

PricewaterhouseCoopers Inc.
1250 René-Lévesque Boulevard West
Suite 2800
Montréal, Quebec
Canada H3B 2G4
Telephone +1 (514) 205 5000
Direct Fax +1 (514) 205 5694

Province of Quebec
District of Quebec
Division N^o: 01-Montreal
Court N^o: 500-11-040595-114
Estate N^o: 41-1471517

SUPERIOR COURT
"Commercial Division"

IN THE MATTER OF THE BANKRUPTCY OF:

LOCATION INFRABEC INC., a body duly incorporated according to law, having its principal place of business at 5020 Ambroise-Lafortune Street, in the City of Boisbriand, District of Terrebonne, Province of Quebec, J7H 1S6.

DEBTOR

- and -

PRICEWATERHOUSECOOPERS INC.

TRUSTEE

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
(Subsection 102(1) of the Act)

Take notice that:

1. Location Infrabec Inc. is deemed to have filed an assignment on the 10th day of May 2011, and the undersigned, PricewaterhouseCoopers Inc. (Christian Bourque, CA, CIRP), was appointed as trustee of the estate of the bankrupt by the official receiver, subject to affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on May 31, 2011, at 2:30 P.M. at the office of the superintendant of bankruptcy, at 5 Place Ville-Marie, 8th Floor, Room 3, Montreal.
3. To be entitled to vote at the meeting, a creditor must lodge with the trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a proof of claim and proxy form and list of creditors with claims amounting to \$25 or more showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

Dated at Montreal, this 16th day of May 2011.

PRICEWATERHOUSECOOPERS INC.
Trustee

Christian Bourque, CA, CIRP
Trustee in charge of the estate

FRANÇAIS AU DOS



Bureau du surintendant
des faillites Canada

Un organisme
d'Industrie Canada

Office of the Superintendent
of Bankruptcy Canada

An Agency of
Industry Canada

District de : Québec
N° de division : 01 - Montreal
N° de cour : 500-11-040595-114
N° de dossier : 41-1471517

Dans l'affaire de la faillite de :

LOCATION INFRABEC INC.

Débiteur

PRICEWATERHOUSECOOPERS INC.

Syndic

Administration Ordinaire

Date et heure de la faillite :	10 mai 2011, 00:00	Garantie : 0.00\$
Date de nomination du syndic :	10 mai 2011	
Assemblée des créanciers :	31 mai 2011, 14:30 Salle 3 5, Place Ville Marie, 8e étage Montréal Canada,	
Président :	Séquestre officiel	

CERTIFICAT DE NOMINATION - Article 49 de la Loi et Règle 85

Je soussigné, séquestre officiel pour ce district de faillite, certifie par les présentes que :

- le débiteur susmentionné, à l'égard duquel un avis d'intention a été déposé en vertu de l'article 50.4 de la *Loi sur la faillite et l'insolvabilité* (LFI) ou à l'égard duquel une proposition a été déposée en vertu de l'article 62 de ladite loi, a déposé par la suite avant que le tribunal ait approuvé la proposition une cession en vertu de l'article 49 de la LFI;
- le syndic susmentionné a dûment été nommé syndic de l'actif du débiteur.

Ledit syndic doit :

- me fournir sans délai une garantie au montant susmentionné;
- envoyer à tous les créanciers, dans les cinq jours qui suivent la date de sa nomination, un avis de la faillite; et
- le cas échéant, convoquer de la manière prescrite une première assemblée des créanciers, qui aura lieu à la date et à l'endroit susmentionnés, ou à telle autre date ou tel autre endroit, selon ce que pourra demander plus tard le séquestre officiel.

Date: 12 mai 2011, 16:00

E-File/Dépôt Electronique

Séquestre officiel

, 5, Place Ville Marie, 8e étage, Montréal Canada, H3B2G2, (877)376-9902

Canada

District de: Québec
 No division: 18 - Terrebonne
 No cour: 500-11-040595-114
 No dossier: 41-1471517

original modifié

FORMULAIRE 78

Bilan - proposition déposée par une entité
 (paragraphe 49(2), alinea 158d) et paragraphes 50(2) et 62(1) de la Loi)

Dans l'affaire de la proposition de
LOCATION INFRABEC INC.,
 personne morale légalement constituée ayant sa principale
 place d'affaires au 5020, rue Ambroise-Lafortune, dans la
 ville de Boisbriand, district de Terrebonne, province de Québec J7H 1S6.

Au débiteur:

Vous êtes tenu de remplir avec soin et exactitude le présent formulaire et les annexes applicables indiquant la situation de vos affaires à la date du dépôt de votre proposition (ou de votre avis d'intention) le 9 mars 2011. Une fois rempli, ce formulaire et les listes annexées, constituent votre bilan, qui doit être vérifié sous serment ou par une déclaration solennelle.

PASSIF (tel que déclaré et estimé par l'officier)	ACTIF (tel que déclare et estimé par l'officier)
1. Créanciers non garantis: voir liste A 287,803.41	1. Inventaire 0.00
Équilibre de réclamations garantis: voir liste "B" 6,105,892.00	2. Aménagements 0.00
Créanciers non garantis total 6,393,695.41	3. Comptes à recevoir et autres créances: voir liste E
2. Créanciers garantis: voir liste B 2,113,321.48	Bonnes 0.00
3. Créanciers privilégiés: voir liste C 0.00	Douteuses 0.00
4. Dettes éventuelles, réclamations de fiducie ou autres (voir liste D) pouvant être réclamées pour une somme 0.00	Mauvaises 367,601.00
Total du passif 8,507,016.89	Estimation des créances qui peuvent être réalisées 0.00
Surplus NIL	4. Lettres de change, billets à ordre, etc., voir liste F 0.00
	5. Dépôts en institutions financières 0.00
	6. Espèces 0.00
	7. Bétail 0.00
	8. Machines, outillage et installation 0.00
	9. Immeubles et biens réels: voir liste G 0.00
	10. Ameublement 0.00
	11. REER, FERR, Assurances-vie etc 0.00
	12. Valeurs mobilières (actions, obligations, débetures etc) 0.00
	13. Droits en vertu de testaments 0.00
	14. Véhicules 2,113,321.48
	15. Autres biens: voir liste H 0.00
	Si le débiteur est une personne morale, ajoutez:
	Montant du capital souscrit 0.00
	Montant du capital payé 0.00
	Solde souscrit et impayé 0.00
	Estimation du solde qui peut être réalisé 0.00
	Total de l'actif 2,113,321.48
	Déficit 6,393,695.41

Je, Lino Zambito, de Ste-Thérèse en la province de Québec, étant dûment assermenté (ou ayant déclaré solennellement) déclare que le bilan qui suit et les listes annexées sont, à ma connaissance, un relevé complet, véridique et entier de mes affaires en ce 12 mai 2011, et indiquent au complet tous mes biens de quelque nature qu'ils soient, en ma possession et réversibles, tels que définis par la Loi.

ASSERMENTÉ (ou déclaré solennellement)
 devant moi le 12 mai 2011, à Montréal en la province de Québec.

Isabelle Leveille

Isabelle Leveille, Commissaire à l'Assermentation
 pour la province de Québec
 Expire le 15 nov 2013



Lino Zambito

Lino Zambito

Location Infrabec inc.
Faillite
Liste des créanciers

Nom	Attention	Adresse	Montant (\$CA)
Garantis			
9219-8019 Québec Inc.		800 boul. René-Lévesque W., bur 2220, Montreal QC H3B 1X9	347 656,00
9219-8019 Québec Inc.		800 boul. René-Lévesque W., bur 2220, Montreal QC H3B 1X9	785 190,00
Caterpillar Financial Services Ltd		5575 North Service Road, Suite 600, Burlington ON L7L 6M1	354 507,81
Paccar Financial Ltd		6711 Mississauga Road N., Suite 500, Mississauga ON L5N 4J8	625 967,67
Non-garantis			
AGENCE DU REVENU DU CANADA	Attn: RECOUVREMENT	305, boul. René-Lévesque Ouest, Montréal QC H2Z 1A6	11 654,00
Avance de Construction Infrabec Inc.		5200, rue Ambroise-Lafortune, Boisbriand QC J7H 1S6	191 163,00
COMM. DE LA CONSTRUCTION QUEBEC		3530, rue Jean-Talon ouest, Montréal QC H3R 2G3	18 535,00
Commission de la santé et sécurité	Madame Caroline Giguère	425, rue du Pont, CP 4900, Succ. Terminus, Québec QC G1K 7S6	31 645,76
Ministère de la Justice	Bur. des infractions et amendes	1200, route de l'Église, 6e étage, Québec QC G1V 4M1	538,00
Ministère du Revenu du Québec		4, Place Laval, Dépôt L054P3 Centre de perception fiscale, Laval QC H7N 5Y3	22 746,00
Ministère du Revenu du Québec(TPS-TVQ)	Centre de perception fiscale	Secteur des faillites R23CPF, 1600, boul. René-Lévesque Ouest, 3e étage, Montréal QC H3H 2V2	11 050,00
Qi Paie Inc.		2740 Godbout, St-Hyacinthe QC J2R 1R3	340,64
Sanivac Inc.		100, rue Huot, N-D-De-L'Île Perrot QC J7V 7Z8	131,01

Reserved for the administration	
Secured :	
Privileged :	
Unsecured :	
Entered on:	<i>Initials</i>

PROOF OF CLAIM
(see reverse for instructions)

IN THE MATTER OF THE BANKRUPTCY OF **LOCATION INFRABEC INC.** (referred to in this form as “*the debtor*”) and the claim of _____, (referred to in this form as “*the creditor*”).

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address: _____ (Name of creditor)

Telephone : _____ Fax : _____

Email address : _____

I, _____ (name of person signing claim) residing in the city of _____ (name of city, town, etc.) in the Province of _____ (name of city, town, etc.), do hereby certify that:

If an officer of the company, state position or title.

1. I am the creditor or I am _____ of the creditor (state position or title)

2. I have knowledge of all the circumstances connected with the claim referred to below.

The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.

3. The debtor was, at the date of bankruptcy, namely **the 10th day of May 2011** and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached hereto and marked Schedule “A”, after deducting any counterclaims to which the debtor is entitled.

Check and complete appropriate category. Other than as a customer contemplated by Section 262 of the Act

4. A **Unsecured claim of \$ _____**
In respect to the said debt, the creditor does not hold any assets of the debtor as security and

Check appropriate description. Set out an attached sheet details to support priority claim.

- (i) Regarding the amount of \$ _____, does not claim a right to a priority or
- (ii) Regarding the amount of \$ _____, claims a right to a priority under section 136 of the Bankruptcy and Insolvency Act (the “Act”).

Give full particulars of the claim, including the calculations upon which the claim is based.

B **Claim of lessor for disclaimer of a lease of \$ _____**
I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.

C **Secured claim of \$ _____**
In respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

Attach a copy of sales agreement and delivery receipts.

D **Claim by farmer, fisherman, or aquaculturist of \$ _____**
I hereby claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

Give full particulars of any wage earner’s claim, including the calculations upon which the claim is based.

- E **Claim by wage earner of \$ _____**
- (i) I hereby claim under subsection 81.3(8) of the Act in the amount of \$ _____, or
- (ii) I hereby claim under subsection 81.4(8) of the Act in the amount of \$ _____

Give full particulars of any employee’s claim, including the calculations upon which the claim is based.

- F **Claim by employee for unpaid amount regarding pension plan of \$ _____**
- (i) I hereby claim under subsection 81.5 of the Act in the amount of \$ _____, or
- (ii) I hereby claim under subsection 81.6 of the Act in the amount of \$ _____

To be completed when a proposal provides for the compromise of claims against directors. Give full particulars of the claim, including the calculations upon which the claim is based.

G **Claim against director of \$** _____
I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

Give full particulars of the claim, including the calculations upon which the claim is based.

H **Claim of a customer of a bankrupt securities firm of \$** _____
I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

Strike out "is" or "is not"

5. To the best of my knowledge, the creditor is/is not related to the debtor within the meaning of section 4 of the Act, and has/has not dealt with the debtor in a non-arm's-length manner.

Provide details of payments, credits and transfers at undervalue.

6. The following are the payments that the creditor has received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2(1) of the Act:

Applicable only in the case of the bankruptcy of an individual

7. I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

8. Dated at _____, this _____ day of _____, 20_____

Must be signed and witnessed

Witness

(signature of individual completing this form)

Notes: All references to "the Act" refer to the Bankruptcy and Insolvency Act.
If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.
If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

Warning: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

If there are any questions in completing the proof of claim, please write or call the office of the trustee.

PRICEWATERHOUSECOOPERS INC.

1250, Blvd René-Lévesque West, Suite 2800
Montreal (Quebec) H3B 2G4
Telephone : (514) 205-5000 - Fax : (514) 205-5694

GENERAL PROXY
(with power of substitution)

I, _____, of _____, a creditor in the above matter,
(name of creditor) (name of town or city)

hereby appoint _____, of _____, to be my proxy holder in the above matter, except as to the receipt of dividends, with (or without) power to appoint another proxy holder in his or her place.

Dated at _____, this _____ day of _____, 20_____.

Name of creditor (print)

Per: _____
Witness Signature

Instructions for completing proof of claim forms

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

In completing the attached form, your attention is directed to the marginal notes on the form and to the following requirements:

Proof of Claim:

1. The form must be completed and signed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. The debtor's name and date of the bankruptcy must be filled in and a Statement of Account containing details of the claim must be attached and marked "A". The date at which claims are to be calculated and the correct name of the debtor may be found on the Notice sent to the creditor.
4. The nature of the claim must be indicated by ticking the type of claim which applies, e.g.-

- | | |
|---------------|--|
| Ticking A | indicates the claim is unsecured and |
| Ticking A(i) | indicates that the creditor is not claiming any priority or |
| Ticking A(ii) | indicates the creditor is claiming preferred status under section 136 of the Act. Details to support the priority claim must be set out on an attached schedule. |
| Ticking B | indicates a claim of landlord for disclaimer of a lease under subsection 65.2(4) of the Act. Details to support this claim must be set out on an attached schedule. |
| Ticking C | indicates the claim is secured and the value at which the creditor assesses the security must be inserted. Details of each item of security held should be attached as a separate schedule and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc. |
| Ticking D | indicates that the creditor is a farmer, fisherman or aquaculturist who supplied goods within 15 days prior to the date of receivership or bankruptcy and has not yet been paid for those goods. |
| Ticking E | indicating that the creditor is a former employee of the debtor. |
| Ticking E(i) | The claim of a clerk, servant, travelling salesperson, labourer or worker who is owed wages, salaries, commissions or compensation by a bankrupt for services rendered during the period beginning on the day that is six months before the date of the initial bankruptcy event and ending on the date of the bankruptcy is secured, as of the date of the bankruptcy, to the extent of \$2,000 — less any amount paid for those services by the trustee or by a receiver — by security on the bankrupt's current assets on the date of the bankruptcy. |
| Ticking E(ii) | The claim of a clerk, servant, travelling salesperson, labourer or worker who is owed wages, salaries, commissions or compensation by a person who is subject to a receivership for services rendered during the six months before the first day on which there was a receiver in relation to the person is secured, as of that day, to the extent of \$2,000 — less any amount paid for those services by a receiver or trustee — by security on the person's current assets that are in the possession or under the control of the receiver. |
| Ticking F | indicates the claim by employee for unpaid amount regarding pension plan under subsection 81.5 and 81.6 of the Act. Details to support this claim must be set out on an attached schedule. |
| Ticking G | indicates the claim is against a director under subsection 50(13) of the Act. It is applicable only in the case of a proposal which provides for the compromise of claims against directors. Details to support this claim must be set out on an attached schedule. |
| Ticking H | (applies only to bankruptcies of security firms) indicating that the creditor is a customer of the bankrupt securities firm. |

5. The person signing the form must indicate (by striking out "is" or "is not") whether the creditor and the debtor are related. Section 4 of the Act defines persons related to a debtor. If the creditor is related by blood or marriage to the debtor, the creditor should consider itself to be a related person. If the debtor is a corporation, a creditor would be related if it was a shareholder or if the creditor was controlled by the same shareholders as the debtor.
6. The person signing the form must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. Leaving a blank will indicate that there were no such payments and credits.
7. In the case of the bankruptcy of an individual, tick one or more of the three boxes in No. 7 as appropriate.
8. The person signing the form must insert the place and date and the signature must be witnessed.

General Proxy:

If it is desired to appoint a proxy, the proxy form must be completed and signed by the creditor; if the creditor is a corporation, the proxy form must be signed in the corporate name (not necessarily by the individual signing the proof of claim form) and the proxy must be witnessed.