

JNTADMN, LEAD

**U.S. Bankruptcy Court
Eastern District of Pennsylvania (Reading)
Bankruptcy Petition #: 10-20835-ref**

Date filed: 03/25/2010

Assigned to: Judge Richard E. Fehling
Chapter 15
Voluntary
Unknown assets

Foreign Representative
Cover-All Holding Corp. et al
3815 Wanuskewin Road
Saskatoon, Saskatchewan, Canada S7P 1A4

represented by **DAVID SELIGMAN**
300 North LaSalle
Chicago, IL 60654
312-862-2200
Email:
david.seligman@kirkland.com

KATHRYN F. EVANS
Klehr Harrison Harvey
Branzburg & Ellers
260 S.Broad St
Philadelphia, PA 19102
215-400-2850
Email: kevans@klehr.com

**MORTON R.
BRANZBURG**
Klehr Harrison Harvey
Branzburg & Ellers
260 South Broad Street
Philadelphia, PA 19102-5003
(215) 568-6060
Email:
mbranzburg@klehr.com

PAUL WIERBICKI
300 North LaSalle
Chicago, IL 60654
312-862-7066
Email:
paul.wierbicki@kirkland.com

RYAN BENNETT
300 North LaSalle
Chicago, IL 60654
312-862-2074

Email:
ryan.bennett@kirkland.com

U.S. Trustee
United States Trustee
Office of the U.S. Trustee
833 Chestnut Street
Suite 500
Philadelphia, PA 19107
(215) 597-4411

Filing Date	#	Docket Text
03/25/2010	<u>1</u>	Chapter 15 Petition for Recognition of Foreign Proceeding. Fee Amount \$1039 Filed by Cover-All Holding Corp.. (BRANZBURG, MORTON) (Entered: 03/25/2010)
03/25/2010	<u>2</u>	Motion for Joint Administration Filed by Cover-All Holding Corp. Represented by MORTON R. BRANZBURG (Counsel). (Attachments: # <u>1</u> Exhibit A) (BRANZBURG, MORTON) (Entered: 03/25/2010)
03/25/2010		Receipt of Petition Foreign Proceeding (Chapter 15)(10-20835) [misc,petfp15] (1039.00) Filing Fee. Receipt number 9233400. Fee Amount \$1039.00. (U.S. Treasury) (Entered: 03/25/2010)
03/25/2010	<u>3</u>	***SEE ENTRY #16 - REDOCKETED FOR COURT PURPOSES***Document in re: <i>Petition for Recognition and Chapter 15 Relief</i> Filed by MORTON R. BRANZBURG on behalf of Cover-All Holding Corp.. (Attachments: # <u>1</u> Exhibit A (Proposed Recognition Order)# <u>2</u> Exhibit B (Corporate Structure Chart)# <u>3</u> Exhibit C (Canadian Application)# <u>4</u> Exhibit D (Interim Order in Canadian Proceeding)) (BRANZBURG, MORTON) Modified on 3/26/2010 (M., Donna). (Entered: 03/25/2010)
03/25/2010	<u>4</u>	Declaration re: <i>of Nathan Stobbe Pursuant to 11 USC 1515 and Rule 1007(a)(4)</i> Filed by MORTON R. BRANZBURG on behalf of Cover-All Holding Corp.. (Attachments: # <u>1</u> Exhibit A) List of Litigation Parties in the United States) (BRANZBURG, MORTON) (Entered: 03/25/2010)
03/25/2010	<u>5</u>	Declaration re: <i>of Nathan Stobbe in Support of Petition For Recognition and Chapter 15 Relief</i> Filed by MORTON R. BRANZBURG on behalf of Cover-All Holding Corp. (related document(s) <u>3</u>). (BRANZBURG, MORTON) (Entered: 03/25/2010)

03/25/2010	6	Notice of Commencement of Chapter 15 Case (for recognition of a foreign proceeding) Filed by Cover-All Holding Corp.. (BRANZBURG, MORTON) (Entered: 03/25/2010)
03/25/2010	7	Motion to Appear pro hac vice on behalf of Paul Wierbicki Filed by Cover-All Holding Corp. Represented by MORTON R. BRANZBURG (Counsel). (Attachments: # 1 Proposed Order) (BRANZBURG, MORTON) (Entered: 03/25/2010)
03/25/2010	8	Motion to Appear pro hac vice on behalf of Ryan Bennett Filed by Cover-All Holding Corp. Represented by MORTON R. BRANZBURG (Counsel). (Attachments: # 1 Proposed Order) (BRANZBURG, MORTON) (Entered: 03/25/2010)
03/25/2010	9	Motion to Appear pro hac vice on behalf of David Seligman, P.C. Filed by Cover-All Holding Corp. Represented by MORTON R. BRANZBURG (Counsel). (Attachments: # 1 Proposed Order) (BRANZBURG, MORTON) (Entered: 03/25/2010)
03/25/2010	10	**SEE ENTRY #17 - REDOCKETED FOR COURT PURPOSES** Document in re: <i>Notice of Hearing on Petition Seeking Recognition of Foreign Proceedings</i> Filed by MORTON R. BRANZBURG on behalf of Cover-All Holding Corp. (related document(s) 3). (BRANZBURG, MORTON) Modified on 3/26/2010 (M., Donna). (Entered: 03/25/2010)
03/25/2010	16	Petition/Motion for Recognition and Chapter 15 Relief Filed by Cover-All Holding Corp. <i>et al</i> Represented by MORTON R. BRANZBURG (Counsel). (Attachments: # 1 Exhibit A (Proposed Recognition Order)# 2 Exhibit B (Corporate Structure Chart)# 3 Exhibit C (Canadian Application)# 4 Exhibit D (Interim Order in Canadian Proceeding)) (M., Donna) (REDOCKETED FOR COURT PURPOSES) (Entered: 03/26/2010)
03/25/2010	17	Notice of (related document(s): 16 Petition/Motion for Recognition and Chapter 15 Relief Filed by Cover-All Holding Corp. <i>et al</i> Represented by MORTON R. BRANZBURG . Hearing scheduled 4/21/2010 at 09:30 AM at mad - Courtroom 1, Third Floor. (M., Donna) (Redocketed for Court Purposes) (Entered: 03/26/2010)
		Certificate of Service <i>Chapter 15 Petitions of all Jointly Administered Debtors' Cases and Motion for Joint Administration, Petition for Recognition, Declarations of Nathan Stobbe, Notice of Commencement, Pro Hac Vice Applications filed on behalf of Paul Wierbicki, Ryan Bennett and David R. Seligman, P.C. and Notice of Hearing on Petition Seeking</i>

03/26/2010	11	<i>Recognition</i> Filed by MORTON R. BRANZBURG, KATHRYN F. EVANS on behalf of Cover-All Holding Corp. <i>et al</i> (related document(s) 2 , 5 , 10 , 3 , 6 , 9 , 7 , 1 , 4 , 8). (EVANS, KATHRYN) (Entered: 03/26/2010)
03/26/2010	12	Order Granting Motion for Joint Administration Filed by Cover-All Holding Corp. Represented by MORTON R. BRANZBURG. An Order has been entered in this case directing the procedural consolidation and joint administration of the chapter 15 cases of Cover-All Holding Corp.; Cover-All Building Systems Inc.; Cover-All Holdings U.S., LLC; Cover-All U.S. Holding Corp.; Eastern Cover-All, Inc.; NorthStar Cover-All, Inc.; NorthStar Cover-All, LLC; QuickStructures, LLC; Summit Project Management, LLC; Summit Structures U.S., LLC; and Summit Structures, LLC. All further pleadings and otherpapers shall be filed in, and all further docket entries shall be made in, Case No. 10-20835. (Related Doc # 2) (M., Donna) (Entered: 03/26/2010)
03/26/2010	13	Order Granting Motion to Appear pro hac vice on behalf of Paul Wierbicki Filed by Cover-All Holding Corp. Represented by MORTON R. BRANZBURG (Related Doc # 7) (M., Donna) (Entered: 03/26/2010)
03/26/2010	14	Order Granting Motion to Appear pro hac vice on behalf of Ryan Bennett Filed by Cover-All Holding Corp. Represented by MORTON R. BRANZBURG (Related Doc # 8) (M., Donna) (Entered: 03/26/2010)
03/26/2010	15	Order Granting Motion to Appear pro hac vice on behalf of David Seligman, P.C. Filed by Cover-All Holding Corp. Represented by MORTON R. BRANZBURG (Related Doc # 9) (M., Donna) (Entered: 03/26/2010)
03/26/2010	18	Summons in a Chapter 15 case seeking recognition of a foreign nonmain proceeding issued. Answer Due April 16, 2010. (M., Donna) (Entered: 03/26/2010)

PACER Service Center			
Transaction Receipt			
03/26/2010 15:17:30			
PACER Login:	gs0012	Client Code:	13714.0001
			10-20835-ref Fil or Ent: filed Doc

Description:	Docket Report	Search Criteria:	From: 0 Doc To: 99999999 Term: included Format: html
Billable Pages:	2	Cost:	0.16