

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA
READING DIVISION

In re:)
COVER-ALL HOLDING CORP, *et al.*,¹) Chapter 15
Debtors in a Foreign Proceeding.) Case No. 10-20835 (REF)
) (Joint Administration Requested)
)

AMENDED NOTICE OF HEARING ON PETITION
SEEKING RECOGNITION OF FOREIGN PROCEEDINGS²

On March 25, 2010, Cover-All Holding Corp. (“Cover-All Holding”) and Ernst & Young, Inc. (“E&Y”, and together with Cover-All Holding, and, individually, the “Foreign Representative”), in their capacity as the Foreign Representative of the above-captioned debtors in a foreign proceeding (collectively, the “Debtors”), with reorganization proceedings (the “Canadian Proceeding”) under Canada’s *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, (as amended the “CCAA”) currently pending before the Court of Queen’s Bench of Alberta, Canada, Judicial District of Calgary (the “Canadian Court”), filed voluntary petitions for relief under chapter 15 of title 11 of the United States Code (the “Bankruptcy Code”) and a petition for recognition (the “Petition”) of the Canadian Proceeding as a foreign main proceeding under chapter 15 of the Bankruptcy Code in the United States Bankruptcy Court for the Eastern District of Pennsylvania (the “Bankruptcy Court”).

¹ The Debtors, along with the last four digits of each U.S. Debtor’s federal tax identification number, if any, are: Cover-All Holding Corp. (a non-U.S. Debtor that does not maintain a U.S. federal tax identification number); Cover-All Building Systems Inc. (a non-U.S. Debtor that does not maintain a U.S. federal tax identification number); Cover-All Holdings U.S., LLC (9107); Cover-All U.S. Holding Corp. (9362); Eastern Cover-All, Inc. (a U.S. Debtor that does not maintain a U.S. federal tax identification number); NorthStar Cover-All, Inc. (a U.S. Debtor that does not maintain a U.S. federal tax identification number); NorthStar Cover-All, LLC (5968); Quick Structures, LLC (1513); Summit Project Management, LLC (a U.S. Debtor that does not maintain a U.S. federal tax identification number); Summit Structures U.S., LLC (a U.S. Debtor that does not maintain a U.S. federal tax identification number); and Summit Structures, LLC (4501). The location of the Debtors’ corporate headquarters and the service address for all of the Debtors is: 3815 Wanuskewin Road, Saskatoon, Saskatchewan, Canada S7P 1A4, Attn: Todd Payne.

² This amended notice of hearing supersedes and replaces in its entirety the *Notice of Hearing on Petition Seeking Recognition of Foreign Proceedings* [Docket No. 17].

The only change in this amended notice of hearing from the earlier-filed notice of hearing referred to above is that the deadline to file objections to the relief that will be sought by the Debtors at the Recognition Hearing (as defined herein) now is April 16, 2010 at 4:00 p.m. (Eastern Time) and NOT April 14, 2010 at 4:00 p.m. (Eastern Time).

Your rights may be affected. You should read the Petition carefully and discuss them with your attorney, if you have one in connection with these chapter 15 cases. (If you do not have an attorney, you may wish to consult an attorney.).

1. The Bankruptcy Court has scheduled a hearing for **April 21, 2010 at 9:30 a.m. (Eastern Time)** (the “Recognition Hearing”) to consider approval of the Petition before the Honorable Richard E. Fehling, United States Bankruptcy Judge for the Eastern District of Pennsylvania, The Madison Building, 400 Washington Street, Third Floor, Courtroom No. 1, Reading, PA 19601.

2. At the Recognition Hearing, the Foreign Representative will request that the Bankruptcy Court enter an order approving the relief requested in the Petition, including recognizing (a) the Foreign Representative as the Debtors’ “foreign representative,” as that term is defined in section 101(24) of the Bankruptcy Code, and (b) the Canadian Proceeding as a “foreign main proceeding,” as that term is defined in section 1502(4) of the Bankruptcy Code.

3. Any party in interest wishing to submit a response or objection to the relief requested in the Petition must do so in writing and shall conform to the Federal Rules of Bankruptcy Procedure and the Local Bankruptcy Rules for the Eastern District of Pennsylvania and shall be filed with the Bankruptcy Court **in and ONLY in Case No. 10-20835**, electronically by registered users of the Bankruptcy Court’s case filing system (the User’s Manual for the Electronic Case Filing System can be found at www.paeb.uscourts.gov, the official website for the Bankruptcy Court) and by all other parties in interest, on a 3.5-inch disk, in text-searchable Portable Document Format (PDF), Wordperfect or any other Windows-based word processing format (in either case, with a hard copy marked “Chambers Copy” and delivered directly to the Bankruptcy Court) and shall be served **so as to be actually received by no later than April 16, 2010 at 4:00 p.m. (Eastern Time)** by the following parties:³

Office of the Clerk of the United States Bankruptcy Court
for the Eastern District of Pennsylvania
The Madison Building, Third Floor, Reading, PA 19601

Morton Branzburg, Esquire
Kathryn F. Evans
Klehr Harrison Harvey Banzburg LLP
1835 Market Street, Suite 1400
Philadelphia, PA 19103

and

³ The Debtors are seeking joint administration of the chapter 15 cases. All pleadings regarding the chapter 15 cases should be filed in the chapter 15 case of the lead Debtor, Cover-All Holding Corp., Case No. 10-20835.

David R. Seligman, P.C.
Ryan Blaine Bennett
Paul Wiericki
Kirkland & Ellis LLP
300 North LaSalle
Chicago, IL 60654

4. In addition, any response must be mailed to all parties that file notices of appearance in these chapter 15 cases pursuant to Rule 2002 of the Federal Rules of Bankruptcy Procedure.

5. If you do not want the Bankruptcy Court to grant the relief requested by the Foreign Representative, or if you want the Bankruptcy Court to consider your views on any matter requested at the Recognition Hearing, then you or your attorney must attend such hearing. If you or your attorney do not take these steps, the Bankruptcy Court may decide that you do not oppose the relief sought by the Foreign Representative and may enter an order granting the relief requested.

6. The Recognition Hearing may be adjourned from time to time without further notice other than an announcement in open court, or a notice of adjournment filed with the Court, of the adjourned date or dates of such hearings or any other further adjourned hearing.

7. Copies of the Petition and all other pleadings filed by the Foreign Representative may be obtained free of charge by visiting the Bankruptcy Court's website at <http://www.paeb.uscourts.gov> (a PACER login and password are required to retrieve a document), or upon written request to the Foreign Representative's United States counsel addressed to: Kirkland and Ellis LLP, 300 North LaSalle, Chicago, Illinois 60657, Attn: David Seligman, Ryan Blaine Bennett and Paul Wiericki.

Dated: March 29, 2010

/s/ Morton Branzburg

KLEHR HARRISON HARVEY BRANZBURG LLP

Morton Branzburg
Kathryn F. Evans
1835 Market Street, Suite 1400
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Telephone: (215) 569-3007
Facsimile: (215) 568-6603

- and -

KIRKLAND & ELLIS LLP

David R. Seligman, P.C. (*pro hac vice* pending)
Ryan Blaine Bennett (*pro hac vice* pending)
Paul Wierbicki (*pro hac vice* pending)
300 North LaSalle
Chicago, Illinois 60654
Telephone: (312) 862-2000
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Counsel to Cover-All Holding Corp., as proposed
Foreign Representative