

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF COLORADO**

In re:	)	
	)	
POSEIDON CONCEPTS CORP.,	)	Chapter 15
Debtor in Foreign Proceeding.	)	Case No. 13-15893-HRT
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In re:	)	
	)	
POSEIDON CONCEPTS LTD.,	)	Chapter 15
Debtor in Foreign Proceeding.	)	Case No. 13-15894-HRT
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In re:	)	
	)	
POSEIDON CONCEPTS LIMITED	)	Chapter 15
PARTNERSHIP,	)	Case No. 13-15895-HRT
Debtor in Foreign Proceeding.	)	
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In re:	)	
	)	
POSEIDON CONCEPTS INC.,	)	Chapter 15
Debtor in Foreign Proceeding.	)	Case No. 13-15896-HRT

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**ORDER DIRECTING JOINT ADMINISTRATION OF THE DEBTORS' CASES**

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Upon the motion of PricewaterhouseCoopers Inc. ("PWC"), as the court-appointed monitor (the "Monitor") and authorized foreign representative of Poseidon Concepts Corp., Poseidon Concepts Ltd., Poseidon Concepts Limited Partnership, and Poseidon Concepts Inc. (collectively referred to as the "PC Debtors") in the proceeding pending in the Court of Queen's Bench of Alberta, Canada (the "Canadian Proceeding") under the Companies' Creditors Arrangement Act (the "CCAA"), and the Court having considered the Motion, and it appearing that the notice was appropriate in the particular circumstances presented,

**IT IS HEREBY ORDERED:**

1. The Motion is **GRANTED**.

2. The above-captioned Chapter 15 cases shall be jointly administered by the Court for procedural purposes only.
3. The above-captioned Chapter 15 cases are not being substantively consolidated.
4. The caption of the jointly administered Chapter 15 cases shall read as follows:

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF COLORADO**

<b>In re:</b>	)	
	)	<b>Chapter 15</b>
<b>POSEIDON CONCEPTS CORP.,</b>	)	<b>Case No. 13-15893-HRT</b>
	)	
<b>Debtor in foreign proceeding.</b>	)	<b><i>(Jointly Administered)</i></b>

5. The Clerk of the Court shall make a docket entry in each of the Chapter 15 cases substantially as follows:

An Order has been entered in this case directing the joint administration of the Chapter 15 cases of Poseidon Concepts Corp., Poseidon Concepts Ltd., Poseidon Concepts Limited Partnership, and Poseidon Concepts Inc. The docket in Case No. 13-15893-HRT should be consulted for all matters affecting this case.

Dated: April 15, 2013.

BY THE COURT:



Howard R. Tallman, Chief  
United States Bankruptcy Judge