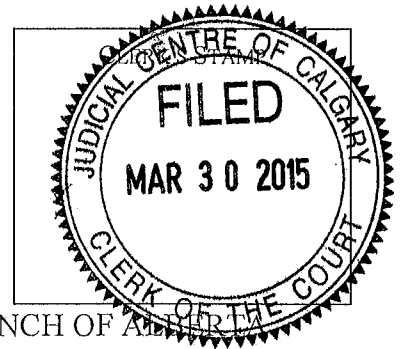


I hereby certify this to be a true copy of  
the original order

Dated this 30 day of March 2015

[Signature]  
for Clerk of the Court



COURT FILE NUMBER 1301 – 04364

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANTS IN THE MATTER OF THE COMPANIES'  
CREDITORS ARRANGEMENT ACT, R.S.C. 1985,  
c. C-36, AS AMENDED

AND IN THE MATTER OF POSEIDON  
CONCEPTS CORP., POSEIDON CONCEPTS  
LTD., POSEIDON CONCEPTS LIMITED  
PARTNERSHIP AND POSEIDON CONCEPTS  
INC.

DOCUMENT

**EXTENSION OF STAY ORDER**

ADDRESS FOR SERVICE  
AND CONTACT  
INFORMATION OF  
PARTY FILING THIS  
DOCUMENT

**BENNETT JONES LLP**  
Barristers and Solicitors  
4500, 855 – 2<sup>nd</sup> Street SW  
Calgary, Alberta T2P 4K7

Attention: Ken Lenz  
Telephone No.: (403) 298-3317  
Facsimile No.: (403) 265-7219  
Client File No.: 11866.66

DATE ON WHICH ORDER WAS  
PRONOUNCED: March 30, 2015

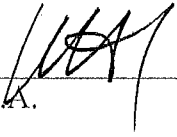
LOCATION WHERE ORDER WAS  
PRONOUNCED: Calgary

NAME OF JUSTICE WHO MADE THIS ORDER: THE HONOURABLE MADAM JUSTICE  
EIDSVIK

UPON the application of the Monitor, PricewaterhouseCoopers Inc. (the "Monitor") who acts on its own behalf and with enhanced powers to act for the Applicants, Poseidon Concepts Corp., Poseidon Concepts Ltd., Poseidon Concepts Limited Partnership and Poseidon Concepts Inc. and the consent of The Toronto-Dominion Bank, as agent for a syndicate comprised of The Toronto-Dominion Bank, National Bank of Canada, The Bank of Nova Scotia and HSBC Bank Canada (the "Lending Syndicate"), hearing counsel for the Applicants, the Monitor and the Lending Syndicate; AND UPON having read the Twenty-second Monitor's Report, and the pleadings and proceedings filed in this action;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Time for service of the application for this order is hereby abridged and service is deemed good and sufficient.
2. Paragraph 13 of the Initial Order is hereby amended to extend the stay of proceedings in this matter up to and including April 30, 2015.

  
\_\_\_\_\_  
J.C.C.Q.B.A.