

EXHIBIT C

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA
READING DIVISION**

In re:) Chapter 15
)
COVER-ALL HOLDING CORP., *et al.*,¹) Case No. 10-20835 (REF)
)
Debtors in a Foreign Proceeding.)
)
_____)

**ORDER RECOGNIZING AND ENFORCING ORDERS OF
THE COURT OF QUEEN'S BENCH OF ALBERTA, CANADA**

Upon the Motion of PricewaterhouseCoopers Inc., as successor foreign representative of the Debtors (the "Successor Foreign Representative") for an Order Recognizing and Enforcing Orders of the Court of Queen's Bench of Alberta, Canada (the "Motion"), requesting the entry of an order, pursuant to sections 105(a), 363, 1507, 1517, 1518, 1520 and 1521, giving effect in the United States to certain orders entered by the Court of Queen's Bench of Alberta, Canada (the "Canadian Court") on April 23, 2010, (i) terminating the proceeding brought by the Debtors under the *Companies' Creditors Arrangement Act* ("CCAA Proceeding") and discharging Ernst & Young, Inc., as monitor (the "CCAA Termination Order") and (ii) appointing the Successor Foreign Representative as receiver of the Debtors under the *Bankruptcy and Insolvency Act* (the

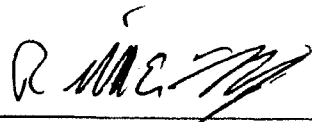
¹ The Debtors, along with the last four digits of each U.S. Debtor's federal tax identification number, are: Cover-All Holding Corp. (a non-U.S. Debtor that does not maintain a U.S. federal tax identification number); Cover-All Building Systems Inc. (a non-U.S. Debtor that does not maintain a U.S. federal tax identification number); Cover-All Holdings U.S., LLC (9107); Cover-All U.S. Holding Corp. (9362); Eastern Cover-All, Inc. (a U.S. Debtor that does not maintain a U.S. federal tax identification number); NorthStar Cover-All, Inc. (a U.S. Debtor that does not maintain a U.S. federal tax identification number); NorthStar Cover-All, LLC (5968); Quick Structures, LLC (1513); Summit Project Management, LLC (a U.S. Debtor that does not maintain a U.S. federal tax identification number); Summit Structures U.S., LLC (a U.S. Debtor that does not maintain a U.S. federal tax identification number); and Summit Structures, LLC (4501). The location of the Debtors' corporate headquarters and the service address for all of the Debtors is: 3815 Wanuskewin Road, Saskatoon, Saskatchewan, Canada S7P 1A4.

"Receivership Order"), and the Court having reviewed the Motion; and appropriate and timely notice of the Motion having been given; and no other or further notice being necessary or required; and the Court having determined that the legal and factual bases set forth in the Motion and all other pleadings and proceedings relevant to the Motion establish just cause to grant the relief ordered herein; and after due deliberation;

IT IS HEREBY ORDERED that:

1. The Motion is granted;
2. The CCAA Termination Order is hereby given full force and effect in the United States, and Ernst & Young, Inc. shall be afforded all of the rights and benefits of the CCAA Termination Order in the United States; a true and correct copy of the CCAA Termination Order entered by the Canadian Court is attached as Exhibit 1;
3. The Receivership Order is hereby given full force and effect in the United States, and PricewaterhouseCoopers Inc., as Foreign Representative, shall be afforded all of the rights and benefits of the Receivership Order in the United States; a true and correct copy of the Receivership Order entered by the Canadian Court is attached as Exhibit 2;
4. Accordingly, PricewaterhouseCoopers Inc. is the duly appointed "foreign representative" of the Debtors within the meaning of section 101(24) of the Bankruptcy Code, retroactive to April 23, 2010;
5. This Court shall retain jurisdiction over all matters arising out of or related to the Motion and implementation of this Order.

Dated: Reading, Pennsylvania
June 3, 2010



United States Bankruptcy Judge