

PROOF OF CLAIM
(see reverse for instructions)

IN THE MATTER OF THE BANKRUPTCY (OR THE PROPOSAL OR RECEIVERSHIP) OF
Cover-All Building Systems Inc. (referred to in this form as “the debtor”)

and the claim of (referred to in this form as “the creditor”)

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

Telephone: Fax:

I, residing in the
(name of person signing claim) (city, town, etc.)

of in the Province of
(name of city, town ,etc.)

Do hereby certify that:

- If an officer of the company, state position or title.**

The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.

Check and complete appropriate category. Other than as a customer contemplated by Section 262 of the Act

Check appropriate description. Set out an attached sheet details to support priority claim.

Give full particulars of the claim, including the calculations upon which the claim is based.

Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.

Attach a copy of sales agreement and delivery receipts.

Give full particulars of any wage eraner’s claim, including the calculations upon which the claim is based.

To be completed when a proposal provides for the compromise of claims against directors. Give full particulars of the claim, including the calculations upon which the claim is based.

Give full particulars of the claim, including the calculations upon which the claim is based.
1. ☐ I am the creditor or ☐ I am of the creditor
(state position or title)

2. I have knowledge of all the circumstances connected with the claim referred to below.

3. The debtor was, at the date of bankruptcy (*or* the date of the receivership, *or in the case of a proposal*, the date of the notice of intention *or* of the proposal, *if no notice of intention was filed*), namely the 22nd day of July 2010 , and still is, indebted to the creditor in the sum of \$, as specified in the statement of account (*or* affidavit) attached hereto and marked Schedule “A”, after deducting any counterclaims to which the debtor is entitled.

4. A ☐ **Unsecured claim** of \$
In respect to the said debt, the creditor does not hold any assets of the debtor as security and

(i) ☐ Regarding the amount of \$, does not claim a right to a priority
or

(ii) ☐ Regarding the amount of \$, claims a right to a priority under section 136 of the Bankruptcy and Insolvency Act (the “Act”).

B ☐ **Claim of lessor for disclaimer of a lease** of \$
I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

C ☐ **Secured claim** of \$
In respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows:

D ☐ **Claim by farmer, fisherman, or aquaculturist** of \$
I hereby claim under subsection 81.2(1) of the Act for the unpaid amount of \$

E ☐ **Claim by wage earner** of \$

(i) ☐ I hereby claim under subsection 81.3(8) of the Act in the amount of \$,
or

(ii) ☐ I hereby claim under subsection 81.4(8) of the Act in the amount of \$.

(iii) ☐ I hereby claim under subsection 81.4(3) of the Act in the amount of \$.

F ☐ **Claim against director** of \$
I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

G ☐ **Claim of a customer of a bankrupt securities firm** of \$
I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

- Strike out “is” or “is not”**

Provide details of payments, credits and transfers at undervalue.

Applicable only in the case of the bankruptcy of an individual
5. To the best of my knowledge, the creditor is/is not related to the debtor within the meaning of section 4 of the Act, and has/has not dealt with the debtor in a non-arm’s-length manner.

6. The following are the payments that the creditor has received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to ar a party to with the debtor within the three months (**or, if the creditor and the debtor are related within the meaning of section 4 of the Act** or were not dealing with each other at arm’s length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2(1) of the Act:

7. ☐ I request that a copy of the report filed by the trustee regarding the bankrupt’s application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

8. Dated at , this day of , 20

Must be signed and witnessed

Witness (signature of individual completing this form)

Notes: All references to “the Act” refer to the Bankruptcy and Insolvency Act.
If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.
If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end if the document.

Warning: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

See General Proxy on reverse

(with power of substitution)

In the matter of the bankruptcy or proposal of the debtor, the creditor hereby appoints (with power of substitution)

to be the creditor's general proxy in the above matter (excepting only as to the receipt of dividends).

Name of creditor (print)

Witness

Per:

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

Proof of Claim:

5. The person signing the form must indicate (by striking out “is” or “is not”) whether the creditor and the debtor are related. Section 4 of the Act defines persons related to a debtor. If the creditor is related by blood or marriage to the debtor, the creditor should consider itself to be a related person. If the debtor is a corporation, a creditor would be related if it was a shareholder or if the creditor was controlled by the same shareholders as the debtor.
6. The person signing the form must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. Leaving a blank will indicate that there were no such payments and credits.
7. In the case of the bankruptcy of an individual, tick one or more of the three boxes in No. 7 as appropriate.
8. The person signing the form must insert the place and date and the signature must be witnessed.

If it is desired to appoint a proxy, the proxy form must be completed and signed by the creditor; if the creditor is a corporation, the proxy form must be signed in the corporate name (not necessarily by the individual signing the proof of claim form) and the proxy must be witnessed.

PricewaterhouseCoopers Inc.
Suite 3000, Box 82
77 King Street West
Royal Trust tower, TD Centre
Toronto, ON M5K 1G8
Attention: Mona Law
Tel: (416) 814-5779