

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

In re:) Chapter 15
)
FRASER PAPERS INC., et al.¹) Case No. 09-12123(KJC)
)
Debtors in Foreign Proceedings.) Joint Administration Proposed
)

**STATEMENT OF FOREIGN REPRESENTATIVE
AS REQUIRED UNDER 11 U.S.C. § 1515(c)**

I, J. Peter Gordon of Fraser Papers Inc. ("Fraser") in its capacity as foreign representative of Fraser and its affiliated captioned debtors and participants (collectively, with Fraser, the "Debtors") in a proceeding (the "Canadian Proceeding") under Canada's *Companies' Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the "CCAA"), pending before the Ontario Superior Court of Justice (Commercial List) (the "Canadian Court"), respectfully submit this Statement of Foreign Representative as Required Under 11 U.S.C. § 1515(c) (the "Statement"). In support hereof, I respectfully state as follows:

1. The Canadian Proceeding is the only insolvency proceeding of any kind pending for the Debtors of which I am aware and thus is the only known "foreign proceeding" with respect to the Debtors as that term is defined in section 101(23) of title 11 of the United States Code (the "Bankruptcy Code"). The following entities are subject to the Canadian Proceeding and the relevant court file number is CV-09-8241-00CL:

a. Fraser Papers, Inc.;

¹ These jointly administered cases are those of the following debtors: Fraser Papers Inc., FPS Canada Inc., Fraser Papers Holdings Inc., Fraser Timber Ltd., Fraser Papers Limited, and Fraser N.H. LLC.

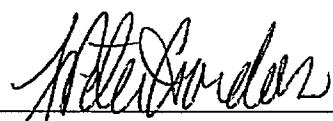
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- b. FPS Canada Inc.;
- c. Fraser Papers Holdings Inc.;
- d. Fraser Timber Ltd.;
- e. Fraser Papers Limited; and
- f. Fraser N.H. LLC.

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3. I declare under penalty of perjury under the laws of the United States of America
that the foregoing is true and correct.

Dated: June 18, 2009



Fraser Papers Inc., foreign representative of the Debtors
By: J. Peter Gordon
Title: Chief Executive Officer of Fraser Papers Inc.

2920590.1

Miscellaneous:**09-12123-KJC Fraser Papers Inc.**

Type: bk

Chapter: 15 v

Office: 1 (Delaware)

Assets: u

Judge: KJC

U.S. Bankruptcy Court**District of Delaware****Notice of Electronic Filing**

The following transaction was received from John A. Sensing entered on 6/18/2009 at 6:16 PM EDT and filed on 6/18/2009

Case Name: Fraser Papers Inc.**Case Number:** 09-12123-KJC**Document Number:** 4**Docket Text:**

Affidavit || Statement Of Foreign Representative As Required Under 11 U.S.C. § 1515(c) Filed by Fraser Papers Inc.. (Sensing, John)

The following document(s) are associated with this transaction:

Document description: Main Document**Original filename:** X:\64880 Fraser -DIP\Efile\061809 Statement of Foreign Representative.pdf**Electronic document Stamp:**

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09-12123-KJC Notice will be electronically mailed to:

Derek C. Abbott on behalf of Debtor Fraser Papers Inc.
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United States Trustee
USTPREGION03.WL. ECF@USDOJ.GOV

09-12123-KJC Notice will not be electronically mailed to:

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