

Schedule C

Q.B. No. 721 of 2012

IN THE COURT OF QUEEN'S BENCH OF SASKATCHEWAN
JUDICIAL CENTRE OF SASKATOON

BETWEEN:

THE TORONTO-DOMINION BANK

Plaintiff

- and -

**101142701 SASKATCHEWAN LTD. and
CAVA SECRETA WINES AND SPIRITS LIMITED
(collectively, the "Debtors")**

Defendants

PROOF OF CLAIM RESPONSE

To: [Claimant]

And to: Counsel on the enclosed Service List

Take notice that your Proof of Claim filed with PricewaterhouseCoopers Inc., interim receiver ("Receiver") of all of the property, assets and undertaking of the Debtors has been

___ allowed

___ disallowed for the following reasons:

[insert reasons]

If you object to the decision set out in this Proof of Claim Response you must on or before

June 11, 2012, file with the Court of Queen's Bench at the Court House in Saskatoon, 520

Spadina Crescent East, and serve on:

- The Receiver and its legal counsel
- All legal counsel on the Service List
- The Claimant, if the Proof of Claim is allowed

A Notice of Motion returnable June 14, 2012 at 10:00 a.m. before Madam Justice A.R. Rothery, and an affidavit in support, appealing this determination.

If you fail to file a Notice of Motion within the time period stated herein you are deemed to have conclusively accepted the decision set out in the Proof of Claim Response.

We refer you to the May 18, 2012 Court Order (copy enclosed) which sets out the process to appeal the decision set out in this Proof of Claim Response and the process for service and delivery of documents.

Dated at Saskatoon, Saskatchewan the day of , 2012.