



Office of the Superintendent
of Bankruptcy Canada

An Agency of
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des faillites Canada

Un organisme
d'Industrie Canada

District of: Alberta
Division No.: 02 - Calgary
Court No.: 25-1385765
Estate No.: 25-1385765

In the Matter of the Bankruptcy of:

Cover-All Building Systems Inc.

Debtor

PRICEWATERHOUSECOOPERS INC.

Trustee

Ordinary Administration

Date and time of bankruptcy:	July 22, 2010, 11:45	Security:	\$0.00
Date of trustee appointment:	July 22, 2010		
Meeting of creditors:	August 12, 2010, 10:00 3100, 111 - 5TH AVENUE S.W, CALGARY, Alberta Canada,		
Chair:	Trustee		

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforementioned debtor filed an assignment under section 49 of the *Bankruptcy and Insolvency Act*;
- the aforementioned trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the aforementioned time and place or at any other time and place that may be later requested by the official receiver.

Date: July 22, 2010, 13:50

E-File/Dépôt Electronique

Official Receiver

Standard Life Tower, 510-639-5th Ave., SW, Calgary, Alberta, Canada, T2P0M9, (403)292-5607

Canada