

31-OR-207896-7

Court File No.

TO: STRUDEX FIBRES LIMITED

TAKE NOTICE that an application for a bankruptcy order will be made in respect of your property and will be heard before a Judge of the Ontario Superior Court of Justice (or if unopposed before the Registrar in Bankruptcy), on the 11 day of June, 2012 at 330 University Avenue, 7th Floor in the Toronto at the hour of ****Press F11 to insert (time)**** or so soon as thereafter as the application can be heard.

AND FURTHER TAKE NOTICE that if notice of cause against the application is not filed in Court and a copy thereof served on the solicitor for the applying Creditor at least two days before the hearing, and if you do not appear at the hearing, the Court may make a bankruptcy order on such proof of the statements in the application as the Court shall think sufficient.

DATED AT Toronto, this 24th day of April, 2012.

PricewaterhouseCoopers Inc.

By its lawyers,

CASSELS BROCK & BLACKWELL LLP

Jul 11, 2012

The Application was not opposed.
Bankruptcy Order granted and signed
in the form presented.

[Signature]

**ONTARIO
SUPERIOR COURT OF JUSTICE
IN BANKRUPTCY AND INSOLVENCY**

PROCEEDING COMMENCED AT
TORONTO

APPLICATION FOR BANKRUPTCY ORDER

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