

District of Alberta
Division No. 02 - Saskatoon
Court No. --
Estate No. 23-035157

NOTICE OF BANKRUPTCY AND FIRST MEETING OF CREDITORS
[Subsection 102 (1)]
IN THE MATTER OF THE BANKRUPTCY OF
101142701 SASKATCHEWAN LTD.
ON THE CITY OF SASKATOON, IN THE PROVINCE OF SASKATCHEWAN

Take notice that:

1. 101142701 Saskatchewan Ltd. filed an assignment on the 1st day of March 2013 and the undersigned PricewaterhouseCoopers Inc. was appointed as Trustee of the estate of the bankrupt by the Official Receiver, subject to affirmation by the creditors of the Trustee's appointment or the substitution of another Trustee by the creditors.
2. The first meeting of creditors of the bankrupt will be held on the 20th day of March, 2013 at 2:00 o'clock in the afternoon at the offices of:

PricewaterhouseCoopers Inc.
Suite 200
123 – 2 Avenue South
Saskatoon, SK

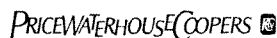
3. To be entitled to vote at the meeting, a creditor must lodge with the Trustee, before the meeting a proof of claim and, where necessary, a proxy.
4. Enclosed with this notice is a form of proof of claim, a form of proxy, and a list of creditors with claims amounting to twenty-five dollars or more, showing the amounts of their claims.
5. Creditors must prove their claims against the estate of the bankrupt in order to share in any distribution of the proceeds realized from the estate.

DATED at Calgary, Alberta the 4th day of March, 2013.

PricewaterhouseCoopers Inc.
2100, 639 – 5 Avenue S.W.
Calgary, Alberta
T2P 0M9

PROOF OF CLAIM

(see reverse for instructions)



IN THE MATTER OF THE BANKRUPTCY (OR THE PROPOSAL OR RECEIVERSHIP) OF **101142701 SASKATCHEWAN LTD.**

(referred to in this form as "the debtor")

and the claim of _____ (referred to in this form as "the creditor")

All notices or correspondence regarding this claim to be forwarded to the creditor at the following address:

Telephone: _____ Fax: _____

I, _____ residing in the _____

(name of person signing claim)

(city, town, etc.)

of _____ in the Province of _____

(name of city, town, etc.)

Do hereby certify that:

If an officer of the company, state position or title.

1. ☐ I am the creditor or ☐ I am _____ of the creditor
(state position or title)

2. I have knowledge of all the circumstances connected with the claim referred to below.

The attached statement of account or affidavit must specify the vouchers or other evidence in support of the claim.

3. The debtor was, at the date of bankruptcy (or the date of the receivership, or in the case of a proposal, the date of the notice of intention or of the proposal, if no notice of intention was filed), namely the _____ day of _____, and still is, indebted to the creditor in the sum of \$ _____, as specified in the statement of account (or affidavit) attached hereto and marked Schedule "A", after deducting any counterclaims to which the debtor is entitled.

Check and complete appropriate category. Other than as a customer contemplated by Section 262 of the Act

Check appropriate description. Set out an attached sheet details to support priority claim.

Give full particulars of the claim, including the calculations upon which the claim is based.

Give full particulars of the security, including the date on which the security was given and the value at which you assess the security, and attach a copy of the security documents.

Attach a copy of sales agreement and delivery receipts.

Give full particulars of any wage earner's claim, including the calculations upon which the claim is based.

To be completed when a proposal provides for the compromise of claims against directors. Give full particulars of the claim, including the calculations upon which the claim is based.

Give full particulars of the claim, including the calculations upon which the claim is based.

4. A ☐ **Unsecured claim of \$ _____**
In respect to the said debt, the creditor does not hold any assets of the debtor as security and

(i) ☐ Regarding the amount of \$ _____, does not claim a right to a priority or

(ii) ☐ Regarding the amount of \$ _____, claims a right to a priority under section 136 of the Bankruptcy and Insolvency Act (the "Act").

B ☐ **Claim of lessor for disclaimer of a lease of \$ _____**
I hereby make a claim under subsection 65.2(4) of the Act, particulars of which are as follows:

C ☐ **Secured claim of \$ _____**
In respect of this debt, I hold assets of the debtor valued at \$ _____ as security, particulars of which are as follows:

D ☐ **Claim by farmer, fisherman, or aquaculturist of \$ _____**
I hereby claim under subsection 81.2(1) of the Act for the unpaid amount of \$ _____

E ☐ **Claim by wage earner of \$ _____**
(i) ☐ I hereby claim under subsection 81.3(8) of the Act in the amount of \$ _____, or
(ii) ☐ I hereby claim under subsection 81.4(8) of the Act in the amount of \$ _____

F ☐ **Claim against director of \$ _____**
I hereby make a claim under subsection 50(13) of the Act, particulars of which are as follows:

G ☐ **Claim of a customer of a bankrupt securities firm of \$ _____**
I hereby make a claim as a customer for net equity as contemplated by section 262 of the Act, particulars of which are as follows:

Strike out "is" or "is not"

5. To the best of my knowledge, the creditor is/is not related to the debtor within the meaning of section 4 of the Act, and has/has not dealt with the debtor in a non-arm's-length manner.

Provide details of payments, credits and transfers at undervalue.

6. The following are the payments that the creditor has received from, the credits that I have allowed to, and the transfers at undervalue within the meaning of subsection 2(1) of the Act that I have been privy to or a party to with the debtor within the three months (or, if the creditor and the debtor are related within the meaning of section 4 of the Act or were not dealing with each other at arm's length, within the 12 months) immediately before the date of the initial bankruptcy event within the meaning of section 2(1) of the Act:

Applicable only in the case of the bankruptcy of an individual

7. ☐ I request that a copy of the report filed by the trustee regarding the bankrupt's application for discharge pursuant to subsection 170(1) of the Act be sent to the above address.

8. Dated at _____, this _____ day of _____, 20 _____

Must be signed and witnessed

Witness

(signature of individual completing this form)

Notes: All references to "the Act" refer to the Bankruptcy and Insolvency Act.
If an affidavit or solemn declaration is attached, it must have been made before a person qualified to take affidavits or solemn declarations.

If a copy of this Form is sent electronically by means such as email, the name and contact information of the sender, prescribed in Form 1.1, must be added at the end of the document.

Warning: A trustee may, pursuant to subsection 128(3) of the Act, redeem a security on payment to the secured creditor of the debt or the value of the security as assessed, in a proof of security, by the secured creditor.
Subsection 201(1) of the Act provides severe penalties for making any false claim, proof, declaration or statement of account.

See General Proxy on reverse

GENERAL PROXY
(with power of substitution)

In the matter of the bankruptcy of '101142701 Saskatchewan Ltd., the creditor hereby appoints (with power of substitution)

_____ of the _____ of _____

to be the creditor's general proxy in the above matter (excepting only as to the receipt of dividends).

Dated at _____, this _____ day of _____, 20_____.

Name of creditor (print)

Per: _____

Witness

Signature

Instructions for completing proof of claim forms

Every creditor who does not prove his claim is not entitled to share in any distribution. Claims not completed correctly in every respect will be returned.

In completing the attached form, your attention is directed to the marginal notes on the form and to the following requirements:

Proof of Claim:

1. The form must be completed by an individual and not by a corporation. If you are acting for a corporation or other person, you must state the capacity in which you are acting, such as, "Credit Manager", "Treasurer", "Authorized Agent", etc.
2. The person signing the form must have knowledge of the circumstances connected with the claim.
3. The debtor's name and date of the bankruptcy must be filled in and a Statement of Account containing details of the claim must be attached and marked "A". The date at which claims are to be calculated and the correct name of the debtor may be found on the Notice sent to the creditor.
4. The nature of the claim must be indicated by ticking the type of claim which applies, e.g. -

Ticking A indicates the claim is unsecured and

Ticking A(i) indicates that the creditor is not claiming any priority or

Ticking A(ii) indicates the creditor is claiming preferred status under section 136 of the Act. Details to support the priority claim must be set out on an attached schedule.

Ticking B indicates a claim of landlord for disclaimer of a lease under subsection 65.2(4) of the Act. Details to support this claim must be set out on an attached schedule.

Ticking C indicates the claim is secured and the value at which the creditor assesses the security must be inserted. Details of each item of security held should be attached as a separate schedule and submitted with a copy of the chattel mortgage, conditional sales contract, security agreement, etc.

Ticking D indicates that the creditor is a farmer, fisherman or aquaculturist who supplied goods within 15 days prior to the date of receivership or bankruptcy and has not yet been paid for those goods.

Ticking E indicating that the creditor is a former employee of the debtor.

Ticking E(i) The claim of a clerk, servant, travelling salesperson, labourer or worker who is owed wages, salaries, commissions or compensation by a bankrupt for services rendered during the period beginning on the day that is six months before the date of the initial bankruptcy event and ending on the date of the bankruptcy is secured, as of the date of the bankruptcy, to the extent of \$2,000 --- less any amount paid for those services by the trustee or by a receiver --- by security on the bankrupt's current assets on the date of the bankruptcy.

Ticking E(ii) The claim of a clerk, servant, travelling salesperson, labourer or worker who is owed wages, salaries, commissions or compensation by a person who is subject to a receivership for services rendered during the six months before the first day on which there was a receiver in relation to the person is secured, as of that day, to the extent of \$2,000 --- less any amount paid for those services by a receiver or trustee --- by security on the person's current assets that are in the possession or under the control of the receiver.

Ticking F indicates the claim is against a director under subsection 50(13) of the Act. It is applicable only in the case of a proposal which provides for the compromise of claims against directors. Details to support this claim must be set out on an attached schedule.

Ticking G (applies only to bankruptcies of security firms) indicating that the creditor is a customer of the bankrupt securities firm.

5. The person signing the form must indicate (by striking out "is" or "is not") whether the creditor and the debtor are related. Section 4 of the Act defines persons related to a debtor. If the creditor is related by blood or marriage to the debtor, the creditor should consider itself to be a related person. If the debtor is a corporation, a creditor would be related if it was a shareholder or if the creditor was controlled by the same shareholders as the debtor.
6. The person signing the form must provide full details of all payments and credits received from or allowed to the debtor during the period indicated. Leaving a blank will indicate that there were no such payments and credits.
7. In the case of the bankruptcy of an individual, tick one or more of the three boxes in No. 7 as appropriate.
8. The person signing the form must insert the place and date and the signature must be witnessed.

General Proxy:

If it is desired to appoint a proxy, the proxy form must be completed and signed by the creditor; if the creditor is a corporation, the proxy form must be signed in the corporate name (not necessarily by the individual signing the proof of claim form) and the proxy must be witnessed.

If there are any questions in completing the proof of claim, please write or telephone the office of the trustee

PricewaterhouseCoopers Inc.

3100, 111 - 5 Avenue SW

Calgary, AB T2P 5L3

P: (403) 509-6664

F: (403) 781-1825

www.pwc.com/car-cavasecretawines

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No. ✓
Estate No. 23-035157

☒ Original ☐ Amended

-- Form 78 --

Statement of Affairs (Business Bankruptcy) made by an entity
(Subsection 49(2) and Paragraph 158(d) of the Act / Subsections 50(2) and 62(1) of the Act)

In the matter of the bankruptcy of
101142701 Saskatchewan Ltd.
of the City of Saskatoon, in the Province of Saskatchewan

To the bankrupt:

You are required to carefully and accurately complete this form and the applicable attachments showing the state of your affairs on the date of the bankruptcy, on the 1st day of March 2013. When completed, this form and the applicable attachments will constitute the Statement of Affairs and must be verified by oath or solemn declaration.


LIABILITIES (as stated and estimated by the officer)	
1. Unsecured creditors as per list "A"	302,719.13
Balance of secured claims as per list "B"	945,817.00
Total unsecured creditors	1,248,536.13
2. Secured creditors as per list "B"	0.00
3. Preferred creditors as per list "C"	1,493.35
4. Contingent, trust claims or other liabilities as per list "D" estimated to be reclaimable for	0.00
Total liabilities	1,250,029.48
Surplus	NIL

ASSETS (as stated and estimated by the officer)	
1. Inventory	0.00
2. Trade fixtures, etc.	0.00
3. Accounts receivable and other receivables, as per list "E"	
Good	0.00
Doubtful	0.00
Bad	0.00
Estimated to produce	0.00
4. Bills of exchange, promissory note, etc., as per list "F"	0.00
5. Deposits in financial institutions	0.00
6. Cash	0.00
7. Livestock	0.00
8. Machinery, equipment and plant	0.00
9. Real property or immovable as per list "G"	0.00
10. Furniture	0.00
11. RRSPs, RRIAs, life insurance, etc.	0.00
12. Securities (shares, bonds, debentures, etc.)	0.00
13. Interests under wills	0.00
14. Vehicles	0.00
15. Other property, as per list "H"	0.00
If bankrupt is a corporation, add:	
Amount of subscribed capital	0.00
Amount paid on capital	0.00
Balance subscribed and unpaid	0.00
Estimated to produce	0.00
Total assets	0.00
Deficiency	1,250,029.48

I, Clinton Roberts, of the City of Calgary, in the Province of Alberta, do swear that this statement and the attached lists are to the best of my knowledge, a full, true and complete statement of the affairs of 101142701 Saskatchewan Ltd. on the 1st day of March, 2013 and fully disclose all property of every description that is in my possession or that may devolve on me in accordance with the Act.

SWORN

Before me at the City of Calgary in the Province of Alberta, on this 1st day of March 2013.



Susan Shabluk, Commissioner of Oaths
For the Province of Alberta
Expires Sept. 25, 2013-02-28



Clinton Roberts
PricewaterhouseCoopers Inc.
Receiver of 101142701 Saskatchewan Ltd.

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No. -
Estate No. 23-035157

FORM 78 -- Continued

List "A"
Unsecured Creditors

101142701 Saskatchewan Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
1	1186792 Alberta Inc.	733-23rd Avenue North West Calgary AB T2M 1T1	1.00	0.00	1.00
2	625708 Saskatchewan Ltd. (o/a Sockmens Assistance Corporation)	RR#4, Box 277, Site 412 Saskatoon SK S7K 3J7	1.00	0.00	1.00
3	Adam Fortin		400.00	0.00	400.00
4	Alana Pancyr	321Mt. Allison Ct. Saskatoon SK S7N 0L3	30.42	0.00	30.42
5	Alpine Decorations LTD	PO Box 22, 126 Hall Crescent Saskatoon SK S7K 3L3	2,934.75	0.00	2,934.75
6	Andre & Ramona Assie		200.00	0.00	200.00
7	Andrew Taylor	916 - 8th Street East Saskatoon SK S7H 0R8	43.65	0.00	43.65
8	Big Red Machine Attn: Don Hollings	1135 Avenue Q South Saskatoon SK S7M 2Y5	759.77	0.00	759.77
9	Blaire & Karlie Bergen		50.00	0.00	50.00
10	Bonnie & Owen Hartman		1,350.00	0.00	1,350.00
11	Brad Heidt		400.00	0.00	400.00
12	Bradley Birnie	214 Wickenden Crescent Regina SK S7N 3X7	1.00	0.00	1.00
13	Brian & Carleen Sutherland		200.00	0.00	200.00
14	Cameron Rizos	664 Saskatchewan Crescent East Saskatoon SK S7N 0L1	1.00	0.00	1.00
15	Canada Revenue Agency (GST)	340 - 3rd Avenue North Saskatoon SK S7K 0A8	1.00	0.00	1.00
16	Canada Revenue Agency (Payroll)	340-3rd Avenue North Saskatoon SK S7K 0A8	11,074.22	0.00	11,074.22
17	Candice Kent-Rodgman		350.00	0.00	350.00
18	Charles Peters	38 McAskill Crescent Saskatoon SK S7J 2P5	44.21	0.00	44.21
19	Chris Sikorsky c/o Cork	11668 Sarcee Trail NW Calgary AB T3R 0A1	85,000.00	0.00	85,000.00
20	Claire & John Lees		1,500.00	0.00	1,500.00
21	Claymore Consulting	402 David Knight Lane Saskatoon SK S7K 5M2	5,915.26	0.00	5,915.26
22	Colony Coffee		1.00	0.00	1.00
23	Corner Stone	927 10th Avenue North Saskatoon SK S7K 3A3	222.74	0.00	222.74
24	CTV Saskatchewan	216 First Avenue North Saskatoon SK S7K 3W3	1,501.50	0.00	1,501.50
25	Darcy & Chuck Burns		275.00	0.00	275.00
26	Dave & Rhonda Billard		100,000.00	0.00	100,000.00
27	Debra Blair		500.00	0.00	500.00

01-Mar-2013

Date



Clinton Roberts

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No. -
Estate No. 23-035157

FORM 78 -- Continued


List "A"
Unsecured Creditors

101142701 Saskatchewan Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
28	Donna & Peter Rolston		400.00	0.00	400.00
29	Elizabeth Ford	2510 Preston Avenue Saskatoon SK S7J 2G4	2,181.79	0.00	2,181.79
30	Fastprint Saskatoon	2938 Millar Avenue Saskatoon SK S7K 5X7	276.17	0.00	276.17
31	Gayle MacDonald	980 Main Street, Box 2380 Kindersley SK S0L 1S0	1.00	0.00	1.00
32	Ghost Transportation Ser.	715E 46th Street W. Saskatoon SK S7L 6A1	244.75	0.00	244.75
33	Greg & Pat Wagner		3,600.00	0.00	3,600.00
34	Greystone Investments Ltd.	1171 - 8th Street East Saskatoon SK S7H 0S3	1.00	0.00	1.00
35	Guy Fuller	3405 Dieppe Street Saskatoon SK S7M 3S8	100.57	0.00	100.57
36	Henry & Peggy Hamm		200.00	0.00	200.00
37	Jane Lancaster		1,350.00	0.00	1,350.00
38	Janna Haughian		100.00	0.00	100.00
39	Jerome Chomos	463 Wakabayashi Cr. Saskatoon SK S7K 7M6	157.24	0.00	157.24
40	John Garden	General Delivery Calgary AB T2M 1T1	1.00	0.00	1.00
41	John Thronberg & Christie Kurtz		600.00	0.00	600.00
42	Julia Wallington		175.00	0.00	175.00
43	Karen Sytnick	733-23rd Avenue NW Calgary AB T2M 1T1	1.00	0.00	1.00
44	Kelly Iron	1, 125 O Avenue South Saskatoon SK S7M 2R4	286.84	0.00	286.84
45	Kevin & Steph Langdon		275.00	0.00	275.00
46	Kevin Johnson	General Delivery Calgary AB T2M 1T1	1.00	0.00	1.00
47	Kirby Cadman		400.00	0.00	400.00
48	La Stella	8123 148th Avenue RR2 Osoyoos BC V0H 1V2	7,000.00	0.00	7,000.00
49	La Vieille Garde Inc.	3111 Boul. Martel Saint-Honore QC G0V 1L0	35,384.29	0.00	35,384.29
50	Lars & Jacelyn Larson		25.00	0.00	25.00
51	Laurel O'Connor	664 Sask Cres E Saskatoon SK S7N 0L3	10,460.00	0.00	10,460.00
52	Lori Kidney		175.00	0.00	175.00
53	Lux Events	802 Idylwyld Cres. Saskatoon SK S7M 0B2	5,145.00	0.00	5,145.00

01-Mar-2013

Date


Clinton Roberts

District of: Saskatchewan
 Division No. 02 - Saskatoon
 Court No. -
 Estate No. 23-035157

FORM 78 -- Continued

List "A"
 Unsecured Creditors

101142701 Saskatchewan Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
54	Marjorie Blacklock	RR#4, Box 277, Site 412 Saskatoon SK S7K 3J7	1.00	0.00	1.00
55	Marty & Kirsten Popescul		100.00	0.00	100.00
56	MCAP Equipment Financing	Suite 300, 5575 North Service Road Burlington ON L7L 6M1	1.00	0.00	1.00
57	Michael Tory	444 - 4th Avenue North Saskatoon SK S7K 2M5	203.72	0.00	203.72
58	Michelle & Bill Wright		1,200.00	0.00	1,200.00
59	Mike & Dorreen Jiricka		400.00	0.00	400.00
60	Nadine Francesca Johnson	1139 Harrison Way Regina SK S4X 4K3	1.00	0.00	1.00
61	News Talk 650 CKOM	715 Saskatchewan Cr. W. Saskatoon SK S7M 5V7	7,142.32	0.00	7,142.32
62	Paige & Matt Lofstrom		125.00	0.00	125.00
63	Paige McNamee	237 Laurentian Drive Saskatoon SK S7H 4R8	106.81	0.00	106.81
64	Paul Miazga	2 Grosvenar Crescent Saskatoon SK S7J 2S2	9.78	0.00	9.78
65	Pelican Signs & Decals Inc.	1640 Alberta Avenue Saskatoon SK S7K 1R6	1,123.38	0.00	1,123.38
66	Peter Wilson		100.00	0.00	100.00
67	Projectline Solutions Inc.	2908 2600 8th Street E. Saskatoon SK S7H 0V7	2,530.00	0.00	2,530.00
68	Rachel Smith & Darren Harder		300.00	0.00	300.00
69	Randy Schentag		175.00	0.00	175.00
70	Richard Marr		400.00	0.00	400.00
71	Robert and Nadine Johnson	1130 Harrison Way Regina SK S4X 4K3	1.00	0.00	1.00
72	Robert Blacklock	RR#4, Box 277, Site 412 Saskatoon SK S7K 3J7	1.00	0.00	1.00
73	Robert James Johnson	1139 Harrison Way Regina SK S4X 4K3	1.00	0.00	1.00
74	Rodney Blakely	170-2nd Avenue South Saskatoon SK S7K 5T6	1.00	0.00	1.00
75	Sask. Liquor Vendor Assoc.	Box 38 Beechy SK S0L 0C0	100.00	0.00	100.00
76	Saskatchewan Ministry of Finance Attn: Dennis Howse	2350 Albert Street, PO Box 200 Regina SK S4P 2Z6	1.00	0.00	1.00
77	Saskatoon Express	15 2220 Northridge Drive Saskatoon SK S7L 6X8	420.00	0.00	420.00
78	Scott & Deborah Bartlett		50.00	0.00	50.00
79	Scott Linner		1,200.00	0.00	1,200.00

01-Mar-2013

Date


 Clinton Roberts

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No. -
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FORM 78 -- Continued


List "A"
Unsecured Creditors

101142701 Saskatchewan Ltd.

No.	Name of creditor	Address	Unsecured claim	Balance of claim	Total claim
80	Sharon Scott	214 Wickenden Crescent Saskatoon SK S7N 3X7	1.00	0.00	1.00
81	Sherry Gore/Dave Billiard		1,500.00	0.00	1,500.00
82	Spencer Svenkeson	147, 670 Kenderdine Road Saskatoon SK S7N 4W4	128.82	0.00	128.82
83	Tanya Andrusieczko	4A, 305 - 26th Street East Saskatoon SK S7K 0L9	185.73	0.00	185.73
84	Tec Canada	1200, 833 - 4th Avenue SW Calgary AB T2P 3T5	1.00	0.00	1.00
85	The Toronto Dominion Bank	170-2nd Avenue South Saskatoon SK S7K 5T6	0.00	945,817.00	945,817.00
86	Tim Hammond		1,200.00	0.00	1,200.00
87	Wayne Bronlee c/o Potash Corporation	500, 122 - 1 Avenue South Saskatoon SK S7K 7G3	2,657.40	0.00	2,657.40
88	Wayne Richard Brownlee	631 Trent Crescent Saskatoon SK S7H 4T5	1.00	0.00	1.00
89	Wes Walker		50.00	0.00	50.00
90	Wine Vault	990 Homer Street Vancouver BC V6B 2W9	1.00	0.00	1.00
Total:			302,719.13	945,817.00	1,248,536.13

01-Mar-2013

Date


Clinton Roberts

District of: Saskatchewan
Division No. 02 - Saskatoon
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FORM 78 -- Continued

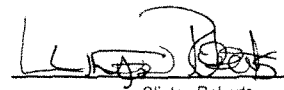
List "B"
Secured Creditors

101142701 Saskatchewan Ltd.

No.	Name of creditor	Address	Amount of claim	Particulars of security	When given	Estimated value of security	Estimated surplus from security	Balance of claim unsecured
1	The Toronto Dominion Bank	170-2nd Avenue South Saskatoon SK S7K 5T6	945,817.00			0.00		945,817.00
Total:			945,817.00			0.00	0.00	945,817.00

01-Mar-2013

Date


Clinton Roberts

District of: Saskatchewan
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FORM 78 -- Continued

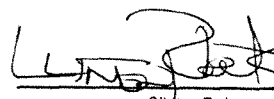
List "C"
Preferred Creditors for Wages, Rent, etc.

101142701 Saskatchewan Ltd.

No.	Name of creditor	Address and occupation	Nature of claim	Period during which claim accrued	Amount of claim	Amount payable in full	Difference ranking for dividend
1	Andrew Taylor	916 - 8th Street East Saskatoon SK S7H 0R8		-	42.40	0.00	42.40
2	Guy Fuller	3405 Dieppe Street Saskatoon SK S7M 3S8		-	198.75	0.00	198.75
3	Jerome Chomos	463 Wakabayashi Cr. Saskatoon SK S7K 7M6		-	152.58	0.00	152.58
4	Jordan Svenkeson	1439 Willowgrove Court Saskatoon SK S7W 0A9		-	171.72	0.00	171.72
5	Kelly Iron	1, 125 O Avenue South Saskatoon SK S7M 2R4		-	440.56	0.00	440.56
6	Paige McNamee	237 Laurentian Drive Saskatoon SK S7H 4R8		-	175.77	0.00	175.77
7	Tanya Andrusieczko	4A, 305 - 26th Street East Saskatoon SK S7K 0L9		-	311.57	0.00	311.57
Total:					1,493.35	0.00	1,493.35

01-Mar-2013

Date


Clinton Roberts

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No. —
Estate No. 23-035157

FORM 78 -- Continued

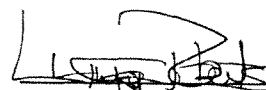
List "D"
Contingent or Other Liabilities

101142701 Saskatchewan Ltd.

No.	Name of creditor or claimant	Address and occupation	Amount of liability or claim	Amount expected to rank for dividend	Date when liability incurred	Nature of liability
Total:			0.00	0.00		

01-Mar-2013

Date


Clinton Roberts

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No. -
Estate No. 23-035157

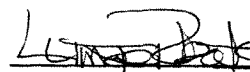
FORM 78 -- Continued

List "E"
Debts Due to the Bankrupt
101142701 Saskatchewan Ltd.

No.	Name of debtor	Address and occupation	Nature of debt	Amount of debt (good, doubtful, bad)	Folio of ledgers or other book where particulars to be found	When contracted	Estimated to produce	Particulars of any securities held for debt
Total:				0.00 0.00 0.00			0.00	

01-Mar-2013

Date


Clinton Roberts

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No. —
Estate No. 23-036157

FORM 78 -- Continued

List "F"

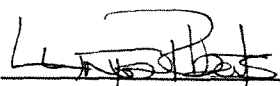
Bills of Exchange, Promissory Notes, Lien Notes, Chattel
Mortgages, etc., Available as Assets

101142701 Saskatchewan Ltd.

No.	Name of all promissory, acceptors, endorsers, mortgagors, and guarantors	Address	Occupation	Amount of bill or note, etc.	Date when due	Estimated to produce	Particulars of any property held as security for payment of bill or note, etc.
Total:				0.00		0.00	

01-Mar-2013

Date


Clinton Roberts

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No. -
Estate No. 23-035157


FORM 78 -- Continued

List "G"
Real Property or Immovables Owned by Bankrupt
101142701 Saskatchewan Ltd.

Description of property	Nature of bankrupt interest	In whose name does title stand	Total value	Particulars of mortgages, hypothecs or other encumbrances (name, address, amount)	Equity or surplus
Total:			0.00		0.00

01-Mar-2013

Date


Clinton Roberts

District of: Saskatchewan
Division No. 02 - Saskatoon
Court No. -
Estate No. 23-035157

FORM 78 -- Concluded

List "H"
Property


101142701 Saskatchewan Ltd.

FULL STATEMENT OF PROPERTY

Nature of property	Location	Details of property	Original cost	Estimated to produce
(a) Stock-in-trade			0.00	0.00
(b) Trade fixtures, etc.			0.00	0.00
(c) Cash in financial institutions			0.00	0.00
(d) Cash on hand		Cash on hand	0.00	0.00
(e) Livestock			0.00	0.00
(f) Machinery, equipment and plant			0.00	0.00
(g) Furniture			0.00	0.00
(h) Life insurance policies, RRSPs, etc.			0.00	0.00
(i) Securities			0.00	0.00
(j) Interests under wills, etc.			0.00	0.00
(k) Vehicles			0.00	0.00
(l) Taxes			0.00	0.00
(m) Other			0.00	0.00
			Total:	0.00

01-Mar-2013

Date


Clinton Roberts

Court No. —

File No. 23-035157

In the matter of the bankruptcy of
101142701 Saskatchewan Ltd.
of the City of Saskatoon, in the Province of
Saskatchewan

Form 78 (Bill C-12)
Statement of affairs (Business bankruptcy)

PricewaterhouseCoopers Inc. - Trustee
Per:

—
David A. Johnson
One Lombard Place Suite 2300
Winnipeg MB R3B 0X6
Phone: (204) 926-2400