

COURT FILE NUMBER 1301-04364

COURT COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

APPLICANTS **IN THE MATTER OF THE COMPANIES'  
CREDITORS ARRANGEMENT ACT, RSC 1985,  
c C-36, AS AMENDED**

**AND IN THE MATTER OF POSEIDON CONCEPTS  
CORP., POSEIDON CONCEPTS LTD., POSEIDON  
CONCEPTS LIMITED PARTNERSHIP and  
POSEIDON CONCEPTS INC.**

DOCUMENT RESTRICTED COURT ACCESS ORDER

ADDRESS FOR SERVICE AND CONTACT INFORMATION OF PARTY FILING THIS DOCUMENT

Norton Rose Fulbright Canada LLP  
3700 Devon Tower  
400 Third Avenue SW  
Calgary, Alberta T2P 4H2  
Telephone: 403.267.8144  
Fax: 403.264.5973  
Email: [howard.gorman@nortonrosefulbright.com](mailto:howard.gorman@nortonrosefulbright.com)  
Attention: Howard A. Gorman  
File No. 01024529-0002

I hereby certify this to be a true copy of the original order  
Dated this 16 day of August 2013  
for Clerk of the Court J. M. G.

DATE ON WHICH ORDER Friday, August 16, 2013  
WAS PRONOUNCED

NAME OF JUSTICE WHO The Honourable Madam Justice B.E.C. Romaine  
MADE THIS ORDER

*Calgary, AB*

UPON THE APPLICATION of Poseidon Concepts Corp., Poseidon Concepts Ltd., Poseidon Concepts Limited Partnership, and Poseidon Concepts Inc. (collectively, "Poseidon" or the "Applicants"); AND UPON HAVING READ the pleadings, proceedings, orders and other materials filed in this action, including the Tenth Report of PricewaterhouseCoopers Inc. in its capacity as Monitor (the "Monitor"), filed August 9, 2013 (the "Monitor's Tenth Report"), and the Confidential Eleventh Report of the Monitor dated August 9, 2013 (the "Confidential Monitor's Report"), to be filed; AND UPON HEARING counsel for Poseidon, counsel to the Monitor, counsel for Dacam Holdings Ltd. (the "Purchaser") and from any other interested persons who by the Court record have appeared at the within Application; AND UPON IT APPEARING that all interested and affected parties have been served with notice of this Application; AND WHEREAS all capitalized terms not defined herein shall take the meaning

ascribed to them in the Poseidon PSA (as that term is defined in the Sale Approval and Vesting Order granted in the within proceedings on August 16, 2013);

**IT IS HEREBY ORDERED AND DECLARED THAT:**

1. Service of notice of this Application and supporting materials is hereby declared to be good and sufficient, no other person is required to have been served with notice of this Application, time for service of this Application is abridged to that actually given, and specifically, the service, notice and formal requirements of Part 6, Division 4 of the *Alberta Rules of Court*, Alta Reg 124/2010 shall not apply to this Order and are hereby dispensed with.
2. The Confidential Monitor's Report shall, subject to further Order of this Court, be marked "SEALED PURSUANT TO COURT ORDER - NOT TO BE OPENED WITHOUT PRIOR ORDER OF THE COURT", and shall be maintained in accordance with the terms of this Order and shall be treated as confidential, sealed and not form part of the public record.
3. Every person on whom the Confidential Monitor's Report is served shall keep the information contained therein confidential and such information:
  - (a) shall be used only for the purposes of this proceeding and not for any business or other purpose whatsoever;
  - (b) shall not be given, shown, made available, or communicated in any way to anyone other than for the purpose of retaining and instructing counsel with respect to these proceedings only, who shall be bound by the terms of this Order; and
  - (c) shall not be copied or reproduced, except by counsel for the purpose of responding to Poseidon's motion or preparing materials for use in these proceedings.
4. The Monitor and the Applicants are at liberty to reapply for further advice, assistance and direction as may be necessary to give full force and effect to the terms of this Order.
5. This Order will remain in effect subject to further Order of the Court granted on notice to Poseidon, the Purchaser, and the Monitor, an Application for which may be brought by any interested party only following the filing by the Monitor of the Monitor's Certificate confirming the closing (if any) of the transaction to which the Confidential Monitor's Report relates.

" J.E. ROMAINE "  
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J.C.Q.B.A.