

**NOTICE AND STATEMENT OF THE RECEIVER**

(Pursuant to subsection 245(1) and 246 (1)  
of the Bankruptcy and Insolvency Act)

**IN THE MATTER OF THE RECEIVERSHIP  
OF THE PROPERTY OF**

**Cover-All Holdings Corp., Cover-All Building Systems Inc.**  
**and**  
**those entities listed in Schedule “A” hereto**  
having its head office in the  
City of Calgary, in the Province of Alberta

The Receiver gives notice and declares that:

1. On March 24, 2010, pursuant to an order of the Honourable Mr. Justice S.J. LoVecchio, (the “CCAA Order”), Cover-All Holding Corp., Cover-All Building Systems Inc. and a number of its affiliates (collectively the “CCAA Parties”) were subject to a proceeding under the Companies’ Creditors Arrangement Act, R.S.C. 1985, c. C-36 as amended (the “CCAA”) (the “CCAA Proceedings”). Ernst & Young Inc. was appointed as Monitor in the CCAA Proceedings.
2. On April 21, 2010 pursuant to an order granted by the *U.S. Bankruptcy Court, Eastern District of Pennsylvania* (the “US Court”) under Chapter 15 of the United States Code, the CCAA Order was recognized as a foreign proceeding and recognition of the Monitor, or any party authorized by the Canadian Court to administer or monitor the CCAA Parties and their assets, as the foreign representative was granted the US Court.
3. On April 23, 2010, pursuant to an order granted by the Honourable Mr. Justice S.J. LoVecchio, of the Queen’s Bench of Alberta (the “Court”), the CCAA Proceedings were terminated.
4. On the same day, pursuant to a further order of the Court (the “Receivership Order”), PricewaterhouseCoopers Inc. (“PwC”) was appointed receiver (the “Receiver”) without security of all of the assets, undertakings and properties acquired for, or used in relation to the business of Cover-All Holding Corp., Cover-All Building Systems Inc. and the Debtors

referred in Schedule A attached hereto (collectively “Cover-All” or the “Company”), including all proceeds thereof (the “Property”) pursuant to section 243 (1) of the *Bankruptcy and Insolvency Act*, R.S.C. 1985, c. B-3, as amended and section 13(2) of the *Judicature Act*, R.S.A. 2000, c. J-2.

5. The Receivership Order authorized and directed the Receiver to carry out and conduct a sales process in respect of the Property or any material portions thereof, substantially in accordance with the sales process as outlined in Schedule “B” hereto (the “Sales Process”).
6. The Receivership Order was granted pursuant to an application made by the Canadian Imperial Bank of Commerce (“CIBC”), as administrative agent for itself and The Bank of Nova Scotia under a Senior Credit Agreement, dated October 23, 2007, and as administrative agent for itself and Roynat Capital Inc. under a Subordinate Credit Agreement, dated October 23, 2007 (collectively the “Secured Lenders”).
7. On April 23, 2010, the Receiver took possession or control of certain of the Company’s Property, which primarily consisted of the assets of the Company as set out in Schedule “C” hereto.
8. The following information relates to the receivership:
  - (a)
    - i) Address of the main office of the insolvent person:

3815 Wanuskewin Road,  
Saskatoon, Saskatchewan, S7P 1A4
    - ii) Address of the registered head office of the insolvent person:

4500, 855-2nd Street S.W.  
Calgary, Alberta, T2H 1J4
  - (b) Principal line of business:

Manufacturing pre-engineered membrane building systems for the North American and European non-residential construction market

- (c) Amount owed as of April 23, 2010 by the insolvent Company to each creditor who holds a security on the property described above:

Secured Lenders	\$49,714,835
Allied Tube & Conduit Corp.	\$626,275
Suppliers – potential S. 81.1 claims	Undetermined
Employees – potential S. 81.4 claims	Undetermined

- (d) The list of other creditors of the Company and the amount owed to each creditor is set out in Schedule “D”, which totals:

Unsecured	\$7,768,245.72
Employees	Undetermined

- (e) The Receiver will be undertaking a sale process for the sale of the Property as further described in Schedule C hereto.

- (f) Contact person for Receiver:

PricewaterhouseCoopers Inc.  
 Receiver of Cover-All Building Systems  
 Suite 3000, Box 82  
 Royal Trust Tower, TD Centre  
 77 King Street West  
 Toronto, ON M5K 1G8

Attention: Mona Law  
 Telephone: (416) 814-5779  
 Facsimile: (416) 814-3219

DATED at Toronto this 3rd day of May, 2010.

**PricewaterhouseCoopers Inc.  
Receiver of Cover-All Holdings Corp. Cover-All Building  
Systems Inc. and those entities listed in Schedule A  
attached**



Tracey Weaver  
Vice President

**Schedule "A"**

**To the Notice and Statement of the Receiver**

**Debtors**

Cover-All Holding Corp.

Cover-All Building Systems Inc.

Cover-All US Holding Corp.

Summit Structures, LLC

Quick Structures, LLC

Cover-All Holdings U.S., LLC

Summit Structures US, LLC

Summit Management, LLC

Eastern Cover-All, Inc.

Northstar Cover-All, LLC

Northstar Cover-All, Inc

Summit Structures Ltd

## SCHEDULE "B"

### SALES PROCESS FOR COVER-ALL BUILDING SYSTEMS INC.

#### Event Timing

1. The Receiver shall contact potential purchasers identified by it based on its independent research or as identified by management of the Company. Commencing the week of April 26, 2010.
2. Advertise the sale of the Property in *The Globe & Mail* (National Edition) as well as other publications as considered appropriate by the Receiver. Commencing the week of April 26, 2010.
3. Provide a confidential information package to and arrange for access to additional data once a confidentiality agreement has been executed. The confidential information package shall solicit offers on an en bloc or piecemeal basis. Commencing the week of April 26, 2010 to May 7, 2010.
4. Deadline for submissions of non-binding offers. May 12, 2010.
5. Negotiate an agreement of purchase and sale with preferred purchaser(s), conditional upon Court approval. By May 21, 2010.
6. Seek Court approval of agreement of purchase and sale. As soon as possible after execution of binding APA. Receiver to apply to Court within two business days after May 21<sup>st</sup>.
7. Close sale to successful purchaser(s). As soon as possible after execution of binding APA and not more than three days after Court approval.

Schedule C

Cover-All Building Systems  
Inventory and Capital Asset Summary  
As at April 23, 2010  
Book value  
In Canadian Dollars

	Cover-All Holding Corp.	Northstar Cover-All Inc.	Cover-All Building Systems Inc.	Eastern Cover-All Inc.	Cover-All Holding Corp.	Cover-All US Holding Corp.	Cover-All Holdings US, LLC	Northstar Cover-All, LLC	Summit Management, LLC	Summit Structures, LLC	Summit Structures, U.S., LLC	Quick Structures, LLC	Summit Structures Ltd	Total
Cash	-	-	272,684	(5,336)	51	45,507	42,000	0	47,898	57,613	0	94,959	555,376	
Accounts Receivable	-	-	7,404,140	266,592	0	252,584	1,828,943	0	493,038	431,346	(22,419)	274,226	10,928,450	
Inventory	-	-	8,511,922	163,869	-	763,593	54,140	-	-	-	-	-	9,493,644	
Capital Assets	-	-	14,373,859	5,478	-	164,331	756,719	-	1,645	80,419	-	9,675	15,392,126	
Non-real estate	-	-	12,874,026	-	-	-	-	-	-	-	-	-	12,874,026	
Real estate	-	-	27,247,885	5,478	-	164,331	756,719	-	1,645	80,419	-	9,675	28,266,152	
Total capital assets	-	-	43,436,632	430,723	51	1,226,015	2,681,801	-	542,581	569,378	(22,419)	378,860	49,243,623	
Total Assets	-	-	43,436,632	430,723	51	1,226,015	2,681,801	-	542,581	569,378	(22,419)	378,860	49,243,623	

PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
Cover-All Building Systems Inc. and those entities listed in Schedule "A" hereto

Schedule "D"

Summary

Amount \$

**Unsecured**

Cover-All Holding Corp.	-
Cover-All Building Systems Inc.	7,030,137.18
Cover-All US Holding Corp.	-
Summit Structures, LLC	21,666.93
Quick Structures, LLC	-
Cover-All Holdings U.S., LLC	111,368.68
Summit Structures US, LLC	75,958.23
Summit Management, LLC	-
Eastern Cover-All, Inc.	127,880.93
Northstar Cover-All, LLC	226,527.62
Northstar Cover-All, Inc	-
Summit Structures Ltd	<u>174,706.15</u>
<b>Total</b>	<u><u>7,768,245.72</u></u>

Employees

Undetermined

PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
 Cover-All Building Systems Inc. and those entities listed in Schedule "A" hereto

Cover-All Building Systems Inc.

Creditor	Amount \$
"Little John" Rentals	356.11
1450940 Ontario Inc o/a Brechin Feed	2,772.00
407 ETR	130.65
A&L Contracting	68,693.80
A&R - Tech Kft	487.05
A.C.P.I. Sarl	60,353.38
A.M. Bun Young	995.40
Aaron Adrian	70.85
Accu-Tec Tool & Die	5,006.03
Acklands Grainger Inc	497.93
Action Aerial	4,050.58
Adesa Home & Auto Glass	412.50
Adinorth Structures	24.97
Ag Buyers Guide	1,412.25
Agri-Trade Exposition	603.75
Aim Electric Ltd.	199.48
Airdrie Welding	12,510.00
All Zipped Up LLC	10.00
Allied Tube & Conduit	626,274.71
Alpha-Atherton Ltd Co	40.32
Alsask Fire Equipment	540.75
Also Uniform & Linen Services	23.44
Alternative Business Solutions LLC	303.08
American Public Works Association	2,771.00
Anchor Construction Industrial Products	381.61
Anchor Construction Industrial Products L	3,152.49
Anchor Construction Industrial Products L	392.44
Andy Wiebe	12,453.00
AR Williams	5,809.01
Arco	1,680.00
Artic Clear	81.25
Association of Ontario Road Supervisors	960.75
Atco Structures	1,566.98
Athletic Business	8,976.50
Atlas Industries Ltd.	756.00
AtTask Inc.	2,685.43
B & E Industrial Electronics	167.89
Bearing and Transmission	110.06
Behlen	16,320.20
Bell	1,414.39
Bell Canada	167.15
Bell Canada	981.97
Bell Canada	4,519.44
Bell Mobility Inc	4,076.19
Ben's Supercentre	7,778.16
Bentley Systems, INC.	2,048.63
Better Farming	3,801.00
Beuth Verlag GmbH	202.60
Black MacSoo	1,620.16
Blue River Coatings	1,881.29
Bluewater Graphics	2,803.78
Bluewater Office Equipment Ltd	419.26
Bow City	82.69
Bowes Newspaper Network	624.75

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**Cover-All Building Systems Inc.**

<b>Creditor</b>	<b>Amount \$</b>
Brad Shrock DBA Schrock Farms	899.04
Bridge City Electric Inc	15,236.99
Business Information Group	11,338.78
CABS	436,241.60
Cadorath Plating Co. Ltd.	2,957.14
Cameo Fencing Inc.	25.00
Canada Border Services Agency	1,722.99
Canadian Association of Defence	15,487.50
Canadian Institute of Mining Metallurgy and Petroleum	13,825.35
Canadian Linen and Uniform Service	202.96
Canadian Linen And Uniform Service	209.24
Canora Weaving	19,530.00
Canpay	4,814.24
Capitol sheds Inc	3,530.02
Central Building Company LLC	5,389.98
Century Textile & Sewing Supplies	65.63
Chinook Tarp Systems	46,129.65
Chisholm Mechanical Contractors Ltd	166.95
Chrysler Financial	1,032.06
Cinepost	1,375.00
Cisco WebEx LLC	1,203.65
City of Saskatoon	1,725.65
CLM Buildings LLC	274.42
Cloud cover Buildings Inc	3,317.65
Cloverdale Paint Inc.	2,448.66
CoActiv Capital Partners Canada, Inc.	3,138.56
Coca-Cola Bottling Company	666.30
Colorado Municipal Leage	900.00
Comairco	240.07
Connelly Construction	120.01
Consona Provider of Intuitive ERP Software	47,982.00
Continental Mine & Industrial	1,461.60
Con-Way Canada Express	2,001.90
Cosmopolitan Industries Ltd	65.10
Cover All Building Systems Inc	40,328.33
Cover Scandinavia	406.97
Cover-All Benelux	2,189.30
Cover-All Building Systems	22,056.23
Cover-All Indiana	22,192.07
Cover-All of Wisconsin, LLC	50,462.89
Cover-All Space	5,785.86
Cover-All; Benelux	81.39
CP Distributors	18,311.48
CP Distributors Ltd.	220.00
Creative Door Services	2,957.79
Critical Path Steel Buildings	200.02
Crown Enterprises Ltd.	1,012.28
Culligan	66.41
Culligan	19.50
Custom Courier	3,285.55
CWB Group	189.00
Dairy Herd Management	3,249.55
David G Daley	10,000.00
Day & Ross	397.51

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**Cover-All Building Systems Inc.**

<b>Creditor</b>	<b>Amount \$</b>
De Lage Landen Financial Services Canada Inc.	732.39
Deck's Geo Electrical	9,500.00
Dell Canada Inc.	17,614.79
Dels Feed & Farm Supply	1,125.04
Design Concrete Systems	8,767.50
DeWalt	186.45
Direct Energy Regulated Services	290.72
Diversified Staffing Group	729.12
DJ Products, Inc.	6,996.36
Don's Photo Shop Ltd.	119.35
Dove Construction Ltd	1,344.96
Early Bird Welding Contracting	5,591.48
Eastern Ontario Farmers Forum	409.50
Easthill Autohaus Inc	2,903.06
Ecol Laser Services	688.52
Economy Waste Services	389.02
ECP L.P. B2916	474,304.95
Edge Transportation	303,978.80
Edge Transportation	4,196.63
EECOL Electric Ltd.	2,980.70
EMC	872.86
Emco Ltd.	543.02
EMS Croscan	1,920.03
Enmax	576.93
EnviroShred	204.75
Envirotec	110.00
Equifax	177.42
Etcetera Publications (Chesterville) Inc	362.25
ETR 407	167.49
Euro Agro Russia	811.35
Excel Business Systems	560.59
Executive Source Inc.	7,751.36
Expert LockSmiths	55.00
Family Pizza-Canarama	543.06
Farm Business Communications	165.90
Farm Business Communications	1,253.70
Farm Equipment	7,437.62
Farmshine Publications	2,238.00
Fastenal Canada Company	121.13
Fastener Warehouse Ltd.	29.07
Federal Express	145.12
Federal Express Canada Ltd.	84.12
Field LLP	1,024.28
First Filter Service Ltd.	327.74
Five Star Publishing, Inc.	5,709.00
Flaman Sales Ltd. Saskatoon	87.17
Flat Rock Buildings & Rental	19,641.00
Foothills Door Ltd.	31,676.40
Forester Media	4,545.00
Fort Garry Industries Ltd.	92.35
Frontier Supply Chain Solution	6,280.98
FW Media, Inc	500.00
G & R Welding	1,344.00
General Fasteners Ltd	437.29

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**Cover-All Building Systems Inc.**

<b>Creditor</b>	<b>Amount \$</b>
Geransky Bros. Construction Ltd.	550.24
GES Canada Exposition Services Ltd	492.45
Gescan	37,196.33
Gesellschaft fur SchweiBtechnik In	10,354.84
Glengarry, The	451.14
Goderich Print Shop	10,665.04
Goodall Rubber	900.63
Goodmans LLP	46,447.83
Google Inc.	66,678.47
Gopher	11,349.10
Grand Forks AGWEEK	1,753.92
Greater Saskatoon Chamber of Commerce	31.50
Green Light Building Systems LLC	6,799.29
Greystone Construction Co	8,268.84
Grigg, Jeremy	32,748.60
Group MW	467.91
Groupe Pages Jaunes	1,467.62
Growers Supply Company Ltd	70.00
Hal Schrenk Graphic Design	15,563.48
Halton Hills	60.00
Handy Hann Construction Ltd.	315.00
Hanley-Wood, LLC	8,100.00
Harron's Rona Building Centre	4,046.59
Hartzler Structures LLC	174.96
HD Supply Canada, Inc. T6127	148.50
Heartland AG-Business Group	7,421.00
Heartland Communication Group	2,000.00
Hergott Duval Stack & Partners	1,080.82
Hoard's Dairyman	33,708.83
Home Depot	609.13
Homeland Real Properties LLC	676.06
Horse Community Journals Inc.	1,816.50
Horse Connection Magazine	875.00
Horse Illustrated	7,335.50
Horseback Magazine	450.00
Horsen' Around	545.00
Howes Farm Equipment	1,881.99
Huculiak Artist Designer	750.00
Hussmann Canada Inc.	1,299.13
Hydro One	682.33
Hypower Systems Inc.	2,512.62
Imperatore Steel Erectors, Inc.	140,627.71
Imperial Oil	699.71
INDOC Crane Services Ltd	5,664.24
Inproheat Industries Ltd	2,361.66
Integrated OH&S Services Ltd.	630.00
Iowa Farmer Today	9,964.88
Iron Edge Contracting Ltd	6,184.50
Iron Mountain Canada Corporation	796.83
J. Ennis Fabrics Ltd.	1,719.89
J.D. Inspection, Inc.	435.03
Jackie and Scott Dickson	94.69
JB Publishing - Farm Review	780.16
Jesse Horst	723.02
Jet Steam Quality Carpet Cleaning	294.50

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Cover-All Building Systems Inc.

Creditor	Amount \$
John D. Lychak, Esquire	2,503.73
John Hamm	47,739.28
Johnston Equipment	1,952.94
JPMAR LLC	10.01
June Warren Publishing	1,359.75
K of C Mosquito Baseball	50.00
Karam Auto Ltd.	414.21
Kawneer Company Canada Ltd.	119,903.51
Kaycan Ltd	273.67
Kindersley Transport	2,263.75
Kinecor	1,390.70
Kirkland & Ellis LLP	91,872.65
Knight, Howard	2,059.95
Konica Minolta Business Solutions	2,438.39
Korosci's Contracting	20.01
KPMG	66,000.00
Kuehne & Nagel Ltd.	155,723.51
La Furlane Construction (1999)	1,396.50
Lafarge North America	21,043.50
Lancaster Farming Inc.	862.24
Landmark Builders Inc.	11.20
Laurey Peat + Associates, Inc.	1,797.00
Lee newspapers, inc.	2,428.00
Lee Publications Inc - WHEN Group	2,428.00
Liberty Buildings LLC	12,568.69
Linde Canada Limited C3199,	90,718.71
Listowel	984.86
Loraas Disposal	2,674.24
Lydale Construction (1983) Co. Ltd.	1,260.00
Lyle Guralski	200.00
Mac Contracting	1,942.50
Machalek Communications, Inc.	1,990.00
Macmor Industries Ltd.	305,280.44
MacPherson Leslie & Tyerman LLP	5,487.17
Maitland Welding	7,444.50
Manus Abrasive Systems, Inc.	405.61
Marcc Apparel	608.04
Mark's Work Warehouse	3,684.41
Marsh Canada Limited	13,157.29
Marsh Canada Limited	136,107.00
Mazak Optonics Corporation	13,755.38
MB Hydro	80.01
MCAP Leasing	2,702.02
McKay-Crocker	3,386.25
Meadowbrook Structures	1,356.82
Mech-El Services	836.06
MediaBrains	1,081.00
Mel Janssens Trucking Inc	1,417.50
Melfort Journal	349.36
Meters, Tom	98.26
Midwest Cover-All	770.00
Miller Thomson LLP	826.20
Miller Weldmaster Corp	1,437.75
Millsap	8,413.36
Minister of Finance	51,858.09
Mister Print	3,417.53
Mobo	121.56
Momentum Conferencing	522.20

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**Cover-All Building Systems Inc.**

<b>Creditor</b>	<b>Amount \$</b>
	147,344.73
Moore Industrial Ltd	2,594.55
Motion Industries	1,421.06
MTS Allstream Inc.	3,200.00
National Cattleman's Beef Assn.	1,000.00
National League of Cities	2,791.80
National Leasing	807.98
Naylor(Canada) Inc	3,694.50
Naylor, LLC	2,625.00
Nedd-Con	8,114.26
Neeralta Welding & Sales Ltd.	283.69
NetLink Computer Inc.	560.04
NeuStar Inc	218.93
Niagara This Week	496.64
Nobynas Sateri	367.50
Noort Trucking Ltd.	23,921.98
Norampac Inc.	733,722.45
North Star Cover-All	64.12
Northern Strands Co. Ltd.	286,670.26
Northstar Cover-All LLC	420.00
NorthStar Cover-All, a division of CABS,	2,918.00
NorthStar Publishing, Inc	80,956.20
Nu-West Construction Products Inc	104,829.68
OCR Canada Ltd.	62.69
Oil & Gas Index	1,886.85
OilfieldCanada.com	1,700.00
onlinefarmer.com	4,491.87
Ontario Farmer	845.25
Ontario Good Roads Association	353.85
Ontario Private Campground Association	537.57
Optrics Inc.	3,699.00
Orgill	3,896.00
Pace Iron Works Inc.	7,680.38
Paul Johnson	1,512.00
Peak Builders	163.10
Peck's Farm Supply	839.74
Pelican Signs & Decals Inc.	4,854.42
Penn Well Corporation	17,699.00
Penton Media, Inc.	1,019.44
Petro-Canada Superpass	23.65
Pettit Seed Sales	154.90
Pickering Playing Fields	120.63
Pillar Lasers	29.95
Pinnacle Distribution Saskatoon	325.09
Pitney Bowes	863.22
Pitney Bowes Leasing	2,343.17
Pitney Works	1,953.00
Plastic Works Inc	23,120.75
Polyform, Inc	2,606.10
Post Publishers Ltd.	5.00
Power Promotional Group	1,055.25
Prairie Billboards	733.70
Prairie Graphics	779.13
Prairie Meats	127.32
Princess Auto	48,408.60
Print West	3,840.00
Progressive Dairy Publishing	54,573.21
Provincial Galvanizing Ltd.	270.24
Purolator	

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Cover-All Building Systems Inc.

Creditor	Amount \$
Questex Media, Group Inc.	3,100.00
Quick Covers	38.41
Quick Save Canada	917.78
Quick Way Shelters & Vinyl Fencing	40.13
R.E. Murrill, LLC	7,631.30
Ram Anchor	4,306.40
Razbuton, Inc	13.29
Record News Communication	476.25
Reimer Express	10,958.42
RFS Engineering Services Ltd.	3,108.00
Ricoh Canada Inc.	990.10
RK & Associates Inc.	18.00
Rocky Mountain Rider Magazine, Inc	1,500.00
Rogers Wireless	15,273.81
Rogers Wireless	1,482.07
Rona Henderson	148.62
Rose Marking Devices Ltd	92.40
Royce Ayr Cutting Tools Inc.	308.04
RSC Equipment Rental	184.26
RSM McGladrey, Inc.	25,000.00
Rural Voice	302.40
Russel Metals Inc.	115,898.51
Russell Food Equipment Ltd	43.46
Ryan Hunt - Petty Cash	3,500.00
S.E.S. Caps & Packaging	551.25
Safeguard	3,870.30
Safety Ahead Ltd	17,165.17
Sask Energy	69,409.97
Sask Power	66,424.84
Saskatchewan Transportation	242.90
Saskatchewan Workers' Compensation	66,961.29
Saskatoon Bakery	126.60
Saskatoon Co-op Home Centre	85.08
Saskatoon Custom Powder Coating	5,469.04
Saskatoon Fire Protection	1,409.27
Saskatoon Wholesale Tire Ltd	345.74
SasKTel	13,418.16
SasKTel Mobility	804.99
Security & Cellular Plus Ltd.	143.19
Servinsky Engineering	410.00
SFJ LLC	208.32
SGI Auto Fund Division	163.00
Shanahan's Building Specialties Limited	775.95
Shell Canada Products	2,733.03
Shercom Industries Inc.	661.50
Showsport Publishing Ltd	814.43
Showtech Power & Lighting	103.95
Shred - It	173.25
Siemens Laserworks	179,570.43
Skeoch Business Equipment Limited	158.20
SLV Duisburg	686.73
Societe Trader Corporation	1,412.25
Source Interlink Media	11,475.00
Spar Klean Janitorial Services	315.00
Sparlings Propane Co. Ltd.	31.45
Sterling Holdings Corp	2,873.07
Stonecrest Engineering	8,400.00
Strathroy Age Dispatch	761.25

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**Cover-All Building Systems Inc.**

<b>Creditor</b>	<b>Amount \$</b>
Streamline Energy Services	104,788.63
Successions Of Canada	441.36
Sulzer Metco	1,433.97
Summit Polska-Systsemy Halowe E	3,877.09
Supercom	1,454.76
Superior Propane Inc.	2,566.58
Supreme Basics	2,490.36
Swan Dust Control Limited	47.25
Tech Data Canada Corporation	7,840.50
Telus Communicaitons - Vancouver	2,703.53
Telus Mobility	38.80
Terry Thrasher	88.97
Texas Horse Talk	425.00
That Backyard Place	19.92
The Bolt Supply House	168.01
The Data Group of Companies	26.88
The Driving Force Inc	7,532.87
The Platt Bros. & Co.	16,268.99
The Rider 1677846 Ontario Ltd.	252.00
The Saskatchewan Association of Optometrists	310.51
The Western Producer	827.40
The Western Producer	1,003.28
The Winvale Group	3,000.00
Todd Leathwood Construction	16,213.71
Todd Reimer	666.70
Tommy Stahl	99.75
Torbram Electric Supply	7,863.72
Toshiba Business Solutions	810.95
Toshiba Finance	2,791.80
Total Plastics, Inc.	8,044.02
Town of Foxborough	4,959.90
TPCo LLC	12,811.25
Tradeline Consulting Group Pty Ltd	1,650.49
Trader Media	759.90
TRG Glass General Engineers	300.00
Tri-State Structures	45.01
TS Surelock Security	27.50
TSLN/FRE	742.08
Turley Publications, Inc.	700.00
UCC Industries International Inc.	29,221.50
United Parcel Service	1,440.99
United Parcel Service - AA7420	9,490.86
United States Eventing Association	12,500.00
University of Western Ontario	5,355.00
UPS	592.89
UPS	158.85
UPS Canada - Brokerage	2,551.47
US Indoor Sports Association	1,350.00
Uxbridge Times Journal	473.81
Valley Home Building Centre	26.50
Vallley Kruzers	150.00
Van Houtte Coffee Services Inc.	711.72
Varsteel Ltd. Branch 5	3,699.98
Vendera National Inc.	204.75
Vern's Pizza	926.10
Vipond Inc.	498.75
Vneshmetalltorg LLC	974.98
Wajax Industries Limited	7,037.75

PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
Cover-All Building Systems Inc. and those entities listed in Schedule "A" hereto

Cover-All Building Systems Inc.

<b>Creditor</b>	<b>Amount \$</b>
Waste Management of Canada	176.40
Waste Management of Canada Corp	2,927.56
WasteExpo	3,500.00
Wayne Hanchuk	126.00
Weber Supply Company Inc.	32,414.38
Wesbrand Ltd.	577.12
West of Crazy Welding 2005 Inc	6,300.00
Western Ribbons LTD.	6,928.74
Wesure	5,355.00
Whetstone Ag Supply Inc	34,097.89
Winchester Press	577.77
Wolf Quality Buildings	25.64
World of Water	21.00
World of Water	358.00
YRC	819.44
Zemco	27,168.75
Zemco Door Products	11,235.00
Zep Sales & Service of Canada	138.90
<b>Total</b>	<b><u><u>7,030,137.18</u></u></b>

PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
Cover-All Building Systems Inc. and those entities listed in Schedule "A" hereto

Summit Structures LLC

<u>Creditor</u>	<u>Amount \$</u>
Department of Revenue	21,560.97
State of South Carolina	105.96
<b>Total</b>	<b><u><u>21,666.93</u></u></b>

**PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
Cover-All Building Systems Inc. and those entities listed in Schedule "A" hereto**

**Cover-All Holdings U.S., LLC**

<b>Creditor</b>	<b>Amount \$</b>
ACME TOOLS	2,505.04
Alliant Energy CR	118.30
Alliant Energy CR-Post CCAA	154.74
Ambrose Engineering, Inc.	375.00
American Building Components	4,888.59
Aramark Uniform Services-Post CCAA	45.90
Belle Plaine Construction & Repair-Post C	1,701.14
Bohl Construction-Post CCAA	1,920.00
Buzzard Gulch, Inc-Post CCAA	118.92
Cardmember Services/Chelsea-Post CCAA	4,035.16
Cardmember Services/Chelsea VISA	1,784.89
Carquest Auto Parts	72.99
Cars 'R' uss	88.27
City of Belle Plaine	44.28
Coon Creek Telecommunications-Post CCAA	232.38
Cover-All Building Systems	21,763.38
Daisy Construction-Post CCAA	443.87
Denison Bulletin	460.35
Farm News	1,045.12
Farm News-Post CCAA	270.75
Faromor-Post CCAA	4,951.79
Frank & West Environmental Eng.-Post CCAA	1,550.00
GCI Building Supply	13.74
GCI Building Supply-Post CCAA	5.07
Grieder Oil, Inc-Post CCAA	1,814.29
Guardian-Post CCAA	50.28
H & L Repair	2,464.95
Hawkeye Fire and Safety Co.-Post CCAA	322.62
Hutchinson, Inc-Post CCAA	5,465.45
Hutchison Inc.	3,164.23
Illinois Beef Association	1,000.00
Illinois Farm Bureau	1,340.00
Illinois Farm Bureau-Post CCAA	335.00
Illinois Fertilizer & Chemical Associatio	-100.00
Iowa Cattlemen's Association	2,100.00
Iowa Farmer Today	1,406.00
John Grieder Motors, Inc.	35.58
Klinger Paint Co	-73.72
KMRY-AM/Sellers Broadcastin-Post CCAA	31.00
KMRY - AM/ Sellers Broadcasting	93.00
Midwest Door Specialists-Post CCAA	5,630.00
Monkeytown Office Supplies	128.83
Plyco Corporation	2,745.05
RSC Equipment Rental	1,171.01
S & R Manufacturing, Inc	5,916.88
Schaefer Ventilation Equipment	7,852.68
Suburban Lumber	25.64
Tek Supply	981.53
Telrite-Post CCAA	67.90

PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
Cover-All Building Systems Inc. and those entities listed in Schedule "A" hereto

Cover-All Holdings U.S., LLC

<b>Creditor</b>	<b>Amount \$</b>
Telrite Corporation	458.68
The Spokesman	3,363.39
The Spokesman-Post CCAA	619.43
US Cellular	604.88
US Cellular-Post CCAA	746.91
Verizon North	52.05
Wellmark B/C B/S-Post CCAA	3,267.40
AFLAC	294.46
United States Treasury	1,244.94
Treasure, State of Iowa	4,585.97
Illinois Dept. of Revenue	285.71
Iowa Workforce Development	1,186.77
Illinois Dept. of Employment Security	838.84
American Funds	<u>1,261.38</u>
<b>Total</b>	<b><u><u>111,368.68</u></u></b>

PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
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Summit Structures US, LLC

<u>Creditor</u>	<u>Amount \$</u>
Anthony Construction Company Inc	486.95
AT&T Mobility/98617209-001-38/34813124-00	218.21
A-Treat Bottling Co.	3,809.17
Broadview Networks	826.52
Cover-All Building Systems	3,058.01
Edwards Business Systems	125.08
Georgia Dept of Revenue	30.00
Louisiana Dept of Revenue	91.94
Merx	35.60
NorthStar Cover-All, LLC	14,920.57
NPS LLC	44,324.58
Pennsylvania Chamber Insurance	4,983.89
Pitney Bowes Credit Corporation	335.81
Staples Credit Plan	109.86
State of South Carolina	605.61
Treasurer of State	1,499.92
UGI Utilities, Inc	496.51
<b>Total</b>	<u><u>75,958.23</u></u>

PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
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Eastern Cover-All, Inc.

<u>Creditor</u>	<u>Amount \$</u>
Acculift Matieral Handling Equipment	256.99
AT&T Mobility	224.05
Benson Farm Equipment, Inc.	1,580.54
Chautauqua County town & Village	95.00
Commsiioner of Taxation and Finance	100.00
Cover-All Building Systems, Inc.	25,544.29
Erie County Agricultural Society	200.00
Fastenal Company	673.44
Feed Storage Solutions	15,177.60
Ford Credit	1,185.51
Hershey Lodge	47.70
J & B Contractors	5,727.31
J.P.R. Construction Co. Inc.	25,000.00
Johnson & Son Construction	400.00
New York Holstein Association	100.00
New York Power Authority	178.00
NorthStar Cover-All, LLC	30,436.00
Overhead Door Company of Johnson City	2,440.00
P.H. Barron Welding	3,175.00
Profile Publications	930.00
Sprint	61.09
Summit Structures US LLC	10,720.84
Sunoco Corporate Card	412.61
Tennessee Department of Revenue	2,206.84
Tri-State Horse	264.00
Verizon Wireless	246.01
Wayne Gursky	91.99
YRC	406.12
<b>Total</b>	<b><u><u>127,880.93</u></u></b>

PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
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Northstar Cover-All, LLC

Creditor	Amount \$
Ameco Services	15,107.32
American Express	1,397.42
AT&T Mobility	500.00
Bill Cardinal	149.10
Brandon Mauch	893.48
Capital Bank	2,607.82
Citescape	89.99
Cover-All Building Systems, Inc	28,472.52
Elan	12,243.70
Fed Ex	31.93
Fed Ex	14.34
Federal Electronic Funds Transfer	3,005.52
Gina Fox	750.00
Hertz Equipment Rental	42,257.32
Jared Saukkola	105.00
Jarred Kennedy	50.00
Kevin Blair	840.00
Larry Korteum	16.35
Livingston	25.00
Luke Smith	105.00
Mammoet Crane Inc. East	19,825.65
Medica	7,537.08
Michael Morgan	35.00
Midwest Building & Fenicing	4,235.39
Minnesota UI Fund	12,441.00
MJs HandyMan	285.00
MN Electronic Funds Transfer	542.15
MN UI Fund	1,037.80
Nissan Motor Acceptance	1,383.28
NorthStar Employees	14,896.09
Payroll Services of Minnesota	196.00
Pennsylvania Dept of Revenue	783.73
Qwest	450.00
Randy Burg	105.00
Raydon Rentals LTD	4,665.15
Rick Dresow	16.59
RSC Equipment Rental of Canada	34,571.55
Ryan Gustofson	490.00
Safety Ahead LTD	4,031.48
State of Michigan	697.81
Stearns Electric	592.28
Steve Sweeney	327.00
Stewart Sales & Rentals	393.75
T-Mobile	242.42
Toyota Financial	363.68
Troy Jurek	70.24
United Rentals of Canada	4,124.03
US Bank	866.26
Verizon Wireless	1,500.00
Waste Management	193.04
Wisconsin Dept of Revenue	967.36
<b>Total</b>	<b><u>226,527.62</u></b>

PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
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Summit Structures Ltd.

<u>Creditor</u>	<u>Amount \$</u>
ADS Group Limited	278.77
Ashby Cleaning Contractors	392.75
Ashtenne Industrial Fund Ltd Partnership	4,295.57
British Telecom/PLS USE100147	1,782.74
C.J. Lewis (Ashby) Ltd.	551.92
Cover-All Building Systems, Inc.	122,271.09
Cover-All Europe GmbH	1,345.14
Derek Cooknell	1,722.44
Emap Limited	3,903.86
Executive Centre Brighton Ltd.	614.84
Fellows Media Ltd.	369.67
Finlay James Associates Ltd.	12,668.97
Global Key Translations Limited	598.53
HCD Building Control Ltd.	1,822.56
Jim Albinger	756.19
Kay Gasson	1,109.80
Keith Dexter	5,081.99
Network	547.36
Paul Towse	78.68
Pitney Bowes Ltd	258.11
Scott Davis	881.36
Shelfweld Services Ltd.	799.95
Showsport Publishing	814.43
Stable Publishing Limited	2,895.76
Steve Dorman	3,261.48
Tennis Today	723.94
The Leisure Media Company Ltd.	2,233.44
Tim Tracey	857.75
UPS Limited	495.42
Vodafone	1,291.62
<b>Total</b>	<b><u><u>174,706.15</u></u></b>

**PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
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**Employees**

<b>Last Name First Name</b>	<b>Amount \$</b>
ALABA JEMUEL	Undetermined
ALIZADEH ALI	Undetermined
ALLEN GIL	Undetermined
ANDERSON JANELLE	Undetermined
ANDERSON KENT	Undetermined
ANTONINI MARK	Undetermined
ARGUINOSO BRIAN	Undetermined
ATTAR ANDRIY	Undetermined
BANMAN RYAN	Undetermined
BARLOW CRAIG	Undetermined
BASTATAS NORLY	Undetermined
BATES THOMAS	Undetermined
BE TOH BEE	Undetermined
BEC DEVON	Undetermined
BEEN LAYNE	Undetermined
BELL VANDON	Undetermined
BENALLACK JORDAN	Undetermined
BENNETT JASON	Undetermined
BENSON PHILIP	Undetermined
BERG RYAN	Undetermined
BERRY DARLENE	Undetermined
BETTERIDGE RUSSELL	Undetermined
BIELEFELD PETER	Undetermined
BIGGINS DARLENE	Undetermined
BOB HOWARD	Undetermined
BOBIS SONNY	Undetermined
BOEHM CHRISTY	Undetermined
BOGER JONAS	Undetermined
BOLBAS OLEXANDR	Undetermined
BOUCHER JILISA	Undetermined
BOULUSY SOUPHANH	Undetermined
BRAUN JEFF	Undetermined
BRAY COLLEEN	Undetermined
BROTTEN ROBERT	Undetermined
BUCHAN JENNIFER	Undetermined
BUECKERT GEORGE	Undetermined
BUFFALO CHANTEL	Undetermined
BUHLER KRISTAN	Undetermined
BURYM JENNIFER	Undetermined
CAISSIE JASON	Undetermined
CAISSIE SHASTA	Undetermined
CAMERON JOHN	Undetermined
CANALES MARIA-MARIZA	Undetermined
CANILANG EDWIN	Undetermined
CAPACIO LESTER CARL	Undetermined
CARDINAL WILLIAM	Undetermined
CARRENO OSCAR	Undetermined
CHAN JEFFREY	Undetermined
Cheryl Doak-McCarty	Undetermined
CHOUINARD DANIEL	Undetermined
CHU DUNG	Undetermined
CHUTE KEVIN	Undetermined
COLLINS GRANT	Undetermined
CORNFORTH BRYAN	Undetermined
COTE JOSHUA	Undetermined
Craig McGill	Undetermined

**PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
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**Employees**

<b>Last Name First Name</b>	<b>Amount \$</b>
DAH PO	Undetermined
DALE MICHAEL	Undetermined
DAYUTA RUSSELL	Undetermined
DE_GUZMAN ZALDY	Undetermined
Deichert Lacey	Undetermined
DELAINEY BILLIE JEAN	Undetermined
Delton Burkhart	Undetermined
DESCALCHUK JOHN	Undetermined
DIGNESS BRADEN	Undetermined
DIMAGUILA ROBERT	Undetermined
DIMAGUILA ROWENA	Undetermined
DO TRUNG	Undetermined
DOCTORA JUN	Undetermined
Dodd JoAnn	Undetermined
DORSEY PARRY	Undetermined
EBELL DIANNE	Undetermined
ELDER DREW	Undetermined
ELLIOTT MATT	Undetermined
ELSON JAMES	Undetermined
ELSON STEPHEN	Undetermined
ENS TREVOR	Undetermined
EVENSON RYAN	Undetermined
EVERETT BRIAN	Undetermined
FAST BYRON	Undetermined
FAST RACHELLE	Undetermined
FEGE MARVIN	Undetermined
FERNANDEZ EDMUND	Undetermined
FIDDLER CHRIS	Undetermined
FIRMAN IHOR	Undetermined
FOSSE TYLER	Undetermined
Fox Ben	Undetermined
Fox Gina	Undetermined
FRANCIS LUKA	Undetermined
Friedman Dan	Undetermined
FRIESEN DOUGLAS	Undetermined
FRIESEN JEFFREY	Undetermined
FRIESEN JOHN	Undetermined
GAGUI LEMUEL	Undetermined
GALANG RONALD	Undetermined
GALANIDA DENNIS	Undetermined
GALANIDA LETECIA	Undetermined
GALaura JENNIFER	Undetermined
GALaura JESSIE	Undetermined
GALaura JONATHAN	Undetermined
GAMBLE LYLE	Undetermined
GARBE COLTON	Undetermined
GIESBRECHT BRIAN	Undetermined
GODDARD BOB	Undetermined
GOERTZEN DENELLE	Undetermined
GONZALES OMER	Undetermined
GOWER JASON	Undetermined
GRANADA NICASIO	Undetermined
GRAY STEPHANIE	Undetermined
GREEN BRITTNEY	Undetermined
GREENSTIEN LLOYD	Undetermined
GUNNARSON LYLE	Undetermined

**PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
Cover-All Building Systems Inc. and those entities listed in Schedule "A" hereto**

**Employees**

<b>Last Name First Name</b>	<b>Amount \$</b>
HANGO FREDRICK	Undetermined
HANGS GORDON	Undetermined
HARDER RAYMOND	Undetermined
HARMATYUK SERHIY	Undetermined
HAWRYLIW RYAN	Undetermined
HEAD VINCENT	Undetermined
HEIN IVAN	Undetermined
HERNANDEZ PRECY	Undetermined
HERNANDEZ WILFREDO	Undetermined
HICKS JOSH	Undetermined
HIEBERT LYNNANNE	Undetermined
HLA AUNG	Undetermined
Hogervorst Ben	Undetermined
HOPPENREYS DUANE	Undetermined
HORN FABIAN	Undetermined
HORN JURI	Undetermined
HORVEY CHELSEY	Undetermined
HUBERT NAOMI	Undetermined
HULM DEAN	Undetermined
HUNT RYAN	Undetermined
INGRAM AMY	Undetermined
JABOU SABAH	Undetermined
Jack Metcalfe	Undetermined
JALBERT RODNEY	Undetermined
JAMAROLIN ALLAN	Undetermined
JANZEN CRYSTAL	Undetermined
JANZEN JAY	Undetermined
JENDRUCK BRUCE	Undetermined
Jenny Hogervorst	Undetermined
Jodie Ruston	Undetermined
JOHNSON BLAIN	Undetermined
JOHNSON GLENN	Undetermined
JOHNSON HOWARD	Undetermined
JOHNSON PAUL	Undetermined
JOHNSTON SUZANNE	Undetermined
JONES ALISTAIR	Undetermined
JONES BRADLEY	Undetermined
JUKER BEN	Undetermined
Jurek Troy	Undetermined
KALYN DEAN	Undetermined
Karen Grein	Undetermined
KEATING CHRIS	Undetermined
KEBERNIK ALEXANDER	Undetermined
KEBERNIK ANDREJ	Undetermined
KEBERNIK ANTON	Undetermined
KEEN DAYLE	Undetermined
KELSO DAVID	Undetermined
KESHANE DANA	Undetermined
KHAMVONGSA KAGNOL	Undetermined
KHANSHIRIN AHMAD	Undetermined
KING HARMONIE	Undetermined
KIRYK RYAN	Undetermined
KIRYK SUSAN	Undetermined
KLAASSEN ARNOLD	Undetermined
KLASSEN ANDREW	Undetermined
KLASSEN DONALD	Undetermined

**PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
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**Employees**

<b>Last Name First Name</b>	<b>Amount \$</b>
KLASSEN MICHAEL	Undetermined
KNIGHT RICHARD	Undetermined
KORTUNOV SERGIY	Undetermined
KOSTYNA KATHALENE	Undetermined
KOZLOWSKI BRIAN	Undetermined
KRATZSCH GREGORY	Undetermined
KRISTOFF DEAN	Undetermined
KROWCHENKO BRENNAN	Undetermined
KUPRASH BLAIR	Undetermined
KYLER GORD	Undetermined
LA HUAN	Undetermined
Laidlaw Adam	Undetermined
LANDELL JUDY	Undetermined
LAROCQUE ERIC	Undetermined
LAVOIE DARREN	Undetermined
LAWRIE JAMIE	Undetermined
LEBLANC RICK	Undetermined
Legg Ed	Undetermined
LEWIS STEPHEN	Undetermined
LI JINGXIN	Undetermined
LIVINGSTONE BYRON	Undetermined
LIVINGSTONE DAVID	Undetermined
LOCKERT DAN	Undetermined
LOCRIANA WILLBUR	Undetermined
LOEHR JONATHAN	Undetermined
LOEPPKY JAMES	Undetermined
LOEWEN LARRY	Undetermined
LOHR MONA	Undetermined
LOHR RANDY	Undetermined
LOPEZ RONNIE	Undetermined
MABIEL WILLIAM	Undetermined
MACK GORDON	Undetermined
MACLACHLAN TRACY	Undetermined
MACPHERSON ANGELA	Undetermined
MAGNO ALEXANDER	Undetermined
MAHONEY TERRY	Undetermined
MALZSENICZKY DAVID	Undetermined
MALZSENICZKY TERRY	Undetermined
MANAOIS ELMER	Undetermined
MANAOIS JOSEFINA	Undetermined
MANSKE ROD	Undetermined
MANZANO MARINETTE	Undetermined
MARUD JESSIE	Undetermined
MASON JANE	Undetermined
MATHISON NOEL	Undetermined
MAUCH BRANDON	Undetermined
McDonald John	Undetermined
MCHENRY RYAN	Undetermined
MCLACHLAN JARRETT	Undetermined
MCLEAN DARCY	Undetermined
Metcalf Trevor	Undetermined
METERS THOMAS	Undetermined
Michael Honey	Undetermined
MICHAYLUK BRENNEN	Undetermined
MIERKE SAMANTHA	Undetermined
MILLER RICK	Undetermined

**PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
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**Employees**

<b>Last Name First Name</b>	<b>Amount \$</b>
MILLORA RODENE	Undetermined
Moffatt Dave	Undetermined
MOREN COLE	Undetermined
MORRISON AMANDA	Undetermined
MOSEWICH SIENNA	Undetermined
MULYONO MULYONO	Undetermined
MUNRO ANDREW	Undetermined
MURRAY TYLER	Undetermined
MUSTY MICHAEL	Undetermined
MYRHEIM JUSTIN	Undetermined
NAMIT GASPAR	Undetermined
NASH TIM	Undetermined
NEUFELD CORDELL	Undetermined
NEUFELD JAKE	Undetermined
NGOR DENG	Undetermined
NHIAL ALIEZA	Undetermined
NORELIUS TREVOR	Undetermined
OBRIGEWITCH ROBERT	Undetermined
OLESIUK NYKOLA	Undetermined
OLIENICHENKO IRYNA	Undetermined
OLIVARES_CANALES DONALDO	Undetermined
OTTENBREIT BRENDA	Undetermined
PACLIPAN ROY	Undetermined
PAJOTA ANTHONY	Undetermined
PANKRATZ KEVIN	Undetermined
PASCUAL JASMINE	Undetermined
PATERSON JOLEEN	Undetermined
PAVEZ ROBINSON	Undetermined
PAYANDE MOHAMMAD MATIN	Undetermined
PAYNE, TODD	Undetermined
PEDERNAL GREGORIO	Undetermined
Pells Rory	Undetermined
PENNYCOOK TIFFANY	Undetermined
PEROZ ASSADULLAH	Undetermined
PERRY ALISON	Undetermined
PERRY VALARIE	Undetermined
PETERS CHRISTINE	Undetermined
PETERS ROBIN	Undetermined
PETERSON MICHAEL	Undetermined
PFEIFER DHAYANTHI	Undetermined
PHAM DAO	Undetermined
PHAM QUOC (THANH)	Undetermined
PICARD BRODY	Undetermined
PISIO IAN	Undetermined
POIRIER ALYSS	Undetermined
Pollard Mike	Undetermined
POLLOCK RICK	Undetermined
POORMAN BOUNME	Undetermined
POORMAN PETER	Undetermined
PRADO RYAN	Undetermined
PREVOST CORNELIA	Undetermined
PRODAEHL JOEY	Undetermined
PUGH JORDAN	Undetermined
RAHIER STEVEN	Undetermined
RAMSAY LINDA	Undetermined
REDDEKOPP MAXINE	Undetermined

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**Employees**

<b>Last Name First Name</b>	<b>Amount \$</b>
REDL GREGORY	Undetermined
REDL SHIRLEY ANN	Undetermined
REIMER HAROLD	Undetermined
ROACH ROBERT	Undetermined
ROBBINS MARK	Undetermined
Robert MacEwen	Undetermined
RODELAS RICKY	Undetermined
ROMERO NEIL	Undetermined
ROUSSEAU ERIC	Undetermined
SALAASH LIALO	Undetermined
SALEHI BAHRAM	Undetermined
SANDER CHRISTOPHER	Undetermined
SANDER JOE	Undetermined
SANDER TERRY	Undetermined
SANDIKO FELIZARDO	Undetermined
SAWATSKY WESLEY	Undetermined
SCHIERLING GARTH	Undetermined
SCHIERLING JEFFERY	Undetermined
SCHIMENOSKY DUSTIN	Undetermined
SCHREYER ANNA	Undetermined
SEABORN JENNIFER	Undetermined
SELSKY KEITH	Undetermined
SEMAGINIS MICHELLE	Undetermined
SEVERSON TERRY	Undetermined
SHAMEL WALLACE	Undetermined
SHIRZAI HAMIDULLAH	Undetermined
SHIRZAI NAJIBULLAH	Undetermined
SHLIAMA OLENA	Undetermined
SINDANI PHANUEL	Undetermined
SKAALID FREDRICK	Undetermined
SMITH CORY	Undetermined
SMITH MATTHEW	Undetermined
Smith Paul	Undetermined
SMITHEN PETER	Undetermined
SOBOTKA STACY	Undetermined
SONG CHUNYAN	Undetermined
SONGCO WODDIE	Undetermined
SORORCHAN BRIAN	Undetermined
SOULIER JERROD	Undetermined
Sterling Mumaw	Undetermined
STEWART CHAD	Undetermined
STEWART CRAIG	Undetermined
STOBBE NATHAN	Undetermined
STOCKMANN EDWARD	Undetermined
STROEDER FRANCIS	Undetermined
STUMBORG EVAN	Undetermined
SWITZER DARCY	Undetermined
SYMON RYAN	Undetermined
TAKASHIMA RAYMOND	Undetermined
TARIN ERIC	Undetermined
TAYLOR RICHARD	Undetermined
TAYLOR ROBIN	Undetermined
TEICHROEB CARMELA	Undetermined
THOEN TIMOTHY	Undetermined
THOMAS RICHARD	Undetermined
Thomson Kelly	Undetermined

**PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.,  
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**Employees**

<b>Last Name First Name</b>	<b>Amount \$</b>
THRASHER TERRY	Undetermined
TOOVEY TREVOR	Undetermined
TRACHSEL WAYNE	Undetermined
TRINIDAD MARY JO	Undetermined
TROTCHIE ERIC	Undetermined
TROTCHIE VERGIL	Undetermined
TUZON ENRICO	Undetermined
ULSIFER MITCHELL	Undetermined
UPTON BRENT	Undetermined
URETA ROBERTO	Undetermined
VARGAS RANDEL	Undetermined
VEINOT CURTIS	Undetermined
VELLACOTT TRAVIS	Undetermined
VON_KUSTER DYLAN	Undetermined
VONGSAVAN SAYKHORN	Undetermined
WAGNER KENNETH	Undetermined
WALL COLLEEN	Undetermined
WALL DEAN	Undetermined
WALL MURRAY	Undetermined
WALL PAUL	Undetermined
WASYLIW DUSTIN	Undetermined
Wayne Gursky	Undetermined
WEBER DUSTIN	Undetermined
Wendt Ronda	Undetermined
WESTWICK NIGEL	Undetermined
WHITEHEAD GLEN	Undetermined
WIDGER RYAN	Undetermined
WIEBE AMANDA	Undetermined
WIEBE LARRY	Undetermined
WILKINSON JEREMY	Undetermined
WILSON CHRISTOPHER	Undetermined
WITCHEKAN KENT	Undetermined
WOTHERSPOON LORELEI	Undetermined
XIAO AMY	Undetermined
YAREMENKO LARYSA	Undetermined
YAREMENKO YURIY	Undetermined
YOUSIF ZAITO	Undetermined
ZARICHNYI FEDIR	Undetermined
ZEILER DAVID	Undetermined

PRICEWATERHOUSECOOPERS INC.

PricewaterhouseCoopers Inc., Receiver of Cover-All Holdings Corp.  
Cover-All Building Systems Inc. and those entities listed in Schedule "A" hereto

Supplementary Mailing List

Cover-All Holding Corp.	Attention: Nathan Stobbe	3815 Wanuskewin Road	Saskatoon	SK	S7P 1A4
Cover-All Building Systems Inc.		4500, 855-2nd Street S.W.	Calgary	AB	T2H 1J4
Cover-All U.S. Holding Corp.		101 Huntington Ave	Boston	MA	2199
Canada Revenue Agency	Tax Centre	1050 Notre-Dame Avenue	Sudbury	ON	P3A 5C1
Canada Revenue Agency	Account #869032276		Ottawa	ON	K1A 1B1
Ministry of Revenue (EHT)	RP0001/RP0003/RP0004/RP0005	Technology Centre, 875 Heron Road	Oshawa	ON	L1H 8E9
Ministry of Revenue (RST)	Acct. #869032276TE0001	33 King St. W., P.O. Box 620	Oshawa	ON	L1H 8E9
Canada Revenue Agency	Acct. # 869032276TR0001	33 King St. W., P.O. Box 620	Edmonton	ON	T5J 4C8
Ministry of Labour	Regional Intake Centre, Insolvency	9700 Jasper Avenue	Toronto	ON	M7A 1T7
Canadian Imperial Bank of Commerce	Employment Standards Branch	400 University Avenue, 8th Floor	Toronto	ON	M5G 2C2
Workplace Safety and Insurance Board	Attention: John McMurray	595 Bay Street	Toronto	ON	M5W 2V3
Ministry of Finance	Acct. #7978650	P.O. Box 4115, Station A	Edmonton	AB	T5K 2C3
Ministry of Finance	Room 426, Terrace Building	8515-107 Street	Regina	SK	S4P 4A6
Calgary Courts Centre		2350 Albert Street	Calgary	AB	T2P 5P7
Office of the Superintendent of Bankruptcy		601 5 Street	Calgary	AB	T2P 0M9
Borden Ladner Gervail, LLP	Standard Life Tower	639 Fifth Avenue S.W., Suite 510	Calgary	AB	T2P 4H2
Borden Ladner Gervail, LLP	Attention: Josef G.a. Kruger, Q.C.	400 Third Avenue S.W.	Toronto	ON	M4H 3Y4
Burnet, Duckworth & Palmer LLP	Attention: Michael MacNaughton	Scotia Bank, 40 King St. W.	Calgary	AB	T2P 3N9
Cozen O'Connor	Attention: Trevor Batty	350 7th Avenue S.W., Ste. 1400	Toronto	ON	M5C 2W5
Davis LLP	Attention: Pamela D. Pengelley	One Queen St. E., Ste. 1920	Calgary	AB	T2P 0C1
Department of Justice	Attention: Larry Robinson	1000-250 2nd St. S.W.	Toronto	ON	M5X 1K6
Ernst & Young Inc.	Attention: Diane Winters	130 King St.W., Ste. 3400	Calgary	AB	T2P 5E9
Goodmans LLP	Attention: Neil Narfason	1000, 440 2nd Ave. S. W.	Toronto	ON	M5H 2S7
Heather, Sadler, Jenkins LLP	Attention: Jay Carfagnini	333 Bay St., Ste. 3400	Prince George	BC	V2L 2K1
Mayer Brown LLP	Attention: Jan Christiansen	700-550 Victoria Street	Chicago	IL	60606
McCarthy Tetrault	Attention: Richard Ziegler	71 S. Wacker Drive	Calgary	AB	T2P 4K9
McLennan Ross LLP	Attention: Sean Collins	Ste. 3300, 421 7th Ave. S.W.	Edmonton	AB	T5N 3Y4
Miles Davison LLP	Attention: Daniel Glasner	600 West Chambers, 12220 Stony Plain Rd.	Calgary	AB	T2P 2V7
Nixon Wenger LLP	Attention: Terry Czechowskyj	1600 Bow Valley Square II, 5 Avenue S.W., Ste. 20	Vernon	BC	V1T 2C6
Osler, Hoskin and Harcourt LLP	Attention: Jennifer Harry	4th Fl., 3201-30th Avenue	Toronto	ON	M5X 1B8
Heenan Blaikie LLP	Attention: Tracy Sandler	100 King St.W, Ste. 6100, P.O. Box 50	Vancouver	BC	V6E 2E9
Timmermier, Gross & Prentiss	Attention: William Skelly	1055 West Hastings Street, Ste. 2200	Omaha	NE	68114
Macecahern Mooty, LLP	Attention: Joseph Gross	Ste. 401, 7=8712 West Dodge Road	Dallas	TX	75219
Thompson, Coe, Cousins & Irons LLP	Attention: Paul Grinke	3710 Rawlins, Ste. 1600	Dallas	TX	75201
The Law Offices of Frank L. Branson P.C.	Attention: Jerome Gette	700 N. Pear, 25th Floor	Dallas	TX	75205
The United States Department of Justice	Attention: Frank Branson	4514 Cole Ave., 18th Fl.	Washington	DC	20530-0001
Pennsylvania Department of Revenue	Attention: Bankruptcy Division	950 West Pennsylvania Ave., NW	Harrisburg	PA	17128-0946
Commonwealth of Pennsylvania	Department of Labour and Industry	P.O. Box 280946	Reading	PA	19602
Workers Compensation Board of Alberta	Account #4200368	625 Cherry Street, Room 23	Edmonton	AB	T5J 3V3
Pennsylvania Department of Labor and Industry		9912-107 Street, PO Box 2323	Allentown	PA	18108
OH&S Saskatoon		1 South 2nd Street, Ste. 400	Saskatoon	SK	S7K 2H6
Minister of Finance (PST)	1622380	Room 851, 122-3rd Avenue North	Regina	SK	S4P 4A6
Manitoba Finance - Taxation Division (RST)	86903 2276 MT0001	3rd Floor, 2350 Albert Street	Winnipeg	MB	R3C 0P8
CRA (GST)	86903 2276 RT0001, RT0003	101 - 401 York Ave.	Winnipeg	MB	R3C 3P8
CRA (GST)	84079 1750 RT0001	PO Box 14002 Stn Main	Winnipeg	MB	R3C 3P8
Board of Equalization (Sales & Use Tax)	100-488902	PO Box 14002 Stn Main	Sacramento	CA	94279-8014
New York State Sales Tax	34-1993098	JAF Building PO Box 1205	New York	NY	10116-1205
Florida Department of Revenue (Sales & Use Tax)	78-8013935349-6	5050 W Tennessee Street	Tallahassee	FL	32399-0120
Department of Revenue Services (Sales & Use Tax)	2878999-001	PO Box 5030	Hartford	CT	06102-5030
Nevada Department of Taxation (Combined Sales & Use Tax)	1003377963	PO Box 52609	Phoenix	AZ	85072-2609
PA Department of Revenue (Sales & Use Tax)	83-045-649	PO Box 280437	Harrisburg	PA	17128-0437
PA Department of Revenue (Sales & Use Tax)	82-256-246	PO Box 280437	Harrisburg	PA	17128-0438
Comptroller of Maryland (Sales & Use Tax)	11026668, 12536991	110 Carroll Street	Annapolis	MD	21411-0001
Louisiana Department of Revenue (Sales Tax)	3730033-001	PO Box 201	Baton Rouge	LA	70821-0201
Massachusetts Department of Revenue (Sales & Use Tax)	34-199-3098	PO Box 7010	Boston	MA	2204
Arizona Department of Revenue	20169869-W	PO Box 29010	Phoenix	AZ	85038-9010
Georgia Department of Revenue (Sales & Use Tax)	175-527502	PO Box 105296	Atlanta	GA	30348-5296
Iowa Department of Revenue (Retailers Use Tax)	2-00-152733	PO Box 10412	Des Moines	IA	50306-0412
North Carolina Department of Revenue (Sales & Use Tax)	600684459, 600410045	PO Box 25000	Raleigh	NC	27640-0100
Virginia Department of Taxation (Use Tax)	12-341993098F-001	PO Box 1115	Richmond	VA	23218-1115
New Jersey Division of Taxation (Sales & Use Tax)	341-993-098/000	PO Box 252	Trenton	NJ	08646-0252
Michigan Department of Treasury (Sales & Use Tax)	34-1993098	Dept. 77003	Detroit	MI	48277-0003
State of Washington (Combined Excise Tax)	602 238 439	PO Box 34054	Seattle	WA	98124-1054
HM Revenue & Customs (VAT)	678649073	Ruby House 8 Ruby Place	Aberdeen	Scotland	AB10 1ZP