



District of Ontario
Division No. 07-Hamilton
Court No.: 32-1633396
Estate No.: 32-1633396

IN THE MATTER OF THE BANKRUPTCY OF
2163279 Ontario Inc.
of the City of Oakville, in the Province of Ontario

Notice of Bankruptcy and First Meeting of Creditors
(Subsection 102(1) of the Act)


Take notice that:

1. 2163279 Ontario Inc. filed an Assignment on the 7th day of June 2012, and the undersigned, PricewaterhouseCoopers Inc., was appointed as trustee of the estate of the bankrupt (the "Trustee") by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 26th day of June 2012, at 10:00 o'clock, at the Holiday Inn Hotel, Argus Room, at 590 Argus Road, Oakville, ON.
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors showing the amounts of their claims, where available.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. Proof of claims and proxies should be forwarded to PricewaterhouseCoopers Inc., PwC Tower, 18 York Street, Suite 2600, Toronto, Ontario, M5J 0B2 to the attention of Ms. Sara de Verneuil, facsimile (416) 814-3219, sara.j.de.verneuil@ca.pwc.com.

7. Further information regarding the bankruptcy proceedings and materials relating to the proceedings may be obtained from the Trustee's website at www.pwc.com/car-pcas.

Dated at Toronto, this 13th day of June 2012.

PRICEWATERHOUSECOOPERS INC.
in its capacity as Trustee in bankruptcy of
2163279 Ontario Inc.
and not in its personal capacity



Tracey Weaver
Vice President

District of: Ontario
Division No. 09 - Toronto
Court No. CV-12-9656-00CL
Estate No.

☒ Original ☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
2163279 Ontario Inc.
of the City of Oakville, in the Province of Ontario

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 7th day of June 2012. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES (as stated and estimated by the officer)		ASSETS (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	7,321,017.91	1. Inventory	0.00
Balance of secured claims as per list "B"	0.00	2. Trade fixtures, etc.	0.00
Total unsecured creditors	7,321,017.91	3. Accounts receivable and other receivables, as per list "E"	
		Good	0.00
2. Secured creditors as per list "B"	441,680.00	Doubtful	0.00
		Bad	0.00
3. Preferred creditors as per list "C"	0.00	Estimated to produce	0.00
4. Contingent, trust claims or other liabilities as per list "D"		4. Bills of exchange, promissory note, etc., as per list "F"	0.00
estimated to be reclaimable for	0.00	5. Deposits in financial institutions	0.00
Total liabilities	7,762,697.91	6. Cash	0.00
Surplus	NIL	7. Livestock	0.00
		8. Machinery, equipment and plant	0.00
		9. Real property or immovable as per list "G"	0.00
		10. Furniture	0.00
		11. RRSPs, RRIFs, life insurance, etc.	0.00
		12. Securities (shares, bonds, debentures, etc.)	0.00
		13. Interests under wills	0.00
		14. Vehicles	0.00
		15. Other property, as per list "H"	517,560.00
		If bankrupt is a corporation, add:	
		Amount of subscribed capital	0.00
		Amount paid on capital	0.00
		Balance subscribed and unpaid	0.00
		Estimated to produce	0.00
		Total assets	517,560.00
		Deficiency	7,245,137.91

I, Donald Waugh, in my capacity as Director of 2163279 Ontario Inc. and not in my personal capacity, of the City of Oakville in the province of Ontario, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of my affairs on the 7th day of June 2012 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)
before me at the City of Oakville in the province of Ontario, on this 7th day of June 2012.

Donald Pauline Smith

Donald Pauline Smith, a
Commissioner, etc., Province of Ontario,
for PricewaterhouseCoopers Inc.,
Expires April 28, 2014.

Donald Waugh
Donald Waugh, in my capacity as Director
of 2163279 Ontario Inc. and not in my
personal capacity

IN THE MATTER OF THE BANKRUPTCY OF
2163279 ONTARIO INC.
CREDITOR LIST

Creditor	Total
PCAS Canada	6,536,085.91
MedServices Inc.	403,844.74
Pharmatrust Corp.	51,474.00
Acme Shelving and Store Fixtures	111.87
Apotex (ODB)	30,866.20
Apotex	43,967.50
Artful Dodger	27,364.88
Campbellford Memorial Hospital	5,735.00
CANADIAN DIABETES ASSOCIATION	500.00
CANADIAN PHARMACISTS ASSOCIATION	384.20
Connect Resource Managers & Planners Inc.	43,670.52
Creative Display Technologies	542.40
Curve Lake First Nations	3,041.64
Drug Plastics & Glass Company	5,406.06
EmbroidMe	361.51
Fisher Scientific	158.18
Floortrends Ltd.	384.20
Furmah, Sophia	0.20
Gemini Pharma Consultants	0.01
Grimard, Veronique	670.05
Holland Centre	13,860.00
Jones Packaging	262.44
KBC Tools & Machinery	223.24
KMH Clinics	8,136.00
Kohl & Frisch Ltd - Cust #4294	-
Kohl & Frisch Ltd (ODB) - Cust #4294	909.72
Kroll Computer Systems Inc	-
LexiComp Inc.	2,200.38
Lindsay Hawco	524.00
LORD AND ASSOCIATES CONSULTING SERVICES LIMITED	9,153.00
LPG Solutions (ODB)	1,156.41
LPG Solutions	62,142.86
Mackie	898.35
McMaster-Carr	170.42
Medpoint Health Centre	4,034.00
MedServices Pharmacy Cda (CFONT)	5,613.60
Mylan Pharmaceutical (ODB)	1,814.49
Mylan Pharmaceuticals ULC (REG)	2,415.94
Naylor LLC	-
Naylor LLC	2,899.50
Oduro, George	45.20
Ontario Liberal Fund	8,712.00
Pharm Aid Sales Agency	151.42
Purolator	5,412.98
Ross Memorial Hospital	2,108.02
Royal Victoria Hospital	3,541.05
RX Count Corporation	6,536.98
SHOPPERS DRUG MART/SDM SPECIALTY HEALTH NETWORK IN	3,634.16
Silberg, Hilton	-
Silberg, Shirley	33.13
SPACIBO INC.	11,300.00
Spencer Waugh	186.00
Stevenato, Teresa	1,540.00
Sunny Brook ER	70.00
Sunny Brook FPU	270.00
Supplyline	1,749.24
Trent University	2,034.00
U-Line	845.81
Westpro Media Inc.	1,864.50
Total	<u>7,321,017.91</u>

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FORM 78 -- Continued

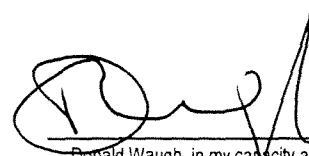
List "B"
Secured Creditors

2163279 Ontario Inc.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	2320714 Ontario Inc.	TBP Toronto ON	441,680.00	Taxes - GST/HST - 2011	23-Mar-2012	441,680.00	75,880.00	
Total:			441,680.00			441,680.00	75,880.00	0.00

07-Jun-2012

Date



Donald Waugh, in my capacity as Director of
2163279 Ontario Inc. and not in my personal

