



COURT FILE NUMBER

1301 - 04364

COURT

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE

CALGARY

APPLICANTS

IN THE MATTER OF THE *COMPANIES' CREDITORS ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF POSEIDON CONCEPTS CORP., POSEIDON CONCEPTS LTD., POSEIDON CONCEPTS LIMITED PARTNERSHIP AND POSEIDON CONCEPTS INC.

DOCUMENT

EXTENSION OF STAY ORDER

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT

BENNETT JONES LLP
Barristers and Solicitors
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Calgary, Alberta T2P 4K7

Attention: Ken Lenz
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Client File No.: 11866.66

DATE ON WHICH ORDER WAS
PRONOUNCED:

November 4, 2014

LOCATION WHERE ORDER WAS
PRONOUNCED:

Calgary

NAME OF JUSTICE
WHO MADE THIS ORDER:

The Honourable Mr. Justice Macleod

I hereby certify this to be a true copy of
the original Order.

Dated this 5 day of Nov/14
Alma
for Clerk of the Court

UPON the application of the Monitor, PricewaterhouseCoopers Inc. ("PWC") who acts on its own behalf and with enhanced powers to act for the Applicants, Poseidon Concepts Corp., Poseidon Concepts Ltd., Poseidon Concepts Limited Partnership and Poseidon Concepts Inc. ("Poseidon") and the consent of The Toronto-Dominion Bank, as agent for a syndicate comprised of The Toronto-Dominion Bank, National Bank of Canada, The Bank of Nova Scotia and HSBC Bank Canada (the "Lending Syndicate"), KPMG LLP ("KPMG"), Peyto Exploration and Development Corp. ("Peyto") and the former directors of the Applicant through their counsel; AND UPON hearing counsel for the Monitor, the Lending Syndicate, KPMG, Peyto and counsel for certain shareholders' class action proceedings (the "Class Action Litigants"); AND UPON being advised that parties have been served by email and no other service has been effected; AND UPON having read the Twentieth Monitor's Report, the Affidavit of Mohamed Ramzy, Briefs filed by the Monitor and the Class Action Litigants, and the pleadings and proceedings filed in this action;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Time for service of the application for this order is hereby abridged and service is deemed good and sufficient.
2. Paragraph 13 of the Initial Order is hereby amended to extend the stay of proceedings in this matter up to and including February 27, 2015.



J.C.C.Q.B.A.