

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF COLORADO**

In re: )  
 ) Chapter 15  
POSEIDON CONCEPTS CORP., ) Case No. 13-15893 HRT  
 )  
Debtor in foreign proceeding. ) **(Jointly Administered)**  
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**AMENDED NOTICE PURSUANT TO LOCAL BANKRUPTCY RULE 9013-1 OF SECOND  
MOTION FOR AUTHORTIY TO ALLOW THE PC DEBTORS TO MAKE INTERIM  
DISTRIBUTION TO THE LENDING SYNDICATE**

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**OBJECTION DEADLINE: TUESDAY, OCTOBER 8, 2013**

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**YOU ARE HEREBY NOTIFIED** that PricewaterhouseCoopers Inc., as the court-appointed monitor, has filed a Second Motion for Authority to Allow the PC Debtors to Make Interim Distributions to the Lending Syndicate (the “Motion”) with the bankruptcy court requesting an order that would allow the PC Debtors to make an interim distribution from certain Sale Proceeds and Net Cash Operating Proceeds in the amount of \$15,496,000 to the Lending Syndicate, which includes The Toronto-Dominion Bank as lead lender, along with the participating bank lenders, HSBC Bank Canada, National Bank of Canada and the Bank of Nova Scotia. In proposing the second interim distribution, the Monitor has represented that sufficient reserves will be held back in order to compensate any potential lien claims that may exist, should the lien claimant be able to demonstrate that it has a superior lien position to that of the Lending Syndicate.

If you oppose the motion or object to the requested relief your objection and request for hearing must be filed on or before the objection deadline stated above, served on the movant at the address indicated below, and must state clearly all objections and any legal basis for the objections. The court will not consider general objections.

In the absence of a timely, substantiated objection and request for hearing by an interested party, the court may approve or grant the requested relief without any further notice to creditors or other interested parties.

Dated: September 17, 2013.

PRICEWATERHOUSECOOPERS INC.,  
as Monitor and authorized foreign representative  
of the PC Debtors

*/s/ Brent R. Cohen*

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