

**In the Matter of the Interim Receivership of  
101142701 SASKATCHEWAN LTD.  
of the City of Saskatoon  
In the Province of Saskatchewan**

**Notice of Interim Receiver  
(Subsections 245(1) and 246(1))**

**Take notice that:**

On the 8<sup>th</sup> day of May, 2012, PricewaterhouseCoopers Inc. ("PwC") was appointed Interim Receiver pursuant to an Order of the Court of Queen's Bench of Saskatchewan, Judicial District of Saskatoon in respect of the inventory and all the present and future undertakings, property and assets of 101142701 SASKATCHEWAN LTD. (the "Company") with the authority to take possession, preserve, protect and maintain control and value the property.

The assets of the company, according to the company's books and records as at May 8, 2012, are as follows\*:

	<u>Book Value</u>
• Accounts Receivable	\$1,533,611
• Cash Equivalents	\$399,155
• Intercompany receivable	\$3,228
• Alcohol Inventory	\$2,391,055
• Non Beverage Inventory	\$6,818
• Furniture/Equipment/Other	\$42,159
• Computer Hardware/Software	\$95,279
• Store Equipment	\$182,338

\*These figures have not been audited or otherwise evaluated due to the condition of the Company's books and records, which in the opinion of PwC are not accurate.

2. PwC, in its capacity as Interim Receiver, took possession and control of the property described above on the 8<sup>th</sup> day of May, 2012.
3. The following information relates to the receivership:

Address of insolvent person:      110 – 19 Street West  
Saskatoon, SK  
S7M 1P2

Principal line of business:      Wine Retailer

Location of business:      Retail location:  
110 19 Street West  
Saskatoon, SK

Warehouse location:  
5, 2510 Jasper Avenue  
Saskatoon, SK

### **Secured Creditors**

• Toronto Dominion Bank	\$945,817
• Gayle MacDonald	\$unknown
• 625708 Saskatchewan Ltd. (o/a Stockmens Assistance Corp)	\$unknown
• Robert Blacklock	\$unknown
• Marjorie Blacklock	\$unknown
• 1186792 Alberta Inc.	\$unknown
• Robert James Johnson	\$unknown
• Nadine Johnson	\$unknown
• Sharon Scott	\$unknown
• Bradley Birnie	\$unknown
• Wayne Brownlee	\$unknown
• Karen Sytnick	\$unknown

### **Unsecured Creditors**

A list of creditors was obtained from the books and records of the Company, a copy of which is included as Schedule "A."

### **Plan of Action**

- We took possession of both locations on May 8, 2012
- All locks/security codes were changed at the locations and a key was provided to the appropriate landlord.
- 24 Hour security is on site at the retail and warehouse locations.
- Contracted an independent inventory company to perform an inventory and asset count at all locations.
- We reviewed the company books and records and provided information to the Court to determine a plan of action in regards to disposition of the assets on May 16, 2012.
- We requested that CRA audit the payroll records, which took place on May10, 2012. The Trust Examiners Report was received on Tuesday, May 15, 2012.
- A website has been set up which will be updated regularly for the benefit of all interested parties. This website is [www.pwc.com/car-cavasecretawines](http://www.pwc.com/car-cavasecretawines).
- The Receiver-Manager has engaged independent counsel, Mr. Gary Meschishnick of WMCZ Lawyers.

**Other Pertinent Matters (Specify)**

Contact persons for Interim Receiver:	Name:	Donald J. Roberts
	Telephone:	403-509-7317
	Facsimile:	403-781-1825

Dated at Calgary, Alberta this 18<sup>th</sup> day of May, 2012.

**PricewaterhouseCoopers Inc.**  
**Interim Receiver of**  
**101142701 Saskatchewan Ltd.**



Per: \_\_\_\_\_

Donald J. Roberts  
Senior Vice President

**101142701 SASKATCHEWAN LTD. - In Receivership****Schedule A**

<b>Name</b>	<b>\$Amount</b>
Alpine Decorations LTD	\$ 2,934.75
Claymore Consulting	\$ 5,915.26
CTV Saskatchewan	\$ 1,501.50
Corner Stone	\$ 222.74
Fastprint Saskatoon	\$ 276.17
Ghost Transportation Ser.	\$ 244.75
News Talk 650 CKOM	\$ 7,142.32
Pelican Signs & Decals Inc.	\$ 1,123.38
Projectline Solutions Inc.	\$ 2,530.00
Sask.Liquor Vendor Assoc.	\$ 100.00
Saskatchewan Ministry of Finance - Attention: Dennis Howse	S4P 2Z6
Saskatoon Express	\$ 420.00
Canada Revenue Agency (Payroll)	\$ 11,074.22
Canada Revenue Agency (GST)	Unknown
Lux Events	\$ 5,145.00
La Vieille Garde Inc	\$ 35,384.29
La Stella	\$7,000.00
Dave&Rhonda Billard	\$ 100,000.00
Greg & Pat Wagner	\$ 3,600.00
Adam Fortin	\$ 400.00
Andre & Ramona Assie	\$ 200.00
Blaire&Karlie Bergen	\$ 50.00
Bonnie & Owen Hartman	\$ 1,350.00
Brad Heidt	\$ 400.00
Brian & Carleen Sutherland	\$ 200.00
Candice Kent-Rodgman	\$ 350.00
Claire & John Lees	\$ 1,500.00
Debra Blair	\$ 500.00
Donna & Peter Rolston	\$ 400.00
Henry & Peggy Hamm	\$ 200.00
Jane Lancaster	\$ 1,350.00
Janna Haughian	\$ 100.00
John Thronberg & Christie Kurtz	\$ 600.00
Julia Wallington	\$ 175.00

Kevin & Steph Langdon	\$ 275.00
Kirby Cadman	\$ 400.00
Lars & Jacelyn Larson	\$ 25.00
Lori Kidney	\$ 175.00
Marty & Kirsten Popescul	\$ 100.00
Michelle & Bill Wright	\$ 1,200.00
Mike & Dorreen Jiricka	\$ 400.00
Paige&Matt Lofstrom	\$ 125.00
Peter Wilson	\$ 100.00
Rachel Smith & Darren Harder	\$ 300.00
Randy Schentag	\$ 175.00
Richard Marr	\$ 400.00
Scott & Deborah Bartlett	\$ 50.00
Scott Linner	\$ 1,200.00
Sherry Gore/Dave Billiard	\$ 1,500.00
Tim Hammond	\$ 1,200.00
Wes Walker	\$ 50.00
Colony Coffee	Unknown
MCAP Equipment Financing	Unknown
Wayne Brownlee c/o Potash Corporation	\$ 2,657.40
Big Red Machine - Attention: Don Hollings	\$ 759.77
Cameron Rizos	Unknown
Elizabeth Ford	Unknown
John Garden	Unknown
Kevin Johnson	Unknown
Robert and Nadine Johnson	Unknown
Sharon Scott	Unknown
1186792 Alberta Inc.	Unknown
Cava Secreta Wines and Spirits Limited	Unknown
Chris Sikorsky c/o Cork	\$ 85,000.00
Greystone Investments Ltd.	Unknown
101094117 Saskatchewan Ltd.	Unknown
Tanya Andrusieczko	\$ 472.34
Jerome Chomos	\$ 319.25
Elizabeth Ford	\$ 5,480.76
Guy Fuller	\$ 305.35
Kelly Iron	\$ 727.40

Paige McNamee	\$ 289.37
Paul Miazga	\$ 148.63
Laurel Oconnor	\$ 10,460.00
Alana Pancyr	\$ 462.00
Charles Peters	\$ 663.13
Spencer Svenkeson	\$ 1,675.53
Andrew Taylor	\$ 88.67
Jordan Svenkeson	\$ 171.72
Michael Tory	\$ 2,987.17
Wine Vault	Unknown

Total	<u><u>\$ 312,732.87</u></u>
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