

**DUPLICATE
ORIGINAL**

Q.B. No. 721 of 2012

IN THE COURT OF QUEEN'S BENCH FOR SASKATCHEWAN
JUDICIAL CENTRE OF SASKATOON

BETWEEN:

THE TORONTO-DOMINION BANK

Plaintiff
(Applicant)

- and -

**101142701 SASKATCHEWAN LTD. and
CAVA SECRETA WINES AND SPIRITS LIMITED**

Defendants
(Respondents)

BEFORE THE HONOURABLE) on MONDAY, THE
MADAM JUSTICE A.R. ROTHERY) 4th DAY OF FEBRUARY
IN CHAMBERS) 2013.

ORDER DIRECTING RECEIVER

UPON THE APPLICATION OF PricewaterhouseCoopers Inc., ("Receiver") in its capacity as Receiver of all the undertakings, property and assets of the Defendants, 101142701 Saskatchewan Ltd. and Cava Secreta Wines and Spirits Limited; AND UPON having read the Notice of Motion on behalf of the Receiver, the Fifth Court Report of the Receiver, and the Draft Order For Approval of Receivers Accounts, all filed.; AND UPON hearing from counsel on behalf of the Receiver and the parties appearing;

IT IS HEREBY ORDERED THAT:

- I. The time for service of the Notice of Motion for this Order shall be and is hereby abridged and service thereof shall be and is hereby deemed good, timely, valid and sufficient.

2. The Receiver is directed to execute the documentation necessary to assign 101142701 Saskatchewan Ltd. into bankruptcy and to act as the Trustee in that bankruptcy.

ISSUED at the City of Saskatoon, in the Province of Saskatchewan, this 5th day of

February, 2013.

(seal)

R. Holton
Local Registrar

This document was delivered by: Wallace Meschishnick Clackson Zawada, 901 - 119 4th Ave S, Saskatoon, SK S7K 5X2. 306-659-1226 telephone; 306-933-2006 facsimile; Lawyer in charge of file: Gary Meschishnick, Q.C.; File No. 8298-16779