

UNITED STATES BANKRUPTCY COURT
FOR THE EASTERN DISTRICT OF PENNSYLVANIA
READING DIVISION

In re:) Chapter 15

)
COVER-ALL HOLDING CORP., *et al.*,) Case No. 10-20835 (REF)

)
Debtors in a Foreign Proceeding.)

)

)

**NOTICE OF CHANGE IN STATUS OF FOREIGN REPRESENTATIVE AND
FOREIGN PROCEEDING**

Pursuant to 11 U.S.C. § 1518(1) and FED. R. BANKR. PRO. 2015(d), **NOTICE IS
HEREBY GIVEN** that on April 23, 2010, pursuant to an order of the Court of Queen's Bench of Alberta, Canada, Judicial District of Calgary (the "Canadian Court"), (i) the proceedings in respect of the above-captioned debtors (the "Debtors") under the Companies' Creditors Arrangement Act (the "CCAA") (the "CCAA Proceedings") were terminated, and (ii) the appointment of Ernst & Young, Inc. ("E&Y"), as monitor in the CCAA Proceedings was terminated, and E&Y was discharged from any further obligations in the CCAA Proceedings.

NOTICE IS FURTHER GIVEN that on April 23, 2010, pursuant to a separate order of the Canadian Court, PricewaterhouseCoopers Inc. ("PWC") was appointed as Receiver of all of the assets, undertakings and properties of the Debtors pursuant to section 243(1) of the Bankruptcy and Insolvency Act, R.S.C. 1985, c. B-3, and section 13(2) of the Judicature Act, R.S.A. 2000, c.J-2, and authorized to act as the "foreign representative" of the Debtors in these Chapter 15 proceedings.

Dated: May 7, 2010

/s Morton Branzburg

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Counsel to PricewaterhouseCoopers Inc., as Successor
Foreign Representative

Miscellaneous:10-20835-ref Cover-All Holding Corp. et al

Type: bk

Chapter: 15 v

Office: 4 (Reading)

Assets: u

Judge: ref

Case Flag: JNTADMN, LEAD

U.S. Bankruptcy Court**Eastern District of Pennsylvania**

Notice of Electronic Filing

The following transaction was received from MORTON R. BRANZBURG entered on 5/7/2010 at 2:26 PM EST and filed on 5/7/2010

Case Name: Cover-All Holding Corp. et al and PricewaterhouseCoopers Inc.**Case Number:** 10-20835-ref**Document Number:** 39**Docket Text:**

Document in re: *Notice of Change in Status of Foreign Representative and Foreign Proceeding* Filed by MORTON R. BRANZBURG on behalf of PricewaterhouseCoopers Inc.. (BRANZBURG, MORTON)

The following document(s) are associated with this transaction:

Document description: Main Document**Original filename:** C:\fakepath\Cover-All Notice of Change in Status.pdf**Electronic document Stamp:**

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87f31205686215bda1990bf937cad4c3cf3c79462e10d5a194259346e48bd]]

10-20835-ref Notice will be electronically mailed to:

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10-20835-ref Notice will not be electronically mailed to:

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