

I hereby certify this to be a true copy of
the original order
Dated this 20 day of August 2010
S. Ghimire
for Clerk of the Court

Action No. 1001-05915

IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY

IN THE MATTER OF THE BANKRUPTCY AND INSOLVENCY ACT,
R.S.C. 1985, c.B-3, AS AMENDED;

IN THE MATTER OF THE JUDICATURE ACT,
R.S.A. 2000, c-J-2, AS AMENDED;

AND IN THE MATTER OF THE RECEIVERSHIP OF COVER-ALL HOLDING CORP.,
COVER-ALL BUILDING SYSTEMS INC., AND THOSE ENTITIES LISTED IN
SCHEDULE "A" HEREOF

BETWEEN:

CANADIAN IMPERIAL BANK OF COMMERCE
as administrative agent

Applicant

- and -

COVER-ALL HOLDING CORP., COVER-ALL BUILDING SYSTEMS INC., AND THOSE
ENTITIES LISTED IN SCHEDULE "A" HEREOF

Respondents

BEFORE THE HONOURABLE
MR. JUSTICE *J. Lovelace*
IN CHAMBERS

) AT THE CALGARY COURTS CENTRE,
) IN THE CITY OF CALGARY, ALBERTA,
) ON *Friday*, THE *20* DAY OF *August*
) , 2010.

ORDER

UPON THE APPLICATION of Jancy Briles (the "Texas Applicant"); ; AND UPON
noting that all interested parties have been provided notice of this application; AND UPON
noting the consent of counsel for PricewaterhouseCoopers Inc. (the "Receiver"), and the Lender

IT IS HEREBY ORDERED AND DECLARED THAT:

1. The stay of proceedings imposed pursuant to the Receivership Order of Justice LoVecchio dated April 23, 2010 as it relates to Cover-All Building Systems Inc. and Summit Structures LLC, shall cease to operate with respect to the proposed action to be commenced by the Texas Applicant in the District Court, Dallas County, Texas, and/or in the County Court, Dallas County, Texas,(the "Action") and the Texas Applicant is hereby granted leave to continue with the Action against Cover-All Building Systems Inc. and Summit Structures LLC.
2. Any judgment obtained against Cover-All Building Systems Inc. or Summit Structures LLC in the Action shall be enforceable only as against insurance proceeds, if any, available to Cover-All Building Systems Inc. or Summit Structures LLC, as the case may be, and not as against the current or future assets of Cover-All Building Systems Inc. or Summit Structures LLC except for the purposes of establishing a quantum of any claims against it in these receivership proceedings.
3. The Texas Applicant shall not be precluded from participating as claimants in the receivership proceedings herein if the insurance coverage is insufficient to satisfy any judgment awarded or settlements made with Cover-All Building Systems Inc. or Summit Structures LLC or their insurers in the Action. The Texas Applicant shall be subject to all of the terms and conditions applicable to other creditors in these proceedings in respect of such deficiency claims and any judgments or settlements obtained in the U.S. proceedings will not act as an estoppel that precludes Cover-All Building Systems Inc. or Summit Structures LLC or other interested parties from considering such claims in these receivership proceedings.
4. The Receiver shall not be required to participate or do anything in the Action in any manner whatsoever without further Order of this Honourable Court.
5. Nothing in this order shall impose any obligation on the Receiver, Cover-All Building Systems Inc. and Summit Structures LLC to fund the fees and disbursements of their Texas counsel not paid by the insurers, nor will it impose any duty on the Receiver, Cover-All Building Systems Inc. and Summit Structures LLC to respond to requests by such Texas counsel and insurer to do anything in the Action.

J. Lovelace
J.C.C.Q.B.A.

CONSENTED TO:

Borden Ladner Gervais LLP
Solicitors for the Lenders, Canadian Imperial Bank of Commerce et al.

Per: _____
Travis Lysak

Osler Hoskin & Harcourt LLP
Solicitors for the Receiver, PricewaterhouseCoopers Inc.

Per: _____
Carole Hunter

ENTERED this 20 day
of August, 2010.

K. MCAUSLAND
CLERK OF THE COURT



SCHEDULE "A"
APPLICANTS

Cover-All Holding Corp.

Cover-All Building Systems Inc.

Cover-All U.S. Holding Corp.

Summit Structures, LLC

Quick Structures, LLC

Cover-All Holdings U.S., LLC

Summit Structures U.S., LLC

Summit Project Management, LLC

Eastern Cover-All, Inc.

NorthStar Cover-All, LLC

NorthStar Cover-All, Inc.

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Respondents

ORDER

BORDEN LADNER GERVAIS LLP

Barristers and Solicitors

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File No. 50007-005360

