

**Affidavit of \_\_\_\_\_ sworn \_\_\_\_\_, 2014**

Court File No: 1301-04364

IN THE COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985 c. C-35, AS AMENDED  
AND IN THE MATTER OF POSEIDON CONCEPTS CORP., POSEIDON CONCEPTS LTD., POSEIDON CONCEPTS  
LIMITED PARTNERSHIP AND POSEIDON CONCEPTS INC. (collectively "**Poseidon**")

**AFFIDAVIT OF TRUTH OF PROOF OF CLAIM**

I, \_\_\_\_\_, of \_\_\_\_\_, the Claimant  
in the attached Proof of Claim, MAKE OATH AND SAY:

1. That Poseidon is justly and truly indebted to the Claimant in the sum of \$ \_\_\_\_\_, as stated in the said Proof of Claim.
2. That I verily believe the facts and details alleged in the said Proof of Claim to be true.

**SWORN BEFORE ME at** \_\_\_\_\_ )

\_\_\_\_\_, in the Province of \_\_\_\_\_ )

\_\_\_\_\_, \_\_\_\_\_ )

this \_\_\_\_\_ day of \_\_\_\_\_, 2014 )

A Commissioner for Oaths in and for  
the Province of \_\_\_\_\_ or Notary Public

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985 c. C-35, AS AMENDED  
AND IN THE MATTER OF POSEIDON CONCEPTS CORP., POSEIDON CONCEPTS LTD., POSEIDON CONCEPTS  
LIMITED PARTNERSHIP AND POSEIDON CONCEPTS INC. (collectively "**Poseidon**")

**PROOF OF CLAIM**  
**(for Payable Claims as at April 9, 2013)**

**1. PARTICULARS OF CLAIMANT**

1.1. Full Legal Name of Claimant:

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1.2. Full Mailing Address of Claimant:

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1.3. Contact Information:

1.3.1. Telephone: \_\_\_\_\_

1.3.2. Fax: \_\_\_\_\_

1.3.3. Contact Person: \_\_\_\_\_

1.3.4. Email: \_\_\_\_\_

**2. PROOF OF CLAIM**

I, \_\_\_\_\_, do hereby certify that:

2.1. I am the \_\_\_\_\_ of the Claimant;

2.2. I have knowledge of all the circumstances connected with the claim referred to below;

2.3. Total Claim: \$ \_\_\_\_\_ denominated in [ ] CDN or [ ] USD or [ ] other \_\_\_\_\_;

2.4. The claim is being made against: \_\_\_\_\_;

2.5. The dollar amount claimed above is for materials and / or services rendered and/or damages in respect of events occurring prior to April 9, 2013.

**3. NATURE OF CLAIM**

*(Check and complete appropriate category)*

[ ] A. UNSECURED CLAIM OF \$ \_\_\_\_\_. That in respect of this debt, no assets of any of the Company are pledged as security.

[ ] B. SECURED CLAIM OF \$ \_\_\_\_\_. That in respect of this debt, assets of the Company valued at \$ \_\_\_\_\_ are pledged to me as security, particulars of which are as follows.

*(Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.)*

C. UNLIQUIDATED/CONTINGENT CLAIM OF \$ \_\_\_\_\_.

D. EQUITY CLAIM OF \$ \_\_\_\_\_.

#### **4. PARTICULARS OF CLAIM**

4.1. Other than as already set out herein, the particulars of the undersigned's total Claim are attached.

*(Provide all particulars of the claims and supporting documentation, including amount, description of transaction(s) or agreement(s) giving rise to the claims, name of any guarantor which has guaranteed the claims, and amount of invoices, particulars of all credits, discounts etc. claimed, description of security.)*

#### **5. FILING OF CLAIM**

This Proof of Claim **must be received by the Monitor no later than 5:00 P.M. (Mountain Time) December 17, 2014 (the "Claims Bar Date")**, by email, registered mail, personal delivery or fax transmission at the following address:

##### **5.1. Email**

PricewaterhouseCoopers Inc.  
Attention: Sean Fleming  
Email: sean.e.fleming@ca.pwc.com

##### **5.2. Registered Mail or Personal Delivery**

PricewaterhouseCoopers Inc.  
111 – 5 Avenue S.W., Suite 3100  
Calgary, Alberta  
T2P 5L3  
Attention: Clinton Roberts

##### **5.3. Fax**

Attention: Sean Fleming  
Fax No.: 780.441.6776

**U.S. CREDITORS DO NOT NEED TO FILE A PROOF OF CLAIM AS A U.S. CLAIMS PROCESS WAS PREVIOUSLY CONDUCTED IN AUGUST 2013.**

**CLASS MEMBERS (AS DEFINED IN THE REPRESENTATION ORDER DATED MAY 30, 2013, AND THE CLAIMS PROCEDURE ORDER DATED NOVEMBER 4, 2014) WHO HAVE NOT DELIVERED AN OPT-OUT LETTER IN ACCORDANCE WITH THE TERMS OF THE CLAIMS PROCEDURE ORDER MAY RELY ON THE REPRESENTATIVE CLAIMS TO BE FILED BY THE CLASS ACTION PLAINTIFFS AND NEED NOT FILE A SEPARATE PROOF OF CLAIM IN RESPECT OF THE CLAIMS FORMING THE SUBJECT MATTER OF THE REPRESENTATION.**

**Failure to file your Proof of Claim by the Claims Bar Date will result in your claim being forever barred and extinguished.**

Dated at \_\_\_\_\_ this \_\_\_\_\_ day of \_\_\_\_\_, 2014

\_\_\_\_\_ (Claimant)

Per: \_\_\_\_\_ (Name)

\_\_\_\_\_ (Signature)