

District of Ontario  
Division No. 02- Calgary  
Court No. 25-1385765  
Estate No. 25-1385765

IN THE MATTER OF THE BANKRUPTCY OF  
**Cover-All Building Systems Inc.**  
of the City of Calgary, in the Province of Alberta

**NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS**  
**(Subsection 102(1) of the Act)**

Take notice that:

1. Cover-all Building systems Inc., filed an Assignment on the 22<sup>nd</sup> day of July, 2010 and the undersigned, PricewaterhouseCoopers Inc., was appointed as trustee of the estate of the bankrupt (the "Trustee") by the Official Receiver, subject to the affirmation by the creditors of the trustee's appointment or substitution of another trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 12<sup>th</sup> day of August, 2010 at 10:00 a.m., at the offices of PricewaterhouseCoopers Inc., Suite 3100, 111 – 5 Avenue S.W., Calgary, Alberta.
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting, a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors, and where available showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.
6. Proofs of claims and proxies should be forwarded to PricewaterhouseCoopers Inc., 77 King Street West, Suite 3000, Box 82, Royal Trust Tower, TD Centre, Toronto, Ontario, M5K 1G8 to the attention of Ms. Mona Law, facsimile (416) 814 3219, [mona.law@ca.pwc.com](mailto:mona.law@ca.pwc.com).

Dated at Toronto, Ontario this 26<sup>th</sup> day of July, 2010.

PRICEWATERHOUSECOOPERS INC.  
in its capacity as Trustee in bankruptcy of  
Cover-All Building Systems Inc.  
and not in its personal capacity.



---

Tracey Weaver  
Vice President

District of: Alberta  
Court No. 02 - Calgary  
Court No. 1001-05915  
Estate No.

☒ Original ☐ Amended

-- FORM 78 --

Statement of Affairs ( Business Bankruptcy ) made by an entity  
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta

To the bankrupt

You are required to carefully and accurately complete this Form and the applicable attachments, showing the state of your affairs on the date of your bankruptcy, on the 22nd day of July 2010. When completed, this Form and the applicable attached lists will constitute the Statement of Affairs and must be verified by oath or solemn declaration.

LIABILITIES  
(As stated and estimated by the officer)


1. Unsecured creditors as per list "A" .....	10,325,884.90
Balance of claims unsecured as per list "A" .....	36,559,933.41
Total unsecured creditors .....	46,885,818.31
2. Secured creditors value of security as per list "B" .....	14,358,373.92
3. Preferred creditors as per list "C" .....	0.00
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for .....	0.00
Total liabilities .....	61,244,192.23
Surplus .....	NIL

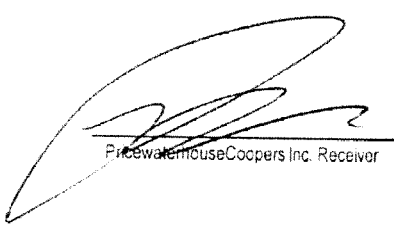
ASSETS  
(As stated and estimated by the officer)

1. Inventory .....	500,000.00
2. Trade fixtures, etc. ....	0.00
3. Accounts receivable and other receivables, as per List "E"	
Good .....	0.00
Doubtful .....	3,702,070.00
Bad .....	0.00
Estimated to produce .....	500,000.00
4. Bills of exchange, promissory note, etc., as per List "F" ..	4,000,000.00
5. Deposits in Financial Institutions .....	0.00
6. Cash .....	9,183,373.92
7. Livestock .....	0.00
8. Machinery, equipment and plant .....	0.00
9. Real property or immovable as per List "G" .....	0.00
10. Furniture .....	0.00
11. RRSPs, RRIFs, Life insurance, etc. ....	0.00
12. Securities (Shares, Bonds, Debentures, etc.) .....	0.00
13. Interests under wills .....	0.00
14. Vehicles .....	0.00
15. Other property, as per List "H" .....	175,000.00
If bankrupt is a corporation, add:	
Amount of subscribed capital .....	0.00
Amount paid on capital .....	0.00
Balance subscribed and unpaid .....	0.00
Estimated to produce .....	0.00
Total assets .....	14,358,373.92
Deficiency .....	46,885,818.31

I, PricewaterhouseCoopers Inc. Receiver, of the City of Calgary in the Province of Alberta, do swear (or solemnly declare) that this statement and the attached lists are to the best of my knowledge a full, true and complete statement of my affairs on the 22nd day of July 2010 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN (or SOLEMNLY DECLARED)  
before me at the City of Calgary in the Province of Alberta,  
on this 22nd day of July 2010.

  
Brenda Kuryk, Commissioner of Oaths  
For the Province of Alberta  
Expires Sep. 20, 2010

  
PricewaterhouseCoopers Inc. Receiver

District of Alberta  
Division No. 02 - Calgary  
Court No. 1001-05915  
Estate No.

-- FORM 78 -- Continued --

List "A"  
Unsecured Creditors  
Cover-All Building Systems Inc.

No.	Name of creditor	Address	Unsecured Claim	Balance of Claim Un	Total Claim
1	Allied Tube & Conduit Corp	5503 Cumberland Ave Chicago IL 60656 USA	0.00	541,578.00	541,578.00
2	Employees - estimated wages, severance & termination	See Attached Employee Listing Various ON	3,190,359.68	0.00	3,190,359.68
3	The Canadian Imperial Bank of Commerce, as agent for a Syndicate of Lenders	199 Bay St. Ste., 6th Floor Toronto ON	0.00	36,018,355.41	36,018,355.41
4	Trade	See attached Trade Listing Various ON	7,135,525.22	0.00	7,135,525.22
Total:			10,325,884.90	36,559,933.41	46,885,818.31

22-Ju-2010

Date



Blacewaterhouse Coopers Inc. Receiver

District of Alberta  
Division No. 02 - Calgary  
Court No. 1001-05915  
Estate No.

-- FORM 78 -- Continued --

List "B"  
Secured Creditors

Cover-All Building Systems Inc.

No.	Name of creditor	Address	Amount of Claim	Particulars of Security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	Allied Tube & Conduit Corp	5503 Cumberland Ave Chicago IL 60656 USA	1,041,578.00	Business Assets - Stock In Trade - Inventory	27-Oct-2007	500,000.00		541,578.00
2	Employees - potential S.61 claims	See attached Employee Listing Various ON	161,894.33	Cash on Hand - Cash in bank - Canadian Imperial Bank of Commerce	08-Jul-2010	161,894.33		
3	The Canadian Imperial Bank of Commerce, as agent for a Syndicate of Lenders	199 Bay St. Ste., 6th Floor Toronto ON	49,714,835.00	Promissory Notes - Business - Promissory Note - Norseman Structures Inc. Debts Due - Business - Various Other - Recovery for portion of Receivership expenses and priority charges Cash on Hand - Cash in bank - Canadian Imperial Bank of Commerce Business Assets - Stock In Trade - Inventory	23-Oct-2007 23-Oct-2007 23-Oct-2007 23-Oct-2007 23-Oct-2007	4,000,000.00 500,000.00 175,000.00 9,021,479.59 0.00		36,018,355.41
Total:			50,918,307.33			14,358,373.92	0.00	36,559,933.41

22-Jul-2010

Date

  
Principal HouseCoopers Inc. Receiver

**In the matter of the Bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta**

**Trade**

Creditor	Address	City	State / Province	Zip/Postal Code	Amount CDN\$
"Little John" Rentals	P.O. Box 20066 S	Saskatoon	SK	S71 7K9	356.11
A.M. Bun Young	545 - 13th Street East	Prince Albert	SK	S6V 1E5	995.40
Aaron Adrian	Box 847	Warman	SK	S0K 4S0	70.85
Accu-Tec Tool & Die	Box 542	Hague	SK	S0K 1X0	5,006.03
Acklands Grainger Inc	1402 Quebec Avenue	Saskatoon	SK	S7K 1V5	497.93
Adesa Home & Auto Glass	815 51st Street East	Saskatoon	SK	S7K 0X7	412.50
Aim Electric Ltd.	515 - 43rd Street East	Saskatoon	SK	S7K 0V5	199.48
Alsask Fire Equipment	205 - 1st Avenue East	Regina	SK	S4N 4Z3	540.75
Anchor Construction Industrial Products	1810 Dublin Avenue	Winnipeg	MB	R3H 0H3	381.61
Arco	801A 47th Street East	Saskatoon	SK	S7K 8G7	1,680.00
AR Williams	210 Faithfull Avenue	Saskatoon	SK	S7M 8H8	5,809.01
Atlas Industries Ltd.	220 Avenue J South	Saskatoon	SK	S7M 2A3	756.00
B & E Industrial Electronics	444 Manitou Road S.E.	Calgary	AB	T2G 4C4	167.89
Bearing and Transmission	3077 Faithfull Ave.	Saskatoon	SK	S7K 8B3	110.06
Behlen	927 Douglas St.	Brandon	MB	R7A 7B3	16,320.20
Bentley Systems, INC.	P.O. Box 3695 Commerce Court Postal Station	Toronto	ON	M5L 1K1	2,048.63
Black MacSoo	184 Tundra Drive	Fort MacMurry	AB	T9H 4S8	1,620.16
Bluewater Graphics	#2 - 1707 Saskatchewan Ave	Saskatoon	SK	M5L 1K1	2,803.78
Bridge City Electric Inc	3120C Faithfull Ave.	Saskatoon	SK	S7K 8H3	15,236.99
Business Information Group	12 Concorde Place, Suite 800	Toronto	ON	M3C 4J2	11,338.78
Cadorath Plating Co. Ltd.	2150 Logan Avenue,	Winnipeg	MB	R2R 0J2	2,957.14
Canada Border Services Agency	130 - 1821 Wellington Avenue	Winnipeg	MB	R3H 0G4	1,722.99
Canadian Association of Defence	130 Slater Street, Suite 1250	Ottawa	ON	K1P 6E2	15,487.50
Canadian Institute of Mining Metallurgy and Petroleum	CIM National Office 3400 de Maisonneuve Blvd. W Suite	Montreal	QC	H3Z 3B8	13,825.35
Canadian Linen and Uniform Service	P.O. Box 7200	Saskatoon	SK	S7K 4J2	202.96
Canora Weaving	Box 843	Canora	SK	S7K 4J2	19,530.00
Canpay	411 Goulet Street	Winnipeg	MB	R2H 3C7	4,814.24
Century Textile & Sewing Supplies	1841 Avenue C North	Saskatoon	SK	S7L 1L9	65.63
Chrysler Financial	2425 Matheson Blvd E 300	Mississauga	ON		1,032.06
Cinepost	269B 3rd Avenue S	Saskatoon	SK	S7K 1M3	1,375.00
City of Saskatoon	Treasurer's Office PO Box 1788	Saskatoon	SK	S7K 8E1	1,725.65
Cloverdale Paint Inc.	2902A Miners Avenue	Saskatoon	SK	S7K 4Z6	2,448.66
CoActiv Capital Partners Canada, Inc.	P.O. Box 57377 STN A	Toronto	ON	M5W 5M5	3,138.56
Coca-Cola Bottling Company	Saskatoon Sales 315 Circle Drive East	Saskatoon	SK	S7K 0T7	666.30
Comairco	342 Saulteaux Crescent	Winnipeg	MB	R3J 3T2	240.07
Continental Mine & Industrial	1702 Alexandra Avenue	Saskatoon	SK	S7K 3C5	1,461.60
Con-Way Canada Express	PO Box 25048 Postal Station A	Toronto	ON	M5W 2X8	2,001.90
Cosmopolitan Industries Ltd	28-34th St. East	Saskatoon	SK	S7K 3Y2	65.10
CP Distributors Ltd.	2311 Faithfull Avenue	Saskatoon	SK	S7K 1T9	220.00
Creative Door Services	629 Park Street	Regina	SK	S7N 5N1	2,957.79
Crown Enterprises Ltd.	1414 Fletcher Road	Saskatoon	SK	S7M 5J4	1,012.28
Custom Courier	2405 Wentz Avenue	Saskatoon	SK	S7K 3V6	3,285.55
CWB Group	PO Box 46035 Postal Station "A"	Toronto	ON	M5W 4K9	189.00
Day & Ross	398 Main Street	Hartland	NB	E7P 1C6	397.51
De Lage Landen Financial Services Canada Inc.	1235 North Service Road West, Suite 100	Oakville	ON	L6M 2W2	732.39
Deck's Geo Electrical	PO Box 11115	Lumsden	SK	S0G 3C0	9,500.00
Dell Canada Inc.	PO Box 8440 - Station Terminal Station "A"	Toronto	ON	M5W 3P1	17,614.79
Don's Photo Shop Ltd.	1715 Idylwyld Drive	Saskatoon	SK	S7L 1B4	119.35
Ecol Laser Services	2-2404 Thayer Avenue	Saskatoon	SK	S7L 6B4	688.52
ECP L.P. B2916	Case Postale 11587 Succursale Centre-Ville	Montreal	QC	H3C 5N7	474,304.95
Edge Transportation	3540 Idylwyld Drive North	Saskatoon	SK	S7L 6G3	303,978.80
EECOL Electric Ltd.	2906 Millar Ave.	Saskatoon	SK	S7L 6G3	2,980.70
Emco Ltd.	37410-Yellowhead BR/649 PO Box 258, RR4	Saskatoon	SK	S7K 3J7	543.02
EMS Croscan	323 6th Avenue North	Saskatoon	SK	S7K 2S3	1,920.03
Envirotec	P.O. Box 25055 100 Cory Road	Saskatoon	SK	S7K 8B7	110.00
Equifax	PO Box 4265 Station A	Toronto	ON	M5W 5T7	177.42
Executive Source Inc.	200-2150 Scarth Street	Regina	SK	S4P 2H7	7,751.36
Expert LockSmiths	520 - 43rd Street East	Saskatoon	SK	S7K 0V6	55.00
Family Pizza-Canarama	11 St. Lawrence Cres	Saskatoon	SK	S7K 1G8	543.06
Farm Business Communications	Box 9800	Winnipeg	MB	R3C 3K7	165.90
Fastenal Canada Company	860 Trillium Drive, Suite 117	Kitchener	ON	N2R 1K4	121.13
Fastener Warehouse Ltd.	820 - 46th Street East	Saskatoon	SK	S7K 3V7	29.07
Field LLP	2000 Oxford Tower, 10235-101 St	Edmonton	AB	T5J 3G1	1,024.28
First Filter Service Ltd.	602A - 51st Street East	Saskatoon	SK	S7K 7K3	327.74
Flaman Sales Ltd. Saskatoon	Site 412 Box 250 RR#4	Saskatoon	SK	S7K 3J7	87.17
Fort Garry Industries Ltd.	Box 1848 3445 Minners Avenue	Saskatoon	SK	S7K 7K9	92.35
Frontier Supply Chain Solution	88 Fennell Street	Winnipeg	MB	R3T 3M4	6,280.98
G & R Welding	Box 33	Osler	SK	S0K 3A0	1,344.00
General Fasteners Ltd	2270 Portland Street S.E.	Calgary	AB	T2G 4M6	437.29
Geransky Bros. Construction Ltd.	Box 238	Martensville	SK	S0K 2T0	550.24

**In the matter of the Bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta**

**Trade**

Creditor	Address	City	State / Province	Zip/Postal Code	Amount CDNS
Gescan	1420 Derwent Way	Delta	BC	V3M 6H9	37,196.33
Gopher	Box 658	Hague	SK	S0K 1X0	11,349.10
Goodall Rubber	2902-B Miners Avenue	Saskatoon	SK	S7K 4Z7	900.63
Goodmans LLP	Bay Adelaide Centre 333 Bay Street, Suite 3400	Toronto	ON	M5H 2S7	46,447.83
Greater Saskatoon Chamber of Commerce	104-202 4th Avenue North	Saskatoon	SK	S7K 0K1	31.50
Growers Supply Company Ltd	2605 Acland Road	Kelowna	BC	V1X 7J4	70.00
Hal Schrenk Graphic Design	928 Avenue D North	Saskatoon	SK	S7L 1N4	15,563.48
HD Supply Canada, Inc. T6127	P.O. Box 6127, Postal Station F	Toronto	ON	M4Y 2Z2	148.50
Hergott Duval Stack & Partners	1200 - 410 - 22nd St E	Saskatoon	SK	S7K 5T6	1,080.82
Home Depot	Acct# 6035294610068012 Box 4609, Station A	Toronto	ON	M5W 4Z5	609.13
Horse Community Journals Inc.	Suite 201 - 2400 Bevan Avenue	Sidney	BC	V8L 1W1	1,816.50
Howes Farm Equipment	440 Concession 4	Vankleek Hill	ON	K0B 1R0	1,881.99
Huculiak Artist Designer	5291 Sutherland Road	Peachland	BC	V0H 1X2	750.00
Hussmann Canada Inc.	133 McDonald Street N.	Regina	SK	S4N 5W2	1,299.13
Hypower Systems Inc.	Box 307 Stn Main	Saskatoon	SK	S7K 3L3	2,512.62
INDOC Crane Services Ltd	P.O. Box 1000, 312 HWY 305	Dalmeny	SK	S0K 1E0	5,664.24
Inproheat Industries Ltd	1305 - 77 Avenue	Edmonton	AB	T6P 1M8	2,361.66
Integrated OH&S Services Ltd.	Suite 2036 #, 9899 - 112 Avenue	Grand Prairie	AB	T8V 7T2	630.00
Iron Mountain Canada Corporation	P.O. Box 3527 Station A	Toronto	ON	M5W 3G4	796.83
J. Ennis Fabrics Ltd.	12122-68 Street	Edmonton	AB	T5B 1R1	1,719.89
J.D. Inspection, Inc.	3420 Jamesway Drive, SW	Albuquerque	New	87121-5226	435.03
Jackie and Scott Dickson	#5 Iris Place	Whitehorse	Yukon	Y1A 5V2	94.69
Jet Steam Quality Carpet Cleaning	802 Northumberland Ave	Saskatoon	SK	S7L 3W2	294.50
John Hamm	Box 223	Hepburn	SK	S0K 1Z0	47,739.28
Johnston Equipment	5990 Avebury Road	Mississauga	ON	L5R 3R2	1,952.94
K of C Mosquito Baseball		Saskatoon	SK		50.00
Karam Auto Ltd.	826 45 St. East PO Box 1008	Saskatoon	SK	S7K 3M4	414.21
Kawneer Company Canada Ltd.	PO Box 2618 Postal Station A	Toronto	ON	M5W 2N7	119,903.51
Kindersley Transport	Box 7290, 2411 Wentz Avenue	Saskatoon	SK	S7K 4J2	2,263.75
Kinecor	1403 5th Street	Nisku	AB	T9E 8C7	1,390.70
Konica Minolta Business Solutions	369 Britannia Road East	Mississauga	ON	L4Z 2H5	2,438.39
KPMG	P.O. Box 4348 Station A	Toronto	ON	M5W 7A6	66,000.00
Kuehne & Nagel Ltd.	700 - 535 Thurlow Street	Vancouver	BC	V6E 3L2	155,723.51
Linde Canada Limited C3199,	720 51st East Unit A	Saskatoon	SK	S7K 4K4	90,718.71
Listowel	610-1st Avenue North	Saskatoon	SK	S7K 1X8	984.86
Loraas Disposal	805 47th Street East	Saskatoon	SK	S7K 8G7	2,674.24
Lydale Construction (1983) Co. Ltd.	859-58th Street East	Saskatoon	SK	S7K 6X5	1,260.00
Macmor Industries Ltd.	1175 Sherwin Road	Winnipeg	MB	R3H 0V1	305,280.44
MacPherson Leslie & Tyerman LLP	1500 - 1874 Searth Street	Regina	SK	S4P 4E9	5,487.17
Manus Abrasive Systems, Inc.	1040 - 78th Avenue	Edmonton	AB	T6P 1L7	405.61
Mark's Work Warehouse	#30, 1035 - 64th Avenue SE	Calgary	AB	T2H 2J7	3,684.41
Marsh Canada Limited	PO Box 9741 Postal Station A	Toronto	ON	M5W 1R6	13,157.29
MCAP Leasing	5575 North Service Road, Suite 300	Burlington	ON	L7L 6M1	2,702.02
Mech-El Services	832B Cynthia Street	Saskatoon	SK	S7L 5Z7	836.06
Melfort Journal	Box 1300 901 Main Street	Melfort	SK	S0E 1A0	349.36
Miller Thomson LLP	3000, 700-9 Avenue SW	Calgary	AB	T2P 3V4	826.20
Millsap	905 Ave. P South	Saskatoon	SK	S7M 2X3	8,413.36
Minister of Finance	Tax and Revenue Administration, 9811 109th Street	Edmonton	AB	T5K 2L5	51,858.09
Mister Print	619 8th Street East	Saskatoon	SK	S7H 0R1	3,417.53
Mobo	2222 Ave C. North	Saskatoon	SK	S7L 6C3	121.56
Momentum Conferencing	1030 West Georgia St.Suite 1111	Vancouver	BC	V6E 2Y3	522.20
Moore Industrial Ltd	169 Omand's Creek Blvd	Winnipeg	MB	R2R 1V9	147,344.73
Motion Industries	#8 - 3342 Millar Ave	Saskatoon	SK	S7K 7G9	2,594.55
National Leasing	203 - 304 Main Street S	Airdrie	AB	T4B 3C3	2,791.80
NetLink Computer Inc.	#105 - 4620 Viking Way	Richmond	BC	V6V 2L5	283.69
Norampac Inc.	317 Edson Street	Saskatoon	SK	S7J 4C8	23,921.98
Northern Strands Co. Ltd.	PO Box 7799	Saskatoon	SK	S7K 4R5	64.12
OCR Canada Ltd.	600 Cochrane Drive Suite 100	Markham	ON	L3R 5K3	104,829.68
OilfieldCanada.com	712 Bernard Avenue	Kelowna	BC	V1Y 6P5	1,886.85
Optrics Inc.	6810 104 Street	Edmonton	AB	T6H 2L6	537.57
Pelican Signs & Decals Inc.	339 Avenue A South	Saskatoon	SK	S7M 1L7	839.74
Petro-Canada Superpass	P.O. Box 2844	Calgary	AB	T2P 3E3	1,019.44
Pillar Lasers	Box 1940	Warman	SK	S0K 4S0	120.63
Pinnacle Distribution Saskatoon	3255 - B Miners Avenue	Saskatoon	SK	S7K 7Z1	29.95
Pitney Bowes Leasing	PO Box 278	Orangeville	ON	L9W 2Z7	863.22
Pitney Works	P.O. Box 280	Orangeville	ON	L9W 2Z7	2,343.17
Post Publishers Ltd.	#105 - 26730 56 Ave.	Langley	BC	V4W 3X5	2,606.10
Prairie Graphics	734 First Avenue North	Saskatoon	SK	S7K 1Y1	733.70
Prairie Meats	2326 Millar Ave	Saskatoon	SK	S7K 2Y2	779.13
Princess Auto	P.O. Box 1005	Winnipeg	MB	R3C 2W7	127.32

**In the matter of the Bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta**

**Trade**

Creditor	Address	City	State / Province	Zip/Postal Code	Amount CDN\$
Print West	1150 Eighth Ave	Regina	SK	S4R 1C9	48,408.60
Provincial Galvanizing Ltd.	874 - 57th Street East	Saskatoon	SK	S7K 5Z1	54,573.21
Quick Save Canada	P.O. Box 130	Howarden	SK	S0H 1Y0	917.78
Quick Way Shelters & Vinyl Fencing	3812 50th Street	Red Deer	AB	T4P 1E3	40.13
Reimer Express	YRC Reimer P.O. Box 3531, Station A	Toronto	ON	M5W 3G4	10,958.42
RFS Engineering Services Ltd.	344 Russell Road	Saskatoon	SK	S7K 6P2	3,108.00
Rogers Wireless	PO Box 9100	Don Mills	ON	M3C 3P9	15,273.81
Rose Marking Devices Ltd	11 - 23rd Street East	Saskatoon	SK	S7K 0H4	92.40
Royce Ayr Cutting Tools Inc.	405 Sheldon Drive	Cambridge	ON	N1T 2B7	308.04
RSC Equipment Rental	P.O. Box 6446 Station M	Calgary	AB	T2P 2E1	184.26
Russel Metals Inc.	PO Box 58	Winnipeg	MB	R3C 2G1	115,898.51
Russell Food Equipment Ltd	1475 Rose Street	Regina	SK	S4R 2A1	43.46
S.E.S. Caps & Packaging	3622 37th Street West	Saskatoon	SK	S7L 0A1	551.25
Safeguard	22046 Hazelridge Road Box 122A RR5	Winnipeg	MB	R2C 2Z2	3,870.30
Sask Energy	PO Box 6300 Stn Main	Regina	SK	S4P 4J5	69,409.97
Sask Power	PO Box 6300 Stn Main	Regina	SK	S4P 4J5	66,424.84
Saskatchewan Transportation	1717 Saskatchewan Drive	Regina	SK	S4P 2E2	242.90
Saskatchewan Workers' Compensation	Box 4556	Regina	SK	S4P 3Y3	66,961.29
Saskatoon Bakery	2020 Quebec Avenue	Saskatoon	SK	S7K 1W4	126.60
Saskatoon Co-op Home Centre	311 Circle Drive West	Saskatoon	SK	S7L 7C6	85.08
Saskatoon Custom Powder Coating	222A - 44th Street E	Saskatoon	SK	S7K 8A7	5,469.04
Saskatoon Fire Protection	#5 - 3111 Miller Ave	Saskatoon	SK		1,409.27
Saskatoon Wholesale Tire Ltd	2705 Wentz Ave	Saskatoon	SK	S7K 4B6	345.74
SaskTel Mobility	Box 2122	Regina	SK	S4P 4C6	804.99
SaskTel	PO Box 2121	Regina	SK	S4P 4C5	13,418.16
Security & Cellular Plus Ltd.	211 Idylwyld Drive North	Saskatoon	SK	S7L 6V6	143.19
SFJ LLC	P.O. Box 8796 Station A	Toronto	ON	M5W 3C2	208.32
SGI Auto Fund Division	Central Issuing 2260 11th Avenue	Regina	SK	S4P 2N7	163.00
Shanahan's Building Specialties Limited	#509 - 44th Street East	Saskatoon	SK	S7K 0V9	775.95
Shercom Industries Inc.	RR#4, Site 403 Box 313	Saskatoon	SK	S7K 3J7	661.50
Siemens Laserworks	511 - 50th Street East	Saskatoon	SK	S7K 6H3	179,570.43
SLV Duisburg					686.73
Sulzer Metco	1101 Prospect Avenue	Westbury	NY	11590-0201	1,433.97
Supercom	PO Box 6421 Station Terminal	Vancouver	BC	V6B 6R3	1,454.76
Superior Propane Inc.	PO Box 2875 Station M	Calgary	AB	T2P 5G1	2,566.58
Supreme Basics	P.O. Box 4318	Regina	SK	S4P 3W6	2,262.95
Tech Data Canada Corporation	6911 Creditview Rd	Mississauga	ON	L5N 8G1	7,840.50
Telus Communications - Vancouver	P.O. Box 7575	Vancouver	BC	V6B 8N9	1,442.79
Terry Thrasher	37 Klachn	Saskatoon	SK	S7L 4T4	88.97
That Backyard Place	13 Red Oak Drive	Barrie	ON	L4N 9L9	19.92
The Bolt Supply House	Building B1-Suite 138 2451 Dieppe Ave. S.W	Calgary	AB	T3E 7K1	168.01
The Data Group of Companies	Accounts Receivable Department 9503 - 12 Avenue SW	Edmonton	AB	T6X 0C3	26.88
The Saskatchewan Association of Optometrists	108-2366 Avenue C. North	Saskatoon	SK	S7L 5X5	310.51
Toshiba Business Solutions	191 McNabb Street	Markham	ON	L3R 8H2	810.95
Toshiba Finance	P.O. Box 4094 Station A	Toronto	ON	M5W 3T1	2,791.80
TS Surelock Security	6 - 2404 Thayer Avenue	Saskatoon	SK	S7L 6B4	27.50
United Parcel Service - AA7420	Account Number AA7420 CP#11086 Succ.Centre-ville	Montreal	QC	H3C 5C6	9,490.86
United Parcel Service	P.O. Box 2127 CRO	Halifax	NS	B3J 3B7	1,440.99
University of Western Ontario	Financial Services A/R Office Support Services Bldg Suite	London	ON	N6A 3K7	5,355.00
UPS Canada - Brokerage	PO Box 2127 CRO	Halifax	NS	B3J 3B7	2,551.47
Valley Home Building Centre	PO Box 369	Swan River	MB	R0L 1Z0	26.50
Vallley Kruzers	Box 13	Warman	SK	S0K 4S0	150.00
Vendera National Inc.	602 Brightwater Bay	Saskatoon	SK	S7J 5J4	204.75
Van Houtte Coffee Services Inc.	3235-B Miners Ave	Saskatoon	SK	S7K 7Z1	711.72
Varsteel Ltd. Branch 5	2607 Wentz Avenue	Saskatoon	SK	S7K 5J1	3,699.98
Vern's Pizza	8 Assiniboine Drive	Saskatoon	SK	S7K 1H2	926.10
Vipond Inc.	205 - 1st Avenue East	Regina	SK	S4N 4Z3	498.75
Wajax Industries Limited	16745 111th Ave	Edmonton	AB	T5M 2S4	7,037.75
Waste Management of Canada Corporation	P.O. Box 138, Station M	Calgary	AB	T2P 2H6	566.59
Wayne Hanchuk	Food & Service Distributors 69 Arnason Crescent	Saskatoon	SK	S7H 4M7	126.00
Weber Supply Company Inc.	2815B Cleveland Avenue	Saskatoon	SK	S7K 8G1	32,414.38
Western Ribbons LTD.	4862 - 50 Ave NE	Calgary	AB	T3J 4L8	6,928.74
World of Water	#15 - 844 51 Street East	Saskatoon	SK	S7K 5C7	21.00
World of Water	# 1-B - 3110 8th Street East	Saskatoon	SK	S7H 0W2	358.00
Zep Sales & Service of Canada	11627 - 178 Street	Edmonton	AB	T5S 1N6	138.90
Adinorth Structures	767 State Rte 186	Sarnac Lake	NY	12983	26.31
All Zipped Up LLC	91 Epping Road	Exeter	NH	03833	10.54
Allied Tube & Conduit	Mellon Financial - ATTN: Zuly 5503 Cumberland Avenue	Chicago	IL	60656	659,905.66



**In the matter of the Bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta**

**Trade**

Creditor	Address	City	State / Province	Zip/Postal Code	Amount CDNS\$
Alpha-Atherton Ltd Co	8471 HWY 87 South	Milton	FL	32583	42.49
Alternative Business Solutions LLC	8471 HWY 87 South	Pacoima	CA	91331	319.36
American Public Works Association	P.O. Box 802296	Kansas City	MO	64180-2296	2,919.80
Athletic Business	4130 Lien Road	Madison	WI	53704	9,458.54
Blue River Coatings	P.O. Box 460	Harvard	NE	68944	1,982.32
Brad Shrock DBA Schrock Farms	5238 County Road DD	Flagler	CO	80815	947.32
Cameo Fencing Inc.	PO Box 214	Hammond	NY	13646	26.34
Capitol sheds Inc	49 Lake Saponi Drive	Barboursville	VA	22923	3,719.58
Central Building Company LLC	3175 C South Brightleaf Blvd.	Smithfield	NC	27577	5,679.42
Cisco WebEx LLC	PO Box 4550 Postal Stn A	Toronto	ON	M5W 4R7	1,268.29
CLM Buildings LLC	5660 Casey Drive	Howell	MI	48843	289.16
Cloud cover Buildings Inc	143 Paradise Dr	Elwood City	PA	16117	3,495.81
Colorado Municipal Leage	1144 Sherman Street	Denver	CO	80203-2207	948.33
Connelly Construction	7400 H, Highway 273	Redding	CA	96001	126.45
Consona Provider of Intuitive ERP Software	Dept CH 17959	Palatine	IL	60055-7959	50,558.63
Cover-All Benelux	Breem 25 2151 RJ	Nieuw Venneep	Netherlands		2,306.87
Cover-All Indiana	1089 Third Avenue , SW/Suite 201	Carmel	IN	46032-7584	23,383.78
Cover-All of Wisconsin, LLC	C4640 Hwy. 97, PO Box 35	Stratford	WI	54484-0035	53,172.75
Cover-All Space	747-B 23 1/2 Road	Grand Junction	CO	81505	6,096.56
Critical Path Steel Buildings	716 Hacienda Way	Milbrae	CA	94030	210.76
Dairy Herd Management	4309 Paysphere Circle	Chicago	IL	60674	3,424.05
David G Daley	35660 Potts Lane	Purcellville	VA	20132	10,537.00
Dels Feed & Farm Supply	9314 47th Avenue SW Building 10	Lakewood	WA	98374	1,185.45
DJ Products, Inc.	Little Falls Plant 1009 4th St NW	Little Falls	MN	56345	7,372.06
Farm Equipment	P.O. Box 624	Brookfield	WI	53008-0624	7,837.02
Farmshine Publications	P.O. Box 219	Brownstown	PA	17508	2,358.18
Five Star Publishing, Inc.	PO Box 998	Fort Dodge	IA	50501	6,015.57
Flat Rock Buildings & Rental	Jesse Horst 16104 E 500N	Hope	IN	47246	20,695.72
Forester Media	P.O. Box 3100	Santa Barbara	CA	93130-3100	4,789.07
FW Media, Inc	P.O. Box 715143	Columbus	OH	43271-5143	526.85
Google Inc.	Department No 33654 PO Box 39000	San Francisco	CA	94139-3654	70,259.10
Grand Forks AGWEEK	P.O. Box 5878	Grand Forks	ND	58206-5878	1,848.11
Green Light Building Systems LLC	3710 Idlewild Road	Burlington	KY	41005	7,164.41
	c/o Fredrikson & Byron Ste. 4000, 200 South Sixth St. Attn:				
Greystone Construction Co	Ryan Murphy	Minneapolis	MN	55402	8,712.88
Group MW	1600 Eisenhower Lane, Suite 100	Lisle	IL	60532-4006	493.04
Hanley-Wood, LLC	PO Box 75324	Baltimore	MD	21275-5324	8,534.97
Hartzler Structures LLC	1457 State Route 39NW	Dover	OH	44622	184.36
Heartland AG-Business Group	PO Box 1115	Fort Dodge	IA	50501	7,819.51
Heartland Communication Group	1003 Central Avenue, PO Box 1052	Fort Dodge	IA	50501	2,107.40
Hoard's Dairyman	ATTENTION: Gayle Grandt 28 W. Milwaukee Avenue	Fort Atkinson	WI	53538	35,518.99
Homeland Real Properties LLC	PO Box 2695	Syracuse	NY	13220	712.36
Horse Connection Magazine	333 Perry Street, Suite 309	Castle Rock	CO	80104	921.99
Horse Illustrated	PO Box 57900	Los Angeles	CA	90057-0900	7,729.42
Horseback Magazine	PO Box 681397	Houston	TX	77268-1397	474.17
Horsen' Around	Box 279	Blue Earth	MN	56013	574.27
Imperatore Steel Erectors, Inc.	2550 Plainfield Pike,	Cranston	RI	02921	148,179.42
Iowa Farmer Today	1065 Sierra Ct NE B	Cedar Rapids	IA	52402-6585	10,499.99
Jesse Horst	16104 E 500N	Hope	IN	47246	761.85
John D. Lychak, Esquire	35 East Elizabeth Ave, Suite 21	Bethlehem	PA	18018-6505	2,638.18
JPMAR LLC	1041 4th Street NE	New Philadelphia	OH	44663	10.55
Kirkland & Ellis LLP	300 North LaSalle	Chicago	IL	60654	96,806.21
Lancaster Farming Inc.	Display Advertising Section , PO Box 83334	Lancaster	PA	17608-3334	908.54
Landmark Builders Inc.	PO Box 1284	Waterton	SD	57201	11.80
Laurey Peat + Associates, Inc.	2001 Ross Avenue, Suite 3170 LB 148	Dallas	TX	75201-2978	1,893.50
Lee newspapers, inc.	P.O. Box 121; 6113 State Hwy 5	Palatine Bridge	NY	13428	2,558.38
Lee Publications Inc - WHEN Group	PO Box 121	Palatine Bridge	NY	13428	2,558.38
Liberty Buildings LLC	308 West Mill	Plainville	KS	67663	13,243.63
Lyle Guralski	R576 Spruce Lane	Athens	WI	54411	210.74
Machalek Communications, Inc.	12550 West Frontage Road Suite 220	Burnsville	MN	55337	2,096.86
Marsh Canada Limited	BCE Place 161 Bay Street, suite 1400	Toronto	ON	M5J 2S4	143,415.95
Mazak Optonics Corporation	39003 Treasury Center	Chicago	IL	60694-9000	14,494.04
Meadowbrook Structures	900 Meadowbrook Rd	Richmond	KY	40475	1,429.68
MediaBrains	P.O. Box 863467	Orlando	FL	32886-3467	1,139.05

**In the matter of the Bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta**

**Trade**

Creditor	Address	City	State / Province	Zip/Postal Code	Amount CDN\$
Midwest Cover-All	19261 56th Ave	South Haven	MN	55382	811.35
Miller Weldmaster Corp	4220 Alabama Ave	Nevarre	OH	44662	1,514.96
National Cattleman's Beef Assn.	9110 East Nichols Ave	Centennial	CO	80112	3,371.84
National League of Cities	Associate Membership 1301 Pennsylvania Ave N.W. Suite 550	Washington	DC	20004	1,053.70
Naylor, LLC	Accounts Receivable P.O. Box 847865	Dallas	TX	75284-7865	3,892.89
NeuStar Inc	Bank of America PO Box 277833	Atlanta	GA	30353-7833	590.11
Northstar Cover-All LLC	3815 Wanuskewin Rd	Saskatoon	SK	S7P 1A4	302,064.45
NorthStar Publishing, Inc	P.O. Box 1166	Medina	OH	44258-1166	3,074.70
onlinefarmer.com	6417 Normandy Lane	Madison	WI	53719	1,791.29
Orgill	PO Box 140 - 3742 Tyndale Drive	Memphis	TN	38101	3,897.64
Pace Iron Works Inc.	7421 Reading Road S.E.	Albuquerque	NM	87105	4,105.22
Paul Johnson	1202 W. Shelley Court	Orange County	CA	92868	8,092.82
Peck's Farm Supply	PO Box 156	Sharpsburg	KY	40374	171.86
Penton Media, Inc.	24652 Network Place	Chicago	IL	60673-1246	18,649.44
Pettit Seed Sales	378 Hages Run Road	Holbrook	PA	15341	24.92
Ben's Supercentre	PO Box 190	Brown City	MI	48416	8,195.85
Polyform, Inc	3125 22nd Street SE	Salem	OR	97302-1161	24,362.33
Power Promotional Group	4215 E 60th Street Suite B4	Davenport	IA	52807	5.27
Progressive Dairy Publishing	PO Box 585	Jerome	ID	83338	4,046.21
Questex Media, Group Inc.	P.O. Box 504166	St Louis	MO	63150	3,266.47
Quick Covers	6443 River Road	Oakdale	CA	95361	40.47
RK & Associates Inc.	8977 W. ST. RD 26	Rossville	IN	46065	18.97
R.E. Murrill, LLC	4443 Atoll Ave	Sherman Oaks	CA	91423	8,041.10
Razbuton, Inc	PO Box 783006	Winter Garden	FL	34778	14.00
Rocky Mountain Rider Magazine, Inc	PO Box 1011	Hamilton	MT	59840-1011	1,580.55
RSM McGladrey, Inc.	5155 Paysphere Circle	Chicago	IL	60674	26,342.50
Ryan Hunt - Petty Cash	Cover-All 3815 Wanuskewin Road	Saskatoon	SK		3,687.95
Servinsky Engineering	280 Douglas Avenue	Holland	MI	49424-6515	432.02
Source Interlink Media	P.O. Box 933852	Atlanta	GA	31193-3852	12,091.21
Texas Horse Talk	P.O. Box 681397	Houston	TX	77268-1397	447.82
The Platt Bros. & Co.	PO Box 1030	Waterbury	CT	06721	17,142.63
The Winvale Group	1901 Pennsylvania Avenue NW, Suite 1000	Washington	DC	20006	3,161.10
Total Plastics, Inc.	TPI Tape Division 1652 Gezon Parkway	Grand Rapids	MI	49519	8,475.98
Town of Foxborough	Dept of Fire/Rescue & Emergency Svcs 8 Chestnut Street	Foxborough	MA	02035-2324	5,226.25
TPCo LLC	Dept CH 14193	Palatine	IL	60055-4193	13,499.21
Tradeline Consulting Group Pty Ltd	P. O. Box 3939	Success	WA	06964	1,739.12
Trader Media	P.O. Box 3865	Norfolk	VA	23514-3865	800.71
TRG Glass General Engineers	92 Cloughwater Road	Ballymena Co	Antrim N, Ireland	BT43 6SZ	316.11
Tri-State Structures	10685 Burgess Road	Colorado Springs	CO	80908	47.43
TSLN/FRE	P.O. Box 1888	Carson City	NV	89702	781.93
Turley Publications, Inc.	24 Water Street	Palmer	MA	01069	737.59
United States Eventing Association	525 Old Waterford Rd. NW	Leesburg	VA	20176	13,171.25
UPS	P.O. Box 7247-0244	Philadelphia	PA	19170-0001	624.73
US Indoor Sports Association	1340 N. Great Neck Road Suite 1272-142	Virginia Beach	VA	23454-2268	1,422.50
WasteExpo	11 River Bend Drive South, PO Box 4232	Stamford	CT	06907	3,687.95
Whetstone Ag Supply Inc	13639 466th Ave.	Wilmot	SD	57279	35,928.95
Wolf Quality Buildings	596 W. Dublin Street	Chandler	AZ	85225	27.02
YRC	P.O. Box 93151	Chicago	IL	6067-3151	863.44
A&R - Tech Kft	2111 Szada	Kossuth L.U.			
A.C.P.I. Sarl	76, Rue Jean Moulin	18/A	Hungary		494.86
Beuth Verlag GmbH	10772	Pornic, 44210	France		61,321.95
Cover Scandinavia	Havenpladsen 12 9900	Berlin	Germany		205.85
		Frederickshavn	Denmark		413.51
Cover-All; Benelux	Breem 25 2151 RJ	Nieuw, Vennep	Netherlan ds		82.69
Euro Agro Russia	Building 14, Oktyabrski Bulvar, Korolev	Moscow Region			
		141070	Russia		824.37
Gesellschaft fur SchweiBtechnik In	HRB 37719	Dusseldorf,			
Nobynas Sateri	Aneby 57891	Geschäftsführer			10,521.01
Summit Polska-Systsemy Halowe E	UL. Bema 2/2 Gdansk 81-753		Sweden		504.61
		Sopot	Poland		3,939.31

**In the matter of the Bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta**

**Trade**

Creditor	Address	City	State / Province	Zip/Postal Code	Amount CDNS
		Russian Federation, Moscow	Russia		
Vneshmetalltorg LLC	115280 Moscow, Atozavovskaya Str, 19, Building 1, Office 41, Room 5	Cheltenham, Gloucestershire	United Kingdom	United Kingdom	990.63
Dove Construction Ltd	Arle Court Hatherley Lane	BB9 8TF			1,406.61
Showsport Publishing Ltd	76 Loxwood Road	Lovedea, Hants PO8 9TY			851.76
Wesbrand Ltd.	Bromag Industrial Estate Burford Road	Witney, Oxon OX29 OSR	United Kingdom	United Kingdom	603.57
Alsco Uniform & Linen Services	414 45th Street East	Saskatoon	SK	S7K 0W2	23.44
Anchor Construction Industrial Products L	1810 Dublin Avenue	Winnipeg	MB	R3H 0H3	392.44
Andy Wiebe	Box 1593	Martensville	SK	S0K 2T0	12,453.00
Atco Structures	5115 Crowchild Trail S.W.	Calgary	AB	T3E 1T9	1,566.98
Cover-All Building Systems	3815 Wanuskewin RD	Saskatoon	SK	S7P 1A4	22,056.23
Culligan	301 Central Avenue	Saskatoon	SK	S7N 2E9	19.50
Edge Transportation	3550 Idylwyld Drive North	Saskatoon	SK	S7L 6G3	4,196.63
Kaycan Ltd	2225 Avenue C North	Saskatoon	SK	S7L 5Z2	273.67
Koroscil's Contracting	Box 134	Shoal Lake	MB	R0J 1Z0	20.01
La Furlane Construction (1999)	176 Hayes Road	Thompson	MB	R8N 1M4	1,396.50
Lafarge North America	P.O. Box 2532 Station M	Calgary	AB	T2P 5P9	21,043.50
MB Hydro					80.01
MTS Allstream Inc.	Box 7500	Winnipeg	MB	R3C 3B5	1,421.06
NorthStar Cover-All, a division of CABS,	19500 Country Rd 142	South Haven	MN	55382	420.00
Prairie Billboards	3220 Wells Ave.	Saskatoon	SK	S7K 5W5	1,055.25
Ram Anchor	Box 901	Warman	SK	S0K 4S0	4,306.40
Sterling Holdings Corp	#5 - 12221 44th St. SE	Calgary	AB	T2Z 4A2	2,873.07
The Western Producer	Box 2500	Saskatoon	SK	S7K 2C4	1,003.28
Todd Leathwood Construction	Box 519, 22 Gillies Pl	Stony Mountain	MB	R0C 3A0	16,213.71
Todd Reimer	8 Lindsay Dr	Saskatoon	SK	S7H 3E1	666.70
Tommy Stahl	Box 153	Balzac	AB	T0M 0E0	99.75
Zemco	822A 48th Street East	Saskatoon	SK	S7K 3Y4	27,168.75
1450940 Ontario Inc o/a Brechin Feed	P.O. Box 190	Brechin	Ontario	L0K 1B0	2,772.00
407 ETR	PO Box 407 STN D	Scarborough	Ontario	M1R 5J8	130.65
Action Aerial	994 Adelaide Street S	London	Ontario	N6E 1R6	668.85
Action Aerial	994 Adelaide Street S	London	Ontario	N6E 1R6	3,381.73
Ag Buyers Guide	PO Box 1000	Brampton	Ontario	L6V 2L8	1,412.25
Artic Clear	509 Dickson Drive Box 68	Fergus	Ontario	N1M 2W7	37.50
Artic Clear	509 Dickson Drive Box 68	Fergus	Ontario	N1M 2W7	43.75
Association of Ontario Road Supervisors	P.O. Box 129	Thorndale	Ontario	N0M 2P0	960.75
Bell Canada	PO Box 1550 Stn Don Mills	North York	Ontario	M3C 3N5	167.15
Bell Canada	Customer Payment Centre PO Box 3650 Stn Don Mills	Toronto	Ontario	M3C 3X9	981.97
Bell Canada	PO Box 1550 Stn Don Mills	North York	Ontario	M3C 3N5	1,144.52
Bell Canada	PO Box 1550 Stn Don Mills	North York	Ontario	M3C 3N5	1,152.89
Bell Canada	PO Box 1550 Stn Don Mills	North York	Ontario	M3C 3N5	2,222.03
Bell Mobility Inc	P.O. Box 5102	Burlington	Ontario	L7R 4R7	1,974.21
Bell Mobility Inc	Insolvency Dept attn: Patricia 200 Boulevard	Dorval	Quebec	H9S 5X5	2,101.98
Better Farming	21400 Service Rd	Vankleek Hill	Ontario	K0B 1R0	1,900.50
Better Farming	21400 Service Rd	Vankleek Hill	Ontario	K0B 1R0	1,900.50
Bluewater Office Equipment Ltd	223 Huron Road	Goderich	Ontario	N7A 2Z8	419.26
Bowes Newspaper Network	1540 North Routledge Park	London	Ontario	N6H 5L6	624.75
Cover All Building Systems Inc	3815 Wanuskewin Road	Saskatoon	SK	S7P 1A4	40,328.33
Design Concrete Systems	63 Birch Street P.O. Box 839	Seaforth	Ontario	N0K 1W0	8,085.00
Design Concrete Systems	63 Birch Street P.O. Box 839	Seaforth	Ontario	N0K 1W0	682.50
DeWalt	270 Adelaide Street South	London	Ontario	N5Z 3L1	186.45
Eastern Ontario Farmers Forum	2450 Landcaster Rd Unit 1	Ottawa	Ontario	K1B 5N3	409.50
Easthill Autohaus Inc	Highway # 4 Box 1016	Walkerton	Ontario	N0G 2V0	2,903.06
EMC	65 Lorne St P.O. Box 158	Smith Falls	Ontario	K7A 4T1	872.86
Etcetera Publications (Chesterville) Inc	P.O. Box 368 7 King Street	Chesterville	Ontario	K0C 1H0	362.25
ETR 407	P.O. Box 407 Station D	Scarborough	Ontario	M1R 5J8	167.49
Excel Business Systems	625 Garafraxa Street	Durham	Ontario	N0G 1R0	560.59
Federal Express	P.O. Box 4626 Toronto Stn A	Toronto	Ontario	M5W 5B4	56.96
Federal Express	P.O. Box 4626 Toronto Stn A	Toronto	Ontario	M5W 5B4	88.16
Glengarry, The	PO Box 10 3 Main Street	Alexandria	Ontario	K0C 1A0	451.14
Goderich Print Shop	413 Huron Road	Goderich	Ontario	N7A 3A6	10,665.04

**In the matter of the Bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta**

**Trade**

Creditor	Address	City	State / Province	Zip/Postal Code	Amount CDN\$
Halton Hills	1 Halton Hills Drive	Georgetown	Ontario	L7G 5G2	60.00
Handy Hann Construction Ltd.	24600 Dodge Drive	Strathroy	Ontario	N7G 3H5	315.00
Harron's Rona Building Centre	1277 Bridge Street	New Dundee	Ontario	N0B 2E0	3,976.98
Harron's Rona Building Centre	1277 Bridge Street	New Dundee	Ontario	N0B 2E0	69.61
Hydro One	PO Box 4102 Stn A	Toronto	Ontario	M5W 3L3	682.33
Imperial Oil	P.O. Box 1700	Don Mills	Ontario	M3C 4J4	334.10
Imperial Oil	P.O. Box 1700	Don Mills	Ontario	M3C 4J4	365.61
JB Pulishing - Farm Review	5266 30th Sideroad RR#2	Utopia	Ontario	L0M 1T0	390.08
JB Pulishing - Farm Review	5266 30th Sideroad RR#2	Utopia	Ontario	L0M 1T0	390.08
Knight, Howard	5645 Clandeboyne Dr Box 7	Lucan	Ontario	N0M 2J0	2,059.95
Mac Contracting	122 Leslie Ave	Barrie	Ontario	L4N 9P4	1,942.50
Maitland Welding	Box 913	Wingham	Ontario	N0G 2W0	7,444.50
Marcc Apparel	179 Norpark Dr Units 15-18	Mount Forest	Ontario	N0G 2L0	608.04
McKay-Crocker	1665 Oxford Street	London	Ontario	N5Y 5R9	3,386.25
Mel Janssens Trucking Inc	4540 Breen Road	Putnam	Ontario	N0L 2B0	1,417.50
Naylor(Canada) Inc	100 Sutherland Ave	Winnipeg	Manitoba	R3W 3C7	807.98
Nedda-Con	634 Haines Road	Newmarket	Ontario	L3Y 6V5	2,625.00
Niagara This Week	P.O. Box 300	Hamilton	Ontario	L8N 3G3	218.93
Noort Trucking Ltd.	885 Townline Road RR#2	Kemptville	Ontario	K0G 1J0	367.50
Ontario Farmer	PO Box 7400	London	Ontario	N5Y 4X3	3,475.64
Ontario Farmer	PO Box 7400	London	Ontario	N5Y 4X3	1,016.23
Ontario Good Roads Association	6355 Kennedy Road Unit 2	Mississauga	Ontario	L5T 2L5	845.25
Ontario Private Campground Association	Unit 8 - 220 Royal Crest Court	Markham	Ontario	K3R 9Y2	353.85
Peak Builders	RR # 1	Walkerton	Ontario	N0G 2V0	1,512.00
Pickering Playing Fields	1610 Bayly Road	Pickering	Ontario	L1W 3N2	154.90
Pitney Bowes	P.O. Box 280	Orangeville	Ontario	L9W 2Z7	325.09
Purolator	PO Box 1100 Etobicoke Post STN A	Etobicoke	Ontario	M9C 5K2	108.99
Purolator	PO Box 1100 Etobicoke Post STN A	Etobicoke	Ontario	M9C 5K2	161.25
Record News Communication	65 Lorne St P.O. Box 158	Smith Falls	Ontario	K7A 4T1	476.25
Rona Henderson	782 Havelock Street	Lucknow	Ontario	N0G 2H0	148.62
Rural Voice	PO Box 429	Blyth	Ontario	N0M 1H0	302.40
Shell Canada Products	Box 8 Postal Station M	Calgary	Alberta	T2P 2G9	2,132.92
Shell Canada Products	Box 8 Postal Station M	Calgary	Alberta	T2P 2G9	600.11
Shred - It	546 Admiral Drive	London	Ontario	N5V 4L5	173.25
Skeoch Business Equipment Limited	PO Box 465 410 MacEwan Street	Goderich	Ontario	N7A 4C7	158.20
Societe Trader Corporation	PO Box 1000	Brampton	Ontario	L6V 2L8	1,412.25
Spar Klean Janitorial Services	Box 1045	Wingham	Ontario	N0G 2W0	315.00
Sparlings Propane Co. Ltd.	PO Box 423	Blyth	Ontario	N0M 1H0	31.45
Stonecrest Engineering	P.O. Box 266	Shakespeare	Ontario	N0B 2P0	3,780.00
Stonecrest Engineering	P.O. Box 266	Shakespeare	Ontario	N0B 2P0	4,620.00
Strathroy Age Dispatch	8 Front Street East	Strathroy	Ontario	N7G 1Y4	761.25
Successions Of Canada	PO Box 57248 STN A	Toronto	Ontario	M5W 5M5	441.36
Swan Dust Control Limited	35 University Avenue East	Waterloo	Ontario	N2J 2V9	31.50
Swan Dust Control Limited	35 University Avenue East	Waterloo	Ontario	N2J 2V9	15.75
The Rider 1677846 Ontario Ltd.	PO Box 10072 27 Legend Court	Ancaster	Ontario	L9K 1P2	252.00
UPS	CP # 11086 SUCC.Centre-Ville	Montreal	Quebec	H3C 5C6	158.85
Uxbridge Times Journal	16 Bascom St	Uxbridge	Ontario	L9P 1J3	237.01
Uxbridge Times Journal	16 Bascom St	Uxbridge	Ontario	L9P 1J3	236.80
Waste Management of Canada	125 Northfield Dr 3rd Floor	Waterloo	Ontario	N2L 6N8	117.60
Waste Management of Canada	125 Northfield Dr 3rd Floor	Waterloo	Ontario	N2L 6N8	58.80
Winchester Press	545 St Lawrence Street	Winchester	Ontario	K0C 2K0	446.52
Winchester Press	545 St Lawrence Street	Winchester	Ontario	K0C 2K0	131.25
A&L Contracting	Bay 2, 20 East lake Green NE	Airdrie	Alberta	T4B 2B9	68,693.80
Agri-Trade Exposition	Red Deer Chamber of Commerce 3017 - 50th Avenue	Red Deer	Alberta	T4N 5Y6	603.75
Airdrie Welding	16 East Lake Green East Lake Industrial Park	Airdrie	Alberta	T4A 2J2	12,510.00
Anchor Construction Industrial Products L	2321 Faithful Ave Saskatoon, SK S7K 1T9	Saskatoon	SK	S7K 1T9	3,152.49
AtTask Inc.					2,685.43
Bell	3699 - 63 Ave NE,Attn: Accts Rec	Calgary	Alberta	T3J 0G7	1,414.39
Bow City	Bay C 1423 - 45 Ave NE	Calgary	Alberta	T2E 2P3	82.69
CABS	3815 Wanuskewin Road	Saskatoon	SK	S7P 1A4	436,241.60
Canadian Linen And Uniform Service	4525 Manilla Road SE Calgary	Calgary	Alberta	T2G 4B6	209.24
Chinook Tarp Systems	Box 104	Monarch	Alberta	T0L 1M0	46,129.65
Chisholm Mechanical Contractors Ltd	4427B -72 Ave SE Calgary, AB T2C 2G5	Calgary	Alberta	T2C 2G5	166.95
CP Distributors	4715 Eleniak Road	Edmonton	Alberta	T6B 2N1	18,311.48
Culligan	580 Park Street	Regina	SK	S4N 5A9	66.41

**In the matter of the Bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta**

**Trade**

Creditor	Address	City	State / Province	Zip/Postal Code	Amount CDNS
Direct Energy Regulated Services	PO Box 2427	Edmonton	Alberta	T5J 2R4	290.72
Diversified Staffing Group	PO Box 6863, Stn D	Calgary	Alberta	T2P 2E9	729.12
Early Bird Welding Contracting	Box 45	Bloombsbury	Alberta	T0G 0G0	5,591.48
Economy Waste Services	2852 Lionel Cres. SW	Calgary	Alberta	T3E 6B2	389.02
Enmax	PO Box 2900 Stn M	Calgary	Alberta	T2P 3A7	576.93
EnviroShred	4378-116 Ave SE	Calgary	Alberta	T2Z 3Z9	204.75
Farm Business Communications	1666 Dublin Ave.	Winnipeg	MB	R3H 0H1	1,253.70
Federal Express Canada Ltd.	PO box 4626 Toronto Stn A	Toronto	Ontario	M4W 5B4	84.12
Foothills Door Ltd.	Box 6300 Drayton Valley	Drayton Valley	Alberta	T7A 1R7	31,676.40
GES Canada Exposition Services Ltd	7730 - 34 Street NW	Edmonton	Alberta	T6B 3J6	492.45
Grigg, Jeremy	113 Dundas Road	Ft. McMurray	Alberta	T9K 1B8	32,748.60
Groupe Pages Jaunes	PO Box 11788 Succ. Centre Ville	Montreal	Quebec	H3C 0C2	1,467.62
Iron Edge Contracting Ltd	44 Harper Drive	Sylvan Lake	Alberta	T4X 1X7	6,184.50
June Warren Publishing	6111 - 91 Street NW	Edmonton	Alberta	T6E 6V6	1,359.75
Meters, Tom	#229-52548 Rg.Rd.223 Beaver Book Estates	Sherwood Park	Alberta	T8A 4R3	98.26
Neeralta Welding & Sales Ltd.	Box 115	Neerlandia	Alberta	T0G 1R0	8,114.26
North Star Cover-All	19500 County Rd 142	South Haven	MN	55382	733,722.45
Nu-West Construction Products Inc	#1A-415-51 Street E	Saskatoon	SK	S7K 6V4	80,956.20
Oil & Gas Index	405 - 14 Ave NE	Calgary	Alberta	T2E 1E6	62.69
Penn Well Corporation	1421 South Sheridan Road	Tulsa	Oklahoma	74112	4,854.42
Plastic Works Inc	11711 B - 44 St S.E.	Calgary	Alberta	T2Z 4H5	1,953.00
Ricoh Canada Inc.	5520 Explorer Drive, 3rd Floor	Mississauga	Ontario	L4W 5L1	990.10
Rogers Wireless	PO Box 9100 Don Mills	Don Mills	Ontario	M3C 3P9	1,482.07
Safety Ahead Ltd	#205, 9131 - 39 Ave	Edmonton	Alberta	T6E 5Y2	17,165.17
Showtech Power & Lighting	9797 Jasper Avenue	Edmonton	Alberta	T5J 1N9	103.95
Streamline Energy Services	11989 - 44 Street SE	Calgary	Alberta	T2Z 4G9	104,788.63
Supreme Basics	PO Box 4318 Regina,	Regina	SK	S4P 3W6	227.41
Telus Communications	PO Box 7575	Vancouver	BC	V6B 8N9	1,260.74
Telus Mobility	PO Box 8950 Stn Terminal	Vancouver	BC	V6B 3C3	38.80
The Driving Force Inc	11025-184 St NW	Edmonton	Alberta	T5S 0A6	7,532.87
The Western Producer	Box 2500	Saskatoon	SK	S7K 2C4	827.40
Torbram Electric Supply	Bay E, 2916 - 19 St NE	Calgary	Alberta	T2E 6Y9	7,863.72
UCC Industries International Inc.	895 Sandy Beach Rd., Units 12&13	Pickering	Ontario	L1W 3N7	29,221.50
Waste Management of Canada Corp	PO Box 138 Station M	Calgary	Alberta	T2P 2H6	2,361.06
West of Crazy Welding 2005 Inc	Box 123	Lac La Biche	Alberta	T0A 2C0	6,300.00
Wesure	4510 - 80th Ave SE	Calgary	Alberta	T2C 4H9	5,355.00
Zemco Door Products	510 Lauriston Street	Saskatoon	SK	S7P 1A4	11,235.00
					<u>7,135,525.22</u>

In the Matter of the Bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta

Employees

Last Name First Name	Secured	Unsecured
	Maximum Allowable Wages & Vacation Pay Applicable to S.81.4	Employee Wages/Severance/ Termination
BERRY, DARLENE	1,228.36	2,807.69
NASH, TIM	1,514.42	3,461.54
DEICHERT, LACEY	-	7,867.62
LEGG, ED	-	25,237.08
MCDONALD, JOHN	-	3,494.40
METCALFE, TREVOR	-	17,866.99
POLLARD, MIKE	1,000.00	2,899.18
THOMSON, KELLY	1,000.00	11,982.71
MOFFATT, DAVE	-	1,230.76
PELLS, RORY	737.50	3,461.52
ANDERSON, KENT	206.25	5,500.00
BENNETT, JASON	-	5,538.48
BIELEFELD, PETER	789.23	1,332.05
BOEHM, CHRISTY	2,000.00	4,826.07
BUHLER, KRISTAN	-	3,599.92
CAISSIE, JASON	-	6,923.10
DAHLEM, TERRY	409.61	20,836.55
DALE, MICHAEL	2,000.00	7,068.70
ELSON, JAMES	2,000.00	7,783.84
ELSON, STEPHEN	248.11	8,192.34
FRIESEN, DOUGLAS	484.71	6,600.00
HARDER, RAYMOND	610.50	5,335.98
HEIN, IVAN	582.50	12,800.00
HUBERT, NAOMI	-	7,026.00
HUNT, RYAN	-	4,352.36
JANZEN, CRYSTAL	-	3,100.21
KIRYK, SUSAN	-	10,880.00
KRATZSCH, GREGORY	754.80	2,371.20
KRISTOFF, DEAN	397.30	8,691.60
LIVINGSTONE, DAVID	-	2,592.00
MALZSENICZKY, TERRY	290.42	6,982.22
MANSKE, ROD	-	13,440.00
MCLEAN, DARCY	260.40	21,672.86
MYRHEIM, JUSTIN	1,744.23	2,803.20
NEUFELD, CORDELL	470.44	3,440.00
OBRIGEWITCH, ROBERT	7.37	9,668.16
OTTENBREIT, BRENDA	912.43	2,339.19
PAYNE, TODD	-	-
PERRY, ALISON	-	5,701.91
PETERS, ROBIN	-	2,870.40
PFEIFER, DHAYANTHI	484.37	5,200.00
ROACH, ROBERT	1,917.50	14,615.39
SMITH, CORY	101.49	2,683.20
STOBBE, NATHAN	353.57	50,136.43
TEICHROEB, CARMELA	-	7,923.12
WIDGER, RYAN	-	11,320.24
WIEBE, LARRY	1,937.90	3,952.00
WOTHERSPOON, LORELEI	445.93	4,852.50
ANTONINI, MARK	-	1,718.28
BIGGINS, DARLENE	2,000.00	-
Hogervorst, Ben	-	1,863.15
BATES, THOMAS	2,000.00	-
CAMERON, JOHN	695.12	776.44
JANZEN, JAY	1,038.46	-
JOHNSON, PAUL	-	-
MUMAW, STERLING	-	-
WENDT, RONDA	1,432.07	-
Gursky, Wayne	-	-
ALABA JEMUEL	-	8,077.06
ALIZADEH ALI	448.00	8,985.60
ALLEN GIL	476.77	11,880.02
ANDERSON JANELLE	180.87	8,736.00
ARGUINOSO BRIAN	-	7,662.72
ATTAR ANDRIY	367.67	8,920.70
BANMAN RYAN	423.39	8,640.03
BARLOW CRAIG	519.23	7,752.00
BASTATAS NORLY	786.00	8,361.60
	428.65	

**In the Matter of the Bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta**

**Employees**

Last Name First Name	<u>Secured</u>	<u>Unsecured</u>
	Maximum Allowable Wages & Vacation Pay Applicable to S.81.4	Employee Wages/Severance/ Termination
BE TOH BEE	365.92	7,612.80
BEC DEVON	-	11,980.80
BEEN LAYNE	297.46	6,364.80
BELL VANDON	465.00	7,737.60
BENALLACK JORDAN	432.35	7,812.48
BENSON PHILIP	859.74	9,631.59
BERG RYAN	1,033.73	8,377.20
BETTERIDGE RUSSELL	380.61	7,737.60
BOB HOWARD	458.32	8,641.15
BOBIS SONNY	399.32	7,238.40
BOGER JONAS	493.03	9,734.40
BOLBAS OLEXANDR	383.83	9,484.80
BOUCHER JILISA	-	7,987.20
BOULUSY SOUPHANH	639.26	9,734.40
BRAUN JEFF	472.26	8,860.80
BRAY COLLEEN	-	5,990.40
BROTTEN ROBERT	735.58	2,040.00
BUCHAN JENNIFER	325.93	7,987.20
BUECKERT GEORGE	368.27	10,383.36
BUFFALO CHANTEL	325.12	7,737.60
BURYM JENNIFER	360.58	6,000.01
CAISSIE SHASTA	721.63	11,399.98
CANALES MARIA-MARIZA	380.78	7,488.00
CANILANG EDWIN	392.35	8,097.02
CAPACIO LESTER CARL	455.38	7,787.52
CARDINAL WILLIAM	1,421.05	1,248.00
CARRENO OSCAR	500.61	11,162.11
CHAN JEFFREY	831.60	10,483.20
Cheryl Doak-McCarty	-	13,811.69
CHOUINARD DANIEL	776.08	7,987.20
CHU DUNG	-	9,003.38
CHUTE KEVIN	1,278.85	16,800.01
COLLINS GRANT	447.06	7,537.92
CORNFORTH BRYAN	591.35	820.00
COTE JOSHUA	879.11	11,232.00
Craig McGill	312.00	2,400.01
DAH PO	191.44	7,737.60
DAYUTA RUSSELL	480.95	8,661.12
DE_GUZMAN ZALDY	492.28	8,236.80
DELAINNEY BILLIE JEAN	368.02	6,888.96
Delton Burkhardt	-	12,266.90
DESCALCHUK JOHN	264.62	7,238.40
DIGNESS BRADEN	443.85	8,496.38
DIMAGUILA ROBERT	105.51	10,318.46
DIMAGUILA ROWENA	290.78	6,489.60
DO TRUNG	372.72	7,488.00
DOCTORA JUN	509.11	9,984.00
DORSEY PARRY	395.48	9,909.12
EBELL DIANNE	865.38	14,399.99
ELDER DREW	201.60	13,241.78
ELLIOTT MATT	-	7,787.52
ENS TREVOR	230.09	9,534.72
EVENSON RYAN	387.80	7,912.32
EVERETT BRIAN	1,001.42	12,624.02
FAST BYRON	476.82	9,984.00
FAST RACHELLE	700.81	9,206.37
FEGE MARVIN	-	13,284.02
FERNANDEZ EDMUND	437.56	7,787.52
FIDDLER CHRIS	306.17	7,488.00
FIRMAN IHOR	321.28	8,736.00
FOSSE TYLER	429.41	8,236.80
FRANCIS LUKE	357.63	7,657.73
FRIESEN JEFFREY	519.23	8,640.03
FRIESEN JOHN	-	15,588.71
GAGUI LEMUEL	426.52	8,661.12
GALANG RONALD	468.05	8,985.60
GALANIDA DENNIS	486.04	8,486.40

In the Matter of the Bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta

Employees

Last Name First Name	<u>Secured</u>	<u>Unsecured</u>
	Maximum Allowable Wages & Vacation Pay Applicable to S.81.4	Employee Wages/Severance/ Termination
GALANIDA LETECIA	407.79	7,363.20
GALAURA JENNIFER	381.22	7,363.20
GALAURA JESSIE	399.71	8,486.40
GALAURA JONATHAN	227.93	8,436.48
GAMBLE LYLE	138.87	10,732.80
GARBE COLTON	386.74	7,138.56
GIESBRECHT BRIAN	67.73	9,085.44
GODDARD BOB	-	8,151.94
GOERTZEN DENELLE	-	6,264.96
GONZALES OMER	502.36	7,787.52
GOWER JASON	10.57	10,358.40
GRANADA NICASIO	485.52	8,361.60
GRAY STEPHANIE	1,033.08	16,319.97
GREEN BRITTNEY	-	13,440.02
GREENSTIEN LLOYD	665.55	9,984.00
GUNNARSON LYLE	428.51	8,736.00
HANGO FREDRICK	818.06	14,796.23
HANGS GORDON	718.33	10,672.90
HARMATYUK SERHIY	381.08	8,436.48
HAWRYLIW RYAN	317.34	6,664.32
HEAD VINCENT	333.72	7,113.60
HERNANDEZ PRECY	244.27	8,236.80
HERNANDEZ WILFREDO	514.99	9,360.00
HICKS JOSH	364.11	7,737.60
HIEBERT LYNNANNE	620.97	8,157.61
HLA AUNG	-	8,736.00
HOPPENREYS DUANE	340.83	9,984.00
HORN FABIAN	573.34	10,233.60
HORN JURI	211.14	7,248.38
HORVEY CHELSEY	345.00	5,740.80
HULM DEAN	993.65	10,420.80
INGRAM AMY	-	7,188.48
JABOU SABAH	448.04	8,181.89
Jack Metcalfe	-	25,343.28
JALBERT RODNEY	595.62	9,884.16
JAMAROLIN ALLAN	388.77	8,486.40
JENDRUCK BRUCE	371.93	9,984.00
Jenny Hogervorst	-	25,060.11
Jodie Ruston	-	12,554.27
JOHNSON BLAIN	107.64	9,984.00
JOHNSON GLENN	460.65	9,984.00
JOHNSON HOWARD	375.00	520.00
JOHNSTON SUZANNE	625.00	12,000.02
JONES ALISTAIR	726.34	665.60
JONES BRADLEY	369.38	8,112.00
JUKER BEN	750.00	12,480.00
KALYN DEAN	295.39	9,275.14
Karen Grein	-	1,384.45
KEATING CHRIS	356.40	7,363.20
KEBERNIK ALEXANDER	343.48	7,937.28
KEBERNIK ANDREJ	448.80	8,561.28
KEBERNIK ANTON	216.14	8,171.90
KEEN DAYLE	425.90	9,010.56
KELSO DAVID	764.89	7,987.20
KESHANE DANA	293.27	7,662.72
KHAMVONGSA KAGNOL	455.92	9,734.40
KHANSHIRIN AHMAD	-	8,486.40
KING HARMONIE	115.61	6,988.80
KIRYK RYAN	307.50	9,839.98
KLAASSEN ARNOLD	484.25	10,483.20
KLASSEN ANDREW	562.77	9,984.00
KLASSEN DONALD	690.14	10,902.47
KLASSEN MICHAEL	340.80	6,489.60
KNIGHT RICHARD	479.75	9,305.09
KORTUNOV SERGIY	409.34	8,885.76
KOSTYNA KATHALENE	381.24	9,584.64
KOZLOWSKI BRIAN	614.42	10,223.99



**In the Matter of the Bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta**

**Employees**

<b>Last Name First Name</b>	<b><u>Secured</u></b>	<b><u>Unsecured</u></b>
	<b>Maximum Allowable Wages &amp; Vacation Pay Applicable to S.81.4</b>	<b>Employee Wages/Severance/ Termination</b>
KROWCHENKO BRENNAN	1,058.08	10,435.35
KUPRASH BLAIR	490.71	10,732.80
KYLER GORD	702.00	22,464.00
LA HUAN	-	6,489.60
LANDELL JUDY	550.91	9,984.00
LAROCQUE ERIC	112.42	9,984.00
LAVOIE DARREN	-	10,010.40
LAWRIE JAMIE	683.47	10,108.80
LEBLANC RICK	409.51	7,987.20
LEWIS STEPHEN	398.18	7,737.60
LI JINGXIN	852.00	-
LIVINGSTONE BYRON	321.33	8,037.12
LOCKERT DAN	349.83	7,862.40
LOCRIANA WILLBUR	498.96	7,787.52
LOEHR JONATHAN	170.75	10,263.55
LOEPPKY JAMES	-	19,209.09
LOEWEN LARRY	-	10,800.00
LOHR MONA	513.76	9,484.80
LOHR RANDY	505.93	9,484.80
LOPEZ RONNIE	516.93	8,486.40
MABIEL WILLIAM	346.38	7,562.88
MACK GORDON	633.70	10,483.20
MACLACHLAN TRACY	230.42	15,135.12
MACPHERSON ANGELA	165.92	9,909.12
MAGNO ALEXANDER	451.56	10,358.40
MAHONEY TERRY	453.64	8,112.00
MALZSENICKZY DAVID	588.74	10,732.80
MANAOIS ELMER	325.98	7,488.00
MANAOIS JOSEFINA	131.56	8,486.40
MANZANO MARINETTE	390.81	7,188.48
MARUD JESSIE	221.59	7,058.69
MASON JANE	869.68	18,396.02
MATHISON NOEL	144.67	8,486.40
MAUCH BRANDON	259.82	9,484.80
MCHENRY RYAN	412.44	7,862.40
MCLACHLAN JARRETT	263.66	7,488.00
METERS THOMAS	375.00	520.00
Michael Honey	839.06	1,000.00
MICHAYLUK BRENNEN	268.73	8,661.12
MIERKE SAMANTHA	296.99	7,737.60
MILLER RICK	1,185.12	14,939.75
MILLORA RODENE	606.34	11,356.80
MOREN COLE	171.53	665.60
MORRISON AMANDA	68.50	7,612.80
MOSEWICH SIENNA	634.62	10,560.01
MULYONO MULYONO	399.42	7,238.40
MUNRO ANDREW	928.84	10,079.97
MURRAY TYLER	309.90	7,488.00
MUSTY MICHAEL	535.39	6,749.18
NAMIT GASPAR	416.44	8,985.60
NEUFELD JAKE	591.99	9,984.00
NGOR DENG	141.03	7,038.72
NHIAL ALIEZA	392.66	8,236.80
NORELIUS TREVOR	22.72	9,984.00
OLESIUK NYKOLA	168.24	6,589.44
OLIENICHENKO IRYNA	367.29	7,787.52
OLIVARES_CANALES DONALDO	516.28	9,360.00
PACLIPIAN ROY	49.00	7,063.68
PAJOTA ANTHONY	-	7,987.20
Pam Wamboldt	-	3,240.00
PANKRATZ KEVIN	416.40	7,862.40
PASCUAL JASMINE	517.50	8,611.20
PATERSON JOLEEN	365.75	8,299.20
PAVEZ ROBINSON	627.06	11,207.04
PAYANDE MOHAMMAD MATIN	528.63	8,985.60
PEDERNAL GREGORIO	459.38	8,661.12
PENNYCOOK TIFFANY	497.11	11,279.99

In the Matter of the Bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta

Employees

Last Name First Name	<u>Secured</u>	<u>Unsecured</u>
	Maximum Allowable Wages & Vacation Pay Applicable to S.81.4	Employee Wages/Severance/ Termination
PEROZ ASSADULLAH	420.92	7,862.40
PERRY VALARIE	721.16	12,000.02
PETERS CHRISTINE	86.54	7,200.02
PETERSON MICHAEL	621.71	9,869.18
PHAM DAO	333.51	7,488.00
PHAM QUOC (THANH)	376.67	7,488.00
PICARD BRODY	191.28	7,488.00
PISIO IAN	410.58	8,236.80
POIRIER ALYSS	-	7,712.64
POLLOCK RICK	572.42	8,686.08
POORMAN BOUNME	355.31	8,486.40
POORMAN PETER	388.31	8,985.60
PRADO RYAN	371.58	7,413.12
PREVOST CORNELIA	180.59	7,303.30
PRODAEHL JOEY	721.59	9,609.60
PUGH JORDAN	327.68	8,616.19
RAHIER STEVEN	412.72	9,235.20
RAMSAY LINDA	663.46	920.00
REDDEKOPP MAXINE	680.20	8,935.68
REDL GREGORY	405.60	6,749.18
REDL SHIRLEY ANN	186.81	6,659.27
REIMER HAROLD	-	12,174.74
ROBBINS MARK	127.98	7,028.74
Robert MacEwen	-	3,200.00
RODELAS RICKY	378.36	7,662.72
ROMERO NEIL	695.53	10,987.64
ROUSSEAU ERIC	113.32	665.60
SALAASH LIALO	496.15	9,629.57
SALEHI BAHRAM	388.12	7,238.40
SANDER CHRISTOPHER	405.17	7,313.28
SANDER JOE	158.53	8,296.70
SANDER TERRY	563.71	9,005.57
SANDIKO FELIZARDO	538.04	8,236.80
SAWATSKY WESLEY	547.60	9,984.00
SCHIERLING GARTH	-	12,480.00
SCHIERLING JEFFERY	427.30	8,386.56
SCHIMENOSKY DUSTIN	330.50	7,612.80
SCHREYER ANNA	113.27	7,440.01
SEABORN JENNIFER	441.00	7,338.24
SELSKY KEITH	920.93	11,609.27
SEMAGINIS MICHELLE	415.38	7,488.00
SEVERSON TERRY	145.51	8,556.29
SHAMEL WALLACE	540.18	8,486.40
SHIRZAI HAMIDULLAH	400.79	8,206.85
SHIRZAI NAJIBULLAH	-	9,191.22
SHLIAMA OLENA	252.87	7,987.20
SINDANI PHANUEL	446.02	7,777.54
SKAALID FREDRICK	293.39	9,260.16
SMITH MATTHEW	589.51	9,984.00
SMITHEN PETER	1,078.65	17,040.00
SOBOTKA STACY	569.40	10,932.48
SONG CHUNYAN	-	12,430.08
SONGCO WODDIE	293.50	7,987.20
SORORCHAN BRIAN	576.92	800.00
SOULIER JERROD	310.10	11,057.28
STEWART CHAD	298.40	6,988.80
STEWART CRAIG	1,284.83	16,196.67
STOCKMANN EDWARD	375.59	7,687.68
STROEDER FRANCIS	413.02	8,186.88
STUMBORG EVAN	513.20	8,736.00
SWITZER DARCY	384.57	9,185.28
SYMOM RYAN	721.16	12,000.02
TAKASHIMA RAYMOND	865.38	14,399.99
TARIN ERIC	466.59	7,787.52
TAYLOR RICHARD	470.23	8,711.04
TAYLOR ROBIN	-	16,668.23
THOEN TIMOTHY	1,554.04	13,016.39

In the Matter of the Bankruptcy of  
Cover-All Building Systems Inc.  
of the City of Calgary, in the Province of Alberta

**Employees**

	<u>Secured</u>	<u>Unsecured</u>
Last Name First Name	Maximum Allowable Wages & Vacation Pay Applicable to S.81.4	Employee Wages/Severance/ Termination
THOMAS RICHARD	-	8,486.40
THRASHER TERRY	342.42	-
TOOVEY TREVOR	17.86	8,985.60
TRACHSEL WAYNE	910.19	10,642.94
TRINIDAD MARY JO	-	7,363.20
TROTCHIE ERIC	458.05	8,112.00
TROTCHIE VERGIL	664.72	9,355.01
TUZON ENRICO	194.33	9,165.31
ULSIFER MITCHELL	413.99	8,336.64
UPTON BRENT	617.88	10,281.59
URETA ROBERTO	164.86	10,483.20
VARGAS RANDEL	426.19	9,360.00
VEINOT CURTIS	499.23	10,560.01
VELLACOTT TRAVIS	420.06	8,236.80
VON KUSTER DYLAN	682.50	11,356.80
VONGSAVAN SAYKHORN	321.34	7,862.40
WAGNER KENNETH	124.16	9,909.12
WALL COLLEEN	169.53	9,984.00
WALL DEAN	1,123.27	14,160.00
WALL DOUG	516.60	-
WALL MURRAY	556.28	10,173.70
WALL PAUL	548.16	9,984.00
WASYLIW DUSTIN	1,282.69	13,920.00
WEBER DUSTIN	29.79	7,987.20
WESTWICK NIGEL	468.40	9,649.54
WHITEHEAD GLEN	484.75	9,484.80
WIEBE AMANDA	424.29	7,737.60
WILKINSON JEREMY	1,544.79	15,235.65
WILSON CHRISTOPHER	320.43	9,235.20
WITCHEKAN KENT	446.53	8,461.44
XIAO AMY	556.33	8,788.54
YAREMENKO LARYSA	300.36	6,988.80
YAREMENKO YURIY	381.20	8,611.20
YOUSIF ZAITO	322.96	7,737.60
ZARICHNYI FEDIR	345.33	9,484.80
ZEILER DAVID	642.11	9,734.40
	<b>161,894.33</b>	<b>3,190,359.68</b>

PricewaterhouseCoopers Inc.  
PO Box 82  
Royal Trust Tower, Suite 3000  
Toronto Dominion Centre  
Toronto, Ontario  
Canada M5K 1G8  
Telephone +1 416 863 1133  
Facsimile +1 416 814-3219

July 26, 2010

**TO THE EMPLOYEES OF  
Cover-All Building Systems Inc. ("Cover-All")**

Dear Sirs/Madams

As you are aware, on April 23, 2010, PricewaterhouseCoopers Inc. ("PwC") was appointed as Receiver (the "Receiver") of Cover-All and as a result, you received information from the Receiver with respect to the Wage Earner Protection Program Act ("WEPPA").

Subsequent, on July 22, 2010, Cover-All filed an assignment in bankruptcy and PwC was appointed as trustee in bankruptcy (the "Trustee"). We enclose a copy of the Notice of Bankruptcy and First Meeting of Creditors along with a blank proof of claim for your reference.

**We would advise you that although the Trustee is required to forward a blank proof of claim to you, if you have already filed a proof of claim with the Receiver, it is not necessary for you to file another proof of claim with the Trustee.**

Should you have any questions, please contact Ms. Mona Law of our office at (416) 814-5779 or 1-877-741-5152.

Yours truly,

**PricewaterhouseCoopers Inc.**  
in its capacity as Trustee of the estate of  
Cover-All Building Systems Inc.



Tracey Weaver  
Vice President

Encs.

PROOF OF CLAIM  
(see reverse for instructions)

IN THE MATTER OF THE BANKRUPTCY (OR THE PROPOSAL OR RECEIVERSHIP) OF  
Cover-All Building Systems Inc. (referred to in this form as “the debtor”)

and the claim of (referred to in this form as “the creditor”)

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

Telephone: Fax:

I, (name of person signing claim) residing in the (city, town, etc.)

of in the Province of (name of city, town ,etc.)

Do hereby certify that:

If an officer of the company, state position or title. 1. I am the creditor or I am of the creditor (state position or title) 2. I have knowledge of all the circumstances connected with the claim referred to below.

The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim. 3. The debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the 22nd day of July 2010 , and still is, indebted to the creditor in the sum of \$ , as specified in the statement of account (or affidavit) attached hereto and marked Schedule “A”, after deducting any counterclaims to which the debtor is entitled.

Check and complete appropriate category. Other than as a customer contemplated by Section 262 of the Act Check appropriate description. Set out an attached sheet details to support priority claim. 4. A Unsecured claim of \$ In respect to the said debt, the creditor does not hold any assets of the debtor as security and (i) Regarding the amount of \$ , does not claim a right to a priority or (ii) Regarding the amount of \$ , claims a right to a priority under section 136 of the Bankruptcy and Insolvency Act (the “Act”).

Give full particulars of the claim, including the calculations upon which the claim is based. B Claim of lessor for disclaimer of a lease of \$ I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents. C Secured claim of \$ In respect of this debt, I hold assets of the debtor valued at \$ as security, particulars of which are as follows:

Attach a copy of sales agreement and delivery receipts. D Claim by farmer, fisherman, or aquaculturist of \$ I hereby claim under subsection 81.2(1) of the Act for the unpaid amount of \$

Give full particulars of any wage earner’s claim, including the calculations upon which the claim is based. E Claim by wage earner of \$ (i) I hereby claim under subsection 81.3(8) of the Act in the amount of \$ , or (ii) I hereby claim under subsection 81.4(8) of the Act in the amount of \$ . (iii) I hereby claim under subsection 81.4(3) of the Act in the amount of \$ .

To be completed when a proposal provides for the compromise of claims against directors. Give full particulars of the claim, including the calculations upon which the claim is based. F Claim against director of \$ I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

Give full particulars of the claim, including the calculations upon which the claim is based. G Claim of a customer of a bankrupt securities firm of \$ I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

Strike out “is” or “is not” 5. To the best of my knowledge, the creditor is/is not related to the debtor within the meaning of section 4 of the Act, and has/has not dealt with the debtor in a non-arm’s-length manner.

Provide details of payments, credits and transfers at undervalue. 6. The following are the payments that the creditor has received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to ar a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm’s length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2(1) of the Act:

Applicable only in the case of the bankruptcy of an individual 7. I request that a copy of the report filed by the trustee regarding the bankrupt’s application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

8. Dated at , this day of , 20

Must be signed and witnessed Witness (signature of individual completing this form)

Notes: All references to “the Act” refer to the Bankruptcy and Insolvency Act. If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations. If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end if the document. Warning: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor. Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account. See General Proxy on reverse

(with power of substitution)

In the matter of the bankruptcy or proposal of the debtor, the creditor hereby appoints (with power of substitution)

to be the creditor's general proxy in the above matter (excepting only as to the receipt of dividends).

---

Name of creditor (print)

---

Witness

Per:

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

### Proof of Claim:

5. The person signing the form must indicate (by striking out “is” or “is not”) whether the creditor and the debtor are related. Section 4 of the Act defines persons related to a debtor. If the creditor is related by blood or marriage to the debtor, the creditor should consider itself to be a related person. If the debtor is a corporation, a creditor would be related if it was a shareholder or if the creditor was controlled by the same shareholders as the debtor.
6. The person signing the form must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. Leaving a blank will indicate that there were no such payments and credits.
7. In the case of the bankruptcy of an individual, tick one or more of the three boxes in No. 7 as appropriate.
8. The person signing the form must insert the place and date and the signature must be witnessed.

If it is desired to appoint a proxy, the proxy form must be completed and signed by the creditor; if the creditor is a corporation, the proxy form must be signed in the corporate name (not necessarily by the individual signing the proof of claim form) and the proxy must be witnessed.

**PricewaterhouseCoopers Inc.**  
**Suite 3000, Box 82**  
**77 King Street West**  
**Royal Trust tower, TD Centre**  
**Toronto, ON M5K 1G8**  
**Attention: Mona Law**  
**Tel: (416) 814-5779**