

IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985 c. C-35, AS
AMENDED

AND IN THE MATTER OF POSEIDON CONCEPTS CORP., POSEIDON CONCEPTS LTD., POSEIDON
CONCEPTS LIMITED PARTNERSHIP AND POSEIDON CONCEPTS INC. (collectively "Poseidon")

PROOF OF CLAIM
(for Payable Claims as at April 9, 2013)

1. DEFINITIONS

"Claimant": the party asserting a possessory lien pursuant to the Alberta *Possessory Liens Act*, RSA 2000, c P-19, or a similar act in other jurisdictions.

2. PARTICULARS OF CLAIMANT

2.1. Full Legal Name of Claimant:

2.2. Full Mailing Address of Claimant:

2.3. Contact Information:

2.3.1. Telephone: _____

2.3.2. Fax: _____

2.3.3. Contact Person: _____

2.3.4. Email: _____

3. PROOF OF CLAIM

I, _____, do hereby certify that:

3.1. I am the _____ of the Claimant;

3.2. I have knowledge of all the circumstances connected with the claim referred to below;

3.3. The Claimant asserts a possessory lien against certain equipment and/or inventory formerly owned by
Poseidon (and subsequently sold to Rockwater Energy Services Inc.) for \$ _____;

3.4. The dollar amount claimed above is for materials and / or services rendered from
_____ up to April 9, 2013.

4. PARTICULARS OF CLAIM

4.1. Please provide, in as much detail as possible, each service and / or material that was furnished:

4.2. Please provide, in as much detail as possible, the purpose of the service and / or material that was furnished, if known:

4.3. Were the services and / or materials provided under a contract:

Yes ☐ No ☐

If "Yes", please provide a copy of such contact(s).

4.4. Were the services and / or materials provided evidenced by purchase orders and field tickets:

Yes ☐ No ☐

If "Yes", please provide a copy of such documents.

4.5. Are assets formerly owned by Poseidon currently in your possession:

Yes ☐ No ☐

If "Yes", please provide a detailed listing of the assets, including serial numbers and description and pictures (if available).

If "No":

4.6. Were the assets released to Rockwater:

Yes ☐ No ☐

If "Yes", please provide a detailed listing of the assets that were released to Rockwater, including serials and the date the assets were released and pictures (if available).

5. FILING OF CLAIM

This Proof of Claim must be received by the Monitor no later than 5:00 P.M. (mountain time) on October 17, 2013, by email, registered mail, personal delivery or fax transmission at the following address:

5.1. Email

PricewaterhouseCoopers Inc.
Attention: Sean Fleming
Email: sean.e.fleming@ca.pwc.com

5.2 Registered Mail or Personal Delivery

PricewaterhouseCoopers Inc.
111 – 5 Avenue S.W., Suite 3100
Calgary, Alberta
T2P 5L3
Attention: Clinton Roberts

5.3 Fax

Attention: Sean Fleming
Fax N.: 780-441-6776

Attention: Clinton Roberts
Fax No. 403-781-1825

Failure to deliver a completed Proof of Claim to the Monitor by 5:00 P.M. (mountain time) on October 17, 2013 may disqualify the Claimant.

Dated at _____ this _____ day of _____, 2013.

(Claimant)

Per: _____ (Name)

(Signature)