and email with Mr. Leitch; review file.
Nov 21, 2012	G. Thompson	1.30	Prepare for hearing in Chambers; telephone conversation with Mr. Matsuda; telephone conversation with Mr. Leitch.
Nov 22, 2012	G. Thompson	2.30	Telephone conversations and emails to and from Mr. Leitch (2x); conference with Mr. Matsuda; attend hearing in Chambers regarding Order Absolute; draft email to Mr. Matsuda regarding passing of accounts; revise form of Order Absolute.
Nov 23, 2012	G. Thompson	1.60	Telephone conversation with Mr. Leitch; telephone conversation with Mr. Matsuda; emails to and from Mr. Matsuda (2x); conference with Ms. Torsky regarding Notice of Motion; email with Mr. Leitch.
Nov 23, 2012	B.A. Torsky	1.00	Review pleadings and Rules of Court and requirements for pleadings; draft Notice of Application.
Nov 26, 2012	G. Thompson	1.40	Revise letter to unsecured creditors; telephone conversations to and from Mr. Leitch (2x); email with Mr. Matsuda; review Order; email with Mr. Leitch.
Nov 27, 2012	G. Thompson	0.70	Telephone conversations with Mr. Leitch; letter with Mr. Leitch; telephone conversation with Mr. Matsuda; review emails regarding Mr. Ross.
Nov 28, 2012	G. Thompson	1.20	Review correspondence; email to Mr. Leitch; telephone conversation with Mr. Leitch; telephone conversation with Mr. Matsuda; email with Mr. Morgan.

PricewaterhouseCoopers Inc.
Re: Ross Mining Limited

December 10, 2012
Invoice # 696924994
File No: 531982/000455
Page 3

Dec 3, 2012	G. Thompson	0.40	Telephone call with Mr. Matsuda; telephone conversation with Mr. Leitch.
Dec 4, 2012	G. Thompson	0.30	Emails to Mr. Matsuda.
Dec 5, 2012	G. Thompson	1.70	Review file regarding two trucks; draft letter to Mr. Morgan; review law on passing accounts; email to Mr. Matsuda.
Dec 5, 2012	B.A. Torsky	0.80	Draft Notice of Application and Notice of Hearing; review Pleadings.
Dec 6, 2012	G. Thompson	1.60	Revise Notice of Application and Notice of Hearing; review Yukon Rules of Court; review law on passing accounts.
Dec 6, 2012	B.A. Torsky	0.70	Conference with Mr. Thompson regarding terms of Order; telephone call to Supreme Court Registry; revise pleadings.
Dec 10, 2012	G. Thompson	10.00	Preparing and passing accounts and to all matters in connection with obtaining the discharge of the Receiver-Manager.

TO OUR FEES

\$ 13,605.00

Total Fees and Disbursements

13,605.00

HST on Fees and Taxable Disbursements

1,632.60

TOTAL THIS INVOICE

\$ 15,237.60