

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF COLORADO**

In re:)	
)	Chapter 15
POSEIDON CONCEPTS CORP.,)	Case No. 13-15893-HRT
Debtor in Foreign Proceeding.)	
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In re:)	
)	Chapter 15
POSEIDON CONCEPTS LTD.)	Case No. 13-15894-HRT
Debtor in Foreign Proceeding.)	
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In re:)	
)	Chapter 15
POSEIDON CONCEPTS LIMITED)	Case No. 13-15895-HRT
PARTNERSHIP,)	
Debtor in Foreign Proceeding.)	
<hr/>		
In re:)	
)	Chapter 15
POSEIDON CONCEPTS INC.,)	Case No. 13-15896-HRT
Debtor in Foreign Proceeding.)	

NOTICE OF APPEARANCE AND REQUEST FOR NOTICES

PLEASE TAKE NOTICE that the undersigned counsel hereby enters his appearance on behalf of PricewaterhouseCoopers Inc., as Monitor and authorized foreign representative of Poseidon Concepts Corp., Poseidon Concepts Ltd., Poseidon Concepts Limited Partnership, and Poseidon Concepts Inc. (collectively referred to as the “PC Debtors”), pursuant to FED. R. BANKR. P. 2002, 3017(a), 9007, 9010 and 11 U.S.C. § 1501, requests that all notices given or required to be given in this case and all papers served or required to be served in this case be given to and served upon the following attorney:

Chad S. Caby, Esq.
Rothgerber Johnson & Lyons LLP
1200 17th Street, Suite 3000
Denver, CO 80202-5855
Tel: (303) 623-9000
Fax: (303) 623-9222
E-mail: ccaby@rothgerber.com

PLEASE TAKE FURTHER NOTICE that, pursuant to the Bankruptcy Code, the foregoing request includes not only the notices and papers referred to in the Rules specified above, but also includes, without limitation, Trustee reports, motions, objections, orders and

notices of any application, motion, petition, pleading, request, complaint or demand, whether filed, transmitted or conveyed electronically, by mail, delivery, telephone, telegraph, telex, or otherwise: (1) which affect or seek to affect, in any way, any rights or interests of creditors with respect to (a) the Debtor(s), or (b) property or proceeds thereof in which the Debtor(s) may claim an interest; or (2) which require or seek to require any act, delivery of any property, payment, or other conduct by Creditor.

Dated: April 15, 2013

Respectfully submitted,

PRICEWATERHOUSECOOPERS INC.,
as Monitor and authorized foreign representative
of the PC Debtors

By: /s/ Chad S. Caby
Brent R. Cohen, No. 11297
Chad S. Caby, No. 30927
David M. Hyams, No. 42648
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*Attorneys for PricewaterhouseCoopers Inc., as
Monitor and authorized foreign representative
of the PC Debtors*

CERTIFICATE OF SERVICE

The undersigned hereby certifies that, on April 15, 2013, a true and correct copy of the foregoing NOTICE OF APPEARANCE AND REQUEST FOR NOTICES was mailed by depositing same in the United States mail, first-class postage prepaid, addressed to the following:

Poseidon Concepts Corp.
1200, 645 - 7th Avenue SW
Calgary, AB T2P 4G8
Canada

Poseidon Concepts Ltd.
1200, 645 - 7th Avenue SW
Calgary, AB T2P 4G8
Canada

Poseidon Concepts Limited Partnership
1200, 645 - 7th Avenue SW
Calgary, AB T2P 4G8
Canada

Poseidon Concepts, Inc.
1200, 645 - 7th Avenue SW
Calgary, AB T2P 4G8
Canada

U.S. Trustee
999 18th St., Ste. 1551
Denver, CO 80202-2415

/s/ Kimberly Means

OF ROTHGERBER JOHNSON & LYONS LLP