

Mar 28/13
Court File No. CV-12-9788-00CL

S. Babe for RBC

March 28, 2013

J. Marin for Marnlen Holdings

E. Cobb for RBC.

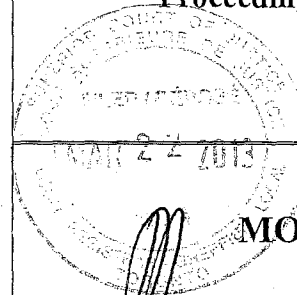
The mtn was not opposed
Marnlen, the subordinate
secured party supports the
mtn.

The Trust Asset to the Receiver,
together with assets described
therein is approved.

The fees + disbursements of
the Receiver are also

ONTARIO
SUPERIOR COURT OF JUSTICE
COMMERCIAL LIST

Proceedings commenced at Toronto



MOTION RECORD

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Lawyers for PricewaterhouseCoopers Inc.

counsel agreed to be reasonable
in the circumstances and we
approved.

Receiv authorized to make the
~~the~~ distribution as set out
in the order and to be released
and discharged on terms set out
in the order.

Note granted and Order signed.

[Signature]