

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

BETWEEN:

ROYAL BANK OF CANADA

Applicant

-AND-

MARNLEN MANAGEMENT LTD. AND 1547937 ONTARIO LTD.

Respondent

APPLICATION UNDER SECTION 243(1) OF THE BANKRUPTCY AND INSOLVENCY ACT,  
R.S.C. 1985, c. B-3, AS AMENDED AND SECTION 101 OF THE COURTS OF JUSTICE ACT,  
R.S.O. 1990, c. C.43, AS AMENDED

**SUPPLEMENT TO THE THIRD REPORT OF THE RECEIVER**

**March 28, 2013**

## SUPPLEMENT TO THE THIRD REPORT

### PURPOSE OF THE SUPPLEMENTAL REPORT

1. This supplemental report accompanies the third report, dated March 21, 2013 (the "**Third Report**") filed by PricewaterhouseCoopers Inc. (the "**Receiver**") in its capacity as court appointed receiver of Marnlen Management Ltd. and 1547937 Ontario Ltd.
2. The purpose of this supplemental report is to amend and clarify paragraph 5 of the Third Report. Paragraph 5 of the Third Report should read as follows:

*"In preparing this Third Report, the Receiver has relied upon unaudited and draft, internal financial information obtained from the Companies' books and records and discussions with former management and staff (the "**Information**") . The Receiver has not audited, reviewed or otherwise attempted to verify the accuracy or completeness of the Information and expresses no opinion, or other form of assurance, in respect of the Information."*

Respectfully submitted on this 28<sup>st</sup> day of March, 2013

**PricewaterhouseCoopers Inc.,**

In its capacity as Receiver of Marnlen Management Ltd. and  
1547937 Ontario Ltd. (formerly known as Labelad Ltd.)



Greg Prince  
Senior Vice President

**ROYAL BANK OF CANADA**

Applicant

and **MARNLEN MANAGEMENT LTD. and 1547937 ONTARIO LTD.**

Respondents

Court File No. CV-12-9788-00CL

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**COMMERCIAL LIST**

**Proceedings commenced at Toronto**

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**SUPPLEMENT TO THE THIRD REPORT**

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**AIRD & BERLIS LLP**  
Barristers and Solicitors  
Brookfield Place  
Suite 1800, Box 754  
181 Bay Street  
Toronto, ON M5J 2T9

**Steven L. Graff (LSUC # 31871V)**

Tel: (416) 865-7726

Fax: (416) 863-1515

E-mail: [sgraff@airdberlis.com](mailto:sgraff@airdberlis.com)

**Sam Babe (LSUC # 49498B)**

Tel: (416) 865-7718

Fax: (416) 863-1515

E-mail: [sbabe@airdberlis.com](mailto:sbabe@airdberlis.com)

*Lawyers for PricewaterhouseCoopers Inc.*