

July 26, 2010

**TO THE EMPLOYEES OF  
Cover-All Building Systems Inc. ("Cover-All")**

Dear Sirs/Madams

As you are aware, on April 23, 2010, PricewaterhouseCoopers Inc. ("PwC") was appointed as Receiver (the "Receiver") of Cover-All and as a result, you received information from the Receiver with respect to the Wage Earner Protection Program Act ("WEPPA").

Subsequent, on July 22, 2010, Cover-All filed an assignment in bankruptcy and PwC was appointed as trustee in bankruptcy (the "Trustee"). We enclose a copy of the Notice of Bankruptcy and First Meeting of Creditors along with a blank proof of claim for your reference.

***We would advise you that although the Trustee is required to forward a blank proof of claim to you, if you have already filed a proof of claim with the Receiver, it is not necessary for you to file another proof of claim with the Trustee.***

Should you have any questions, please contact Ms. Mona Law of our office at (416) 814-5779 or 1-877-741-5152.

Yours truly,  
**PricewaterhouseCoopers Inc.**  
in its capacity as Trustee of the estate of  
Cover-All Building Systems Inc.

  
Tracey Weaver  
Vice President

Encs.

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