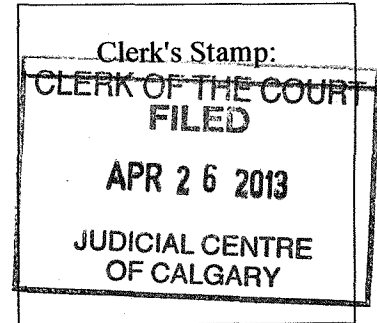


I hereby certify this to be a true copy of
the original ORDER
Dated this 26 day of April 2013
[Signature]
for Clerk of the Court

Form 7
[Rule 3.8]



COURT FILE NUMBER 1201 15737
COURT COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL CENTRE CALGARY

APPLICANTS IN THE MATTER OF THE COMPANIES'
CREDITORS ARRANGEMENT ACT, R.S.C.
1985, c. C-36, as amended

AND IN THE MATTER OF FAIRWEST
ENERGY CORPORATION.

DOCUMENT **ORDER**
(Stay Extension and Amendment to DIP Facility)

Burnet, Duckworth & Palmer LLP
2400, 525 – 8th Avenue S.W.
Calgary, Alberta T2P 1G1

ADDRESS FOR SERVICE AND
CONTACT INFORMATION OF
PARTY FILING THIS DOCUMENT

Lawyer: Carole J. Hunter
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Email Address: chunter@bdplaw.com

File No.: 71301-1

DATE ON WHICH ORDER WAS PRONOUNCED: APRIL 26, 2013

NAME OF JUDGE WHO MADE THIS ORDER: JUSTICE J. STREKAF

UPON the Application of FairWest Energy Corporation (the "**Applicant**"); AND UPON having read the Affidavit of Douglas O. McNichol sworn April 24, 2013 (the "**McNichol Affidavit**"), the Fourth Report of PricewaterhouseCoopers Inc., in its capacity as monitor (the "**Monitor**") dated April 24, 2013, and such other material in the pleadings and proceedings as are deemed necessary; AND UPON hearing counsel for the Applicant, counsel for the Monitor, and other interested parties;

IT IS HEREBY ORDERED AND DECLARED THAT:

Service

1. The time for service of notice of this application is abridged to the time actually given and service of the Application and supporting material as described in the Affidavit of Elvina Hussein sworn

April 26, 2013, is good and sufficient, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.

2. All capitalized terms not otherwise defined in this Order shall have the meaning ascribed to them in the Initial Order granted in these proceedings on December 12, 2012 (the "**Initial Order**").

Extension of Stay Period

3. The Stay Period set out in paragraph 13 of the Initial Order is hereby extended up to and including May 31, 2013.

Amendment to the DIP Financing

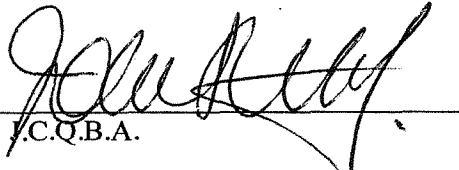
4. Paragraphs 31 and 32 of the Initial Order are hereby deleted and replaced with the following:

31. The Applicant is hereby authorized and empowered to obtain and borrow under a credit facility from Supreme Group Inc. (the "**DIP Lender**") in order to finance the Applicant's working capital requirements and other general corporate purposes and capital expenditures, provided that borrowings under such credit facility shall not exceed \$1,600,000 as more specifically set out in the Commitment Letter (as defined below) unless permitted by further order of this Court.

32. Such credit facility shall be on the terms and subject to the conditions set forth in the commitment letter between the Applicant and the DIP Lender dated as of December 10th, 2012, as amended pursuant to amending letters dated January 8, 2013, February 7, 2013, March 14, 2013 and April 23, 2013 (the "**Commitment Letter**"), filed.

The Revenue Application

5. As security for the claims of RILP Investments Limited Partnership ("**RILP**") and/or Tallinn Capital Mezzanine Limited Partnership, should they succeed in the application filed by RILP on March 19, 2013 (the "**Revenue Application**"), the Applicant is hereby directed to place \$40,000 in trust with its counsel, Burnet Duckworth & Palmer LLP, on the 25th day of each month until this Honourable Court makes an Order in respect of the Revenue Application. Such funds shall be held in trust pending further Order of this Honourable Court.


J.C.Q.B.A.