IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

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In re:	:	Chapter 15
	:	
CATALYST PAPER CORP., <u>et al.</u> ,	:	Case No. 12-10221 (PJW)
7. 1.	:	
Debtors. ¹	:	Jointly Administered
	:	
	X	

NOTICE OF AGENDA OF MATTERS SCHEDULED FOR HEARING ON AUGUST 14, 2012 AT 1:30 P.M. (EASTERN)

Set forth below are the matters scheduled to be heard before the Honorable Peter J. Walsh, United States Bankruptcy Judge, in the United States Bankruptcy Court for the District of Delaware, 824 Market Street, 6th Floor, Courtroom 2, Wilmington, Delaware, on August 14, 2012 beginning at 1:30 p.m. Eastern.

I. UNCONTESTED MATTER GOING FORWARD

1. Motion for Order (I) Authorizing the Debtors to Reject Certain Executory Contracts and Unexpired Leases for Nonresidential Real Property and (II) Granting Related Relief Pursuant to 11 U.S.C. §§ 105(a), 365(a), 1507, and 1521 and Bankruptcy Rules 2002 and 6006 (Docket No. 175) (Date Filed: 7/31/12)

Related Documents:

a. Eleventh Declaration of Brian Baarda (Docket No. 176) (Date Filed: 7/31/12)

Objection

Deadline:

August 7, 2012 at 4:00 p.m.; except for two parties as noted below, in which case the extended deadline will be August 15, 2012 at

4:00 p.m.

These jointly administered cases are those of the following Debtors: 0606890 B.C. Ltd., Catalyst Paper Corporation, Catalyst Paper Energy Holdings Inc., Catalyst Paper General Partnership, Catalyst Pulp and Paper Sales Inc., Catalyst Pulp Operations Ltd., Catalyst Pulp Sales Inc., Elk Falls Pulp and Paper Ltd., and Pacifica Poplars Ltd. (collectively, the "Canadian Debtors") in addition to Catalyst Paper Holdings Inc., Pacifica Papers U.S. Inc., Pacifica Poplars Inc., Pacifica Papers Sales Inc., Catalyst Paper (USA) Inc., Catalyst Paper (Recycling) Inc., Catalyst Paper (Snowflake) Inc., and The Apache Railway Company (collectively, the "U.S. Debtors").

Objections/ Responses

Filed: None at this time.

Status: This matter is going forward with respect to those unexpired leases

and executory contracts for which no response was filed and no extension was granted. With respect to those leases and contracts, the Debtors are requesting that all claims be filed no later than September 13, 2012. The Debtors have agreed to adjourn this matter until August 24, 2012 at 10:00 a.m. with respect to

Snowflake Power, LLC and AbiBow Recycling LLC in the hopes of achieving consensual resolutions with both parties. In the

absence of a consensual resolution, objections for those parties will be due on August 15 and the Debtors' reply will be due on August

21.

Dated: August 10, 2012

Los Angeles, California

/s/ Van C. Durrer, II

Van C. Durrer, II (I.D. No. 3827) SKADDEN, ARPS, SLATE, MEAGHER & FLOM LLP 300 South Grand Avenue Los Angeles, California 90071 (213) 687-5000

Counsel for Catalyst Paper Corporation

File a Notice:

12-10221-PJW Catalyst Paper Corporation

Type: bk Chapter: 15 v Office: 1 (Delaware)
Assets: y Judge: PJW Case Flag: MEGA, LEAD

U.S. Bankruptcy Court

District of Delaware

Notice of Electronic Filing

The following transaction was received from Van C. Durrer entered on 8/10/2012 at 11:36 AM EDT and

filed on 8/10/2012

Case Name: Catalyst Paper Corporation

Case Number: <u>12-10221-PJW</u>

Document Number: <u>184</u>

Docket Text:

Notice of Agenda of Matters Scheduled for Hearing Filed by Catalyst Paper Corporation. Hearing scheduled for 8/14/2012 at 01:30 PM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. (Durrer, Van)

The following document(s) are associated with this transaction:

Document description: Main Document

Original filename:H:\temp\convert\Catalyst Paper Hearing Agenda.pdf

Electronic document Stamp:

[STAMP bkecfStamp_ID=983460418 [Date=8/10/2012] [FileNumber=11000655-0] [968f6249bc669b3cf3ed4ea222f5bce29c17abfc6ea112080182b12e9fbd1d86f0c df51392f1bfa469933a475cf3161b53b68804245795dcc7ded4a668acb662]]

12-10221-PJW Notice will be electronically mailed to:

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Timothy P. Cairns on behalf of Interested Party Certain Holders of 2014 Senior Notes tcairns@pszjlaw.com

Mark L. Desgrosseilliers on behalf of Interested Party Andritz Inc., Andritz Ltd., and Andritz Iggesund Tools Canada, Inc.

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