

Action No. 1001-04270

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA  
JUDICIAL DISTRICT OF CALGARY**

**IN THE MATTER OF THE *COMPANIES' CREDITORS*  
*ARRANGEMENT* ACT, R.S.C. 1985, c. C-36, AS AMENDED**

**AND IN THE MATTER OF**

**A PLAN OF COMPROMISE OR ARRANGEMENT  
OF COVER-ALL HOLDING CORP., COVER-ALL BUILDING SYSTEMS INC. AND  
THOSE ENTITIES LISTED IN SCHEDULE "A" HERETO**

**APPLICANTS**

**CONSENT**

Ernst & Young Inc. hereby consents to act as Court-appointed monitor of Cover-All Holding Corp., Cover-All Building Systems Inc. and those entities listed in Schedule "A" hereof in respect of these proceedings.

Dated: March 23, 2010

**ERNST & YOUNG INC.**

Per:



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Name: Neil Narfason

Title: Senior Vice President

**SCHEDULE "A"**  
**APPLICANTS**

Cover-All Holding Corp.

Cover-All Building Systems Inc.

Cover-All U.S. Holding Corp.

Summit Structures, LLC

Quick Structures, LLC

Cover-All Holdings U.S., LLC

Summit Structures U.S., LLC

Summit Project Management, LLC

Eastern Cover-All, Inc.

NorthStar Cover-All, LLC

NorthStar Cover-All, Inc.

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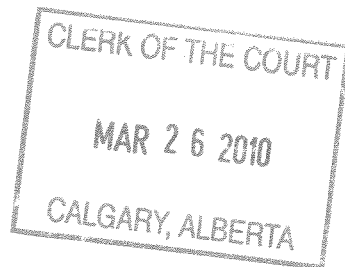
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ENTITIES LISTED IN SCHEDULE "A"  
HERETO



CONSENT

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