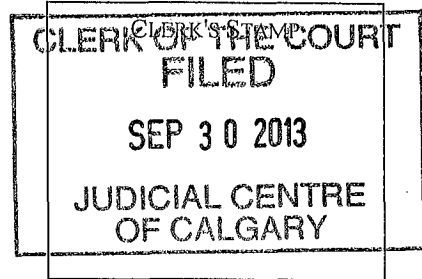


I hereby certify this to be a true copy of
the original Order

Dated this 30 day of Sept, 2013

[Signature]
for Clerk of the Court



COURT FILE NUMBER 1301 - 04364
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY
APPLICANTS IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C. 1985,
c. C-36, AS AMENDED

AND IN THE MATTER OF POSEIDON
CONCEPTS CORP., POSEIDON CONCEPTS
LTD., POSEIDON CONCEPTS LIMITED
PARTNERSHIP AND POSEIDON CONCEPTS
INC.

DOCUMENT **ORDER**

ADDRESS FOR SERVICE
AND CONTACT
INFORMATION OF
PARTY FILING THIS
DOCUMENT **BENNETT JONES LLP**
Barristers and Solicitors
4500, 855 - 2nd Street SW
Calgary, Alberta T2P 4K7

Attention: Ken Lenz
Telephone No.: (403) 298-3317
Facsimile No.: (403) 265-7219
Client File No.: 11866.66

DATE ON WHICH ORDER WAS
PRONOUNCED: Friday, September 27, 2013

LOCATION WHERE ORDER WAS
PRONOUNCED: Calgary

NAME OF JUSTICE
WHO MADE THIS ORDER: Mme. Justice K.M. Eidsvik

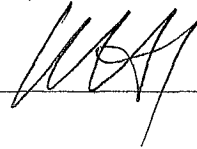
UPON the application of the Monitor, PricewaterhouseCoopers Inc. ("PWC"); AND
UPON noting the consent of counsel for the Applicants, Poseidon Concepts Corp., Poseidon

Concepts Ltd., Poseidon Concepts Limited Partnership and Poseidon Concepts Inc. ("Poseidon") and the consent of The Toronto-Dominion Bank, as agent for a syndicate comprised of The Toronto-Dominion Bank, National Bank of Canada, The Bank of Nova Scotia and HSBC Bank Canada (the "Lending Syndicate"), AND UPON hearing counsel for the Applicants, the Monitor, the Lending Syndicate and other interested parties; AND UPON having read the Thirteenth and Sixteenth Monitor's Report, and the pleadings and proceedings filed in this action;

IT IS HEREBY ORDERED AND DECLARED THAT:

1. Time for service of this application and supporting materials for this Order is hereby abridged and service is deemed good and sufficient.
2. Paragraph 13 of the CCAA Initial Order is hereby amended to extend the stay of proceedings in this case up to and including October 11, 2013.

J.C.Q.B.A.

A handwritten signature in black ink, appearing to be 'J. C. Q. B. A.', is written over a horizontal line.