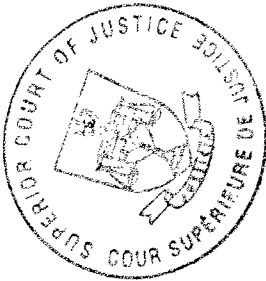


**ONTARIO  
SUPERIOR COURT OF JUSTICE  
IN BANKRUPTCY**

**REGISTRAR SHORT**

)  
)  
)

**MONDAY, THE 26<sup>TH</sup> DAY  
OF MARCH, 2012**



**IN THE MATTER OF THE BANKRUPTCY  
OF 2154015 ONTARIO INC.  
OF THE CITY OF OSHAWA  
IN THE PROVINCE OF ONTARIO**

**ORDER**

**UPON** the Application of Canadian Imperial Bank of Commerce ("**CIBC**"), a creditor of 2154015 Ontario Inc. (the "**Debtor**"), in the Province of Ontario, filed the 2<sup>nd</sup> day of March, 2012.

**AND** upon hearing counsel for the Applicant, no one appearing for the Debtor although duly served as appears from the affidavit of service of Robert Street sworn March 8, 2012, filed, and upon reading the consent of the Trustee.

**AND** it appearing to the Court that the following act of bankruptcy has been committed by the Debtor:

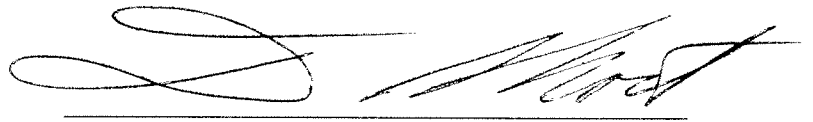
- (a) it has ceased meeting its liabilities generally as they become due;

1. **IT IS ORDERED** that 2154015 Ontario Inc., of the City of Oshawa, in the Province of Ontario, be and is hereby adjudged bankrupt and a Bankruptcy Order is hereby made against 2154015 Ontario Inc.

2. **IT IS FURTHER ORDERED** that PricewaterhouseCoopers Inc., Trustee, of the City of Toronto (the “**Trustee**”), in the Province of Ontario, is hereby appointed as trustee of the Estate of the Bankrupt.

3. **IT IS FURTHER ORDERED** that the Trustee shall forthwith give security in cash or by bond in accordance with subsection 16(1) of the *Bankruptcy and Insolvency Act*.

4. **IT IS FURTHER ORDERED** that the cost of and incidentals to the Bankruptcy Application and Bankruptcy Order be paid to the Applicant out of the assets of the estate forthwith following taxation thereof.

A handwritten signature in black ink, appearing to read 'D. E. Short', is written over a horizontal line. The signature is stylized and cursive.

**MASTER D. E. SHORT**

IN THE MATTER OF THE BANKRUPTCY  
OF 2154015 ONTARIO INC.  
OF THE CITY OF OSHAWA  
IN THE PROVINCE OF ONTARIO

Court File No. 31-OR-207878-T

**ONTARIO  
SUPERIOR COURT OF JUSTICE  
IN BANKRUPTCY**

Proceeding commenced at Toronto

**ORDER**

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Commerce