

PricewaterhouseCoopers Inc.
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July 26, 2010

**TO THE EMPLOYEES OF
Cover-All Building Systems Inc. ("Cover-All")**

Dear Sirs/Madams

As you are aware, on April 23, 2010, PricewaterhouseCoopers Inc. ("PwC") was appointed as Receiver (the "Receiver") of Cover-All and as a result, you received information from the Receiver with respect to the Wage Earner Protection Program Act ("WEPPA").

Subsequent, on July 22, 2010, Cover-All filed an assignment in bankruptcy and PwC was appointed as trustee in bankruptcy (the "Trustee"). We enclose a copy of the Notice of Bankruptcy and First Meeting of Creditors along with a blank proof of claim for your reference.

We would advise you that although the Trustee is required to forward a blank proof of claim to you, if you have already filed a proof of claim with the Receiver, it is not necessary for you to file another proof of claim with the Trustee.

Should you have any questions, please contact Ms. Mona Law of our office at (416) 814-5779 or 1-877-741-5152.

Yours truly,

PricewaterhouseCoopers Inc.
in its capacity as Trustee of the estate of
Cover-All Building Systems Inc.



Tracey Weaver
Vice President

Encs.