

IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

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In re: : Chapter 15
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CATALYST PAPER CORP., et al. : Case No. 12-10221 (PJW)
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Debtors.¹ : Jointly Administered
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**AMENDED² NOTICE OF AGENDA OF MATTERS SCHEDULED FOR
HEARING ON AUGUST 24, 2012 AT 10:00 A.M. (EASTERN)**

Set forth below are the matters scheduled to be heard before the Honorable Peter J. Walsh, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware, on August 24, 2012 beginning at 10:00 a.m. Eastern.

I. UNCONTESTED MATTER GOING FORWARD

1. Motion for Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases for Nonresidential Real Property and (II) Granting Related Relief Pursuant to 11 U.S.C. §§ 105(a), 365(a), 1507, and 1521 and Bankruptcy Rules 2002 and 6006 (Docket No. 175) (Date Filed: 7/31/12)

Related
Documents:

- a. Eleventh Declaration of Brian Baarda (Docket No. 176) (Date Filed: 7/31/12)
- b. **Twelfth Declaration of Brian Baarda (Docket No. 188) (Date Filed: 8/23/12)**

Objection

¹ These jointly administered cases are those of the following Debtors: 0606890 B.C. Ltd., Catalyst Paper Corporation, Catalyst Paper Energy Holdings Inc., Catalyst Paper General Partnership, Catalyst Pulp and Paper Sales Inc., Catalyst Pulp Operations Ltd., Catalyst Pulp Sales Inc., Elk Falls Pulp and Paper Ltd., and Pacifica Poplars Ltd. (collectively, the “Canadian Debtors”) in addition to Catalyst Paper Holdings Inc., Pacifica Papers U.S. Inc., Pacifica Poplars Inc., Pacifica Papers Sales Inc., Catalyst Paper (USA) Inc., Catalyst Paper (Recycling) Inc., Catalyst Paper (Snowflake) Inc., and The Apache Railway Company (collectively, the “U.S. Debtors”).

² Revisions to the prior version of the agenda are indicated by bolded and/or underlined text.

Deadline: August 7, 2012 at 4:00 p.m.; except for Snowflake Power LLC, in which case the extended deadline was August 15, 2012 at 4:00 p.m.

Objections/
Responses

Filed: None at this time.

Status: This matter has been settled in connection with a revised proposed order to be submitted at the hearing.

Dated: August 23, 2012
Los Angeles, California

/s/ Van C. Durrer, II
Van C. Durrer, II (I.D. No. 3827)
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