



Province of QUEBEC
District of Quebec
Division No.: 01 - Laval
Court No.: 540-11-007614-128
Estate No.: 41-1647659

SUPERIOR COURT
"Commercial Division"

IN THE MATTER OF THE BANKRUPTCY OF:

CONSTRUCTION MERGAD INC., a body duly incorporated
according to law, having its principal place of business at 5347
Cléroux Boulevard, in the City of Laval, Province of Quebec,
H7T 2E5.

DEBTOR

- and -

PRICEWATERHOUSECOOPERS INC.

TRUSTEE

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS

(Subsection 102(1) of the Act)

Take notice that:

1. Construction Mergad Inc. filed an assignment on the 20th day of July 2012, and the undersigned, PricewaterhouseCoopers Inc. (Éric St-Amour, CPA, CA, CIRP, trustee in charge), was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 9th day of August 2012, at 10:00 a.m., at the Office of the Superintendent of Bankruptcy, at 5 Place Ville Marie, 8th Floor, Room 3, Montréal, Quebec H3B 2G2.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim form, proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED AT MONTRÉAL, this 27th day of July 2012.

PRICEWATERHOUSECOOPERS INC.
TRUSTEE

Éric St-Amour, CPA, CA, CIRP
Trustee in charge of the estate

PricewaterhouseCoopers Inc.
1250 René-Lévesque Boulevard West, Suite 2800, Montréal, Quebec, Canada H3B 2G4
T: +1 514 205 5000, F: +1 514 205 5694, www.pwc.com/ca



**Bureau du surintendant
des faillites Canada**

Un organisme
d'Industrie Canada

**Office of the Superintendent
of Bankruptcy Canada**

An Agency of
Industry Canada

District de : Québec
N° de division : 01 - Laval
N° de cour : 540-11-007614-128
N° de dossier : 41-1647659

Dans l'affaire de la faillite de :

CONSTRUCTION MERGAD INC.

Débiteur

PRICEWATERHOUSECOOPERS INC.

Syndic

Administration Ordinaire

Date et heure de la faillite :	20 juillet 2012, 16:09	Garantie :	0.00\$
Date de nomination du syndic :	20 juillet 2012		
Assemblée des créanciers :	09 août 2012, 10:00 5, Place Ville Marie, 8e étage, Salle 3 Montréal, Québec Canada,		
Président :	Séquestre officiel		

CERTIFICAT DE NOMINATION - Article 49 de la Loi et Règle 85

-- MODIFIÉ --

Je soussigné, séquestre officiel pour ce district de faillite, certifie par les présentes que :

- le débiteur susmentionné a déposé une cession en vertu de l'article 49 de la *Loi sur la faillite et l'insolvabilité*;
- le syndic susmentionné a dûment été nommé syndic de l'actif du débiteur.

Ledit syndic doit :

- me fournir sans délai une garantie au montant susmentionné;
- envoyer à tous les créanciers, dans les cinq jours qui suivent la date de sa nomination, un avis de la faillite; et
- le cas échéant, convoquer de la manière prescrite une première assemblée des créanciers, qui aura lieu à la date et à l'endroit susmentionnés, ou à telle autre date et tel autre endroit, selon ce que pourra demander plus tard le séquestre officiel.

Date: 20 juillet 2012, 16:27

E-File/Dépôt Electronique

Séquestre officiel

, 5, Place Ville Marie, 8e étage, Montréal Canada, H3B2G2, (877)376-9902

Canada

District de:
No division:
No cour:
No dossier:

☒ original ☐ modifié

-- FORMULAIRE 78 --
Bilan - faillite d'entreprise déposée par une entité
(paragraphe 49(2), alinéa 158d) et paragraphes 50(2) et 62(1) de la Loi)

Dans l'affaire de la faillite de CONSTRUCTION MERGAD INC.,
corporation légalement constituée, ayant sa principale place d'affaires au
5347 boul. Cléroux, dans la ville de Laval,
province de Québec, H7T 2P1

Au failli :

Vous êtes tenu de remplir avec soin et exactitude le présent formulaire et les annexes applicables indiquant la situation de vos affaires à la date de votre faillite le 20 juillet 2012. Une fois rempli, ce formulaire et les listes annexées, constituent votre bilan, qui doit être vérifié sous serment ou par une déclaration solennelle.

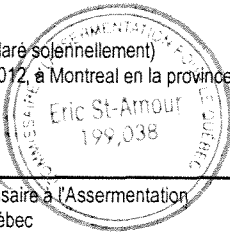
PASSIF (tel que déclaré et estimé par l'officier)	
1. Créanciers non garantis: voir liste A	2,260,311.27
Équilibre de réclamations garantis: voir liste "B"	94,884.73
Créanciers non garantis total	2,355,196.00
2. Créanciers garantis: voir liste B	1,925,268.00
3. Créanciers privilégiés: voir liste C	0.00
4. Dettes éventuelles, réclamations de fiducie ou autres (voir liste D) pouvant être réclamées pour une somme de	0.00
Total du passif	4,280,464.00
Surplus	NIL

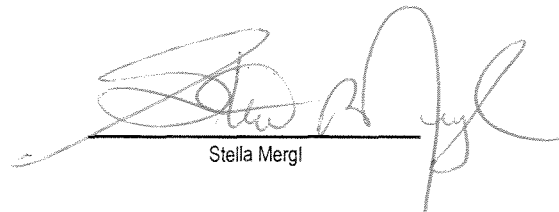
ACTIF (tel que déclaré et estimé par l'officier)	
1. Inventaire	0.00
2. Aménagements	0.00
3. Comptes à recevoir et autres créances: voir liste E	
Bonnes	600,000.00
Douteuses	615,050.00
Mauvaises	0.00
Estimation des créances qui peuvent être réalisées	1,215,050.00
4. Lettres de change, billets à ordre, etc., voir liste F	0.00
5. Dépôts en institutions financières	0.00
6. Espèces	16,098.00
7. Bétail	0.00
8. Machines, outillage et installation	28,268.00
9. Immeubles et biens réels: voir liste G	0.00
10. Ameublement	3,698.00
11. REER, FERR, Assurances-vie etc	0.00
12. Valeurs mobilières (actions, obligations, débetures etc.	0.00
13. Droits en vertu de testaments	0.00
14. Véhicules	119,693.00
15. Autres biens: voir liste H	818,949.00
Si le failli est une personne morale, ajoutez :	
Montant du capital souscrit	0.00
Montant du capital payé	0.00
Solde souscrit et impayé	0.00
Estimation du solde qui peut être réalisé	0.00
Total de l'actif	2,201,756.00
Déficit	2,078,708.00

Je, Stella Mergl, de Rosemère en la province de Québec, étant dûment assermenté (ou ayant déclaré solennellement) déclare que le bilan qui suit et les listes annexées sont, à ma connaissance, un relevé complet, véridique et entier de mes affaires en ce 20 juillet 2012, et indiquent au complet tous mes biens de quelque nature qu'ils soient, en ma possession et réversibles, tels que définis par la Loi.

ASSERMENTÉ (ou déclaré solennellement)
devant moi le 20 juillet 2012, à Montréal en la province de Québec.


Eric St-Amour, Commissaire à l'Assermentation
pour la province de Québec
Expire le




Stella Mergl

PricewaterhouseCoopers Inc.

Liste des créanciers / Creditors List
Dans l'affaire de la faillite de / In the matter of the bankruptcy of
CONSTRUCTION MERGAD INC.

Nom/Name		Adresse/Address	(\$CA) Montant/Amount
Créanciers garantis / Secured Creditors			
1	AGENCE DU REVENU DU CANADA	Attn: Attn: RECOUVREMENT 305, boul. René-Lévesque Ouest Montréal QC H2Z 1A6	148,845.00
2	Ally	P.O. Box 5000 Station D Etobicoke ON M9A 5E3	103,939.00
3	BDC	252 boul Daniel Johnson, bureau 100 Laval QC H7T 1S9	56,000.00
4	Groupe: Lacolle	3004 Monté St-Aubin Laval QC H7L 3N8	414,912.00
5	RBC	3100 boul Le Carrefour, Bureau 200, Laval QC H7T 2K7	991,116.00
6	Salaires à payer		11,147.00
7	Vacances à payer		5,000.00
8	Volvo Financial Services Canada	205 Industrial Parkway North, unit 5 Aurora ON L4G 4C4	119,693.00
9	Wajax	1100 Norman Lachine QC H8S 1A6	74,616.00
Total créanciers garantis / Total Secured Creditors			1,925,268.00
Créanciers non garantis / Unsecured Creditors			
10	4544170 CANADA INC.	4230 rang St Ezear Est, 1e étage Chomeday QC H7E 4P2	761.13
11	9040-9582 QUÉBEC INC.	450, DE CHAMBLY LAVAL QC H7N 5S1	3,161.81
12	9077-2146 QUÉBEC INC.	288, RUE GAUTHIER ST-JÉROME QC J7Y 3E5	4,185.09
13	9126-6635 QUÉBEC INC.	684, ALBERT COUTURE LASALLE QC H8P 3M2	803.73
14	9181-2370 QUÉBEC INC.	7220, RUE ÉTIENNE VOLANT MONTRÉAL QC H1E 3W1	25,000.00
15	9201-3036 QC INC.	7225, RUE WAVERLY MONTRÉAL QC H2R 2Y7	506.69
16	9231-0622 QUÉBEC INC.	13170, rue cherrier POINTE-AUX-TREMBLES QC H1A 3T9	93,456.29
17	ABCXTINTECH	360, 25e avenue POINTE-CALUMET QC JoN 1G1	643.76
18	ALAIN CHIASSON	185, RIVIERE SUD ST-LIN DES LAURENTIDES QC J5M 2A1	31.17
19	ALBERT VIAU DIV. EMCO INC	2140, LE CHATELIER Laval QC H7L 5B4	135,346.02
20	ANDRÉ DAGENAIS EXCAVATION ENR.	450, RUE DE CHAMBERY LAVAL (L.d.R.) QC H7N 5S1	581.77
21	AQUA REHAB INC.	2145, rue Michelin Laval QC H7L 5B8	2,858.56
22	ARMAND SIGNORI AUTO RADIATEUR INC.	1983, BOUL DES LAURENTIDES VIMONT QC H7M 2R2	350.68
23	ASPHALTE DESJARDINS INC.	3030, RUE ANDERSON TERREBONNE QC J6Y 1W1	2,824.37
24	BANQUE ROYALE VISA	AFF 5889 C.P. 4016, STATION A Toronto ON M5W 2E6	13,845.15
25	BANQUE ROYALE VISA	AFF 5913 C.P. 4016, STATION A Toronto ON M5W 2E6	10,589.59
26	BETON BRUNET LTEE	1625, BOUL LANGLOIS VALLEYFIELD QC J6S 1C2	1,327.96
27	BRB HYDRAULIQUE INC.	611, RUE LAVOISIER REPENTIGNY QC J6A 7N2	286.29
28	CAMIONS LOURDS DE MONTRÉAL	1275, BOUL HYMUS DORVAL QC H9P 1J5	1.00
29	CANADAVRAC INC.	3500, RUE BERNARD LEFEBVRE LAVAL QC H7C 0A5	89,658.71
30	CARREFOUR 440	3710, AUTOROUTE LAVAL OUEST LAVAL QC H7T 2H6	2,921.25
31	CARRIERES ST-EUSTACHE	555, AVENUE MATHERS ST-EUSTACHE QC J7P 4C1	23,280.13
32	CENTRE DE CAMIONS C.T. CAM	3850, BOUL LEMAN ST-VINCENT DE PAUL QC H7E 1A1	4,536.20
33	CIT FINANCIAL LTD	P.O. BOX 4094, STATION A TORONTO ON M5W 3T1	1,605.41
34	CNH CAPITAL	P.O. BOX 1083 EVANSVILLE IN USA	240.50
35	CONSTRUCTION DJL INC.	6200, ST-PATRICK MONTRÉAL QC H4E 1B3	223,925.25
36	CONSTRUCTION GFL	9550, PLACE JADE BROSSARD QC J4Y 3C1	357.06
37	CONSTRUCTO SEAO	C.P. 366 SUCC DESJARDINS MONTRÉAL QC H5B 1B5	466.84
38	CUMMINGS EST DU CANADA INC.	7200, TRANSCANADIENNE POINTE-CLAIRE QC H9R 1C2	3,867.30
39	DAIGNEAU EAU DE SOURCE	835, BOUL INDUSTRIEL CONDO 5 MASCOUCHE QC J7K 2Z3	18.00
40	DÉCOROME CONSTRUCTION	1000 LIONEL-BOULET, LOCAL E VARENNE QC J3X 1P7	1,144.95
41	DELCOM (COPISCOPE)	460, MONTPELLIER ST-LAURENT QC H4N 2G7	194.31
42	DEMIX	435, RUE JEAN-NEVEU LONGUEUIL QC J4G 2P9	283,819.77
43	DENIS DUMONT	130, rue Chopin Boisbriand QC J7G 1K3	19,761.84
44	DESROCHES ET MORIN ARPENTEURS GÉOMETRES	91, AVENUE GIROUX LAVAL QC H7N 3H3	21,995.44
45	DÉVELOPPEMENT INDUSTRIEL LAVAL INC.	1100, PLACE JEAN-EUDES-BLANCHARD LAVAL QC H7C 1S9	4,027.25
46	ÉCHAFAUD PLUS (LAVAL) INC.	2897, FRANCIS-HUGHES LAVAL QC H7L 4G8	3,466.82
47	ECOLO SOL	3280, AVENUE DE LA GARE MASCOUCHE QC J7K 3C1	9,195.50
48	ENTREPOT LAMA INC.	2531, BOUL LABELLE CHOMEDEY QC H7T 1R6	1,272.41
49	ENTREPRISES JPV	3735, RUE GUY TERREBONNE QC J6Y 1C1	7,827.58
50	EXCAVATION C.L.T INC.	6565, BOUL. HEBERT STE-CATHERINE QC J5C 1B5	6,639.81
51	EXCAVATION G.D. BOSS	586, RUE GRANT LONGUEUIL QC J4H 3J4	4,830.42
52	EXCAVATION GILLES CHALIFOUX	4865, MONTÉE GAGNON TERREBONNE QC J6Y 1J4	5,277.37
53	EXCAVATION MARIO LAJEUNESSE INC.	44, BYETTE STE-AGATHE DES MONTS QC J8C 2R4	2,161.73
54	EXCAVATION MAX	805, COTE TERREBONNE TERREBONNE QC J6Y 1H7	32,882.91
55	EXCAVATION NORMAND MESSIER INC.	895, RUE MESSIER ST-LUCIEN QC JoC 1No	1,498.11
56	EXCAVATION R. L'ECUYER ET FILS INC	403 RANG DE L'ÉGLISE ST-EDOUARD QC JoL 1Yo	781.83
57	EXCAVATION RÉJEAN ALLAIRE LTÉE	7860, BOUL. LAURIER LA PLAINE, TERREBONNE QC J7M 1W3	928.42

PricewaterhouseCoopers Inc.

Liste des créanciers / Creditors List
Dans l'affaire de la faillite de / In the matter of the bankruptcy of
CONSTRUCTION MERGAD INC.

	Nom/Name	Adresse/Address	(\$CA) Montant/Amount
58	EXCAVATION ROGER INC.	805, COTE TERREBONNE TERREBONNE QC J6Y 1H7	20,800.57
59	EXCAVATION SOPHIE GUÉRIN INC.	9, RUE PROULX ILE BIZARD QC H9C 1M9	2,600.00
60	EXCAVATION SOREL	370, RUE DU COLLÔGE SOREL-TRACY QC J3P 6T7	1,954.58
61	EXCAVATION YVES GAUTHIER INC.	430, RUE DE DIJON BOUCHERVILLE QC J4B 8C1	3,966.62
62	EXCAVATION, DÉNEIGEMENT STÉPHANE THERRIEN INC	112, RUE LAROCHE REPENTIGNY QC J6A 7M5	1,233.10
63	F.X. LANGE INC.	10550 BOUL HENRI BOURASSA EST MONTRÉAL QC H1C 1G6	1,448.69
64	FINE POINTE TECH INC.	1075, ARMAND-BOMBARDIER TERREBONNE QC J6Y 1S9	8,373.49
65	FONDATION SCOLAIRE DE LAVAL	777, AVE BOIS DE BOULOGNE LAVAL QC H7N 4G1	750.00
66	FORAGE GAREAU	3825, boul ST-Jean Baptiste Pointe aux Trembles QC H1B 5V4	3,276.80
67	FOURNITURE DE BUREAU DENIS	2990, BOUL LE CORBUSIER LAVAL QC H7L 3M2	204.70
68	G.LAVOIE & FILS	2109, RUE BACH CHOMEDEY QC H7S 1Y1	1,050.26
69	GAZ MÉTRO	C.P. 6115, SUCC. CENTRE-VILLE MONTRÉAL QC H3C 4N7	48.85
70	GIVESCO INC.	85, rue Morane Laval QC H7M 1R5	1,475.34
71	GROUPE L'ECUYER LTEE	17, DU MOULIN ST-RÉMI QC JoL 2Lo	39,799.36
72	GROUPE SIGNALISATION	520, RUE PÉPIN SHERBROOKE QC J1L 2Y8	1,288.62
73	HEBDRAULIQUE INC.	8410, CHAMP D'EAU ST-LÉONARD QC H1P 1Y3	517.36
74	HOULE H2O INC.	4125, AUTOROUTE DES LAURENTIDES LAVAL QC H7L 5W5	1,724.63
75	INDUSTRIES WAJAX	16745, 111 AVENUE EDMONTON AB T5M 2S4	2,034.99
76	INNOVEX	1201, CHEMIN INDUSTRIEL SAINT-NICOLAS QC G7A 1A8	7,452.88
77	INTERNATIONAL RIVE NORD INC.	2700, ETIENNE-LENOIR LAVAL QC H7R 0A3	7,435.31
78	INTERTEK TESTING SERVICES NA LTD	P.O. BOX 1626 PLACE D'ARMES MONTRÉAL QC H2Y 3L2	1,367.10
79	LE GROUPE J.S.V. INC.	28, DE LA SEIGNEURIE EST BLAINVILLE QC J7C 3V5	1.00
80	LE PAVAGE ROYAL CITY INC.	8205, RUE LE CREUSOT ST-LÉONARD QC H1P 2A2	8,676.23
81	LES AFFAIRES	C.P. 11016 PDF ANJOU ANJOU QC H1K 5H8	68.93
82	LES ATTACHES RICHARD & GIRCO 2000	1409, BERGAR LAVAL QC H7L 4Z7	96.74
83	LES CANALISATIONS KARIC	2988, MONTÉE ST-FRANCOIS LAVAL QC H7E 4P2	16,729.06
84	LES ENTREPRISES A.M. JOLY INC.	60, boul Ste-Rose Ste-Rose QC H7L 3J8	488.65
85	LES ENTREPRISES R.D'AMICO INC.	11725, 57e AVE MONTRÉAL QC H1E 2M8	1,184.82
86	LES ENTRETIENS J.R.VILLENEUVE	906, JACQUES PASCHINI BOIS-DES-FILION QC J6Z 4W4	1,517.67
87	LES EQUIPEMENT RAPCO INC	5510, VANDEN ABEEL ST-LAURENT QC H4S 1P9	68.53
88	LES EXCAVATIONS J.G. FOREST INC.	919, RUE NOTRE DAME REPENTIGNY QC J5Y 1C6	38,210.35
89	LES FREINS NBL INC.	2401, RUE MICHELIN CHOMEDEY QC H7L 5B9	1,904.02
90	Les Gestions Mergad inc.	5347 Boul. Cléroux Laval QC H7T 2E5	65,928.00
91	LES PAYSAGES MERGL INC	5351, BOUL CLÉROUX CHOMEDEY QC H7T 2E5	19,363.32
92	LES PÉTROLES BÉLISLE & BÉLISLE INC.	820, 25E AVENUE ST-EUSTACHE QC J7R 4K3	19,526.20
93	LES POMPES MÉGA INC.	2205, RUE BOMBARDIER LOCAL 103 STE-JULIE QC J3E 2J9	524.06
94	LES SABLES FOURNEL & FILS INC.	81, BOUL STE-ANNE STE-ANNE DES PLAINES QC JoN 1Ho	6,057.74
95	LES SERVICES DE CONTENEURS ATS	6210C NOTRE-DAME OUEST MONTRÉAL QC H4C 1V4	224.20
96	LIEBHERR CANADA LTEE	4250, AUTOROUTE CHOMEDEY 13 LAVAL QC H7R 6E9	1,139.98
97	LOCATION DICKIE MOORE	4955, CHEMIN ST-FRANCOIS VILLE ST-LAURENT QC H4S 1P3	1,359.58
98	LOCATION D'OUTILS SIMPLEX	2605, MICHELIN LAVAL QC H7L 5X6	4,899.79
99	LOCATION IDÉAL C.H. LTÉE	520, PLACE FORAND FABREVILLE QC H7P 5L9	33,168.95
100	LUCIEN CLEMENT ET FILS INC.	26, RUE BEAUCAGE ST-ROCK DE L'ACHIGAN QC JoK 3Ho	1,082.28
101	LUCIO & TONY TRANSPORT	2555, AVENUE DOLLARD LASALLE QC H8N 3A9	177,669.06
102	LYSANNE SEVIGNY ET LAURENT SEVIGNY	6787 LOUIS HÉMON Montréal QC H2G 2L3	2,500.00
103	M. FOURNIER EXCAVATION INC.	673 GEORGES IV LACHINE QC H8S 2R9	0.01
104	M.FOURNIER EXCAVATION INC.	673, AVENUE GEORGES V LACHINE QC H8S 2R9	1,141.47
105	MARQUAGE G.B. INC.	1037, LE VIGER LACHENAIE QC J6W 6B6	740.51
106	MICHAEL MERGL	4559, RUE HARRIS LAVAL QC H7T 2P1	5,696.25
107	MICHEL GOHIER LTEE	2025, LE CHATELIER LAVAL QC H7L 5B3	227.49
108	MICHKA SIGNÉ CHARBONNEAU	97, Bord de L'eau Ste-Dorothée QC H7X 1S5	203.51
109	Ministère du Revenu du Québec	Attn: Centre de perception fiscale Secteur des faillites R23CPF 1600, bd René-Lévesque O., 3e étage Montréal QC H3H 2V2	291,000.00
110	MULTI ROUTES INC.	11415, 6ième avenue R.D.P., MONTRÉAL QC H1E 1R8	1,323.56
111	NATIONAL VACUUM	2425, MICHELIN LAVAL QC H7L 5B9	1,505.88
112	OSTIGUY & GENDRON INC.	1600, ST-MARTIN EST BUREAU 800 LAVAL QC H7G 4R8	93,195.65
113	OUTILLAGES EXPRESS INC.	930,9e AVENUE ST-LIN DES LAURENTIDES QC J5M 2T5	367.92
114	PEPINIERE LAFLECHE INC.	4205, BOUL. MATTE BROSSARD QC J4Y 3C2	275.94
115	POMPACTION	119, HYMUS POINTE-CLAIRE QC H9R 1E5	9,981.73
116	PORTES DE GARAGE CITADELLE LTEE	1492, RUE DE JAFFA FABREVILLE QC H7P 4K9	333.25
117	PROPANE PLUS INC	9700, BOUL HENRI BOURASSA EST MONTRÉAL-EST QC H1C 1G4	2,066.39

PricewaterhouseCoopers Inc.

Liste des créanciers / Creditors List
 Dans l'affaire de la faillite de / In the matter of the bankruptcy of
CONSTRUCTION MERGAD INC.

	Nom/Name	Adresse/Address	(\$CA) Montant/Amount
118	R. BENOIT CONSTRUCTION INC.	6940, CHEMIN ST-FRANCOIS ST-LAURENT QC H4S 1B7	1,569.32
119	R.DUMAS & ASSOCIÉS ENTREPRENEUR PÉTROLIER	1765 EFFINGHAM TERREBONNE QC J6Y 1R8	1,335.11
120	RAYMOND CHABOT GRANT THORNTON	2500, BOUL DANIEL JOHNSON BUREAU 300 LAVAL QC H7T 2P6	10,218.41
121	RECY BETON INC.	10575, RUE HENRI BOURASSA EST MONTREAL QC H1C 1G8	11,345.64
122	REMORQUAGE ET TRANSPORT LAVALOIS S & L INC.	5376 CLÉROUX LAVAL QC H7T 2E9	74.73
123	REMORQUE LEWIS	499, CHEMIN DU GRAND RANG LA PRÉSENTATION QC JoH 1Bo	181.66
124	REPLISSAGE BEAU TERRAIN JL INC.	2946, BOUL PERROT NOTRE DAME ILE PERROT QC J7V 8P4	227.85
125	RESSORTS JUTEAU	216, rue Poirier 6 ST-EUSTACHE QC J7R 6B1	1,426.45
126	RICHARD CORBIN	505, JOACHIM LAVAL QC H7P 5E3	1,421.12
127	SABLIÈRE ROBERT & GILLES DEMERS INC.	3055, DES BATISSEURS TERREBONNE QC J6Y 0A2	8,441.18
128	SANI VAC INC	100, RUE HUOT N.D. DE L'ILE PERROT QC J7V 7Z8	114.97
129	SCIAGE DE BÉTON QUÉBEC INC.	5370, RENTY ST-LÉONARD QC H1R 1N7	1,212.96
130	SCIAGE DE BETON ST-LEONARD LTEE	10601, SÉCANT ANJOU QC H1J 1S6	10,981.91
131	SECODEV GROUPE CONSEIL INC.	1025, MONT-ROYAL OUEST, BUREAU 206 OUTREMONT QC H2V 2H4	7,775.34
132	SERVICE DE PNEUS S.P.S. INC	1788, GOYER CHOMEDEY QC H7T 1M5	3,481.42
133	SIGNO TECH	10600, AVENUE SECANT ANJOU QC H1J 1S5	19,552.68
134	SIMARD-BEAUDRY CONSTRUCTION	4125, AUTOROUTE DES LAURENTIDES LAVAL QC H7L 5W5	21,071.09
135	SOCIÉTÉ INTERNATIONALE CARBONEUTRE (SICN) INC	8770, PLACE MARIEN MONTRÉAL EST QC H1B 5W8	3,064.28
136	SOCIÉTÉ SERVICE EN SIGNALISATION SSS	4455, RUE LOUIS B. MAYER LAVAL QC H7P 6B5	23,444.45
137	SOLUTION, DIVISION DE ENGLOBE CORP.	4495, BOUL. WILFRID-HAMEL, BUREAU 200 QUÉBEC QC G1P 2J7	11,120.45
138	SPÉCIALITÉ INDUSTRIELLE AUTO ELECTRIQUE	2022, OUEST BOUL ST-ELZÉAR LAVAL QC H7L 4A8	381.65
139	STRONGO	1640, ENTERPRISE ROAD MISSISSAUGA QC L4W 4L4	91.79
140	TERRE CONSTANTIN INC.	125, Montée du Domaine St-Eustache QC J7R 4K3	2,392.43
141	TOTAL LUBRIFIANTS CANADA INC.	220, rue Lafleur LaSalle QC H8R 4C9	272.49
142	TRAC MINI EXCAVATION INC.	26, 34e AVE OUEST BLAINVILLE QC J7C 2X9	1,678.64
143	TRACTION LAVAL	3417 BOUL. INDUSTRIEL LAVAL QC H7L 4S3	1,549.43
144	TRANSPORT DIONNE (1991) INC.	4915, RUE LOUIS B MAYER Laval QC H7P 0E5	1,978.47
145	VITRO-VISION INC.	5900, CHEMIN GAUTHIER C.P. 24 LA PLAINE QC J7M 1Z2	514.50
146	Volvo Financial Services Canada	205 Industrial Parkway North, unit 5 Aurora ON L4G 4C4	94,884.73
147	VUSITEC	2875, BOTHAM ST-LAURENT QC H4S 1H8	229.95
148	WEBSTER GEORGES	1250, ST-SÉBASTIEN, APPT. 102 LAVAL QC H7P 0C7	18,585.70
149	WOLSELEY CANADA INC.	4200, HICKMORE ST-LAURENT QC H4T 1K2	120,179.05
Total créanciers non garantis / Total Unsecured Creditors			2,355,196.00
TOTAL			4,280,464.00



PROOF OF CLAIM

(see instructions on page 3)

Reserved for Administration		
Secured :		
Privileged :		
Unsecured :		
Original:	Amendment:	Initials
Collocated on:		

IN THE MATTER OF THE BANKRUPTCY OF:

Construction Mergad Inc., of the city of Laval, province of Quebec (referred to in this form as “the debtor”)

and the claim of _____, (referred to in this form as “the creditor”).

All notices or correspondence regarding this claim must be forwarded to the creditor at the following address:

_____ (attention)

_____ (civic number and street)

_____ (city, province, postal code and country)

Telephone: _____ Fax: _____

Email address: _____

I, _____ (name of individual completing this form) residing in the city of _____

in the Province of _____, do hereby certify that:

If an officer of the company, state position or title.

1. ☐ I am the creditor of the above-named debtor or ☐ I am _____ (state position or title) of _____ (name of creditor or its representative).

The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.

2. I have knowledge of all the circumstances connected with the claim referred to below.
3. The debtor was, at the date of bankruptcy, namely the 20th day of July 2012, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached and marked Schedule “A”, after deducting any counterclaims to which the debtor is entitled.

Check and complete the appropriate category.

4. A ☐ **Unsecured claim of \$ _____**
(Other than a customer contemplated by Section 262 of the Act). In respect of this debt, I do not hold any assets of the debtor as security and:

Check appropriate description. Set out an attached sheet details to support priority claim.

- (i) ☐ Regarding the amount of \$ _____, I do not claim a right to a priority.
- (ii) ☐ Regarding the amount of \$ _____, I claim a right to a priority under section 136 the Act.

Give full particulars of the claim, including the calculations upon which the claim is based.

- B ☐ **Claim of lessor for disclaimer of a lease of \$ _____**
I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.

- C ☐ **Secured claim of \$ _____**
In respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

Attach a copy of sales agreement and delivery receipts.

- D ☐ **Claim by farmer, fisherman, or aquaculturist of \$ _____**
I hereby claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____.

Give full particulars of any wage earner's claim, including the calculations upon which the claim is based.

- E ☐ **Claim by wage earner of \$ _____**
(i) ☐ I hereby make a claim under subsection 81.3(8) of the Act in the amount of \$ _____
or
(ii) ☐ I hereby make a claim under subsection 81.4(8) of the Act in the amount of \$ _____.

Give full particulars of any employee's claim, including the calculations upon which the claim is based.

- F ☐ **Claim by employee for unpaid amount regarding pension plan of \$ _____**
(i) ☐ I hereby make a claim under subsection 81.5 of the Act in the amount of \$ _____,
or
(ii) ☐ I hereby make a claim under subsection 81.6 of the Act in the amount of \$ _____.

To be completed when a proposal provides for the compromise of claims against directors. Give full particulars of the claim, including the calculations upon which the claim is based.

- G ☐ **Claim against director of \$ _____**
I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

Give full particulars of the claim, including the calculations upon which the claim is based.

- H ☐ **Claim of a customer of a bankrupt securities firm of \$ _____**
I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows: _____

Chose the right formulation for your situation by checking it and striking the non desired portion.

Provide details of payments, credits and transfers at undervalue.

5. To the best of my knowledge, ☐ I or ☐ the above-named creditor ☐ am/is or ☐ am/is not related to the debtor within the meaning of section 4 of the Act, and ☐ have/has or ☐ have/has not dealt with the debtor in a non-arm's-length manner.
6. The following are the payments that I have received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (*or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months*) immediately before the date of the initial bankruptcy event within the meaning of subsection 2(1) of the Act:
- _____.

Applicable only in the case of the bankruptcy of an individual.

7. ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

Must be signed and witnessed.

8. DATED AT _____ this _____th day of _____, 201____.

(signature of witness)

(signature of individual completing this form)

(name of witness, print)

(name of individual completing this form, print)

Notes: All references to "the Act" refer to the *Bankruptcy and Insolvency Act*.
If an affidavit is attached, it must have been made before a person qualified to take affidavits.
If a copy of this form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

Warnings: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

If there are any questions in completing the proof of claim, please write or call the office of the trustee.

PRICEWATERHOUSECOOPERS INC.

1250 René-Lévesque Boulevard West, Suite 2800
Montréal, Quebec H3B 2G4

Attention: Mr. Vincent Chevalier

Telephone: (514) 205-5001 ext. 1857

Fax: (514) 205-5694

Email: vincent.chevalier@ca.pwc.com

GENERAL PROXY

I, _____, of _____, a creditor in the above matter,
(name of creditor) (name of town or city)

hereby appoint _____, of _____, to be my proxy
(name of proxy) (company or firm)

holder in the above matter, except as to the receipt of dividends, ☐ with power to appoint another proxyholder in his or her place *or* ☐ without power to appoint another proxyholder in his or her place.

DATED AT _____, this _____th day of _____, 201____.

(Signature of witness)

(Signature of the creditor or its authorized representative)

(Name of witness, print)

(Name of creditor of the creditor or its authorized representative, print)

Instructions for completing proof of claim forms

Every creditor shall prove his claim, and a creditor who does not prove his claim is not entitled to share in any distribution of the amounts from the realization of the assets. Claims not completed correctly in every respect will be returned.

In completing the attached form, your attention is directed to the marginal notes on the form and to the following requirements:

Proof of Claim:

1. The form must be completed and signed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, *Credit Manager, Treasurer, Authorized Agent*, etc.
2. The person signing the form must have knowledge of the circumstances in connection with the claim.
3. The date appearing at this paragraph is the one at which amounts owed are to be calculated. A Statement of Account containing details of the claim as well as the correct name of the debtor must be attached and marked "A".
4. The nature of the claim must be indicated by ticking the type of claim which applies, e.g. ticking the box:
 - A indicates the claim is unsecured and
 - A(i) indicates that the creditor is not claiming any priority
 - A(ii) indicates the creditor is claiming preferred status under section 136 of the Act. Details to support the priority claim must be set out on an attached schedule.
 - B indicates a claim of landlord for disclaimer of a lease under subsection 65.2(4) of the Act. Details to support this claim must be set out on an attached schedule.
 - C indicates the claim is secured and the value at which the creditor assesses the security must be inserted. Details of each item of security held should be attached as a separate schedule and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.
 - D indicates that the creditor is a farmer, fisherman or aquaculturist who supplied goods within fifteen (15) days prior to the date of receivership or bankruptcy and has not yet been paid for those goods.
 - E indicating that the creditor is a former employee of the debtor:
 - E(i) The claim of a clerk, servant, travelling salesperson, labourer or worker who is owed wages, salaries, commissions or compensation by a bankrupt for services rendered during the period beginning on the day that is six (6) months before the date of the initial bankruptcy event and ending on the date of the bankruptcy is secured, as of the date of the bankruptcy, to the extent of \$2,000 — less any amount paid for those services by the trustee or by a receiver — by security on the bankrupt's current assets on the date of the bankruptcy.
 - E(ii) The claim of a clerk, servant, travelling salesperson, labourer or worker who is owed wages, salaries, commissions or compensation by a person who is subject to a receivership for services rendered during the six (6) months before the first day on which there was a receiver in relation to the person is secured, as of that day, to the extent of \$2,000 — less any amount paid for those services by a receiver or trustee — by security on the person's current assets that are in the possession or under the control of the receiver.
 - F indicates the claim by employee for unpaid amount regarding pension plan under subsection 81.5 and 81.6 of the Act. Details to support this claim must be set out on an attached schedule:
 - F(i) under subsection 81.5 of the Act, if it is a Bankruptcy
 - F(ii) under subsection 81.6 of the Act, if it is a Receivership
 - Details to support this claim must be set out on an attached schedule.
 - G indicates the claim is against a director under subsection 50(13) of the Act. It is applicable only in the case of a proposal which provides for the compromise of claims against directors. Details to support this claim must be set out on an attached schedule.
 - H (applies only to bankruptcies of security firms) indicating that the creditor is a customer of the bankrupt securities firm.
5. The person signing the form must indicate (by checking the appropriate box and striking out what is not applicable) whether the creditor and the debtor are related. Section 4 of the Act defines persons related to a debtor. If the creditor is related by blood or marriage to the debtor, the creditor should consider itself to be a related person. If the debtor is a corporation, a creditor would be related if it was a shareholder or if the creditor was controlled by the same shareholders as the debtor.
6. The person signing the form must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. Leaving a blank will indicate that there were no such payments and credits.
7. In the case of the bankruptcy of an individual, tick the box if desired.
8. The person signing the form must insert the place and date and the signature must be witnessed.

General Proxy:

If it is desired to appoint a proxy, the proxy form must be completed and signed by the creditor; if the creditor is a corporation, the proxy form must be signed by an authorized representative (who is not necessarily the individual signing the proof of claim form) and must be witnessed.