

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF COLORADO**

In re: )  
 ) Chapter 15  
POSEIDON CONCEPTS CORP., ) Case No. 13-15893 HRT  
 )  
Debtor in foreign proceeding. ) ***(Jointly Administered)***

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**NOTICE PURSUANT TO LOCAL BANKRUPTCY RULE 9013-1  
OF MONITOR'S MOTION FOR ORDER APPROVING SALE OF ASSETS  
FREE AND CLEAR OF LIENS, CLAIMS AND INTERESTS**

**AND**

**NOTICE OF SETTING OF HEARING ON THE ABOVE-CAPTIONED MATTER FOR  
TUESDAY, JUNE 18, 2013 AT 2:30 P.M. BEFORE THE HONORABLE HOWARD R.  
TALLMAN AT THE BYRON G. ROGERS UNITED STATES COURTHOUSE, 1929  
STOUT STREET, DENVER, COLORADO 80202 IN COURTROOM C203**

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**OBJECTION DEADLINE: FRIDAY, JUNE 14, 2013**

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YOU ARE HEREBY NOTIFIED PricewaterhouseCoopers Inc. ("PWC"), as the court-appointed monitor (the "Monitor") and authorized foreign representative of Poseidon Concepts Corp., Poseidon Concepts Ltd., Poseidon Concepts Limited Partnership, and Poseidon Concepts Inc. (collectively referred to as the "PC Debtors") in the proceeding pending in the Court of Queen's Bench of Alberta, Canada (the "Canadian Proceeding") under the Companies' Creditors Arrangement Act (the "CCAA"), by and through its undersigned counsel, Rothgerber Johnson & Lyons LLP, has filed its Motion for Order Approving Sale of Assets Free and Clear of Liens, Claims and Interests (the "Sale Approval Motion") with the Bankruptcy Court, requesting an order authorizing the PC Debtors to sell substantially all of their assets to Rockwater Energy Solutions Inc., the high bidder in a sale process previously approved by the Bankruptcy Court. A copy of the Sale Approval Motion is served herewith.

If you oppose the Sale Approval Motion or object to the requested relief, your objection and request for hearing must be filed on or before the objection deadline stated above, served on the movant at the address indicated below, and must state clearly all objections and any legal basis for the objections. The Court will not consider general objections. The Monitor has requested that the Court shorten the period for filing objections. If the Court grants that request, objections to the Sale Procedure Motion will be due on or before **Friday, June 14, 2013**.

In the absence of a timely, substantiated objection and request for hearing by an interested party, the Court may approve or grant the requested relief without any further notice to creditors or other interested parties.

**YOU ARE HEREBY FURTHER NOTIFIED that a hearing on the Sale Procedure Motion has been scheduled on Tuesday, June 18, 2013 at 2:30 p.m. before the Honorable Howard R. Tallman at the Byron G. Rogers United States Courthouse, 1929 Stout Street, Denver, Colorado 80202 in Room C203.**

Dated: May 31, 2013.

Respectfully submitted,

PRICEWATERHOUSECOOPERS INC., as  
Monitor and authorized foreign representative  
of the PC Debtors

/s/ Chad S. Caby

Brent R. Cohen, No. 11297  
Chad S. Caby, No. 30927  
David M. Hyams, No. 42648  
ROTHGERBER JOHNSON & LYONS LLP  
1200 17th Street, Suite 3000  
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*Attorneys for PricewaterhouseCoopers Inc., as  
Monitor and authorized foreign representative  
of the PC Debtors*

## CERTIFICATE OF SERVICE

The undersigned hereby certifies that, on May 31, 2013, a true and correct copy of the NOTICE PURSUANT TO LOCAL BANKRUPTCY RULE 9013-1 OF MONITOR'S FORTHWITH MOTION TO SHORTEN NOTICE PERIOD REGARDING MOTION FOR ORDER APPROVING SALE OF ASSETS FREE AND CLEAR OF LIENS, CLAIMS AND INTERESTS was mailed by depositing same in the United States mail, first-class postage prepaid, addressed to the CM/ECF registered attorneys and parties in interest at the addresses of record on the Court's electronic database ("Mailing Matrix") as of the date of service of the above (see attached Service List), and also mailed to the following:

5J Oilfield Services, LLC  
4090 N US Hwy 79  
Palestine, TX 75801

5J Trucking  
199 Free Soil Road  
Perry, PA 15349

5J Trucking  
212-250 Bald Hill Road  
Mount Morris, PA 15349

5J Trucking  
177-199 Free Soil Road  
Mount Morris, PA 15349

A&W Water Service Inc.  
PO Box 911724  
Denver, CO 80291-1724

Bighorn Construction and  
Reclamation, LLC  
PO Box 1512  
Douglas, WY 82633

Denco, LLP  
78-90 Carter Oil Road  
Cut Bank, MT 59427

Doby Hagar Trucking, Inc.  
19063 Transport Lane  
Shafter, CA 93263

Drisco, LLC  
PO Box 149  
Ponca City, OK 74602

Entrec Corporation  
100 Diamond Avenue  
PO Box 3490  
Spruce Grove AB  
Canada T7X 3A7

Gusher Oil Field  
23691 Hwy. 263  
Greeley, CO 80631

Gutterson Ranch  
26901 County Road 40  
Kersey, CO 80644

KCK Transport, Inc.  
PO Box 915183  
Dallas, TX 75391-5183

KCK Trucking  
1205 Hope Avenue  
Pierce, CO 80650

King Oil Field Services LLP  
PO Box 534  
Parshall, ND 58770

Lafayette Steel Erector  
115 Notre Dame Drive  
Lafayette, LA 70506

Nabholz Cranes and Equipment  
612 Garland Street  
Conway, AR 72032

Nabholz Cranes and Equipment  
PO Box 2090  
Conway, AR 72033-2090

National Pump and Compressor  
23457 Highway 119  
Bakersfield, CA 93311

Nicholozakes Trucking & Construction Inc.  
8555 Georgetown Road  
PO Box 670  
Cambridge, OH 43725

Pate Trucking Company Inc.  
3624 South Eunice Highway  
Hobbs, NM 88240

RAWX Excavating  
PO Box 1986  
Sandy, UT 84091-1986

Riley Boyz Crane Repair & Rental  
PO Box 258  
Norwalk, OH 44857

Rugged Tank Fabricating Ltd.  
5603A - 62nd Street  
Taber AB  
Canada T1G 1Y6

SFI Compliance Inc.  
4810-4856 Hungerford Road  
Memphis, TN 38118

SFI of Tennessee, LLC  
4768 Hungerford Road  
Memphis, TN 38118

SM Energy Company  
13659-13699 104th Street Northwest  
Fortuna, ND 58844

Summit Energy Services LLC  
PO Box 4440  
Williston, ND 58802-4440

Tanks-A-Lot, Inc.  
4227 E Larkspur Lane  
Gardendale, TX 79758

Valley Crest Crane & Rigging  
42331 West Tabby Swale Rd  
Tabiona, UT 84072

*/s/ Kimberly Means*  
OF: ROTHGERBER JOHNSON & LYONS LLP

Label Matrix for local noticing 1082-1 Case 13-15893-HRT District of Colorado Denver Fri May 31 13:50:34 MDT 2013	1418600 Alberta Ltd. OA R&R Rentals 61 Huget Crescent Red Deer, Alberta T4N 6N3 CANADA	5-Star Frac Support Services LLC 37 Copper Valley Road Creekside, PA 15732-8500
5J Oilfield Services LLC 4090 N US Hwy 79 Palestine, TX 75801-7065	A&W Water Service Inc PO Box 911724 Denver, CO 80291-1724	Acklands-Grainger Inc. PO Box 2970 Winnipeg, Manitoba R3C 4B5 CANADA
Advantage Manufacturing Ltd. Box 6747 6218 - 54th Ave Drayton, Alberta T7A 1S1 CANADA	Apex Distribution Inc. 550,407 - 2nd St SW Calgary, Alberta T2P 2Y3 CANADA	B&W Crane Services Inc. 5191 Magnolia Casper, WY 82604-4221
Bakken Plastics LLC PO Box 428 Miles City, MT 59301-0428	Baron Oilfield Supply 5537 4th Ave Edson, Alberta T7E 1L6 CANADA	Beck Engineering Unit 144 2730-3 Ave NE Calgary, Alberta T2A 2L5 CANADA
Best Well Services LLC 5727 S Lweis Ave Ste 550 Tulsa, OK 74105-7197	Big Block Picker 1016 51 ST Edson, Alberta T7E 1E9 CANADA	Big Dog Delivery Inc. 940 Marpole Rd NE Calgary, Alberta T2A 4L3 CANADA
Bighorn Construction and Reclamation Inc PO Box 1512 Douglas, WY 82633-1512	Bluewave Energy Edson Branch 7539 1A Ave Edson, Alberta T7E 1X6 CANADA	Bluewave Energy PO Box 2519 Station M Calgary, Alberta T2P 0E8 CANADA
Bordon Ladner Gervais LLP Centennial Place, East Tower 1900, 520 3rd Ave SW Calgary, Alberta T2P 3N4 CANADA	Boyden Global Executive Search Ste 1060, 144 - 4 Ave SW Calgary, Alberta T2P 3N4 CANADA	Bravo Trucking 3904 Tumbleweed Trl Midland, TX 79707-4016
Brighton Crane Service PO Box 383 Brighton, CO 80601-0383	Brown's Dozer Service 1407 N Taylor Enid, OK 73703	C.H. Yarber Construction 4120 W 5th St PO Box 2329 Cheyenne, WY 82003-2329
CIBC Wood Gundy 600,607 - 8th Ave SW Calgary, Alberta T2P 0A7 CANADA	CUP Greber Enterprises Ltd. OA Greber Construction Box 27 Beverlodge, Alberta T0H 0C0 CANADA	Chad S. Caby 1200 17th St. Suite 3000 Denver, CO 80202-5855
Canadian Pump & Compressor 607 - 18th Ave Nisku, Alberta T9E 7T7 CANADA	Canwest Propane Partnership Box 6848 Drayton Valley, Alberta T7A 1S2 CANADA	Centralis Luxembourg 37 rue d Anvers L-1130 LUXEMBOURG

Champion Tape  
5101 Spring St  
Racine, WI 53406-2905

Clarey Napier International, LLC  
1221 McKinney St - Ste. 3112  
Houston, TX 77010-2008

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Stn M  
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Melbourne Victoria 3001  
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Houston, TX 77008-4715

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505 Murray Rd SE  
Albuquerque, NM 87105-0817

DV Rentals Inc.  
5513 - 50th Ave  
Box 6875  
Drayton Valley, Alberta T7A 1S2  
CANADA

Dale's Construction LLC  
PO Box 153  
Nash, OK 73761-0153

Daniel's Welding Ltd.  
PO Box 6206  
Edson, Alberta T7E 1T7  
CANADA

Datasafe Recovery Services Ltd.  
Ste 650, 703-5th Ave SW  
Calgary, Alberta T2P 0T9  
CANADA

Daubert Contracting Ltd.  
Box 523  
Debolt, Alberta T0H 1B0  
CANADA

Dickinson Truck Equipment Inc.  
PO Box 1522  
Dickinson, ND 58602-1522

Directors Desk LLC  
co Wells Fargo Bank  
Lockbox 50200  
Philadelphia, PA 19178-0200

Doby Hagar Trucking Inc.  
19063 Transport Lane  
Shafter, CA 93263-9532

Drift Production Services Ltd.  
4612 - 50th Ave SW  
Site 5, Box 52, RR1  
Gibbons, Alberta T0A 1N0  
CANADA

Drisco LLC  
PO Box 149  
Ponca City, OK 74602-0149

Dryair 2000 Inc.  
PO Box 126  
606 Highway Dr  
St Brieux, Saskatchewan S0K 3V0  
CANADA

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7691 Shaffer Pkwy.  
Ste. A  
Littleton, CO 80127-3010

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Calgary, Alberta T2E 6X8  
CANADA

Entrec Corporation  
100 Diamond Ave  
PO Box 3490  
Spruce Grove, Alberta T7X 3A7  
CANADA

Epcor  
PO Box 500  
Edmonton, Alberta T5J 3Y3  
CANADA

Far West Trucking  
RR2  
Carstairs, Alberta T0M 0N0  
CANADA

Farris Vaughan Wills & Murphy LLP  
Ste 800 - 1708 Dolphin Ave  
Kelowna, BC V1Y 9S4  
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PO Box 94515  
Palatine, IL 60094-4515

GMX Resources, Inc.  
Attn: Ken L. Kenworthy, Sr.  
9400 N Broadway, Ste. 600  
Oklahoma City, OK 73114-7428

Gleeson McGrath Baldwin Solicitors  
29 Anglesea St  
Dublin 2  
IRELAND

Global X-Ray & Testing Corp.  
2831 Momentum Place  
Chicago, IL 60689-5328

Go Flow Water Service LLC  
3166 Pipe Court  
Grand Junction, CO 81504-6237

Greenery Office Interiors Ltd.  
150, 2402 - 10th Ave SW  
Calgary, Alberta T3C 0K6  
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Ste. 1401  
Denver, CO 80222-4359

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8585 West 14th Avenue Suite B3  
Denver, CO 80215-4860

Hall Trucking  
PO Box 2476  
Williston, ND 58802-2476

Haystacks Inc.  
PO Box 35  
Wamsutter, WY 82336-0035

Hertz Equipment Rental Corporation  
PO Box 650280  
Dallas, TX 75265-0280

High Country Crane  
PO Box 482  
Mills, WY 82644-0482

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Ste. 3000  
Denver, CO 80202-5855

ISCO Industries LLC  
926 Baxter Avenue  
Louisville, KY 40204-2066

JCR Fabrication  
745 Scovina Avenue  
Ontonagon, MI 49953-1245

Jackman Construction Inc.  
PO Box 218  
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Pomerantz Haudek Block, etc.  
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KCK Transport Inc.  
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Dickinson, ND 58601-5017

Leonard Street and Deinard  
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150 S. 5 St., Ste. 2300, Fl. 19  
Minneapolis, MN 55402-4238

M&M Supply Co.  
PO Box 870164  
Kansas City, MO 64187-0164

Magna Energy Service LLC  
PO Box 2155  
Gillette, WY 82717-2155

Marketwire LP  
25 York Street Suite 900  
Toronto, Ontario M5J 2V5  
CANADA

Marks Crane & Rigging Co Ltd  
PO Box 2192  
Odessa, TX 79760-2192

Marsau Enterprises Inc  
1209 N 30th  
Enid, OK 73701-2700

Martin Lally  
43 Iona Road  
Glusnevin, Dublin 9  
IRELAND

McAdoo's Inc.  
PO Box 476  
Claysville, PA 15323-0476

McCrums's  
5310 - 1st Street SW  
Calgary, Alberta T2H 0C8  
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McGee Hankla Backes & Dobrovolny PC  
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Minot, ND 58702-0998

McGloin Davenport Severson and Snow PC  
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Denver, CO 80202-3103

McLennan Ross LLP  
1000 First Canadian Centre  
350 7th Avenue SW  
Calgary, Alberta T2P 3N9  
CANADA

Mercer Canada Limited  
222 3rd Avenue SW Suite 1200  
Calgary, Alberta T2P 0B4  
CANADA

Merchants Office Furniture  
2261 North Broadway  
Denver, CO 80205-2535

Merlin Edge Inc.  
602 - 12th Avenue SW Suite 100  
Calgary, Alberta T2R 1J3  
CANADA

Paul Moss  
999-18th St.  
Ste. 1551  
Denver, CO 80202-2415

Munro Supply Inc.  
PO Box 519  
Grand Junction, CO 81502-0519

Nabholz Cranes and Equipment  
PO Box 2090  
Conway, AR 72033-2090

National Public Relations  
800 - 6th Avenue SW Suite 1600  
Calgary, Alberta T2P 3G3  
CANADA

Nicholozakes Trucking & Construction Inc  
PO Box 670  
Cambridge, OH 43725-0670

Noble Engineering  
PO Box 443  
Redcliffe, QLD 4020  
AUSTRALIA

Oxford Crane Inc.  
PO Box 1679  
Marion, IL 62959-7879

Perley-Robertson  
1400 - 340 Rue Albert Street  
Ottawa, Ontario K1R 0A5  
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Poseidon Concepts Corp.  
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Canada

Poseidon Concepts Limited Partnership  
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Quality Quick Print  
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Dickinson, ND 58601-5102

RNL Trucking Inc.  
4008 N Grimes P.M.B. 274  
Hobbs, NM 88240-0903

RPH Distributors Ltd  
7915 - 46 Street SE  
Calgary, Alberta T2C 2Y6  
CANADA

Rainbow Waste  
Box 7234  
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CANADA

Rawx Excavating  
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Sandy, UT 84091-1986

Reliance Industrial Products Ltd  
8301 - 98th Street  
Clairmont, Alberta T0H 0W0  
CANADA

Ricoh Canada Inc  
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Mississauga, Ontario L4W 5L1  
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Riley Boyz Crane Repair & Rental  
PO Box 258  
Norwalk, OH 44857-0258

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963 County Road 725 E  
Carmi, IL 62821-5443

Robert Walsh  
2 Herbert Street  
Dublin 2  
IRELAND

Roda Deaco Valve  
3230-97 St  
Edmonton, Alberta T6N 1K4  
CANADA

Rugged Tanks and Fabricating  
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Taber, Alberta T1G 1Y6  
CANADA

SFI  
4768 Hungerford Road  
Memphis, TN 38118-7001

SFI Compliance Inc.  
PO Box 2515  
Parker, CO 80134-1418

Safeguard Business Systems Ltd  
PO Box 834  
Midland, Ontario L4R 4P4  
CANADA

Safety Services Company  
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Toronto, Ontario M5H 4E7  
CANADA

SaskTel  
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Secure Energy Services  
1900, 205 - 5th Avenue SW  
Calgary, Alberta T2P 2V7  
CANADA

Shaw Cable  
PO Box 2468 STN Main  
Calgary, Alberta T2P 4Y2  
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Show-Me Hotshot Services LLC  
201 2nd Avenue W  
Williston, ND 58801-5920

Siebenga Interior Design Consultants Inc  
166 Springborough Green SW  
Calgary, Alberta T3H 5M4  
CANADA

Source Office Products  
13350 West 43rd Drive  
Golden, CO 80403-7238

Southwest Business Machines Inc  
564 - 23rd Avenue East  
Dickinson, ND 58601-7100

Southwest Disposal Service Inc  
PO Box 840730  
Dallas, TX 75284-0730

Spira Data Corp  
500 630 - 8th Avenue SW  
Calgary, Alberta T2P 1G6  
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Sterling Crane LLC  
9351 Grant Street Suite 250  
Denver, CO 80229-4364

Sterling Crane LLC  
9351 Grant Street, Suite 250  
Thornton, CO 80229-4364

Steve Iverson  
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351 West 5960 South  
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Sullivan's Trucking Company Inc.  
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Ponca City, OK 74602-2164

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PO Box 4440  
Williston, ND 58802-4440

Supreme Office Products Limited  
PO Box 4318  
Regina, SK S4P 3W6  
CANADA

T Rex Conoco  
1107 3rd Avenue West  
Dickinson, ND 58601-3804

TSX Inc  
PO Box 421  
Toronto, Ontario M5X 1J2  
CANADA

TWS Inc.  
PO Box 488  
Lovington, NM 88260-0488

Tab Canada  
130 Sparks Avenue  
Willowdale, Ontario M2H 2S4  
CANADA

Tanks-A-Lot Inc  
4227 E Larkspur Lane  
Gardendale, TX 79758-3802

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CANADA

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Toronto, Ontario M5W 2R2  
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Three Amigos LLC  
PO Box 2534  
Hobbs, NM 88241-2534

Tinky Trucking  
Box 6448  
Edson, Alberta T7E 1T8  
CANADA

Titan Specialized Hauling Ltd  
 PO Box 7949  
 Edson, Alberta T7E 1W2  
 CANADA

Toronto Dominion Bank  
 77 King St W  
 18th Fl  
 Toronto, Ontario MSK 1A2  
 CANADA

Trident Oilfield Services Ltd  
 PO Box 1095  
 Grand Prairie, Alberta T8V 4B5  
 CANADA

Triumph Oilfield Hauling Inc  
 Box 1488  
 Grand Prairie, Alberta T8V 3R5  
 CANADA

Troutman Sanders LLP  
 PO Box 933652  
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UFA Co-operative Ltd  
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 Calgary, Alberta T2P 2M7  
 CANADA

United Rentals North America Inc  
 PO Box 840514  
 Dallas, TX 75284-0514

United States Trustee  
 999 18th Street, Suite 1551  
 Denver, CO 80202-2415

Valley Crest Crane & Rigging  
 42331 West Tabby Swale Road  
 Tabiona, UT 84072

Wagner Equipment Co.  
 c/o Arnold & Arnold, LLP  
 Attn.: Terry Ehrlich, Esq.  
 7691 Shaffer Parkway, Suite A  
 Littleton, CO 80127-3010

Wagner Rents  
 PO Box 911291  
 Denver, CO 80291-1291

Western Rentals Inc  
 5 W Industrial Circle  
 Odessa, TX 79761-7128

Risa Lynn Wolf-Smith  
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Workers' Compensation Board - Alberta  
 McCall Court 150  
 4311 - 12th Street NE  
 Calgary, Alberta T2E 4P9  
 CANADA

Xylem Dewatering Solutions Inc  
 PO Box 935152  
 Atlanta, GA 31193-5100

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u) Class Action Litigants

(d) Poseidon Concepts Inc.  
 1200, 645 - 7th Avenue SW  
 Calgary, AB T2P 4G8  
 Canada

(d) Poseidon Concepts Ltd.  
 1200, 645 - 7th Avenue SW  
 Calgary, AB T2P 4G8  
 Canada

(u) PricewaterhouseCoopers Inc.

(u) Sterling Crane

(d) Sterling Crane LLC  
 9351 Grant Street, Suite 250  
 Thornton, CO 80229-4364

(u) Summit Energy Services, Inc.

End of Label Matrix  
 Mailable recipients 164  
 Bypassed recipients 7  
 Total 171