

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF COLORADO**

In re:	)	
	)	Chapter 15
POSEIDON CONCEPTS CORP.,	)	Case No. 13-15893 HRT
	)	
Debtor in foreign proceeding.	)	<i>(Jointly Administered)</i>

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**NOTICE PURSUANT TO LOCAL BANKRUPTCY RULE 9013-1  
OF MONITOR'S MOTION FOR ORDER APPROVING SALE OF ASSETS  
FREE AND CLEAR OF LIENS, CLAIMS AND INTERESTS**

**AND**

**NOTICE OF SETTING OF HEARING ON THE ABOVE-CAPTIONED MATTER FOR  
TUESDAY, JUNE 18, 2013 AT 2:30 P.M. BEFORE THE HONORABLE HOWARD R.  
TALLMAN AT THE BYRON G. ROGERS UNITED STATES COURTHOUSE, 1929  
STOUT STREET, DENVER, COLORADO 80202 IN COURTROOM C203**

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**OBJECTION DEADLINE: FRIDAY, JUNE 14, 2013**

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YOU ARE HEREBY NOTIFIED PricewaterhouseCoopers Inc. ("PWC"), as the court-appointed monitor (the "Monitor") and authorized foreign representative of Poseidon Concepts Corp., Poseidon Concepts Ltd., Poseidon Concepts Limited Partnership, and Poseidon Concepts Inc. (collectively referred to as the "PC Debtors") in the proceeding pending in the Court of Queen's Bench of Alberta, Canada (the "Canadian Proceeding") under the Companies' Creditors Arrangement Act (the "CCAA"), by and through its undersigned counsel, Rothgerber Johnson & Lyons LLP, has filed its Motion for Order Approving Sale of Assets Free and Clear of Liens, Claims and Interests (the "Sale Approval Motion") with the Bankruptcy Court, requesting an order authorizing the PC Debtors to sell substantially all of their assets to Rockwater Energy Solutions Inc., the high bidder in a sale process previously approved by the Bankruptcy Court. A copy of the Sale Approval Motion is served herewith.

If you oppose the Sale Approval Motion or object to the requested relief, your objection and request for hearing must be filed on or before the objection deadline stated above, served on the movant at the address indicated below, and must state clearly all objections and any legal basis for the objections. The Court will not consider general objections. The Monitor has requested that the Court shorten the period for filing objections. If the Court grants that request, objections to the Sale Procedure Motion will be due on or before **Friday, June 14, 2013**.

In the absence of a timely, substantiated objection and request for hearing by an interested party, the Court may approve or grant the requested relief without any further notice to creditors or other interested parties.

**YOU ARE HEREBY FURTHER NOTIFIED that a hearing on the Sale Procedure Motion has been scheduled on Tuesday, June 18, 2013 at 2:30 p.m. before the Honorable Howard R. Tallman at the Byron G. Rogers United States Courthouse, 1929 Stout Street, Denver, Colorado 80202 in Room C203.**

Dated: May 31, 2013.

Respectfully submitted,

PRICEWATERHOUSECOOPERS INC., as  
Monitor and authorized foreign representative  
of the PC Debtors

/s/ Chad S. Caby

Brent R. Cohen, No. 11297

Chad S. Caby, No. 30927

David M. Hyams, No. 42648

ROTHGERBER JOHNSON & LYONS LLP

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*Attorneys for PricewaterhouseCoopers Inc., as  
Monitor and authorized foreign representative  
of the PC Debtors*

### **CERTIFICATE OF SERVICE**

The undersigned hereby certifies that, on May 31, 2013, a true and correct copy of the NOTICE PURSUANT TO LOCAL BANKRUPTCY RULE 9013-1 OF MONITOR'S FORTHWITH MOTION TO SHORTEN NOTICE PERIOD REGARDING MOTION FOR ORDER APPROVING SALE OF ASSETS FREE AND CLEAR OF LIENS, CLAIMS AND INTERESTS was mailed by depositing same in the United States mail, first-class postage prepaid, addressed to the CM/ECF registered attorneys and parties in interest at the addresses of record on the Court's electronic database ("Mailing Matrix") as of the date of service of the above (see attached Service List), and also mailed to the following:

5J Oilfield Services, LLC  
4090 N US Hwy 79  
Palestine, TX 75801

5J Trucking  
199 Free Soil Road  
Perry, PA 15349

5J Trucking  
212-250 Bald Hill Road  
Mount Morris, PA 15349

5J Trucking  
177-199 Free Soil Road  
Mount Morris, PA 15349

A&W Water Service Inc.  
PO Box 911724  
Denver, CO 80291-1724

Bighorn Construction and  
Reclamation, LLC  
PO Box 1512  
Douglas, WY 82633

Denco, LLP  
78-90 Carter Oil Road  
Cut Bank, MT 59427

Doby Hagar Trucking, Inc.  
19063 Transport Lane  
Shafter, CA 93263

Drisco, LLC  
PO Box 149  
Ponca City, OK 74602

Entrec Corporation  
100 Diamond Avenue  
PO Box 3490  
Spruce Grove AB  
Canada T7X 3A7

Gusher Oil Field  
23691 Hwy. 263  
Greeley, CO 80631

Gutterson Ranch  
26901 County Road 40  
Kersey, CO 80644

KCK Transport, Inc.  
PO Box 915183  
Dallas, TX 75391-5183

KCK Trucking  
1205 Hope Avenue  
Pierce, CO 80650

King Oil Field Services LLP  
PO Box 534  
Parshall, ND 58770

Lafayette Steel Erector  
115 Notre Dame Drive  
Lafayette, LA 70506

Nabholz Cranes and Equipment  
612 Garland Street  
Conway, AR 72032

Nabholz Cranes and Equipment  
PO Box 2090  
Conway, AR 72033-2090

National Pump and Compressor  
23457 Highway 119  
Bakersfield, CA 93311

Nicholozakes Trucking & Construction Inc.  
8555 Georgetown Road  
PO Box 670  
Cambridge, OH 43725

Pate Trucking Company Inc.  
3624 South Eunice Highway  
Hobbs, NM 88240

RAWX Excavating  
PO Box 1986  
Sandy, UT 84091-1986

Riley Boyz Crane Repair & Rental  
PO Box 258  
Norwalk, OH 44857

Rugged Tank Fabricating Ltd.  
5603A - 62nd Street  
Taber AB  
Canada T1G 1Y6

SFI Compliance Inc.  
4810-4856 Hungerford Road  
Memphis, TN 38118

SFI of Tennessee, LLC  
4768 Hungerford Road  
Memphis, TN 38118

SM Energy Company  
13659-13699 104th Street Northwest  
Fortuna, ND 58844

Summit Energy Services LLC  
PO Box 4440  
Williston, ND 58802-4440

Tanks-A-Lot, Inc.  
4227 E Larkspur Lane  
Gardendale, TX 79758

Valley Crest Crane & Rigging  
42331 West Tabby Swale Rd  
Tabiona, UT 84072

/s/ Kimberly Means

OF: ROTHGERBER JOHNSON & LYONS LLP

Label Matrix for local noticing  
1082-1  
Case 13-15893-HRT  
District of Colorado  
Denver  
Fri May 31 13:50:34 MDT 2013

5J Oilfield Services LLC  
4090 N US Hwy 79  
Palestine, TX 75801-7065

Advantage Manufacturing Ltd.  
Box 6747  
6218 - 54th Ave  
Drayton, Alberta T7A 1S1  
CANADA

Bakken Plastics LLC  
PO Box 428  
Miles City, MT 59301-0428

Best Well Services LLC  
5727 S Lweis Ave  
Ste 550  
Tulsa, OK 74105-7197

Bighorn Construction and Reclamation Inc  
PO Box 1512  
Douglas, WY 82633-1512

Bordon Ladner Gervais LLP  
Centennial Place, East Tower  
1900, 520 3rd Ave SW  
Calgary, Alberta T2P 3N4  
CANADA

Brighton Crane Service  
PO Box 383  
Brighton, CO 80601-0383

CIBC Wood Gundy  
600,607 - 8th Ave SW  
Calgary, Alberta T2P 0A7  
CANADA

Canadian Pump & Compressor  
607 - 18th Ave  
Nisku, Alberta T9E 7T7  
CANADA

1418600 Alberta Ltd.  
OA R&R Rentals  
61 Huget Crescent  
Red Deer, Alberta T4N 6N3  
CANADA

A&W Water Service Inc  
PO Box 911724  
Denver, CO 80291-1724

Apex Distribution Inc.  
550,407 - 2nd St SW  
Calgary, Alberta T2P 2Y3  
CANADA

Baron Oilfield Supply  
5537 4th Ave  
Edson, Alberta T7E 1L6  
CANADA

Big Block Picker  
1016 51 ST  
Edson, Alberta T7E 1E9  
CANADA

Bluewave Energy  
Edson Branch  
7539 1A Ave  
Edson, Alberta T7E 1X6  
CANADA

Boyden Global Executive Search  
Ste 1060, 144 - 4 Ave SW  
Calgary, Alberta T2P 3N4  
CANADA

Brown's Dozer Service  
1407 N Taylor  
Enid, OK 73703

CUP Greber Enterprises Ltd.  
OA Greber Construction  
Box 27  
Beverlodge, Alberta T0H 0C0  
CANADA

Canwest Propane Partnership  
Box 6848  
Drayton Valley, Alberta T7A 1S2  
CANADA

5-Star Frac Support Services LLC  
37 Copper Valley Road  
Creekside, PA 15732-8500

Acklands-Grainger Inc.  
PO Box 2970  
Winnipeg, Manitoba R3C 4B5  
CANADA

B&W Crane Services Inc.  
5191 Magnolia  
Casper, WY 82604-4221

Beck Engineering  
Unit 144  
2730-3 Ave NE  
Calgary, Alberta T2A 2L5  
CANADA

Big Dog Delivery Inc.  
940 Marpole Rd NE  
Calgary, Alberta T2A 4L3  
CANADA

Bluewave Energy  
PO Box 2519  
Station M  
Calgary, Alberta T2P 0E8  
CANADA

Bravo Trucking  
3904 Tumbleweed Trl  
Midland, TX 79707-4016

C.H. Yarber Construction  
4120 W 5th St  
PO Box 2329  
Cheyenne, WY 82003-2329

Chad S. Caby  
1200 17th St.  
Suite 3000  
Denver, CO 80202-5855

Centralis Luxembourg  
37 rue d Anvers  
L-1130  
LUXEMBOURG

Champion Tape  
5101 Spring St  
Racine, WI 53406-2905

Clarey Napier International, LLC  
1221 McKinney St - Ste. 3112  
Houston, TX 77010-2008

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Ste. 3000  
Denver, CO 80202-5855

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PO Box 2718  
Stn M  
Calgary, Alberta T2P 3C2

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GPO Box 9925  
Melbourne Victoria 3001  
AUSTRALIA

Craig A. Welscher  
The Welscher Law Firm  
1111 N Loop W, Ste. 702  
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Crane Service Inc.  
505 Murray Rd SE  
Albuquerque, NM 87105-0817

DV Rentals Inc.  
5513 - 50th Ave  
Box 6875  
Drayton Valley, Alberta T7A 1S2  
CANADA

Dale's Construction LLC  
PO Box 153  
Nash, OK 73761-0153

Daniel's Welding Ltd.  
PO Box 6206  
Edson, Alberta T7E 1T7  
CANADA

Datasafe Recovery Services Ltd.  
Ste 650, 703-5th Ave SW  
Calgary, Alberta T2P 0T9  
CANADA

Daubert Contracting Ltd.  
Box 523  
Debolt, Alberta T0H 1B0  
CANADA

Dickinson Truck Equipment Inc.  
PO Box 1522  
Dickinson, ND 58602-1522

Directors Desk LLC  
co Wells Fargo Bank  
Lockbox 50200  
Philadelphia, PA 19178-0200

Doby Hagar Trucking Inc.  
19063 Transport Lane  
Shafter, CA 93263-9532

Drift Production Services Ltd.  
4612 - 50th Ave SW  
Site 5, Box 52, RR1  
Gibbons, Alberta T0A 1N0  
CANADA

Drisco LLC  
PO Box 149  
Ponca City, OK 74602-0149

Dryair 2000 Inc.  
PO Box 126  
606 Highway Dr  
St Brieux, Saskatchewan S0K 3V0  
CANADA

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Ste. A  
Littleton, CO 80127-3010

Emerson Clark Printing Corp  
9, 4001B - 19th St NE  
Calgary, Alberta T2E 6X8  
CANADA

Entrec Corporation  
100 Diamond Ave  
PO Box 3490  
Spruce Grove, Alberta T7X 3A7  
CANADA

Epcor  
PO Box 500  
Edmonton, Alberta T5J 3Y3  
CANADA

Far West Trucking  
RR2  
Carstairs, Alberta T0M 0N0  
CANADA

Farris Vaughan Wills & Murphy LLP  
Ste 800 - 1708 Dolphin Ave  
Kelowna, BC V1Y 9S4  
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Palatine, IL 60094-4515

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9400 N Broadway, Ste. 600  
Oklahoma City, OK 73114-7428

Gleeson McGrath Baldwin Solicitors  
29 Anglesea St  
Dublin 2  
IRELAND

Global X-Ray & Testing Corp.  
2831 Momentum Place  
Chicago, IL 60689-5328

Go Flow Water Service LLC  
3166 Pipe Court  
Grand Junction, CO 81504-6237

Greenery Office Interiors Ltd.  
150, 2402 - 10th Ave SW  
Calgary, Alberta T3C 0K6  
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Denver, CO 80222-4359

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Denver, CO 80215-4860

Hall Trucking  
PO Box 2476  
Williston, ND 58802-2476

Haystacks Inc.  
PO Box 35  
Wamsutter, WY 82336-0035

Hertz Equipment Rental Corporation  
PO Box 650280  
Dallas, TX 75265-0280

High Country Crane  
PO Box 482  
Mills, WY 82644-0482

David Hyams  
1200 17th St.  
Ste. 3000  
Denver, CO 80202-5855

ISCO Industries LLC  
926 Baxter Avenue  
Louisville, KY 40204-2066

JCR Fabrication  
745 Scovina Avenue  
Ontonagon, MI 49953-1245

Jackman Construction Inc.  
PO Box 218  
Rock Springs, WY 82902-0218

Jeremy Alan Lieberman  
Pomerantz Haudek Block, etc.  
600 Third Avenue, 20th Floor  
New York, NY 10016-1917

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Crowley Fleck PLLP  
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Bismarck, ND 58502-2798

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Taber, Alberta T1G 0A9  
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Woodward, OK 73802-1540

KCK Transport Inc.  
PO Box 915183  
Dallas, TX 75391-5183

KPMG House  
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Melbourne, VIC 3001  
AUSTRALIA

KPMG LLP  
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Melbourne, VIC 3001  
AUSTRALIA

King Oil Field Services LLP  
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Edmonton, Alberta T5S 2H6  
CANADA

Legal Edge Solution PLLC  
536 West Villard Street  
Dickinson, ND 58601-5017

Leonard Street and Deinard  
Attn: Carl Obermiller  
150 S. 5 St., Ste. 2300, Fl. 19  
Minneapolis, MN 55402-4238

M&M Supply Co.  
PO Box 870164  
Kansas City, MO 64187-0164

Magna Energy Service LLC  
PO Box 2155  
Gillette, WY 82717-2155

Marketwire LP  
25 York Street Suite 900  
Toronto, Ontario M5J 2V5  
CANADA

Marks Crane & Rigging Co Ltd  
PO Box 2192  
Odessa, TX 79760-2192

Marsau Enterprises Inc  
1209 N 30th  
Enid, OK 73701-2700

Martin Lally  
43 Iona Road  
Glusnevin, Dublin 9  
IRELAND

McAdoo's Inc.  
PO Box 476  
Claysville, PA 15323-0476



McCrum's  
5310 - 1st Street SW  
Calgary, Alberta T2H 0C8  
CANADA

McGee Hankla Backes & Dobrovolny PC  
PO Box 998  
Minot, ND 58702-0998

McGloin Davenport Severson and Snow PC  
1600 Stout Street Suite 1600  
Denver, CO 80202-3103

McLennan Ross LLP  
1000 First Canadian Centre  
350 7th Avenue SW  
Calgary, Alberta T2P 3N9  
CANADA

Mercer Canada Limited  
222 3rd Avenue SW Suite 1200  
Calgary, Alberta T2P 0B4  
CANADA

Merchants Office Furniture  
2261 North Broadway  
Denver, CO 80205-2535

Merlin Edge Inc.  
602 - 12th Avenue SW Suite 100  
Calgary, Alberta T2R 1J3  
CANADA

Paul Moss  
999-18th St.  
Ste. 1551  
Denver, CO 80202-2415

Munro Supply Inc.  
PO Box 519  
Grand Junction, CO 81502-0519

Nabholz Cranes and Equipment  
PO Box 2090  
Conway, AR 72033-2090

National Public Relations  
800 - 6th Avenue SW Suite 1600  
Calgary, Alberta T2P 3G3  
CANADA

Nicholozakes Trucking & Construction Inc  
PO Box 670  
Cambridge, OH 43725-0670

Noble Engineering  
PO Box 443  
Redcliffe, QLD 4020  
AUSTRALIA

Oxford Crane Inc.  
PO Box 1679  
Marion, IL 62959-7879

Perley-Robertson  
1400 - 340 Rue Albert Street  
Ottawa, Ontario K1R 0A5  
CANADA

Persimmon Contracting  
#10 Spruce Centre SW  
Calgary, Alberta T3C 3B3  
CANADA

Poseidon Concepts Corp.  
1200, 645 - 7th Avenue SW  
Calgary, AB T2P 4G8  
Canada

Poseidon Concepts Limited Partnership  
1200, 645 - 7th Avenue SW  
Calgary, AB T2P 4G8  
Canada

Quality Quick Print  
37 - 1st Avenue West  
Dickinson, ND 58601-5102

RNL Trucking Inc.  
4008 N Grimes P.M.B. 274  
Hobbs, NM 88240-0903

RPH Distributors Ltd  
7915 - 46 Street SE  
Calgary, Alberta T2C 2Y6  
CANADA

Rainbow Waste  
Box 7234  
Edson, Alberta T7E 1V5  
CANADA

Rawx Excavating  
PO Box 1986  
Sandy, UT 84091-1986

Reliance Industrial Products Ltd  
8301 - 98th Street  
Clairmont, Alberta T0H 0W0  
CANADA

Ricoh Canada Inc  
5520 Explorer Drive Suite 300  
Mississauga, Ontario L4W 5L1  
CANADA

Riley Boyz Crane Repair & Rental  
PO Box 258  
Norwalk, OH 44857-0258

Roark Trucking  
963 County Road 725 E  
Carmi, IL 62821-5443

Robert Walsh  
2 Herbert Street  
Dublin 2  
IRELAND

Roda Deaco Valve  
3230-97 St  
Edmonton, Alberta T6N 1K4  
CANADA

Rugged Tanks and Fabricating  
5603A - 62nd Street  
Taber, Alberta T1G 1Y6  
CANADA

SFI  
4768 Hungerford Road  
Memphis, TN 38118-7001

SFI Compliance Inc.  
PO Box 2515  
Parker, CO 80134-1418

Safeguard Business Systems Ltd  
PO Box 834  
Midland, Ontario L4R 4P4  
CANADA

Safety Services Company  
157 Adelaide Street West Suite 428  
Toronto, Ontario M5H 4E7  
CANADA

SaskTel  
PO Box 2121  
Regina, SK S4P 4C5  
CANADA

Secure Energy Services  
1900, 205 - 5th Avenue SW  
Calgary, Alberta T2P 2V7  
CANADA

Shaw Cable  
PO Box 2468 STN Main  
Calgary, Alberta T2P 4Y2  
CANADA

Show-Me Hotshot Services LLC  
201 2nd Avenue W  
Williston, ND 58801-5920

Siebenga Interior Design Consultants Inc  
166 Springborough Green SW  
Calgary, Alberta T3H 5M4  
CANADA

Source Office Products  
13350 West 43rd Drive  
Golden, CO 80403-7238

Southwest Business Machines Inc  
564 - 23rd Avenue East  
Dickinson, ND 58601-7100

Southwest Disposal Service Inc  
PO Box 840730  
Dallas, TX 75284-0730

Spira Data Corp  
500 630 - 8th Avenue SW  
Calgary, Alberta T2P 1G6  
CANADA

Sterling Crane LLC  
9351 Grant Street Suite 250  
Denver, CO 80229-4364

Sterling Crane LLC  
9351 Grant Street, Suite 250  
Thornton, CO 80229-4364

Steve Iverson  
Steel & Erection Inc  
351 West 5960 South  
Salt Lake City, UT 84107-6915

Sullivan's Trucking Company Inc.  
PO Box 2164  
Ponca City, OK 74602-2164

Summit Energy Services LLC  
PO Box 4440  
Williston, ND 58802-4440

Supreme Office Products Limited  
PO Box 4318  
Regina, SK S4P 3W6  
CANADA

T Rex Conoco  
1107 3rd Avenue West  
Dickinson, ND 58601-3804

TSX Inc  
PO Box 421  
Toronto, Ontario M5X 1J2  
CANADA

TWS Inc.  
PO Box 488  
Lovington, NM 88260-0488

Tab Canada  
130 Sparks Avenue  
Willowdale, Ontario M2H 2S4  
CANADA

Tanks-A-Lot Inc  
4227 E Larkspur Lane  
Gardendale, TX 79758-3802

The Banff Centre  
Box 1020  
Banff, Alberta T1L 1HF  
CANADA

The City of Calgary  
PO Box 2405 STN M  
Calgary, Alberta T2P 3L9  
CANADA

Alan S. Thompson  
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Ste. 900  
Denver, CO 80246-2666

Thompson Reuters  
PO Box 7855 Station A  
Toronto, Ontario M5W 2R2  
CANADA

Three Amigos LLC  
PO Box 2534  
Hobbs, NM 88241-2534

Tinky Trucking  
Box 6448  
Edson, Alberta T7E 1T8  
CANADA

Titan Specialized Hauling Ltd  
PO Box 7949  
Edson, Alberta T7E 1W2  
CANADA

Toronto Dominion Bank  
77 King St W  
18th Fl  
Toronto, Ontario M5K 1A2  
CANADA

Trident Oilfield Services Ltd  
PO Box 1095  
Grand Prairie, Alberta T8V 4B5  
CANADA

Triumph Oilfield Hauling Inc  
Box 1488  
Grand Prairie, Alberta T8V 3R5  
CANADA

Troutman Sanders LLP  
PO Box 933652  
Atlanta, GA 31193-3652

UFA Co-operative Ltd  
PO Box 2790 Station M  
Calgary, Alberta T2P 2M7  
CANADA

United Rentals North America Inc  
PO Box 840514  
Dallas, TX 75284-0514

United States Trustee  
999 18th Street, Suite 1551  
Denver, CO 80202-2415

Valley Crest Crane & Rigging  
42331 West Tabby Swale Road  
Tabiona, UT 84072

Wagner Equipment Co.  
c/o Arnold & Arnold, LLP  
Attn.: Terry Ehrlich, Esq.  
7691 Shaffer Parkway, Suite A  
Littleton, CO 80127-3010

Wagner Rents  
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Western Rentals Inc  
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Risa Lynn Wolf-Smith  
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Workers' Compensation Board - Alberta  
McCall Court 150  
4311 - 12th Street NE  
Calgary, Alberta T2E 4P9  
CANADA

Xylem Dewatering Solutions Inc  
PO Box 935152  
Atlanta, GA 31193-5100

The following recipients may be/have been bypassed for notice due to an undeliverable (u) or duplicate (d) address.

(u)Class Action Litigants

(d)Poseidon Concepts Inc.  
1200, 645 - 7th Avenue SW  
Calgary, AB T2P 4G8  
Canada

(d)Poseidon Concepts Ltd.  
1200, 645 - 7th Avenue SW  
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Canada

(u)PricewaterhouseCoopers Inc.

(u)Sterling Crane

(d)Sterling Crane LLC  
9351 Grant Street, Suite 250  
Thornton, CO 80229-4364

(u)Summit Energy Services, Inc.

End of Label Matrix  
Mailable recipients 164  
Bypassed recipients 7  
Total 171