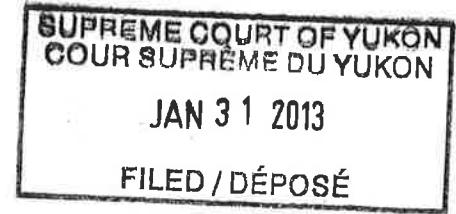


SUPREME COURT OF YUKON



Between

NORMAN ROSS

Plaintiff

and

ROSS MINING LIMITED and  
MACKENZIE PETROLEUMS LTD.

Defendants

**ORDER**

BEFORE THE HONOURABLE ) Monday, the 28<sup>th</sup>  
) )  
MR. JUSTICE R.S. VEALE ) day of January, 2013  
) )

THE APPLICATION of the Applicant, PricewaterhouseCoopers Inc., in its capacity as the court-appointed Monitor and Receiver-Manager in these proceedings (the “**Receiver**”), coming on for hearing on this day at the Law Courts, 2134 Second Avenue, Whitehorse, Yukon; AND ON READING the Notice of Application dated December 20, 2012, the pleadings and materials filed and the Reasons for Judgment and the Orders pronounced to date herein; AND ON HEARING Geoffrey Thompson, counsel for the Receiver, Murray Leitch, counsel for the Plaintiff and Jocelyn Barrett, counsel for MacKenzie Petroleum Ltd.:

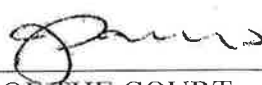
THIS COURT ORDERS that:

1. The activities of the Receiver, as summarized in the Receiver’s Seventh and Final Report (the “**Report**”), are approved.
2. The accounts, fees and disbursements of the Monitor and Receiver and their counsel, as set out in the Report and Affidavit #1 of Richard D. Pallen, are approved.
3. After payment of the fees and disbursements of the Receiver as herein approved, the Receiver shall pay all funds remaining in its hands to the Plaintiff, or as the Plaintiff may direct, on account of the amount of money due and owing to the

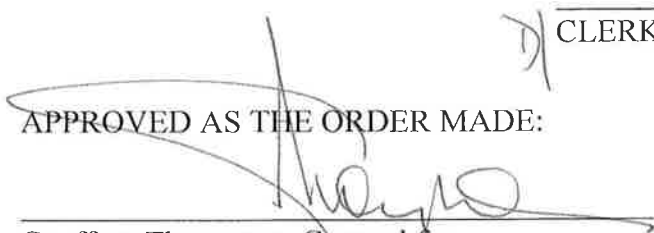
Plaintiff under the Loan Agreement and secured by the Security Documentation (as referenced in the Order of the Honourable Mr. Justice Veale pronounced herein on November 22, 2012).

4. The Monitor and the Receiver are hereby discharged as Monitor and Receiver of the assets, undertaking and property of Ross Mining Limited, provided that notwithstanding its discharge herein: (a) the Receiver shall remain Receiver for the performance of such incidental duties as may be required to complete the administration of the receivership herein; and (b) the Receiver shall continue to have the benefit of the provisions of all Orders made in this proceeding, including all approvals, protections and stays of proceedings in favour of PricewaterhouseCoopers Inc. in its capacity as Receiver.
5. The Monitor, the Receiver and their legal counsel, and their respective officers, agents, and employees, and any person claimed to be liable derivatively through any of them, shall be forever released and discharged from any and all claims, actions, debts, expenses, and other recoveries on account of any liability, obligation, demand or cause of action of whatever nature, in any way connected with PricewaterhouseCoopers Inc.'s role as Monitor and Receiver.
6. Notwithstanding its discharge, the Receiver is authorized to take all such action and execute and provide to the Plaintiff all such documents as may be reasonably requested by the Plaintiff, at the Plaintiff's cost, to transfer and assign to the Plaintiff all of the undertaking, property and assets of the Defendant, Ross Mining Limited, including, without limitation, the Placer Claims, the Equipment, the Water Licence and the Operating Plan (each as referenced in the Order of the Honourable Mr. Justice Veale pronounced on November 22, 2012).


BY THE COURT

  
\_\_\_\_\_  
CLERK OF THE COURT

APPROVED AS THE ORDER MADE:

  
\_\_\_\_\_  
Geoffrey Thompson, Counsel for  
the Applicant, PricewaterhouseCoopers Inc.

  
\_\_\_\_\_  
Murray Leitch, Counsel for the Plaintiff

  
\_\_\_\_\_  
Jocelyn Barrett, Counsel for  
MacKenzie Petroleum Ltd.

S.C. 09-A0014

**SUPREME COURT OF YUKON**

Between

**NORMAN ROSS**

Plaintiff

and

**ROSS MINING LIMITED and  
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Defendants

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**ORDER**

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**Geoffrey Thompson**  
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1200 Waterfront Centre,  
200 Burrard Street,  
Vancouver, BC V7X 1T2