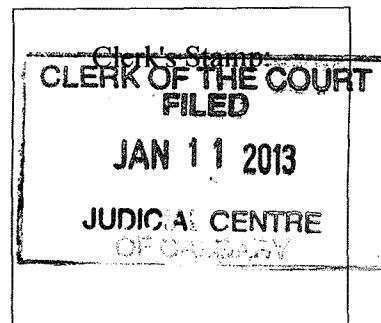


019



COURT FILE NUMBER 1201 15737  
COURT COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL CENTRE CALGARY

APPLICANTS IN THE MATTER OF THE COMPANIES'  
CREDITORS ARRANGEMENT ACT, R.S.C.  
1985, c. C-36, as amended

AND IN THE MATTER OF FAIRWEST  
ENERGY CORPORATION.

DOCUMENT **ORDER**  
(Stay Extension and Amendment to DIP Facility)

I hereby certify this to be a true copy of  
the original Order  
Dated this 11 day of January 2013  
[Signature]  
for Clerk of the Court

ADDRESS FOR SERVICE AND  
CONTACT INFORMATION OF  
PARTY FILING THIS DOCUMENT

Burnet, Duckworth & Palmer LLP  
2400, 525 – 8<sup>th</sup> Avenue S.W.  
Calgary, Alberta T2P 1G1

Lawyer: Carole J. Hunter  
Phone Number: 403-260-0368  
Fax Number: 403-260-0332  
Email Address: [chunter@bdplaw.com](mailto:chunter@bdplaw.com)

File No.: 71301-1

**DATE ON WHICH ORDER WAS PRONOUNCED: JANUARY 11, 2013**

**NAME OF JUDGE WHO MADE THIS ORDER: JUSTICE S. J. LOVECCHIO**

UPON the Application of Fairwest Energy Corporation (the "**Applicant**"); AND UPON having read the Affidavit of Vernon Fauth sworn January 8, 2013 (the "**Fauth Affidavit**"), the First Report of PricewaterhouseCoopers Inc., in its capacity as monitor (the "**Monitor**") dated January 8, 2013, and the Affidavit of Elvina Hussein sworn January 10, 2013 (the "**Service Affidavit**"), filed, and such other material in the pleadings and proceedings as are deemed necessary; AND UPON hearing counsel for the Applicant, counsel for the Monitor, and other interested parties;

**IT IS HEREBY ORDERED AND DECLARED THAT:****Service**

1. The time for service of notice of this application is abridged to the time actually given and service of the Application and supporting material as described in the Service Affidavit is good and sufficient, and this hearing is properly returnable before this Honourable Court today and further service thereof is hereby dispensed with.
2. All capitalized terms not otherwise defined in this Order shall have the meaning ascribed to them in the Initial Order granted in these proceedings on December 12, 2012 (the "**Initial Order**").

**Extension of Stay Period**

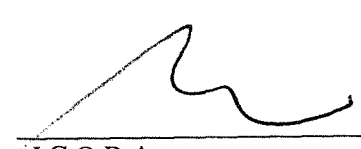
3. The Stay Period set out in paragraph 13 of the Initial Order is hereby extended from January 11, 2013 up to and including February 11, 2013.

**Amendment to the DIP Financing**

4. Paragraphs 31 and 32 of the Initial Order are hereby deleted and replaced with the following:

31. The Applicant is hereby authorized and empowered to obtain and borrow under a credit facility from Supreme Group Inc. (the "**DIP Lender**") in order to finance the Applicant's working capital requirements and other general corporate purposes and capital expenditures, provided that borrowings under such credit facility shall not exceed \$700,000 as more specifically set out in the Commitment Letter (as defined below) unless permitted by further order of this Court.

32. Such credit facility shall be on the terms and subject to the conditions set forth in the commitment letter between the Applicant and the DIP Lender dated as of December 10<sup>th</sup>, 2012, as amended pursuant to an amending letter dated January 8, 2013 (the "**Commitment Letter**"), filed.

  
\_\_\_\_\_  
J.C.Q.B.A.