

**THE QUEEN'S BENCH
WINNIPEG CENTRE
IN BANKRUPTCY**

IN THE MATTER OF: THE BANKRUPTCY OF KRAUS CANADA INC.

B E T W E E N:

RED ASH CAPITAL PARTNERS II LIMITED PARTNERSHIP,

Applicant,

- and -

KRAUS CANADA INC.,

Respondent.

**ORDER
(TRANSFER PROCEEDINGS)**

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**THE QUEEN'S BENCH
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REGISTRAR BERTHAUDIN)
) The 5th day of June, 2012
)

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THIS MOTION made by the Applicant to transfer these proceedings to Ontario was heard this day at Winnipeg.

ON READING the pleadings and proceedings herein and in particular the Affidavit of Larry Ellis sworn May 29, 2012 and the Consent to Transfer Proceedings of the Interim Receiver and Proposed Trustee, no one appearing for the Superintendent in Bankruptcy although duly served as appears from the Affidavits of Service of Wayne Parisien and Laura Leigh Buley:

1. THIS COURT ORDERS that service upon the Respondent is hereby validated and this matter is properly before this Court for hearing.

2. THIS COURT ORDERS that the within proceedings be transferred to the Ontario Superior Court of Justice (Commercial List) in Bankruptcy and Insolvency, Toronto, being the Court having jurisdiction for Bankruptcy Division No. 31 of the Bankruptcy District of the Province of Ontario.

3. THIS COURT HEREBY REQUESTS the aid and recognition of the Ontario Superior Court of Justice (Commercial List) in Bankruptcy and Insolvency, and its officers as may be necessary and desirable to give effect to this Order and to assist the Applicant and its respective agents in carrying out the terms of this Order.

S.D. BERTHAUDIN

June 5, 2012

REGISTRAR