

Office of the Superintendent of Bankruptcy Canada

Bureau du surintendant des faillites Canada

An Agency of Industry Canada Un organisme d'Industrie Canada

District of: Alberta
Division No.: 02 - Calgary
Court No.: 25-1385765
Estate No.: 25-1385765

In the Matter of the Bankruptcy of:

Cover-All Building Systems Inc.

Debtor

PRICEWATERHOUSECOOPERS INC.

Trustee

Ordinary Administration

Date and time of bankruptcy: July 22, 2010, 11:45 Security: \$0.00

Date of trustee appointment: July 22, 2010

Meeting of creditors: August 12, 2010, 10:00

3100, 111 - 5TH AVENUE S.W,

CALGARY, Alberta

Canada,

Chair: Trustee

CERTIFICATE OF APPOINTMENT - Section 49 of the Act; Rule 85

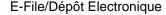
I, the undersigned, official receiver in and for this bankruptcy district, do hereby certify that:

- the aforenamed debtor filed an assignment under section 49 of the Bankruptcy and Insolvency Act,
- the aforenamed trustee was duly appointed trustee of the estate of the debtor.

The said trustee is required:

- to provide to me, without delay, security in the aforementioned amount;
- to send to all creditors, within five days after the date of the trustee's appointment, a notice of the bankruptcy; and
- when applicable, to call in the prescribed manner a first meeting of creditors, to be held at the
 aforementioned time and place or at any other time and place that may be later requested by the official
 receiver.

Date: July 22, 2010, 13:50



Official Receiver



