

Action No. 1001-04270

**IN THE COURT OF QUEEN'S BENCH OF ALBERTA
JUDICIAL DISTRICT OF CALGARY**

**IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED**

AND IN THE MATTER OF

**A PLAN OF COMPROMISE OR ARRANGEMENT
OF COVER-ALL HOLDING CORP., COVER-ALL BUILDING SYSTEMS INC. AND
THOSE ENTITIES LISTED IN SCHEDULE "A" HERETO**

APPLICANTS

CONSENT

Ernst & Young Inc. hereby consents to act as Court-appointed monitor of Cover-All Holding Corp., Cover-All Building Systems Inc. and those entities listed in Schedule "A" hereof in respect of these proceedings.

Dated: March 23, 2010

ERNST & YOUNG INC.

Per:



Name: Neil Narfason
Title: Senior Vice President

**SCHEDULE "A"
APPLICANTS**

Cover-All Holding Corp.

Cover-All Building Systems Inc.

Cover-All U.S. Holding Corp.

Summit Structures, LLC

Quick Structures, LLC

Cover-All Holdings U.S., LLC

Summit Structures U.S., LLC

Summit Project Management, LLC

Eastern Cover-All, Inc.

NorthStar Cover-All, LLC

NorthStar Cover-All, Inc.

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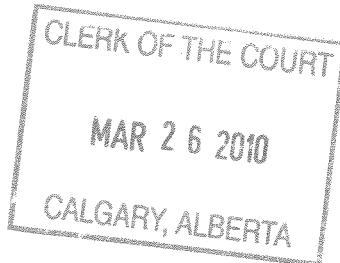
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ENTITIES LISTED IN SCHEDULE "A"
HERETO



CONSENT

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