

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF COLORADO**

In re:	)	
	)	Chapter 15
POSEIDON CONCEPTS CORP.,	)	Case No. 13-15893-HRT
Debtor in Foreign Proceeding.	)	
In re:	)	
	)	Chapter 15
POSEIDON CONCEPTS LTD.,	)	Case No. 13-15894-HRT
Debtor in Foreign Proceeding.	)	
In re:	)	
	)	Chapter 15
POSEIDON CONCEPTS LIMITED	)	Case No. 13-15895-HRT
PARTNERSHIP,	)	
Debtor in Foreign Proceeding.	)	
In re:	)	
	)	Chapter 15
POSEIDON CONCEPTS INC.,	)	Case No. 13-15896-HRT
Debtor in Foreign Proceeding.	)	

STATEMENT PURSUANT TO BANKRUPTCY RULE 1007(a)(4)

PricewaterhouseCoopers Inc. ("PWC"), as the court-appointed monitor (the "Monitor") under the Canadian Companies' Creditors Arrangement Act (the "CCAA") based upon the Order dated April 9, 2013, entered by the Court of Queen's Bench of Alberta (the "Canadian Proceeding") in the Judicial District of Calgary, Canada, and authorized foreign representative of Poseidon Concepts Corp., Poseidon Concepts Ltd., Poseidon Concepts Limited Partnership and Poseidon Concepts Inc. (collectively referred to as "PC Debtors"), hereby submits the statement (the "Statement") required pursuant to Rule 1007(a)(4) of the Federal Rules of Bankruptcy Procedure (the "Bankruptcy Rules").

The Monitor is an Authorized Foreign Representative as defined in 11 U.S.C. § 101(24). The Canadian Proceeding is a Foreign Proceeding as defined in 11 U.S.C. 101(23). Each of the above-referenced PC Debtors are debtors as defined in 11 U.S.C. § 1502(1).

I. Corporate Ownership Statement Pursuant to Bankruptcy Rule 7007.1

The following corporations directly or indirectly hold 10% or more of any class of the following PC Debtors' equity interests:

- 100% of the equity interests of Poseidon Concepts Inc. are owned by Poseidon Concepts Ltd.
- 100% of the equity interests of Poseidon Concepts Ltd. are owned by Poseidon Concepts Corp.
- 99.9% of the equity interests of Poseidon Concepts Limited Partnership are owned by Poseidon Concepts Corp.
- No corporation directly or indirectly holds 10% or more of the equity interests of Poseidon Concepts Corp.

II. Administrators in Foreign Proceedings Respecting the PC Debtors

As more fully set forth in the Statement of Foreign Representative as required by 11 U.S.C. § 1515, the names and addresses of all administrators in foreign proceedings of the PC Debtors are:

Clinton L.T. Roberts
PricewaterhouseCoopers Inc.
111-5th Avenue SW, Suite 3100
Calgary, Alberta
Canada T2P5L3

As noted above, PWC is the Monitor in the Canadian Proceeding.

III. Parties to Any Litigation in Which One or More of the PC Debtors is a Party

The Monitor is aware of the following litigation which has been commenced and is pending in the United States in which one or more of the PC Debtors is a party and which is pending in the United States at the time of the filing of the PC Debtors' Chapter 15 petitions:

- *Clarey Napier Int'l LC v. Poseidon Concepts Inc.*, No. 201240557 (Harris County Tex. Dist. Ct. (filed July 16, 2012)).
- *King Oil Field Services, LLP v. Poseidon Concepts, Inc.*, No. 4:13-cv-00001-DLH-CSM (D. N.D. (filed Jan. 2, 2013)).
- *GMX Resources Inc. v. Poseidon Concepts, Inc.*, No. 1:13-cv-00003-DLH-CSM (D. N.D. (filed Jan. 7, 2013)).
- *Miller v. Poseidon Concepts Corp, et al.*, No. 1:13-cv-01213-DLC (S.D.N.Y. (filed Feb. 22, 2013)).
- *Trunkel v. Poseidon Concepts Corp., et al.*, No. 1:13-cv-01412-DLC (S.D.N.Y. (filed March 1, 2013)).

As additional information becomes available, the Monitor will amend this Statement as necessary.

IV. Entities Against Whom Provisional Relief is Sought Under 11 U.S.C. § 1519

The Monitor is seeking provisional relief against those entities listed in Schedule A attached to this Statement.

Dated: April 12, 2013

Respectfully submitted,

PRICEWATERHOUSECOOPERS INC.,
as Monitor and authorized foreign representative
of PC Debtors

By: /s/ Brent R. Cohen

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*Attorneys for PricewaterhouseCoopers Inc. as
Monitor and authorized foreign representative of
PC Debtors*

Schedule A

1418600 Alberta Ltd.
0A R&R Rentals
61 Huget Crescent
Red Deer, Alberta T4N 6N3
CANADA

5-Star Frac Support Services LLC
37 Copper Valley Road
Creekside, PA 15732

5J Oilfield Services LLC
4090 N US Hwy 79
Palestine, TX 75801

A&W Water Service Inc
PO Box 911724
Denver, CO 80291-1724

Acklands-Grainger Inc.
PO Box 2970
Winnipeg, Manitoba R3C 4B5
CANADA

Advantage Manufacturing Ltd.
Box 6747
6218 - 54th Ave
Drayton, Alberta T7A 1S1
CANADA

Apex Distribution Inc.
550,407 - 2nd St SW
Calgary, Alberta T2P 2Y3
CANADA

B&W Crane Services Inc.
5191 Magnolia
Casper, WY 82604

Bakken Plastics LLC
PO Box 428
Miles City, MT 59301

Baron Oilfield Supply
5537 4th Ave
Edson, Alberta T7E 1L6
CANADA

Beck Engineering
Unit 144
2730-3 Ave NE
Calgary, Alberta T2A 2L5
CANADA

Best Well Services LLC
5727 S Lweis Ave
Ste 550
Tulsa, OK 74105

Big Block Picker
1016 51 ST
Edson, Alberta T7E 1E9
CANADA

Big Dog Delivery Inc.
940 Marpole Rd NE
Calgary, Alberta T2A 4L3
CANADA

Bighorn Construction and Reclamation Inc
PO Box 1512
Douglas, WY 82633

Bluewave Energy
Edson Branch
7539 1A Ave
Edson, Alberta T7E 1X6
CANADA

Bluewave Energy
PO Box 2519
Station M
Calgary, Alberta T2P 0E8
CANADA

Bordon Ladner Gervais LLP
Centennial Place, East Tower
1900, 520 3rd Ave SW
Calgary, Alberta T2P 3N4
CANADA

Boyden Global Executive Search
Ste 1060, 144 - 4 Ave SW
Calgary, Alberta T2P 3N4
CANADA

Bravo Trucking
3904 Tumbleweed Trl
Midland, TX 79707

Brighton Crane Service
PO Box 383
Brighton, CO 80601

Brown's Dozer Service
1407 N Taylor
Enid, OK 73703

C.H. Yarber Construction
4120 W 5th St
PO Box 2329
Cheyenne, WY 82003-2329

Canadian Pump & Compressor
607 - 18th Ave
Nisku, Alberta T9E 7T7
CANADA

Canwest Propane Partnership
Box 6848
Drayton Valley, Alberta T7A 1S2
CANADA

Centralis Luxembourg
37 rue d Anvers
L-1130
LUXEMBOURG

Champion Tape
5101 Spring St
Racine, WI 53406

CIBC Wood Gundy
600,607 - 8th Ave SW
Calgary, Alberta T2P 0A7
CANADA

Cole International Inc.
PO Box 2718
Stn M
Calgary, Alberta T2P 3C2

Corrs Chambers Westgarth
GPO Box 9925
Melbourne Victoria 3001
AUSTRALIA

Crane Service Inc.
505 Murray Rd SE
Albuquerque, NM 87105

CUP Greber Enterprises Ltd.
0A Greber Construction
Box 27
Beverlodge, Alberta T0H 0C0
CANADA

Dale's Construction LLC
PO Box 153
Nash, OK 73761

Daniel's Welding Ltd.
PO Box 6206
Edson, Alberta T7E 1T7
CANADA

Datasafe Recovery Services Ltd.
Ste 650, 703-5th Ave SW
Calgary, Alberta T2P 0T9
CANADA

Daubert Contracting Ltd.
Box 523
Debolt, Alberta T0H 1B0
CANADA

Directors Desk LLC
co Wells Fargo Bank
Lockbox 50200
Philadelphia, PA 19178-0200

Doby Hagar Trucking Inc.
19063 Transport Lane
Shafter, CA 93263

Drift Production Services Ltd.
4612 - 50th Ave SW
Site 5, Box 52, RR1
Gibbons, Alberta T0A 1N0
CANADA

Drisco LLC
PO Box 149
Ponca City, OK 74602

Dryair 2000 Inc.
PO Box 126
606 Highway Dr
St Brieux, Saskatchewan S0K 3V0
CANADA

DTE Inc.
1012 - 1st Ave SE
Dickinson, ND 58601

DV Rentals Inc.
5513 - 50th Ave
Box 6875
Drayton Valley, Alberta T7A 1S2
CANADA

Emerson Clark Printing Corp
9, 4001B - 19th St NE
Calgary, Alberta T2E 6X8
CANADA

Entrec Corporation
100 Diamond Ave
PO Box 3490
Spruce Grove, Alberta T7X 3A7
CANADA

Epcor
PO Box 500
Edmonton, Alberta T5J 3Y3
CANADA

Far West Trucking
RR2
Carstairs, Alberta T0M 0N0
CANADA

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Kelowna, BC V1Y 9S4
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Fed Ex
PO Box 94515
Palatine, IL 60094-4515

Gleeson McGrath Baldwin Solicitors
29 Anglesea St
Dublin 2
IRELAND

Global X-Ray & Testing Corp.
2831 Momentum Place
Chicago, IL 60689-5328

Go Flow Water Service LLC
3166 Pipe Court
Grand Junction, CO 81504

Greenery Office Interiors Ltd.
150, 2402 - 10th Ave SW
Calgary, Alberta T3C 0K6
CANADA

Hall Trucking
PO Box 2476
Williston, ND 58802

Haystacks Inc.
PO Box 35
Wamsutter, WY 82336

Hertz Equipment Rental Corporation
PO Box 650280
Dallas, TX 75265

High Country Crane
PO Box 482
Mills, WY 82644

HJB Invoicing
8585 West 14th Avenue Suite B3
Denver, CO 80215

ISCO Industries LLC
926 Baxter Avenue
Louisville, KY 40204

Jackman Construction Inc.
PO Box 218
Rock Springs, WY 82902

JCR Fabrication
745 Scovina Avenue
Ontonagon, MI 49953

Joe Kostelecky
10 - 2nd Street West
Dickinson, ND 58601

Jolene Transport
5525 - 66 Avenue
Taber, Alberta T1G 0A9
CANADA

Journey Oilfield Equipment LLC
PO Box 1540
Woodward, OK 73801

KCK Transport Inc.
PO Box 915183
Dallas, TX 75391

King Oil Field Services LLP
PO Box 534
Parshall, ND 58770

KPMG House
PO Box 2291U
Melbourne, VIC 3001
AUSTRALIA

KPMG LLP
PO Box 4348, Station A
Melbourne, VIC 3001
AUSTRALIA

KPMG LLP
PO Box 2291U
Melbourne, VIC 3001
AUSTRALIA

Layfield Geosynthetics & Industrial
11603 - 180 St SW
Edmonton, Alberta T5S 2H6
CANADA

Legal Edge Solution PLLC
536 West Villard Street
Dickinson, ND 58601

M&M Supply Co.
PO Box 870164
Kansas City, MO 64187

Magna Energy Service LLC
PO Box 2155
Gillette, WY 82717

Marketwire LP
25 York Street Suite 900
Toronto, Ontario M5J 2V5
CANADA

Marks Crane & Rigging Co Ltd
PO Box 2192
Odessa, TX 79760

Marsau Enterprises Inc
1209 N 30th
Enid, OK 73701

Martin Lally
43 Iona Road
Glusnevin, Dublin 9
IRELAND

McAdoo's Inc.
PO Box 476
Claysville, PA 15323

McCrum's
5310 - 1st Street SW
Calgary, Alberta T2H 0C8
CANADA

McGee Hankla Backes & Dobrovolny PC
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Minot, ND 58702

McGloin Davenport Severson and Snow PC
1600 Stout Street Suite 1600
Denver, CO 80202

McLennan Ross LLP
300 - 6th Avenue SW Suite 1600
Calgary, Alberta T2P 3C4
CANADA

Mercer Canada Limited
222 3rd Avenue SW Suite 1200
Calgary, Alberta T2P 0B4
CANADA

Merchants Office Furniture
2261 North Broadway
Denver, CO 80205

Merlin Edge Inc.
602 - 12th Avenue SW Suite 100
Calgary, Alberta T2R 1J3
CANADA

Munro Supply Inc.
PO Box 519
Grand Junction, CO 81502

Nabholz Cranes and Equipment
PO Box 2090
Conway, AR 72033

National Public Relations
800 - 6th Avenue SW Suite 1600
Calgary, Alberta T2P 3G3
CANADA

Nicholozakes Trucking & Construction Inc
PO Box 670
Cambridge, OH 43725

Noble Engineering
PO Box 443
Redcliffe, QLD 4020
AUSTRALIA

Oxford Crane Inc.
PO Box 1679
Marion, IL 62959

Perley-Robertson
1400 - 340 Rue Albert Street
Ottawa, Ontario K1R 0A5
CANADA

Persimmon Contracting
#10 Spruce Centre SW
Calgary, Alberta T3C 3B3
CANADA

Quality Quick Print
37 - 1st Avenue West
Dickinson, ND 58601

Rainbow Waste
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Rawx Excavating
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Sandy, UT 84091

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Clairmont, Alberta T0H 0W0
CANADA

Ricoh Canada Inc
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Mississauga, Ontario L4W 5L1
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Norwalk, OH 44857

RNL Trucking Inc.
4008 N Grimes P.M.B. 274
Hobbs, NM 88240

Roark Trucking
963 County Road 725 E
Carmi, IL 62821

Robert Walsh
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Dublin 2
IRELAND

Roda Deaco Valve
3230-97 St
Edmonton, Alberta T6N 1K4
CANADA

RPH Distributors Ltd
7915 - 46 Street SE
Calgary, Alberta T2C 2Y6
CANADA

Rugged Tanks and Fabricating
5603A - 62nd Street
Taber, Alberta T1G 1Y6
CANADA

Safeguard Business Systems Ltd
PO Box 834
Midland, Ontario L4R 4P4
CANADA

Safety Services Company
157 Adelaide Street West Suite 428
Toronto, Ontario M5H 4E7
CANADA

SaskTel
PO Box 2121
Regina, SK S4P 4C5
CANADA

Secure Energy Services
1900, 205 - 5th Avenue SW
Calgary, Alberta T2P 2V7
CANADA

SFI
PO Box 535000
Atlanta, GA 30353

SFI Compliance Inc.
PO Box 2515
Parker, CO 80134

Shaw Cable
PO Box 2468 STN Main
Calgary, Alberta T2P 4Y2
CANADA

Show-Me Hotshot Services LLC
201 2nd Avenue W
Williston, ND 58801

Siebenga Interior Design Consultants Inc
166 Springborough Green SW
Calgary, Alberta T3H 5M4
CANADA

Source Office Products
13350 West 43rd Drive
Golden, CO 80403

Southwest Business Machines Inc
564 - 23rd Avenue East
Dickinson, ND 58601

Southwest Disposal Service Inc
PO Box 840730
Dallas, TX 75284

Spira Data Corp
500 630 - 8th Avenue SW
Calgary, Alberta T2P 1G6
CANADA

Sterling Crane LLC
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Denver, CO 80229

Steve Iverson
Steel & Erection Inc
351 West 5960 South
Salt Lake City, UT 84107

Sullivan's Trucking Company Inc.
PO Box 2164
Ponca City, OK 74602

Summit Energy Services LLC
PO Box 4440
Williston, ND 58802

Supreme Office Products Limited
PO Box 4318
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CANADA

T Rex Conoco
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Dickinson, ND 58601

Tab Canada
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Willowdale, Ontario M2H 2S4
CANADA

Tanks-A-Lot Inc
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Gardendale, TX 79758

The Banff Centre
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CANADA

The City of Calgary
PO Box 2405 STN M
Calgary, Alberta T2P 3L9
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PO Box 7855 Station A
Toronto, Ontario M5W 2R2
CANADA

Three Amigos LLC
PO Box 2534
Hobbs, NM 88241

Tinky Trucking
Box 6448
Edson, Alberta T7E 1T8
CANADA

Titan Specialized Hauling Ltd
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Edson, Alberta T7E 1W2
CANADA

Toronto Dominion Bank
77 King St W
18th Fl
Toronto, Ontario M5K 1A2
CANADA

Trident Oilfield Services Ltd
PO Box 1095
Grand Prairie, Alberta T8V 4B5
CANADA

Triumph Oilfield Hauling Inc
Box 1488
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CANADA

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TSX Inc
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Toronto, Ontario M5X 1J2
CANADA

TWS Inc.
PO Box 488
Lovington, NM 88260

UFA Co-operative Ltd
PO Box 2790 Station M
Calgary, Alberta T2P 2M7
CANADA

United Rentals North America Inc
PO Box 840514
Dallas, TX 75284

Valley Crest Crane & Rigging
42331 West Tabby Swale Road
Tabiona, UT 84072

Wagner Rents
PO Box 911291
Denver, CO 80291

Western Rentals Inc
5 W Industrial Circle
Odessa, TX 79761

Workers' Compensation Board - Alberta
McCall Court 150
4311 - 12th Street NE
Calgary, Alberta T2E 4P9
CANADA

Xylem Dewatering Solutions Inc
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Atlanta, GA 31193