

**UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA
READING DIVISION**

In re:)	Chapter 15
<hr/>		
COVER-ALL HOLDING CORP., <i>et al.</i> ,)	Case No. 10-20835 (REF)
)	
Debtors in a Foreign Proceeding.)	
)	
)	

**NOTICE OF CHANGE IN STATUS OF FOREIGN REPRESENTATIVE AND
FOREIGN PROCEEDING**

Pursuant to 11 U.S.C. § 1518(1) and FED. R. BANKR. PRO. 2015(d), **NOTICE IS HEREBY GIVEN** that on April 23, 2010, pursuant to an order of the Court of Queen's Bench of Alberta, Canada, Judicial District of Calgary (the "**Canadian Court**"), (i) the proceedings in respect of the above-captioned debtors (the "**Debtors**") under the Companies' Creditors Arrangement Act (the "**CCAA**") (the "**CCAA Proceedings**") were terminated, and (ii) the appointment of Ernst & Young, Inc. ("**E&Y**"), as monitor in the CCAA Proceedings was terminated, and E&Y was discharged from any further obligations in the CCAA Proceedings.

NOTICE IS FURTHER GIVEN that on April 23, 2010, pursuant to a separate order of the Canadian Court, PricewaterhouseCoopers Inc. ("**PWC**") was appointed as Receiver of all of the assets, undertakings and properties of the Debtors pursuant to section 243(1) of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3, and section 13(2) of the Judicature Act, R.S.A. 2000, c.J-2, and authorized to act as the "foreign representative" of the Debtors in these Chapter 15 proceedings.

Dated: May 7, 2010

/s Morton Branzburg

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Morton Branzburg

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- and -

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Counsel to PricewaterhouseCoopers Inc., as Successor
Foreign Representative

Miscellaneous:10-20835-ref Cover-All Holding Corp. et al

Type: bk

Chapter: 15 v

Office: 4 (Reading)

Assets: u

Judge: ref

Case Flag: JNTADMN, LEAD

U.S. Bankruptcy Court**Eastern District of Pennsylvania**

Notice of Electronic Filing

The following transaction was received from MORTON R. BRANZBURG entered on 5/7/2010 at 2:26 PM EST and filed on 5/7/2010

Case Name: Cover-All Holding Corp. et al and PricewaterhouseCoopers Inc.**Case Number:** 10-20835-ref**Document Number:** 39**Docket Text:**

Document in re: *Notice of Change in Status of Foreign Representative and Foreign Proceeding* Filed by MORTON R. BRANZBURG on behalf of PricewaterhouseCoopers Inc.. (BRANZBURG, MORTON)

The following document(s) are associated with this transaction:

Document description: Main Document**Original filename:** C:\fakepath\Cover-All Notice of Change in Status.pdf**Electronic document Stamp:**

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87f31205686215bda1990bf937cad4c3cf3c79462e10d5a194259346e48bd]]

10-20835-ref Notice will be electronically mailed to:

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10-20835-ref Notice will not be electronically mailed to:

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