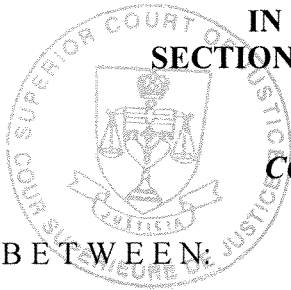


**ONTARIO  
SUPERIOR COURT OF JUSTICE  
COMMERCIAL LIST**

**THE HONOURABLE** ) **FRIDAY, THE 5<sup>TH</sup>**  
 )  
**MR. JUSTICE WILTON-SIEGEL** ) **DAY OF AUGUST, 2011**



**IN THE MATTER OF AN APPLICATION UNDER  
SECTION 243 OF THE *BANKRUPTCY AND INSOLVENCY ACT*,  
R.S.C. 1985, C. B-3  
AND UNDER SECTION 101 OF THE  
*COURTS OF JUSTICE ACT*, R.S.O. 1990, C. C.43**

**BETWEEN:**

**GENERAL ELECTRIC CANADA REAL ESTATE FINANCE INC.  
and GE CANADA EQUIPMENT FINANCING G.P.**

Applicants

- and -

**1733073 ONTARIO INC.**

Respondents

**ORDER**

**THIS MOTION**, made by PricewaterhouseCoopers Inc., in its capacity as the receiver (the "Receiver") of the assets, undertakings and properties of 1733073 Ontario Inc. (the "Company") for an Order approving the activities of the Receiver, approving a sales process in respect of the Company and granting other relief was heard this day at 330 University Avenue, Toronto, Ontario.

**ON READING** the Second Report of the Receiver dated July 27, 2011 (the “Second Report”), and on hearing the submissions of the Receiver, the Applicants and any other party appearing,

1. **THIS COURT ORDERS** that the time for service of the Notice of Motion and the Motion Record is hereby abridged such that this motion is properly returnable today and that further service thereof is hereby dispensed with.
2. **THIS COURT ORDERS** that the Second Report and the activities and conduct of the Receiver reported therein be and are hereby approved.
3. **THIS COURT ORDERS** that the sales process as described in the Second Report (the “Sales Process”), be and is hereby approved.
4. **THIS COURT ORDERS** that the Receiver be and is hereby authorized to carry out the Sales Process, subject to any amendments or modifications to the Sales Process that the Receiver considers to be appropriate.
5. **THIS COURT ORDERS** that the Exclusive Sales Listing Agreement entered into between the Receiver and Cushman & Wakefield Ltd. dated July 26, 2011, attached as Appendix “B” to the Second Report be and the same is hereby approved.
6. **THIS COURT ORDERS** that paragraph 21 of the Order of the Honourable Justice Mesbur dated May 27, 2011 (the “Appointment Order”) is hereby amended to increase the amount the Receiver is authorized to borrow under the Receiver’s Borrowings Charge (as defined in the Appointment Order) from \$100,000 to \$500,000.
7. **THIS COURT ORDERS** that the Receiver’s Statement of Cash Receipts and Disbursements for the period of May 27, 2011 to July 17, 2011, detailed in the Second Report, be and is hereby approved.

ENTERED AT / INSCRIT À TORONTO  
ON / BOOK NO:  
LE / DANS LE REGISTRE NO.:

*W. Hon - dnl J.*

AUG - 5 2011

PER/PAR:

*[Signature]*

**GENERAL ELECTRIC CANADA REAL ESTATE FINANCE  
INC. and GE CANADA EQUIPMENT FINANCING G.P.**

**1733073 ONTARIO INC.**

and

Court File No: CV-10-8961-00CL

**ONTARIO  
SUPERIOR COURT OF JUSTICE -  
COMMERCIAL LIST**

Proceeding commenced at Toronto

**ORDER**

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Lawyers for PricewaterhouseCoopers Inc. in its  
capacity as the Court-appointed receiver of  
1733073 Ontario Inc.