

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF COLORADO**

In re:)	
)	Chapter 15
POSEIDON CONCEPTS CORP.,)	Case No. 13-15893 HRT
)	
Debtor in foreign proceeding.)	<i>(Jointly Administered)</i>

**NOTICE PURSUANT TO LOCAL BANKRUPTCY RULE 9013-1
OF MONITOR'S MOTION FOR ORDER APPROVING SALE OF ASSETS
FREE AND CLEAR OF LIENS, CLAIMS AND INTERESTS**

AND

**NOTICE OF SETTING OF HEARING ON THE ABOVE-CAPTIONED MATTER FOR
TUESDAY, JUNE 18, 2013 AT 2:30 P.M. BEFORE THE HONORABLE HOWARD R.
TALLMAN AT THE BYRON G. ROGERS UNITED STATES COURTHOUSE, 1929
STOUT STREET, DENVER, COLORADO 80202 IN COURTROOM C203**

OBJECTION DEADLINE: FRIDAY, JUNE 14, 2013

YOU ARE HEREBY NOTIFIED PricewaterhouseCoopers Inc. ("PWC"), as the court-appointed monitor (the "Monitor") and authorized foreign representative of Poseidon Concepts Corp., Poseidon Concepts Ltd., Poseidon Concepts Limited Partnership, and Poseidon Concepts Inc. (collectively referred to as the "PC Debtors") in the proceeding pending in the Court of Queen's Bench of Alberta, Canada (the "Canadian Proceeding") under the Companies' Creditors Arrangement Act (the "CCAA"), by and through its undersigned counsel, Rothgerber Johnson & Lyons LLP, has filed its Motion for Order Approving Sale of Assets Free and Clear of Liens, Claims and Interests (the "Sale Approval Motion") with the Bankruptcy Court, requesting an order authorizing the PC Debtors to sell substantially all of their assets to Rockwater Energy Solutions Inc., the high bidder in a sale process previously approved by the Bankruptcy Court. A copy of the Sale Approval Motion is served herewith.

If you oppose the Sale Approval Motion or object to the requested relief, your objection and request for hearing must be filed on or before the objection deadline stated above, served on the movant at the address indicated below, and must state clearly all objections and any legal basis for the objections. The Court will not consider general objections. The Monitor has requested that the Court shorten the period for filing objections. If the Court grants that request, objections to the Sale Procedure Motion will be due on or before **Friday, June 14, 2013**.

In the absence of a timely, substantiated objection and request for hearing by an interested party, the Court may approve or grant the requested relief without any further notice to creditors or other interested parties.

YOU ARE HEREBY FURTHER NOTIFIED that a hearing on the Sale Procedure Motion has been scheduled on Tuesday, June 18, 2013 at 2:30 p.m. before the Honorable Howard R. Tallman at the Byron G. Rogers United States Courthouse, 1929 Stout Street, Denver, Colorado 80202 in Room C203.

Dated: May 31, 2013.

Respectfully submitted,

PRICEWATERHOUSECOOPERS INC., as
Monitor and authorized foreign representative
of the PC Debtors

/s/ Chad S. Caby

Brent R. Cohen, No. 11297

Chad S. Caby, No. 30927

David M. Hyams, No. 42648

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*Attorneys for PricewaterhouseCoopers Inc., as
Monitor and authorized foreign representative
of the PC Debtors*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that, on May 31, 2013, a true and correct copy of the NOTICE PURSUANT TO LOCAL BANKRUPTCY RULE 9013-1 OF MONITOR'S FORTHWITH MOTION TO SHORTEN NOTICE PERIOD REGARDING MOTION FOR ORDER APPROVING SALE OF ASSETS FREE AND CLEAR OF LIENS, CLAIMS AND INTERESTS was mailed by depositing same in the United States mail, first-class postage prepaid, addressed to the CM/ECF registered attorneys and parties in interest at the addresses of record on the Court's electronic database ("Mailing Matrix") as of the date of service of the above (see attached Service List), and also mailed to the following:

5J Oilfield Services, LLC
4090 N US Hwy 79
Palestine, TX 75801

5J Trucking
199 Free Soil Road
Perry, PA 15349

5J Trucking
212-250 Bald Hill Road
Mount Morris, PA 15349

5J Trucking
177-199 Free Soil Road
Mount Morris, PA 15349

A&W Water Service Inc.
PO Box 911724
Denver, CO 80291-1724

Bighorn Construction and
Reclamation, LLC
PO Box 1512
Douglas, WY 82633

Denco, LLP
78-90 Carter Oil Road
Cut Bank, MT 59427

Doby Hagar Trucking, Inc.
19063 Transport Lane
Shafter, CA 93263

Drisco, LLC
PO Box 149
Ponca City, OK 74602

Entrec Corporation
100 Diamond Avenue
PO Box 3490
Spruce Grove AB
Canada T7X 3A7

Gusher Oil Field
23691 Hwy. 263
Greeley, CO 80631

Gutterson Ranch
26901 County Road 40
Kersey, CO 80644

KCK Transport, Inc.
PO Box 915183
Dallas, TX 75391-5183

KCK Trucking
1205 Hope Avenue
Pierce, CO 80650

King Oil Field Services LLP
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Lafayette Steel Erector
115 Notre Dame Drive
Lafayette, LA 70506

Nabholz Cranes and Equipment
612 Garland Street
Conway, AR 72032

Nabholz Cranes and Equipment
PO Box 2090
Conway, AR 72033-2090

National Pump and Compressor
23457 Highway 119
Bakersfield, CA 93311

Nicholozakes Trucking & Construction Inc.
8555 Georgetown Road
PO Box 670
Cambridge, OH 43725

Pate Trucking Company Inc.
3624 South Eunice Highway
Hobbs, NM 88240

RAWX Excavating
PO Box 1986
Sandy, UT 84091-1986

Riley Boyz Crane Repair & Rental
PO Box 258
Norwalk, OH 44857

Rugged Tank Fabricating Ltd.
5603A - 62nd Street
Taber AB
Canada T1G 1Y6

SFI Compliance Inc.
4810-4856 Hungerford Road
Memphis, TN 38118

SFI of Tennessee, LLC
4768 Hungerford Road
Memphis, TN 38118

SM Energy Company
13659-13699 104th Street Northwest
Fortuna, ND 58844

Summit Energy Services LLC
PO Box 4440
Williston, ND 58802-4440

Tanks-A-Lot, Inc.
4227 E Larkspur Lane
Gardendale, TX 79758

Valley Crest Crane & Rigging
42331 West Tabby Swale Rd
Tabiona, UT 84072

/s/ Kimberly Means

OF: ROTHGERBER JOHNSON & LYONS LLP

Label Matrix for local noticing
1082-1
Case 13-15893-HRT
District of Colorado
Denver
Fri May 31 13:50:34 MDT 2013

5J Oilfield Services LLC
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Palestine, TX 75801-7065

Advantage Manufacturing Ltd.
Box 6747
6218 - 54th Ave
Drayton, Alberta T7A 1S1
CANADA

Bakken Plastics LLC
PO Box 428
Miles City, MT 59301-0428

Best Well Services LLC
5727 S Lweis Ave
Ste 550
Tulsa, OK 74105-7197

Bighorn Construction and Reclamation Inc
PO Box 1512
Douglas, WY 82633-1512

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Centennial Place, East Tower
1900, 520 3rd Ave SW
Calgary, Alberta T2P 3N4
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Brighton Crane Service
PO Box 383
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CIBC Wood Gundy
600,607 - 8th Ave SW
Calgary, Alberta T2P 0A7
CANADA

Canadian Pump & Compressor
607 - 18th Ave
Nisku, Alberta T9E 7T7
CANADA

1418600 Alberta Ltd.
OA R&R Rentals
61 Huget Crescent
Red Deer, Alberta T4N 6N3
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A&W Water Service Inc
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Denver, CO 80291-1724

Apex Distribution Inc.
550,407 - 2nd St SW
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Baron Oilfield Supply
5537 4th Ave
Edson, Alberta T7E 1L6
CANADA

Big Block Picker
1016 51 ST
Edson, Alberta T7E 1E9
CANADA

Bluewave Energy
Edson Branch
7539 1A Ave
Edson, Alberta T7E 1X6
CANADA

Boyden Global Executive Search
Ste 1060, 144 - 4 Ave SW
Calgary, Alberta T2P 3N4
CANADA

Brown's Dozer Service
1407 N Taylor
Enid, OK 73703

CUP Greber Enterprises Ltd.
OA Greber Construction
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Beverlodge, Alberta T0H 0C0
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Canwest Propane Partnership
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Drayton Valley, Alberta T7A 1S2
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Creekside, PA 15732-8500

Acklands-Grainger Inc.
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CANADA

Bluewave Energy
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Calgary, Alberta T2P 0E8
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3904 Tumbleweed Trl
Midland, TX 79707-4016

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LUXEMBOURG

Champion Tape
5101 Spring St
Racine, WI 53406-2905

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Houston, TX 77010-2008

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Nash, OK 73761-0153

Daniel's Welding Ltd.
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Edson, Alberta T7E 1T7
CANADA

Datasafe Recovery Services Ltd.
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Calgary, Alberta T2P 0T9
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Daubert Contracting Ltd.
Box 523
Debolt, Alberta T0H 1B0
CANADA

Dickinson Truck Equipment Inc.
PO Box 1522
Dickinson, ND 58602-1522

Directors Desk LLC
co Wells Fargo Bank
Lockbox 50200
Philadelphia, PA 19178-0200

Doby Hagar Trucking Inc.
19063 Transport Lane
Shafter, CA 93263-9532

Drift Production Services Ltd.
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Gibbons, Alberta T0A 1N0
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Drisco LLC
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Ponca City, OK 74602-0149

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St Brieux, Saskatchewan S0K 3V0
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Ste. A
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Entrec Corporation
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CANADA

Epcor
PO Box 500
Edmonton, Alberta T5J 3Y3
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Far West Trucking
RR2
Carstairs, Alberta T0M 0N0
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Kelowna, BC V1Y 9S4
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Dublin 2
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2831 Momentum Place
Chicago, IL 60689-5328

Go Flow Water Service LLC
3166 Pipe Court
Grand Junction, CO 81504-6237

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JCR Fabrication
745 Scovina Avenue
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Minneapolis, MN 55402-4238

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PO Box 870164
Kansas City, MO 64187-0164

Magna Energy Service LLC
PO Box 2155
Gillette, WY 82717-2155

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Toronto, Ontario M5J 2V5
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Marks Crane & Rigging Co Ltd
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Marsau Enterprises Inc
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Mercer Canada Limited
222 3rd Avenue SW Suite 1200
Calgary, Alberta T2P 0B4
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Grand Junction, CO 81502-0519

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Conway, AR 72033-2090

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800 - 6th Avenue SW Suite 1600
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Redcliffe, QLD 4020
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PO Box 1679
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1400 - 340 Rue Albert Street
Ottawa, Ontario K1R 0A5
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Dickinson, ND 58601-5102

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Hobbs, NM 88240-0903

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Carmi, IL 62821-5443

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SaskTel
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1900, 205 - 5th Avenue SW
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Shaw Cable
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CANADA

Show-Me Hotshot Services LLC
201 2nd Avenue W
Williston, ND 58801-5920

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Source Office Products
13350 West 43rd Drive
Golden, CO 80403-7238

Southwest Business Machines Inc
564 - 23rd Avenue East
Dickinson, ND 58601-7100

Southwest Disposal Service Inc
PO Box 840730
Dallas, TX 75284-0730

Spira Data Corp
500 630 - 8th Avenue SW
Calgary, Alberta T2P 1G6
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Sterling Crane LLC
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Denver, CO 80229-4364

Sterling Crane LLC
9351 Grant Street, Suite 250
Thornton, CO 80229-4364

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Salt Lake City, UT 84107-6915

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Williston, ND 58802-4440

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Regina, SK S4P 3W6
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T Rex Conoco
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Dickinson, ND 58601-3804

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CANADA

TWS Inc.
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Lovington, NM 88260-0488

Tab Canada
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Gardendale, TX 79758-3802

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Banff, Alberta T1L 1H7
CANADA

The City of Calgary
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Titan Specialized Hauling Ltd
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CANADA

Triumph Oilfield Hauling Inc
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CANADA

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CANADA

United Rentals North America Inc
PO Box 840514
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United States Trustee
999 18th Street, Suite 1551
Denver, CO 80202-2415

Valley Crest Crane & Rigging
42331 West Tabby Swale Road
Tabiona, UT 84072

Wagner Equipment Co.
c/o Arnold & Arnold, LLP
Attn.: Terry Ehrlich, Esq.
7691 Shaffer Parkway, Suite A
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Western Rentals Inc
5 W Industrial Circle
Odessa, TX 79761-7128

Risa Lynn Wolf-Smith
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Workers' Compensation Board - Alberta
McCall Court 150
4311 - 12th Street NE
Calgary, Alberta T2E 4P9
CANADA

Xylem Dewatering Solutions Inc
PO Box 935152
Atlanta, GA 31193-5100

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Class Action Litigants

(d)Poseidon Concepts Inc.
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Canada

(d)Poseidon Concepts Ltd.
1200, 645 - 7th Avenue SW
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(u)PricewaterhouseCoopers Inc.

(u)Sterling Crane

(d)Sterling Crane LLC
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(u)Summit Energy Services, Inc.

End of Label Matrix
Mailable recipients 164
Bypassed recipients 7
Total 171